

Shankara Building Products Limited reported its Q4 FY 22 results. Key highlights are as follows:

- * 22% revenue growth in Q4FY22 compared with Q4FY21
- * 19% revenue growth for FY22 as against FY21
- * 148% PAT growth in FY22 compared with FY21
- * 26% reduction in interest cost in FY22 as against FY21
- * Strong operating cash flow of Rs. ~70 crores as on 31st March 2022
- * Same store sales growth of ~29% in FY22

Particulars (Rs. in Crores)	Q4FY22	Q4FY21	Sequential		FY22	FY21
			Q4FY22	Q3FY22		
Revenue from Operations	782.2	642.3	782.2	585.0	2418.4	2038.4
Consolidated EBITDA	31.0	28.0	31.0	15.3	87.7	77.2
EBITDA Margin	4.0%	4.4%	4.0%	2.6%	3.6%	3.8%
PBT	20.9	15.7	20.9	4.8	46.1	20.1
PAT	15.6	11.1	15.6	3.5	34.3	13.8

Retail Business Highlights

Particulars (Rs. in Crores)	Q4FY22	Q4FY21	Sequential		FY22	FY21
			Q4FY22	Q3FY22		
No. Retail stores	90	95	90	90	90	95
Retail area (Sqft)	4,34,412	4,47,904	4,34,412	4,34,412	4,34,412	4,47,904
Retail Revenue	438.4	368.1	438.4	348.5	1,408.1	1,183.9
% on total revenue	56%	57%	56%	60%	58%	58%
Retail segment EBITDA	29.2	26.6	29.2	26.0	88.8	67.7
Retail segment EBITDA margin	6.6%	7.2%	6.6%	7.5%	6.3%	5.7%



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