



HMA AGRO INDUSTRIES LTD.

Five Star Export House Recognized by Government of India
CIN No.: L74110UP2008PLC034977

Date: February 12, 2026

To, Dept. of Corporate Services- Listing Department Bombay Stock Exchange Limited 25th Floor, P J Towers Dalal Street, Mumbai – 400001, SCRIP CODE: 543929	To, Listing Department The National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra, Mumbai – 400051 SYMBOL: HMAAGRO
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Sub: Investor Presentation for the Quarter and Nine Months ended December 31, 2025

Dear Sir/Madam,

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed Investor Presentation on the performance of the Company for the **quarter and nine months ended December 31, 2025**.

The above information will also available on the website of the Company at www.hmagroup.co.

You are requested to take the above intimation in your records and acknowledge the receipt.

For HMA Agro Industries Limited

Nikhil Sundrani
Company Secretary and Compliance Officer
FCS No. 13843



HMA Agro Industries Limited

Investor Presentation

Q3-9M FY26

Overview of the Company

HMA AGRO INDUSTRIES LTD.

Agra, Uttar Pradesh, India (Est. In Yr. 2008)

Website: www.hmagroup.co

HMA Agro Industries Limited, a Government Recognized “Five Star Export House”, is one of India’s leading integrated meat processing and export Company, specializing in premium-quality of seafood, frozen buffalo meat, chicken, pet food, rice, and finished leather Products. The company operates state-of-the-art facilities with certifications including FSSAI, APEDA, ISO, HACCP, and Halal, ensuring global standards of quality, hygiene, and traceability.



:Industry

Processed and Frozen Meat & Meat Products



:Business Type

Manufacturing, Processing & Export of Meat & Meat Products



:Certification

APEDA, ISO 9001, HACCP, FSSAI, HALAL, GMP, GHP etc.



VISION & MISSION



PRODUCT PORTFOLIO



MARKET PRESENCE



PRODUCTION INFRASTRUCTURE



QUALITY & CERTIFICATIONS



STRATEGIC ADVANTAGES



SUSTAINABILITY INITIATIVES



GROWTH STRATEGY

HMA AGRO INDUSTRIES LTD.

VISION & MISSION

Vision:

To be a globally recognized leader in high-quality, hygienically processed meat exports while ensuring sustainability and ethical practices.

Mission:

- To deliver premium quality meat products meeting international standards.
- To enhance customer satisfaction through continuous innovation and technology.
- To contribute to India's agri-based exports and rural employment.

PRODUCT PORTFOLIO

- Frozen buffalo meat
- Seafood
- Chicken
- Pet food
- Rice
- Finished leather products.
- By-products (tallow, bone meal, leather raw material)

MARKET PRESENCE

Domestic:

Supplying to leading food service chains, institutional buyers, and distributors.

Export Markets:

Middle East, Southeast Asia, Africa, Eastern Europe, Central Asia and Latin America .

Export Share:

More than 95% of total sales revenue.

PRODUCTION INFRASTRUCTURE

- State-of-the-art automated slaughtering and processing units
- Daily Production capacity: [1472 MT/ per day].
- In-house quality control & microbiological testing labs.
- Modern Effluent Treatment Plants ensuring zero discharge.

HMA AGRO INDUSTRIES LTD.

QUALITY & CERTIFICATIONS

- ISO 9001:2015 (Quality Management System)
- ISO 22000 : 2018
- FSSC 22000
- ISO 45000 : 2018
- ISO 14001 : 2015
- HACCP (Food Safety)
- Halal Certification
- APEDA
- GMP
- GHP
- FSSAI

STRATEGIC ADVANTAGES

- Strong global customer base in over 40 countries
- Modern processing with traceability & hygiene assurance
- Experienced management with 15+ years of expertise
- Vertically integrated supply chain
- Sustainability & animal welfare focus
- Continuous R&D and product innovation

SUSTAINABILITY INITIATIVES

- Adoption of renewable energy in operations
- Water recycling through ETP/STP systems
- Zero waste-to-landfill policy
- Carbon footprint reduction initiatives

GROWTH STRATEGY

- Expansion of processing capacity
- Foray into value-added & retail packaged products
- Entry into new export geographies
- Technology upgrades for automation & AI-based quality checks
- Strategic partnerships & brand collaborations

Cautionary Statement

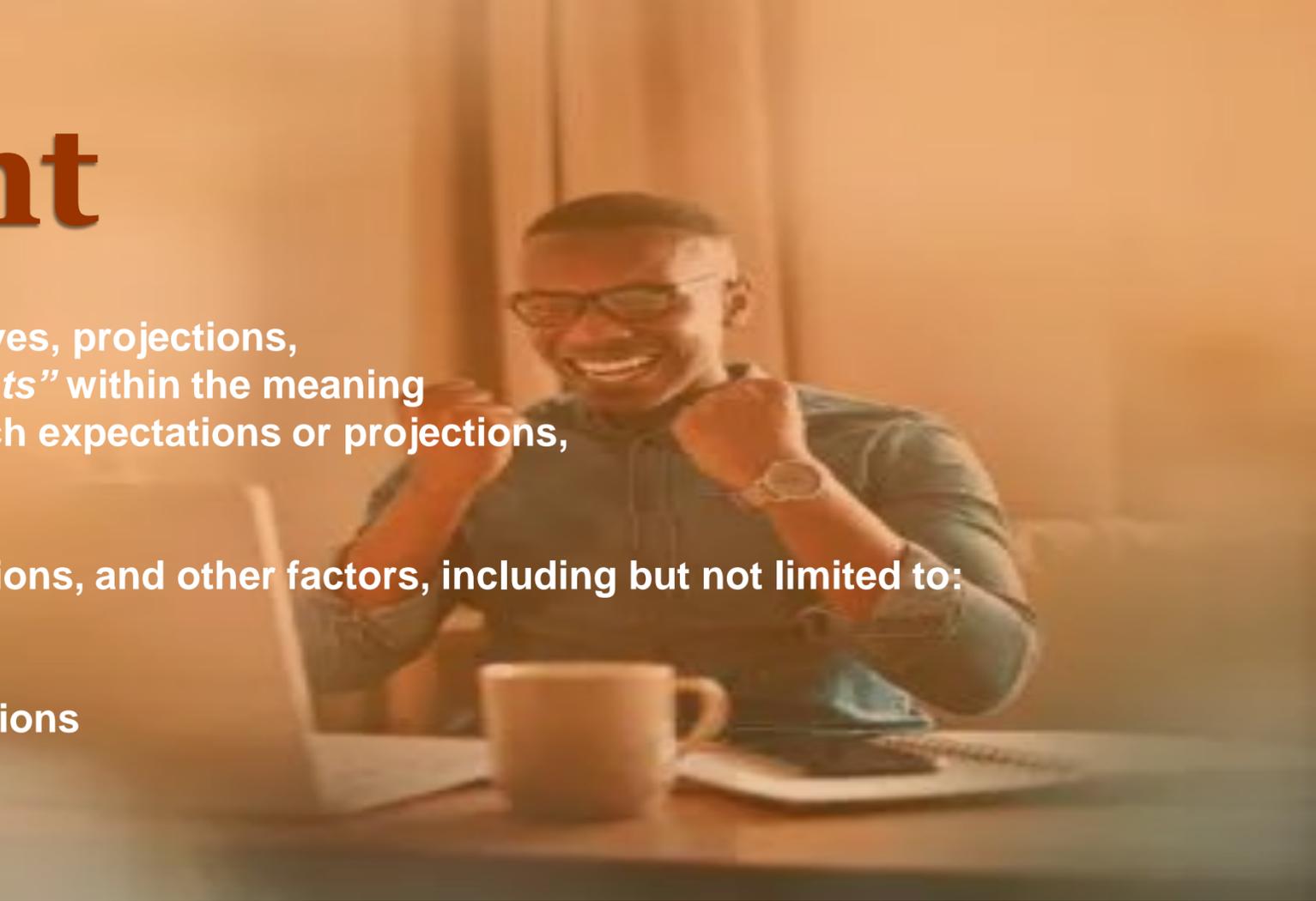
Certain statements made in this presentation relating to the Company's objectives, projections, outlook, expectations, and estimates may constitute "forward-looking statements" within the meaning of applicable laws and regulations. Actual results may differ materially from such expectations or projections, whether expressed or implied.

