



SKP Bearing Industries Limited

Previously known as : SKP Bearing Industries Pvt. Ltd. and also as SKP Bearing Industries
Regd. Office/Works : Survey No.2127, Mulchand Road, Wadhwan City.
District : Surendranagar, Gujarat. Pin : 363030.
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Website : www.skpbearings.com | CIN No. : L29305GJ2022PLC128492 | IATF - 16949

Date: 03.06.2025

To,
Listing Department,
National Stock Exchange of India Limited,
Exchange Plaza, 5th Floor
Plot No. C/1, G Block,
Bandra Kurla Complex, Bandra (East)
Mumbai 400 051

Symbol: SKP, ISIN: INEOKZA01016

SUBJECT: Submission of Investor presentation on Audited Financial Results for the Year ended March 31, 2025.

Dear Sir,

Pursuant to the Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015 and in continuation of intimation given by the Company on May 28, 2025 about the schedule of Conference Call, we are enclosing herewith the Investor Presentation to be made today to the analysts/investors on Audited Financial Results for the year ended March 31, 2025.

This is for your information and records.

Thanking You.

For **SKP BEARING INDUSTRIES LIMITED**

SHRINAND KAMLAKAR PALSHIKAR
Managing Director, DIN: 08992832



**SKP BEARING
INDUSTRIES
LIMITED**

***INVESTOR PRESENTATION
H2 & FY25***



DISCLAIMER



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MESSAGE FROM CHAIRMAN & MD



The fiscal year 2024–25 has been pivotal for SKP Bearing Industries Limited. Our strategic initiatives, including the commissioning of Plant III and stronger operations in SKP BIL France, have strengthened our manufacturing capabilities and expanded our global presence.

Despite facing challenges that impacted our net income, our dedication to operational excellence and innovation remains solid. We have invested in advanced manufacturing technologies and participated in key industry events to align with evolving market demands.

Our focus on quality, customer satisfaction, and sustainable practices continues to drive our growth worldwide. **We appreciate the trust and support of our stakeholders and look forward to achieving new milestones together.**

