Date: 9th February, 2026

To
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G
Bandra Kurla Complex
Bandra (E), Mumbai – 400 051
Scrip Symbol: EIEL

To
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai – 400001
Scrip Code: 544290

Sub: Investor Presentation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/Madam,

We attach herewith Investor Presentation of financial results for the quarter and nine months ended on 31st December, 2025.

The above information is also available on the Company's website at: https://www.eiel.in/investor

Kindly take the above information on record.

Thanking you,

For Enviro Infra Engineers Limited

PIYUSH JAIN

Digitally signed by PIYUSH JAIN
Date: 2026.02.09 18:05:21 +05'30'

(Piyush Jain)
Company Secretary & Compliance Officer
A57000

Encl: a/a

ENVIRO INFRA ENGINEERS LIMITED

Q3 & 9M FY26 Earnings Presentation

Contributing to

ENVIRONMENTAL SUSTAINABILITY

Water and Wastewater Solutions

Designing, construction, operation and maintenance of Water and Wastewater Treatment Plants (WWTPs) and Water Supply Scheme Projects (WSSPs).

Cost effective and viable solutions with use of advanced technologies.

Projects contributing to Sustainable Development through installation and use of green energy solutions likes solar powers plants and CBG plants.

Operating Performance

68.33% revenue CAGR & 72.44% PAT CAGR from FY22 to FY25

Delivered 55 water & waster water treatment plants with capacity of 930 MLD

Q3 FY26 Financial Highlights:

- **Revenue from Operations: ₹2,500 Mn**
- **EBITDA: ₹677 Mn, with a healthy EBITDA margin of 27.1%**
- **Profit After Tax (PAT): ₹421 Mn, reflecting a strong PAT margin of 16.3%**

Focussed Strategies

Increase the size of projects undertaken from the current 50 to 200 MLD for STPs and 20 to 50 MLD for CETPs,

Expand geographical presence

New initiatives towards "Waste to Energy".

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PERFORMANCE HIGHLIGHTS

Management Comment

"The Company's performance has been in line with expectations in the third quarter – demonstrating resilience in a relatively sluggish market.

In Q3 FY26, our revenue increased 1.0% year-on-year to Rs. 2,500 million, while EBITDA and PAT grew 25.6% and 14.7% year-on-year to Rs. 677 million and Rs. 421 million, respectively. The rise in top line reflects continuous execution of order book, while we were able to improve margins levels based on operational efficiency and financial discipline.

Our order book remains healthy at ₹ 30,926 million providing strong revenue visibility. Our focus continues to be on delivering high-quality projects with operational efficiency. Recently, we successfully completed a 50 MLD STP project, on IFAS, where we integrated a Solar plant and Bio-Gas facility to convert methane generated from waste sludge into electricity for plant operations, reinforcing our commitment to the circular economy. We also completed a Sewerage Scheme at Jodhpur ahead of time, reinforcing our commitment to timely completion of projects. Additionally, projects at an advanced stage of completion include the 55 MLD STP at Varanasi, the 80 MLD STP at Jaipur, and the 25 MLD CETP at Sarigam.

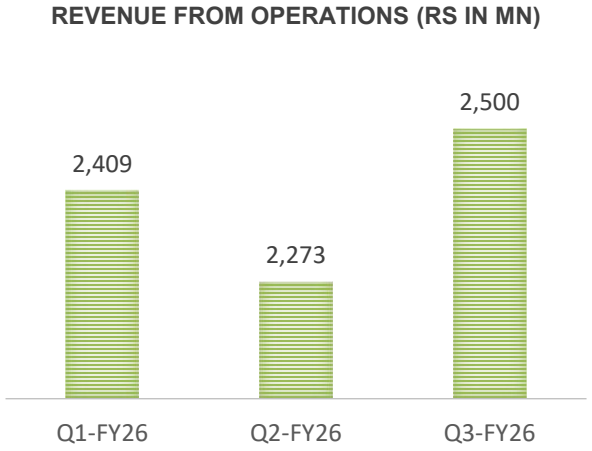
As a trusted partner in India's urban transformation, we take pride in delivering critical water and wastewater infrastructure under key government initiatives

