



Divgi TorqTransfer Systems

Divgi TorqTransfer Systems Limited

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Ref.: DTTS/Sec/25-26/60

November 12, 2025

To, BSE Limited, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400001 BSE Scrip Code – 543812	To, National Stock Exchange of India Limited, "Exchange Plaza" 5th Floor, Plot No. C-1, G Block, Bandra Kurla Complex, Bandra (East), Mumbai – 400051 NSE Scrip Code - DIVGIITTS
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Sub: Investor Presentation

Ref.: Regulations 30 of the SEBI LODR Regulations, 2015.

Dear Sir / Madam,

Pursuant to Regulation 30 and other applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("LODR Regulations"), please find enclosed herewith the presentation on performance of the Company for the quarter and half year ended September 30, 2025.

This is for your information and records.

Thanking you,

For Divgi TorqTransfer Systems Limited

Aniket Kokane
Company Secretary and Compliance Officer
A51571

Enclosure: As above

**PREPARING
FOR THE NEXT
ORBIT**



Divgi TorqTransfer Systems[®]



**Divgi TorqTransfer Systems
Limited**

Investor Presentation - Q2 & H1FY26

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Sr. No.	Contents	Slide No.
1	Key Business Highlights	4
2	Q2 & H1FY26 Executive Summary	5
3	Key Focus Areas	6
4	Q2 & H1FY26 Highlights	7 - 16
5	Way Forward	17 - 23
6	About Divgi	24 - 33
7	Historical Financials	34 - 40

Key Business Highlights



Delivered the highest quarterly revenue in the Company's history at Rs. 88.3 crore; H1FY26 revenue stands at Rs. 165.1 crore



Won nomination from prominent Japanese OEM for developing the transfer case its their iconic pickup truck, SOP starting from FY28



Healthy uptick in volumes across major segments, particularly Transfer Case and Components



Positive momentum expected to continue in H2, supported by strong RFQ pipeline and a robust order book



Installation of machinery over the last 6 months in order to support high volumes in export markets



Capitalization of assets during the quarter led to an increase in depreciation expense

Presented state of the art products at the Mahindra Tech Day show



Q2 & H1FY26 Executive Summary

Total Income

H1FY26	INR 165.1 crores	↑ 39% YoY
Q2FY26	INR 88.3 crores	↑ 49% YoY ↑ 15% QoQ

EBITDA

H1FY26	INR 41.1 crores	↑ 35% YoY
Q2FY26	INR 22.0 crores	↑ 33% YoY ↑ 15% QoQ

Net Profit

H1FY26	INR 19.7 crores	↑ 43% YoY
Q2FY26	INR 10.7 crores	↑ 37% YoY ↑ 20% QoQ



Highest quarterly revenue on record, marking a historic high

- Growth was led by sustained momentum in transfer cases volumes & continued robust performance in components business
- The export business continued to deliver strong growth, while the EV segment remained relatively subdued

- Growth was primarily driven by improved product mix & operating leverage benefits from higher volumes leading to better absorption of fixed costs

- Enhanced operating efficiency, coupled with higher volumes across segments, contributed to a strengthening of overall profitability

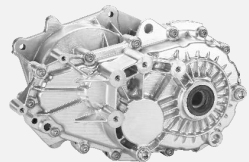
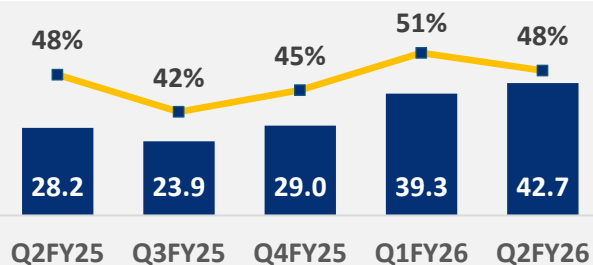
Key Focus Areas

Key Products

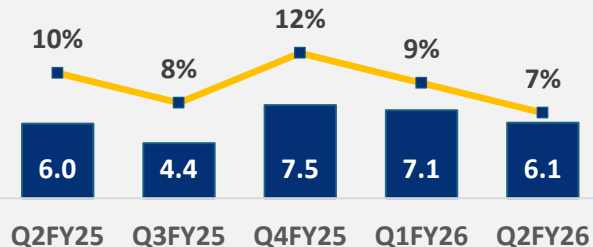


Transfer Case

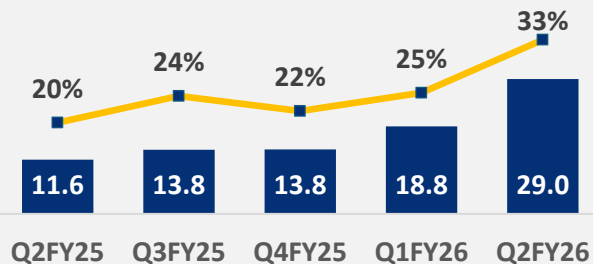
Revenue (Rs. In Crores)



E-Gear Drive



Components



Focus Areas

- Domestic Growth: Collaborating with a leading Indian automotive OEM on their upcoming platforms.
- Export Growth:
 - Engaged with Indian automotive OEM for global vehicle launch
 - Submitted quotation on high value Transfer Case at Korean Multinational SUV manufacturer
- Domestic: Ramp-up across key platforms with leading India OEM in EV market
- Export: Actively expanding to cater to global OEMs, aligning with evolving platform needs and strengthening our position
- Export:
 - No impact on sales or business prospects arising from the ongoing tariff-related developments with the USA
 - Strengthening relationships with global Tier 1 North American manufacturers of gearboxes and transmissions
 - New products at the approval stage, expected to convert into orders starting H2FY26
- Domestic:
 - Engaged in development projects, responding to request-for-quotes (RFQs)

Other Focus Areas

Automatic Transmission:

- Working on feasibility for localization of 8-speed DCT, commercial quote submitted to India leading OEM
- Conducted vehicle drive trials at potential India OEM customer
- Customer shared Expression of Interest to evaluate potential Proof of Concept

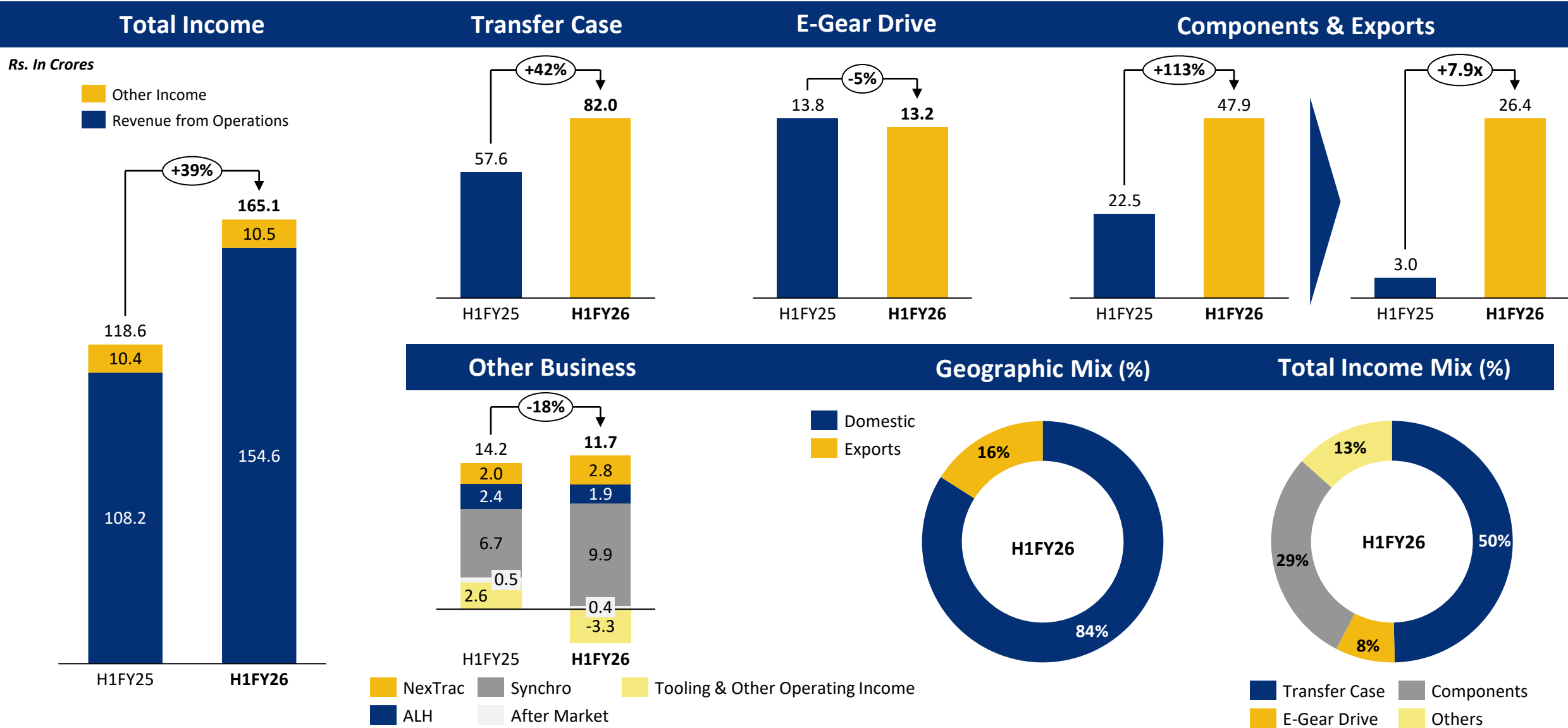
Manual Transmission:

- RFQ received from India leading OEM for 5-speed Manual Transmission for commercial truck application
- Proposals submitted to two leading OEMs with 4WD Transfer Case

