

INVESTOR PRESENTATION



KNR CONSTRUCTIONS LIMITED

KNR House, 3rd & 4th Floor,
Plot No.114, Phase-1, Kavuri Hills,
Jubilee Hills, Hyderabad - 500 033
Phone No. 040-40268759/61/62, Fax No. 040-40268760
E-mail: info@knrcl.com

A WELL ESTABLISHED NAME IN ROADS & HIGHWAY CONSTRUCTIONS



KNR CONSTRUCTIONS LIMITED

DISCLAIMER

- *This presentation is for information purposes only and does not constitute an offer, solicitation or advertisement with respect to the purchase or sale of any security of KNR Constructions Limited ("Company") and no part of it shall form the basis of or be relied upon in connection with any contract or commitment whatsoever.*
- *Any person placing reliance on the information contained in this presentation or any other communication by the Company does so at his or her own risk and the Company shall not be liable for any loss or damage caused pursuant to any act or omission based on or in reliance upon the information contained herein.*
- *This presentation is not a complete description of the Company. Certain statements in the presentation and, if applicable, the subsequent question and answer session and discussions concerning Company's future growth prospects, are forward looking statements which involve a number of risks and uncertainties that could cause actual results to differ materially from those in such forward looking statements. Any opinion, estimate or projection herein constitutes a judgment as of the date of this presentation, and there can be no assurance that future results or events will be consistent with any such opinion, estimate or projection. The information in this presentation is subject to change without notice, its accuracy is not guaranteed, it may be incomplete or condensed and it may not contain all material information concerning the Company. We do not have any obligation to, and do not intend to, update or otherwise revise any statements reflecting circumstances arising after the date of this presentation or to reflect the occurrence of underlying events, even if the underlying assumptions do not come to fruition.*
- *All information contained in this presentation has been prepared solely by the Company. No information contained herein has been independently verified by anyone else. No representation or warranty (express or implied) of any nature is made nor is any responsibility or liability of any kind accepted with respect to the truthfulness, completeness or accuracy of any information, projection, representation or warranty (expressed or implied) or omissions in this presentation.*
- *The distribution of this document in certain jurisdictions may be restricted by law and persons into whose possession this presentation comes should inform themselves about, and observe any such restrictions.*
- *The Company accepts no liability whatsoever for any loss, howsoever, arising from any use or reliance on this presentation or its contents or otherwise arising in connection therewith. This presentation may not be used, reproduced, copied, distributed, shared, or in any other manner disseminated. "*



KNR CONSTRUCTIONS LIMITED

ABOUT US

TRANSFORM

MILE STONES

VISION

BUSINESS STRATEGY

FINANCIALS

BUSINESS OPERATIONS

ABOUT US

ABOUT THE FOUNDER & MANAGING DIRECTOR

Mr. K.Narasimha Reddy is the founder Promoter and Managing Director of KNR Constructions Limited. With over 46 years of experience in the Highway sector, he has been the driving force in taking the company to greater heights. He started his career in 1968 as a contractor. In the year 1979, he formed a partnership business in the name and style of M/s. K.Narasimha Reddy & Company which was engaged in the business of undertaking civil and mechanical contracts.



ABOUT US



KNR CONSTRUCTIONS LIMITED

MANAGEMENT OF KNRCL

S.NO.	NAME OF DIRECTOR	DESIGNATION & NATURE OF DIRECTORSHIP	PHOTO
1	Shri. B.V.Rama Rao	Chairman (Non-Executive & Independent)	
2	Shri. L.B.Reddy	Director (Non-Executive & Independent)	
3	Smt K.Yashoda	Director (Non-Executive)	

ABOUT US

MANAGEMENT OF KNRCL

S.NO.	NAME OF DIRECTOR	DESIGNATION & NATURE OF DIRECTORSHIP	PHOTO
1	<i>Shri. K.Narasimha Reddy</i>	<i>Managing Director</i>	
2	<i>Shri. K.Jalandhar Reddy</i>	<i>Executive Director</i>	
3	<i>Shri. M.Rajesh Reddy</i>	<i>Executive Director</i>	

- ❖ *KNR constructions Limited was incorporated in 1995 by professionals having experience in the field of infrastructure development. In 1997, KNRCL acquired at their book values the assets and liabilities of M/s K. Narasimha Reddy & Co. (“partnership firm”) formed by Shri. K. Narasimha Reddy who is the chief promoter of KNRCL .The partnership firm was engaged in the business of undertaking Civil and mechanical contracts work since 1979.*
- ❖ *KNR constructions Limited is an infrastructure project development company providing engineering, procurement and construction services across various fast growing sectors namely roads & highways, irrigation and urban water infrastructure management .*
- ❖ *KNR constructions Limited (from now onwards mentioned as “KNRCL”) is an ISO 9001 Certified company and listed in Bombay Stock Exchange Limited (BSE) and National Stock Exchange of India Limited (NSE).*

- ❖ *In the year 2008 KNRCL had gone for Initial Public Issue and raised Rs.1338.67 millions and got itself listed on Bombay Stock Exchange Limited (BSE) and National Stock Exchange of India Limited (NSE)*
- ❖ *KNRCL has in the past executed infrastructure projects independently as well as through joint ventures. Currently, most of the road projects under execution are with the company's joint venture partners. As on date, the company has various projects on hand across various states in India covering Madhya Pradesh, Andhra Pradesh, Karnataka, Bihar, Kerala, Orissa, Arunachal Pradesh, Chhattisgarh and Tamil Nadu. KNRCL has the ability to bid, execute and implement medium and large size projects across various infrastructure segments.*

MILE STONES

YEAR	ACHIEVEMENTS
2006	Secured the first BOT project in the State of Karnataka worth ` 4,420 millions.</p> <p>Diversified into urban water infrastructure management by securing contract from Bangalore Mahanagara Palike worth ` 452 millions.
2007	Achieved a consolidated turnover of over Rs 3,000 millions. Secured the second BOT project worth Rs 5,180 millions with our joint venture partner Patel Engineering Limited in the State of Andhra Pradesh.
2008	Initial Public Issue of the Company and listed at Bombay Stock Exchange Limited (BSE) and National Stock Exchange of India Limited (NSE).
2009	Achieved a Consolidated turnover of Rs7,686.50 millions.
2010	Achieved a Consolidated turnover of ` Rs 8,991.70 millions. Received highest single work order value of Rs 8,250 millions.
2011	Achieved a consolidated turnover of over Rs 10,500 millions.
2012	Achieved Order Book over Rs 30,000 million. Completed single biggest prestigious project of Rs 8,250 million of 97.22 KM of road project in NH-13 Bijapur-Hungund Section, in 582 days against schedule duration of 910 days which in turn translates into completion of the project 328 days ahead of schedule (i.e., 11 months ahead of time).
2013	Secured the BOT (Toll) project in the State of Kerala worth Rs 9000.51 millions exclusively in the name of the company .

VISION

- *To develop KNRCL as a Centre of excellence in the field of Infrastructure.*
- *To add more business verticals to the organization in the fields of Mining ,laying of pipelines and Railways*



BUSINESS STRATEGY

KNRCL intends to achieve growth objectives by adopting the following strategies:

- 1. Maintain performance and competitiveness of existing business to capitalize on huge investments expected to be made in infrastructure development, especially in segments where KNRCL presently operates.*
- 2. Focus on securing EPC Contracts from reputed Concessionaires.*
- 3. Focus on projects involving higher degree of engineering skills.*
- 4. Leverage the company's business growth by identifying and forming strategic joint venture relationships for mutual benefit through sharing of resources and business skills for entering into other fields of business.*

STRENGTHS

KNRCL has the following competitive strengths:

- 1. Significant experience and strong track record in timely and successful execution of projects.*
- 2. Repeated orders received on continuous basis.*
- 3. Good clientele base.*
- 4. Qualified and experienced employees led by a proven management team.*
- 5. Expertise in sourcing and maintaining supply chain for raw material.*

STRENGTHS

6. *Solely depends on in house team in execution of projects rather than outsourcing.*
7. *Induction of latest equipment and use of right tool for right work.*
8. *World class construction equipment in hand and optimization of Machinery.*
9. *Top Management involvement in selection of major raw materials and selection of construction camp locations.*

FINANCIALS

Financial Highlights of KNRCL for the last 6 (Six) Years

Rupees in Millions.

