

YH/SE/63/2025-26
November 13, 2025

The Listing Department
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C/1
G Block, Bandra-Kurla Complex, Bandra (E)
Mumbai - 400 051, India

Symbol: YATHARTH
ISIN: INE0JO301016

Dept. of Listing Operations
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400001, India

Scrip Code: 543950
ISIN: INE0JO301016

Subject: Press Release

Dear Sir/Madam,

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith the Press Release on Financial Results of the Company for Q2 FY26.

The above Press Release will also be made available on website of the Company at <https://www.yatharthhospitals.com/investors>

This is for your kind information and records.

Thanking You

Yours Faithfully,
For **Yatharth Hospital & Trauma Care Services Limited**

Ritesh Mishra
Company Secretary & Compliance Officer
M. No. A51166

Encl.: A/a

Registered Office

JA-108, DLF Tower A, Jasola District Centre, New Delhi-110025
Tel: 011-49967892

Corporate Office

Sovereign Capital Gate, FC-12, Sec-16A, Noida-201301
Tel: 0120-6811236 | Email: cs@yatharthhospitals.com
Web: www.yatharthhospitals.com

Our Hospitals

- 📍 Sector Omega-01, Greater Noida, Uttar Pradesh-201308
- 📍 Sector-01, Greater Noida West, Uttar Pradesh-201306
- 📍 Sector-110, Noida, Uttar Pradesh-201304
- 📍 Jhansi Mauranipur Highway, Orchha, Madhya Pradesh-472246
- 📍 Sector-88, Faridabad, Haryana-121002
- 📍 4C Institutional Area, North Extension, Model Town 3, New Delhi-110009
- 📍 Plot No. 9 & 9A, Sector 20B, Faridabad, Haryana-121001

Yatharth Hospitals reports yet another quarter of industry leading performance

Successfully commenced operations at Delhi (July-25) and Faridabad (Nov-25) facility, adding 700 beds

Expanded footprints, with strategic acquisition of a hospital in Agra (250 beds) – integration by Q4

Positive update on Income Tax Matter, with unfreeze of assets and Fixed Deposits

Noida, November 13, 2025: Yatharth Hospital and Trauma Care Services Ltd (“the Company”) (NSE: YATHARTH, BSE:543950), one of the leading private super speciality hospitals in North India, announced its financial results today for the quarter ending September 30, 2025.

Financial Snapshot

Particulars (Rs Mn)	Q2FY26	Q2FY25	YoY (%)	Q1FY26	QoQ (%)	H1FY26	H1FY25	YoY (%)
Revenue	2,794	2,178	28%	2,578	8%	5,372	4,296	25%
EBITDA	645	546	18%	645	0.1%	1,290	1,083	19%
EBITDA Margin	23.1%	25.1%	(200) bps	25.0%	(193) bps	24.0%	25.2%	(120) bps
Profit Before Tax	548	401	37%	587	(7%)	1,135	831	37%
Profit After Tax	413	310	33%	420	(2%)	833	613	36%

Key Highlights

- Operating Revenue at record Rs. 2,794 mn during the quarter, up 28% YoY
 - ✓ New Hospitals led the growth momentum, with a 110% YoY Growth
 - ✓ Mature Hospitals sustained the upward trajectory, with a 19% YoY Growth
 - ✓ Within just one full year of operations, Greater Faridabad contributed 10% to Group’s Revenue
 - ✓ Operationalized New Delhi facility in July 2025, adding 300 beds during the quarter
 - ✓ Faridabad facility commenced operations in November 2025, adding 400 beds – to contribute meaningfully from Q3 FY26 onwards
 - ✓ Strategic acquisition of Shanti Ved Hospital in Agra, adding ~250 beds – to be integrated by Q4
- EBITDA stood at record Rs. 645 mn, up 18% YoY
 - ✓ **EBITDA (adjusted for Delhi and Faridabad Sec-20) stood at Rs. 737 mn, up 35% YoY**
 - ✓ **EBITDA Margin (adjusted for Delhi and Faridabad Sec-20) was 26.7%**
- PAT at Rs. 413 mn, up by 33% YoY
 - ✓ **PAT (adjusted for Delhi and Faridabad Sec-20) stood at Rs. 504 mn, up 63% YoY**
- Net Cash Position as on Sep-25 stood at Rs. 3,692 mn
- Upgrade in Credit Rating to “**CRISIL A/Stable**”

Commenting on the performance, Mr. Yatharth Tyagi, Whole Time Director, Yatharth Hospitals said:

“We are delighted to report another quarter of record revenues and EBITDA, driven by strong growth from our existing hospitals and the successful ramp-up of our new facilities. During the quarter, we operationalised our Model Town, Delhi and Faridabad hospitals, adding 700 beds, and acquired Shantived Hospital in Agra, adding ~250 beds. These milestones keep us ahead of schedule in achieving our bed expansion target.

We also strengthened governance by appointing MSKA & Associates (BDO International member firm) as our statutory auditor for Q2 financials and welcoming healthcare veteran Mr. Ramesh Krishnan as an independent director. Additionally, the Income Tax authorities have released provisional attachments of all properties and fixed deposits of the Company. We continue to prioritize strategic initiatives that deliver strong, sustainable growth and long-term stakeholder value.”

Earnings Conference Call

Friday, November 14, 2025 at 12:30 pm IST

Following the announcement of Q2 & H1 FY2026 results on November 13, 2025, the management of Yatharth Hospitals will host a conference call on November 14, 2025 at 12:30 pm IST during which the management will discuss the performance and answer questions from the participants. Details of the call are given below:

Conference Call Details	
Diamond Pass Link	Link here
Universal Dial-In Numbers	+91 22 6280 1146 / +91 22 7115 8047 Hong Kong: 800964448 Singapore: 8001012045
International Toll-Free Numbers	UK: 08081011573 USA: 18667462133

About Yatharth Hospital & Trauma Care Services Ltd:

Yatharth Hospital & Trauma Care Services Limited (Yatharth Hospitals) is one of North India's leading healthcare providers, known for its commitment to delivering high quality medical care through a network of state-of-the-art facilities. With several super speciality hospitals across North India – including facilities in Noida, Greater Noida, Noida Extension, Greater Faridabad, the newly operational Model Town facility, and Faridabad hospital in Delhi NCR, and Jhansi-Orchha in Madhya Pradesh – Yatharth Group has recently acquired its eighth hospital in Agra, taking its total capacity to over 2,550 beds.

Disclaimer

No representation or warranty, express or implied is made as to, and no reliance should be placed on, the fairness, accuracy, completeness or correctness of such information or opinions contained herein. The information contained is only current as of its date. Certain statements made may not be based on historical information or facts and may be “forward looking statements”, including those relating to the company's general business plans and strategy, its future financial condition and growth prospects, and future developments in its industry and its competitive and regulatory environment. Actual results may differ materially from these forward-looking statements due to number of factors, including future changes or developments in the company's business, its competitive environment, and political, economic, legal, and social conditions in India.

Yatharth Hospital & Trauma Care Services Ltd (BSE: 543950, NSE: YATHARTH)

For further information on the company, please visit

<https://www.yatharthhospitals.com>

Contact Information

Mr. Ashutosh Kumar Jha
Group Chief – Strategy, M&A and IR
investor.relations@yatharthhospitals.com

Corporate Office

Second Floor, Sovereign Capital Gate, FC-12 Sector 16A,
Noida, Gautam Buddha Nagar, 201301
CIN: L85110DL2008PLC174706