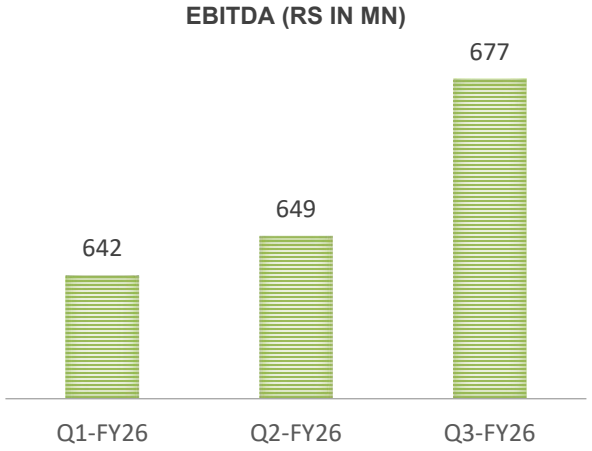
MR. SANJAY JAIN

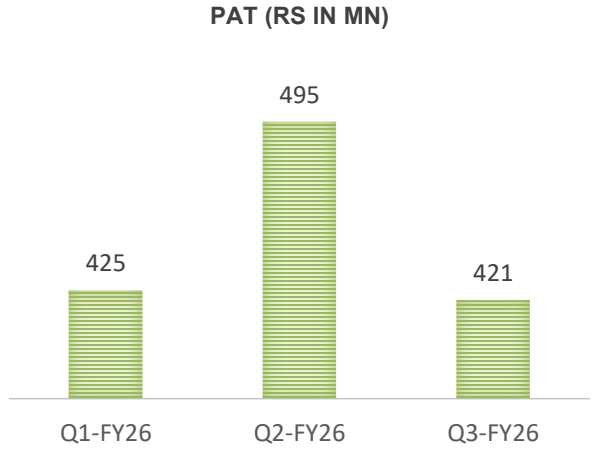
Chairman and Whole-time Director

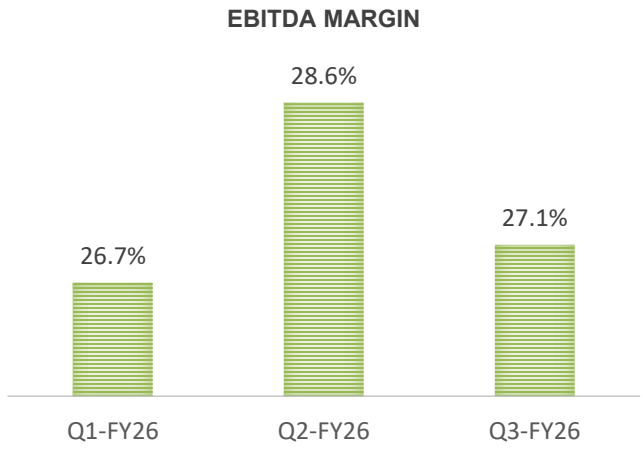
Financial Highlights – Quarterly

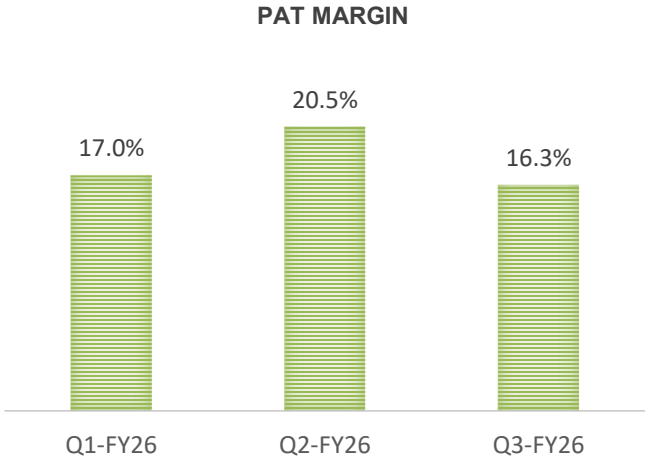
ENVIRO INFRA ENGINEERS LIMITED
EMPOWERING GREEN PLANET





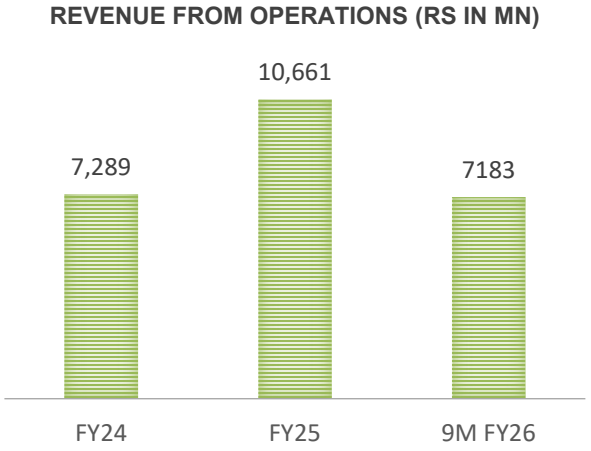


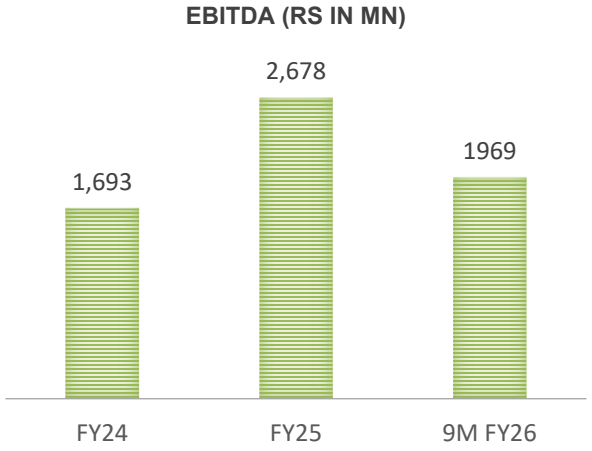


