



J. KUMAR INFRAPROJECTS LIMITED

Regd Off: J. Kumar House, CTS No. 448, 448/1, 449, Subhash Road, Vile Parle (East), Mumbai 400 057, Maharashtra, India, Phone: +91 22 67743555, Fax: +91 22 26730814, Email: investor.grievances@jkumar.com Website: www.jkumar.com, CIN: L74210MH1999PLC122886

04th February, 2025

To,
The General Manager
Department of Corporate Services
BSE Ltd
Mumbai Samachar Marg
Mumbai - 400 001
Fax: 2272 2037 / 39 /41/61
Scrip Code: 532940
ISIN: INE576I01022

The Listing Department
National Stock Exchange of India Ltd
Exchange Plaza, Plot No .C/1, G- Block
Bandra- Kurla Complex, Bandra East
Mumbai-400 051
Fax No.26598237/8238
Scrip Name: JKIL

Sub: Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

Dear Sir's,

In terms of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are enclosing herewith a copy of the press release for the Un-Audited Standalone and Consolidated Financial Results for the Quarter and Nine months ended as on 31st December, 2024.

We request you to take note of the same.

for J. Kumar Infraprojects Limited

Poornima
Company Secretary

Enclosures: As Above

J. Kumar Infraprojects Limited Q3 & 9MFY25 Results Release

ROBUST OVERALL PERFORMANCE

Consolidated Revenue for Q3 FY25 grew by 22% Y-O-Y to ₹ 1,487 crores

Consolidated EBITDA for Q3 FY25 grew by 22% Y-O-Y to ₹ 219 crores

Consolidated PAT for Q3 FY25 grew by 21% Y-O-Y to ₹ 100 crores

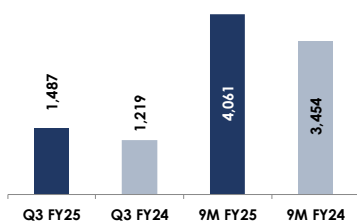
Order Book as December 31, 2024 stood at ₹20,529 crores

Mumbai, February 4, 2025: J. Kumar Infraprojects Limited (JKIL), a pure play EPC company having a niche in construction of Urban Infra Projects including Metros, Elevated Corridors / Flyovers, Roads & Road Tunnels etc. today announced its unaudited Financial Results for the quarter & nine months period ended December 31, 2024.

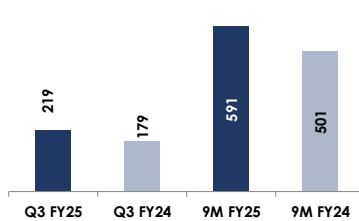
Key Financial Highlights (Consolidated) are as follows:

Particulars (₹ In Cr)	Q3 FY25	Q3 FY24	Y-O-Y	Q2 FY25	9M FY25	9M FY24	Y-O-Y	FY24
Revenue from Operations	1,487	1,219	22%	1,292	4,061	3,454	18%	4,879
EBITDA	219	179	22%	188	591	501	18%	704
EBITDA Margin	14.7%	14.7%		14.6%	14.6%	14.5%		14.4%
PBT	136	111	23%	122	378	307	23%	441
PBT Margin	9.2%	9.1%		9.5%	9.3%	8.9%		9.0%
PAT	100	83	21%	90	276	229	21%	329
PAT Margin %	6.7%	6.8%		7.0%	6.8%	6.6%		6.7%
Cash PAT	142	126	13%	131	400	356	13%	497
Cash PAT Margin %	9.6%	10.3%		10.1%	9.9%	10.3%		10.2%

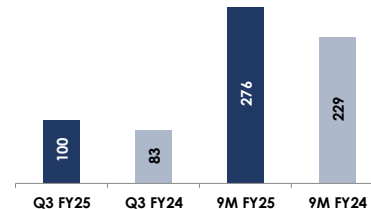
Revenue from Operations (₹ in Cr)



EBITDA (₹ in Cr)



PAT (₹ in Cr)



Consolidated Performance highlights for 9M FY25

Revenue from Operations for 9M FY25 grew by 18% to **₹ 4,061 crores** as compared to ₹ 3,454 crores in 9M FY24.

