



# JAYANT INFRA TECH LTD.

(Formerly known as M/s Jayant Infratech Pvt Ltd)

"Mangal Smriti", Bajpai Ground, Tilak Nagar, Bilaspur (C.G.) 495001 India, Tel: 315916

Mobile: +91-7773015688, E-mail: jiplbsp@gmail.com/info@jayantinfra.com

**Date:** December 05, 2025

**To,**

**BSE Limited**

Phiroze Jeejeebhoy Towers,

Dalal Street,

Mumbai – 400 001

**Subject:** Disclosure in terms of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"). -Investor Presentation.

**Ref:** Jayant Infratech Limited (Scrip Code/ISIN: 543544/INE0KR801019)

**Dear Sir/Madam,**

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith Investor Presentation of the Company.

The above presentation is also accessible on the Company's website at [www.jayantinfra.com](http://www.jayantinfra.com).

This is for your information and record.

Yours faithfully,

**For, Jayant Infratech Limited**

**Nilesh Jobanputra**

**Managing Director**

**DIN: 00188698**

**Place: Bilaspur**

**Encl:** As above

**Mumbai Branch Office**

Jayant Infratech Limited, 3<sup>rd</sup> Floor, Jeevarshi Apartment Above Thane Bharat Sahkari Bank, Near Image Showroom Shivaji Chowk Kalyan (W) – 421301, Dist: Thane, Maharashtra

**GSTIN : 27AAICS4492B1ZA**



# JAYANT INFRA TECH LTD

**EMPOWERING E-MOTION**

INVESTOR PRESENTATION





# COMPANY OVERVIEW



- **Established in 2003**, with a strong tech-driven foundation focused on railway electrification and infrastructure.
- **Integrated Railway Solutions** covering OHE, traction substations, P-Way, signalling, telecom, maintenance services, private railway sidings, and general electrical works.
- **Core Activities** include electrification of new and existing BG railway lines, construction of traction substations, and complete project execution from survey and design to testing and commissioning.
- **Pan-India Operations**, actively working across Indian Railway, JV of Indian Railways, SPV's and other PSU established under Ministry of Railway.
- **Technology-Driven EPC Partner** contributing to India's rail modernization and Net-Zero transformation.
- **End-to-End Railway EPC Expertise** in design, supply, erection, testing, and commissioning of **25 kV OHE systems**.

17 States



**22+ Years**

of industry experience in railway electrification and infrastructure

**100+**

Projects Executed successfully

**1,100+ TKM**

of railway track electrified (cumulative across all projects)

**60+ Projects**

In Hand unexecuted orders worth ₹380 Cr+

**270+ Team**

20 permanent + 250+ contractual workforce





# MANAGEMENT PROFILE



## Mr. Nilesh Jobanputra

### *Promoter & Managing Director*

Mr. Nilesh Jobanputra, Promoter and Managing Director, has been a guiding force of the company since its inception, leading all strategic and management decisions. He holds a B.E. in Mechanical Engineering with First Division from Nagpur University (Yeshwantrao Chavan College) and an MBA from the CSM Institute of Graduate Studies. With over 19 years of experience in the railway infrastructure sector, he plays a key role in identifying projects, mobilizing resources, and ensuring overall business alignment. In his current capacity, he serves as both the Managing Director and Chief Financial Officer.





# CORE TEAM



**HARDIK PAREKH**

*Senior Manager  
Corporate & Strategic Alliances*



**SHRISTI RAMANI**

*Compliance Officer*



**PIYUSH SINGH  
DHUNDHEL**

*Senior Operation Manager*



**VINEETA DEWANGAN**

*SR. Account*



**NIKHILESH MALLICK**

*Technical Support Executive*



**HEMANT KUMAR  
YADAV**

*Project Coordinator*



**TARA KHATOON**

*HR Executive*



**SAJID ALI**

*Head of Procurement & Supply  
Chain*





# SERVICE PORTFOLIO

## EMPOWERING E-MOTION

### 360° RAILWAY ELECTRIFICATION & INFRASTRUCTURE SOLUTIONS

A



A1

#### Over Head Electrification (OHE)

##### Design, Supply, Erection & Commissioning of 25 kV Systems

Jayant Infratech Ltd's core expertise lies in executing complete OHE projects, including engineering design, material supply, installation, and commissioning of 25 kV overhead electrification systems. These systems enable more than 99% network electrification and form the backbone of India's electric rail operations. The work involves setting up power lines, poles, and related structures that supply electricity to trains, ensuring seamless and efficient power delivery from start to finish.



A2

#### P-Way Work (Permanent Way)

##### Track Laying, Strengthening & Alignment

Jayant Infratech executes Permanent Way works, ensuring railway tracks are properly laid, aligned, and strengthened for safe, efficient operations. This foundational infrastructure supports high-speed passenger movement and heavy freight, enhancing the durability, safety, and reliability of railway corridors.



A3

#### Signalling and Telecommunication

##### Modern Safety & Communication Systems

Jayant Infratech installs and integrates advanced signalling and telecommunication systems to enhance network safety and operational efficiency. These systems prevent accidents, manage real-time train movements, and streamline scheduling, supporting safer and more efficient railway operations.



A4

#### Electrical General Work

##### Supporting Electrical Infrastructure for Railway Projects

The company carries out comprehensive electrical works that strengthen railway infrastructure, supporting electrification and modernization goals while ensuring rail corridors are equipped with safe, reliable, and efficient systems.

B



#### Maintenance of OHE and Power Supply Installations (PSI)

##### Preventive & Regular Electrical Infrastructure Maintenance

The company provides comprehensive maintenance services for OHE and PSI systems to ensure uninterrupted and reliable power supply across railway lines. This includes scheduled inspections, preventive maintenance, repairs, and system upgrades that minimize downtime and keep operations running smoothly. These services are critical for sustaining long-term performance and reducing operational disruptions.

C



#### Private Railway Siding

##### Customized Rail Connectivity for Industries

Jayant Infratech develops tailor-made railway sidings that connect industrial or commercial facilities directly to the national railway network. These specialized infrastructure solutions enable smoother logistics, faster goods movement, and improved supply-chain efficiency for industries. The service supports industrial operations by creating seamless access to rail transport.





# A1 FROM STEAM TO DIESEL TO ELECTRIC

## THE EVOLUTION OF RAILWAY TRACTION



With rising environmental concerns and the need for faster, heavier trains, railways increasingly adopted electric traction, enabling higher speeds, lower emissions, and better energy efficiency

**Move towards electrification**



Growing focus on efficiency and reliability led to diesel locomotives, which offered higher fuel efficiency, lower operating costs, and reduced downtime compared to steam.

**Shift to diesel**



Railways were initially powered by steam locomotives, which relied on coal and water, demanded intensive maintenance, and produced high emissions.