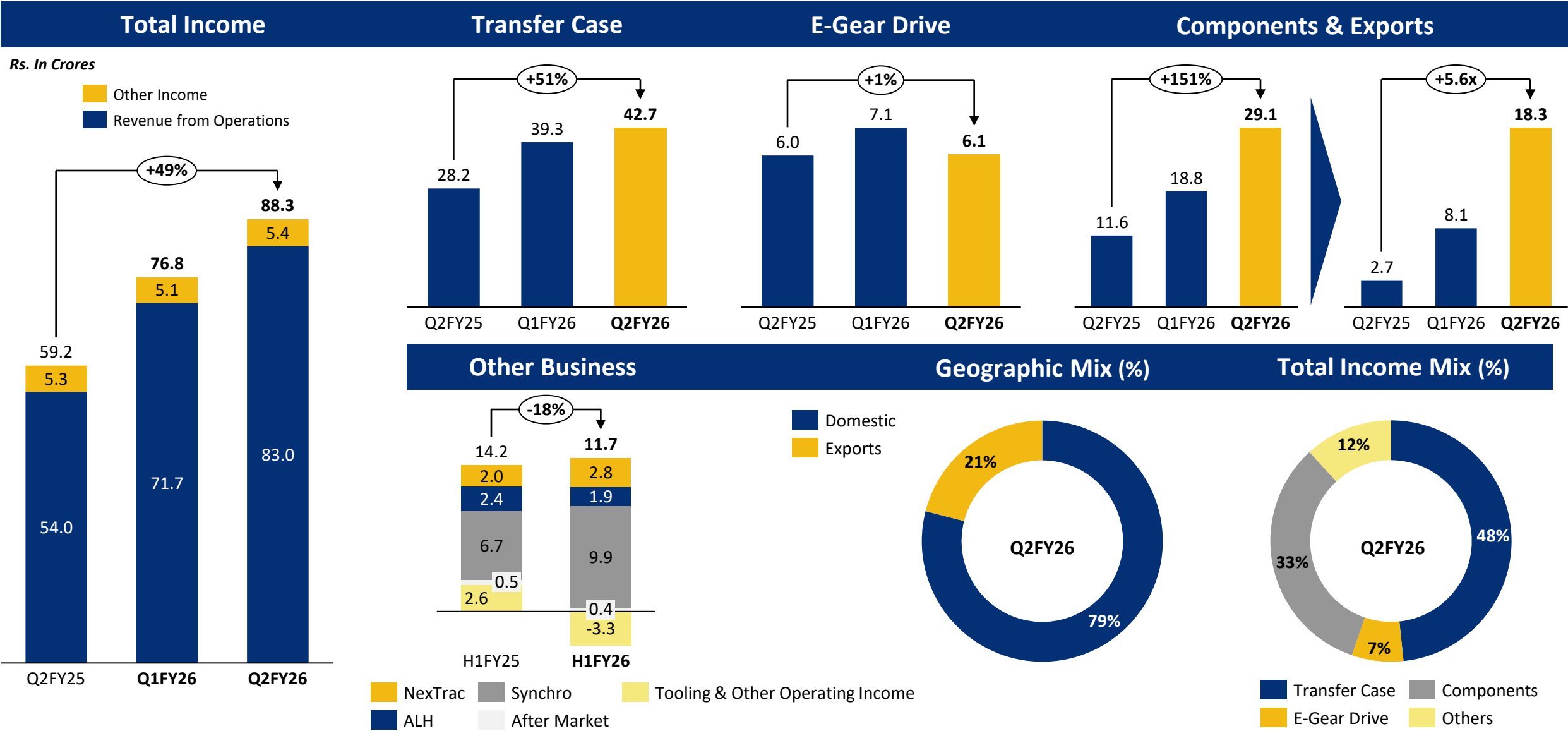
Transmission for Hybrids:

- Realized the first DHT Prototype
- Completed simulations study, >30% improvement in fuel economy vs normal ICE

Revenue Walk – H1FY26

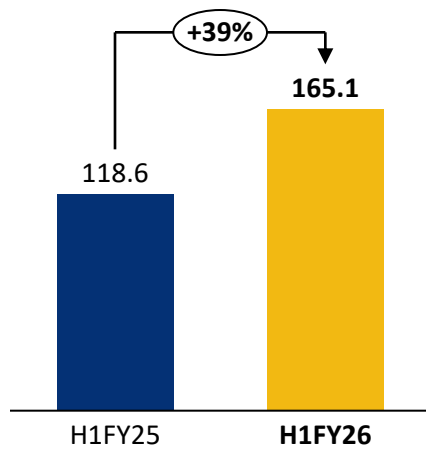


Revenue Walk – Q2FY26

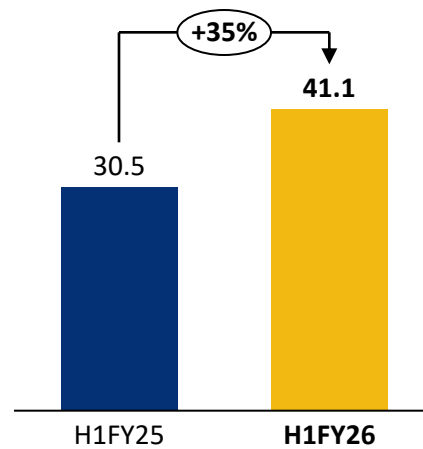


Financial Snapshot - H1FY26

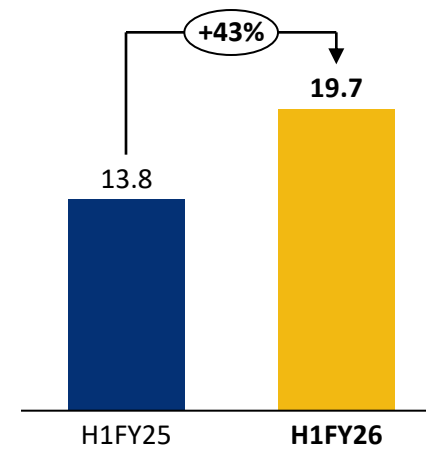
Total Income (Rs. In Cr.)



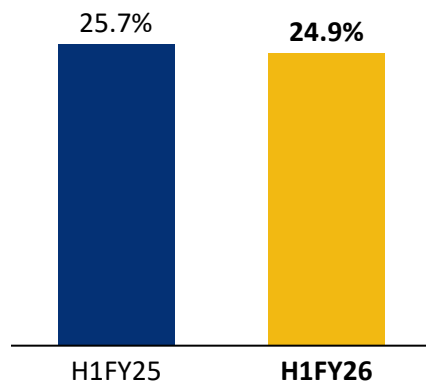
EBITDA (Rs. In Cr.)



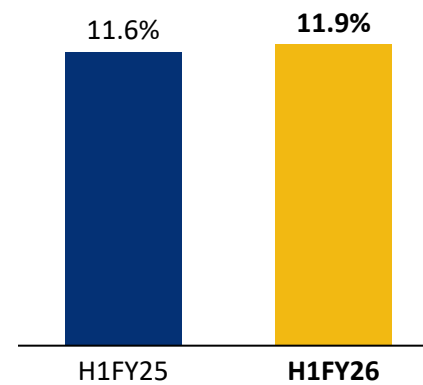
Profit After Tax (Rs. In Cr.)



EBITDA (%)

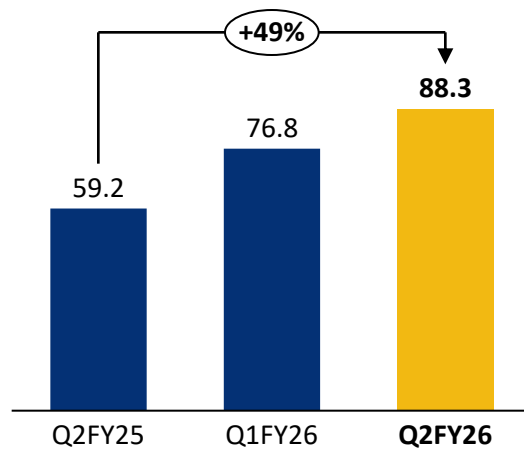


Profit After Tax (%)

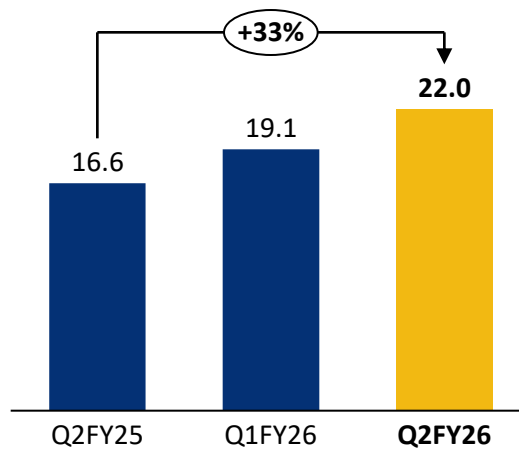


Financial Snapshot – Q2FY26

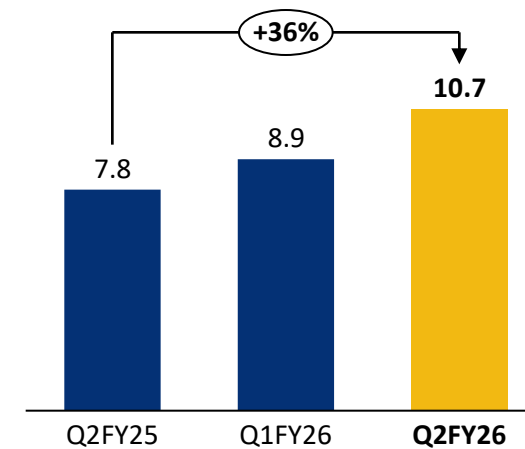
Total Income (Rs. In Cr.)



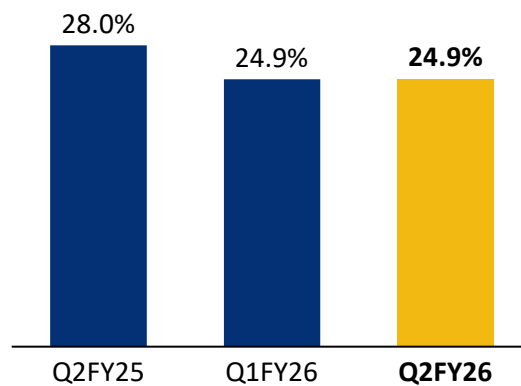
EBITDA (Rs. In Cr.)



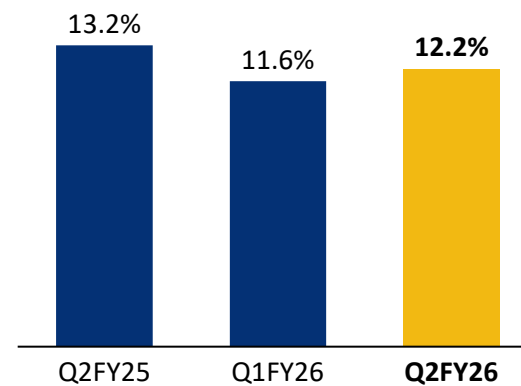
Profit After Tax (Rs. In Cr.)



