Yatharth Hospital and Trauma Care Services Limited

CIN No.: L85110DL2008PLC174706

YH/SE/64/2025-26 November 13, 2025

The Listing Department

National Stock Exchange of India Limited

Exchange Plaza, 5th Floor, Plot No. C/1

G Block, Bandra-Kurla Complex, Bandra (E)

Mumbai - 400 051, India

Symbol: YATHARTH ISIN: INE0JO301016

Dept. of Listing Operations

BSE Limited,

Phiroze Jeejeebhoy Towers,

Dalal Street,

Mumbai - 400001, India

Scrip Code: <u>543950</u> ISIN: INE0JO301016

Subject: Investor's Presentation- Q2 FY26 Results

Dear Sir/Madam,

Pursuant to Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith the Investor's Presentation on financial results of the Company for the Q2 FY26.

The above information will also be made available on website of the Company at https://www.yatharthhospitals.com/investors

This is for your kind information and records.

Thanking You

Yours Faithfully,
For Yatharth Hospital & Trauma Care Services Limited

Ritesh Mishra
Company Secretary & Compliance Officer
M. No. A51166

Encl.: A/a

Registered Office

JA-108, DLF Tower A, Jasola District Centre, New Delhi-110025 Tel: 011-49967892

Corporate Office

Sovereign Capital Gate, FC-12, Sec-16A, Noida-201301

Tel: 0120-6811236 | Email: cs@yatharthhospitals.com

Web: www.yatharthhospitals.com

Our Hospitals

- Sector Omega-01, Greater Noida, Uttar Pradesh-201308
- Sector-01, Greater Noida West, Uttar Pradesh-201306
- Sector-110, Noida, Uttar Pradesh-201304
- Sector-88, Faridabad, Haryana-121002
- 9 4C Institutional Area, North Extension, Model Town 3, New Delhi-110009
- Plot No. 9 & 9A, Sector 20B, Faridabad, Haryana-121001





Q2 & H1 FY26 Earnings Presentation

November 13, 2025

Disclaimer



Certain matters discussed in this presentation may contain statements regarding the company's market opportunity and business prospects that are individually and collectively forward-looking statements. Such forward-looking statements does not guarantee future performance and are subject to known and unknown risks, uncertainties and assumptions that are difficult to predict. These risks and uncertainties include, but are not limited to, the performance of the economy, industry, competition, the company's ability to successfully implement its strategy, technological implementation, changes and advancements, the company's market preferences and its exposure to market risks, as well as other risks. The company's actual results, levels of activity, performance or achievements could differ materially and adversely from results expressed in or implied by this presentation. The company assumes no obligation to update any forward-looking information contained in this presentation. Any forward-looking statements and projections made by third parties included in this presentation are not adopted by the company and the company is not responsible for such third-party statements and projections. You are cautioned not to place undue reliance on these forward-looking statements, which are based on the current view of the management of the Company on future events.



Q2 FY26 Performance Summary





Bed Capacity¹

2,550+ beds



Revenue

Rs. 2,794 mn

+28% YoY



Net Cash

Rs. 3,692 mn



Occupancy#

66%

+6% YoY



ARPOB

Rs. 32,015

+4% YoY



ALOS

4.04



EBITDA(Consolidated)

Rs. 645 mn

+18% YoY

EBITDA*

(excl. Delhi & Fbd Sec-20)

Rs. 737 Mn (+35% YoY)



EBITDA % (Consolidated)

23.1%

-200bps YoY



EBITDA* %

(excl. Delhi & Fbd Sec-20)

26.7%



PAT (Consolidated)

Rs. 413 mn

+33% YoY



PAT*

(excl. Delhi & Fbd Sec-20)

Rs. 504 mn (+63% YoY)

H1 FY26 Performance Summary





Operational Beds

2,305 beds



Occupancy

66%

+6% YoY



ARPOB

32,196

+6% YoY



Revenue

Rs. 5,372 mn

+25% YoY



EBITDA (Consolidated)

Rs. 1,290 mn (+19% YoY)

Margin 24.0%



EBITDA (excl. Delhi & Fbd-20)1

Rs. 1,382 mn (+28 YoY)

Margin 25.9%



PAT (Consolidated)

Rs. 833 mn

+36% YoY



PAT (excl. Delhi & Fbd-20)

Rs. 924 mn

+51% YoY



ROCE²

19%

^{1.} Profitability excluding the impact of Delhi - Model Town and Faridabad Sec-20 hospitals

^{2.} RoCE reflects ongoing integration of acquisitions and medical infrastructure, amidst fund raise

Quarter Highlights: Strengthened Governance Framework



MSKA & Associates

Chartered Accountants

(Member firm of **BDO International**)

MSKA & Associates has been appointed as **statutory auditor** of the Company in the September 2025 Annual General Meet.

This along with **Deloitte** as our **Internal Auditor** will strengthen the company's governance framework.



Appointment of Mr Ramesh Krishnan as Independent Director

Mr. Ramesh Krishnan is a seasoned healthcare leader with over 30 years of experience spanning hospital management, private equity, and strategic consulting.