These forward-looking statements are based on various assumptions, expectations, and other factors, including but not limited to:

- ❖ Fluctuations in demand and pricing for meat and processed products
 - ❖ Changes in consumer preferences, dietary trends, and export market conditions
 - ❖ Competitive intensity within the domestic and international meat industry
 - ❖ Variations in livestock availability and input costs such as feed, energy, and logistics
-
- ❖ Compliance with evolving government regulations, food safety standards, and export norms
 - ❖ Changes in trade policies, taxation, or import/export restrictions
 - ❖ Impact of climatic conditions, disease outbreaks, and bio security challenges
 - ❖ Supply chain disruptions, transportation challenges, and currency rate fluctuations
 - ❖ Economic conditions affecting domestic and global consumption patterns
 - ❖ Other factors beyond the Company's direct control

These factors may affect our ability to successfully implement our growth and operational strategies. The Company, therefore, cannot guarantee that the forward-looking statements made herein will be realized.

The Company may, as necessary, alter, amend, modify, or make corrective changes to any such forward-looking statements, or issue updated statements as may be required from time to time based on subsequent developments and events.



Financial & Operational Highlights

Management Commentary

Business Highlights

Market Overview

Manufacturing Excellence

Quality Control

AGENDA



Financial & Operational Highlights

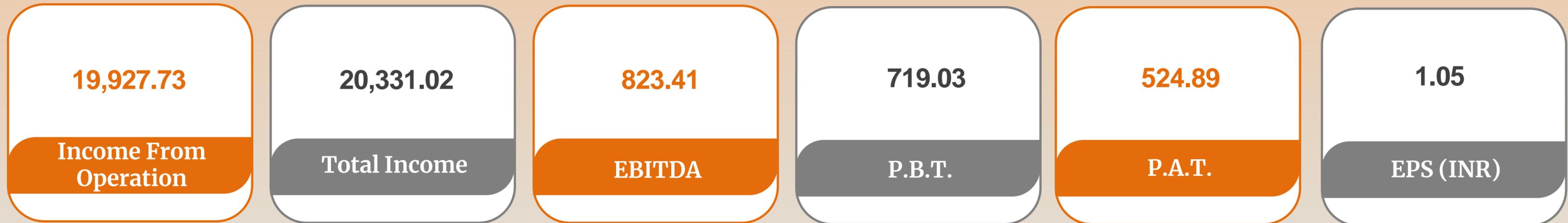
Q3-9M FY26



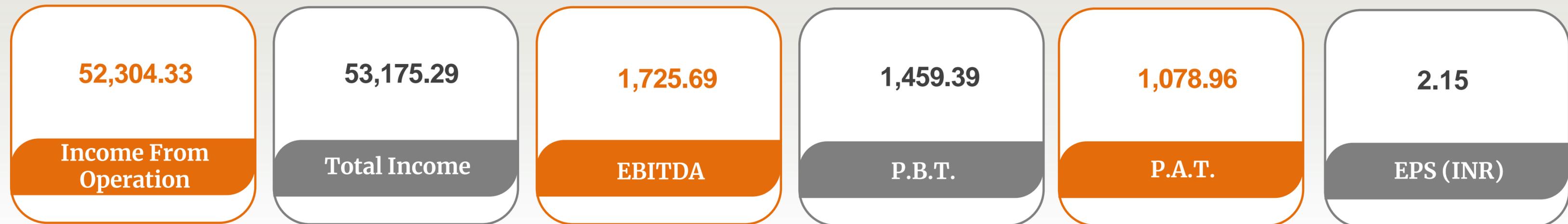
Q3/9M-FY26 STANDALONE BASIS

Q3-FY26 Financial Highlights

Rs. in Million

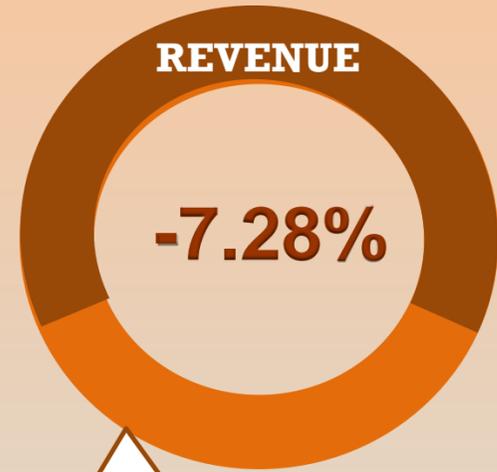


9M-FY26 Financial Highlights

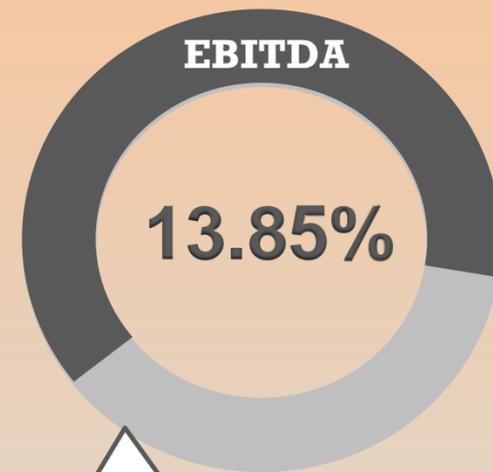


Q3 Indicates to Oct.-Dec., Q2 Indicates to July.-Sep., 9M Indicates to Apr.-Dec.

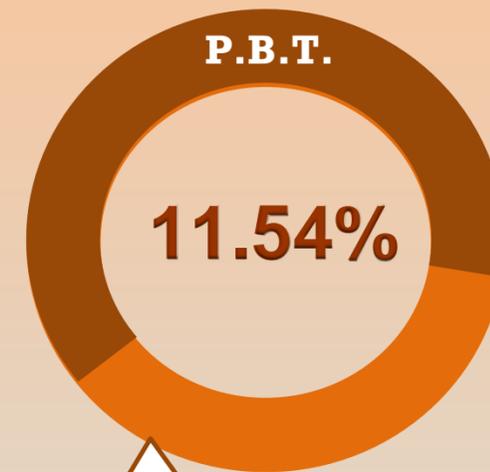
Q3 & Q2 FY26 FINANCIAL OPERATIONAL HIGHLIGHTS



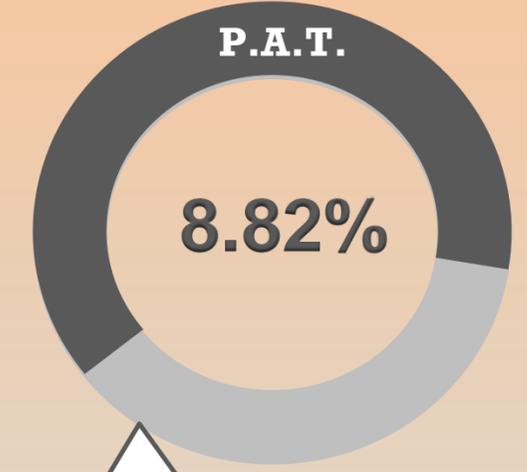
The Revenue stood from Rs. 21,491.68 million in Q2FY26 to Rs. 19,927.73 million in Q3FY26



The EBITDA Grew from Rs. 723.22 million in Q2FY26 to Rs. 823.41 million in Q3FY26

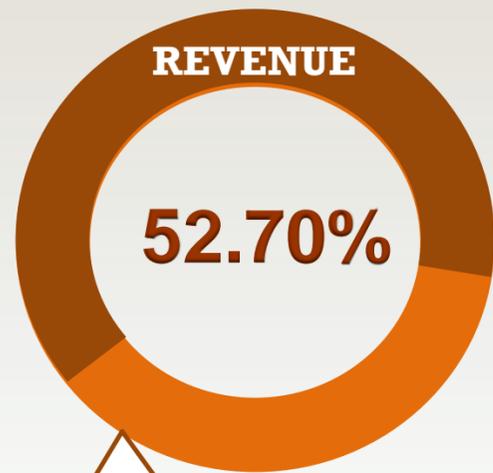


The PBT Grew from Rs. 644.61 million in Q2FY26 to Rs. 719.03 million in Q3FY26

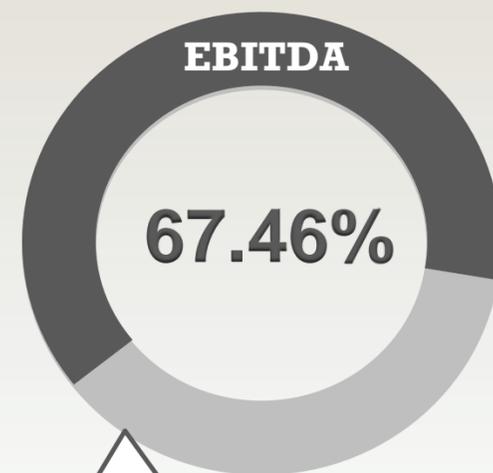


The PAT Grew from Rs. 482.34 million in Q2FY26 to Rs. 524.89 million in Q3FY26

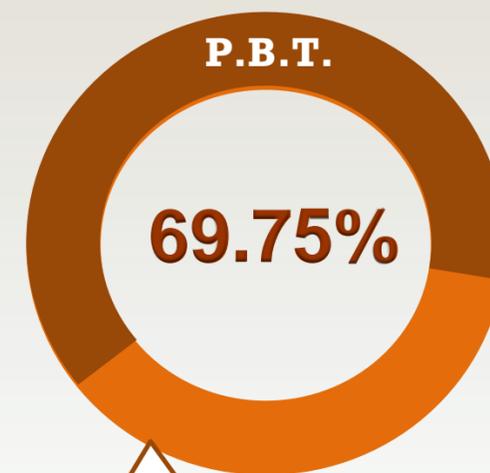
9M-FY26 & 9M-FY25 FINANCIAL OPERATIONAL HIGHLIGHTS