<i>Particulars</i>	<i>2009</i>	<i>2010</i>	<i>2011</i>	<i>2012</i>	<i>2013</i>	<i>2014</i>
Turnover	7686.5	8991.7	10512.73	8659.90	7624.51	8945.02
	\$ 172.46	\$ 201.75	\$235.45	\$170.24	\$140.16	\$148.84
Profit before Tax (PBT)	663.7	826.2	897.32	784.18	670.17	668.84
	\$ 14.89	\$ 18.54	\$20.10	\$15.43	\$12.32	\$11.13
Profit after Tax (PAT)	436.6	502.8	568.25	527.60	521.30	609.82
	\$ 9.80	\$ 11.28	\$12.73	\$10.37	\$9.58	\$10.15
EPS in Rupees	15.52	17.88	20.21	18.76	18.54	21.68
	\$ 0.35	\$ 0.40	\$0.45	\$0.37	\$ 0.34	\$0.36
Net Worth	2562.0	3007.9	3519.68	4023.60	4520.92	5106.49
	\$ 57.48	\$ 67.49	\$78.83	\$79.11	\$83.11	\$84.97

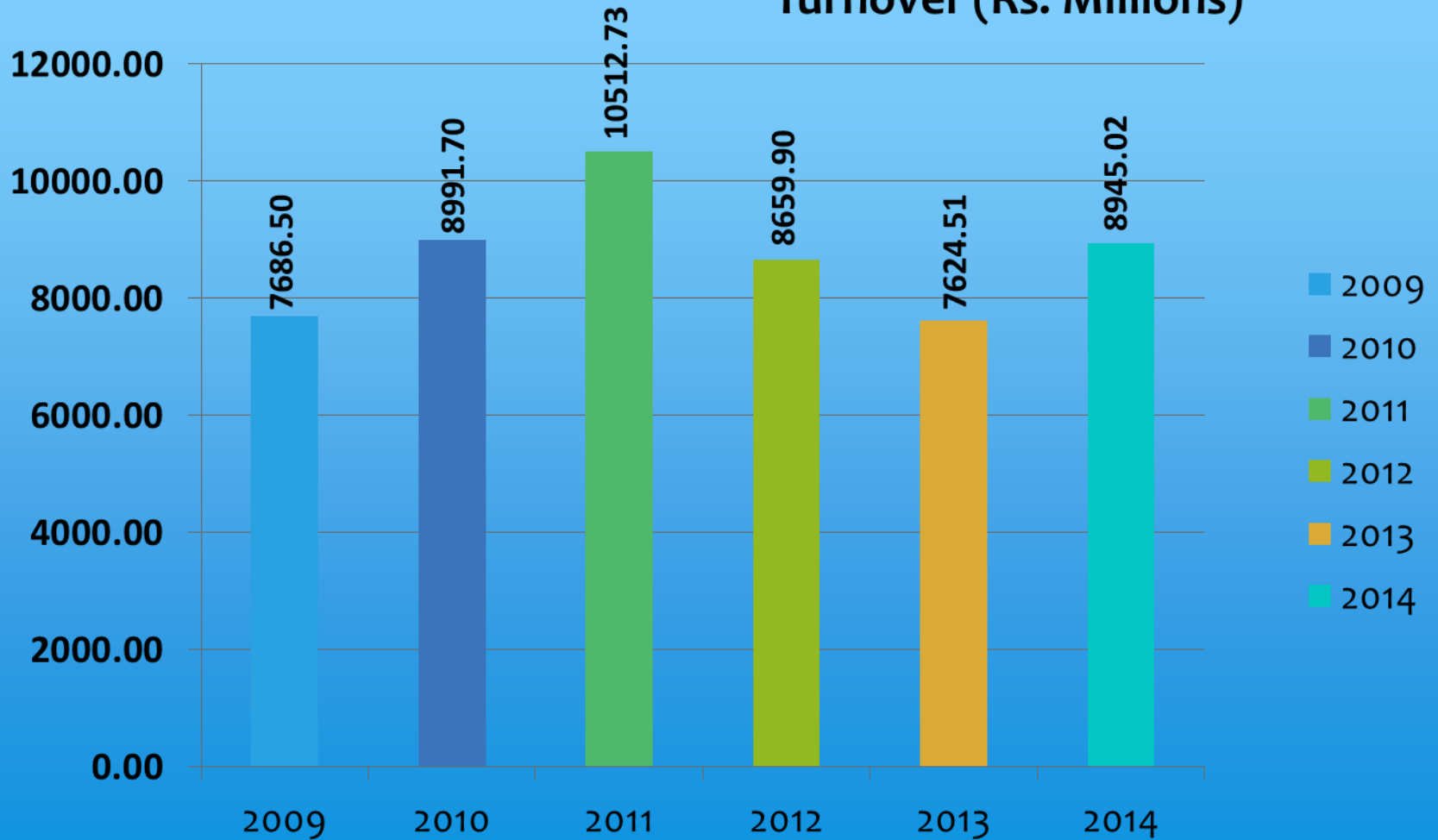
FINANCIALS

(Rupees in Million)

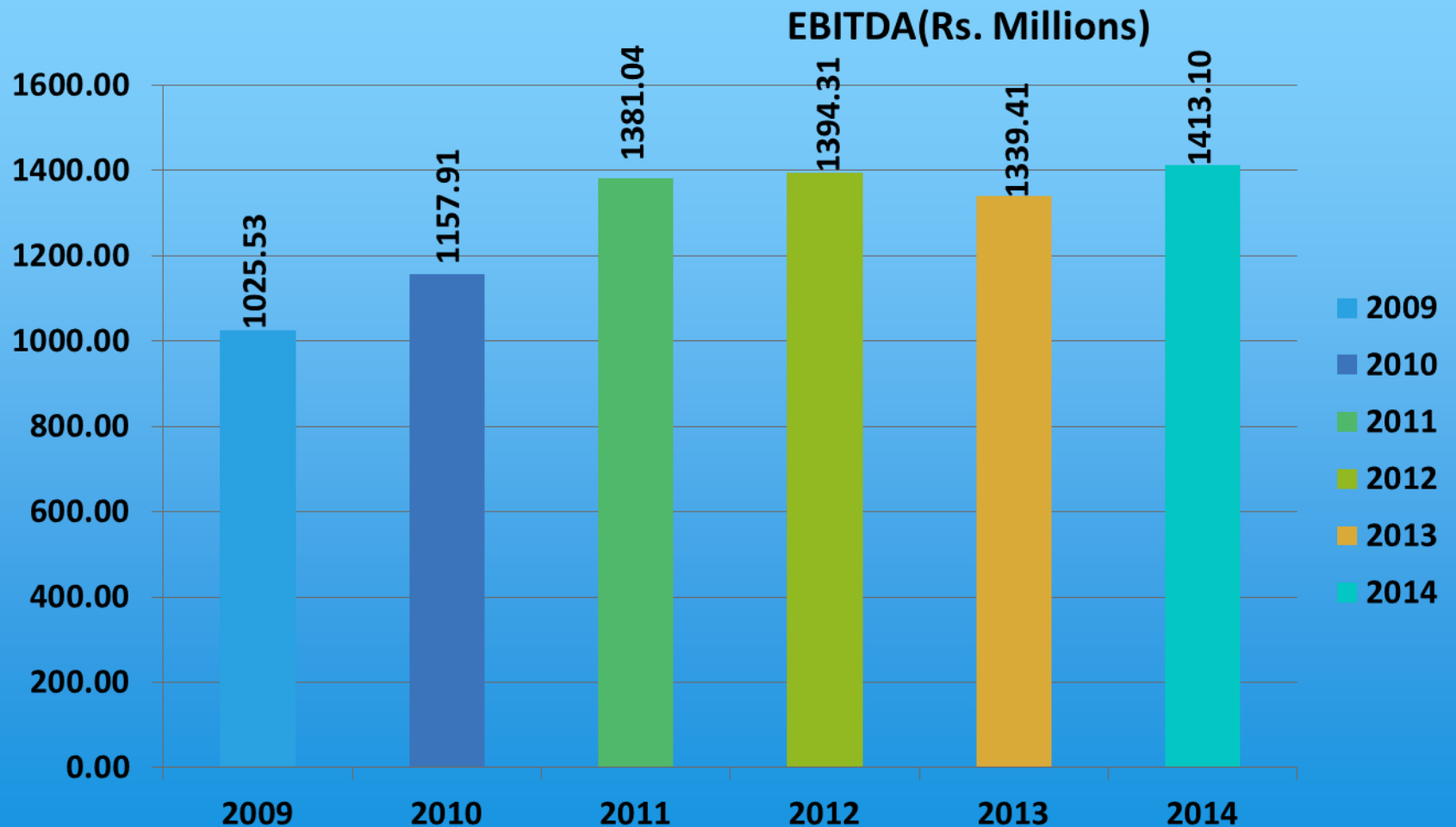
Particulars	<i>FY 2014 (Stand alone)</i>	<i>FY 2013 (Stand alone)</i>	<i>FY 2014 (Consolidated)</i>	<i>FY 2013 (Consolidated)</i>
<i>Income From Operations</i>	8,347.95	6,921.25	8,950.32	7,649.70
<i>Expenditure</i>	7,090.00	5,756.80	7,636.62	6,483.27
<i>EBITDA</i>	1,257.95	1,164.45	1,313.71	1,166.43
<i>Depreciation</i>	572.32	556.70	585.84	559.59
<i>Finance Cost</i>	171.95	112.55	178.87	120.76
<i>Other Income</i>	155.15	174.96	171.82	184.73
<i>PBT</i>	668.84	670.17	720.82	670.82
<i>Tax</i>	59.02	148.87	65.37	157.33
<i>PAT</i>	609.82	521.30	655.45	513.49
<i>Profit/Loss of Associates</i>	-	-	(50.87)	(22.81)
<i>PAT</i>	609.83	521.30	604.58	490.68
<i>Cash Profit</i>	1182.14	1,077.99	1,190.42	1,050.26