Executive Director, Rela Institute and Medical Centre - September 2018 - till date

Incharge of strategic planning and execution of India's largest liver transplant centre

Operating Partner, Everstone Capital - September 2018 to June 2023 Led the acquisition of the Sahyadri Hospitals network by Everstone Capital

CEO - South Asia, Parkway Pantai (IHH Healthcare) - October 2013 to August 2018

Overseeing multiple hospital acquisitions and integrations

Vice President, Fortis Healthcare, Singapore - November 2010 to October 2013

Led post-merger integrations and bolt-on acquisitions across multiple geographies

Quarter Highlights: Inspiring Trust for Our Stakeholders





CRISIL has upgraded its ratings on Yatharth Hospitals to CRISIL A/Stable, reflecting

the improvement in the business risk profile and prospects of the Company

Growth in Action, with the Acquisition of the Agra Hospital





Well Established Multi-Speciality Hospital



Built across ~1,65,000 sq. ft.



Bed Capacity **150 Beds** (Expandable to **250 Beds**)



100% stake acquired at Rs 260 Cr



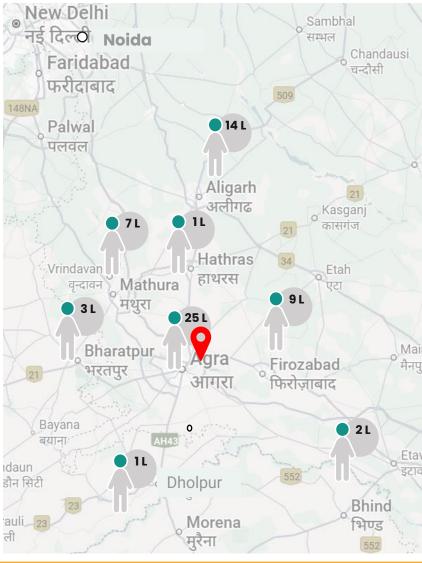
To be integrated in **H2 FY26**

contributing meaningfully to both revenue and EBITDA from Day 1 of integration

- Located in Agra, Uttar Pradesh, on NH-19, serving nearby catchment areas with underpenetrated quality medical infrastructure
- Proximity to Yamuna Expressway connecting Gr. Noida with Agra, would serve as a feeder to the Group's hospitals for Oncology and Organ Transplants



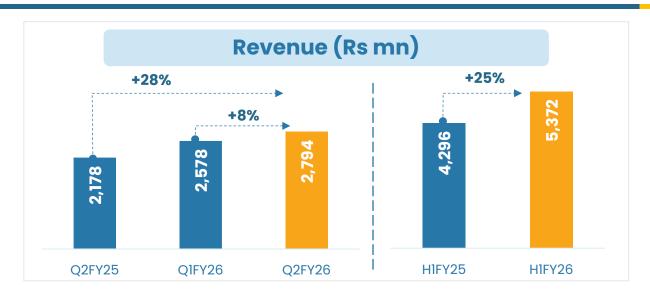


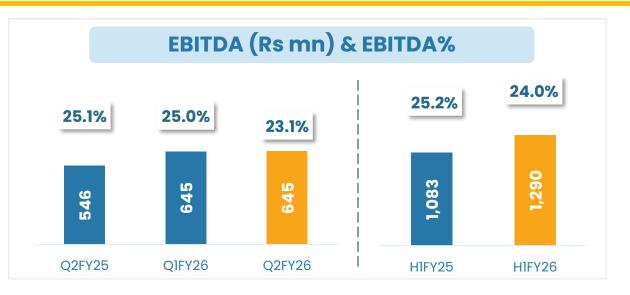


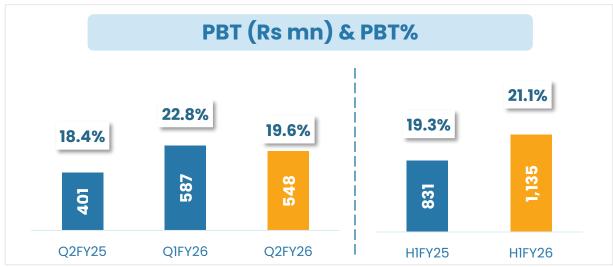
Estimated Population In Lakhs

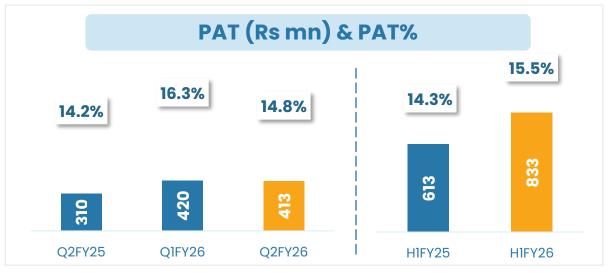
Financial Highlight: Another Quarter of Leading Performance