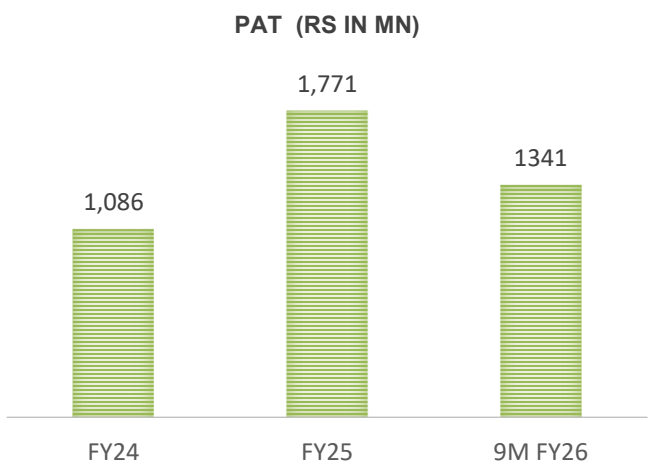


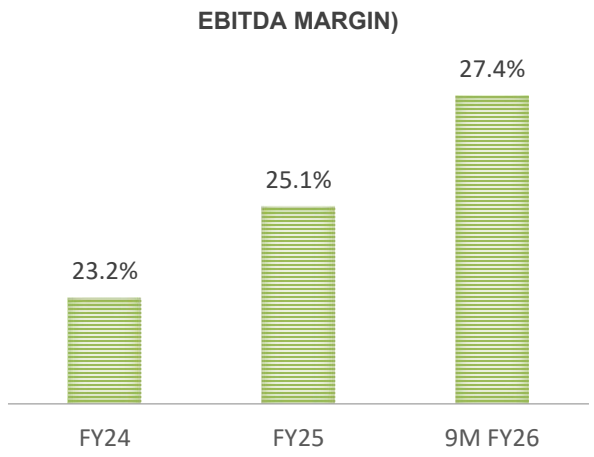
Financial Highlights – Annual

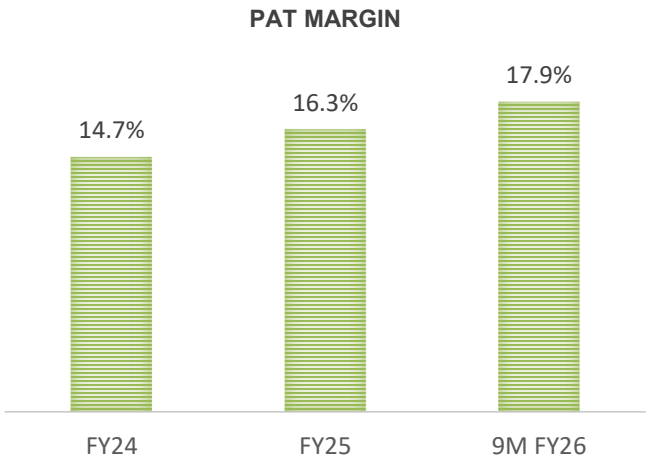
ENVIRO INFRA ENGINEERS LIMITED
EMPOWERING GREEN PLANET





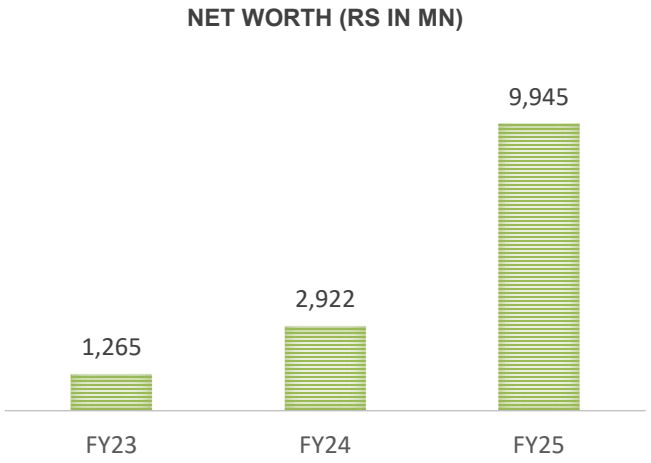


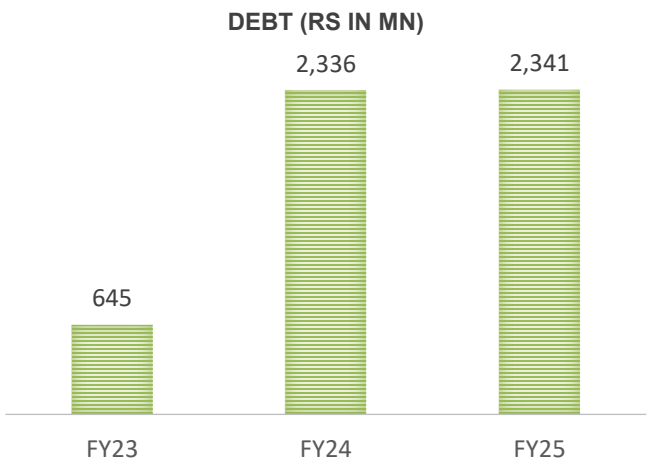


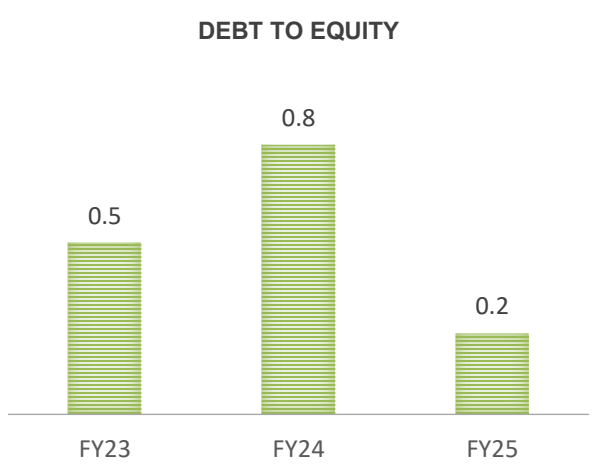


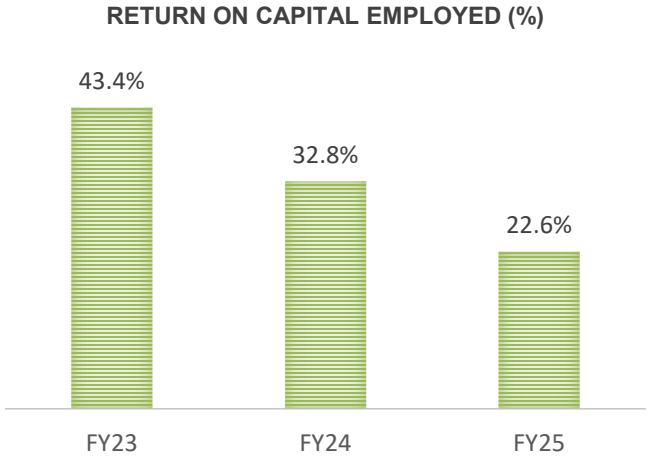