- S.K.Palshikar



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ABOUT US

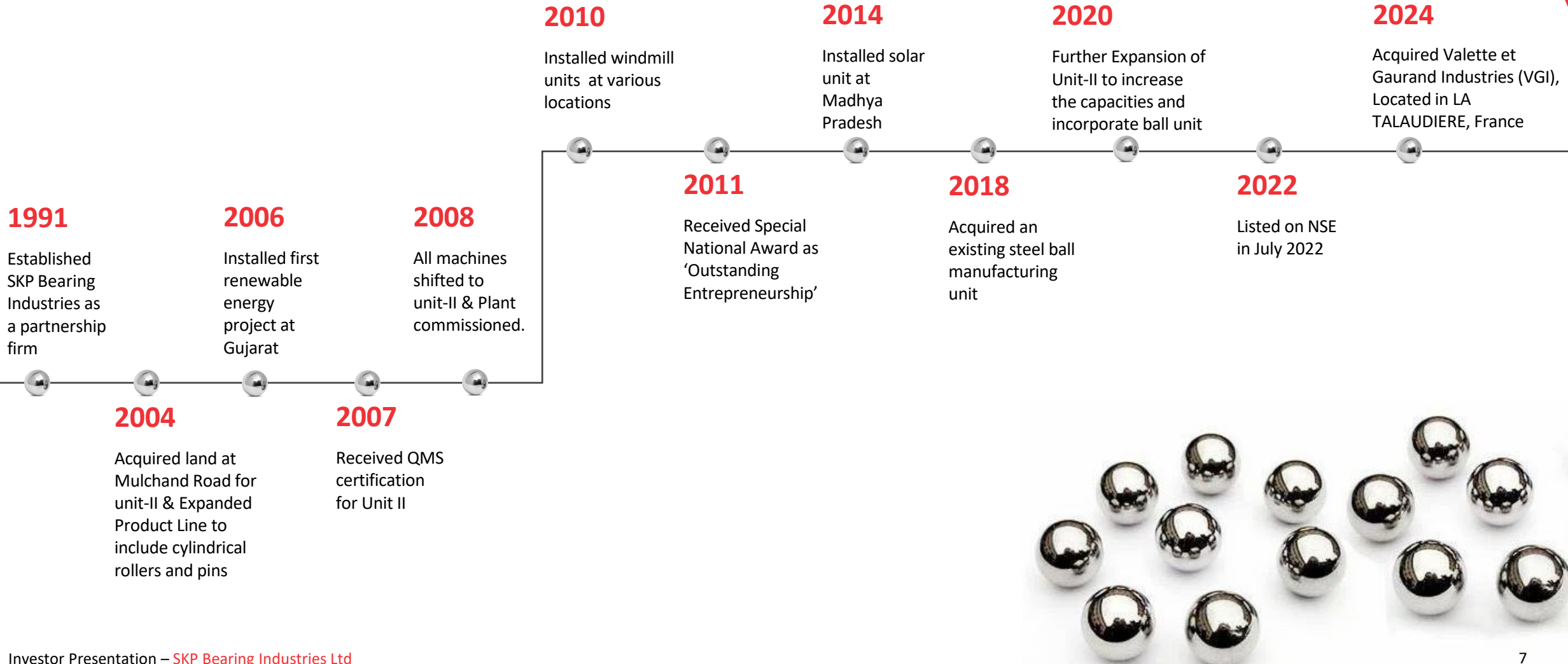
ABOUT US



- **Founded in 1991 in Surendranagar, Gujarat**, the company began with needle rollers and later expanded to cylindrical rollers, steel balls, satellite, and precision pins
- Leading manufacturer of **high-quality rolling elements** earning prestigious IATF certification.
- Ventured into **Central Europe, the Middle East, South America, and North America**, becoming a trusted international brand.
- Equipped with cutting-edge technologies, including **inhouse UTS testing machines, roundness testers, contour testers, and digital image analyzers.**
- Manufacturing units leads integrated, one-roof production of diverse rolling elements in India.
- Wide range of products such as **needles, cylindrical, profiled rollers, Aluminum, SS, brass, ceramic, glass balls, soft machine parts** and many more supplying as per customer requirements.
- Renowned for being the single, “ **Global Source for Global customer**”.



OUR JOURNEY



MANUFACTURING FACILITIES



Plant 1

Specializes in needle rollers & cylindrical rollers.



Plant 2

Focuses on precision pins and specialized components.



Plant 3

- Newly commissioned facility dedicated to steel ball production with advanced manufacturing technologies
- Successfully completed the trial run of Plant 3 Zamar, marking it fully operational.
- Enhances production capacity, reduces bottlenecks, & supports new product lines to meet growing demand.
- Capex transferred from CWIP to PPE: ₹14.94 Cr



**Combined Annual Capacity
1,200+ million pieces across all facilities**

Superfinishing lines integrated with automated grading, sorting systems, and in-line visual inspection using advanced technology.

GREEN ENERGY & SUSTAINABILITY

Windmill Plant Maharashtra



Commissioned a windmill project in Maharashtra to expand clean energy operations.

Windmill Plant Madhya Pradesh



Installed a 1.5 MW wind turbine generator in Mandsaur, Madhya Pradesh, in 2015.

Solar Plant Madhya Pradesh



Commissioned a 0.6 MW solar plant

Opportunity to diversify revenue streams and contribute to environmental conservation

Windmill Plant Gujarat



First windmill installed in Navadra, Gujarat of 250KW for captive consumption.

BOARD OF DIRECTORS



Mr. S. K. Palshikar
(Promoter, Chairman & Managing Director)

- He specialized in Production Engineering with Masters from IIT Bombay.
- He has knowledge and experience of more than 30 years in the field.



Mrs. S. S. Palshikar
(Non-Executive Director)

- She is experienced in Finance and administration.
- She is a Presidential award winner for “Outstanding women Entrepreneur”.