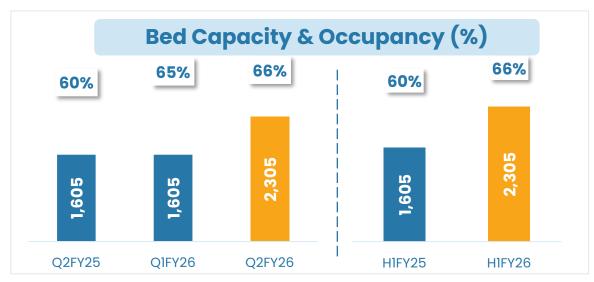


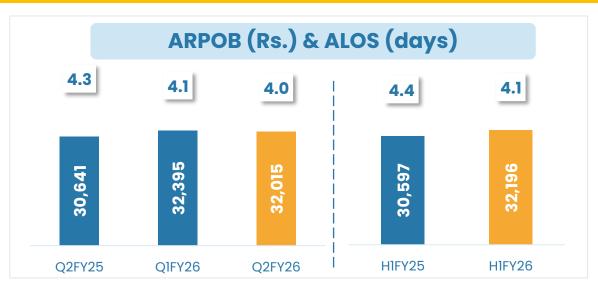


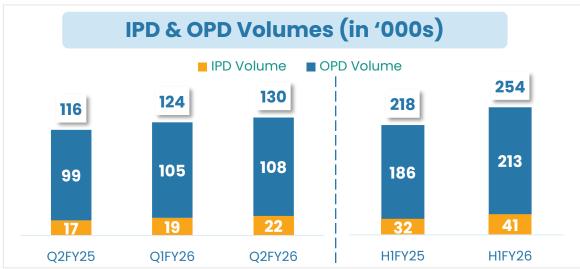


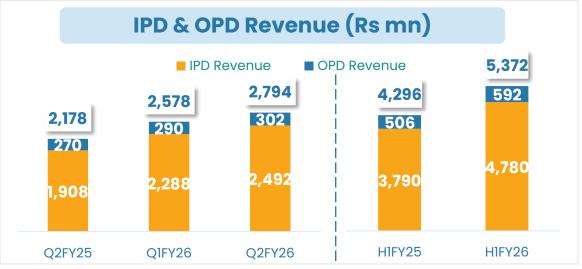
Operational Highlight: Improvement across Clinical Parameters







