

Date: 28th May, 2025

To
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G
Bandra Kurla Complex
Bandra (E), Mumbai – 400 051
Scrip Symbol: EIEL

To
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai – 400001
Scrip Code: 544290

Sub: Audited Financial Results (both Standalone and Consolidated) of the Company for the quarter and financial year ended March 31, 2025 – Media Release

Dear Sir/ Madam,

In accordance with Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith media release on the Audited Consolidated Financial Results of the Company for the quarter & year ended 31st March 2025

The aforesaid information will also be hosted on the Company's website at www.eiel.in

Kindly take the above information on record.

Thanking you,

For Enviro Infra Engineers Limited

(Piyush Jain)
Company Secretary & Compliance Officer
A57000

Encl: a/a

Q4 & FY25 Earnings Release

Enviro Infra delivers robust Q4 & FY25 Performance

Quarterly YoY Growth - 31% in Revenues; 16% in EBITDA & 30% in PAT

YoY Growth - 46% in Revenues; 61% in EBITDA & 66% in PAT

Healthy Order Book of ₹11,850 Million in Execution and ₹8,060 Million in O&M as on 31st of March 2025 ; further addition of new orders worth ₹ 2,000 Million in FY26

Significant turnaround in Cash Flows from Operations before tax – Improved from a negative of ₹ 782 Million to a positive of ₹ 257 Million

Delhi, May 28th, 2025: Enviro Infra Engineers Limited a leading infrastructure company specializing in the design, construction, operation, and maintenance of Water and Wastewater Treatment Plants (WWTPs) and Water Supply Scheme Projects (WSSPs) for government authorities across India today announced its audited financial consolidated results for the quarter & year ended March 31st, 2025.

Consolidated Key Financial Highlights:

							(₹ Mn)
Particulars	Q4FY25	Q4FY24	YoY (%)	Q3FY25	FY25	FY24	YoY (%)
Revenue from Operations	3,929	3,003	30.82%	2,516	10,661	7,289	46.25%
EBIDTA*	994	859	15.81%	581	2,678	1,665	60.82%
EBITDA Margin (%)	25.31%	28.59%	(328 bps)	23.09%	25.12%	22.84%	228 bps
PAT	741	570	29.98%	367	1,771	1,065	66.40%
PAT Margin (%)	18.36%	18.77%	(42bps)	14.53%	16.32%	14.42%	190 bps

**excluding other income*

For the quarter ended March 31st, 2025:

- Revenue from Operations stood at ₹ 3,929 million, marking a robust 30.82% YoY growth compared to Q4FY24.
- EBITDA for the quarter was ₹ 994 million, up 15.81% YoY, with an EBITDA margin of 25.31%.

For the year ended March 31st, 2025:

- Revenue from Operations reached ₹ 10,661 million, registering a strong 46.25% YoY growth, backed by timely execution of a robust order book.
- EBITDA grew by 60.82% YoY to ₹ 2,678 million, with margins expanding by 228 bps to 25.12%, indicating enhanced operating leverage.
- Cash flows significantly improved from a negative of ₹ 782 million to a positive of ₹ 257 million

As on March 31st, 2025:

- The Net Worth as of March 31, 2025, stood at ₹ 9,945 million
- Total Debt stood at ₹ 2,341 million
- Debt-to-Equity Ratio improved significantly to 0.24, down from 0.80
- Return on Capital Employed (ROCE) stood at a healthy 22.62%

Operational Highlights :

- Healthy order book of ₹ 11,850 million for execution and ₹ 8,060 million for operation & maintenance as on 31st of March 2025. Further addition of new orders worth ₹ 2,000 million in FY26
- A strong focus on waste-to-energy initiatives, including compressed biogas (CBG) and solar power, which aligns with sustainability and cost-efficient project execution.
- Expansion of its portfolio into the renewable energy sector through the addition of wholly owned subsidiary, EIE Renewables Private Limited.