**Era of steam**





# A1 IMPORTANCE OF ELECTRIFICATION



**Indian Railways spends about ₹160 billion per year on diesel; shifting to electricity can save ₹80-100 billion annually.**



**Electric traction is about 50% cheaper than diesel traction.**



**India, as a signatory to the Paris Climate Agreement, targets a 35% reduction in carbon emissions, making decarbonization of Railways essential.**





# A1 OVER HEAD ELECTRIFICATION (OHE)

Jayant Infratech operates in the highest-value execution phase of railway electrification — the physical creation of OHE infrastructure that directly enables electric train operations.

## Complete Railway Electrification Value Chain

Route  
Survey &  
Feasibility



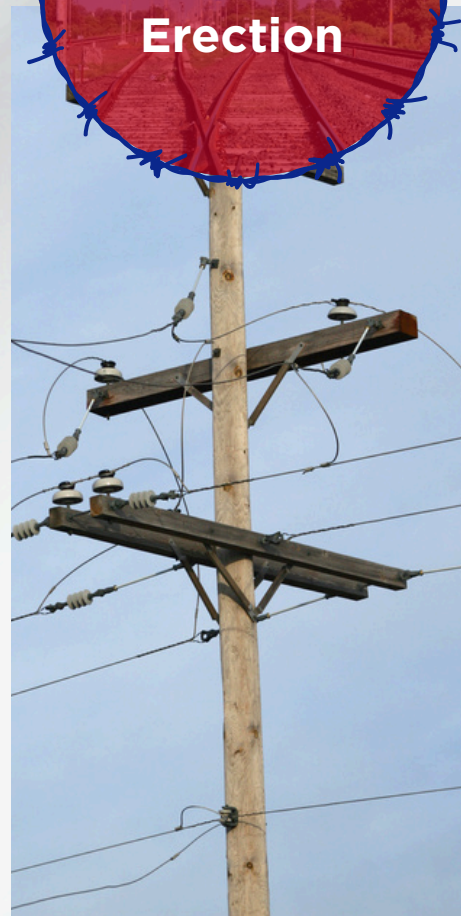
Design &  
Engineering



Procurement  
of Materials  
(Masts,  
Wires,  
Fittings)



Foundations  
& Mast  
Erection



Stringing of  
OHE Wires



Substation /  
Power Feeding  
Arrangements



Testing, Safety  
Certification &  
Commissioning





# A1 OHE SOLUTIONS BY JAYANT INFRA TECH

Jayant Infratech is active in the CORE execution segments of the OHE value chain

## Design & Detailed Engineering

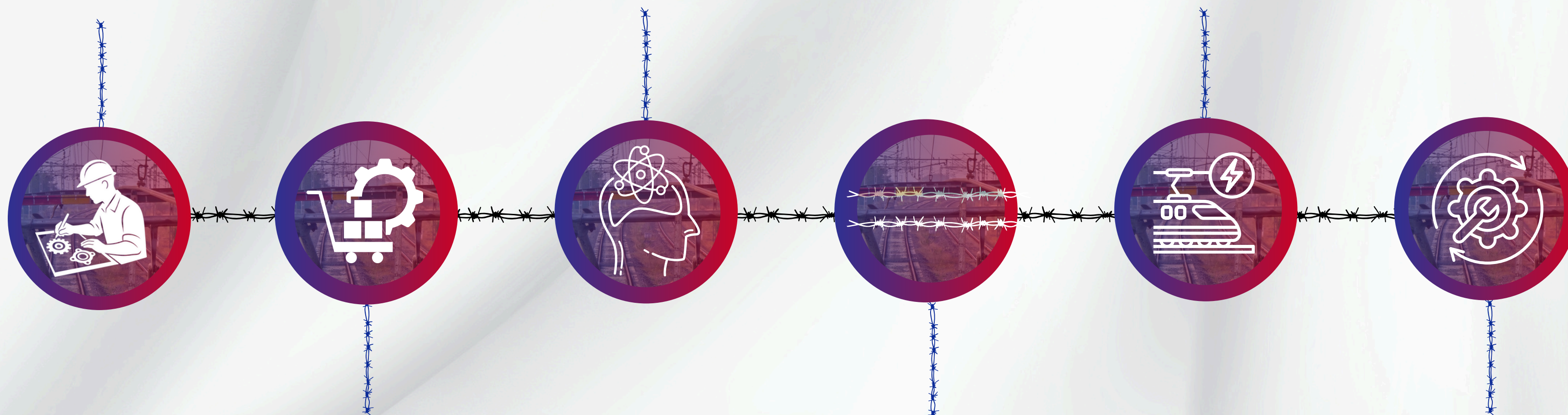
- Layout planning
- OHE structural design
- Load calculations, drawings, BOQs

## Foundations & Mast Erection

- Excavation, concreting, foundation design
- Installation of steel masts/portals along railway track

## Installation of Railway Electrical Systems

- Section insulators
- ATD (Auto Tensioning Devices)
- Brackets, droppers, and clamps



## Procurement Support

- Sourcing of OHE hardware, masts, fittings (as per project scope)

## OHE Wire Stringing

- Erection of messenger & contact wires
- Adjusting tension, height, and stagger
- Ensuring compliance with Indian Railways norms

## Testing & Commissioning Support

- Measuring current flow & clearance
- Safety checks and readiness certification support





# © WHAT IS A PRIVATE SIDING?

A private siding is a dedicated railway track that connects directly into a company's facility—such as a coal mine, steel plant, or cement factory—allowing them to load and unload goods (coal, ore, finished products) without relying on public railway infrastructure.



## WHY JAYANT INFRATECH STANDS OUT IN SIDING PROJECTS?



### Strategic Base

Located in Chhattisgarh, at the center of India's coal and steel belt, Jayant Infratech serves a highly industrial region with constant need for private sidings.



### Full Project Capability

From design through construction and integration, Jayant Infratech manages every stage of siding development for its clients.



### Cross-Sector Experience

The company has delivered siding solutions for coal mines, steel and cement plants, power plants, and washeries, building a strong and varied project portfolio.



### Trusted by Industry Leaders

Successfully completed major siding projects for companies like Adani, Ultratech, and other leading industrial clients - demonstrating deep technical expertise and reliability.





# ELECTRIFYING GROWTH: JAYANT INFRA TECH'S NEXT-GEN RAIL VISION

## NEXT-GEN ELECTRIFICATION LEADERSHIP

Leading the **shift from 1×25 kV → 2×25 kV**, unlocking multi-year, high-margin opportunities.

Leveraging advanced technology for high-capacity, future-ready electrification projects.

## END-TO-END EPC CAPABILITY

Delivering full-spectrum Engineering, Procurement & Construction solutions from scratch.