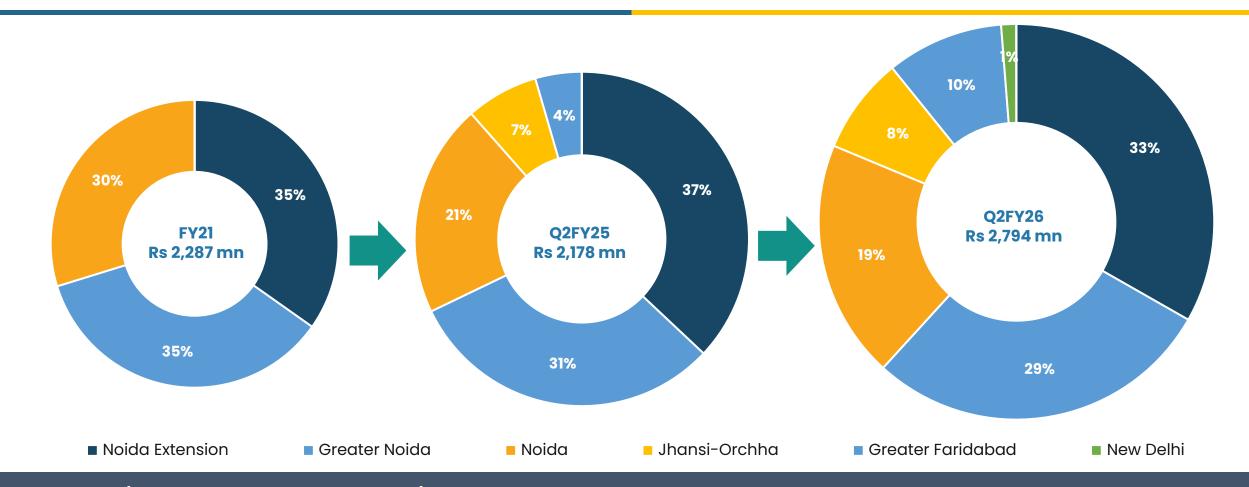




ARPOB – Average Revenue Per Occupied Bed

Diversifying Revenue across Hospitals

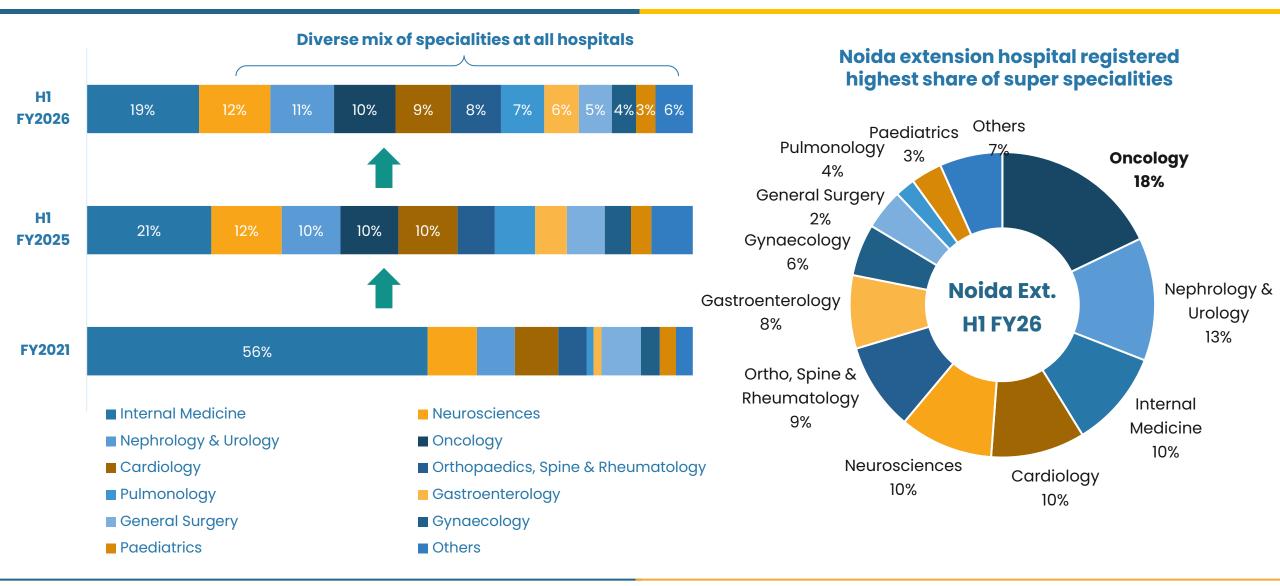




- New Hospitals led growth momentum, with a 110% YoY growth
- · Within just one full year of operations, Greater Faridabad now contributes 10% to the group's revenue in Q2 FY26
- Mature Hospitals sustained the upward trajectory, with a 19% YoY growth

Expanding High Value Specialities across Hospitals





Business Highlights for the Quarter





Bed capacity expansion

- Model Town (New Delhi)
 facility inaugurated in midJuly 2025, adding 300 beds
- Faridabad facility operations started in September 2025– end, having capacity of 400 beds
- Both hospitals will start contributing meaningfully to the Group's revenue from Q3 onwards

Improvement in occupancy across our hospitals

- Despite bed additions, occupancy stood at 66% in Q2 FY26, vs 60% in Q2 FY25
- Mature Hospitals occupancy stood at 72% in Q2 FY26, vs 66% in Q2 FY25



Enhancing superspecialities, to drive ARPOB

- Oncology contributed 10% to Group's revenues & 18% to Noida Ext. revenue
- Noida Extension achieved highest ARPOB of Rs. 40.8k (+7% YoY)
- Mature Hospitals registered ARPOB growth of 9% YoY and New Hospitals registered ARPOB growth of 19% YoY, reflecting the continuous focus on improving mix
- New Delhi started operations with ARPOB of Rs.
 33.6k during the quarter



Clinical Highlights for the Quarter



Clinical Achievements during the Quarter

११ वर्षीय बच्ची की जान बचाई, गंभीर सांस की तकलीफ से दिलाई राहत

हॉस्पिटल, सेक्टर 88, फरीदाबाद के डॉक्टरों ने अपनी अद्रितीय चिकित्सीय दक्षता और त्वरित निर्णय क्षमता का परिचय देते हुए 11 वर्षीय कम था। चिकित्सकीय जांच में स्थिति की गंभीरता को समझते हुए रुकावट को हटाया जा सके। विशेष



रुकावट को हटाया। यह प्रक्रिया बहत बारीकी और सटीकता से की गई औ प्रक्रिया के कछही मिनटों में बच्ची के जो जीवन के लिए खतरनाक रूप से और तुरंत इलाज की मांग कर रही थी। ताकि फेफड़े में हवा के मार्ग में मौजूद प्रयासों से बच्ची ने पूरी तरह से

अत्यंत सावधानीपूर्वक बच्ची के

लंबे समय से एसिड रिफ्लक्स से जुड़ा रही 50 वर्षीय महिला का हुआ सफल इलाज

येशलिटी हॉस्पिटल, फरीदाबाद के डॉक्टरों ने 50 वर्षीय महिला का मफलतापर्वक इलाज किया. जो कई वर्षों से गंभीर एसिड रिफ्लक्स उपलब्धि इसलिए विशेष है क्योंकि ाथार्थ सपर स्पेशलिटी अस्पताल, करीदाबाद में पहली बार पर ओरल एंडोस्कोपिक फुल धिकनेस कई बार परामर्श और लंबे समय असहजता की शिकायत लेकर स्फिक्टर के ढीलेपन और हायटस विशेष आभार भी व्यक्त किया।



आए हैं। मरीज कई वर्षों से उनकी दिनचर्या बरी तरह प्रभावित गैस्ट्रोएंटेरोलॉजी एवं हेपेटोलॉजी हॉस्पिटल ने इस महत्वपुर्ण प्रक्रिया स्ट्रोएसोफेगल रिफ्लक्स डिजीज, हो रही थी। वह यथार्थ हॉस्पिटल के विभाग के कंसल्टेंट डॉ. ध्रव कांत की सफलतापूर्ण कार्योन्वित मे जिसे आम भाषा में एसिंड गैस्टोएंटेरोलॉजी ओपीडी में मिश्रा ने बताया कि मरीज की सहयोग देने के लिए एनेस्थीसिया रिफ्लक्स कहते हैं, से परेशान थीं। रिफ्लक्स, भोजन वापस आने और एंडोस्कोपी में लोअर इसोफेजियल ओटी और प्रशासनिक टीम का