Commenting on the overall performance of the Company, Mr. Sanjay Jain, Chairman, Enviro Infra Engineers Limited, said, *"I am pleased to share that our company has delivered a strong quarter, with a 31% YoY revenue growth in Q4 FY25 and a 30% rise in PAT, reflecting our operational efficiency and execution capabilities."*

During the year, we secured new projects worth over ₹ 2,000 million. Our strong execution pipeline is supported by an order book of ₹ 11,850 million and an O&M portfolio of ₹ 8,060 million. With over ₹ 50,000 million worth of bids currently in the pipeline, our future revenue visibility remains strong. We are also taking a strategic leap forward with the formation of a clean energy subsidiary focused on solar, hydropower, green hydrogen, and 24x7 renewable solutions.

As a trusted partner in India's urban transformation, we take pride in delivering critical water and wastewater infrastructure under key government initiatives. Our focus on innovation and timely execution underscores our dedication to building a cleaner, more sustainable future."

About Enviro Infra Engineers Ltd:

Enviro Infra Engineers Ltd is a leading infrastructure company specializing in the design, construction, operation, and maintenance of Water and Wastewater Treatment Plants (WWTPs) and Water Supply Scheme Projects (WSSPs) for government authorities across India. Our expertise spans Sewage Treatment Plants (STPs), Sewerage Schemes (SS), Common Effluent Treatment Plants (CETPs), Water Treatment Plants (WTPs), pumping stations, and water supply pipelines. With a strong track record of delivering high-quality, sustainable, and Zero Liquid Discharge (ZLD) compliant treatment solutions, we have successfully executed 52 projects till date. We are committed to sustainable development and environmental responsibility by integrating "Waste to Energy" initiatives, including solar power plants and Compressed Bio Gas (CBG) plants in our projects.

With a dedicated in-house team of 211 engineers and strategic joint venture partnerships, we ensure excellence in execution while adhering to the highest industry and regulatory standards. Our projects are funded through key government initiatives such as the Atal Mission for Rejuvenation and Urban Transformation (AMRUT), the National Mission for Clean Ganga (NMCG), and the Jal Jeevan Mission (JJM), reinforcing our commitment to strengthening India's water infrastructure.

For more information visit: www.eiel.in

For further information please contact:	
Mr. Piyush Jain Company Secretary and Compliance Officer Enviro Infra Engineers Limited investors.relation@eiepl.in	Ms Shruti Jain / Mr Suraj Shinde Investor Relations AdfactorsPR shruti.jain@adfactorspr.com / suraj.shinde@adfactorspr.com

Cautionary statement concerning forward-looking statements

Certain statements in this document may be forward-looking statements. Such forward-looking statements are subject to certain risks and uncertainties like regulatory changes, local political or economic developments, and many other factors that could cause our actual results to differ materially from those contemplated by the relevant forward-looking statements. Further, past performance is not necessarily indicative of future results. Given these risks, uncertainties and other risk factors, viewers are cautioned not to place undue reliance on these forward-looking statements. The Company will not be in any way responsible for any action taken based on such statements and undertakes no obligation to publicly update these forward-looking statements to reflect subsequent events or circumstances. In making any decision regarding the transaction, the recipient should conduct its own investigation and analysis of all facts and information contained in this report is a part and the recipient must rely on its own examination and the terms of the transaction, as and when discussed. The recipients should not construe any of the contents in this report as advice relating to business, financial, legal, taxation or investment matters and are advised to consult their own business, financial, legal, taxation, and other advisors concerning the transaction. Industry analysis is also prepared based on information as of specific dates and may no longer be current or reflect current trends. Certain data contained in this Presentation was obtained from various external data sources, and none of the Company nor any of its respective affiliates, advisers or representatives have verified this data with independent sources Accordingly, the Company and its respective affiliates, advisers and representatives make no representation as to the accuracy or completeness of that data, and this data involves risks and uncertainties and is subject to change based on various factors. Any potential investor should note that investment in equity shares involves high degree of risk.