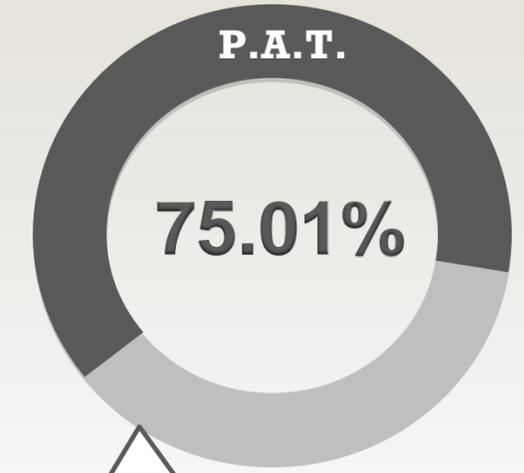
The Revenue Grew from Rs. 34,253.23 million in 9MFY25 to Rs. 52,304.33 million in 9MFY26



The EBITDA Grew from Rs. 1,030.49 million in 9MFY25 to Rs. 1,725.69 million in 9MFY26



The PBT Grew from Rs. 859.75 million in 9MFY25 to Rs. 1,459.39 million in 9MFY26



The PAT Grew from Rs. 616.50 million in 9MFY25 to Rs. 1,078.96 million in 9MFY26

Q3/9M-FY26 CONSOLIDATED BASIS

Q3-FY26 Financial Highlights

Rs. in Million

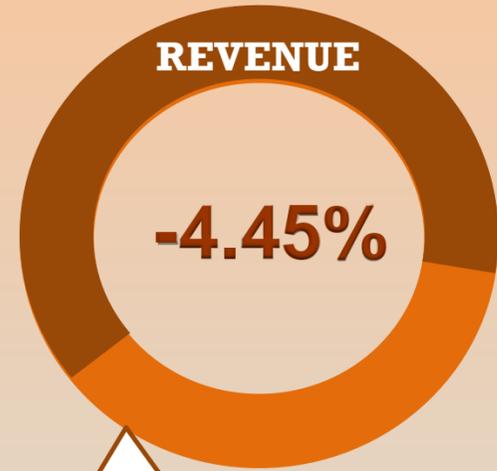
20,594.48	21,001.24	1,051.29	878.46	665.79	1.32
Income From Operation	Total Income	EBITDA	P.B.T.	P.A.T.	EPS (INR)

9M-FY26 Financial Highlights

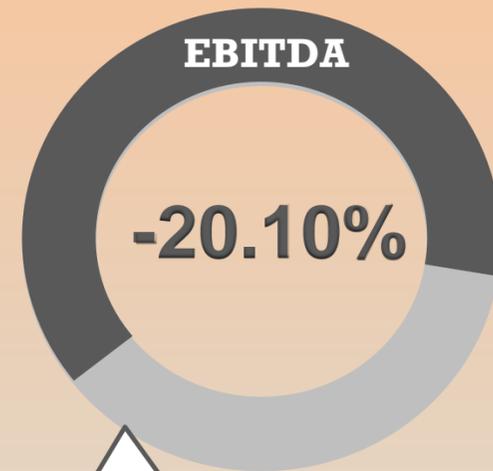
53,373.97	54,255.00	2,533.22	2,062.85	1,569.65	3.13
Income From Operation	Total Income	EBITDA	P.B.T.	P.A.T.	EPS (INR)

Q3 Indicates to Oct.-Dec., Q2 Indicates to July.-Sep., 9M Indicates to Apr.-Dec.

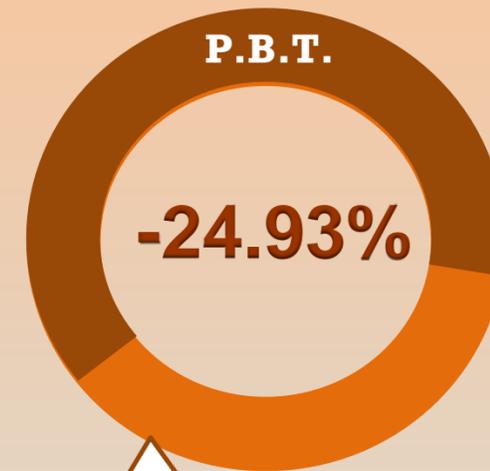
Q3 & Q2 FY26 FINANCIAL OPERATIONAL HIGHLIGHTS



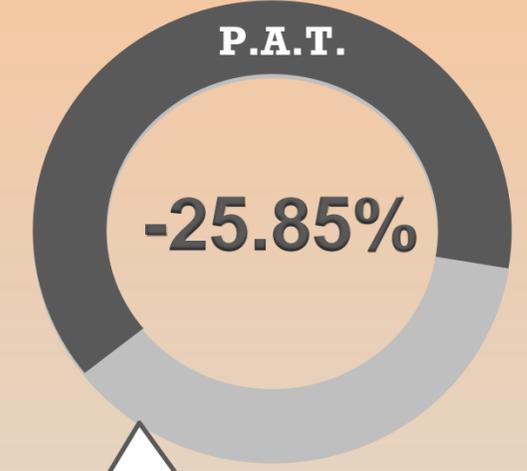
The Revenue stood from Rs. 21,553.39 million in Q2FY26 to Rs. 20,594.48 million in Q3FY26



The EBITDA Stood from Rs. 1,315.71 million in Q2FY26 to Rs. 1,051.29 million in Q3FY26

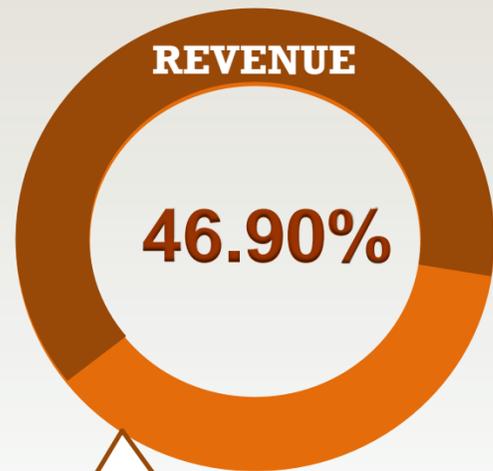


The PBT stood from Rs. 1,170.16 million in Q2FY26 to Rs. 878.46 million in Q3FY26

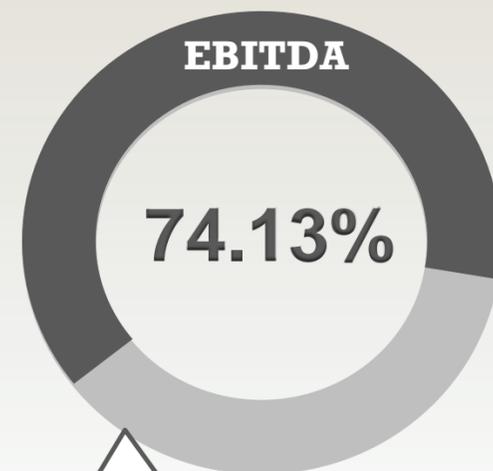


The PAT Stood from Rs. 897.89 million in Q2FY26 to Rs. 665.79 million in Q3FY26

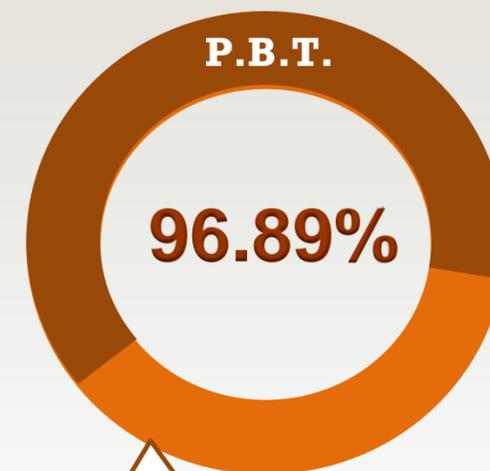
9M-FY26 & 9M-FY25 FINANCIAL OPERATIONAL HIGHLIGHTS