हर्निया की पृष्टि हुई, जिससे एसिड और भोजन वापस भोजन नली मे हमने त्रश्वक्रष्ठ-ङ्ग प्रक्रिया का

Delhi's First Robotic Intelli-Hip **Revision Surgery** Performed Successfully at Yatharth Super Speciality Hospital, Model Town

यथार्थ हॉस्पिटल और पुलिस की अनूठी पहल ट्रैफिक सिग्नल से दिल की सेहत का संदेश

फरीदाबाद ने फरीदाबाद पुलिस के सहयोग से शहरजांसियों के लिए एक अनुत्री और जागरूकता से भरपूर पहल की - रेड लाइट पर दिल के



लल सिम्मल को इंटर के अकार में यह लोगों को समय पर स्वास्थ्य से किसी की जान बचाई जा सकती (डीसीवी- ट्रेफिक, फरीदाबाद) ने प्रदर्शित किया गया इस नवाचार ने जांचे और जावण के उच्चर अपनेना है। यागाई प्रमुख स्थितिकालिटी कहा कि स्वास्थ्य और सुवादों दोने ने केवल कारीयों और बातन चालकों की बाद दिलावी है। और अंत में, ग्रीन डीसिव्य, फरीदाबाद के सीवियर एक-इस्ते के पुका है और कर पहाल का पात्र अवसंति किया बहिन हार्रे नहार हिमा तक अने नहते का बंसानेट एंट एव औरों . प्राप्त को वे बना हार प्रशासन विदेशने के बहुने को लेक्स प्रश्नेत देति हैं की तक तकते हैं रहेंगों पात्र को विदेशनी पात्र को वे बना हार प्रशासन रहेंगों में कहा मंदिर पी पहुँचाना देता है कि हमें जबका, सहुतिक हरेंगोंहरिकाशिताहीं, ही किया पात्रका हरेंगों से सका इसके काम होते की बेचन की पात्र के किया है हमा की सुकता, है हम तकता की सता अन्ति हमाने होंगों है

YATHARTH Y

Awards Received during the Quarter



ET Health Awards in Clinical Excellence and Innovation -North India - Awarded to Gr. Faridabad (Cardiology and Gastroenterology)



Radio City Health Icon Awards:

- 1. Excellence in Healthcare Innovation & Transformative Leadership
- 2. Excellence in Quality & **Patient Safety**

Profit & Loss Summary



Particulars (Rs mn)	Q2FY26	Q2FY25	Change YoY	Q1FY26	Change QoQ	H1FY26	H1FY25	Change YoY
Revenue from Operations	2,794	2,178	28%	2,578	8%	5,372	4,296	25%
Medical Consumables & Pharmacy	564	432	31%	535	5%	1,099	900	22%
Employee Expenses	538	415	30%	482	12%	1,020	761	34%
Other Expenses	1,047	785	33%	916	14%	1,963	1,552	26%
EBITDA	645	546	18%	645	0%	1,290	1,083	19%
EBITDA Margin %	23.1%	25.1%	(200) Bps	25.0%	(193) Bps	24.0%	25.2%	(120) Bps
Depreciation and amortisation	189	159	19%	149	27%	339	274	24%
Financial Cost	3	16	(84%)	2	35%	4	45	(90%)
Other Income	95	30	219%	93	2%	188	66	184%
Profit Before Tax (PBT)	548	401	37%	587	(7%)	1,135	831	37%
Tax	136	91	48%	166	(18%)	302	217	39%
Profit After Tax (PAT)	413	310	33%	420	(2%)	833	613	36%
PAT Margin %	14.8%	14.2%	55 bps	16.3%	(155 bps)	15.5%	14.3%	123 Bps

Balance Sheet



EQUITY AND LIABILITIES (Rs Mn)	Sep-25	Mar-25
Equity Share Capital	964	964
Reserves and Surplus	15,924	15,091
Non-controlling interest	317	317
Borrowings	200	41
Trade Payables	504	406
Other financial liabilities	262	340
Other liabilities	101	78
Deferred tax liabilities (Net)	86	79
Provisions	207	153
Total Liabilities	18,563	17,468

ASSETS (Rs Mn)	Sep-25	Mar-25
Fixed Assets (Incl. Goodwill)	9,619	8,272
Financial Assets	1,245	56
Deferred Tax Assets (Net)	234	261
Other Non-Current Assets	791	323
Inventories	291	210
Trade Receivables	3,389	3,015
Cash & Bank Balances	1,730	3,616
Other assets	1264	1,716
Total Assets	18,563	17,468





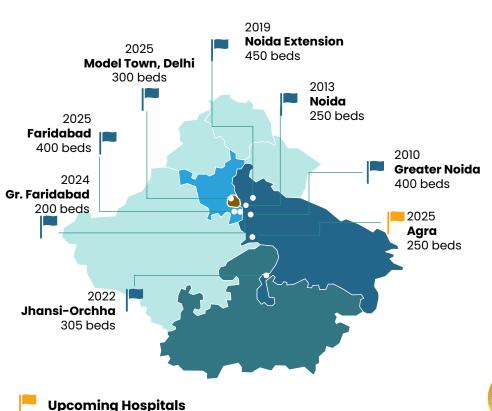
At a Glance

Leading Group of Super Speciality Hospitals in North India





One-stop destination for patient needs providing comprehensive quaternary healthcare services



