Investor Presentation

August 2015

KNR CONSTRUCTIONS LIMITED

KNR House, 3rd & 4th Floor,
Plot No.114, Phase-1, Kavuri Hills,
Jubilee Hills, Hyderabad - 500 033
Phone No. 040-40268759/61/62, Fax No. 040-40268760
E-mail: info@knrcl.com

A Well Established Name in Roads & Highway Constructions

Disclaimer

This presentation and the accompanying slides (the “Presentation”), which have been prepared by KNR Constructions Limited (the “Company”), have been prepared solely for information purposes and do not constitute any offer, recommendation or invitation to purchase or subscribe for any securities, and shall not form the basis or be relied on in connection with any contract or binding commitment whatsoever. No offering of securities of the Company will be made except by means of a statutory offering document containing detailed information about the Company.

This Presentation has been prepared by the Company based on information and data which the Company considers reliable, but the Company makes no representation or warranty, express or implied, whatsoever, and no reliance shall be placed on, the truth, accuracy, completeness, fairness and reasonableness of the contents of this Presentation. This Presentation may not be all inclusive and may not contain all of the information that you may consider material. Any liability in respect of the contents of, or any omission from, this Presentation is expressly excluded.

Certain matters discussed in this Presentation may contain statements regarding the Company’s market opportunity and business prospects that are individually and collectively forward-looking statements. Such forward-looking statements are not guarantees of future performance and are subject to known and unknown risks, uncertainties and assumptions that are difficult to predict. These risks and uncertainties include, but are not limited to, the performance of the Indian economy and of the economies of various international markets, the performance of the industry in India and world-wide, competition, the company’s ability to successfully implement its strategy, the Company’s future levels of growth and expansion, technological implementation, changes and advancements, changes in revenue, income or cash flows, the Company’s market preferences and its exposure to market risks, as well as other risks. The Company’s actual results, levels of activity, performance or achievements could differ materially and adversely from results expressed in or implied by this Presentation. The Company assumes no obligation to update any forward-looking information contained in this Presentation. Any forward-looking statements and projections made by third parties included in this Presentation are not adopted by the Company and the Company is not responsible for such third party statements and projections.

KNR CONSTRUCTIONS LIMITED

Business Overview

Business Overview

KNR CONSTRUCTIONS LIMITED

- **One of the leading companies providing Engineering, Procurement and Construction (EPC) services**
  - ✓ Major Projects in Roads & Highways – one of the fast growing sector
  - ✓ Established presence in Irrigation and Urban Water Infrastructure Management
- **20 years of experience of project execution**
  - ✓ Successfully executed ~5,888 lane km Road Projects
  - ✓ Projects executed across 12 states in India
- **Portfolio of 4 BOT Projects**
  - ✓ 778 lane Kms Projects in the state of Telangana, Karnataka, Kerala & Bihar
  - ✓ 2 Completed Annuity based Projects & 2 Toll based Projects under construction
- **Strong EPC Order-book**
  - ✓ Rs. 35,409 mn as on 30th June, 2015 comprising of Rs. 34,786 mn in Roads sector and Rs. 623 mn in Irrigation
  - ✓ Received orders worth Rs. 2,556 mn post 30th June, 2015

✓ To develop KNRCL as a Centre of excellence in the field of Infrastructure.

✓ To add more business verticals to the organization in the fields of construction of Elevated Metro Rail and Railway Projects

Vision

Transformation

KNR CONSTRUCTIONS LIMITED

2015	*2/4 laning of Madurai – Ramanathapuram Section of NH-49 in the State of Tamil Nadu under NHDP Phase-III on EPC mode worth Rs. 9,371 mm*
2013	*3rd BOT Toll project worth Rs.9,005 mn in Kerala*
2012	*Early completion of Biggest Road Project – Bijapur Hungund Section of Rs. 8,250 mn - 11 months ahead of schedule*
2010	*Received single biggest work order value of Rs. 8,250 mn from Sadbhav Engineering Ltd for construction of Bijapur Hungund Road project*
2008	*IPO & Listed on BSE and NSE*
2007	*2nd BOT project worth Rs.5,920mn in Telangana*
2006	*1st BOT Project in Karnataka worth Rs. 4,420 mn; Entry into Urban water Infrastructure with contract in Bangalore*
1995	*Incorporated & Commenced EPC Business*

Management…

KNR CONSTRUCTIONS LIMITED

Mr. K.Narasimha Reddy – Founder Promoter & Managing Director

- **Over 46 years of experience in the Highway sector**
- **Started career in 1968 and engaged in the business of undertaking civil and mechanical contracts**
- **Extensive knowledge and experience in multi project planning Scheduling, cost controls in addition to overall construction and multi project management & driving force in taking the company towards greater heights**

Mr. K. Jalandhar Reddy – Promoter & Executive Director

- **Over 18 years of experience in the Highway and infrastructure sector**
- **Started his career with the organisation as a project Manager and was elevated to Executive Director on April 1, 1997**
- **Heads the tendering and bidding activities and is in charge of most of the projects in Southern India**

Supported by Professional Team

KNR CONSTRUCTIONS LIMITED

Mr. T.L. Verma (Vice President - Projects)

- A Bachelor of Engineering (BE) from MITS Gwalior (MP) with Over 35 years of total experience with ~20 years of experience in Highway sector
- Working with the company since 2006 on various projects i.e. Bridges and Highways, including construction of Concrete Roads

Mr. D. Tirupathi Reddy (GM – Projects)

- Over 24 years of rich experience in various fields of Civil Engineering
- Working with the company since 14 years as contract specialist and tendering & procurement expert

Mr. G Sravana Kumar (GM - Finance & Accounts)

- A Fellow Member of the Institute of Chartered Accountants of India with 18 years of experience in the areas of finance, accountancy and taxation
- Working with the company since 2006 and has the overall responsibility for the finalization of corporate accounts, taxation, finance and related jobs

Mr. M.V. Venkata Rao (Company Secretary)

- A Fellow Member of the Institute of Company Secretaries of India
- Working with the company since 2007 and has the overall responsibility towards compliance of Rules & Regulations laid down by various authorities