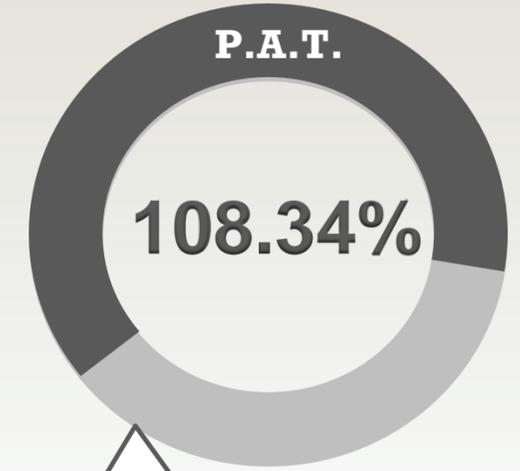
The Revenue Grew from Rs. 36,334.58 million in 9MFY25 to Rs. 53,373.97 million in 9MFY26



The EBITDA Grew from Rs. 1,454.76 million in 9MFY25 to Rs. 2,533.22 million in 9MFY26

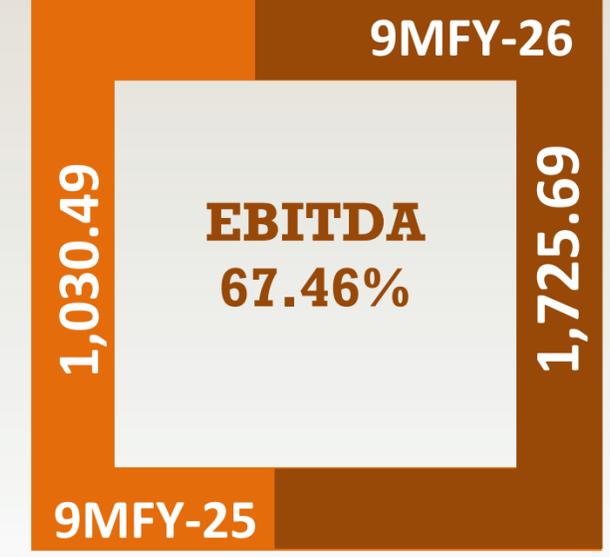
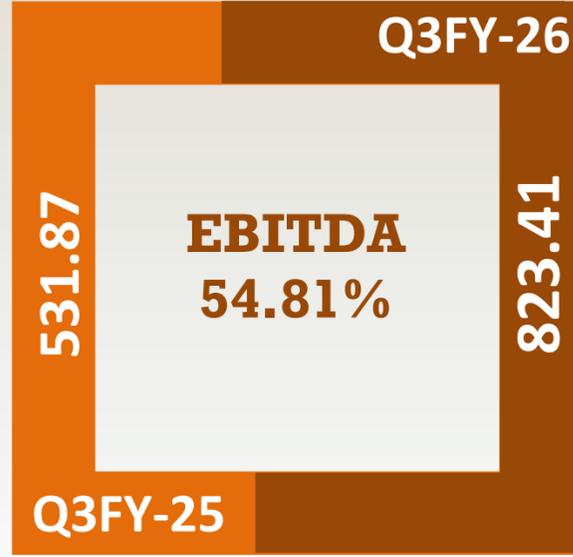
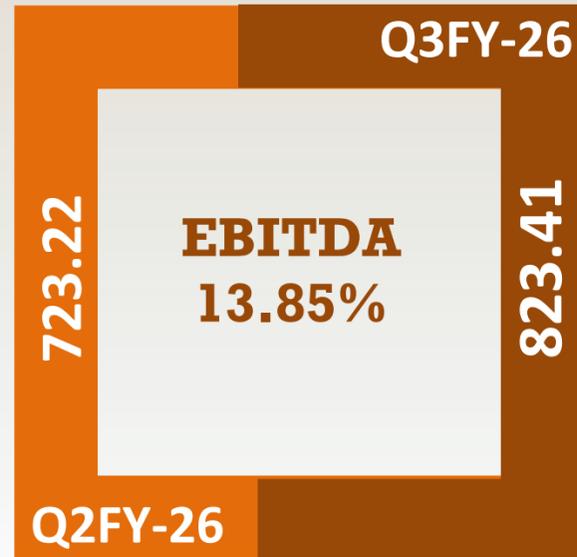
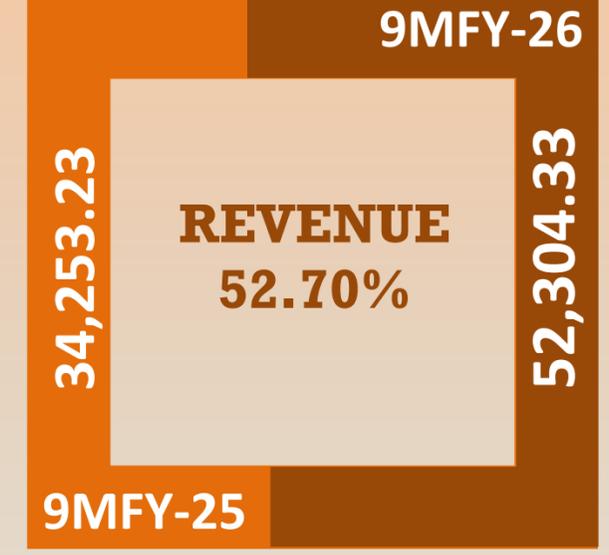


The PBT Grew from Rs. 1,047.72 million in 9MFY25 to Rs. 2,062.85 million in 9MFY26



The PAT Grew from Rs. 753.42 million in 9MFY25 to Rs. 1,569.65 million in 9MFY26

STANDALONE FINANCIAL SUMMARY

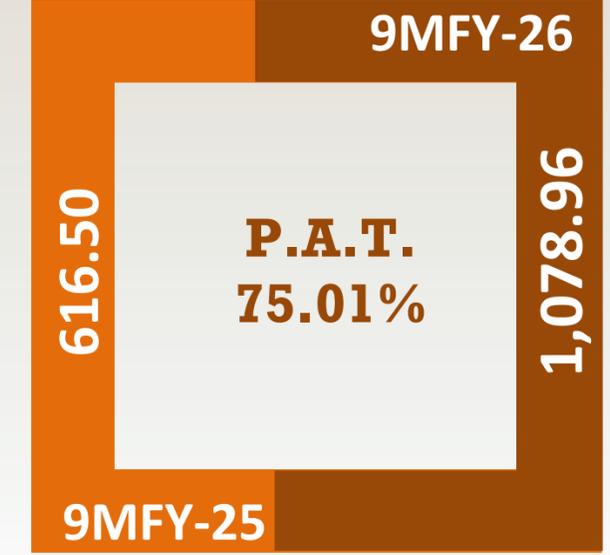
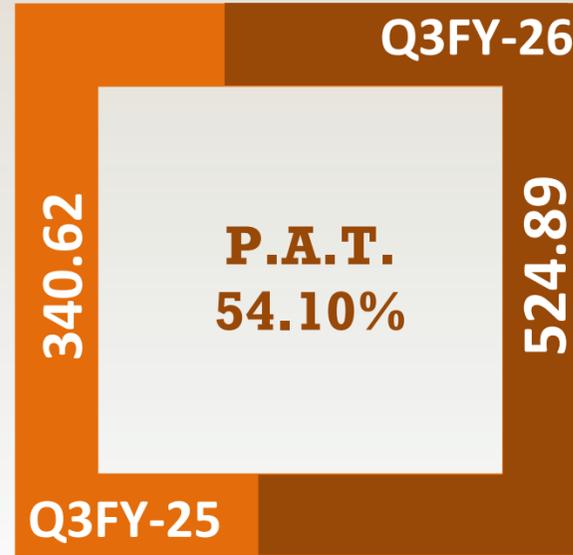
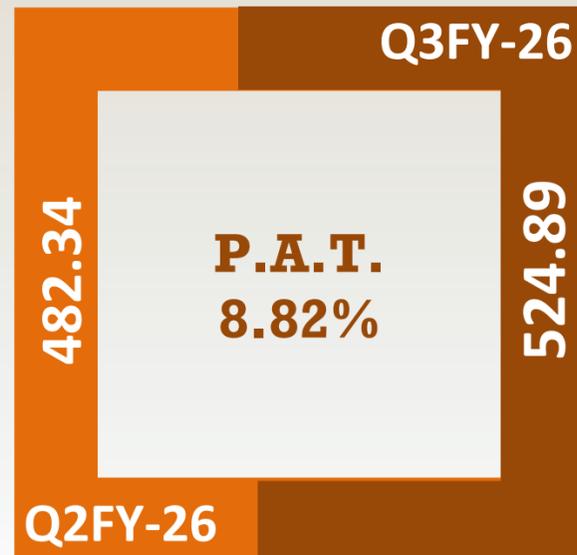
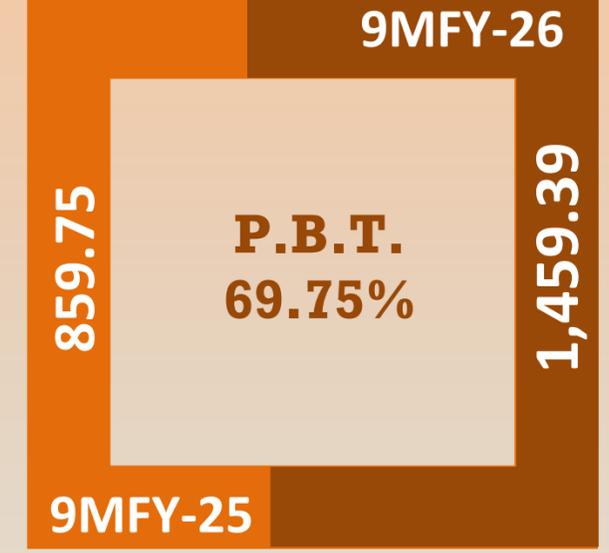
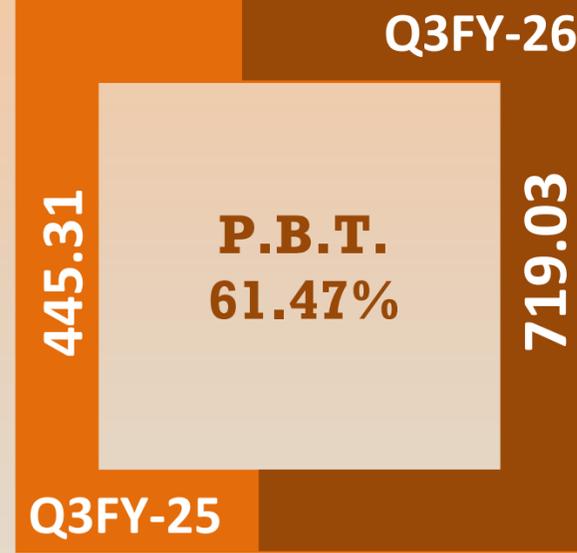