Mr. Kishor Parikh
(Non-Executive Director)

- He is a Practicing Chartered Accountant under his firm name M/s K.C. Parikh and Associates.
- He has around 35 years of experience in the field of audit, taxation, accounts and finance.



Mr. Rajeev Lokare
(Non-Executive Independent Director)

- He is Mechanical Engineer and has experience of around 40 years in operational excellence with the entire career focus on systems implementation and diversification for business development through expanding existing product, new product development and Joint Ventures.
- He has worked with various companies like Tata Motors Limited, TVS Motor Company Limited, Apollo Tyres Limited and many more.

MANAGEMENT TEAM



Mr. Vikrant Saharan
(Chief Administrative Officer)

- Brings strong engineering and operational expertise across production, plant operations, and administration.
- Leads with structured process management, resource optimization, and problem-solving to drive SKP's growth and execution excellence.



Mr. Pankaj Patil
(Chief Operations Officer)

- Results-driven approach shaped by experience across training, production and plant leadership.
- Background as national and international Taekwondo athlete instills discipline, resilience, and sharp decision-making to drive performance and execution.



Mr. Shripada Patil
(Chief Technical Officer & CFO)

- Leads technical and financial functions at SKP, driving innovation, efficiency, and sustainable growth through strategic alignment and execution.
- Combines mechanical engineering expertise with business strategy, focusing on project leadership, risk management, and Industry 4.0 integration to boost productivity and profitability.



Mrs. Shrichi Palshikar
(Chief Quality & System Officer)

- Spearheads quality and systems strategy with a focus on operational efficiency and process optimization, leveraging over a decade of experience in plant operations and production analysis.
- Known for a hands-on approach to system improvement, plant relocation, and real-time issue resolution—driving productivity, reliability, and performance excellence.

A red horizontal banner with the text 'BUSINESS OVERVIEW' in white, bold, uppercase letters. The background of the slide is a close-up photograph of two metal roller bearings, showing the inner and outer rings and the rollers in between.

Needle Roller



Needle rollers are cylindrical rolling elements with a diameter \leq 6 mm and a length at least three times their diameter, used in bearing technology.

Types of Needle Rollers

- Single Needle Rollers
- Double-Row Needle Rollers
- Caged Needle Rollers
- Full Complement Needle Rollers

Application:



Automotive components -

To reduce friction and support loads in compact spaces



Industrial Machinery –

To support radial & axial loads



Cylindrical Roller

Cylindrical rollers are smooth, uniform cylinders used in machines to provide low friction and high load capacity on flat surfaces. They are ideal for precision applications requiring support for heavy loads.

Nominal Diameter D_w : 3 to 40 mm

Nominal Length L_w : 5 to 40 mm

R: 0.3 to 0.6 mm

Application:



Cylindrical roller bearings are used in various applications where high radial loads and high speeds are required, such as in gearboxes, electric motors, and wind turbines



Precision Pins

Precision pins are high-strength components used to align, fasten, and transfer motion in machinery, ensuring reliable and accurate performance in demanding industrial applications

Application:



They are used in electronics, automotive, and chemical industries, as well as in medical and aerospace manufacturing.

Balls

**Balls of G10 Grade form
3.968 mm to 22.225 mm**



Steel balls are durable, high-precision components used in industrial machinery for smooth and efficient operation. We offer G5 and G10 grade steel balls, along with chrome, plastic and glass options, in sizes from 0.6 mm to 22.5 mm to suit diverse industrial needs.