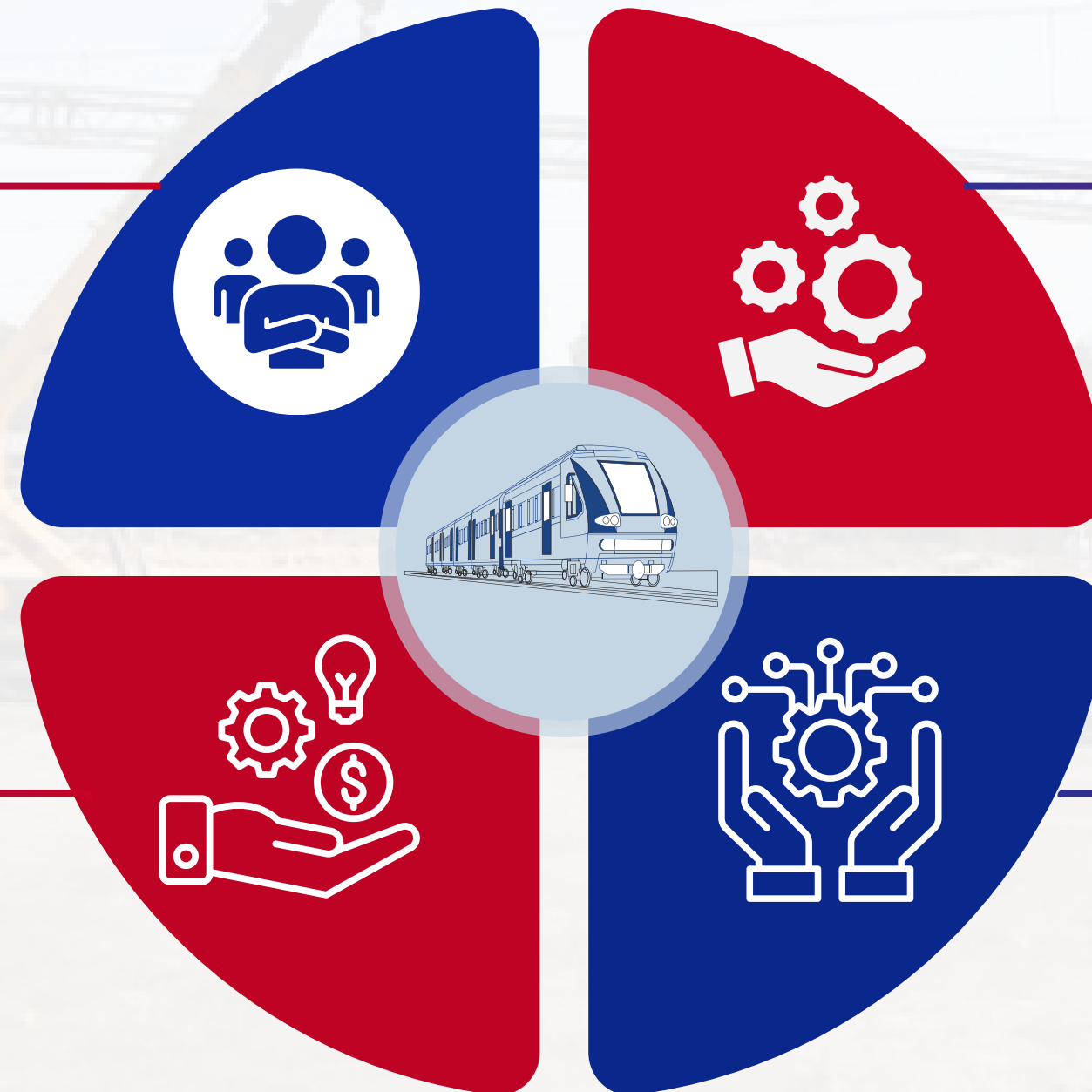
Ensures seamless execution, superior quality, and timeline control.

## COMPREHENSIVE O&M SERVICES

- Providing Operations & Maintenance to sustain and optimize infrastructure.
- Creates long-term recurring revenue and strengthens client partnerships.

## TECHNOLOGICAL EDGE & FUTURISTIC POSITIONING

- Technological Edge & Futuristic Positioning
- Driving digital, automated, next-generation railway systems.
- Building a platform for safe, high-capacity, and efficient rail operations, aligned with India's modernization roadmap.





# CLIENTELE

## Logistics and Public Transportation



## Mining



## Coal Washery



## Steel manufacturing



## Cement Manufacturing



## Multiple Business Ventures





# INDUSTRIES WE SERVE



## Indian Railways

Railway zones and divisions (new lines, doubling, yard remodelling, traction upgrades).



## Metro and regional rail projects

wherever 25 kV OHE or traction systems are used.



## Power and steel plants

Railway sidings and internal rail connectivity for coal, ore and finished goods.



## Cement plants

Dedicated rail sidings for inbound raw material and outbound clinker/cement.



## Mining and washeries

Coal evacuation lines, loading sidings and related OHE.



## Ports and logistics hubs

Rail connectivity and electrification for freight corridors / terminals.





# INDUSTRY OVERVIEW

## Scale & Momentum



### 99.08% Electrified

(69,315/69,961 RKM)

Industry shifts to upgrade & modernization.



### 24 States/UTs Fully Electrified

(Gujarat achieved 100% on 23.11.2025)

Enables 2x25 kV and digital system expansion.



### 646 RKM Remaining

(FY26 target)

Drives focus on reliability & lifecycle management.



### 2,701 RKM added in FY25

(16 km/day average)

Strong base for upgrades & smart infra rollout.

## Cost & Efficiency Benefits



Current Diesel Spend: **₹160+ billion annually**

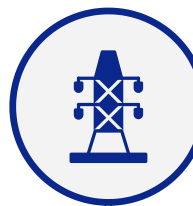


Annual Electrification Savings: **₹80-100+ billion** (40-50% reduction in operational fuel costs)

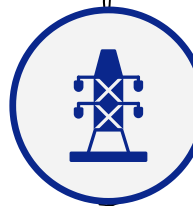


Cost Advantage: Electric traction is **50% cheaper** than diesel in long-term operations

## Key Milestones



Near **100% BG electrification** targeted by FY25-end → one of world's largest fully-electrified rail networks



**90%+ of traction energy** already electric (via electrification + renewable/nuclear power)

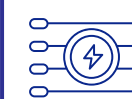


**95%+ trains targeted** to run on electricity by FY25-26 as part of Net Zero roadmap

## Government Commitment & Capital Backing



FY25 Budget: **₹2.65 lakh crore** (100% YoY increase from FY20's ₹1.48 lakh crore)



Mission **100% Electrification** with dedicated funding pipeline through **Net Zero 2030** commitment



Renewable Energy Integration: **4,500+ MW solar operational**; 2,301 MW renewable contracts active





# POST-ELECTRIFICATION: INDUSTRY GROWTH ENGINES

## 2×25 kV Upgrade Cycle

Nationwide shift from 1×25 kV to 2×25 kV unlocks a multi-year, premium EPC cycle, where tech edge positions us for high-margin, high-capacity electrification projects.