Investors Presentation

Rs. in Million

STANDALONE FINANCIAL SUMMARY

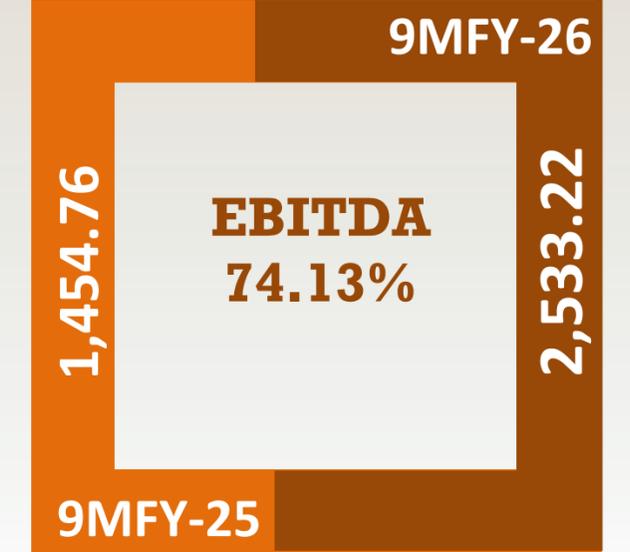
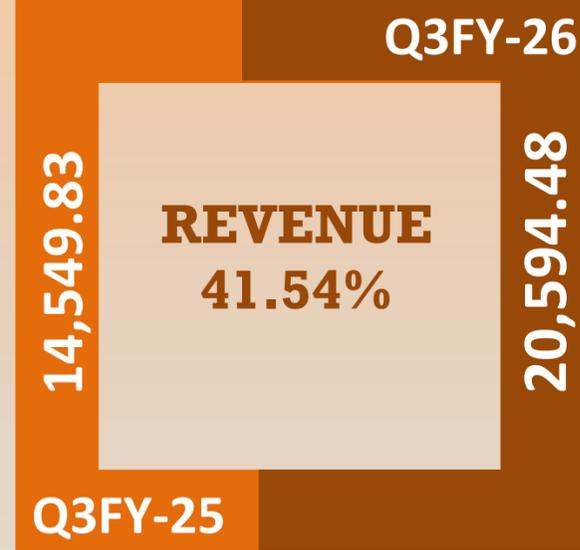
Investors Presentation



Rs. in Million

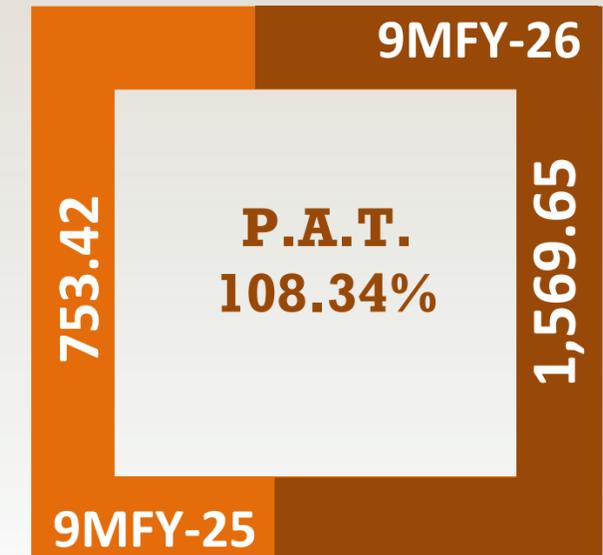
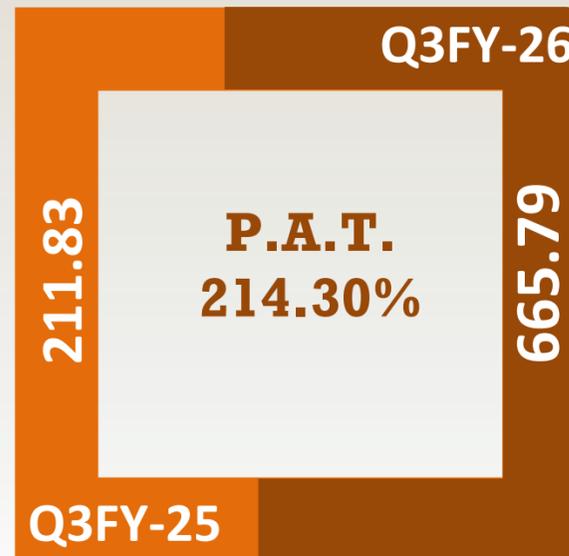
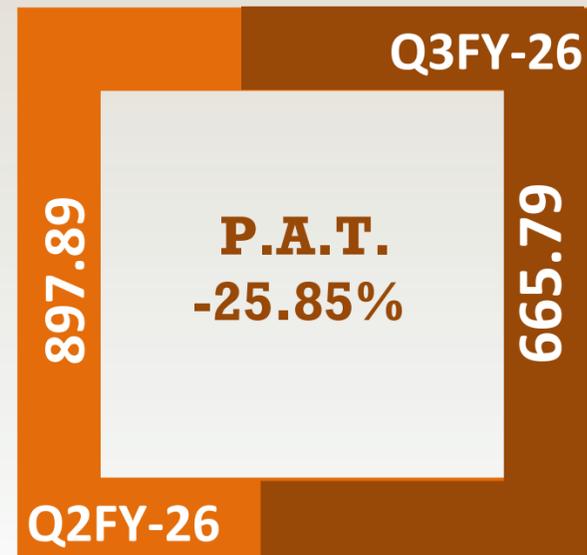
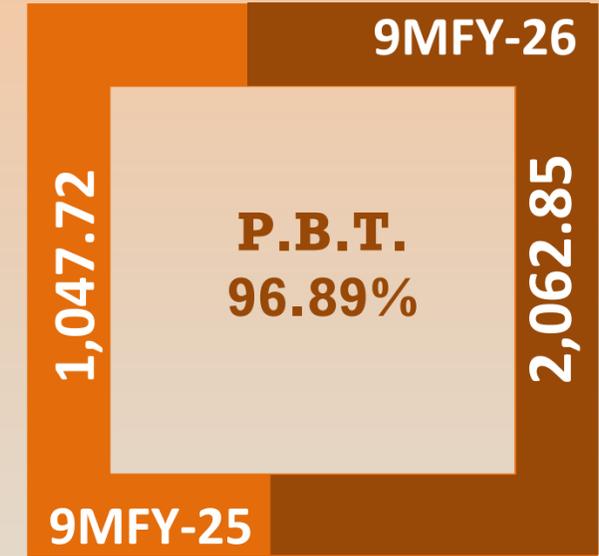
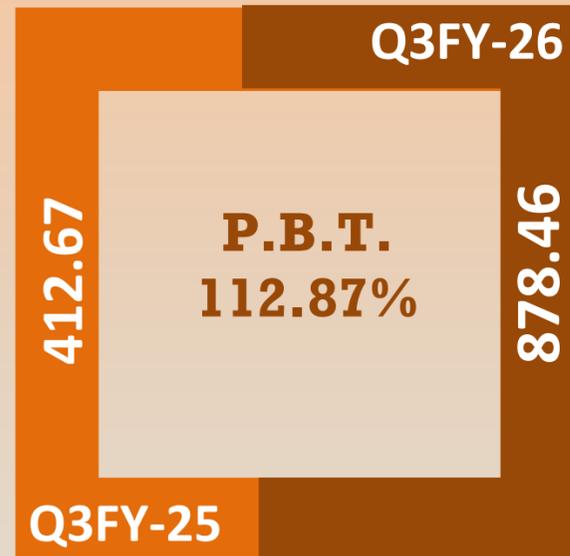
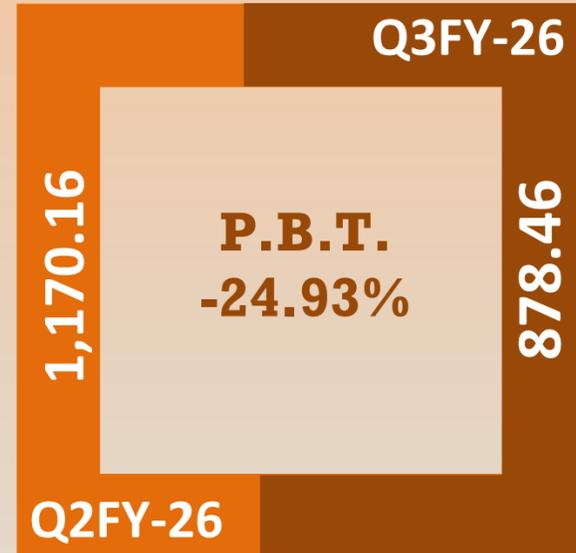
CONSOLIDATED FINANCIAL SUMMARY