Key Ratios - Annual

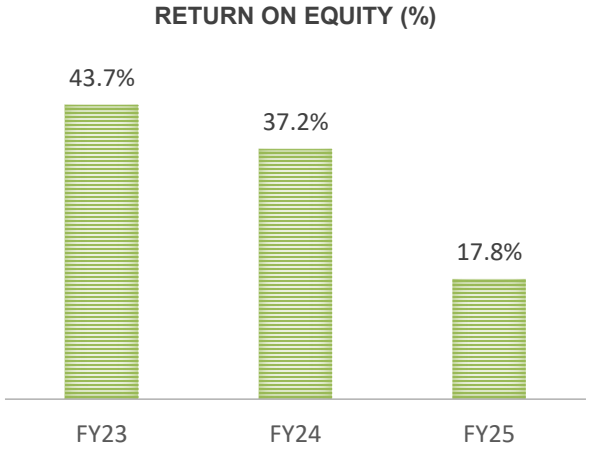
ENVIRO INFRA ENGINEERS LIMITED
EMPOWERING GREEN PLANET











Revenue Bifurcation (consolidated basis)

ENVIRO INFRA ENGINEERS LIMITED
EMPOWERING GREEN PLANET

Amt in Mn

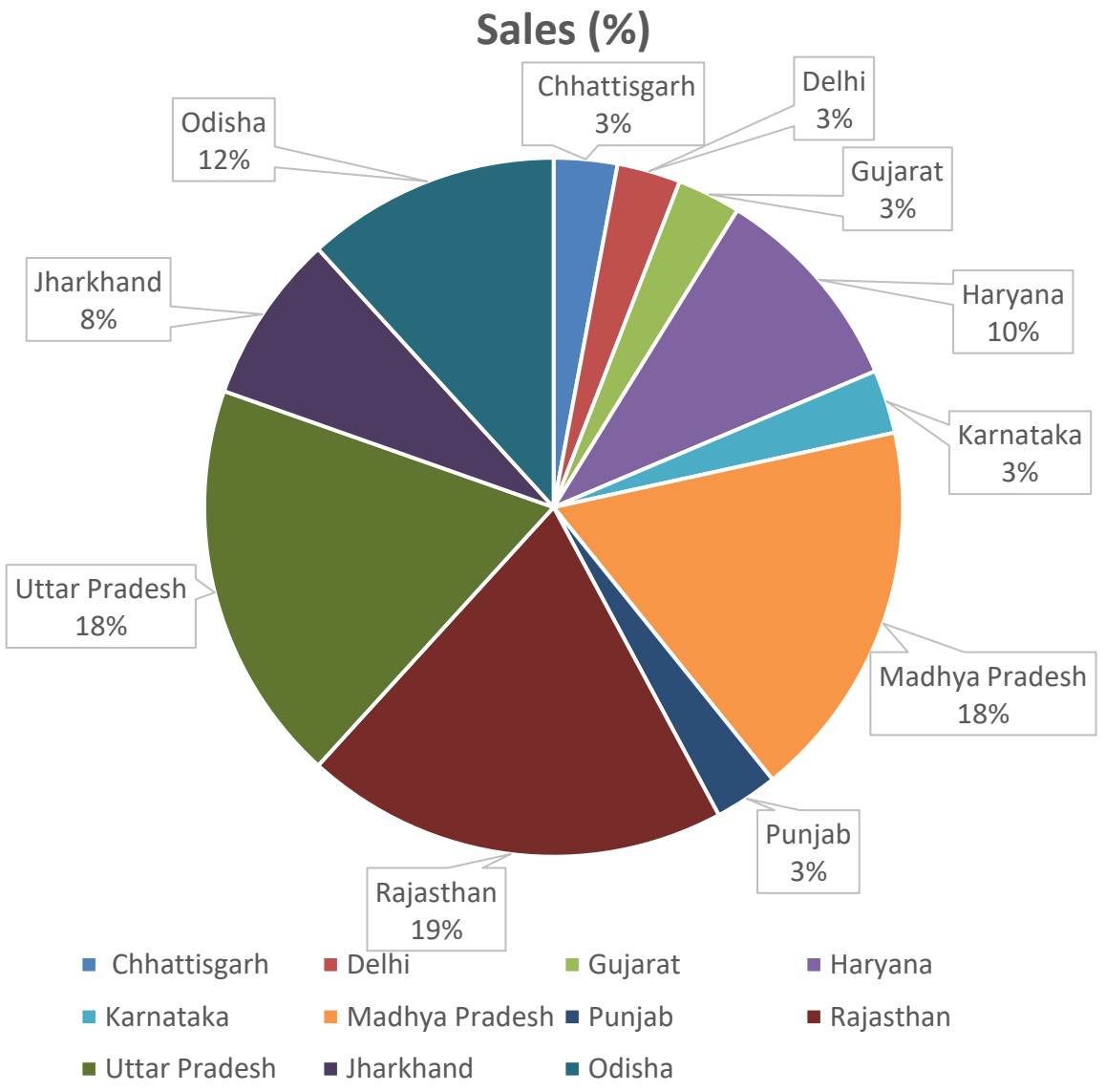
During the Fiscal/ Period ended								
Type of Projects	Q3FY26	% of Revenue from Operations	FY25	% of Revenue from Operations	FY24	% of Revenue from Operations	FY23	% of Revenue from Operations
WWTPS	2,055	82.2%	5,079	48.8%	2,030	27.8%	2,338	69.1%
WWSP	185	7.4%	5,158	48.4%	4,967	68.1%	868	25.7%
O&M	94	3.8%	302	2.8%	292	4.0%	175	5.2%
Renewables Revenue	98	3.9%	-	-	-	-	-	-
Annuity	68	2.7%	122					
TOTAL	**2,500**	**100.0%**	**10,661**	**100.0%**	**7,289**	**100.0%**	**3,381**	**100.0%**