FINANCIALS

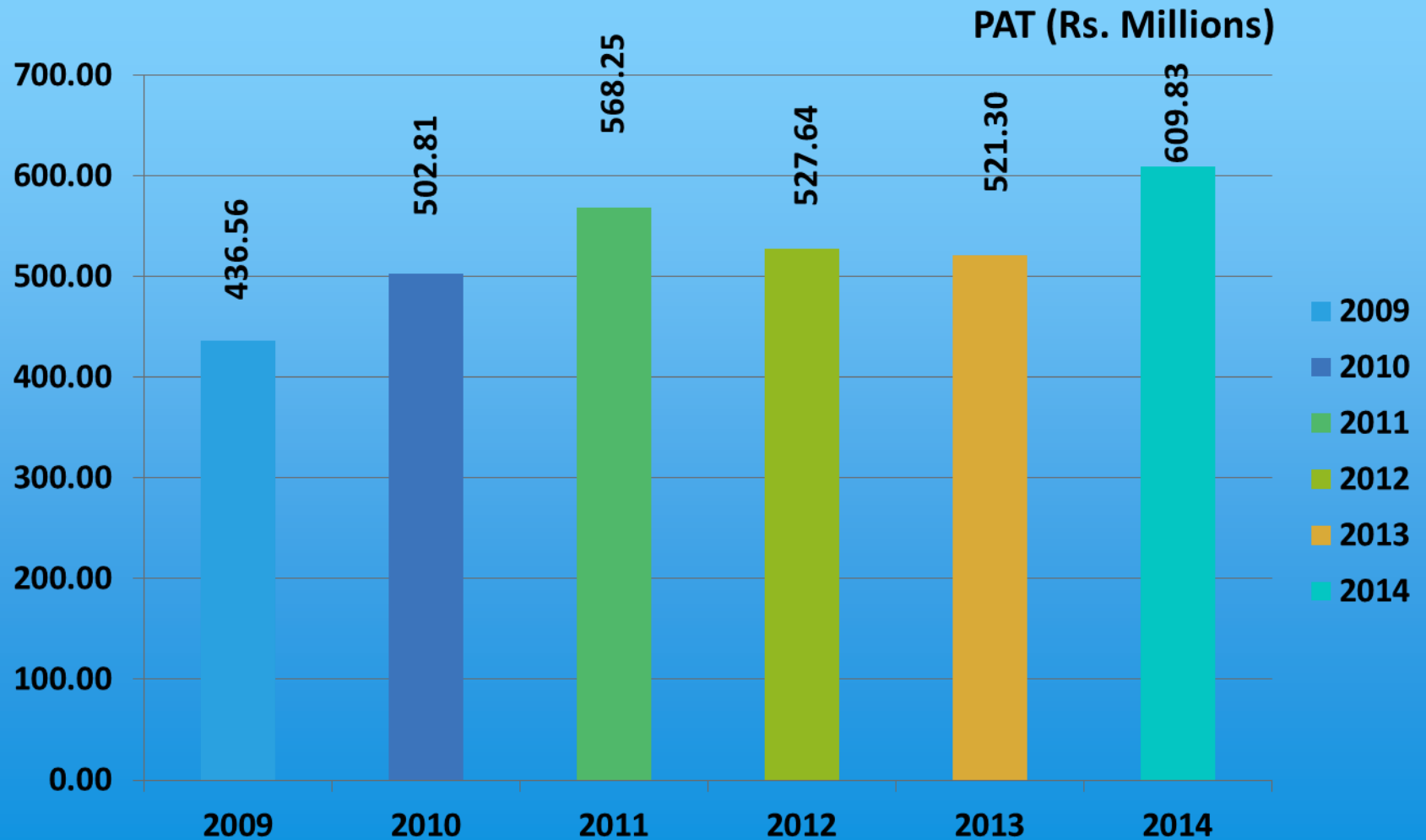
Turnover (Rs. Millions)



FINANCIALS

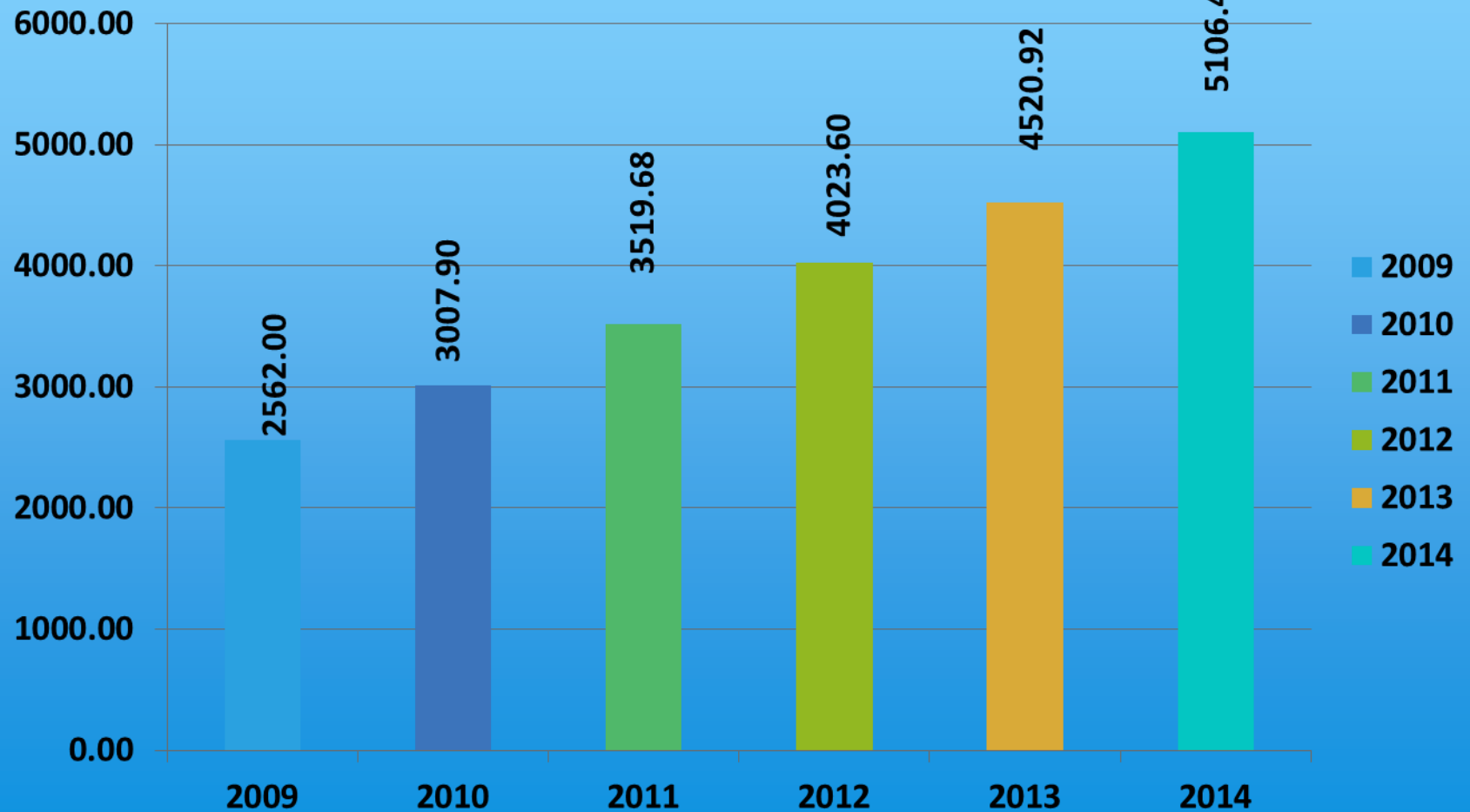


FINANCIALS



FINANCIALS

Net worth (Rs. Millions)



