

Date: 9th February, 2026

To
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (East) Mumbai- 400051
NSE Scrip Code: EIEL

To
BSE Ltd
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai - 400 001
BSE Scrip Code: 544290

Sub: Media Release – Unaudited Consolidated Financial Results for the Quarter and Nine Months ended 31.12.2025

Dear Sir/ Madam,

In accordance with Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith media release on the Un-audited Consolidated Financial Results of the Company for the quarter and nine months ended 31st December 2025.

The aforesaid information is also available on the Company's website at www.eiel.in

You are requested to take the same on your records.

Thanking You,

Yours faithfully,

Enviro Infra Engineers Limited

Piyush Jain
Company Secretary and Compliance officer
A57000

Earnings Release

Enviro Infra delivers Strong Q3 & 9M FY26 Performance

Nine Month YoY Growth - 7.9% in Revenues; 22.4% in EBITDA & 30.1% in PAT

Healthy Order Book of ₹ 19,034 Million in Execution of Water & Waste water plant, ₹ 9,331 Million in O&M, and ₹ 2,561 Million in Renewable Energy as on 31st December 2025

Delhi, February 9th, 2026: Enviro Infra Engineers Limited a leading infrastructure company specializing in the design, construction, operation, and maintenance of Water and Wastewater Treatment Plants (WWTPs) and Water Supply Scheme Projects (WSSPs) for government authorities across India today announced its unaudited financial consolidated results for the quarter & nine months ended December 31st, 2025.

Consolidated Key Financial Highlights:

Particulars (₹ Mn)	Q3FY26	Q3FY25	YoY (%)	Q2FY26	9MFY26	9MFY25	YoY (%)
Revenue from Operations	2,500	2,474	1.0%	2,274	7,183	6,656	7.9%
EBIDTA*	677	539	25.6%	650	1,969	1,608	22.4%
EBITDA Margin (%)	27.1%	21.8%	530 bps	28.6%	27.4%	24.2%	320 bps
PAT	421	367	14.7%	495	1,341	1,031	30.1%
PAT Margin (%)	16.3%	14.5%	180 bps	20.5%	17.9%	15.1%	280 bps

*excluding other incomes

For the quarter ended December 31st, 2025:

- Revenue from Operations stood at ₹ 2,500 million, marking a 1.0% YoY growth compared to Q3FY25, driven by steady execution of projects.
- EBITDA for the quarter was ₹ 677 million, up 25.6% YoY, with an EBITDA margin of 27.1%, higher by 530 bps. Operational efficiencies and the mix of top line more towards waste water treatment projects helped improve margins.
- PAT for the quarter grew 14.7% YoY to ₹ 421 million, while PAT margin expanded 180 bps to 16.3%.

For the nine month ended December 31st, 2025:

- Revenue from Operations reached ₹ 7,183 million, registering a strong 7.9% YoY growth, backed by timely execution of a robust order book.
- EBITDA grew by 22.4% YoY to ₹ 1,969 million, with margins expanding by 320 bps to 27.4%, indicating enhanced operating leverage.

Commenting on the overall performance of the Company, Mr. Sanjay Jain, Chairman, Enviro Infra Engineers Limited, said,

“The Company’s performance has been in line with expectations in the third quarter – demonstrating resilience in an overall sluggish market.”

In Q3 FY26, our revenue increased 1.0% year-on-year to Rs. 2,500 million, while EBITDA and PAT grew 25.6% and 14.7% year-on-year to Rs. 677 million and Rs. 421 million, respectively.

The rise in top line reflects continuous execution of order book, while we were able to improve margins levels based on operational efficiency and financial discipline.

*Our order book remains healthy at ₹ 30,926 million providing strong revenue visibility. Our focus continues to be on delivering high-quality projects with operational efficiency. Recently, we successfully completed a 50 MLD STP project, on IFAS, where we integrated a Solar plant and Bio-Gas facility to convert methane generated from waste sludge into electricity for plant operations, reinforcing our commitment to the circular economy. We also completed a Sewerage Scheme at Jodhpur ahead of time, reinforcing our commitment to timely completion of projects. Additionally, projects at an advanced stage of completion include the **55 MLD STP at Varanasi**, the **80 MLD STP at Jaipur**, and the **25 MLD CETP at Sarigam**.*

As a trusted partner in India's urban transformation, we take pride in delivering critical water and wastewater infrastructure under key government initiatives. Our emphasis on innovation, sustainability, and timely execution underscores our dedication to building a cleaner and more sustainable future.

About Enviro Infra Engineers Limited:

Enviro Infra Engineers Limited is a leading infrastructure Company specializing in the design, construction, operation, and maintenance of Water and Wastewater Treatment Plants (WWTPs) and Water Supply Scheme Projects (WSSPs) for government authorities across India. Our expertise spans Sewage Treatment Plants (STPs), Sewerage Schemes (SS), Common Effluent Treatment Plants (CETPs), Water Treatment Plants (WTPs), pumping stations, and water supply pipelines. With a strong track record of delivering high-quality, sustainable, and Zero Liquid Discharge (ZLD) compliant treatment solutions. We are committed to sustainable development and environmental responsibility by integrating "Waste to Energy" initiatives, including solar power plants and Compressed Bio Gas (CBG) plants in our projects.

With a dedicated in-house team of engineers and strategic joint venture partnerships, we ensure excellence in execution while adhering to the highest industry and regulatory standards. Our projects are funded through key government initiatives such as the Atal Mission for Rejuvenation and Urban Transformation (AMRUT), the National Mission for Clean Ganga (NMCG), and the Jal Jeevan Mission (JJM), reinforcing our commitment to strengthening India's water infrastructure.

For more information visit: www.eiel.in

For further information please contact:	
Mr. Piyush Jain Company Secretary and Compliance Officer Enviro Infra Engineers Limited investors.relation@eiepl.in	Mr. Rahul Trivedi / Mr. Jay Jain Investor Relations Adfactors PR rahul.trivedi@adfactorspr.com / jay.jain@adfactorspr.com

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