KNR CONSTRUCTIONS LIMITED

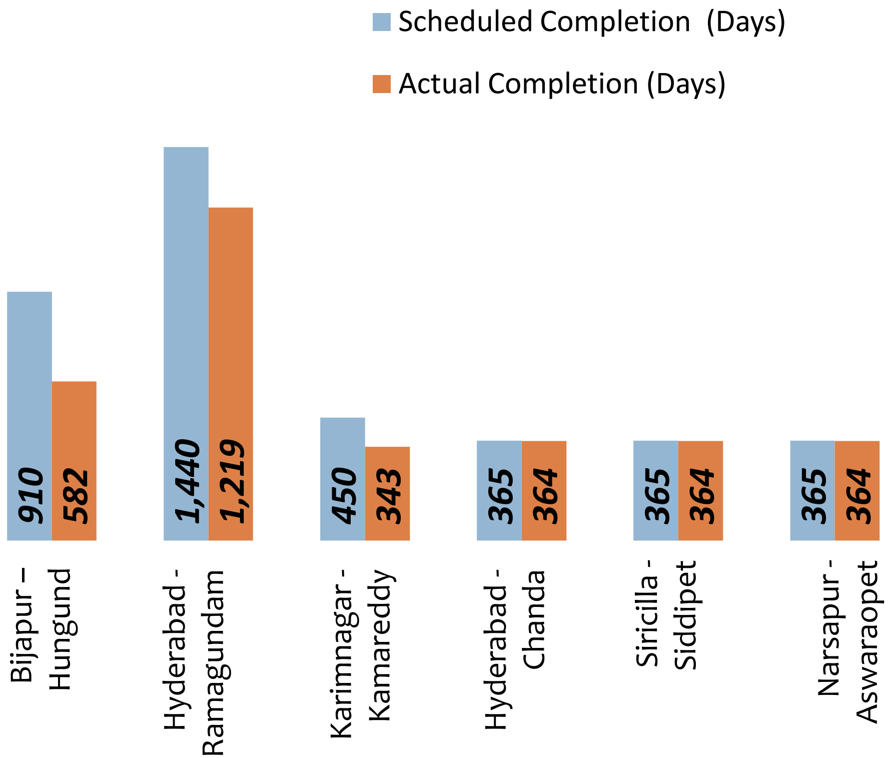
Key Business Strengths

1. Project execution

KNR CONSTRUCTIONS LIMITED

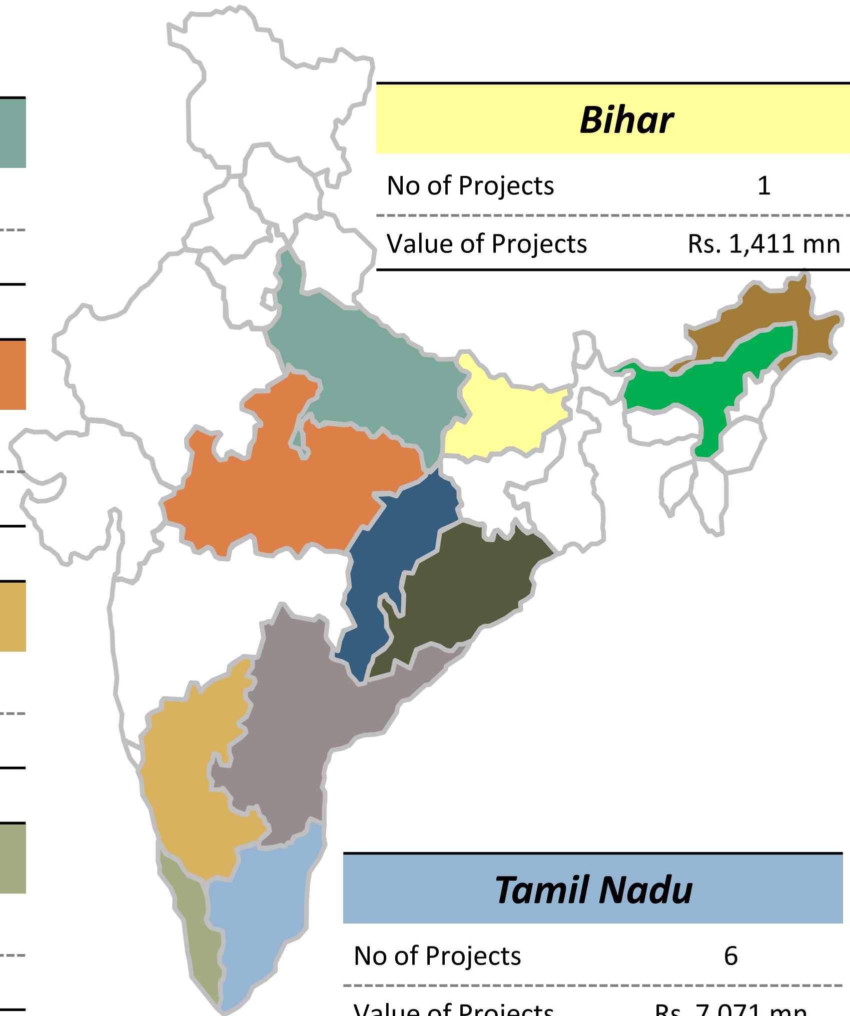
Significant experience and Strong track record in timely execution of Projects

- **Top management's active involvement at all stages of Project execution**
  - ✓ **Selection of Major Raw Material**
  - ✓ **Selection of construction Camp location**
- **Faster Decision making to ensure project completion on schedule**
- **Received Bonus for completion of construction ahead of schedule**



Pan India Project Execution* Capability

KNR CONSTRUCTIONS LIMITED



Uttar Pradesh	
No of Projects	4
Value of Projects	Rs. 1,704 mn

Madhya Pradesh	
No of Projects	5
Value of Projects	Rs. 7,941 mn

Karnataka	
No of Projects	14
Value of Projects	Rs. 21,084 mn

Kerala	
No of Projects	3
Value of Projects	Rs. 7,905 mn

Bihar	
No of Projects	1
Value of Projects	Rs. 1,411 mn

Tamil Nadu	
No of Projects	6
Value of Projects	Rs. 7,071 mn

Arunachal Pradesh	
No of Projects	1
Value of Projects	Rs. 920 mn

Assam	
No of Projects	2
Value of Projects	Rs. 1,913 mn

Chhattisgarh	
No of Projects	1
Value of Projects	Rs. 264 mn

Orrisa	
No of Projects	1
Value of Projects	Rs. 2,313 mn

AP & Telangana	
No of Projects	8
Value of Projects	Rs. 15,771 mn

Map not to scale
Does not depict political boundaries

* Projects executed in last 5 years

Project Execution Highlights

KNR CONSTRUCTIONS LIMITED

❖ Cement Concrete Road

- ✓ Completed Widening to 4/6 lanes and Strengthening of Existing two lane carriageway of NH – 5 in the State of Orissa for a length of 56.0 Kms with total contract value of work is Rs 2,310 mn
- ✓ Existing road was widened & strengthened with flexible pavement but, new 2- lane road was constructed with concrete (PQC)
- ✓ Concrete road was paved for a width of 8.75m with G&Z slip form paver having automatic device for placement of tie bars and dowel bars at fixed interval
- ✓ Concreted Batching Plant was installed with a capacity compatible with the paving capacity of G&Z paver for better quality control of PQC Road

❖ Hard Rock Excavation

- ✓ 2.6 Millions Cubic Meters deep hard rock excavation was done in the work of four laning of Islam Nagar (KM 230.00) to Kadtal (KM 278.00) of Nagpur –Hyderabad Section on NH-7 in the State of Telangana

2. In-house Construction Equipment

KNR CONSTRUCTIONS LIMITED

World Class Construction Equipments
Use of Right tools for right work

Sl. No.	*Name Of The Machinery*	*Qty*
1	Tippers	537
2	Excavators	135
3	Compactors	60
4	Concrete Mixers And Pumps	45
5	Loaders	38
6	Pavers	33
7	Crushers	14
8	Graders	31
9	Tractors	26
10	Cranes	33
11	Tankers	7
12	Transit Mixers	24
13	Rollers	18
14	Batching & Mixing	22
15	Breakers	13
16	Hot Mix Plant	11
17	Drillers	12
18	Dozers	9
19	Wet Mix Plant	9
20	Drum Mix Plant	7
21	Loaders Cum Excavators	6
22	Generators & Others	169
	Gross Block of Plant & Machinery *	***Rs. 4,591 mn***