BOT PROJECTS-OPERATIONAL

	<i>Particulars</i>	<i>Patel KNR Infrastructures limited</i>	<i>Patel KNR Heavy Infrastructures Limited</i>
<i>Project Detail</i>	Stake	40%	40%
	Project Type	Road-Annuity	Road-Annuity
	State	Karnataka	Andhra Pradesh
	JV Partner	PEL	PEIL
	Client	NHAI	NHAI
	Length(KM)	60.00	48.00
<i>Terms</i>	Concession Start Date	26 th March 2007	2 nd March 2008
	Concession Period	20 Years	20 Years
	COD	21 st December 2009	11 th June 2010
	Revenue Sharing	NA	NA
<i>Financials</i>	Project Cost	Rs 442.90 Cr	Rs 592.00 Crs
	Equity(31.03.2014)	Rs 37.00 Cr	Rs 54.38 Cr
	Debt(31.03.2014)	Rs 352.69 Cr	Rs 504.95 Cr
	Securitized	Yes	Yes
	EBITDA (F.Y 2014)	Rs 54.99 Cr	Rs 73.54 Cr
	Semi-Annuty (Rs in cr) - 36 Instalments	Rs 32.94 Cr	Rs 44.37 Cr
	PAT (F.Y 2014)	Rs (1.59) Cr	Rs (11.12) Cr

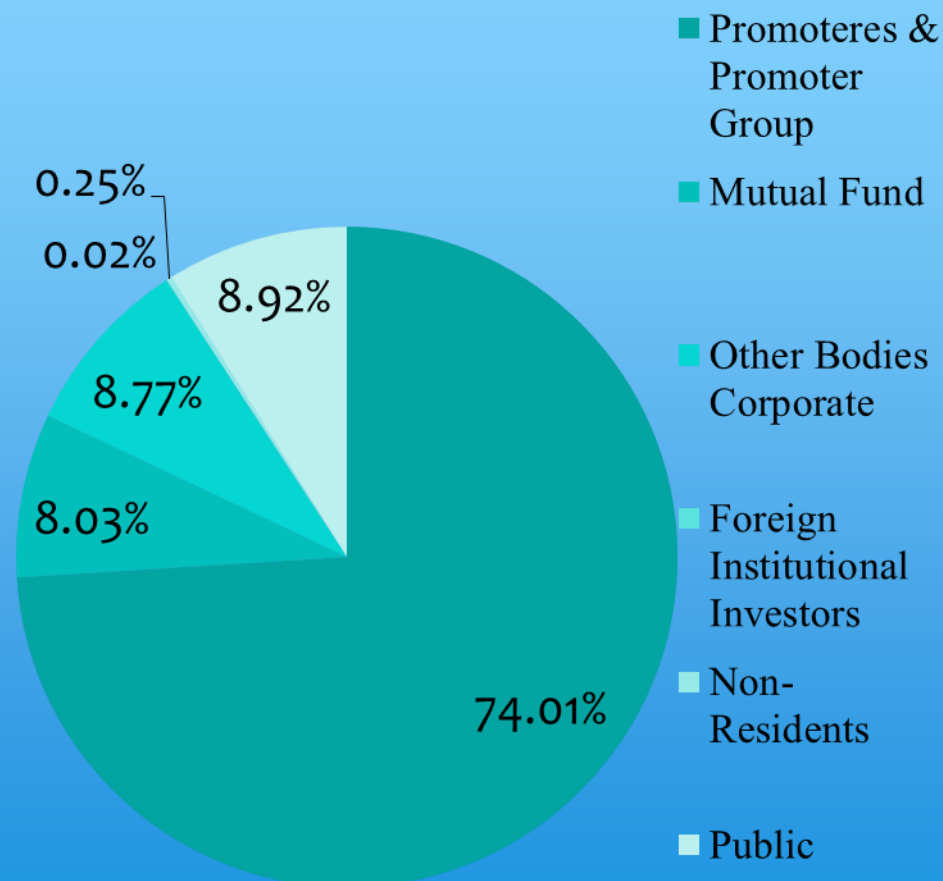
BOT – UNDER CONSTRUCTION

KNR CONSTRUCTIONS LIMITED

	Particulars	KNR Muzaffarpur Barauni Tollway Private Limited	KNR Walayar Tollways Private Limited
Project Detail	Stake	51%	100%
	Project Type	Road-Toll	Road-Toll
	State	Bihar	Kerala
	JV Partner	JKM Infra Projects Ltd	-
	Client	NHAI	NHAI
	No of Lane	Two	Two to Four
	Length(KM)	108.00	54.00
Terms	Concession Start Date	8 th July 2012	19 th May 2013
	Concession Period	21 Years	20 Years
	Scheduled COD	9 th July 2014	15 th Nov. 2015
	Revenue Sharing	Premium	Grant
Financials	Project Cost	Rs 359.09 Cr	Rs 900.51 Cr
	Equity (Including Grant)(31.03.2014)	Rs 67.17 Cr	Rs 225.81 Cr
	Debt(31.03.2014)	Rs 152.65 Cr	Rs 170.00 Cr
	Current Status	61% of Work Completed	44% of Work Completed
	Toll Revenue Expected	Rs. 29.60 Crs in 1st year and Rs.44.87 Crs in 2nd year	Rs.37.82 Crs in 1st year and Rs.78.33 Crs in 2nd Year

Share Holding Pattern As on 31.03.2014

<i>Particulars</i>	<i>Percentage</i>
<i>Promoters & Promoter Group</i>	74.01
<i>Mutual Fund</i>	8.03
<i>Other Bodies Corporate</i>	8.77
<i>Foreign Institutional Investors</i>	0.02
<i>Non- Residents</i>	0.25
<i>Public</i>	8.92