Investors Presentation



Rs. in Million

CONSOLIDATED FINANCIAL SUMMARY



Investors Presentation

Rs. in Million

Management Commantory

Commenting on the Results and Performance for Q3-9M FY-26,

On a Standalone Basis

- ❖ The Revenues Stood at 7.28% from Rs. 21,491.68 million in Q2FY26 to Rs. 19,927.73 million in Q3FY26 & Grew by 52.70% from Rs. 34,253.23 million in 9MFY25 to Rs. 52,304.33 million in 9MFY26,
- ❖ The EBIDTA Grew by 13.85% from Rs. 723.22 million in Q2FY26 to Rs. 823.41 million in Q3FY26 & by 67.46% from Rs.1,030.49 million in 9MFY25 to Rs. 1,725.69 million in 9MFY26,
- ❖ The PBT Grew by 11.54% from Rs. 644.61 million in Q2FY26 to Rs. 719.03 million in Q3FY26 & by 69.75% from Rs.859.75 million in 9MFY25 to Rs. 1,459.39 million in 9MFY26 &
- ❖ The PAT Grew by 8.82% from Rs. 482.34 million in Q2FY26 to Rs. 524.89 million in Q3FY26 & by 75.01% from Rs.616.50 million in 9MFY25 to Rs. 1,078.96 million in 9MFY26.

On a Consolidated Basis

- ❖ The Revenues Stood at 4.45% from Rs. 21,553.39 million in Q2FY26 to Rs. 20,594.48 million in Q3FY26 & Grew by 46.90% from Rs. 36,334.58 million in 9MFY25 to Rs. 53,373.97 million in 9MFY26,
- ❖ The EBIDTA Stood at 20.10% from Rs. 1,315.71 million in Q2FY26 to Rs. 1,051.29 million in Q3FY26 & Grew by 74.13% from Rs.1,454.76 million in 9MFY25 to Rs. 2,533.22 million in 9MFY26,
- ❖ The PBT Stood at 24.93% from Rs. 1,170.16 million in Q2FY26 to Rs. 878.46 million in Q3FY26 & Grew by 96.89% from Rs.1,047.72 million in 9MFY25 to Rs. 2,062.85 million in 9MFY26 &
- ❖ The PAT Stood at 25.85% from Rs. 897.89 million in Q2FY26 to Rs. 665.79 million in Q3FY26 & Grew by 108.34% from Rs.753.42 million in 9MFY25 to Rs. 1,569.65 million in 9MFY26.



Mr. Gulzeb Ahmad (C.F.O.)

Business Highlights

Q3-9M FY26



QUARTERLY FINANCIAL PERFORMANCE

Standalone

Rs. in Million

PARTICULARS	Q3-FY26	Q2-FY26	Q-o-Q	Q3-FY25	Y-o-Y
Operational Income	19,927.73	21,491.68	-7.28%	13,647.68	46.02% ↑
Total Income	20,331.02	21,849.52	-6.95%	13,903.99	46.22% ↑
EBITDA	823.41	723.22	13.85% ↑	531.87	54.81% ↑
EBITDA Margins (As % of Revenue)	4.13%	3.37%	750 BPS ↑	3.90%	803 BPS ↑
P.B.T.	719.03	644.61	11.54% ↑	445.31	61.47% ↑
P.A.T.	524.89	482.34	8.82% ↑	340.62	54.10% ↑
P.A.T. Margins (As % of Revenue)	2.63%	2.24%	487 BPS ↑	2.50%	513 BPS ↑
EPS (INR)	1.05	0.96		0.68	

Q3 Indicates to Oct.-Dec., Q2 Indicates to July-Sep.

YTD FINANCIAL PERFORMANCE

Standalone

Rs. in Million

PARTICULARS	9M-FY26	9M-FY25	Y-o-Y		FY25
Operational Income	52,304.33	34,253.23	52.70%	↑	48,621.43
Total Income	53,175.29	34,713.59	53.18%	↑	49,411.27
EBITDA	1,725.69	1,030.49	67.46%	↑	1,170.26
EBITDA Margins (As % of Revenue)	3.30%	3.01%	631 BPS	↑	2.41%
P.B.T.	1,459.39	859.75	69.75%	↑	908.24
P.A.T.	1,078.96	616.50	75.01%	↑	601.73
P.A.T. Margins (As % of Revenue)	2.06%	1.80%	386 BPS	↑	1.24%
EPS (INR)	2.15	1.23			1.20

9M Indicates to Apr.-Dec.

QUARTERLY FINANCIAL PERFORMANCE

Consolidated

Rs. in Million

PARTICULARS	Q3-FY26	Q2-FY26	Q-o-Q	Q3-FY25	Y-o-Y
Operational Income	20,594.48	21,553.39	-4.45%	14,549.83	41.54% ↑
Total Income	21,001.24	21,914.45	-4.17%	14,812.89	41.78% ↑
EBITDA	1,051.29	1,315.71	-20.10%	579.77	81.33% ↑
EBITDA Margins (As % of Revenue)	5.10%	6.10%	100 BPS	3.98%	908 BPS ↑
P.B.T.	878.46	1,170.16	-24.93%	412.67	112.87% ↑
P.A.T.	665.79	897.89	-25.85%	211.83	214.30% ↑
P.A.T. Margins (As % of Revenue)	3.23%	4.17%	104 BPS	1.46%	469 BPS ↑
EPS (INR)	1.32	1.79		0.41	

Q3 Indicates to Oct.-Dec., Q2 Indicates to July-Sep.