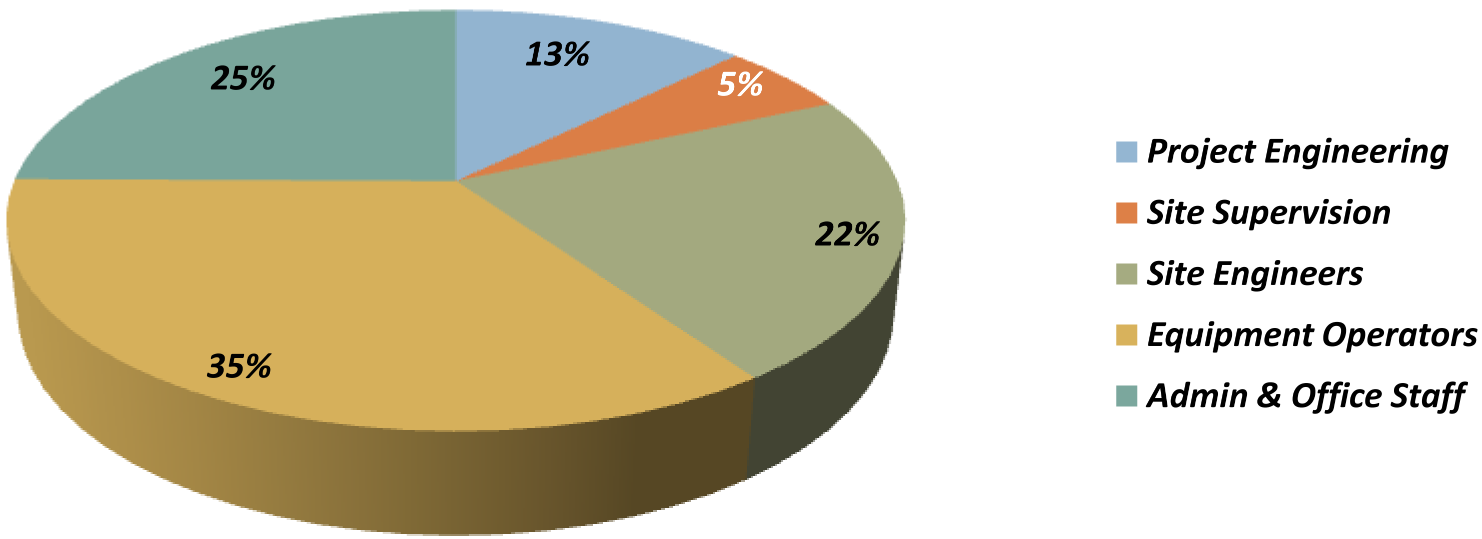
***** as at 30.06.2015***

250 TPH Nawa Crushing Plant

240 TPH D & G Hot Mix Plant

3. In-house Execution Team

In-house team of 700 Qualified and experienced employees led by proven management team



4. Reputed Clientele

KNR CONSTRUCTIONS LIMITED

National Highways Authority of India (NHAI)	*Andhra Pradesh Road Development Corporation (APRDC)*
Ministry of Road Transport & Highways (MoRTH)	*Hyderabad Growth Corridor Limited (HGCL)*
Karnataka State Highway Improvement Project (KSHIP)	*Karnataka Road Development Corporation (KRDCL)*
Madhya Pradesh Road Development Corporation Limited (MPRDCL)	*Bruhat Bangalore Mahanagara Palike (BBMP)*
Uttar Pradesh State Highways Authority (UPSHA)	*NMDC Limited*

4. Reputed Clientele (cont.)

KNR CONSTRUCTIONS LIMITED

	A.P. Irrigation (Government of Andhra Pradesh)		*GMR Projects Private Limited*
	Engineers India Limited (Government of India Undertaking)		*Sadbhav Engineering Limited*
	Public Works Department (Government of Arunachal Pradesh)		*Oriental Structural Engineers Pvt. Ltd.*

KNR CONSTRUCTIONS LIMITED

BOT Portfolio

BOT Portfolio – Completed Projects

KNR CONSTRUCTIONS LIMITED

	Particulars	Patel KNR Infrastructures limited (PKIL)	Patel KNR Heavy Infrastructures Limited (PKHIL)
Project Details	Stake	40 %	40 %
	Project Type	Road-Annuity	Road-Annuity
	State	Karnataka	Telangana
	JV Partner	PEL	PEIL
	Client	NHAI	NHAI
	Length(KM)	60.00	53.00
Terms	Concession Start Date	26th March 2007	2nd March 2008
	Concession Period	20 Years	20 Years
	COD	21st December 2009	11th June 2010
Financials	Project Cost	Rs. 4,420.0 mn	Rs. 5,920.0 mn
	Equity (30.06.2015)	Rs. 370.0 mn	Rs. 496.7 mn
	Debt (30.06.2015)	Rs. 3,341.4 mn	Rs. 4,846.84 mn
	Securitized	Yes*	Yes**
	Semi-Annutiy - 36 Instalments	Rs. 329.4 mn	Rs. 443.7 mn

* PKIL securitized its project loan through issuance of non-convertible debentures to LIC of India & raised Rs. 4090 mn in April 2010. The said proceeds were used to retire the existing high cost project loan and unsecured loans of promoters and to meet the issue expenses.

**PKHIL securitized its project loan through issuance of non-convertible debentures to L&T Infrastructures Finance Company Limited and raised Rs 4000 mn in Sept. 2013. The said proceeds were used to retire the existing high cost project loans (Other than the ECB of USD 25 Millions availed from the Standard Chartered Bank , London) and unsecured loans of promoters and to meet the issue expenses.

BOT Portfolio – Under Construction

KNR CONSTRUCTIONS LIMITED

	Particulars	KNR Walayar Tollways Private Limited	KNR Muzaffarpur Barauni Tollway Private Limited
Project Detail	Stake	100%	51%
	Project Type	Road-Toll	Road-Toll
	State	Kerala	Bihar
	JV Partner	-	JKM Infra Project Ltd
	Client	NHAI	NHAI
	No of Lanes	Two to Four	Two
	Length(KM)	54.00	108
Terms	Concession Start Date	18th May 2013	8th July 2012
	Concession Period	20 Years	21 Years
	Scheduled COD	15th Nov.2015	9th July 2014
	Revised Scheduled COD	-	31st Dec 2015
	Revenue Sharing	Grant	Premium
Financials	Project Cost	Rs. 9,005.1 mn	Rs. 3,596.8 mn
	Equity (Including Grant) (30.06.2015)	Rs. 3,678.6 mn	Rs. 1,072.2 mn
	Debt (30.06.2015)	Rs. 4,598.2 mn	Rs. 2,346.2,mn
	Status (30.06.2015)	~96% of Work Completed	~87% of Work Completed
	Toll Revenue Expected	Rs. 259.6 mn in 1st year and Rs. 783.3 mn in 2nd Year	Rs. 1.2 mn per day

Walayar –Vadakkancherry Project

KNR CONSTRUCTIONS LIMITED

- KNR Walayar Tollways Private Limited is a wholly owned subsidiary of KNR Constructions Limited, incorporated as an SPV for execution of Walayar Road Project
- Overall Progress as on 30th June 2015
  - ✓ Physical Progress: 96.24% against 84.51% planned
  - ✓ Financial progress: 96.31% against 91.05% planned
- Caters to commercial traffic towards Kochi Port and Kochi International Container Transshipment Terminal
- The project road serves as an arterial link to most of the important southern cities such as Salem, Erode, Coimbatore, Trissur, Palakkad, Kochi, Alappuzha, Kollam, Thiruvananthapuram and Nagercoil
- Major industries like Wise Park, HP Gas Plant, ITI, BPL, UB, Instrumentation Limited, Percot Meridan, BEML etc. are located in this section