KNR CONSTRUCTIONS LIMITED

KNRCL's LINE OF CREDITS

Rupees in Millions

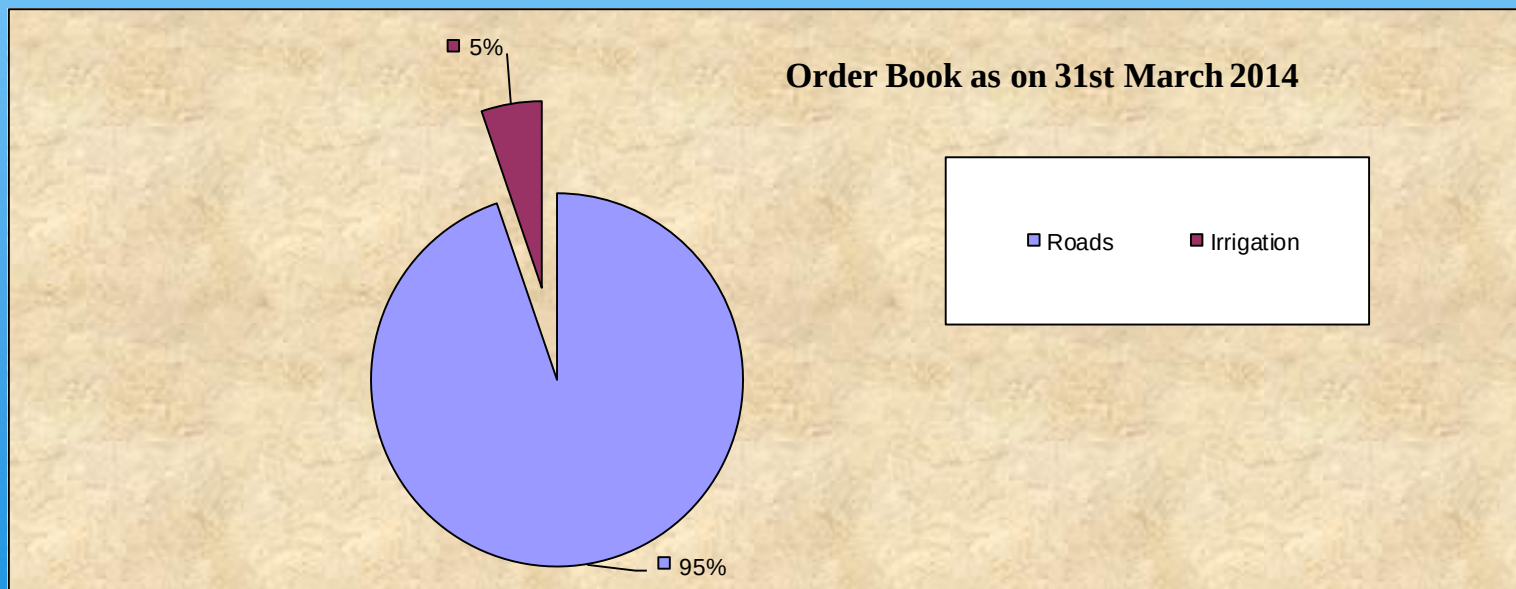
As on 31.03.2014

<i>Name of Bank</i>	<i>Cash Credit Limit Sanctioned</i>	<i>Bank Guarantee Limits Sanctioned</i>
<i>State Bank of Patiala</i>	400	4650
<i>State Bank of India</i>	180	2250
<i>State Bank of Mysore</i>	40	300
<i>Oriental Bank of Commerce</i>	130	880
<i>IDBI Bank Limited</i>	70	2100
<i>ICICI Bank Limited</i>	100	900
<i>AXIS Bank Limited</i>	80	920
<i>TOTAL</i>	1000	12000

ORDER BOOK

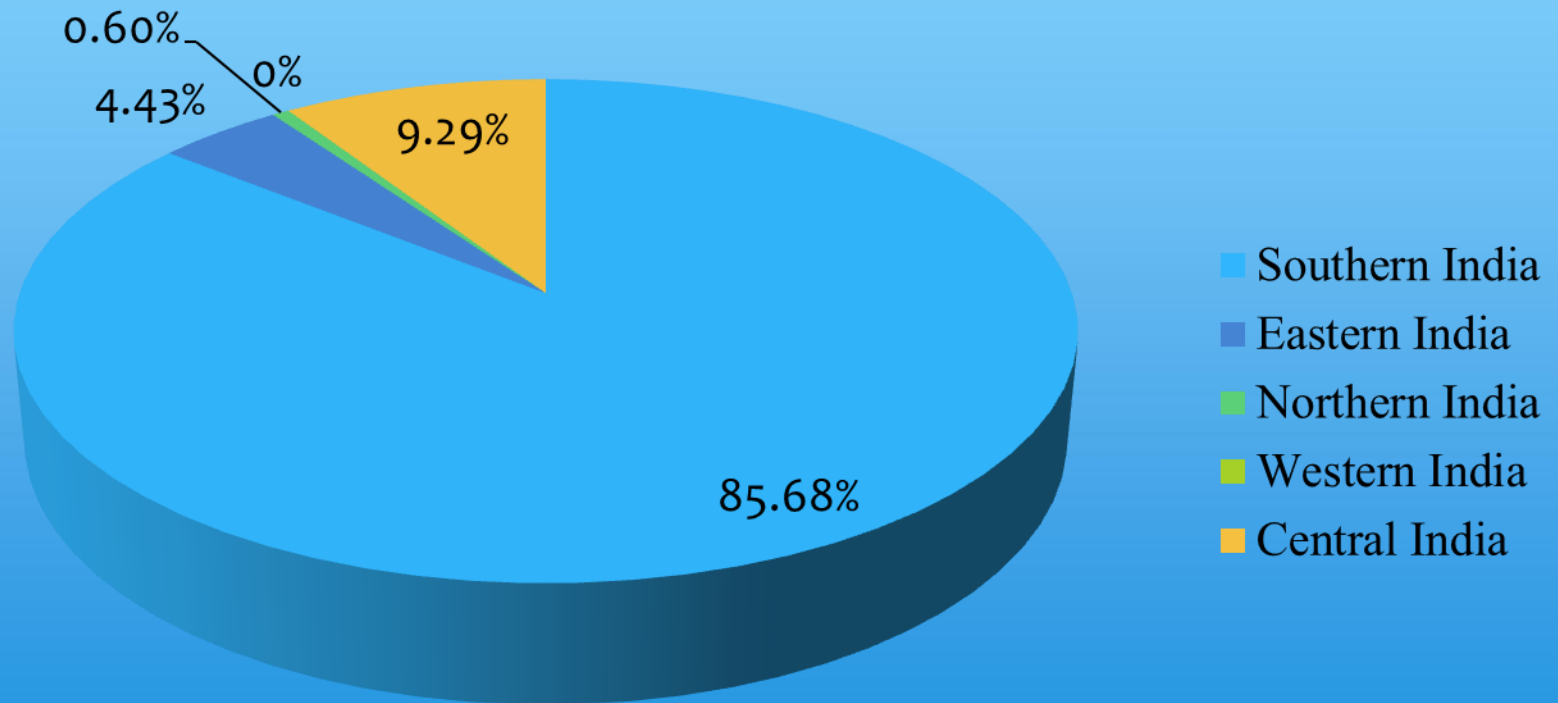
Rupees in Millions

ROADS	IRRIGATION	TOTAL	REMARKS
12279.88	680.28	12960.26	As on 31.03.2014



ORDER BOOK

REGION WISE



ORDER BOOK



KNR CONSTRUCTIONS LIMITED

ORDER BOOK AS ON 31.03.2014

Rupees in Millions

S.N o.	Name of the work	Client	Fundin g Agency	Value of Contract	Revised Value of Contract	KNR Share %	KNR Share Value	Works awarded during	Completed Value as on 31.03.2014	Balance Value as on 31.03.2014	Date of start	Expected Date of completion
	Kerala											
1	Four laning of Walayar - Vadakkancherry section in Kerala (Km 182.250 to Km 240.000 of NH-47) - Package NS-2/ BOT/KL-2 - on DBFOT (Toll) basis under NHDP Phase II in the State of Kerala	KNR Walayar Tollways Private Limited	KWTPL	7905.00	7905.00	100%	7905.00	Awarded in 2012-13	3504.10	4400.90	16.03.2012	15.09.2015
2	Maintenance of existing lanes of National Highway - 47 (New No. 544) from Vadakkancherry to Vaniyampara Km 240.00 to Km 248.900 (Design chainage 236.135 to 244.500) and from Chuvannamannu to Thrissur Km 256.700 to 270.00 (Design Chainage: Km 251.200 to 264.410) in the State of Kerala	NHAI, New Delhi	NHAI, New Delhi	51.59	51.59	100%	51.59	Awarded in 2013-14	10.49	41.10	13.09.2013	30.06.2014
	Karnataka											
3	Upgradation of the Road from Magadi NH-48(KM 0+000) to Koratagere(Km 68+200) of SH-3 in Ramnagara and Tumkur Districts (Package No:KSHIP-II/STAGE-II/ICB/AEP1)	KSHIP, Bangalore	ADB	1167.82	1167.82	100%	1167.82	Awarded in 2011-12	421.28	746.54	21.03.2012	20.12.2014
4	Upgradation of the Road from Shelvadi (KM 0+000) to Mundargi (KM 63+400) of SH-45 in Dharwad and Gadag Districts (Package No: KSHIP-II/STAGE-II/ICB/AEP7)	KSHIP, Bangalore	ADB	1212.54	1212.54	100%	1212.54	Awarded in 2011-12	629.17	583.37	21.03.2012	20.12.2014
5	Upgradation of the Road from Mudgal (KM 0+000) to Gangawathi (KM 74+200) of SH-29 in Koppal and Raichur Districts (Package No: KSHIP-II/STAGE-II/ICB/AEP8)	KSHIP, Bangalore	ADB	1526.26	1526.26	100%	1526.26	Awarded in 2011-12	1152.93	373.33	21.03.2012	20.03.2015