YTD FINANCIAL PERFORMANCE

Consolidated

Rs. in Million

PARTICULARS	9M-FY26	9M-FY25	Y-o-Y		FY25
Operational Income	53,373.97	36,334.58	46.90%	↑	51,330.17
Total Income	54,255.00	36,814.72	47.37%	↑	52,143.72
EBITDA	2,533.22	1,454.76	74.13%	↑	1,834.93
EBITDA Margins (As % of Revenue)	4.75%	4.00%	875 BPS	↑	3.57%
P.B.T.	2,062.85	1,047.72	96.89%	↑	1,256.04
P.A.T.	1,569.65	753.42	108.34%	↑	876.90
P.A.T. Margins (As % of Revenue)	2.94%	2.07%	501 BPS	↑	1.71%
EPS (INR)	3.13	1.47			1.75

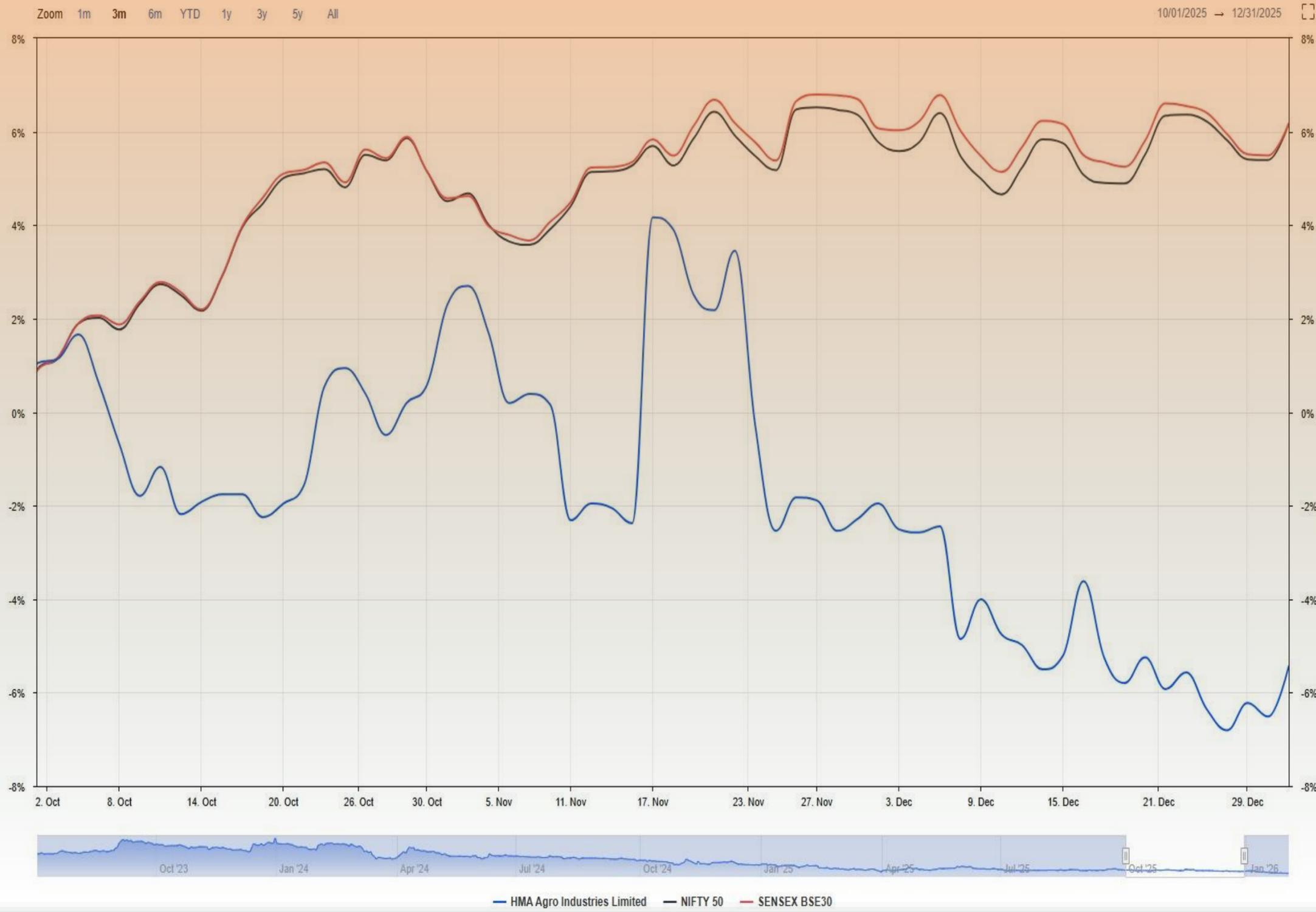
9M Indicates to Apr.-Dec.

Market Overview

Q3-9M FY26



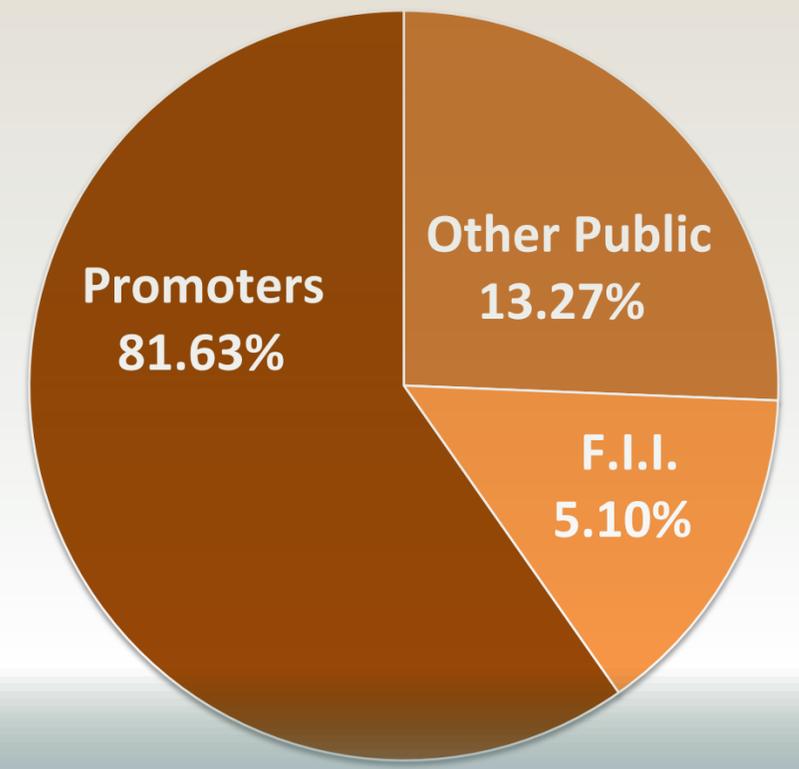
CAPITAL MARKET DATA QUARTERLY Q3 FY26



Share Price Movement (Up to 31 Dec., 2025) Based on NSE

Price Data (31th Dec. 2025)	INR
Face Value	1.0
Market Price	29.01
Quarterly H/L	34.24 / 27.60
Market Cap (Mn)	1,452.73Cr.
Equity Shares Outstanding (Mn)	50.07Cr.
Q3 Avg Trading Volume ('000)	3,57,543.00

Shareholding Pattern as on 31th Dec., 2025



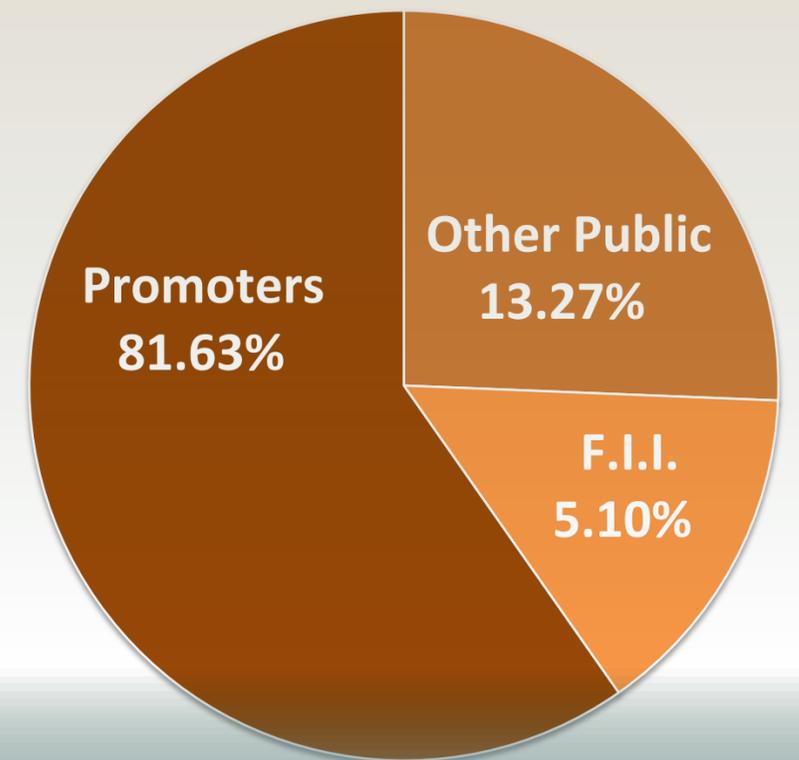
CAPITAL MARKET DATA 9 MONTHS FY26



Share Price Movement (Up to 31 Dec., 2025) Based on NSE

Price Data (31th Dec. 2025)	INR
Face Value	1.0
Market Price	29.01
9 Months H/L	38.00 / 27.60
Market Cap (Mn)	1,452.73Cr.
Equity Shares Outstanding (Mn)	50.07Cr.
9M Avg Trading Volume ('000)	4,31,160.00

Shareholding Pattern as on 31th Dec., 2025



Manufacturing Excellence

Q3-9M FY26



MANUFACTURING UNITS



ALIGARH PLANT

Production Capacity: 95 MT/ Day

Location: 6/1, 15-16, Talaspur Khurd, Tehsil Koil, Mathura Bye Pass Road, Aligarh - 202001, Uttar Pradesh, India

Owned by: HMA Agro Industries Limited

Current Status: Active and Operational.