Provisional Certificate of Completion for 86.76% of total stretch has been issued for the project on 18th May 2015

Muzaffarpur - Barauni Project

KNR CONSTRUCTIONS LIMITED

- KNR Muzaffarpur Barauni Tollway Private Limited is a Step down subsidiary of KNR Constructions Limited, incorporated as an SPV for execution of Muzaffarpur -Barauni Road project on BOT (Toll) basis
- Overall Progress as on 30th June 2015
  - ✓ Physical Progress: 86.57% against 100% planned as on 9th July 2014
  - ✓ Financial progress: 92.19% against 100% planned as on 9th July 2014
- Project starts at Muzaffarpur and ends at Barauni. The project corridor is located in the state of Bihar and passes through three districts namely Muzaffarpur, Samastipur and Begusarai
- Muzaffarpur is an important place for wholesale cloth trade and the largest city of northern Bihar while Barauni city is situated on holy river Ganga and also an important industrial city of Bihar having major industrial units such as IOC refinery, Barauni Thermal Power Plant, Hindustan Fertilizers Corporation and Barauni Dairy

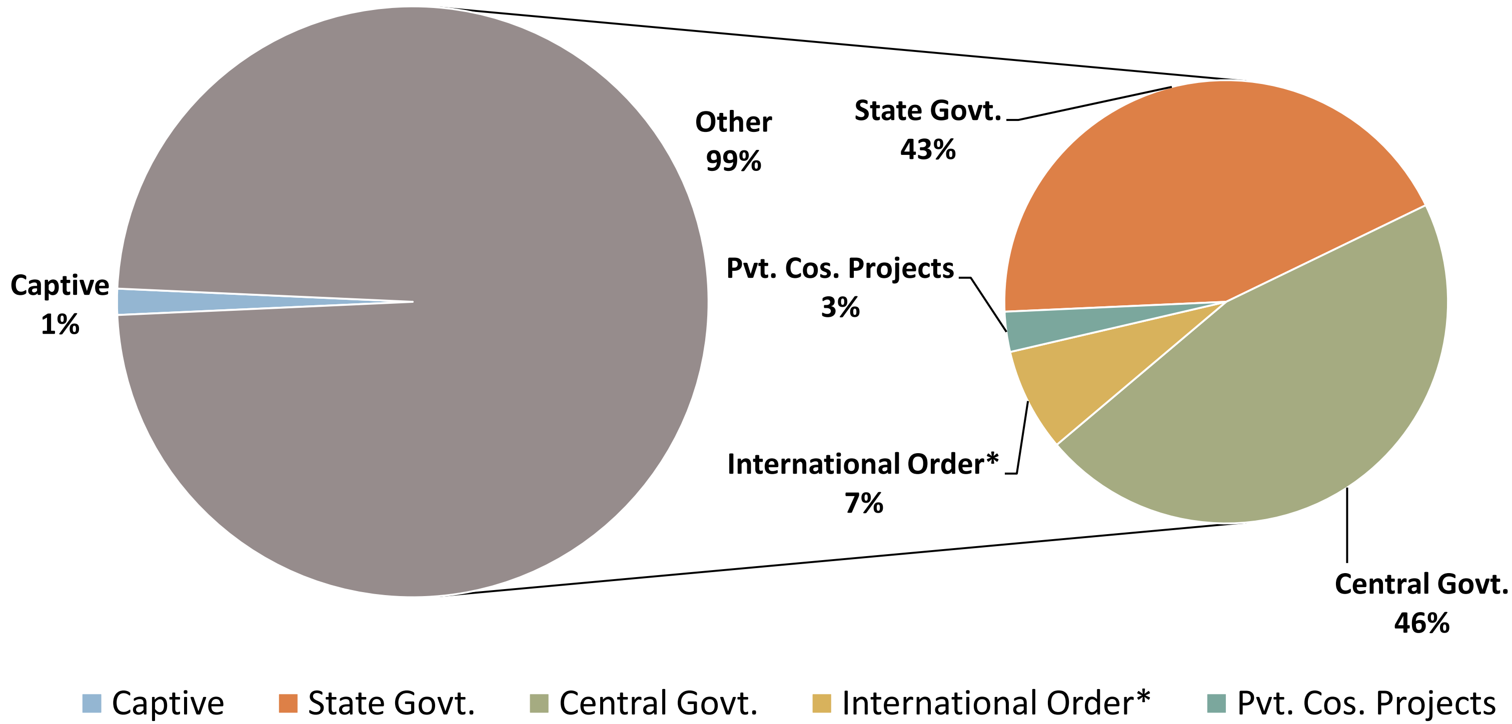
KNR CONSTRUCTIONS LIMITED

Order Book & Business Strategy

Order-book Beak-up

KNR CONSTRUCTIONS LIMITED

Order book of Rs. 35,409 million as on 30th June 2015

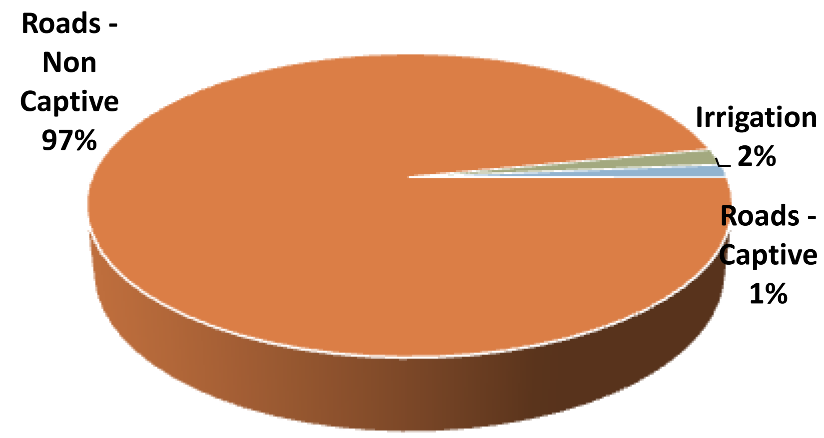


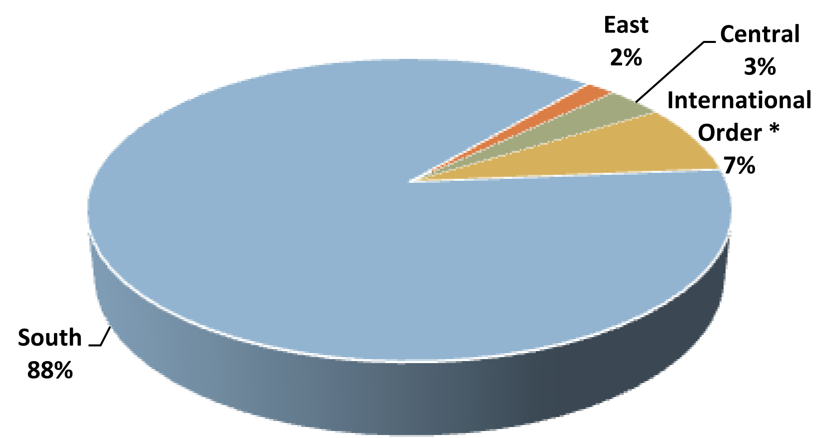
* - Government of People's Repubilc Of Bangladesh