ORDER BOOK



KNR CONSTRUCTIONS LIMITED

ORDER BOOK AS ON 31.03.2014

Rupees in Millions

S.No.	Name of the work	Client	Funding Agency	Value of Contract	Revised Value of Contract	KNR Share %	KNR Share Value	Works awarded during	Completed Value as on 31.03.2014	Balance Value as on 31.03.2014	Date of start	Expected Date of completion
6	Construction of ROB with approaches at RLY. Km.55/200-300 road Chainage 25+339 on Gadag bypass between Benkanakatti- Gadag Stations on Hubli-Gadag Section-Contract No.KSHIPII/STAGE-II/NCB/ROB3	KSHIP, Bangalore	ADB	226.57	226.57	100%	226.57	Awarded in 2013-14	0.00	226.57	26.12.2013	25.12.2015
7	Construction of Bridge across Tungabhadra River between Kadebagilu Bukkasagar in Gangavathi taluk Koppal District	PWP & IWTDK	Govt. of Karnataka	351.74	351.74	100%	351.74	Awarded in 2013-14	0.00	351.74	Agreement dated 04.03.2014	-
Andhra Pradesh												
8	Shankarasamudaram Bal Reservoir - Package 27 (KNR-BPL (JV))	CE, I & CAD	Domestic Funded	1494.00	1464.12	100%	1464.12		846.06	618.06	05.10.2005	30.09.2015
9	Construction of Eight Lane Access Controlled Expressway as Outer Ring Road to Hyderabad City in the State of Andhra Pradesh, India in the stretches from Patancheru – Shamirpet from Km.23.700 to km.61.700 (Northern Arc) (Package – 3 from km.46.000 to Km.61.700 Dundigal – Shamirpet) of Hyderabad Growth Corridor Limited	HGCL	JICA	5763.83	5763.83	51%	2939.55	Awarded in 2009-10	2613.18	326.37	01.06.2009	31.12.2014
10	Construction of Major Bridge Across River Godavari (Length 1.780 Kms) and its approaches (Length 18.690 Kms) at Eturunagaram on Hyderabad – Bhoopalapatnam Road of NH No. 163 (Old NH No. 202) including realignment in 1.960 Km length at 5 locations between Km 284/150 to 298/200-910 in the State of Andhra Pradesh under LWE Scheme	SE, NH Circe, Erramanzil, Hyderabad	R&B	2066.90	2066.90	60%	1240.14	Awarded in 2011-12	549.26	690.88	16.03.2012	15.03.2015

ORDER BOOK



KNR CONSTRUCTIONS LIMITED

ORDER BOOK AS ON 31.03.2014

Rupees in Millions

S.No.	Name of the work	Client	Funding Agency	Value of Contract	Revised Value of Contract	KNR Share %	KNR Share Value	Works awarded during	Completed Value as on 31.03.2014	Balance Value as on 31.03.2014	Date of start	Expected Date of completion
11	Construction of ROB in lieu of L C No 62/T at Battala Bazaar in Warangal town limits at Railway Km 176/2-4 of Kazipet-Vijayawada section and at Kim 6/8-10 of Hanamkonda-Khammam road and connecting Hunter road at Km 5/6-8 in Warangal District 2nd Call	SE, R&B Circle, Warangal	R&B	280.52	280.52	100%	280.52	Awarded in 2012-13	25.80	254.72	18.08.2012	31.12.2014
12	RR16/ JICA/ 2011-12, strengthening and widening of Radial Roads in and around Hyderabad City, with loan assistance of JICA under Loan Agreement No. ID-P: 198 – Radial Road No. 16 from ECIL X Roads to Cherial X Roads from Km 7.0 to 17.180	HGCL	JICA	492.55	492.55	51%	251.20	Awarded in 2012-13	58.10	193.10	28.01.2013	31.12.2014
13	Construction of DLRB (High level Causeway) across Manjeera River at Tukkapur village, Kulcharam Mandal, Medak District	SE, I&CADD, Irrigation Circle, Sangareddy, Medak Dist	Govt. of Andhra Pradesh	205.05	205.05	100%	205.05	Awarded in 2013-14	0.00	205.05	24.10.2013	23.10.2015
14	Rehabilitation and upgradation of existing NH-565 from Km 425/400 to Km 509/400 (Penchalakona to Yerpedu section) to two lane with paved shoulder in the State of Andhra Pradesh under NHDP –IV through Engineering, Procurement & Construction (EPC) Basis Contract	E-in-C (R&B), NH, Andhra Pradesh	MORTH (Govt. of India)	2092.50	2092.50	100%	2092.50	Awarded in 2013-14	0.00	2092.50	LOA Received on 21.02.2014	
Madhya Pradesh												
15	Nagpur – Saoner – Betul Project – Construction Contract 01: Four laning of Km 76.000 to Km 117.500 of Nagpur – Saoner – Betul Section of NH-69 in the State of Madhya Pradesh	Oriental Structural Engineers	OSE	3330.16	3330.16	100%	3330.16	Awarded in 2010-11	2759.91	570.25	15.02.2012	30.06.2014

ORDER BOOK



KNR CONSTRUCTIONS LIMITED

ORDER BOOK AS ON 31.03.2014

Rupees in Millions

S.N o.	Name of the work	Client	Funding Agency	Value of Contract	Revised Value of Contract	KNR Share %	KNR Share Value	Works awarded during	Completed Value as on 31.03.2014	Balance Value as on 31.03.2014	Date of start	Expected Date of completion
16	Widening and Re-Construction of Pichhore – Chanderi – Mungawali – Onder – Kurwai Road: Package No. 03 under MPSRP-III	MPRDC, Bhopal	ADB	1458.99	1900.00	100%	1900.00	Awarded in 2010-11	1677.64	222.36	30.06.2011	31.05.2014
17	Rehabilitation and up gradation to two lane with paved shoulders and maintenance of (i) Chhindwara - Linga - Umarnala - Saoner Section of NH-26B (From Ch. 1.000 Km to 87.00 Km – length 86 Km) including Part of Chhindwara by pass (Km. 23.553 to Km. 29.275 – length – 5.722 Km), and (ii) Multai (Km. 244.425) upto near Imlikhera (Km. 167.700) – length 76.725 Km	Sadbhav Engineering Limited	SEL	3177.25	1500.00	100%	1500.00	Awarded in 2011-12	1088.31	411.69	21.10.2011	30.06.2014
Bihar												
18	All works (including Canal System & Buildings) under E.R.M. (Extension, Renovation & Modernisation) of Eastern Kosi Canal System under Chief Engineer, Water Resources Department, Purnea	Chief Engineer, WRD, Govt. of Bihar, Purnea	Domestic Funded	2255.70	2900.00	50%	1450.00	Awarded in 2010-11	1387.78	62.22	05.04.2010	30.06.2014
Chhattisgarh State												
19	Plant Road Network & Temporary Drainage for Integrated Steel Plant at Jagdalpur (Package EW-9) for Setting up of 3.0 MTPA Steel Plant at Nagarnar, Chhattisgarh State.	NMDC Ltd.	NMDC Ltd.	263.90	263.90	100%	263.90	Awarded in 2010-11	248.80	15.10	18.05.2011	31.05.2014
Arunachal Pradesh												
20	2 laning of State Road from Gobuk – Mariyang – Sijhon Nallah (Net Length = 49.28 Km) in Arunachal Pradesh under Arunachal Pradesh Package of SARDP-NE	MORTH	MORTH	1804.03	1804.03	51%	920.06	Awarded in 2012-13	345.65	574.41	15.05.2012	14.05.2015
Total				37126.90	36505.08		30278.72		17318.46	12960.26		



KNR CONSTRUCTIONS LIMITED

BUSINESS OPERATIONS

Project with L1 Status

Name of the Work

Constructions of a grade separator with first level flyover along Dr.Nanjappa Road and second level flyover along Chinnasamy Road and 100 feet Road including pedestrian subway at Gandhipuram area in Coimbatore City and the value of work is about Rs.125.00 Crores approximately.