## Long-Term OHE & Substation Maintenance

With 99.08% already electrified, Railways' priority moves to reliability. This creates 5-10 year O&M contracts that deliver stable, recurring revenue and improve visibility.



## Private DFC, Metro & Logistics Expansion

Growing private investment in freight corridors, metro networks and logistics hubs opens greenfield EPC opportunities beyond the core network—expanding total addressable market.



## Solar, Kavach & Smart Grid Integration

ESG-driven tech upgrades—renewables integration, Kavach safety, digital substations—drive high-value, tech-intensive work backed by strong institutional capital flows.



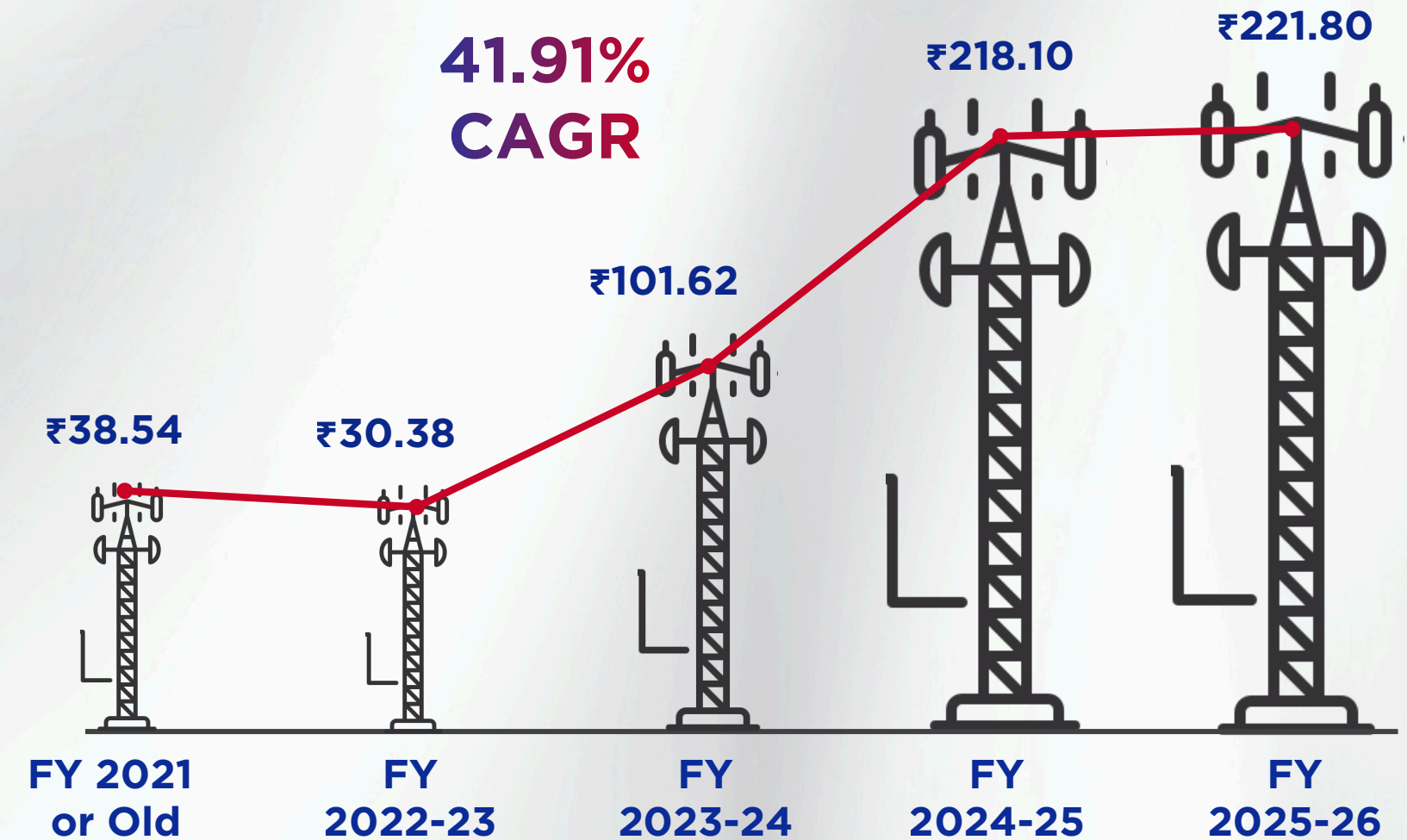
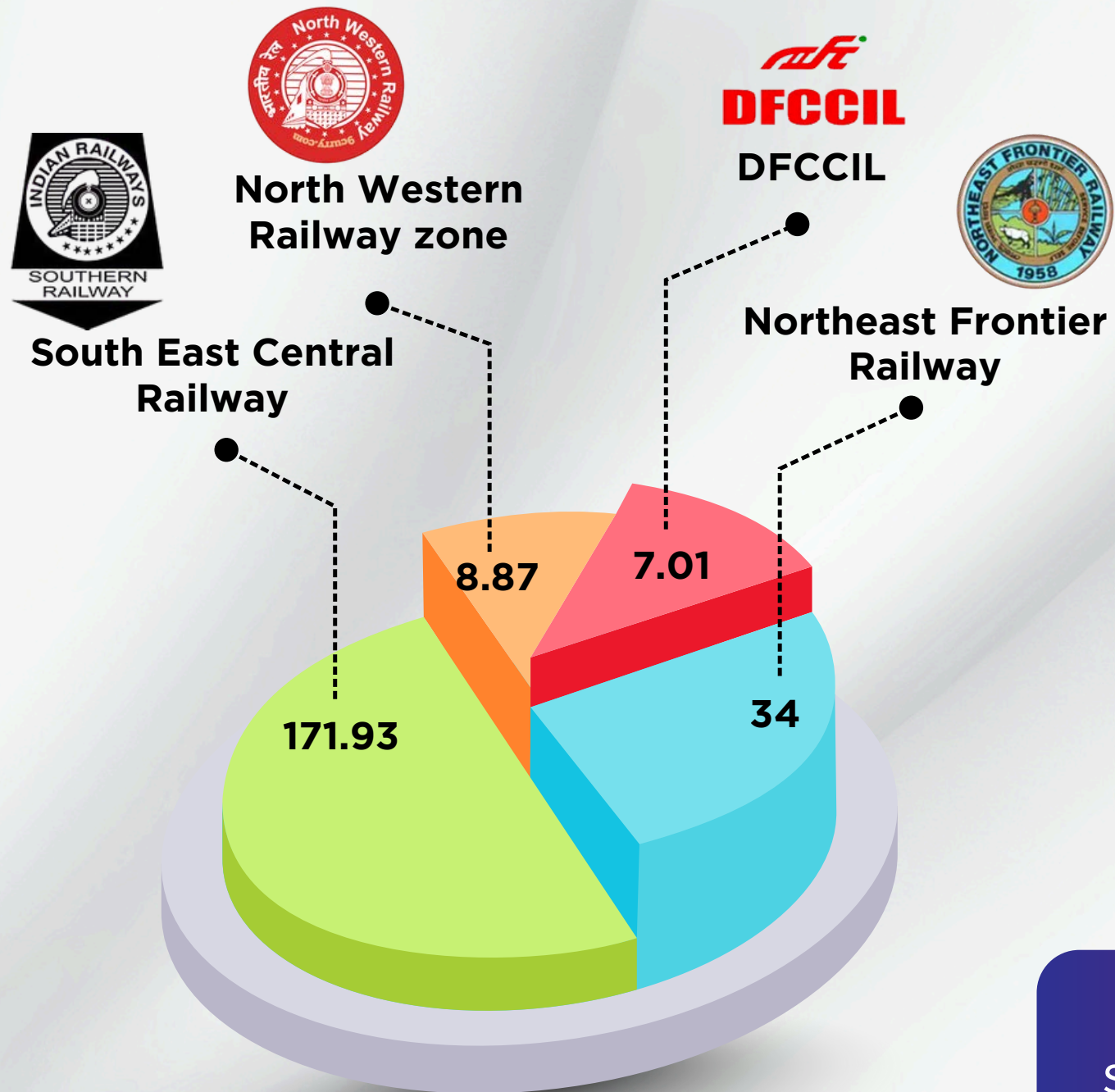