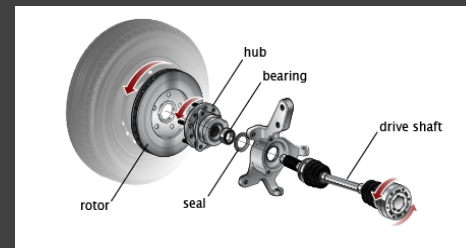
Types of Balls offered

- Industrial Steel Balls
- Miniature Balls
- Satellite Balls
- SS Balls & Chrome Balls
- Glass Balls
- Plastic Balls
- Coated Balls
- Ball Valve Balls

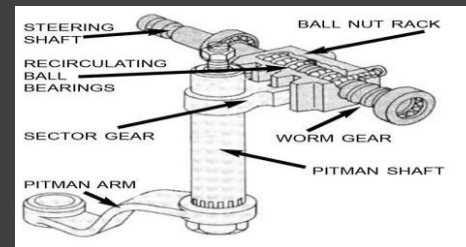
Application:



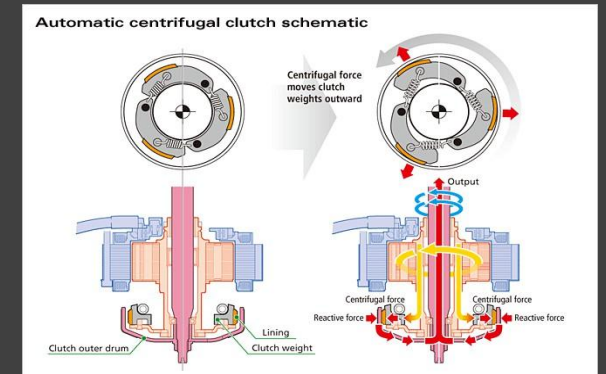
Cycles



Brakes



Steering



Accelerators



Water Pumps

Acquisition of 95-year-old French Company “*Valette & Gaurand Industries*” (VGI)



VGI continuously refines its products and services that have been developed to satisfy the demand of the world market.

“ Precision Rollers and balls of various materials (Stainless steel, Brass, Aluminum, Glass & many more).”

Established company SKP Bearing Industries France Ltd in Feb 2024

Products Offered:

- **Balls**
- **Rollers**
- **Shipping & Ordering Services**



Range for Balls

- 0.6 mm to 16.00 mm



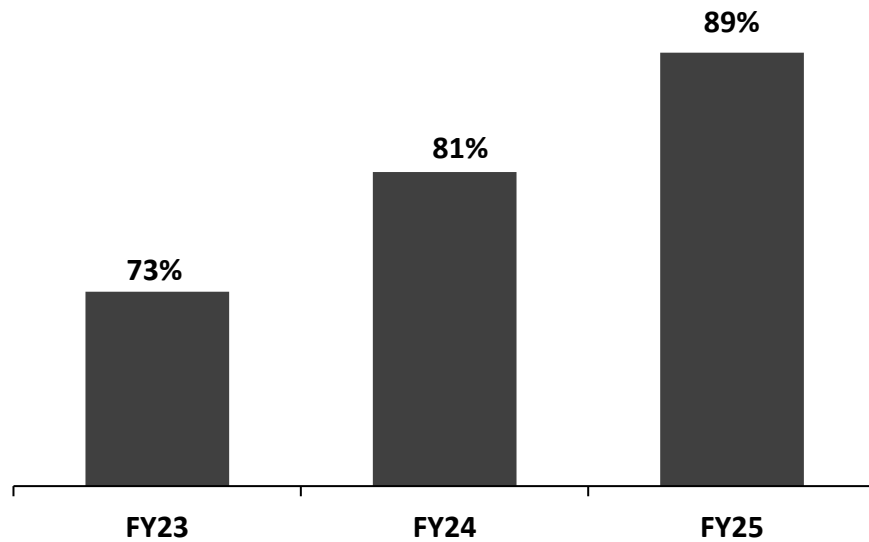
Range for Rollers

- Diameter: 2.00mm to 8.00mm
- Length: 4.00mm to 60.00mm

CURRENT CAPACITY & UTILIZATION

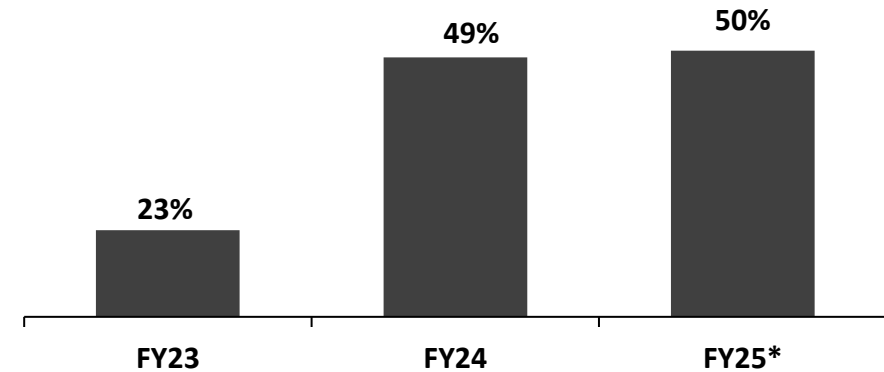


Roller Capacity Utilization (%)



Installed Capacity – 1320 tons per annum

Balls Capacity Utilization (%)