2,550+ **Bed Capacity**

Rs. 32,196 **ARPOB**

66% Occupancy

Revenue

+40% 4Y CAGR

EBITDA

+35% 4Y CAGR

PAT

+61% 4Y CAGR







NABL accredited for our leading hospitals

Our Growth Journey







Commencement of **250 bedded** hospital in **Noida**



Established the **450 bedded** hospital in **Noida Extension**



Listing on NSE & BSE



Acquired hospital in **Agra**, adding 250 beds

2008

2010

2013

2018

2019

2022

2023

2024

2025



Established **our first hospital** in **Greater Noida**



Expansion of the Greater Noida hospital to **400 beds**



Acquisition of **Jhansi Orchha hospital** adding **305 beds**





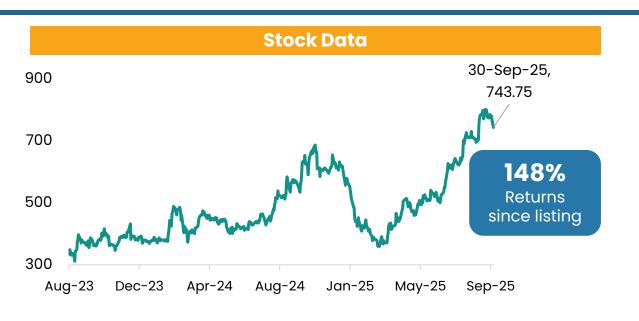


Acquired three hospitals – **Gr. Faridabad** (200 beds), **Delhi** (300 beds) & **Faridabad** (400 beds);

Noida Ext. received **JCI accreditation**

Backed by Marquee Investors, Focused on Shareholder Value Growth





23.2%

6.5%

Promoters

8.7%

Dlls

Sep '25

61.6%

Others

FIIs

Key Investors				
Marval Guru				
Abu Dhabi Investment Authority				
Citi Group				
State Street				
Matthews India				
Millingtonia Capital				
Carnelian Capital				
Param Capital (Mukul Agarwal)				
Kedia Securities (Vijay Kedia)				



Constituent of the MSCI India Small Cap Index, effective from Aug 26, 2025

MSKA & Associates Chartered Accountants

Statutory Auditor: MSKA (Member of BDO International)

Deloitte.

Internal Auditor: Deloitte

Core Strategies Driving Growth with Clinical Excellence

















Capacity Addition

Track record of successful greenfield and brownfield expansion, with an announced capacity of ~3,000 beds



Optimizing Existing Infrastructure

Enhancing occupancy across our hospitals



Strengthening Clinical Infrastructure

Investing in advanced technologies and clinical talent to drive high-end specialities



Medical Value Travel

Building global patient inflow aided by commencement of Jewar Airport

Clinical Excellence Backed by Cutting-Edge Infrastructure



DaVinci Robotic Systems



Minimally invasive precision cancer, urological, gastrointestinal, cardiothoracic, gynaecological surgeries and kidney transplants

Imaging Department



State-of-the-art equipments - MRI, CT scan, mammography, bone densitometer, ECHO, 4D ultrasound, digital X-ray, TMT, EEG, EMG, Dexascan, Denta-scan, RVG, and OPG

LINAC Machine



Advanced radiotherapy procedure for safe and precise cancer treatment

PET CT Machine



Latest generation with Respiratory gated 4D

Joint Replacement Robots



Precise Joint Replacement - Total knee, total hip and partial knee replacement

Cath Lab



Wide detector & tilt table for cardiovascular & neuro-Interventional procedures, advanced 3D imaging & CT-like clarity

Complex Procedures	Presence in Hospitals	No. of Procedures performed till date	
Organ Transplants	Noida Ext. & Gr. Noida	210+	
Robotic Surgeries	Noida Ext, Greater Noida, Gr. Faridabad & Model Town	850+	
Radiation Oncology	Noida Ext	2,400+	
Cardiac Procedures	All Hospitals	9,000+	
Neuro Surgeries	All Hospitals	6,400+	
Orthopaedic Surgeries	All Hospitals	18,900+	

DNB program to attract medical talent

19

Specialities

72

Resident Doctors



Noida Noida Ext Gr. Noida

Strategically Positioned to Capture Medical Value Travel Opportunities



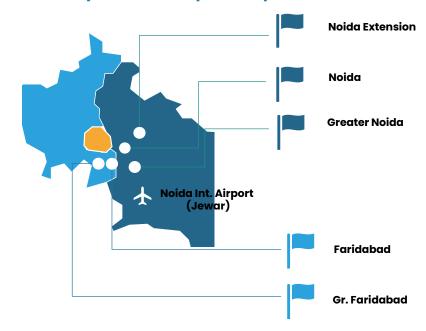
Market Development & Brand Building

- Cardiac partnership in Ethiopia with Children's Heart Fund and Black Lion Hospital; IVF CME and patient screening conducted in Mauritius
- Health camps and local doctor meets in Uzbekistan and Tajikistan
- Engagements with government officials and private hospitals in Nigeria
- Establishment of representative office at Tashkent & Baghdad as an MVT hub for CIS market
- Expansion into Cameroon through institutional and private tie-ups