# ORDER BOOK

Total orders received in FY 25-26 up to 30th November 2025 stand at ₹221.81 cr



The total unexecuted order book stands at ₹381.24 Cr., with a projected execution period of 24–36 months.





# PROFIT & LOSS STATEMENT

(₹ in Lakhs)

Particulars	H1 FY26	H2FY25	H1 FY25	YoY%
<b>Revenue</b>	<b>5,462.49</b>	<b>6,657.80</b>	<b>5,514.17</b>	<b>(0.94%)</b>
Other Income	73.97	158.64	18.85	292.41%
Total Income	5,536.46	6,816.44	5,533.02	0.06%
Total expenditure	4,858.60	5,982.91	5,084.10	(4.44%)
<b>EBITDA</b>	<b>677.86</b>	<b>833.53</b>	<b>448.92</b>	<b>51.00%</b>
<b>EBIDA Margin</b>	<b>12.41%</b>	<b>12.52%</b>	<b>8.14%</b>	<b>52.43%</b>
Depreciation	10.03	13.98	12.99	(22.79%)
EBIT	667.83	819.55	435.93	53.20%
Interest	73.05	82.52	46.14	58.32%
PBT	594.78	737.03	389.79	52.59%
Tax	140.45	180.72	105.57	33.04%
<b>PAT</b>	<b>454.33</b>	<b>556.31</b>	<b>284.22</b>	<b>59.85%</b>
<b>PAT Margin</b>	<b>8.32%</b>	<b>8.36%</b>	<b>5.15%</b>	<b>61.36%</b>
EPS (Basic)	4.46	5.58	2.93	52.22%
EPS (Diluted)	4.46	5.68	2.79	59.86%





# BALANCE SHEET

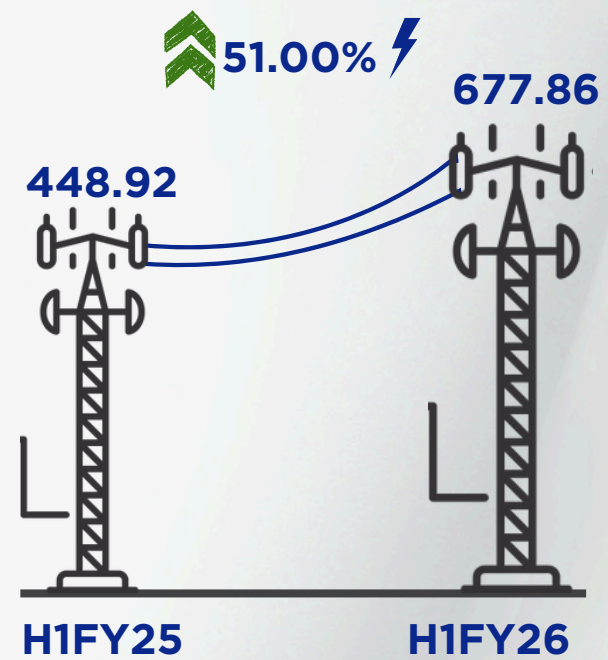
(₹ in Lakhs)

Particulars	H1 FY26	H2FY25
Equity Capital	1,033.67	1,015.67
Reserves & Surplus	4,551.22	3,962.34
Long term Borrowings	11.71	37.54
Other Non-Current Liabilities	3.33	3.32
Current Liabilities	5,380.89	5,161.56
<b>Total Liabilities</b>	<b>10,980.82</b>	<b>10,180.43</b>
Fixed Assets	46.25	72.27
Other Non-Current Assets	3,143.82	2,641.13
Inventories	3,645.77	3,202.83
Trade Receivables	621.07	1,424.02
Other Current Assets	3,523.9	2,840.18
<b>Total Assets</b>	<b>10,980.81</b>	<b>10,180.43</b>