EBITDA (%)



Profit After Tax (%)





Jitendra Divgi
Managing Director

Strong Growth Momentum Continues in H1FY26:

- Achieved the highest-ever quarterly revenue in Q2FY26, taking H1 revenue to Rs. 165.1 crore, reflecting a sustained growth trajectory
- Growth driven by continued product development and focused marketing initiatives.
- Key Growth Drivers:
 - Volume expansion in Transfer Cases
 - Robust performance in the Components Export business
- **Financial Performance:**
 - EBITDA margin remained above 24% and PAT margin ~12%, supported by operating leverage from higher volumes
- **Business Award:**
 - Secured **nomination from a leading Japanese OEM** to develop the **transfer case for their flagship pickup platform; SOP expected from FY28**
- **Business Segment Updates:**
 - **Transfer Case:**
 - Delivered 42% YoY revenue growth, reflecting continued momentum in this segment
 - Growth driven by higher volumes from a key OEM customer
 - **A volume-led price correction occurred during the quarter as volumes crossed the agreed threshold — a positive indicator of sustained demand and long-term volume visibility**
 - The performance is supported by rising adoption of 4WD systems and the successful launch of new customer models in the market
 - **E-gear Drive Business:**
 - EV vehicle sales in the market remained subdued, resulting in stable volumes in line with the previous quarter
 - Growth momentum expected to pick up in H2FY26 as we commence production and supply for the Sigma platform to our key customer
 - **Expecting a strong volume ramp-up in H2, supported by deeper integration across multiple EV platforms**
 - **Component Business:**
 - Export markets remained encouraging, despite global uncertainties arising from U.S. tariff actions
 - High volume offtake drove a 113% YoY growth in this segment
 - Exports contributed 16% of H1FY26 revenue, progressing steadily toward our medium-term target of 20–25%
 - The strong growth momentum is expected to sustain, supported by steady demand for critical components across both domestic and export markets.
 - Export traction continues to build as we deepen engagement with global Tier I and Tier II customers

Business Outlook – Positioned for Sustained Growth

- **Transfer case:**
 - Segment continues to perform well, supported by a strong and visible order book from existing OEMs
 - Secured contract with a leading Indian OEM, valued at Rs. 800+ crore in lifecycle revenue, to be executed over seven years starting H2FY27
 - Won nomination from a prominent Japanese OEM for development of the transfer case for their iconic pickup platform; SOP from FY28
- **EV business:**
 - Expected to outperform FY26 levels, driven by stabilizing presence across all platforms of a key customer, reducing dependence on any single model
 - Actively exploring opportunities with additional OEMs in PVs and adjacent vehicle categories (2W, 3W, commercial 4W) to enhance capacity utilization and diversify exposure
- **Automatic Transmission:**
 - Pursuing Proof of Concept (PoC) with a leading Indian OEM for an identified vehicle program
 - Value proposition centres on next-generation technology with high localization, ensuring competitive cost structure
- **Manual Transmission:**
 - Selective engagements on programs where technical synergies align with the existing components business
 - Commercial discussions underway for a high-volume commercial truck application with a major Indian OEM
- **Components business:**
 - Steady growth trajectory, supported by consistent orders from both established and newly onboarded customers
 - Exports contributed 16% to H1 FY26 revenue, progressing toward the 20–25% export share target
 - With multiple contracts secured, the Company is well-positioned to double export revenue in FY26
 - Shipments commenced for a new export component program expected to generate Rs. 90+ crore annual revenue, with over 1 million parts annually

Profit & Loss Statement

Particulars (Rs. In Cr.)	Q2FY26	Q2FY25	Y-o-Y	Q1FY26	Q-o-Q	H1FY26	H1FY25	Y-o-Y	FY25
Revenue From Operations	83.0	54.0		71.7		154.6	108.2		218.9
Other Income	5.4	5.3		5.1		10.5	10.4		21.2
Total Income	88.3	59.2	49%	76.8	15%	165.1	118.6	39%	240.1
Raw Materials	32.4	21.6		28.5		60.9	45.1		88.1
Gross Profit	55.9	37.6	49%	48.3	16%	104.2	73.5	42%	152.0
Gross Profit Margin (%)	63.3%	63.4%		62.9%		63.1%	62.0%		63.3%
Employee Benefit Expenses	8.5	6.3		8.3		16.8	12.5		25.1
Other Expenses	25.4	14.7		20.9		46.4	30.4		68.4
EBITDA	22.0	16.6	33%	19.1	15%	41.1	30.5	35%	58.6
EBITDA Margin (%)	24.9%	28.0%		24.9%		24.9%	25.7%		24.4%
Depreciation & Amortization	7.2	6.0		6.9		14.1	11.7		25.2
EBIT	14.8	10.6		12.1		27.0	18.8		33.4
Interest Expense	0.1	0.1		0.1		0.1	0.2		0.4
Profit Before Tax	14.7	10.5		12.1		26.8	18.6		33.0
Tax Expense	4.0	2.7		3.2		7.1	4.8		8.6
Profit After Tax	10.7	7.8	37%	8.9	20%	19.7	13.8	43%	24.4
Profit After Tax Margin (%)	12.2%	13.2%		11.6%		11.9%	11.6%		10.2%

Balance Sheet

Particulars (Rs. In Cr.)	Sept-25	Mar-25
Assets		
Non-Current Assets		
Property, plant and equipment	237.4	243.4
Capital work-in-progress	14.5	1.6
Right-of-use assets	1.7	1.2
Intangible assets	11.4	10.9
Intangible assets under development	1.4	0.2
Financial Assets		
(i) Non-current investments	0.0	0.0
(ii) Other non-current financial assets	4.1	3.9
Other non-current assets	1.7	3.8
Current Assets		
Inventories	47.0	38.7
Financial Assets		
(i) Trade receivables	73.1	55.5
(ii) Cash and Cash Equivalents	23.5	15.4
(iii) Bank Balances other than Cash	262.8	269.4
(ii) Other Financial Assets	7.1	13.3
Other Current Assets	3.3	3.1
Total Assets	689.0	660.5

Particulars (Rs In Cr.)	Sept-25	Mar-25
Equity & Liabilities		
Total Equity		
Equity Share Capital	15.3	15.3
Other Equity	592.8	581.5
Liabilities		
Non-Current Liabilities		
Financial Liabilities		
(i) Borrowings	0.1	0.1
(ii) Lease Liabilities	0.8	0.4
Long-Term Provisions	2.0	2.9
Deferred Tax Liabilities (net)	4.6	3.7
Current Liabilities		
Financial Liabilities		
(i) Borrowings	0.1	0.1
(ii) Lease Liabilities	0.6	0.4
(iii) Trade Payables	53.1	40.3
(iv) Other Financial Liabilities	7.9	8.9
Other Current Liabilities	2.8	0.9
Provisions	3.4	1.9
Current Tax Liabilities (Net)	5.4	4.1
Total Equity & Liabilities	689.0	660.5

Cashflow

Particulars (Rs. In Cr.)	Sept-25	Sept-24
Profit Before Tax	26.8	18.6
Adjustments for: Non -Cash Items / Other Investment or Financial Items	4.5	2.0
Operating profit before working capital changes	31.3	20.6
Changes in working capital	-9.9	12.2
Cash generated from Operations	21.4	32.8
Direct taxes paid (net of refund)	4.8	(3.4)
Net Cash from Operating Activities	16.6	29.4
Net Cash from Investing Activities	-0.1	(29.1)
Net Cash from Financing Activities	-8.4	(8.4)
Net Decrease in Cash and Cash equivalents	8.1	(8.0)
Add: Cash & Cash equivalents at the beginning of the period	15.4	31.6
Cash & Cash equivalents at the end of the period	23.5	23.5

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Publication of Research Papers

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Published 05 May 2025

NVH Improvement of BEV Transmission Using Housing Modal Analysis Co-Relation and Design Optimization

Abhijeet Satish Pingale and Prasannakumar Deshpande | Divgi TorqTransfer Systems Ltd.

Citation: Pingale, A.S. and Deshpande, P., "NVH Improvement of BEV Transmission Using Housing Modal Analysis Co-Relation and Design Optimization," SAE Technical Paper 2025-01-0106, 2025, doi:10.4271/2025-01-0106.

