

May 26, 2025

The Listing Department
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C/1
G Block, Bandra-Kurla Complex, Bandra (E)
Mumbai - 400 051

Symbol: YATHARTH

Dept. of Listing Operations
BSE Limited,
P J Towers, Dalal Street,
Mumbai -400001, India

Scrip Code: 543950

Dear Sir/Ma'am,

Subject: Disclosure under SEBI (Listing Obligation and Disclosure Requirements) Regulation, 2015.

In compliance with Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find attached herewith Press Release.

Kindly take the same in your records.

Thanking you,

Your faithfully,
For **Yatharth Hospital and Trauma Care Services Limited**

Ritesh Mishra
Company Secretary & Compliance Officer
Enclosed: As above

Registered Office

JA-108, DLF Tower A, Jasola District Centre, New Delhi - 110025

Tel: 011-49967892

Corporate Office

HO- 01, Sector - 01, Greater Noida West, 201306

Tel: 0120-6811236 | **Email:** cs@yatharthhospitals.com

Our Hospitals

📍 Sector 110, Noida, Uttar Pradesh-201304

📍 Sector Omega -01, Greater Noida, Uttar Pradesh-201308

📍 Sector -01, Greater Noida West, Uttar Pradesh-201306

📍 Jhansi Mauranipur Highway, Orchha, Madhya Pradesh- 472246

📍 Sector-88, Faridabad, Haryana-121002

🌐 www.yatharthhospitals.com

Yatharth Hospitals reports another year of robust growth

FY2025 Revenue up 31% and EBITDA up 22%

Noida, May 26, 2025: Yatharth Hospital and Trauma Care Services Ltd (NSE: YATHARTH, BSE:543950), one of the leading private super specialty hospitals in North India, announced its financial results today for the quarter and full year ending March 31, 2025.

Financial Snapshot

Particulars (Rs. mn)	Q4FY25	Q4FY24	YoY (%)	Q3FY25	QoQ (%)	FY25	FY24	YoY (%)
Revenue	2,318	1,778	30%	2,192	6%	8,805	6,705	31%
EBITDA	570	465	23%	549	4%	2,202	1,799	22%
EBITDA Margin	24.6%	26.2%	(157) bps	25.1%	(45) bps	25.0%	26.8%	(182) bps
Profit Before Tax	485	441	10%	402	21%	1,717	1,568	10%
Profit After Tax	387	383	1%	305	27%	1,306	1,145	14%
PAT Margin %	16.7%	21.6%	(487) bps	13.9%	279 bps	14.8%	17.1%	(224) bps

Key Highlights for FY2025

- Operating Revenue at Rs. 8,805 mn, up 31% YoY
- Bed occupancy at 61%, compared to 54% in FY24
 - Noida Extension and Jhansi-Orchha occupancy improves significantly to ~60% & 50% respectively in FY25, compared to 44% & 23% in FY24
- ARPOB at Rs. 30,829, up 8% YoY
 - Noida Extension ARPOB at Rs. 38k, marking a 12% increase over FY24, while Greater Noida recorded an ARPOB of Rs. 34.6k, reflecting a robust 20% YoY growth. These improvements reflect the effectiveness of the strategic focus on super-specialty services.
 - Faridabad achieves an ARPOB of Rs. 31k
- EBITDA at Rs. 2,202 mn, up 22% YoY; EBITDA margin at 25.0%, compared to 26.8% in the previous year, due to initial ramp-up costs associated with the newly operationalized Greater Faridabad facility
- Depreciation increased to Rs. 572 mn, reflecting the expansion of our bed capacity and investment in advanced medical equipment across key hospitals
- PAT at Rs. 1,306 mn, up 14% YoY; PAT margin at 14.8%
- Net Cash position as on Mar-25 stood at Rs. 5,032 mn

Key Highlights for Q4 FY2025

- Operating Revenue at Rs. 2,318 mn, up 30% YoY
- Bed occupancy at 61%, compared to 57% in Q4 FY24
- ARPOB at Rs. 31,441, up 7% YoY
 - Noida Extension registers highest ARPOB at Rs. 38.8k (+11% YoY), followed by Greater Noida at Rs. 35k (+16% YoY)
- EBITDA at Rs. 570 mn, up 23% YoY; EBITDA margin at 24.6%
- PBT at Rs. 485 mn, up 10% YoY and 21% QoQ
- PAT at Rs. 387 mn, up 1% YoY and 27% QoQ, due to lower taxes in the base year
- Received possession of two upcoming hospitals – a 300+ bed facility in Delhi and a ~400 bed facility in Faridabad – both of which are expected to become operational in Q1 FY26

Commenting on the performance, Mr. Yatharth Tyagi, Whole Time Director, Yatharth Hospitals said:

“We are pleased to report another quarter and year of robust growth at Yatharth Hospitals. Notably, our Operating Cash Flows were healthy at Rs. 1,496 mn in FY2025, with a cash conversion ratio of 68%, reflecting healthy profit to cash flows conversion. During the quarter, we received possession of our two newly acquired hospitals in New Delhi and Faridabad, adding approximately 300 and 400 beds, respectively, which are getting operationalise in Q1FY26. Looking ahead, we remain confident in our ability to sustain our growth trajectory, supported by significant investments in bed capacity expansion and advanced medical infrastructure.”

Earnings Conference Call

Tuesday, May 27, 2025 at 11:00 am IST

Following the announcement of Q4 & FY2025 results on May 26, 2025, the management of Yatharth Hospitals will host a conference call on May 27, 2025 at 11:00 am IST during which the management will discuss the performance and answer questions from the participants. Details of the call are given below:

Conference Call Details	
Diamond Pass Link	Link here
Universal Dial-In Numbers	+91 22 6280 1123 / +91 22 7115 8024
International Toll-Free Numbers	Hong Kong: 800964448
	Singapore: 8001012045
	UK: 08081011573
	USA: 18667462133

About Yatharth Hospital & Trauma Care Services Ltd:

Yatharth Hospital & Trauma Care Services Limited (Yatharth Hospitals) is one of North India's leading healthcare providers, known for its commitment to delivering high quality medical care through a network of state-of-the-art facilities. It operates five super specialty hospitals located in North India, i.e., at Noida, Greater Noida, Noida Extension and Faridabad in Delhi NCR, and Jhansi-Orchha in Madhya Pradesh. Its Noida Extension Hospital and Greater Noida is the 8th and 10th largest private hospital in the Delhi NCR, respectively, in terms of number of beds in Fiscal 2023. Yatharth Hospitals has recently announced the addition of two new hospitals, in Delhi and Faridabad, through strategic acquisitions, expanding its total bed capacity to 2,300+ beds.

Disclaimer

No representation or warranty, express or implied is made as to, and no reliance should be placed on, the fairness, accuracy, completeness or correctness of such information or opinions contained herein. The information contained is only current as of its date. Certain statements made may not be based on historical information or facts and may be "forward looking statements", including those relating to the company's general business plans and strategy, its future financial condition and growth prospects, and future developments in its industry and its competitive and regulatory environment. Actual results may differ materially from these forward-looking statements due to number of factors, including future changes or developments in the company's business, its competitive environment, and political, economic, legal, and social conditions in India.

Yatharth Hospital & Trauma Care Services Ltd (BSE: 543950, NSE: YATHARTH)

For further information on the company, please visit

<https://www.yatharthhospitals.com>

Contact Information

Investor Relations Team

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