Order-book Highlights

KNR CONSTRUCTIONS LIMITED

Key Projects	*Rs. mln*
Madurai –Ramanathpuram Project	*9,371*
Thiruvananthapuram Bypass from Kazhakkoottam (Thiruvananthapuram) to Mukkola Junction	*6,691*
Upgrading Arcot Villupuram Road	*3,200*
Chittagong City outer Ring Road,Bangladesh	*2,628*
Upgrading Malliyakarai- Rasipuram - Thiruchengode- Erode road	*2,241*
Top 5 Road Projects	***24,130***
Other Road Projects	*10,656*
Irrigation Projects	**623**
Total	**35,409**
Order Completion	***38%***

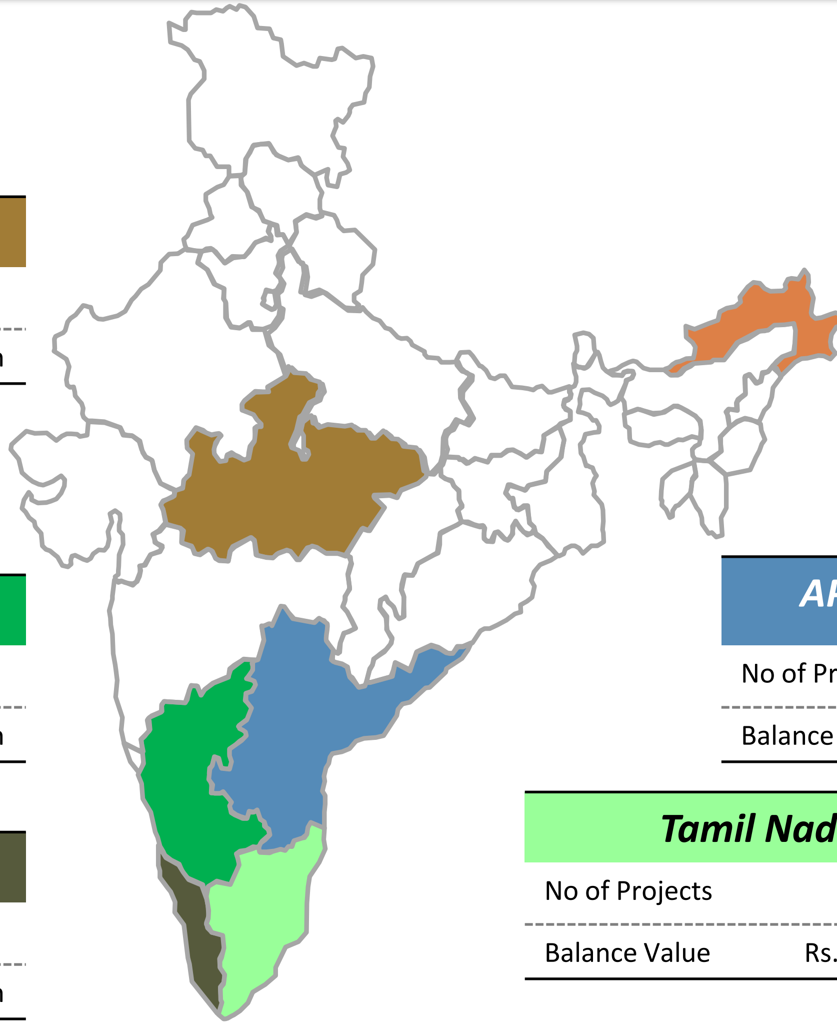




* - Government of People's Repubilc Of Bangladesh

Order-book: State-wise

KNR CONSTRUCTIONS LIMITED



Madhya Pradesh	
No of Projects	2
Balance Value	Rs. 1,173 mn

Arunachal Pradesh	
No of Projects	1
Balance Value	Rs. 620 mn

Karnataka	
No of Projects	8
Balance Value	Rs. 2,196 mn

AP & Telangana	
No of Projects	7
Balance Value	Rs. 3,524 mn

Kerala	
No of Projects	2
Balance Value	Rs. 7,195 mn

Tamil Nadu	
No of Projects	6
Balance Value	Rs. 18,073 mn

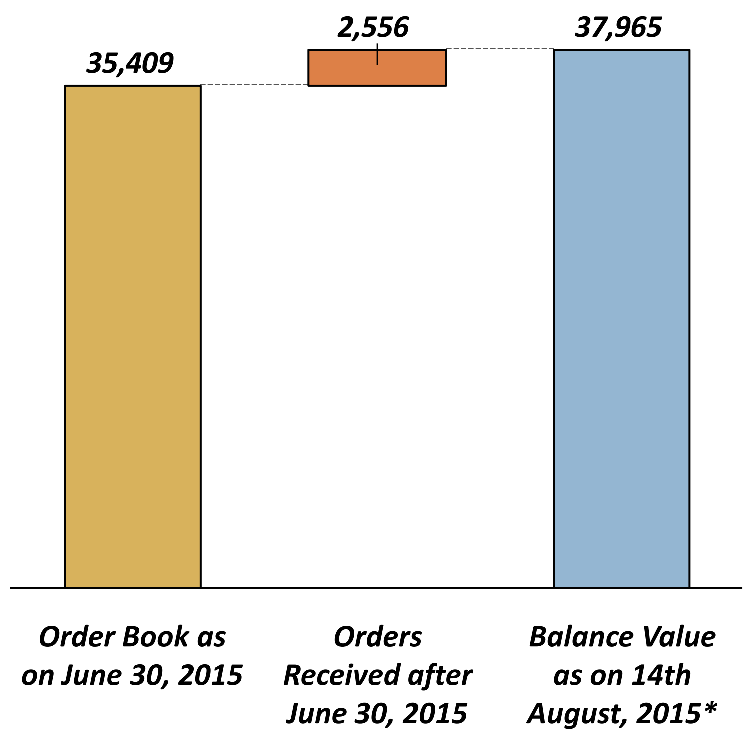
Map not to scale
Does not depict political boundaries