During the Fiscal/ Period ended								
Type of Projects	Q3FY26	% of Revenue from Operations	FY25	% of Revenue from Operations	FY24	% of Revenue from Operations	FY23	% of Revenue from Operations
EPC	2,203	88.1%	9,305	87.3%	6,284	86.2%	2,161	63.9%
HAM	36	1.5%	932	9.9%	712	9.8%	1,045	30.9%
O&M	94	3.8%	302	2.8%	293	4.0%	175	5.2%
Renewables Revenue	98	3.9%	-	-	-	-	-	-
Annuity	68	2.7%	122	1.1%	-	-	-	-
TOTAL	**2,500**	**100.0%**	**10,661**	**100.0%**	**7,289**	**100.0%**	**3,381**	**100.0%**

Revenue Bifurcation

ENVIRO INFRA ENGINEERS LIMITED
EMPOWERING GREEN PLANET

Particulars (Rs. Mn)	Q3 FY26	FY25	FY24
Chhattisgarh	68	11	196
Delhi	64	203	253
Gujarat	73	**586**	398
Haryana	257	143	139
Karnataka	73	-	-
Madhya Pradesh	444	5,158	5,012
Punjab	66	**40**	33
Rajasthan	499	**2,482**	210
Uttar Pradesh	468	1,747	893
Jharkhand	194	290	155
Odisha	295	-	-
Total	**2,500**	**10,661**	7,289



Consolidated Profit and Loss Account – Quarterly

ENVIRO INFRA ENGINEERS LIMITED
EMPOWERING GREEN PLANET

Particulars (Rs. Mn.)	Q3 FY26	Q3 FY25	YoY%	Q2 FY26
Revenue from Operations	**2,500**	**2,474**	**1.0%**	**2,274**
Other Income	85	53		140
Total Revenue	**2,585**	**2,527**	**2.2%**	**2,414**
Cost of Raw Materials	1555	1,773		1,380
Employee Benefit Expenses	169	126		147
Other expenses	99	36		97
EBITDA *(Excl. Other Income)*	**677**	**539**	**25.6%**	**650**
EBITDA Margin (%)	**27.1%**	**21.8%**	**530 bps**	**28.6%**
Depreciation and Amortization	80	25		50
Finance Cost	100	84		74
Exceptional item	0	0		(35)
PBT	**582**	**483**	**20.5%**	**631**
Total tax	161	116		136
PAT	**421**	**367**	**14.7%**	**495**
PAT Margin (%)	**16.3%**	**14.5%**	**180 bps**	**20.5%**
Basic EPS (Rs.)	**2.30**	**2.59**		**2.78**