EBITDA for 9M FY25 grew by 18% to **₹ 591 crores** as compared to ₹ 501 crores in 9M FY24. **EBITDA margin** for 9M FY25 stood at 14.6% as compared to 14.5% in 9M FY24.

PBT for 9M FY25 grew by 23% to **₹ 378 crores** as compared to ₹ 307 crores in 9M FY24. **PBT margin** for 9M FY25 stood at 9.3% as compared to 8.9% in 9M FY24.

PAT for 9M FY25 grew by 21% to **₹ 276 crores** as compared to ₹ 229 crores in 9M FY24. **PAT margin** for 9M FY25 stood at **6.8%** as compared to 6.6% in 9M FY24.

Consolidated Performance highlights for Q3 FY25

Revenue from Operations for Q3 FY25 grew by 22% to **₹ 1,487 crores** as compared to ₹ 1,219 crores in Q3 FY24.

EBITDA for Q3 FY25 grew by 22% to **₹ 219 crores** as compared to ₹ 179 crores in Q3 FY24. **EBITDA margin** for Q3 FY25 stood at 14.7% as compared to 14.7% in Q3 FY24.

PBT for Q3 FY25 grew by 23% to **₹ 136 crores** as compared to ₹ 111 crores in Q3 FY24. **PBT margin** for Q3 FY25 stood at 9.2% as compared to 9.1% in Q3 FY24.

PAT for Q3 FY25 grew by 21% to **₹ 100 crores** as compared to ₹ 83 crores in Q3 FY24. **PAT margin** for Q3 FY25 stood at 6.7% as compared to 6.8% in Q3 FY24.

Total Order book as on December 31, 2024 stood at **₹ 20,529 crores**. The order book inter alia includes Metro projects (elevated and underground) contributing ~ 20%, Elevated Corridors / Flyovers, contributing to ~46%, Roads & Road Tunnels projects contributes ~ 21% and others contributing ~13%.

Key Updates:

- Awarded projects worth ₹ 2,667 crores during Q3 FY25.
- Received LOA from M/s. NBCC (India) Limited for development of Silicon City Phase-IV Group housing including allied works on EPC basis with Operation & Maintenance of 02 Years" for the total contract value amounting to ₹ 909 during Q4 FY25



On the performance Mr. Kamal J. Gupta, Managing Director commented, "Our strategic focus on operational excellence has yielded another quarter of robust performance, with record order backlog and improved execution capabilities. We are driving growth through our ability to execute on large orders and deliver exceptional results, positioning us for continued success in the market.

Our focused approach to expanding and diversifying our project portfolio will enable us to capitalize on new opportunities, drive sustainable growth, and increase shareholder value."

About J. Kumar Infraprojects Limited

J. Kumar Infraprojects Limited (JKIL), is one of the few EPC companies to conform to ISO standards "ISO 9001:2015, ISO 14001:2015 & OHSAS 18001:2007" for Quality Management Systems, Occupational Health and Safety Management System and Environmental Management System. JKIL undertakes construction of Metro Infrastructure, Elevated Corridors/ Flyovers, Roads & Road Tunnels, Civil & Others, Water Infrastructure etc.

For more information please visit www.jkumar.com

Safe Harbor Statement

Statements in this document relating to future status, events, or circumstances, including but not limited to statements about plans and objectives, the progress and results of research and development, potential project characteristics, project potential and target dates for project related issues are forward-looking statements based on estimates and the anticipated effects of future events on current and developing circumstances. Such statements are subject to numerous risks and uncertainties and are not necessarily predictive of future results. Actual results may differ materially from those anticipated in the forward-looking statements. The company assumes no obligation to update forward-looking statements to reflect actual results changed assumptions or other factors.

Investor Relation Advisors
Marathon Capital Advisory Private Limited Rahul Porwal - rahul@marathoncapital.in Amit Porwal - amit@marathoncapital.in Mo.: +91-9967576900 / 9819773905 Tel No: +91-22-40030610 / +91 9967576900 www.marathoncapital.in