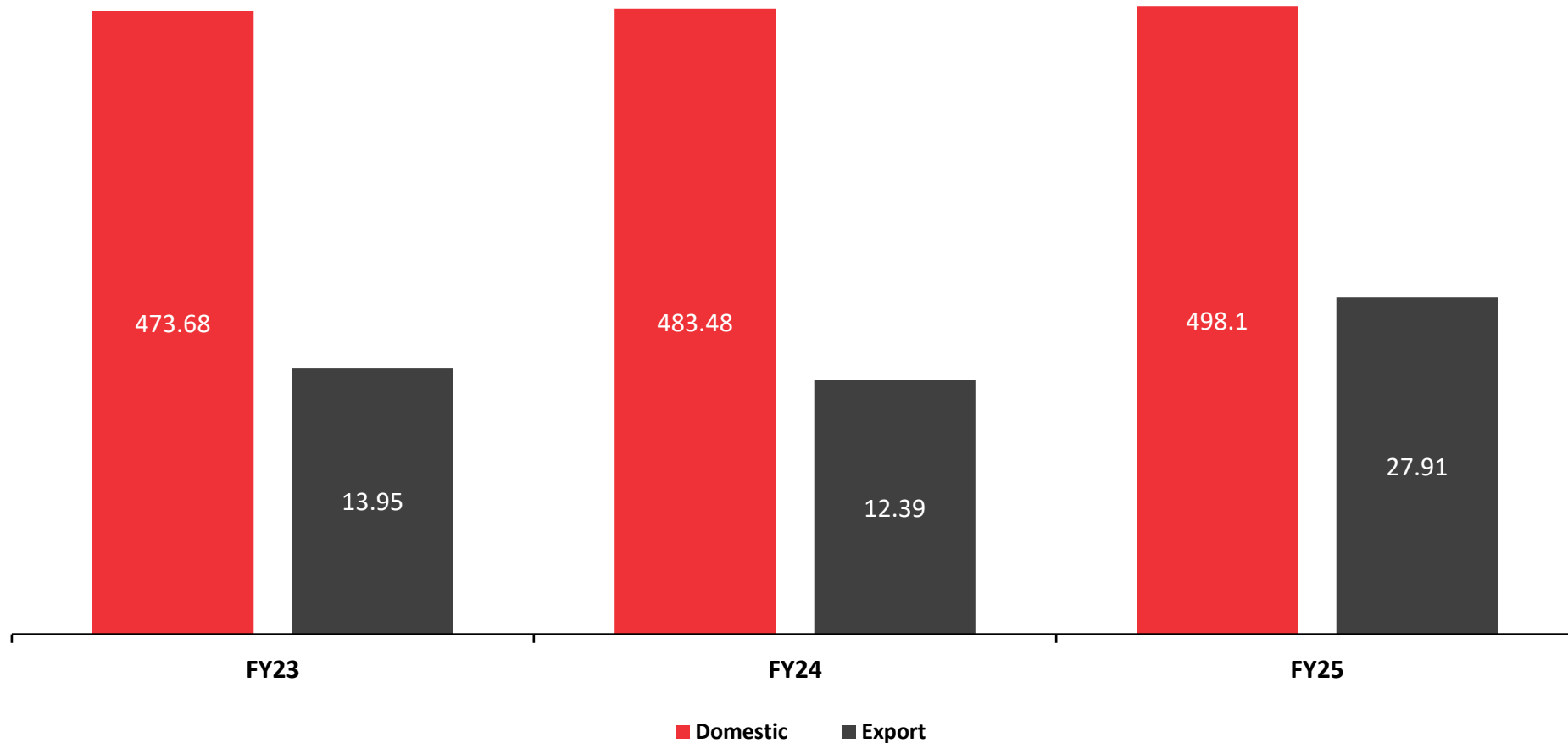
Installed Capacity – 480 tons per annum

*Installed Capacity increased to 2000 tons per annum w.e.f March 2025

GEOGRAPHICAL REVENUE BREAKUP



Amount in Rs. Million



STRATEGY FOR A PROFITABLE GROWTH



New Product



- Product Development- Offering and diversifying products range
- Projected to increase steel ball output substantially
- Focusing on offering tailor made solutions and increasing share of high margin products in revenue mix

Operational Efficiency



- Lean and Agile Manufacturing processes increasing Asset Utilization
- Cost reduction measures at organization and plant level
- Installation of Solar Energy as part of Green Initiative
- Post Acquisition Expanded SKP's manufacturing footprint into Europe

New Customers



- Increasing wallet share from existing customers and winning new customers in target markets
- Dedicated marketing team for exploring opportunities in Overseas Markets
- Leveraging relationship with Global OEMs to penetrate their Global Operations
- Conducted over 20 B2B meetings with existing clients and new leads

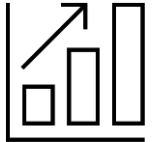
New Technologies



- Technology Synergy between Indian & France Company
- Bringing Operational excellence through Automation
- Focusing on R&D and Sustainable manufacturing
- Post Acquisition Enabled cross-learning in process engineering and automation standards



KEY HIGHLIGHTS FY25 (CONSOLIDATED)



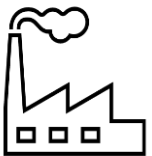
₹703.3 mn revenue despite recent European acquisition; **₹177.3 mn** contributed by France operations.



₹110.4 mn of EBITDA



1200+ mn pieces Combined Annual Capacity



4 State of the Art Plants across India and **1** in France



Exports to more than **5** countries



36% Revenue growth on YoY Basis.



Rising Demand Across Sectors

- Strong growth driven by **automotive and industrial machinery** applications.
- Bearings play a vital role in enabling smooth, high-performance operations.

Technological Advancements in Materials

- Surge in use of **specialty steel alloys** for improved durability and load capacity.
- Expected CAGR of **13.4%** for this segment by 2032.

Expanding Application Areas

- Bearings are critical in **aerospace, agriculture, mining, railways, & machine tools**.
- Increasing usage across diverse sectors is propelling market growth.

Market Size & Opportunity

- **Market Valuation**

2023 Market Size: USD 2,179.9 Million
2032 Projected Size: USD 6,714.8 Million

- **Growth Momentum**

Anticipated CAGR: 13.5% (2024–2032)
Robust expansion expected across both OEM and aftermarket segments.

- **Strategic Opportunities**

Material innovation, localization of production, and growing export potential.
Expanding infrastructure and EV adoption offer strong future potential.