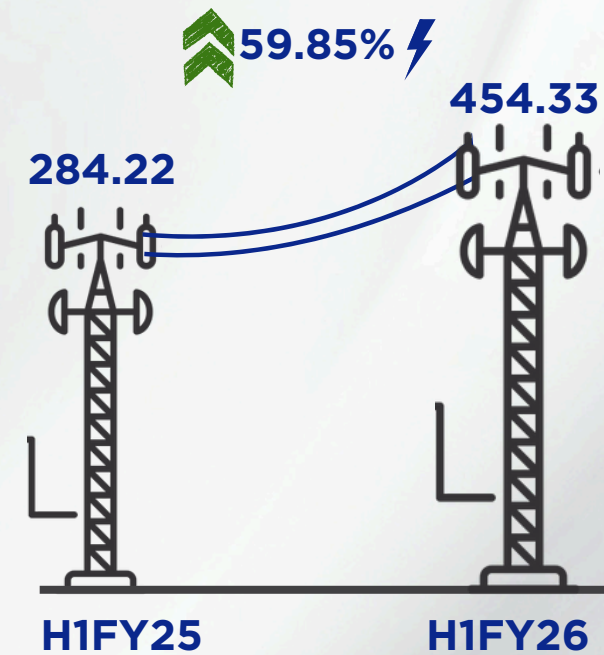




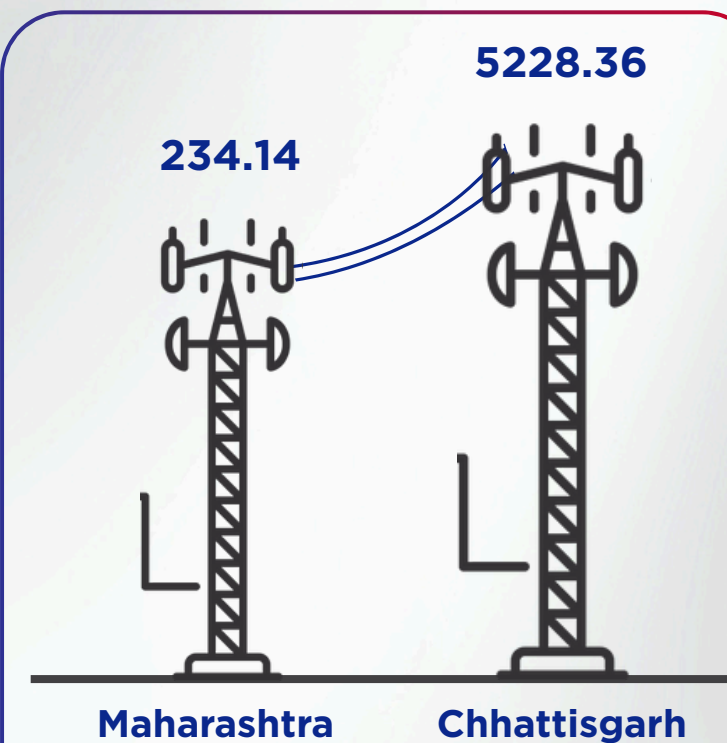
# KEY FINANCIALS



**EBITDA**  
(₹ in Lakhs)



**PAT**  
(₹ in Lakhs)



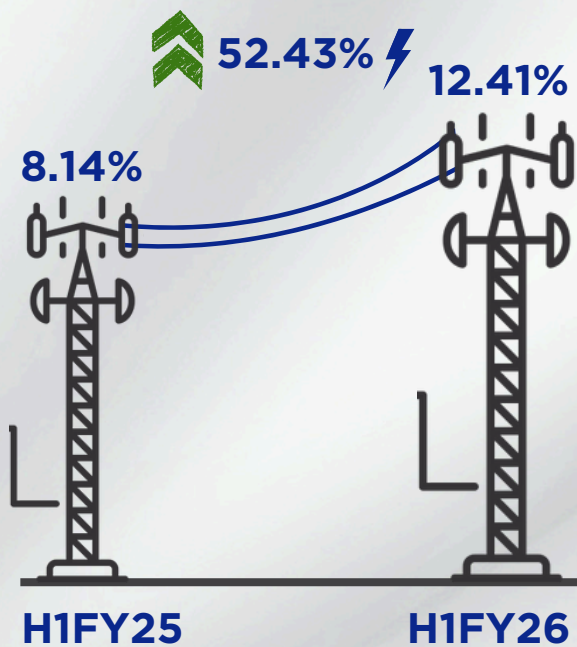
**REVENUE  
BREAKUP**  
(₹ in Lakhs)