Recent Order Wins

KNR CONSTRUCTIONS LIMITED

Order-book of Rs. 37,965 million as on 14th August, 2015*

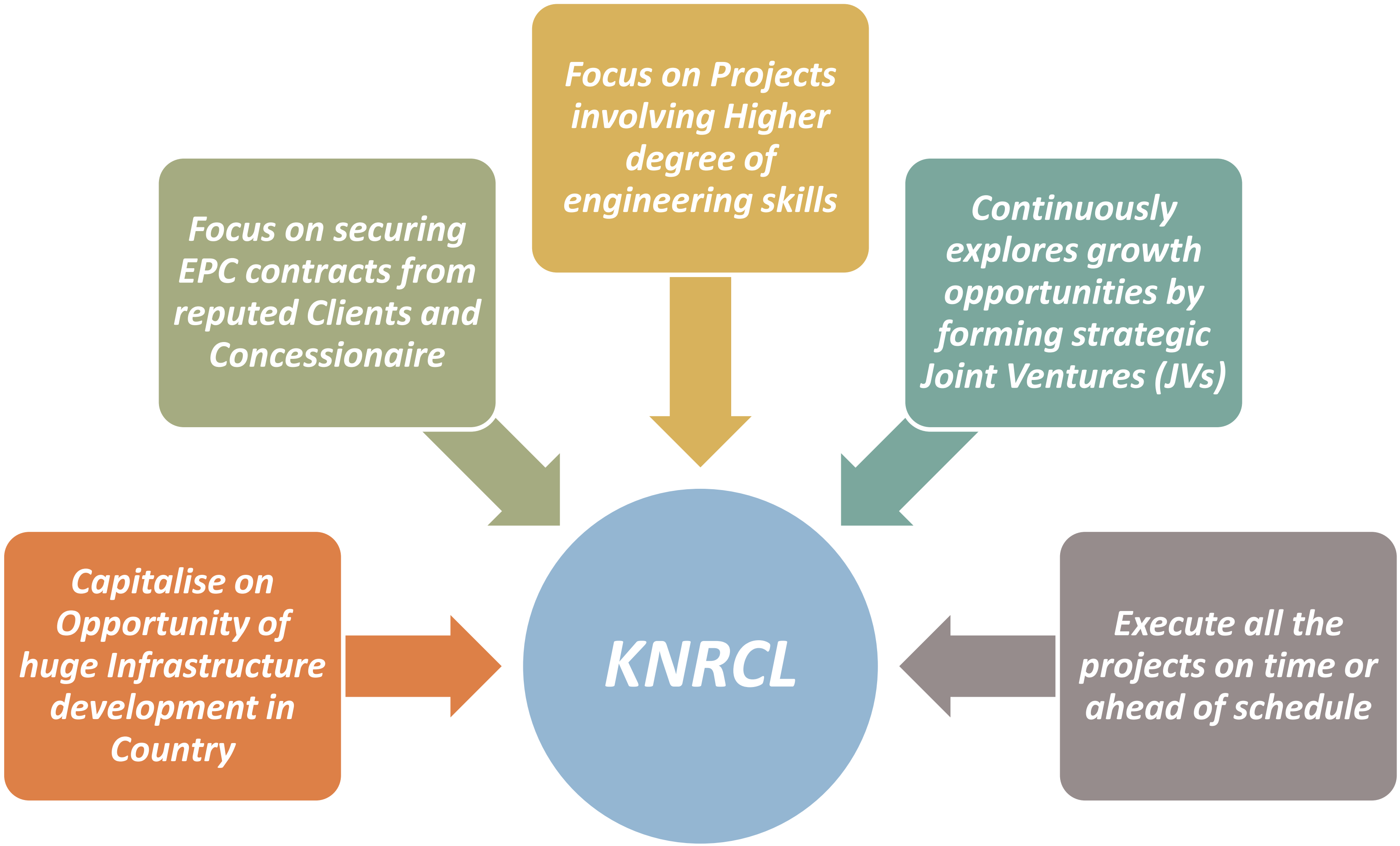
Key Projects	***Rs. mln***
Widening and reconstruction of Mohanpur Behat Mau (MDR 01-01) & Behat Mau (MDR 02-03),Maurar Chitore (MDR -02-08) & Gatha Amayan (MDR 02-06), Mohana Pohri (MDR 07-06) Roads, Paxkage -L under Madya Pradesh District	*2,556*



* - Excluding project execution from 1st July 2015 upto 14th August 2015

Business Strategy

KNR CONSTRUCTIONS LIMITED



KNR CONSTRUCTIONS LIMITED

Financial Highlights

Standalone Financial Results

Rs. Million	Q1 FY16	Q1 FY15	YoY
Total Revenue	***1,712.1***	***2,364.8***	***-28%***
Operating Expenses	1,182.3	1,727.3	
Employees Expenses	98.4	85.3	
Other Expenditure	185.7	241.7	
EBITDA	***245.7***	***310.5***	***-21%***
EBITDA margin	***14.4%***	***13.1%***	
Other Income	55.9	28.5	
Depreciation	105.4	153.6	
Interest	25.3	29.7	
PBT	***170.8***	***155.7***	***10%***
Tax			
Current Tax	31.7	22.1	
Deferred Tax	(11.0)	(64.4)	
Profit After Tax	***150.1***	***198.0***	***-24%***
PAT margin	***8.8%***	***8.4%***	

Standalone Financial Results

KNR CONSTRUCTIONS LIMITED

Rs. Million	FY15	FY14	YoY
Total Revenue	***8,761.3***	***8,347.9***	***5%***
Operating Expenses	5,965.5	5,727.1	
Employees Expenses	380.8	349.5	
Other Expenditure	1,153.6	1,013.5	
EBITDA	***1,261.4***	***1,258.0***	***0%***
EBITDA margin	***14.4%***	***15.1%***	
Other Income	124.6	155.2	
Depreciation	540.6	572.3	
Interest	122.4	171.9	
PBT	***723.0***	***668.8***	***8%***
Tax *	**(7.1)**	**59.0**	
Current Tax	114.1	141.0	
Deferred Tax	(121.2)	(81.9)	
Profit After Tax	***730.1***	***609.8***	***20%***
PAT margin	***8.3%***	***7.3%***	

* **Reduction in income tax liability is mainly on account of** claiming of deduction of profits under Section 80 IA for the eligible projects executed .

Standalone Balance sheet

KNR CONSTRUCTIONS LIMITED

Rs. in Million	Mar-15	Mar-14
Shareholder's Fund	***5,692***	**5,133**
Share capital	*281*	281
Reserves & Surplus	*5,411*	4,852
Minority Interest	***0***	***0***
Non-Current Liabilities	***690***	**1,081**
Long term borrowings	*2*	83
Other Long Term Liabilities	*671*	986
Long Term Provisions	*17*	11
Current Liabilities	***3,652***	**3,332**
Short Term Borrowings	*880*	498
Trade Payables	*705*	786
Other Current Liabilities	*1,775*	1,622
Short Term Provisions	*292*	425
Total Equity & Liabilities	***10,035***	**9,546**

Rs. in Million	Mar-15	Mar-14
Non-Current Assets	***5,254***	**5,482**
Fixed Assets	*2,269*	2,640
Non-current Investments	*228*	248
Deferred Tax Assets (Net)	*239*	118
Long Term Loans & Advances	*1,786*	1,739
Other Non-Current Assets	*732*	737
Current Assets	***4,781***	**4,064**
Current Investments	*87*	152
Inventories	*359*	341
Trade Receivables	*1,765*	1,171
Cash & Cash Equivalents	*157*	112
Short Term Loans & Advances	*1,506*	1,524
Other Current Assets	*906*	765
Total Assets	***10,035***	**9,546**

Amongst very few companies in the infrastructure sector, the company's Long Term bank loan facilities are rated as A- and Short Term bank loan facilities are rated as A2+ by CRISIL , reflecting strong execution capabilities and robust financial risk profile

Consolidated Financial Results

KNR CONSTRUCTIONS LIMITED

Rs. Million	FY15	FY14	YoY
Total Revenue	***9,311.9***	***8,950.3***	***4%***
Operating Expenses	6,470.8	6,271.8	
Employees Expenses	382.3	352.1	
Other Expenditure	1,191.0	1,012.7	
EBITDA	***1,267.8***	***1,313.7***	***-3%***
EBITDA margin	***13.6%***	***14.7%***	
Other Income	128.9	171.8	
Depreciation	551.7	585.8	
Interest	130.2	178.9	
PBT	***714.7***	***720.8***	***-1%***
Tax *	**(2.8)**	**65.4**	
Current Tax	118.4	147.3	
Deferred Tax	(121.2)	(81.9)	
Profit After Tax	***717.5***	***655.4***	***9%***
PAT margin	***7.7%***	***7.3%***	

* **Reduction in income tax liability is mainly on account of** claiming of deduction of profits under Section 80 IA for the eligible projects executed .