Upcoming

Yatharth Information Centres to launch in Tajikistan, Mauritius, Tanzania and Kenya

Our Proximity to Jewar Airport to Spur Medical Value Travel





Continuous engagement with govt. agencies & leading foreign hospitals Established information centres, strategic tie-ups & MVT hubs across priority markets

One of the Fastest Expanding Hospital Networks





Greater Noida

2010 Incorporated 400 Beds: 112 ICU Beds

(expandable to 600 beds)



Noida

2013 Incorporated 250 Beds: 81 ICU Beds



Noida Extension

2019 Incorporated 450 Beds: 125 ICU Beds

(expandable to 700 beds)

Jhansi - Orchha

2022 Acquisition **305** Beds; **76** ICU Beds



Greater Faridabad

2024 Acquisition **200** Beds: **72** ICU Beds



New Delhi

2025 Commencement **300** Beds; **74** ICU Beds



Faridabad

2025 Commencement **400** Beds; **75** ICU Beds



Agra

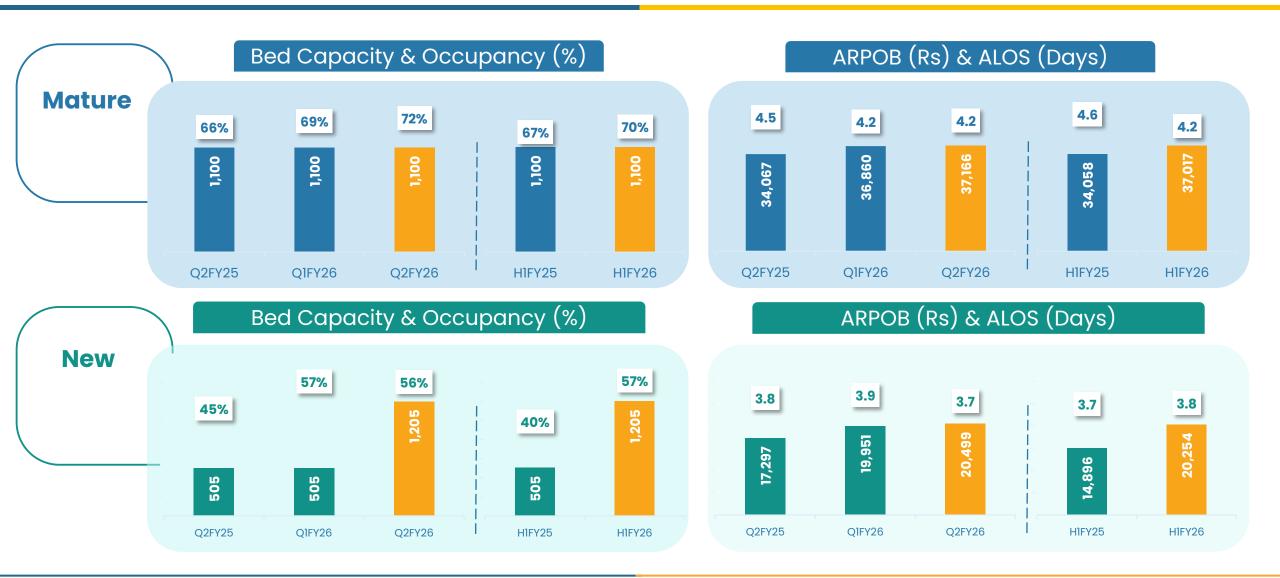