**Long term  
Borrowings**  
(₹ in Lakhs)

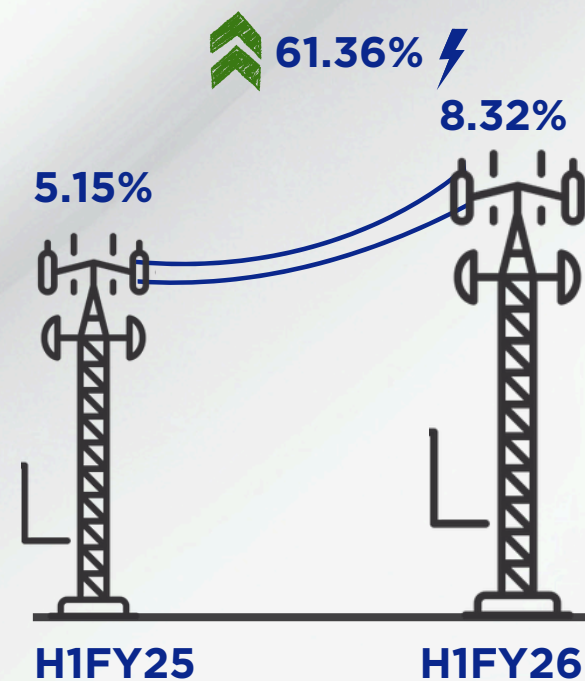
H2FY25	37.54	↓ (68.81%)
H1FY26	11.71	

**Debtor days**

H2FY25	78.07	↓ 36.57 Days
H1FY26	41.50	



**EBITDA  
Margin**



**PAT  
Margin**

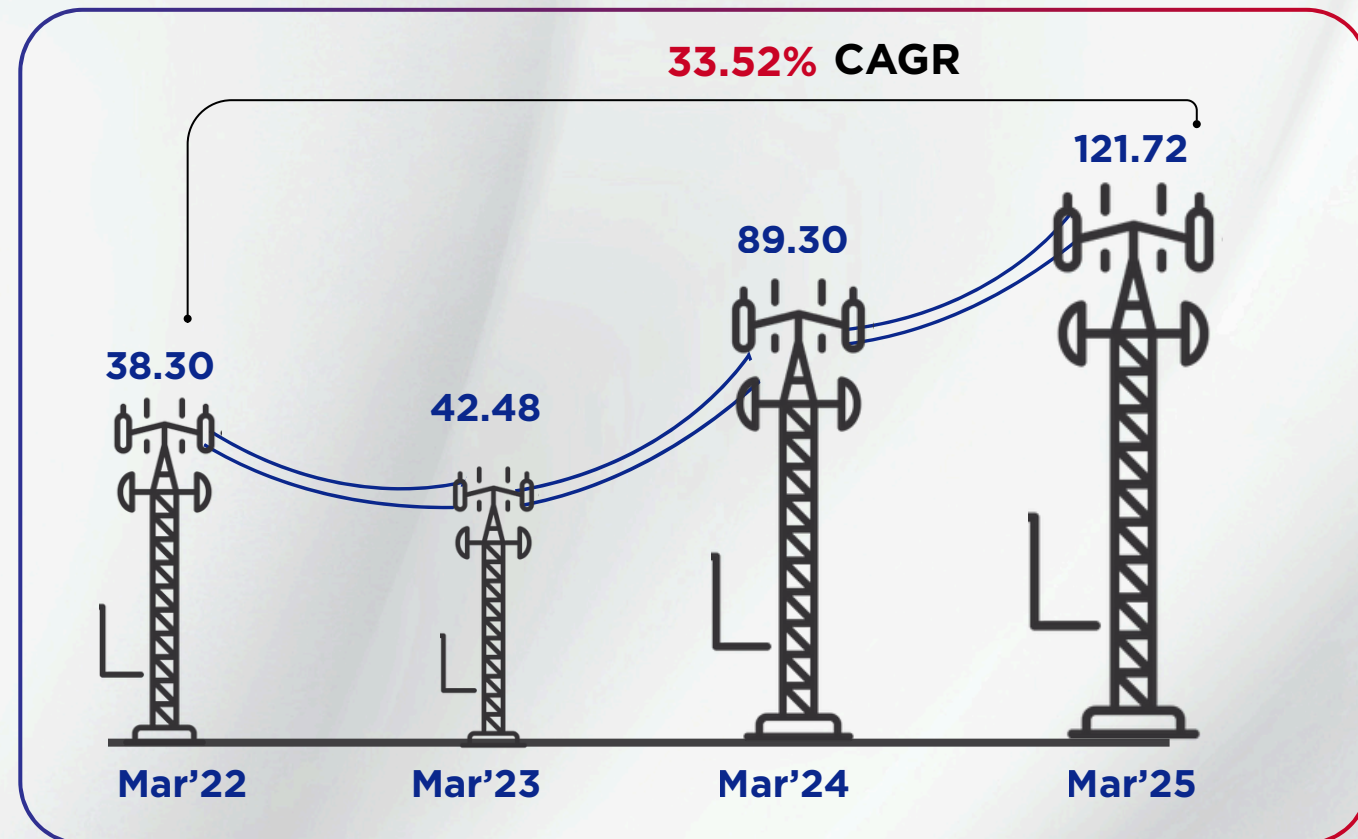




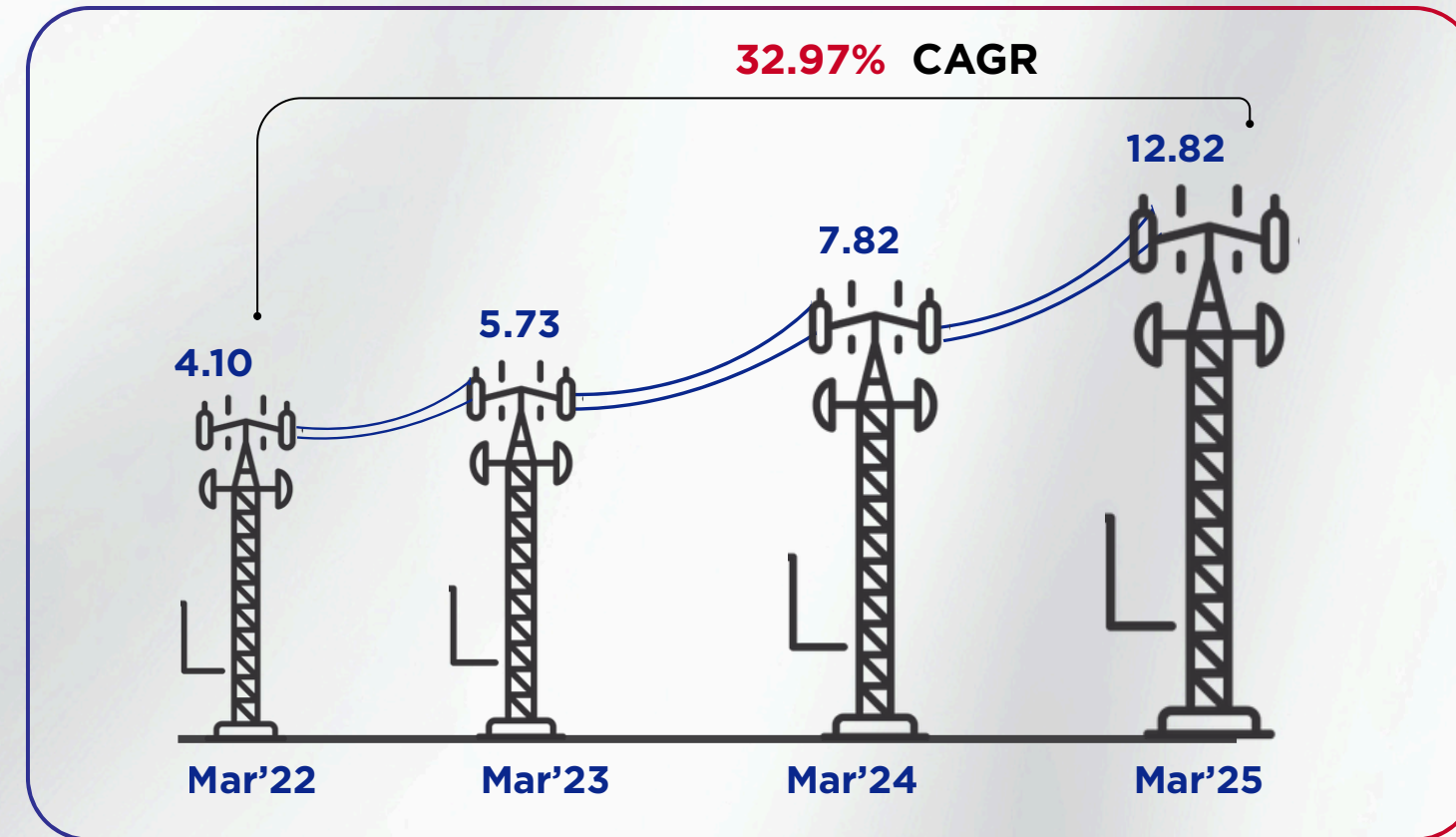
# ANNUALIZED GROWTH TREND

(Values are in Rupees Cr)