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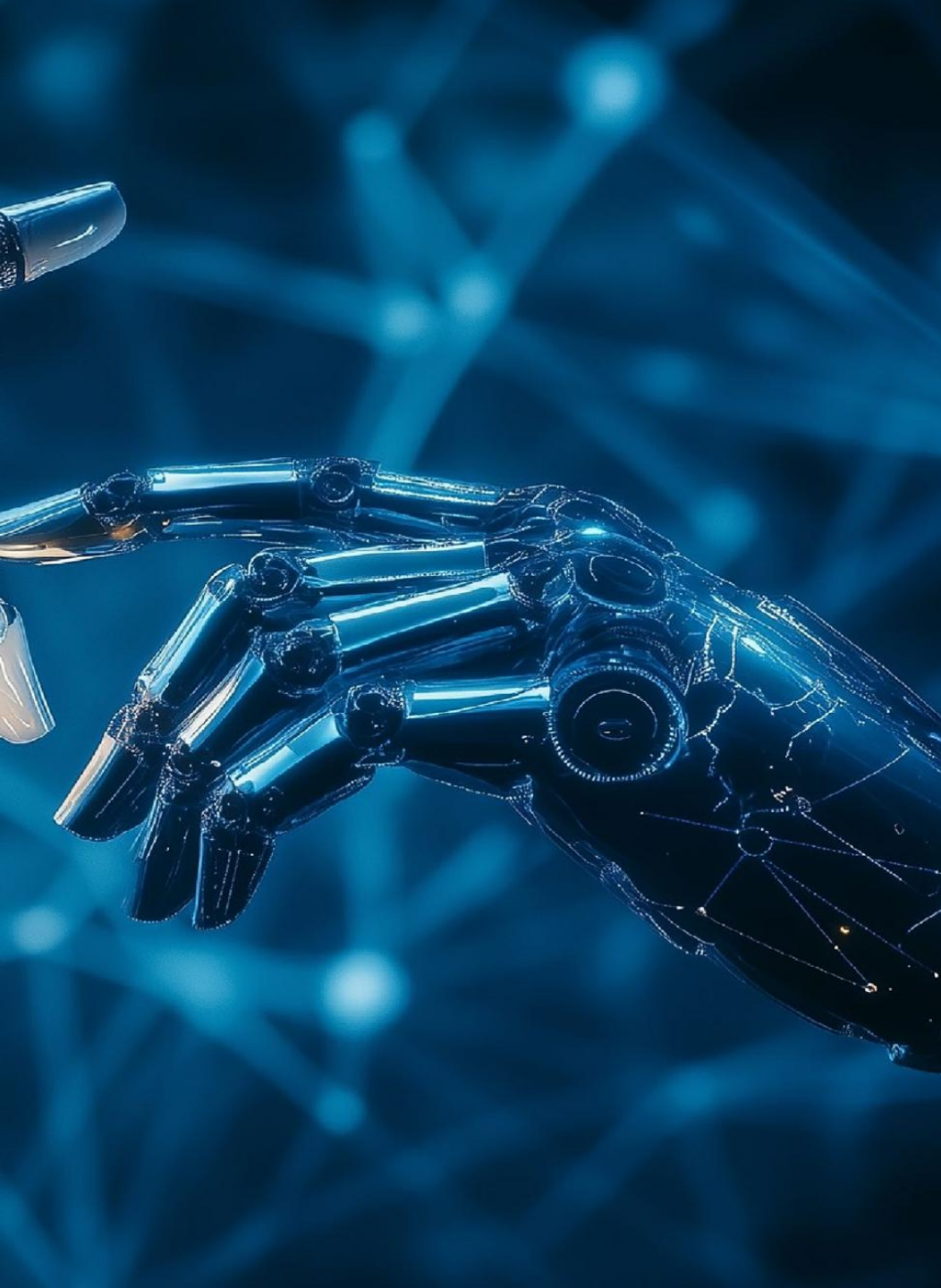
Published 05 May 2025

NVH Improvement of the BEV Transmission by Altering Bearing Mounting Arrangement

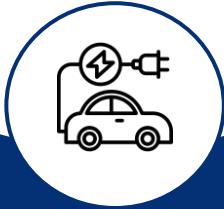
Abhijeet Pingale and Jaldeep Soni | Divgi TorqTransfer Systems Ltd.

Citation: Pingale, A. and Soni, J., "NVH Improvement of the BEV Transmission by Altering Bearing Mounting Arrangement," SAE Technical Paper 2025-01-0104, 2025, doi:10.4271/2025-01-0104.

- Association with SAE International enhances Divgi’s industry credibility and global recognition
 - Publishing research papers positions Divgi as a thought leader in mobility and transmission technologies
 - Provides access to cutting-edge research, global best practices, and engineering standards
- Supports accelerated growth and global competitiveness within the mobility ecosystem
 - Strengthens Divgi’s commitment to innovation, quality, and technological excellence
 - Facilitates engagement with domestic and global customers, showcasing its technical expertise and innovative capabilities



Way Forward



EV Transmission*

- We expect ramp up in production with several models of one of India's preeminent EV manufacturer
- Development under-way and manufacturing/ SOP expected to start in H2 FY26



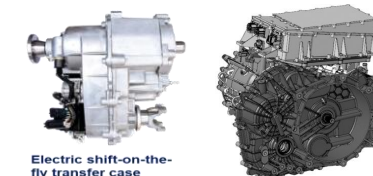
Component Business

- Focus on Exports
- Strengthening relationships with global Tier 1 North American manufacturer of Transfer case by expanding our product portfolio
- Received final production approval on all export parts with additional revenue potential of **~7 crores** per month



Core Product Portfolio

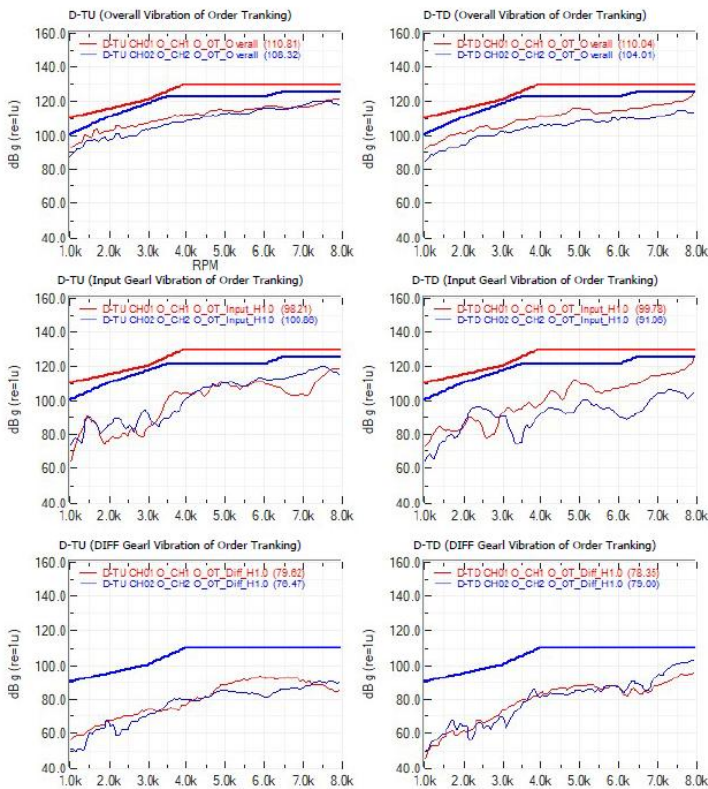
- Transfer Case: Globalization of our portfolio, evaluate manufacturing footprint in US market
- Automatic Transmission: Secure pre-development contract to engage on Proof of Concept on intended vehicle
- Manual Transmission: Complete the commercial feasibility on the RFQ for commercial truck application