FINANCIAL HIGHLIGHTS



INCOME STATEMENT- H2 & FY25 (STANDALONE)



Particulars (INR Mn)	H2FY25	H1FY25	H2FY24	YoY%	HoH%	FY25	FY24	YoY%
Revenue from Operations	261.2	264.8	240.9	8.4%	-1.4%	526.0	496.0	6.1%
Total Expenditure	169.0	154.2	152.3	11.0%	9.6%	323.2	294.4	9.8%
EBITDA	92.2	110.6	88.6	4.0%	-16.7%	202.8	201.6	0.6%
EBITDA Margin (%)	35.3	41.8	36.8	-149bps	-647bps	38.6	40.6	- 209.3
Other Income	2.3	10.1	2.3	-2.9%	-77.4%	12.4	2.6	371.7%
Depreciation	11.5	10.2	6.2	86.4%	13.0%	21.7	12.9	68.5%
Profit Before Interest & Tax	83.0	110.5	84.8	-2.2%	-25.0%	193.5	191.4	1.1%
Interest	8.2	11.3	7.8	6.3%	-27.2%	19.6	11.2	74.7%
Profit Before Tax	74.7	99.2	77.0	-3.0%	-24.7%	173.9	180.2	-3.5%
Tax	18.6	25.1	19.6	-5.2%	-25.8%	43.7	46.0	-5.2%
Profit After Tax	56.1	74.1	57.4	-2.3%	-24.3%	130.3	134.1	-2.9%
PAT Margin (%)	21.5	28.0	23.8	-235bps	-651bps	24.8	27.0	- 227.8
Earnings Per Share (Rs)	3.4	4.5	3.5	-2.3%	-24.4%	7.9	8.1	-2.8%
Dividend (Rs)						1.11		

INCOME STATEMENT- H2 & FY25 (CONSOLIDATED)



Particulars (INR Mn)	H2FY25	H1FY25	H2FY24	YoY%	HoH%	FY25	FY24	YoY%
Revenue from Operations	358.7	344.6	261.5	37.2%	4.1%	703.3	516.6	36.1%
Total Expenditure	302.0	290.9	200.0	51.0%	3.8%	592.9	342.2	73.3%
EBITDA	56.7	53.7	61.5	-7.8%	5.5%	110.4	174.5	-36.7%
EBITDA Margin (%)	15.8	15.6	23.5	-771bps	+20bps	15.7	33.8	-1,808bps
Other Income	3.1	4.0	2.3	32.8%	-21.5%	7.1	2.6	170.1%
Depreciation	13.2	11.3	6.4	107.4%	17.7%	24.5	13.1	87.2%
Profit Before Interest & Tax	46.5	46.4	57.4	-19.0%	0.2%	93.0	164.0	-43.3%
Interest	8.2	11.3	7.8	6.3%	-27.2%	19.6	11.2	74.7%
Profit Before Tax	38.3	35.1	49.7	-22.9%	9.0%	73.4	152.8	-52.0%
Tax	18.6	25.1	19.6	-5.2%	-25.8%	43.7	46.0	-5.2%
Profit After Tax	19.7	10.1	30.0	-34.5%	95.8%	29.7	106.8	-72.1%
PAT Margin (%)	5.5	2.9	11.5	-600bps	+257bps	4.2	20.7	-1,644bps
Earnings Per Share (Rs)	1.2	0.6	1.8	-34.8%	93.4%	1.8	6.4	-72.2%

Note: Margins were compressed due to high initial operating costs in France.

BALANCE SHEET (CONSOLIDATED)



Particulars (INR Mn)	FY24	FY25
Equity & Liabilities		
Equity		
Share Capital	166.0	166.0
Other Equity	335.9	345.8
Total Equity	501.9	511.841
Liabilities		
Non-Current Liabilities		
Long-Term Borrowings	251.6	223.8
Deferred Tax Liabilities	9.5	17.8
Total Non-Current Liabilities	261.1	241.7
Current Liabilities		
Short-Term Borrowings	0.5	65.1
Trade Payables	54.9	28.1
Other Current Liabilities	42.1	85.5
Provisions	42.2	35.3
Total Current Liabilities	139.7	214.0
Total Equity & Liabilities	902.7	967.5