MOHALI PLANT

Production Capacity: 380 MT/ Day

Location: Village Behra, Hadbast No. 198, Tehsil Dera Bassi, District Ajitgarh, Punjab - 140507, India

Owned By: Federal Agro Industries Private Limited (subsidiary of HMA Agro Industries Ltd).- 60% ownership w.e.f April 2021).

Current Status: Active and Operational since FY 2014-15



AGRA PLANT

Production Capacity: 95 MT/ Day

Location: Plot No. 293,295 & 297 Village Kuberpur, Tehsil - Etmadpur, Agra 282006, Uttar Pradesh, India

Owned By: M/s. HMA Food Export Private Limited (wholly owned subsidiary of HMA Agro Industries Ltd).

Current Status: Active and Operational since FY 2014-15.

MANUFACTURING UNITS



PRABHANI PLANT

Production Capacity: 190 MT/ Day
Location: Gunt No 160-161, Purna, Parbhani, Maharashtra - 431511, India
Owned by: M/s. Reliable Agro Foods (partnership firm in which HMA Agro Industries Ltd. is 95% partner (w.e.f November 2021).
Current Status: Active and Operational since FY 2016-17



HARYANA PLANT

Production Capacity: 570 MT/ Day
Location: Plot No. 129,23,24, 379, 125, 378, 17, 18, 19,21, 22, 123, 124, 126, 127, 25 at village at Ghatta Shamshabad, Teh Firozpur Jhirka, District Nuh, Haryana 122104 141
Owned By: United Farm Products Pvt. Ltd. (wholly owned subsidiary of HMA Agro Industries Ltd.)
Current Status: Active and Operational since FY 2021.



UNNAO PLANT

Production Capacity: 142.50 MT per day
Location: D-1 & D-2, Site-1, UPSIDC Industrial Area, Unnao 209801, Uttar Pradesh, India
Owned By: AOV Exports Pvt. Ltd.* (which currently conducts processing on a contractual basis exclusively for HMA Agro Industries Ltd.)
Current Status: The plant is active and operational since FY 2011-12. Our wholly owned subsidiary JFF Exports Pvt. Ltd. has recently entered into an agreement to acquire said plant from its current owner AOV Exports with all relevant assets. The government related approved transfer of plant assets is on going.

MANUFACTURING UNITS



LEATHER PLANT

Location: A-40, UPSIDC, Industrial Area, Leather Technology Park Banthar Unnao, Uttar Pradesh-209801

(Owned by: HMA Leather Export Pvt. Ltd).



PET FOOD PLANT

Darling Pets Private Limited
Location: F-15, Sight-2, UPSIDC Industrial Area Unnao, Uttar Pradesh-209801

(Owned by Swastik Bone and Gelatines Pvt. Ltd).



CHICKEN PLANT (Upcoming)

JABALPUR, MADHYA PRADESH
Location Khasra No: 1618/3, Village Hardua Kala Majholi, Jabalpur, Madhya Pradesh-483225

Owned By: HMA Natural Foods Pvt. Ltd.

(Subsidiary of HMA Agro Industries Ltd.).

OTHER DIVERSIFICATION / MANUFACTURING UNITS



FISH PLANT

- **Production Capacity:** 150 MT/ Day
- **Location:** M-7, Taloja MIDC, Punwill Raigarh, Maharashtra – 410208, India.
- **Plant Owned By** - M/s. Gausia Cold Storage Pvt. Ltd. (Group Company of HMA Agro Industries Ltd.)
- **Current Status:** Active and Operational since FY 2015-16.

MANUFACTURING PROCESS

Production Capacity
1472 MT. @day



Recently upgraded facility by investing in plant and adding Automated latest Machinery & Equipments.



The equipment in meat processing refers to processing machines, components, systems used to cook, handle, package, prepare or store meat and meat products

Manufacturing Area

State-of-manufacturing facility spread across 6, City in Agra, Unnao, Punjab, Aligarh, Mewat & Prabhani also.

Development



Integratrion

Fully integrated infrastructure for manufacturing & retailing with complete automation.

Quality



Quality Control

Q3-9M FY26



QUALITY SECTION



Market Research & Intelligence

:The equipment in meat processing refers to processing machines, components, systems used to cook, handle, package, prepare or store meat and meat products



Team of Production

:Fresh & frozen packing Hall- weighing balances; Blast freezers; Plate freezers; Metal detector; Shrink wrap machines, Strapping machines



Sampling

:Lair age - Treves & guarder rails for pens & walk ways, Slaughter Hall- Ritual rotating box (knocking box); Cutting saws (leg, brisket & Carcass)



Approvals

:Rendering Unit- Pre-breaker; RM Cookers; Decanters; Tallow tanks; Screw conveyors; Hammer mill; Silos for intermediate & finished goods.

INTERNATIONAL COVERAGE

**Trusted Food Supply Partner in more than 40 Countries
and Counting...**



Top 5 Exports Markets



OUR ESTEEMED PARTNERS ACROSS THE GLOBE



Vietnam



Malaysia



Egypt



Saudi Arabia



CUBA



U.A.E.



Indonesia



Uzbekistan



Yemen



Oman



Cambodia



Jordan



Cameroon



Kuwait



Congo



Senegal



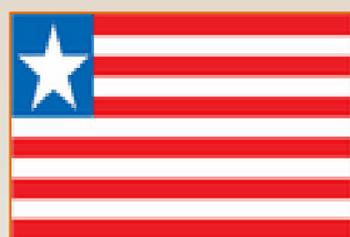
Thailand



Guinea



Singapore



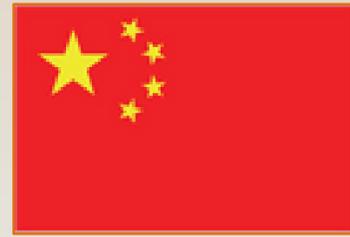
Liberia



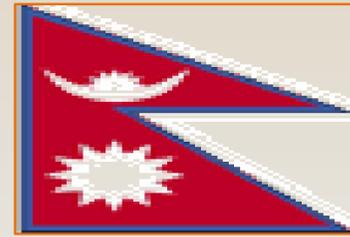
Bahrain



Cote D Ivoire



China



Nepal



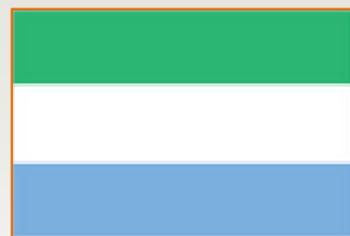
Maldives



Gabon



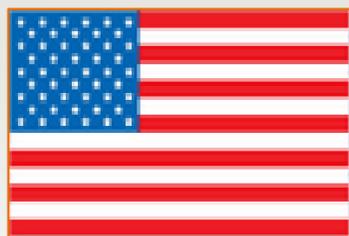
Angola



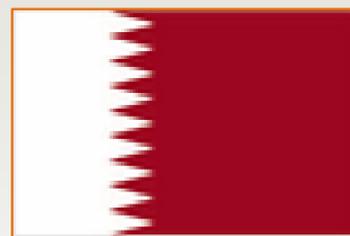
Sierra Leone



Gambia



U.S.A.



Qatar



Malaysia



Libya



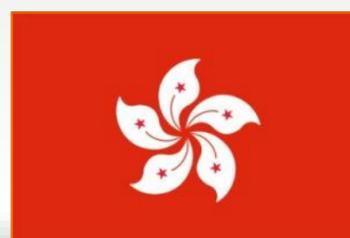
Mauritius



Lebanon



Ghana



Hong Kong



Germany



Italy



France



Netherland



Slovakia



Slovenia



Spain



Philippines



THANK YOU

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