Sigma Prototype

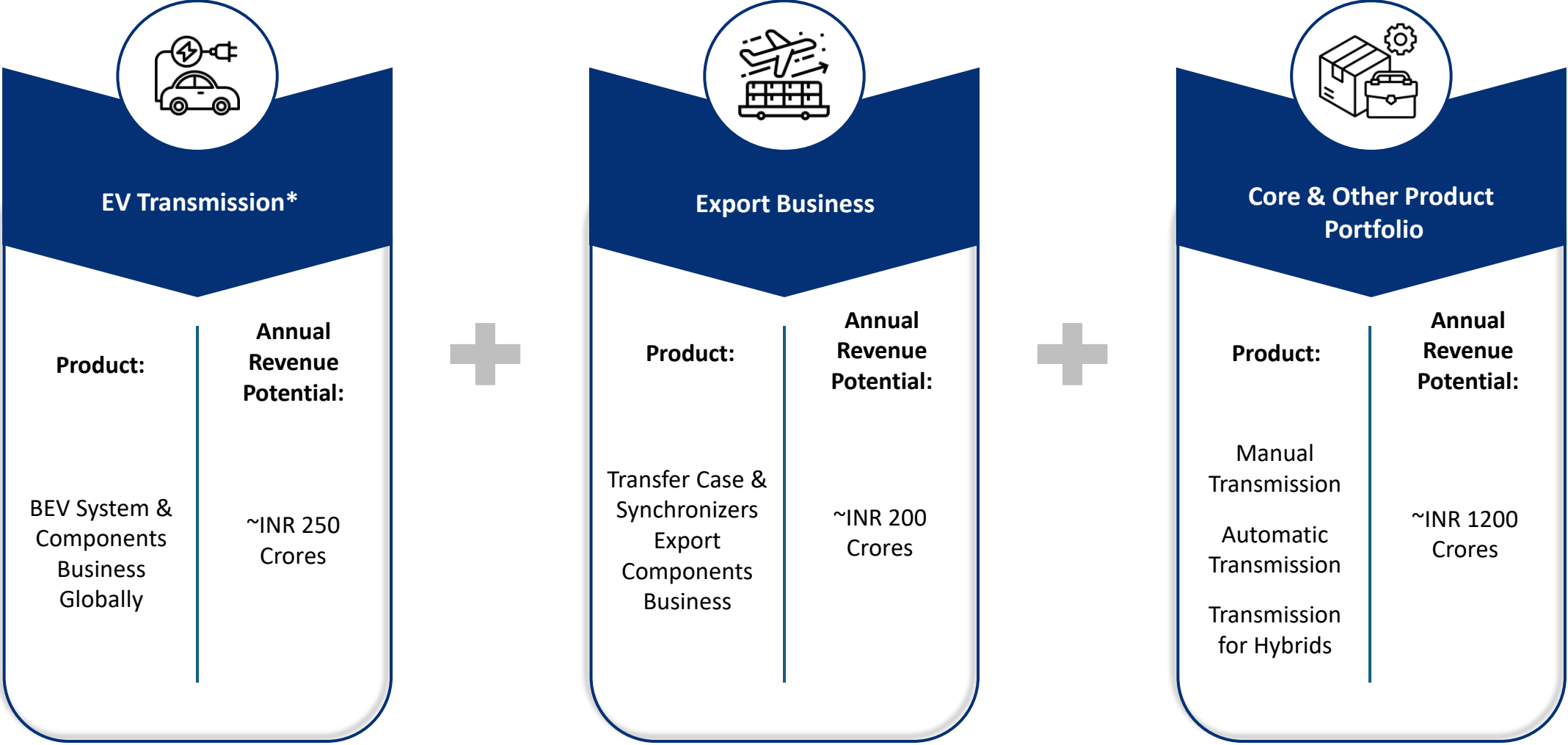


NVH Quality Report



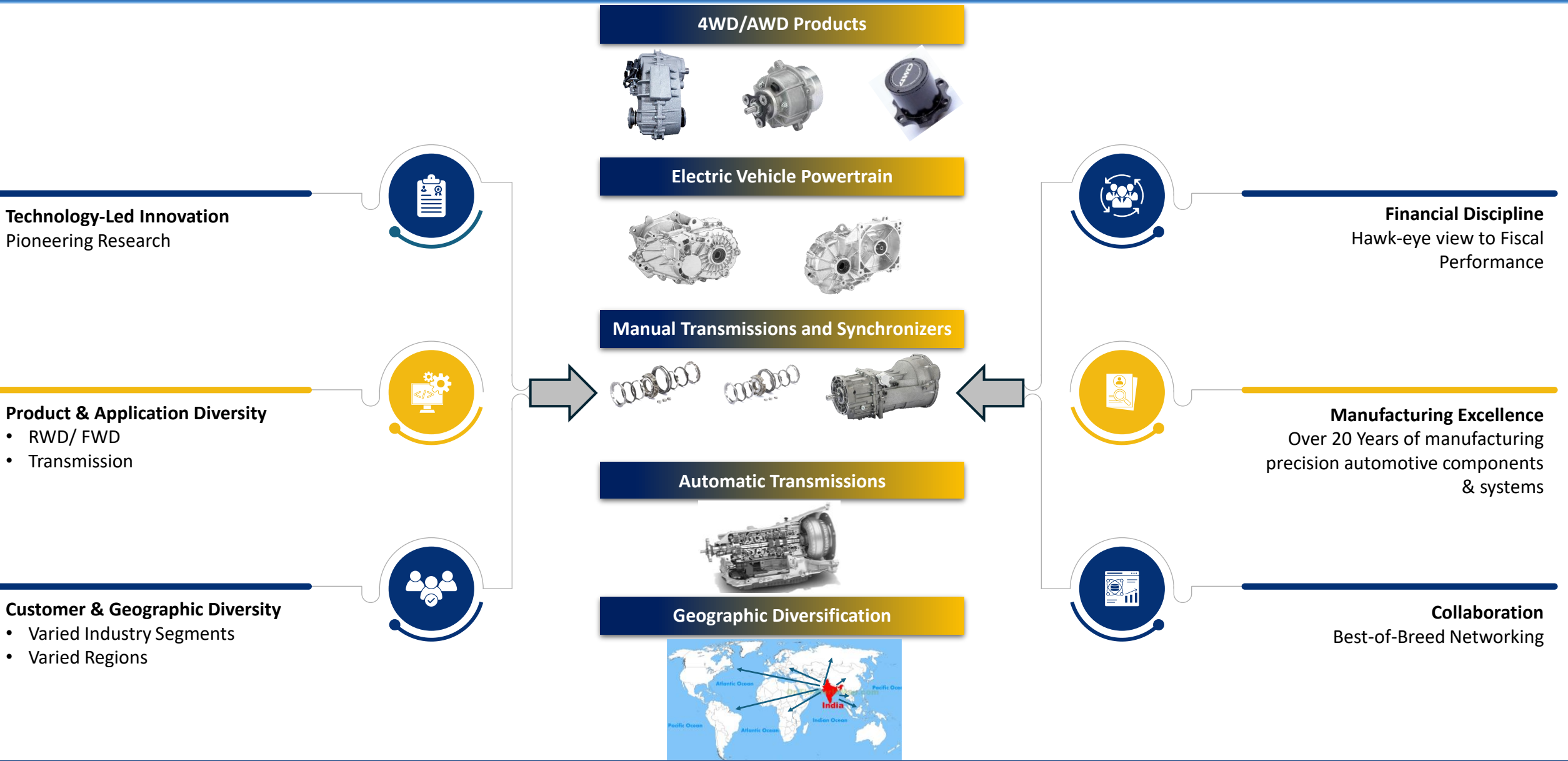
Development is currently underway, with manufacturing and SOP expected to commence from H2 FY26

Long Term Growth Outlook



Potential Annual Revenues of Rs. 1,500+ Crores

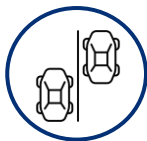
* Domestic Business





Automobile Industry

- Dynamic market scenario
- Changing customer expectations (from Mass to premiumization /luxury car sales)
- Increasing competition | Multiple launches from OEMs, short product lifecycle
- Evolving fuel mix between ICE, Hybrid, BEVs
 - BEV growth not as fast as anticipated.
 - Hybrid development being evaluated



Automobile Players

- OEMs continuously working and adopting innovative technologies
- Feature rich, advanced technologies from luxury into mass premiumisation models
- Quick product upgrades (facelifts, next gen)
- OEMs adopting powertrain diversification to adapt to market pull
 - Common vehicle architecture for ICE, Hybrid, BEV



DTTS Strategic Response & Intent

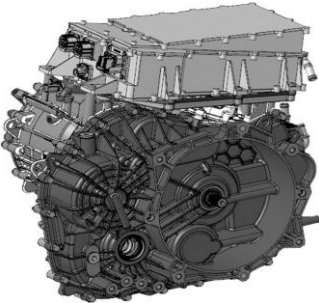
- Global mindset & versatility in execution (India, Japan, Korea, China, Thailand, Europe, US & Mexico)
- Product enhancement, electrification of core products
- Product development process | Market linked products with aggressive lead time
- Product portfolio diversification to handle evolving fuel mix
 - ICE: Automatic Transmission (DCT)
 - Hybrid: Dedicated Hybrid Transmission
 - BEV: E- Gear drive

Working closely with OEMs for this new business opportunity

Dedicated Hybrid Transmission (DHT) - Simulation Results



Simulation Results

	India OEM 1.2L Gasoline Engine Simulation using 1-speed DHT	
	Basis Range (kmpl)	
	Manual Transmission ICE (~38.1% therm eff)	DHT ICE (~38.1% therm eff)
Divgi simulation ID	#1	#11
ARAI (MIDC)	18.94	25.32
% Improvement to MT	-	33.67
ARAI (MIDC)	17.9	25.32
% Improvement to AT	-	41.45

Project

Proposed Improvement in Engine
Thermal Efficiency

Customer

Prominent Indian Automotive Player

Impact

A Significant Enhancement in the Vehicle's
Efficiency is Evident

Status

Developed the Prototype &
Done Simulation Study

Driving innovation in the next-gen automotive landscape by integrating cutting-edge international technologies with localized customization,
Delivering the best of both worlds and creating superior relationship value for our customers



About Divgi

1964

Incorporated

60+

Years of
experience

4

Manufacturing
facilities

Our Valued Customers



Vision

To be recognized as a world-class Indian brand in automotive drivetrain components and systems

Strategies

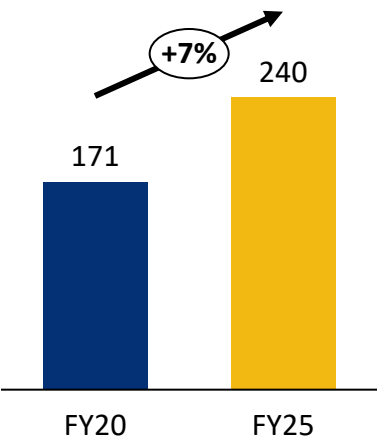
- Technology-Led Innovation
- Product & Application Diversity
- Customer & Geographic Diversity
- Manufacturing excellence
- Financial Discipline
- Collaborative teamwork

Product Leadership

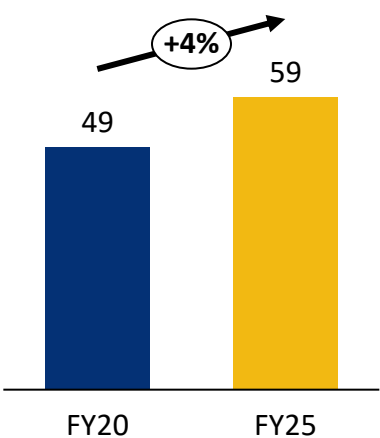
- Continuous Innovation
- Superior Solutions
- Distinctive Products
- World-Class Product Development and Manufacturing

- Solutions in Manual Transmission
- State-of-the-art 4WD Systems
- India's largest EV Transmission manufacturer
- Pioneer in Automatic Transmission in India
- Global Presence

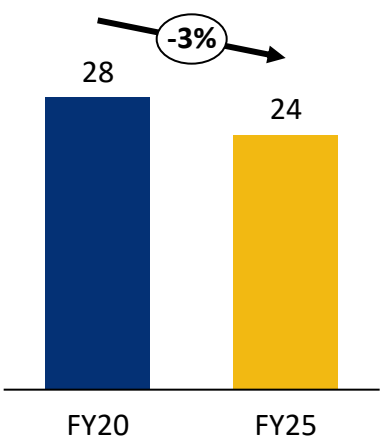
Total Income*



EBITDA*



PAT*



Rs. In Crores

Journey so far



1964

- Incorporated as Divgi Metalwares Private Limited



1995

- Entered into a JV formation agreement with BorgWarner



2016

- Exit of BorgWarner through buy out of shares
- Investment by NRJN Family Trust



2017

- Amalgamation of Divgi TorqTransfer Systems Private Limited and Divgi Metalwares Private Limited (amalgamated entity was renamed as Divgi TorqTransfer Systems Private Limited)



2018

- Investment by Oman India Joint Investment Firm II



2019

- Awarded the Transfer Case business from Mahindra & Mahindra for the new Generation Scorpio and THAR
- Awarded the Transfer Case business from a Russian automobile manufacturer



2020

- Awarded the NexTrac assembly** business from Mahindra & Mahindra for XUV 700
- Awarded the planetary sun gear business from Toyota Kirloskar Auto Parts



2021

- Awarded the Transfer Case business from a Chinese automobile manufacturer
- Exclusive distribution agreement signed with Toyota Tsusho for Divgi-TTS products to Japanese companies worldwide



2022

- Awarded component business for supplies to USA and Mexico from BorgWarner
- Awarded the EV transmission components business from Mahindra



2023

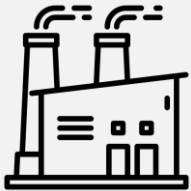
- The company successfully raised Rs. 412.12 Crores through its **IPO** and got **listed on both the NSE and BSE in March 2023**



2024

- Commercialisation of Shirwal Plant
- Developed 3 EV transmission products
- Awarded Gen 5 Gear Planetary Sun business for hybrid vehicle by Toyota Kirloskar

Manufacturing Capabilities



Area Located

Year of Operations:

Products:

Sirsi, Uttara Kannada Dist., Karnataka	Shivare, Pune Dist., Maharashtra	Bhosari, Pune, Maharashtra	Shirwal, Satara Dist., Maharashtra
1984	1991	1996	2023
<ul style="list-style-type: none">• Components• Synchronisers	Precision Grinding and Honing operations for transmission components	4WD Transfer case	<ul style="list-style-type: none">• EV Assembly• Export Components• Manual and Automatic Transmission

Product Portfolio

RWD Applications



Manual Transmissions



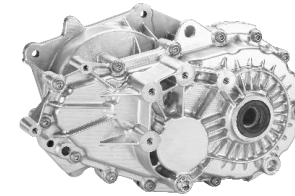
Synchronizers



Automatic/Dual Clutch Transmissions



EV Transmission



Key Components



Category / Product	ICE (4WD/AWD)	ICE (Manual)	ICE (Automatic)	Hybrid	BEV
Torque Transfer Systems	✓	-	-	-	-
Manual Transmission	-	✓	-	-	-
Synchronizer Systems	✓	✓	✓	-	-
Automatic/Dual Clutch Transmission	-	-	✓	-	-
Transmissions for BEV	-	-	-	-	✓
Components	✓	✓	✓	✓	✓

4WD/AWD Products



Manual Transmissions and Synchronizers



Electric Vehicle Transmission



Next generation transmission products (Hybrid/Automatic)



Representative Images

Marquee Customers

Few clientele...