BUSINESS OPERATIONS

MAJOR PROJECTS UNDER EXECUTION

List of the few major projects which have been awarded and currently under execution by our Company are summarized as follows:

S.No	Name of the Work
1	Walayar-Vadakkancherry Project (Package NS-2/BOT/KL-2) Four-laning of Walayar-Vadakkancherry Section in Kerala (km 182/250 to km 236/135 of NH-47) – Package NS-2/BOT/KL-2-on DBFOT(Toll) basis under NHDP Phase-II in the state of Kerala costing ` 6820.00 million awarded to M/s. KNRCL by NHAI.
2	Magadi to Koratagere Project (Package No:KSHIP-II/STAGE-II/ICB/AEP1) Upgradation of the Road from Magadi NH-48(KM 0+000) to Koratagere(Km 68+200) of SH-3 in Ramnagara and Tumkur Districts (Package No:KSHIP-II/STAGE-II/ICB/AEP1) in the State of Karnataka costing ` 1167.82 million awarded to M/s. KNRCL. Shelvadi to Mundargi Project (Package No: KSHIP-II/STAGE-II/ICB/AEP7) Upgradation of the Road from Shelvadi (KM 0+000) to Mundargi (KM 63+400) of SH-45 in Dharwad and Gadag Districts (Package No: KSHIP-II/STAGE-II/ICB/AEP7) in the State of Karnataka costing ` 1212.54 million awarded to M/s. KNRCL. Mudgal to Gangawathi Project (Package No:KSHIP-II/STAGE-II/ICB/AEP8) Upgradation of the Road from Mudgal (KM 0+000) to Gangawathi (KM 74+200) of SH-29 in Koppal and Raichur Districts (Package No: KSHIP-II/STAGE-II/ICB/AEP8) in the State of Karnataka costing ` 1526.26 million awarded to M/s. KNRCL.
3	Nagpur – Saoner – Betul Project – Construction Contract 01 Four laning of Km 76.000 to Km 117.500 of Nagpur – Saoner – Betul Section of NH-69 in the State of Madhya Pradesh. The Contract amounting to ` 3330.16 million was awarded to M/s. KNRCL by OSE as Construction Contractor.
4	Expressway as Outer Ring Road to Hyderabad City worth of ` 5763.83 million. This project involves construction of Eight Lane Access Controlled Express way as Outer Ring Road to Hyderabad City in the Sate of Andhra Pradesh, in the stretches from Pattancheru – Shamirpet from Km 23.700 to Km 61.700 (Northern Arc) (package–3 from Km 46.000 to Km 61.700 Dundigal – Shamirpet). The Contract was awarded to our 51:49 joint venture KNR-GVR JV by Hyderabad Growth Corridor Limited.
5	Pichhore – Chanderi – Mungawali – Onder – Kurwai Road: Package No. 03 Widening and Re-Construction of Pichhore – Chanderi – Mungawali – Onder – Kurwai Road: Package No. 03 under MPSRP-III. The Contract amounting to ` 1458.99 million was awarded to M/s. KNRCL by MPRDC.
6	Major Bridge Across River Godavari Construction of Major Bridge Across River Godavari (Length 1.780 Kms) and its approaches (Length 18.690 Kms) at Eturunagaram on Hyderabad – Bhoopalapatnam Road of NH No. 163 (Old NH No. 202) including realignment in 1.960 Km length at 5 locations between Km 284/150 to 298/200-910 in the State of Andhra Pradesh under LWE Scheme costing ` 2066.90 million was awarded to M/s. KNRCL by NH Circle
7	Chhindwara - Linga - Umarnala - Saoner Section of NH-26B Rehabilitation and up gradation to two lane with paved shoulders and maintenance of (i) Chhindwara - Linga - Umarnala - Saoner Section of NH-26B (From Ch. 1.000 Km to 87.00 Km – length 86 Km) including Part of Chhindwara by pass (Km. 23.553 to Km. 29.275 – length – 5.722 Km), and (ii) Multai (Km. 244.425) upto near Imlikhera (Km. 167.700) – length 76.725 Km in the State of Madhya Pradesh costing ` 1500.00 million was awarded to M/s. KNRCL by Sadbhav Engineering Limited (SEL).

BUSINESS OPERATIONS

SOME OF THE MAJOR PROJECTS COMPLETED BY KNRCL ARE AS UNDER:

S.No	Name and Nature of the project	Client	Location	Contract value in Million	KNRCL Share	Date of Completion
1	Four laning of NH-24 from Km 27.643 to 48.638 and construction of Hapur Bypass	NHAI New Delhi	Uttar Pradesh	1,153.61	49%	26.09.2002
2	Rehabilitation and upgrading of Surat-Manor section of NH-8, SMTP-II	PEL Mumbai	Gujarat	2,550.00	100%	07.02.2004
3	Widening to 4 lanes and Rehabilitation of Existing 2-lane carriageway of Krishnagiri-Vaniyambadi section of NH-46 (Package KR-1)	NHAI New Delhi	Tamil Nadu	1,714.25	50%	31.03.2005
4	Widening to 4/6 lanes and Strengthening of the existing 2-lane carriageway from km 178.00 to 222.00 (Nellore - Kavali) of NH-5 (Package AP-11)	NHAI New Delhi	Andhra Pradesh	1,612.19	51%	31.0.2005
5	Rehabilitation and Strengthening of (i) Morena – Sabalgarh Section SH-2 and (ii) Sabalgarh - Shampur Section SH-23	MPRDC Bhopal	Madhya Pradesh	848.10	100%	30.11.2008
6	Widening and Strengthening of 42kms stretch of Madurai-Kanyakumari NH-7 section from 2 lanes to 4 lanes. (Package NS-43)	NHAI New Delhi	Tamil Nadu	2,014.10	50%	04.08.2009
7	Widening the two laning to four laning and Strengthening of 48 km stretch of Madurai-Kanyakumari NH-7 section. (Package NS-39)	NHAI New Delhi	Tamil Nadu	3,148.40	54%	28.08.2009
8	Bijapur-Hungund Project(Package-KNT-05) 4 Laning of Bijapur-Hungund Section of NH-13 from Km 102.00 to Km 202.00 in the State of Karnataka under NHDP Phase-III costing ` 8250.00 million by SPV Viz. Bijapur- Hungund Tollway Pvt. Ltd., through M/s. Sadbhav Engineering Ltd., under EPC contract to M/s. KNRCL.	SEL Ahmedabad	Karnataka	8250.00	100%	09.04.2012



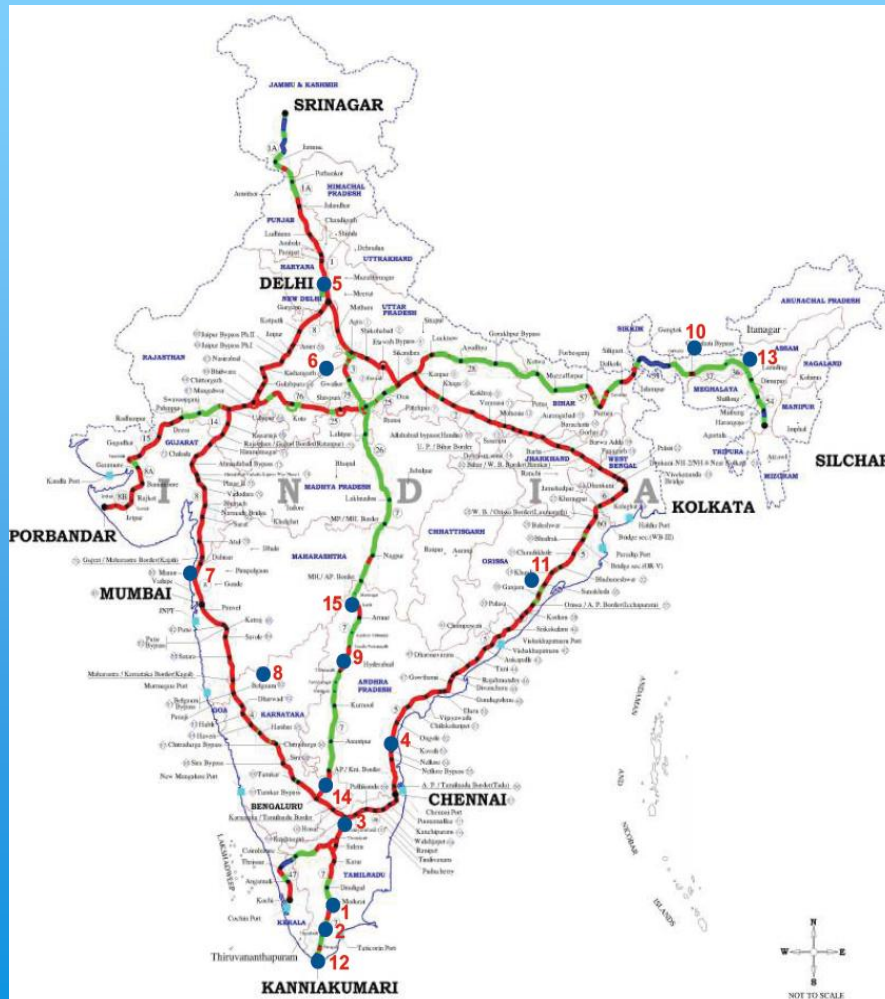
KNR CONSTRUCTIONS LIMITED

BUSINESS OPERATIONS

SOME OF THE MAJOR PROJECTS COMPLETED BY KNRCL ARE AS UNDER:

S.No	Name and Nature of the project	Client	Location	Contract value in Million	KNRCL Share	Date of Completion
9	Widening and strengthening of 18 km stretch of Lumbding-Lanka National Highway from single lane to 4 lanes in the State of Assam. (Package AS-15)	NHAI New Delhi	Assam	1,510.46	50%	30.03.2011
10	Widening and strengthening of Nagaon- Dharamtul National Highway from 2 lanes to 4 lanes in the State of Assam (Package AS-18).	NHAI New Delhi	Assam	3,297.70	50%	30.04.2011
11	Widening to 4/6 lanes of NH-7 of Madurai-Kanyakumari section in the State of Tamil Nadu from Km 203 to Km 234.690 (Package NS-32).	NHAI New Delhi	Tamil Nadu	1,980.52	50%	24.07.2011

BUSINESS OPERATIONS



NUMBER OF PROJECTS COMPLETED DURING PAST 15 YEARS.... 52 PROJECTS.