Particulars (INR Mn)	FY24	FY25
Assets		
Non-Current Assets		
Property Plant & Equipment	323.2	597.0
Capital work in Progress	185.3	-
Intangible Assets	-	0.9
Non-Current Investments	0.2	1.1
Long-Term Loans & Advances	-	-
Other Non-Current Assets	36.3	2.0
Total Non-Current Assets	545.1	601.1
Current Assets		
Inventories	79.5	124.3
Trade Receivables	164.1	160.6
Cash & Cash Equivalent	28.9	5.2
Short Term Loans & Advances	0.1	0.3
Other Current Assets	85.1	76.2
Total Current Assets	357.6	366.5
Total Assets	902.7	967.5

BALANCE SHEET (STANDALONE)



Particulars (INR Mn)	FY24	FY25
Equity & Liabilities		
Equity		
Share Capital	166	166.0
Reserves & Surplus	363.42	475.4
Total Equity	529.4	641.4
Liabilities		
Non-Current Liabilities		
Long-Term Borrowings	251.53	223.8
Deferred Tax Liabilities	9.518	17.8
Total Non-Current Liabilities	261.0	241.7
Current Liabilities		
Short-Term Borrowings	0.5	65.1
Trade Payables	45.8	16.9
Other Current Liabilities	22.8	32.9
Short-Term Provisions	42.2	35.3
Total Current Liabilities	111.2	150.2
Total Equity & Liabilities	901.7	1,033.3

Particulars (INR Mn)	FY24	FY25
Assets		
Non-Current Assets		
Property Plant & Equipment	317.9	582.8
Capital work in Progress	185.3	-
Intangible Assets	-	0.9
Non-Current Investments	5.8	6.7
Long-Term Loans & Advances	90.0	128.1
Other Non-Current Assets	6.1	2.0
Total Non-Current Assets	605.0	720.5
Current Assets		
Inventories	79.5	92.6
Trade Receivables	150.5	135.3
Cash & Cash Equivalent	0.1	0.2
Short Term Loans & Advances	0.1	0.3
Other Current Assets	66.6	84.5
Total Current Assets	296.7	312.8
Total Assets	901.7	1,033.3

KEY STRENGTHS

Our products are manufactured with advanced technology. Many of these technologies are **developed in-house**.

Global presence with a wide customer base across various industries. **No dependency on any one cluster of industries only**. Presence in auto, textile, engineering, etc sectors

Well oiled team with **over 30 years of experience**. Supplying custom make products as per customer requirements



Impact of electricity is reduced by **self generation of electricity** by roof top solar and wind.

One of the players in **manufacturing** of multiple rolling elements in India **under single roof**. With flexible chain to develop new products.

Stable manufacturing facility in France supports international operations.

WAY FORWARD



WAY FORWARD



01

Zamar Plant commenced operations in March 2025, with full utilization expected to reflect from FY 2025–26.

02

The France subsidiary completed its first year; while currently loss-making but it is projected to stabilize by FY 2026–27.

03

Renewable energy output is ramping up, with PM Kusum initiatives set to drive cost-offset benefits.

04

Global exports more than doubled in FY25, reflecting strong international traction in near future.

05

Access to new clientele and technical synergies in high-performance rolling elements has expanded.

ANNEXURE



AWARDS & ACCOLADES

Awarded with Special National Award as “Outstanding Entrepreneurship” in Women General category and subsequent special awards.



Current Facility Has Strong Quality Assurance System



ISO 45001
Under Certification By
TUV Seudland

IATF 16949
Certified By TUV Seudland
Date Of Issue : 3.12.20
Valid Till : 2.12.23

ISO 14001
Under Certification By
TUV Seudland

SHRI FOUNDATION



Shri Foundation drives real community impact through education, women empowerment, and essential support programs.

WELFARE ACTIVITIES

Employee Welfare



Canteen Facility

Environment Welfare



Women's Day Celebration



Rain Water Harvesting



THANK YOU

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Strategy & Investor Relations | Consulting

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*Looking
forward
to your
Association*