30+

Years of
relationship



50+

Years of
relationship



50+

Years of
relationship



10+

Years of
relationship



10+

Years of
relationship



10+

Years of
relationship

Transfer case
components

EV transmission,
Transfer Case,
Synchronisers

MT Components,
Transfer Cases & EV
Transmissions, ALH,
Nextrac

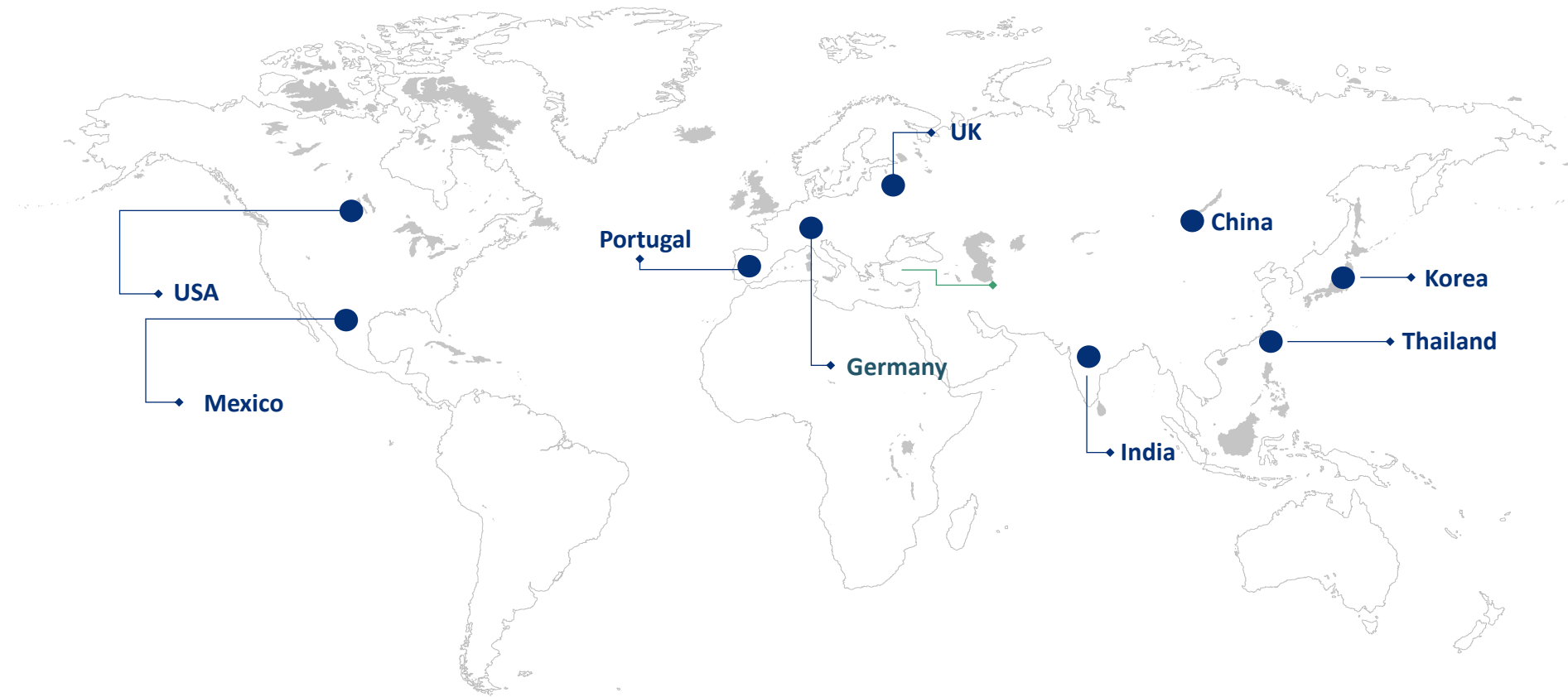
Transmission
Components

Transfer Cases,
Synchronisers

Engine Timing
Components

..... and many more
Caters to a diverse set of clients across domestic and international markets

Presence Across the World



Mark John
Intl. Comm. Operations



Nam Jun Kim
President & Country
Head, South Korea

Emerge as one of the fastest growing drivetrain solution companies in the world

Our **credible** Board of Directors

*Individuals of proven
capability and integrity*

*Bringing diverse competencies to
the table*

*Committed to uphold
governance*



Praveen Kadle
Chairman and
Independent Director



Jitendra Divgi
Managing Director



Hirendra Divgi
Executive Director



Pradip Dubhashi
Independent Director



Pundalik Dinkar Kudva
Independent Director



Geeta Tolia
Independent Director



Bharat Divgi
Non-Executive Director



Sanjay Divgi
Non-Executive Director

Strong Leadership Team



Jitendra Divgi
Managing Director



**Satvinder Singh
Sabharwal**
Chief Growth Officer



Zubair Kachi
Mktg., Sales & ABD



Prasanna Deshpande
Engineering & Product
Development



Deepak Vani
Chief Operating Officer &
Purchase



Nilesh Shukla
Mfg Engineering &
Advanced Tech.