TOTAL LENGTH OF ROAD COMPLETED BY KNRCL.... 4696.97 LANE KM.

BUSINESS OPERATIONS



240 TPH D & G Hot Mix Plant at KNR-01 Package, Karnataka

250 TPH Nawa Crushing Plant at KNT-01 Package, Karnataka



BUSINESS OPERATIONS



Rig Putzmeister Concrete Boom Placer

Low Drill – DH – 60 Piling Machine



BUSINESS OPERATIONS



KNR CONSTRUCTIONS LIMITED

Nirmal Bypass (AP-07 Package)



Rock Cutting & High Embankment (AP-07 Package)



BUSINESS OPERATIONS



KNR CONSTRUCTIONS LIMITED

Rock Cutting (KNT-01 Package)



VUP @ Km. 506 - Chikkaballapur (KNT-01 Package)



BUSINESS OPERATIONS



KNR CONSTRUCTIONS LIMITED

Rock Excavation at Open Foundation in Alamatti (Krishna River Bridge) on NH-50 (Old NH-13)



BUSINESS OPERATIONS



KNR CONSTRUCTIONS LIMITED

Sub Structure Work under Progress at Alamatti Major Bridge (Km. 162.300)



BUSINESS OPERATIONS

Completed Four Lane Highway from Bijapur to Hungund on NH-50 (Old NH-13)





KNR CONSTRUCTIONS LIMITED

BUSINESS OPERATIONS

Completed Admin and Control Building of User Fee Plaza - Bijapur (KNT-05 Package)



BUSINESS OPERATIONS

Kerb Laying at Kerala Site (KL-2)



BUSINESS OPERATIONS

Girder Launching at Kerala Site (KL-2)





KNR CONSTRUCTIONS LIMITED

BUSINESS OPERATIONS

Bituminous Work under completion at Kerala Site (KL-2)



OUR VALUED CLIENTS



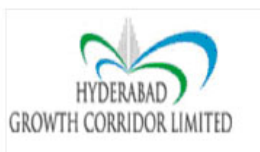
KNR Constructions Limited.

CLIENT	CLIENT NAME	
	NHAI	National Highways Authority of India (Government of India)
	MoRTH	Ministry of Road Transport & Highways
	KSHIP	Karnataka State Highway Improvement Project
	MPRDC	Madhya Pradesh Road Development Corporation Limited (Government of Madhya Pradesh Undertaking)
	UPSHA	Uttar Pradesh State Highways Authority

OUR VALUED CLIENTS



KNR Constructions Limited.

CLIENT	CLIENT NAME	
	APSH	Andhra Pradesh Road Development Corporation
	HGCL	Hyderabad Growth Corridor Limited
	KRDCL	Karnataka Road Development Corporation
	BBMP	Bruhat Bangalore Mahanagara Palike
	NMDC	NMDC Limited (A Government of India Enterprise)

OUR VALUED CLIENTS



KNR Constructions Limited.

CLIENT	CLIENT NAME	
	AP Irrigation	A.P. Irrigation (Government of Andhra Pradesh)
	EIL	Engineers India Limited (Government of India Undertaking)
	BSRDCL	Bihar State Road Development Corporation Limited (Government of Madhya Pradesh Undertaking)
	AP PWD	Public Works Department (Government of Arunachal Pradesh)
	HGCL	Hyderabad Growth Corridor Limited (Government of Andhra Pradesh Undertaking)

OUR VALUED CLIENTS



KNR Constructions Limited.

CLIENT	CLIENT NAME
The logo for GAR, with the letters 'GAR' in a bold, stylized font. The 'G' is blue, and the 'A' and 'R' are orange and red respectively.	GPPL GMR Projects Private Limited
The logo for Sadbhav, featuring a stylized 'S' in blue and red, with the word 'Sadbhav' in blue and 'TODAY FOR TOMORROW' in smaller text below.	SEL Sadbhav Engineering Limited
The logo for GVK, with the letters 'GVK' in black and a red stylized 'V' shape to the right.	GVK GVK Power and Infrastructure Limited
The logo for OSE, with the letters 'OSE' in a bold, stylized font. The 'O' is black, and the 'S' and 'E' are grey. The word 'ORIENTAL' is in smaller text below.	OSE Oriental Structural Engineers Pvt. Ltd.
The logo for L&T, featuring a stylized 'L' and 'T' in blue, enclosed in a blue circle.	L&T L&T Construction

OUR VALUED BANKERS



KNR Constructions Limited.

BANKER	BANKERS NAME	
	SBP	State Bank of Patiala
	SBI	State Bank of India
	SBM	State Bank of Mysore
	OBC	Oriental Bank of Commerce
	IDBI	IDBI Bank Limited
	ICICI	ICICI Bank Limited
	AB	AXIS Bank Limited



OUR CERTIFICATES OF REGISTRATION



This is to certify that :

KNR CONSTRUCTIONS LTD

KNR House, Plot No. 114, 4TH Floor Phase-I, Kavuri Hills, Guttala Begumpet Jubilee Hills, Hyderabad-500 033

Has been assessed by International Certification Registrar Ltd., in respect of their Quality Management Systems and found to comply with

ISO 9001:2008

Approval is hereby granted for registration providing the rules and conditions relating to certification are observed at all times.

Certification Scope

DESIGN , ENGINEERING ,CONSTRUCTION OF CIVILS MECHANICAL WORKS

Certificate Issue Date : 18th November 2011

Certificate No. : O477011

Expiration Date : 17th November 2014

The Seal of ICR Limited was here to affixed
in the presence of :

President



This is to certify that :

KNR CONSTRUCTIONS LTD

KNR House, Plot No .114, 4TH Floor Phase-1, Kavuri Hills, Guttala Begumpet
Jubilee Hills ,Hyderabad-500 033

Has been assessed by International Certification Registrar Ltd., in respect of their Occupational Health and Safety Management Systems and found to comply with

OHSAS 18001:2007

Approval is hereby granted for registration providing the rules and conditions relating to certification are observed at all times.

Certification Scope :

**DESIGN , ENGINEERING ,CONSTRUCTION OF CIVILS
MECHANICAL WORKS**

Certificate Issue Date : 18th December 2011

Certificate No. OH006111

Expiration Date : 17th December 2014

The Seal of ICR Limited was here to affixed
in the presence of:

President



This to certify that:

KNR CONSTRUCTIONS LTD.

KNR House, Plot No. 114, 4th Floor Phase-1, Kavuri Hills, Guttala Begumpet Jubilee Hills,
Hyderabad- 500033

Has been assessed by International Certification Registrar Ltd., in respect
of their
Quality Management Systems and found to comply with

ISO 14001: 2004

Approval is hereby granted for registration providing the rules and conditions relating to certification are observed at all times.

Design, Engineering, Construction of Civil & Mechanical Works

Certificate Issue Date : 20th June 2012
Expiration Date : 19th June 2015

Certificate No: E200212

The Seal of ICR Limited was here to affixed
in the presence of :

President



ICB International Certification Body is a certification body directly registered with ISO and is certified by the ANAB accreditation, also a



KNR CONSTRUCTIONS LIMITED

KNR House, 3rd & 4th Floor,
Plot No.114, Phase-1, Kavuri Hills,
Jubilee Hills, Hyderabad - 500 033
Phone No. 040-40268759/61/62, Fax No. 040-40268760
E-mail: info@knrcl.com