Consolidated Balance sheet

KNR CONSTRUCTIONS LIMITED

Rs. in Million	Mar-15	Mar-14
Shareholder's Fund	**7,885**	**6,110**
Share capital	281	281
Reserves & Surplus	7,604	5,829
Minority Interest	***560***	***559***
Non-Current Liabilities	**7,580**	**4,139**
Long term borrowings	6,719	3,432
Other Long Term Liabilities	843	695
Long Term Provisions	17	11
Current Liabilities	**4,092**	**3,737**
Short Term Borrowings	880	501
Trade Payables	754	781
Other Current Liabilities	2,058	1,892
Short Term Provisions	399	562
Total Equity & Liabilities	**20,116**	**14,544**

Rs. in Million	Mar-15	Mar-14
Non-Current Assets	**15,164**	**10,167**
Fixed Assets	13,432	8,575
Non-current Investments	236	256
Deferred Tax Assets (Net)	247	126
Long Term Loans & Advances	515	482
Other Non-Current Assets	735	727
Current Assets	**4,952**	**4,378**
Current Investments	0	0
Inventories	557	530
Trade Receivables	1,101	755
Cash & Cash Equivalents	435	573
Short Term Loans & Advances	1,727	1,757
Other Current Assets	1,131	763
Total Assets	**20,116**	**14,544**

Standalone Financial Highlights

KNR CONSTRUCTIONS LIMITED

Financial Year	*2010*	*2011*	*2012*	*2013*	*2014*	*2015*
Turnover	***Rs. 7,125***	***Rs. 7,930***	***Rs. 7,505***	***Rs. 6,921***	***Rs. 8,348***	***Rs. 8,761***
	$118.6	*$132.0*	*$125.0*	*$115.2*	*$139.0*	*$140.0*
EBITDA	***Rs. 1,121***	***Rs. 1,356***	***Rs. 1,338***	***Rs. 1,164***	***Rs. 1,258***	***Rs. 1,261***
	$18.7	*$22.6*	*$22.3*	*$19.4*	*$20.9*	*$20.1*
Profit before Tax (PBT)	***Rs. 826***	***Rs. 897***	***Rs. 784***	***Rs. 670***	***Rs. 669***	***Rs. 723***
	$13.8	*$14.9*	*$13.1*	*$11.2*	*$11.1*	*$11.6*
Profit after Tax (PAT)	***Rs. 503***	***Rs. 568***	***Rs. 528***	***Rs. 521***	***Rs. 610***	***Rs. 730***
	$8.4	*$9.5*	*$8.8*	*$8.7*	*$10.2*	*$11.7*
EPS	***Rs. 17.88***	***Rs. 20.21***	***Rs. 18.76***	***Rs. 18.54***	***Rs. 21.68***	***Rs. 25.96***
	$0.30	*$0.34*	*$0.31*	*$0.31*	*$0.36*	*$0.42*
Net Worth	***Rs. 3,008***	***Rs. 3,520***	***Rs. 4,024***	***Rs. 4,521***	***Rs. 5,106***	***Rs. 5,674***
	$50.1	*$58.6*	*$67.0*	*$75.3*	*$85.0*	*$90.7*
Debt	***Rs. 740***	***Rs. 735***	***Rs. 555***	***Rs. 710***	***Rs. 867***	***Rs. 963***
	$12.3	*$12.2*	*$9.2*	*$11.8*	*$14.4*	*$16.0*
Debt to Equity	**0.25**	**0.21**	**0.14**	**0.16**	**0.17**	**0.17**

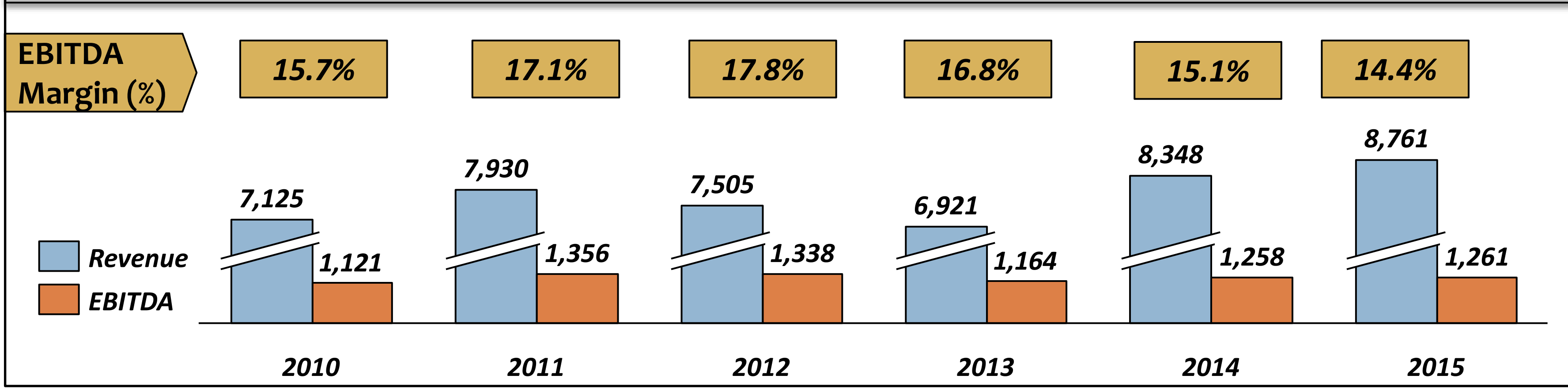
From FY10 to FY14 1 USD = Rs. 60.059
FY15 – 1USD = Rs. 62.578

All figures in Rupees million except EPS & Debt to Equity

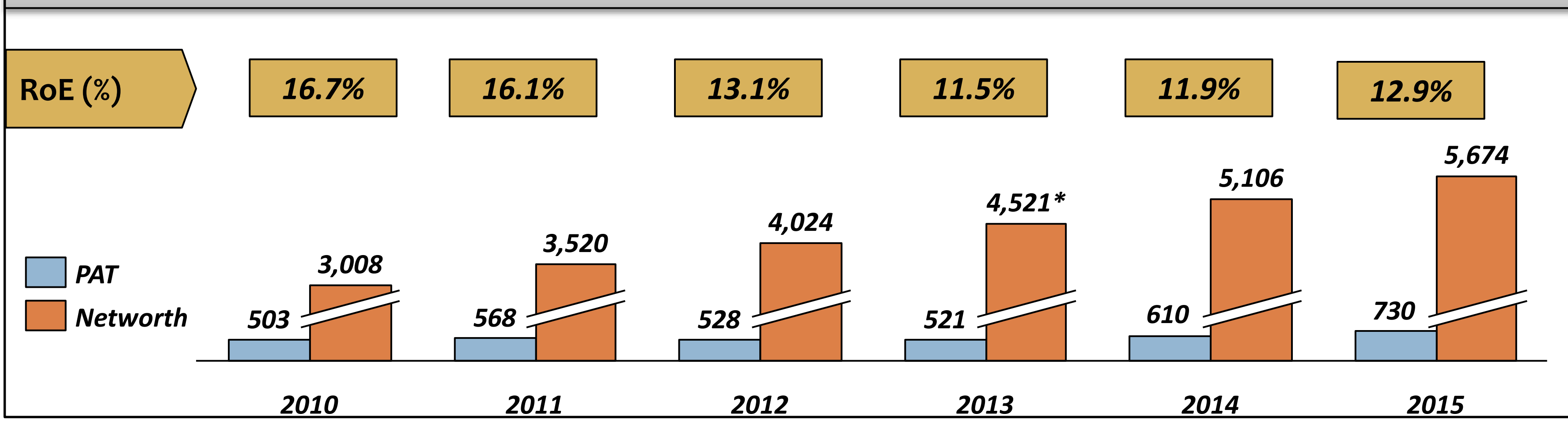
Standalone Financial Highlights

KNR CONSTRUCTIONS LIMITED

Revenue & EBITDA (Margin %)