Sudhir Mirjankar
Finance



Gopal Dalvi
Human Resource



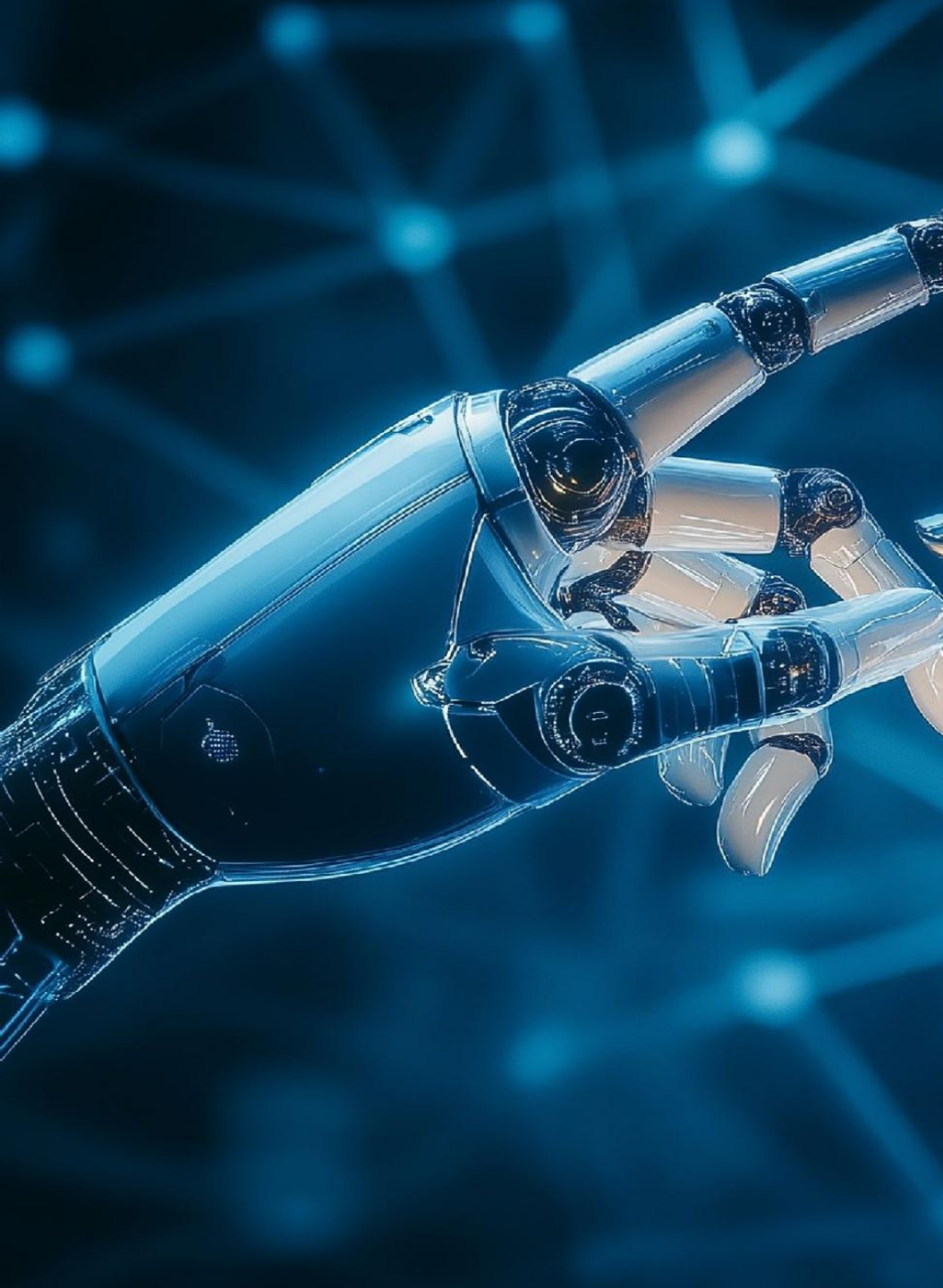
Mark John
Intl. Comm. Operations



Nam Jun Kim
President & Country
Head, South Korea



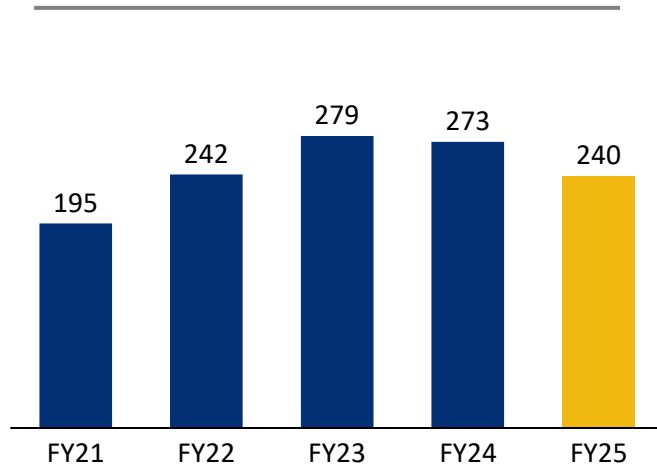
Pulak Das
Chief Information Officer



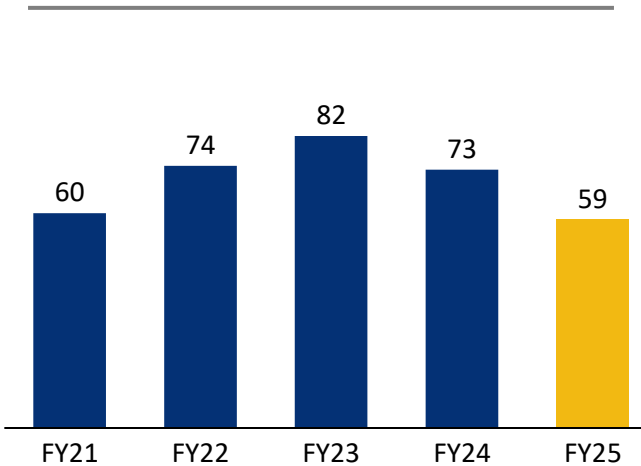
Historical Financials

P&L – Historical Chart

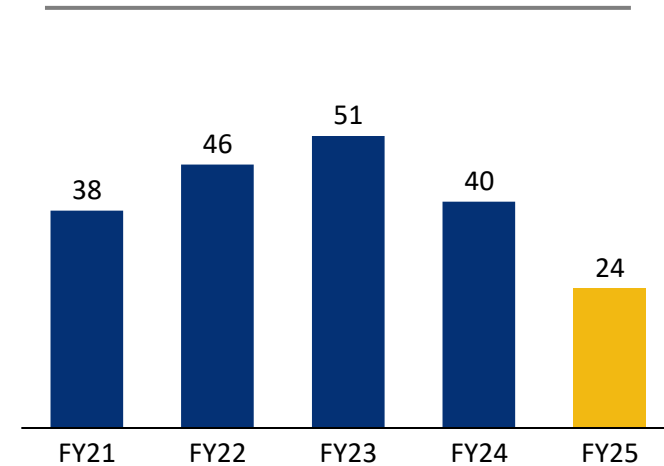
Total Income (Rs. In Cr.)



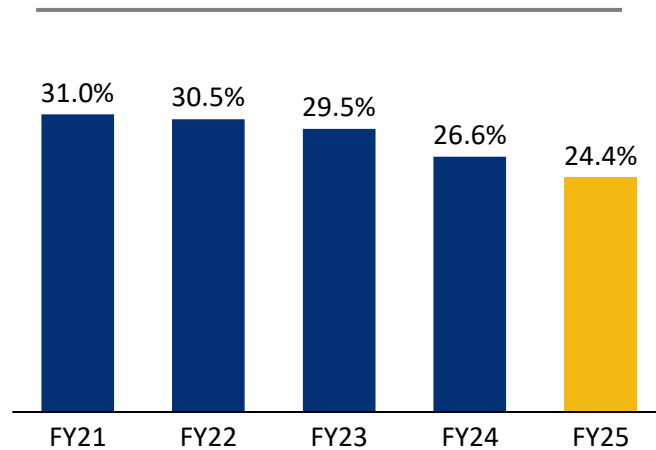
EBITDA (Rs. In Cr.)



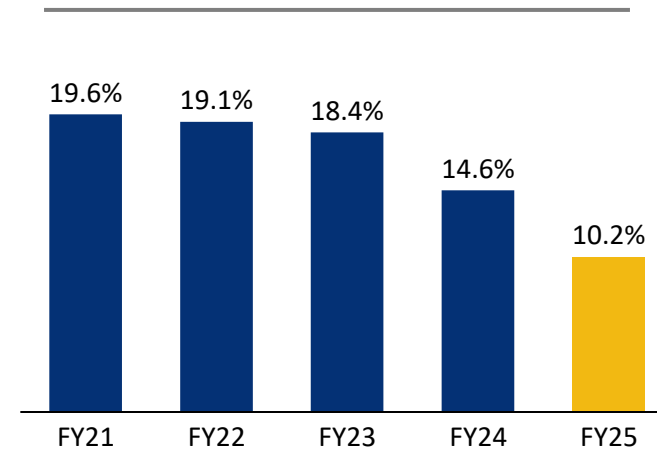
Profit After Tax (Rs. In Cr.)



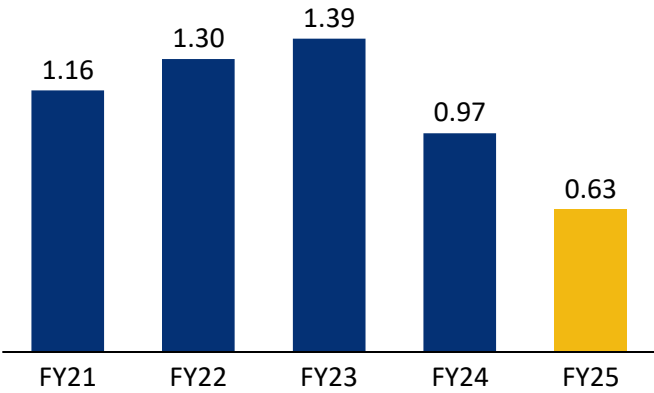
EBITDA (%)



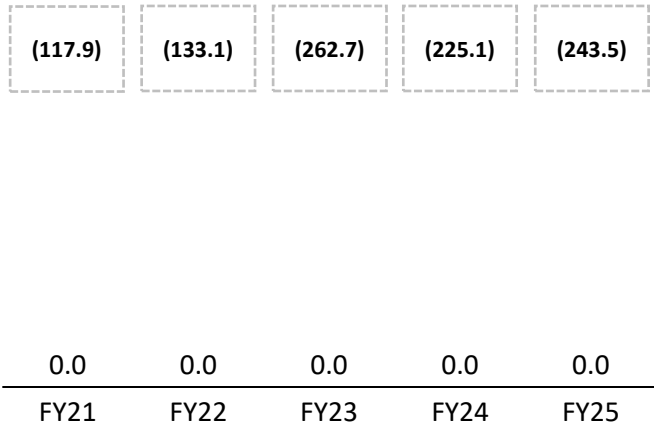
PAT (%)



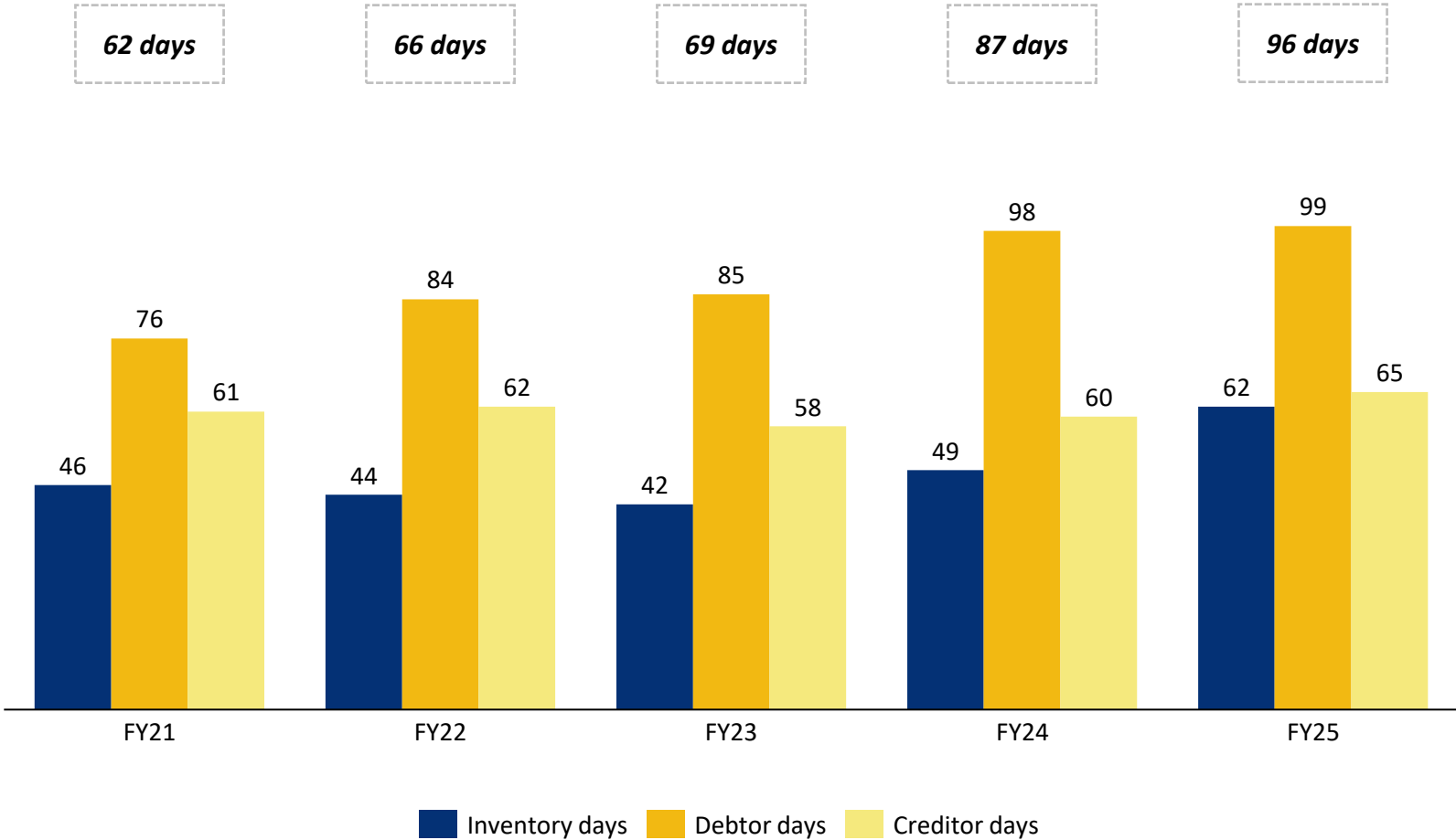
Fixed Assets Turnover Ratio (x)



Leverage ratios (x) & Net Debt (Rs. In Cr.)