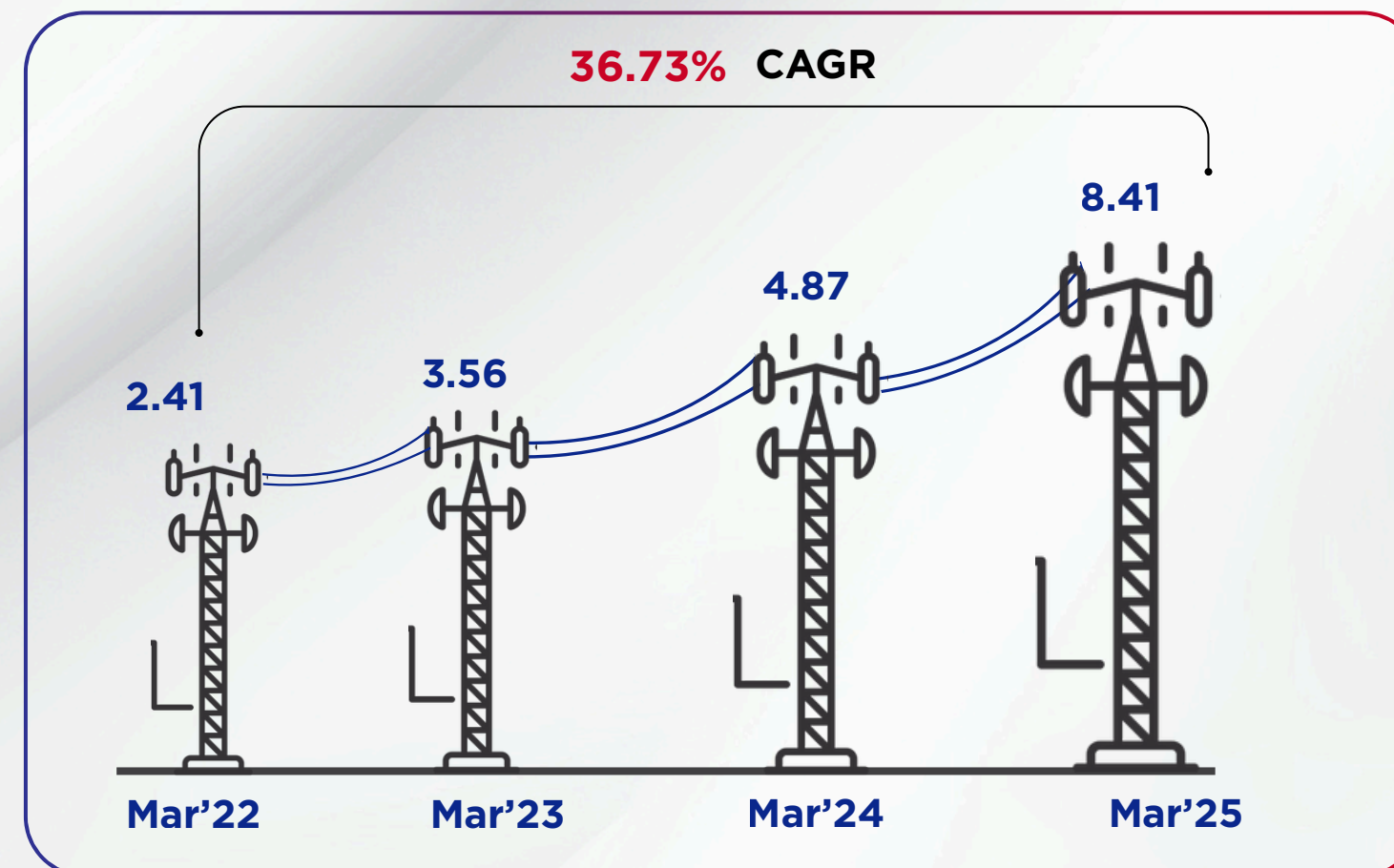
REVENUE OF  
OPERATIONS



EBITDA



PAT





# DISCLAIMER

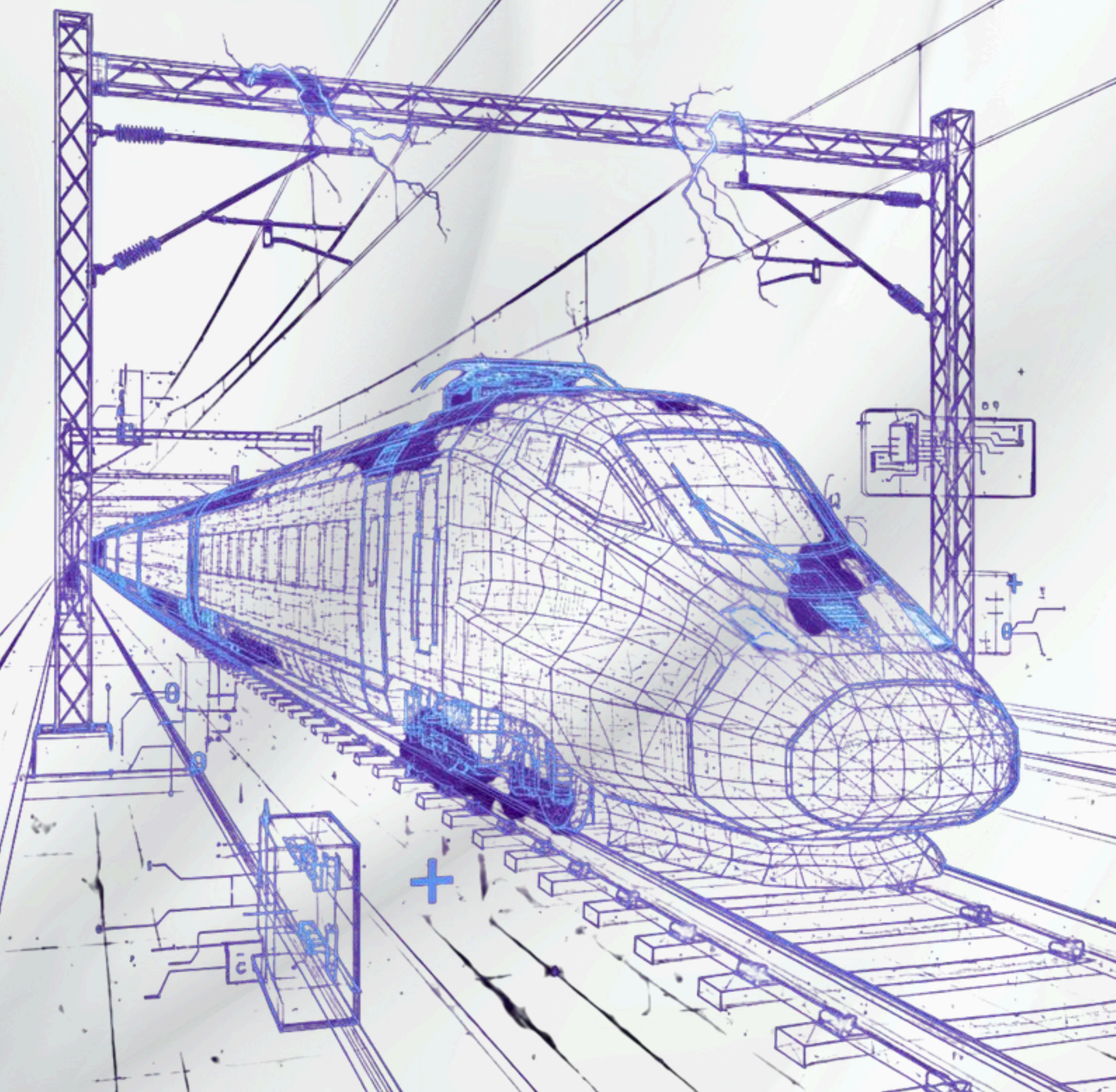
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# THANK YOU



INVESTOR RELATION



**FINPORTAL**



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