Net Profit & Net Worth (RoE)

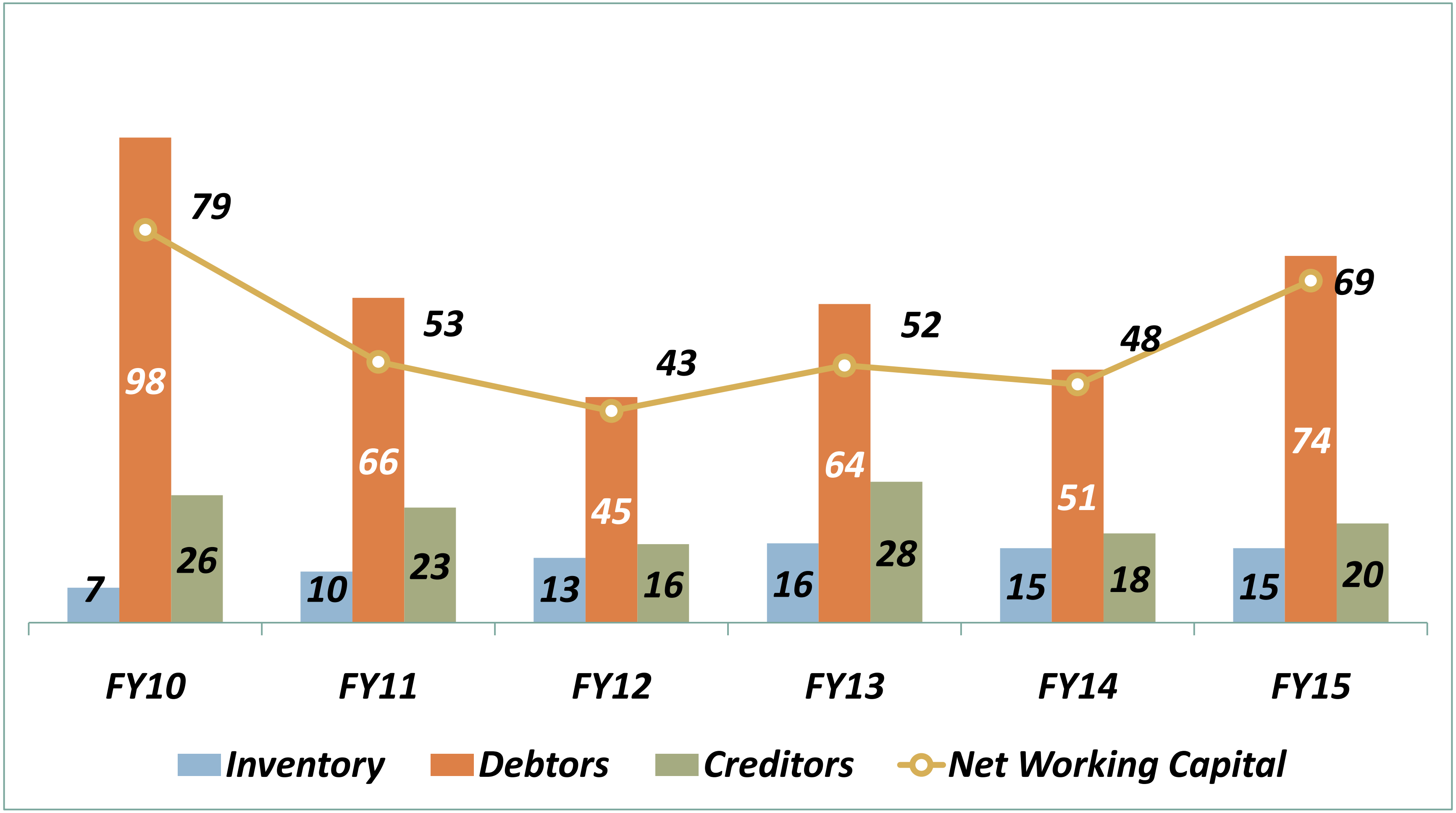


Rs. in Million

* - Includes Early Completion Bonus of Rs. 190 million

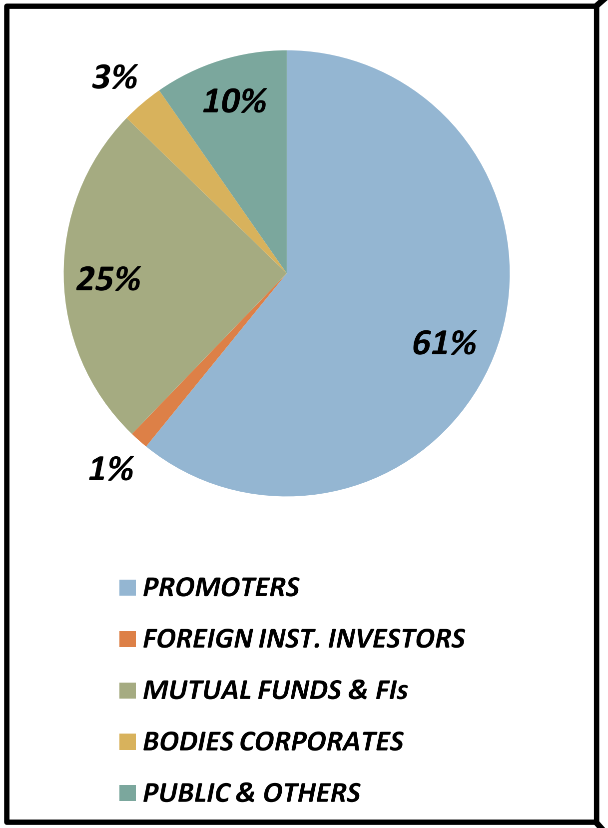
Standalone Net Working Capital Days

KNR CONSTRUCTIONS LIMITED



Shareholding Pattern as on 30th June 2015

KNR CONSTRUCTIONS LIMITED



Shareholders Holding more than 1% of the Equity (Other than Promoters)	*% to Equity*
HDFC Mutual Fund	*8.35%*
Tata Mutual Fund	*5.36%*
ICICI Prudential Mutual Fund	*3.70%*
L&T Mutual Fund	*2.73%*
Franklin Mutual Fund	*2.05%*
DSP Blackrock Mutual Fund	*2.00%*
Kotak Mahindra (UK) Ltd	*1.07%*
Total	*25.26%*

Other Businesses

KNR CONSTRUCTIONS LIMITED

Irrigation & Water Management Projects

And

Urban Water Infrastructure Management

- **Strong growth opportunity in development of Agricultural Infrastructure**
- **Execution of Irrigation & Water Supply Projects with Joint Venture Partners**
- **Executed 3 Projects in Telangana & 1 Project in Bihar**
- **Executed an Urban Water Infrastructure project in the State of Karnataka**

KNR CONSTRUCTIONS LIMITED

For further information, please contact:

Company :	Investor Relations Advisors :
KNR Constructions Ltd CIN: L74210DL1995PLC238364	Strategic Growth Advisors Pvt. Ltd. CIN: U74140MH2010PTC204285
Mr. G Sravana Kumar (GM - Finance & Accounts)	Mr. Jigar Kavaiya / Mr. Sudeep Chatterjee +91-9920602034 / +91 9870449436
sravan_1967@knrcl.com	kjigar@sgapl.net / csudeep@sgapl.net
www.knrcl.com	www.sgapl.net