2025 Acquisition 250 Beds; 56 ICU Beds





Operational Highlight: Maturity-wise Hospital Performance

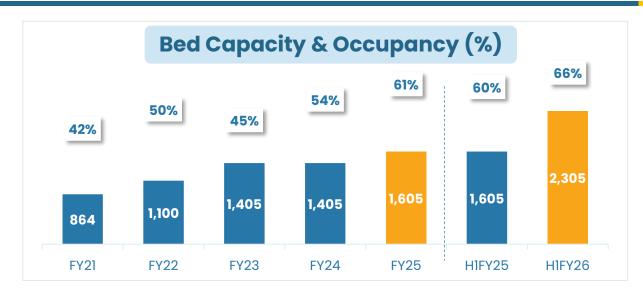


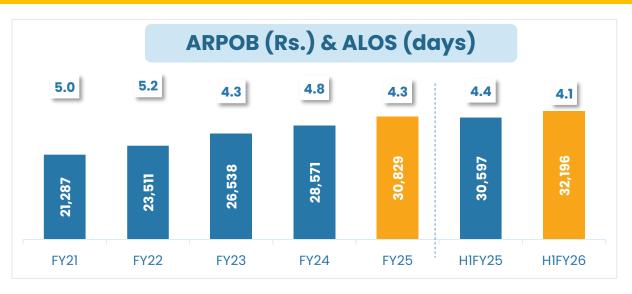


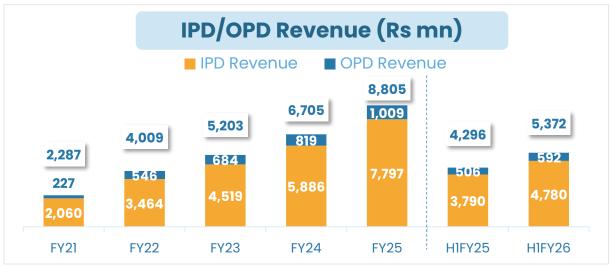


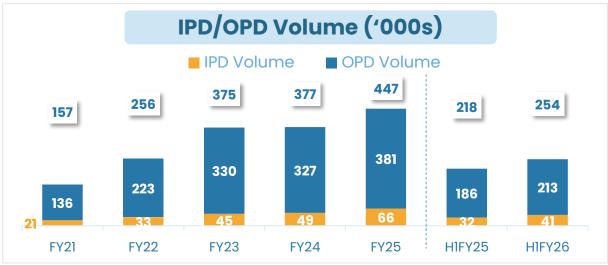
Consistent Performance across Operational Parameters





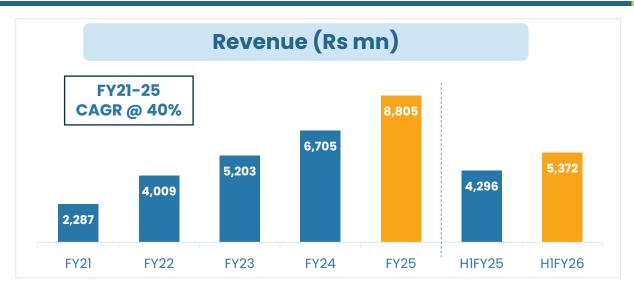


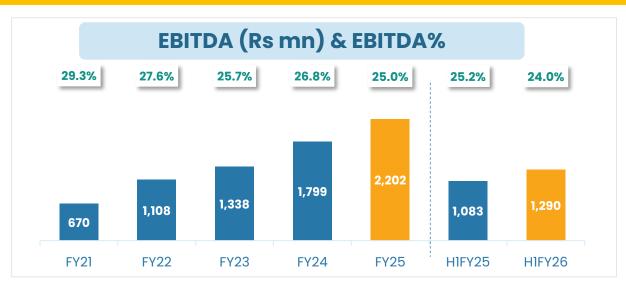


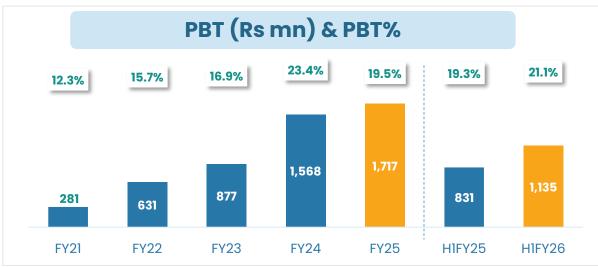


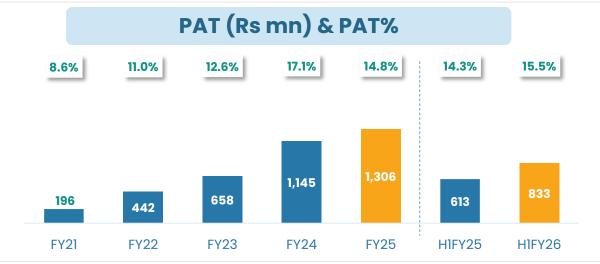
Proven Record of Consistent Financial Performance (1/2)





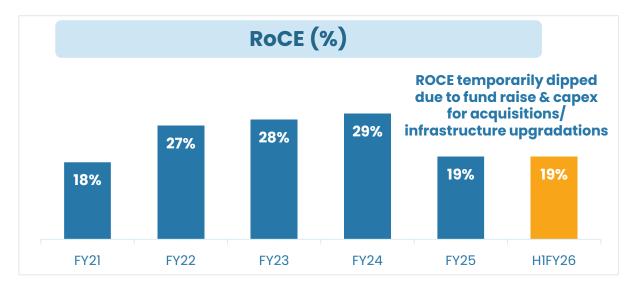




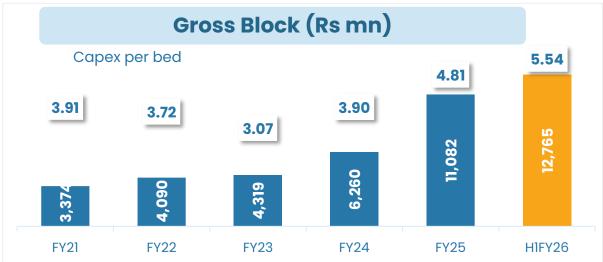


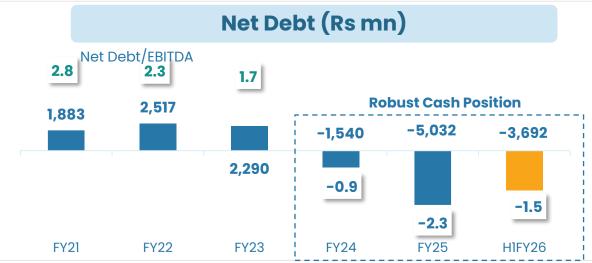
Proven Record of Consistent Financial Performance (2/2)











Thank You



Yatharth Hospital & Trauma Care Services Ltd

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