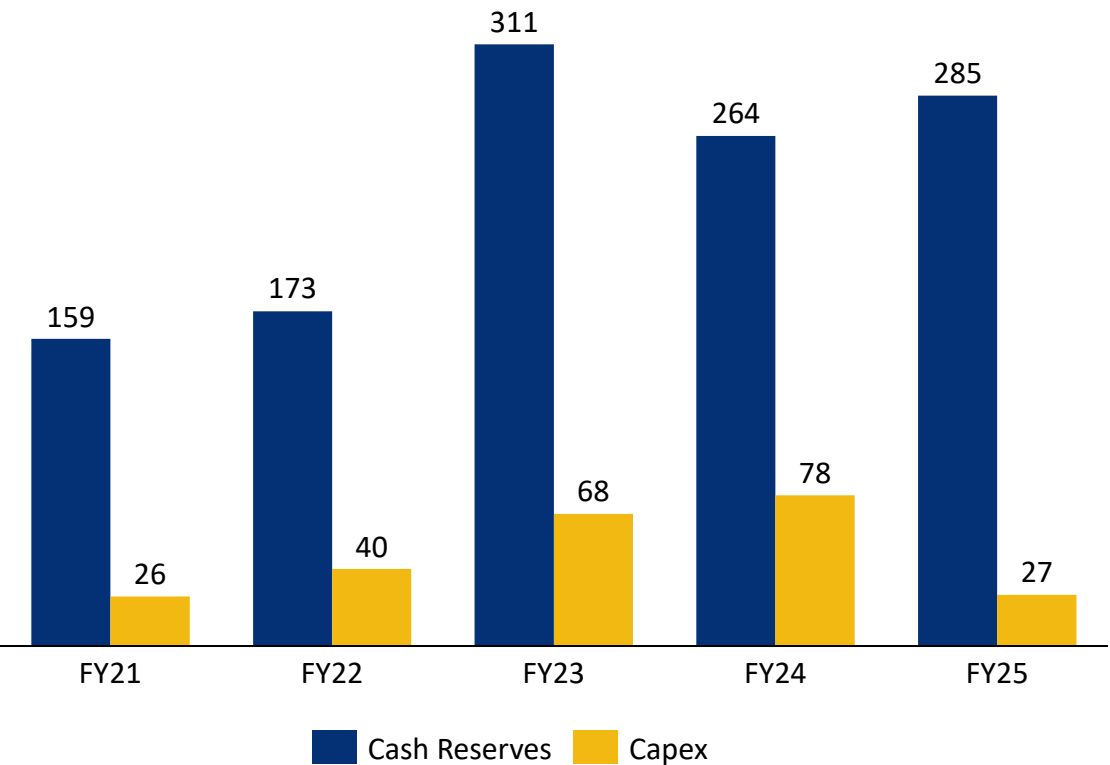


Working Capital (No. of Days)

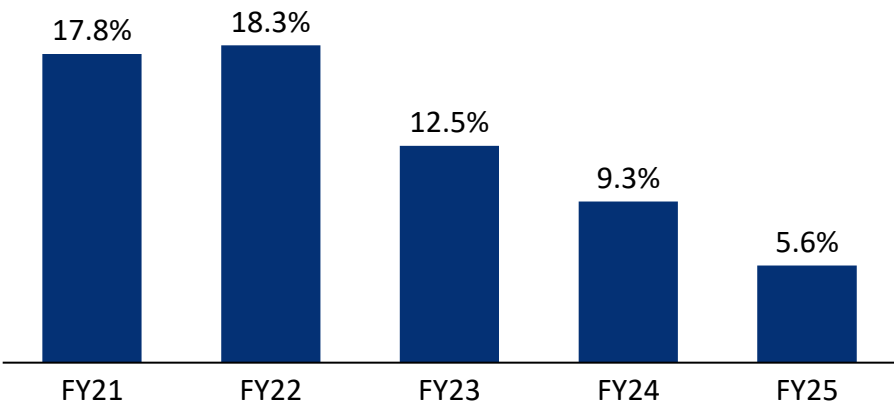


Capital Expenditure and Cash Reserves

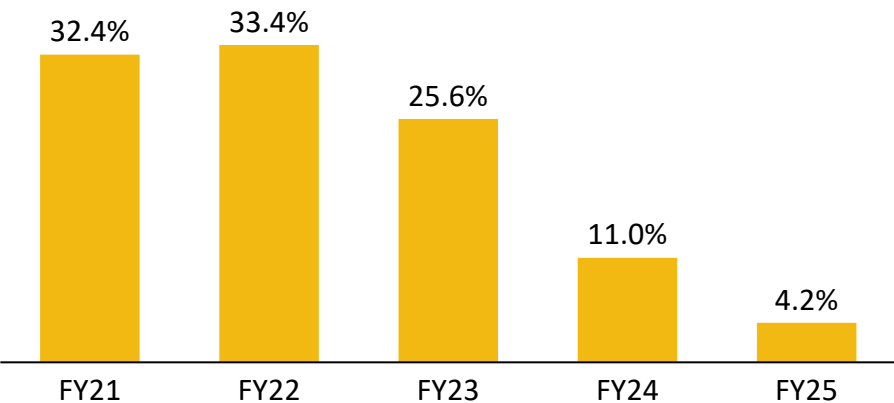
IPO proceeds capex – Rs. 169.66 crores of which
~Rs. 79.20* crores already deployed



Return on Capital Employed (RoCE %)[#]



Return on Invested Capital (RoIC %)



[#] RoCE excludes Other Income

* As of 30th September 2025

Historical P&L Statement

Particulars (Rs. In Cr.)	FY25	FY24	FY23	FY22	FY21
Revenue From Operations	218.9	253.4	271.0	233.8	186.6
Other Income	21.2	19.6	7.6	8.1	8.5
Total Income	240.1	273.0	278.7	241.9	195.1
Raw Materials	88.1	106.2	111.4	93.6	67.0
Gross Profit	152.0	166.8	167.3	148.2	128.1
Employee Benefit Expenses	25.1	24.1	24.5	22.5	21.8
Other Expenses	68.4	70.0	60.7	52.0	45.9
EBITDA	58.6	72.6	82.1	73.7	60.4
Depreciation & Amortization	25.2	18.7	13.0	11.4	7.6
EBIT	33.4	53.9	69.1	62.3	52.8
Interest Expense	0.4	0.4	0.3	0.2	0.2
Profit Before Tax	33.0	53.5	68.8	62.2	52.6
Tax Expense	8.6	13.8	17.7	16.0	14.3
Profit After Tax	24.4	39.7	51.2	46.2	38.3

Balance Sheet

Particulars (Rs. In Cr.)	Mar-25	Mar-24	Mar-23
Assets			
Non-Current Assets			
Property, plant and equipment	243.4	211.7	111.1
Capital work-in-progress	1.6	25.4	80.9
Right-of-use assets	1.2	1.5	2.5
Intangible assets	10.9	13.9	3.2
Intangible assets under development	0.2	0.0	11.8
Financial Assets			
(i) Non-current investments	0.0	0.0	0.0
(ii) Other non-current financial assets	3.9	3.8	3.7
Other non-current assets	3.8	5.4	1.0
Current Assets			
Inventories	38.7	35.7	31.9
Financial Assets			
(i) Trade receivables	55.5	63.1	73.2
(ii) Cash and Cash Equivalents	15.4	31.6	4.8
(iii) Bank Balances other than Cash	269.4	232.7	306.6
(ii) Other Financial Assets	13.3	13.5	4.3
Other Current Assets	3.1	2.6	7.1
Total Assets	660.5	641.4	642.0

Particulars (Rs In Cr.)	Mar-25	Mar-24	Mar-23
Equity & Liabilities			
Total Equity			
Equity Share Capital	15.3	15.3	15.3
Other Equity	581.5	565.1	536.0
Liabilities			
Non-Current Liabilities			
Financial Liabilities			
(i) Borrowings	0.1	0.3	0.3
(ii) Lease Liabilities	0.4	0.8	1.5
Long-Term Provisions	2.9	2.7	3.3
Deferred Tax Liabilities (net)	3.7	2.6	0.4
Current Liabilities			
Financial Liabilities			
(i) Borrowings	0.1	0.1	0.1
(ii) Lease Liabilities	0.4	0.4	0.6
(iii) Trade Payables	40.3	37.6	46.2
(iv) Other Financial Liabilities	8.9	8.9	27.5
Other Current Liabilities	0.9	2.0	2.3
Provisions	1.9	2.1	2.2
Current Tax Liabilities (Net)	4.1	3.5	6.2
Total Equity & Liabilities	660.5	641.4	642.0

Cashflow

Particulars (Rs. In Cr.)	Mar-25	Mar-24	Mar-23
Profit Before Tax	33.0	53.5	68.8
Adjustments for: Non -Cash Items / Other Investment or Financial Items	5.1	0.0	6.3
Operating profit before working capital changes	38.1	53.5	75.2
Changes in working capital	4.0	(6.7)	(16.9)
Cash generated from Operations	42.1	46.8	58.2
Direct taxes paid (net of refund)	(6.9)	(14.3)	(17.4)
Net Cash from Operating Activities	35.2	32.5	40.8
Net Cash from Investing Activities	(42.5)	6.1	(213.1)
Net Cash from Financing Activities	(8.8)	(11.7)	159.7
Net Decrease in Cash and Cash equivalents	(16.1)	26.8	(12.6)
Add: Cash & Cash equivalents at the beginning of the period	31.6	4.8	17.4
Cash & Cash equivalents at the end of the period	15.4	31.6	4.8

Contact Information

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CIN: L32201MH1964PLC013085



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Investor Relations Advisor :

Strategic Growth Advisors Pvt. Ltd.
CIN: U74140MH2010PTC204285



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