Consolidated Profit and Loss Account – Nine Months

ENVIRO INFRA ENGINEERS LIMITED
EMPOWERING GREEN PLANET

Particulars (Rs in Mn)	9M-FY26	9M-FY25	YoY %
Revenue from Operations	**7,183**	**6,656**	**7.9%**
Other Income	308	162	
Total Revenue	**7,491**	**6,818**	**9.9%**
Cost of Raw Materials	4,484	4,552	
Employee Benefit Expenses	467	337	
Other expenses	263	159	
EBITDA *(Excl. Other Income)*	**1,969**	**1,608**	**22.4%**
EBITDA Margin (%)	**27.4%**	**24.2%**	**320 bps**
Depreciation and Amortization	162	67	
Finance Cost	244	291	
PBT	**1,786**	**1,412**	**26.5%**
Total tax	445	381	
PAT	**1,341**	**1,031**	**30.1%**
PAT Margin (%)	**17.9%**	**15.1%**	**280 bps**
Basic EPS (Rs.)	**7.46**	**7.28**	

Consolidated Profit and Loss Account – Annual

ENVIRO INFRA ENGINEERS LIMITED
EMPOWERING GREEN PLANET

Particulars (Rs in Mn)	FY25	FY24	YoY %
Revenue from Operations	**10,661**	**7,289**	**46.3%**
Other Income	194	91	
Total Revenue	**10,855**	**7,380**	
Cost of Raw Materials	7,251	5,129	
Employee Benefit Expenses	479	339	
Other expenses	253	128	
EBITDA *(Excl. Other Income)*	**2,678**	**1,693**	**58.2%**
EBITDA Margin (%)	**25.1%**	**23.2%**	**190 Bps**
Depreciation and Amortization	94	61	
Finance Cost	372	225	
PBT	**2,406**	**1,498**	**60.6%**
Total tax	634	412	
PAT	**1,772**	**1,086**	**63.2%**
PAT Margin (%)	**16.3%**	**14.7%**	**160 Bps**
Basic EPS (Rs.)	**11.76**	**8.13**	

Consolidated Balance Sheet

ENVIRO INFRA ENGINEERS LIMITED
EMPOWERING GREEN PLANET

Equity & Liabilities (Rs in Mn)	As on Sep'25	As on Mar'25
Share Capital	1,755	1,755
Other Equity	9,629	8,189
Non-Controlling Interest	6	(7)
Shareholders Funds	**11,390**	**9,937**
Long Term Borrowings	1,320	983
Other Financial Liabilities	25	25
Provisions	16	13
Other Liabilities	82	41
Non Current Liabilities	**1,443**	**1,062**
Short term Borrowings	1,626	1,359
Trade Payable	401	1,671
Other Financial Liabilities	746	520
Other Current Liabilities	103	320
Provisions	3	4
Current Tax Liabilities (Net)	36	110
Current Liabilities	**2,915**	**3,984**
Total Equity & Liabilities	**15,748**	**14,983**

Assets (Rs in Mn)	As on Sep'25	As on Mar'25
Property, plant & Equipment	2,107	702
Capital work-in-progress	23	-
Goodwill	27	
Intangible Assets Under development	-	1
Loans	2	2
Other financial Assets	2,346	1,854
Deferred Tax Assets (Net)	21	19
Other non-current Assets	14	170
Non Current Assets	**4,540**	**2,748**
Inventories	169	421
FA - Trade Receivables	1,265	2,057
FA - Cash & cash equivalents	762	1,624
FA - Bank balances	2,964	3,928
FA – Investments	525	94
FA - Other Financial Assets	5,016	3,792
Income Tax assets (Net)	19	15
Other Current Assets	488	304
Current Assets	**11,208**	**12,235**
Total Assets	**15,748**	**14,983**

ORDER BOOK
ANALYSIS

Project Order Book as on 31-Dec-25

ENVIRO INFRA ENGINEERS LIMITED
EMPOWERING GREEN PLANET

(Amt in Mn)

Type	As on 31-Dec-25
WWTP - EPC	15,348
WWTP - HAM	2,824
WSSP	861
O&M	9,331
Sub – Total (Water & Waste Water)	**28,365**
Renewable Energy*	2,561
TOTAL	**30,926**

**In the month of January 2026, an Order worth Rs 52 crores was received from a PSU for the installation of a 10 MW grid-connected, ground-mounted solar power plant*

*WWTP: includes Sewage Treatment Plant (STP), Sewerage Schemes (SS), Common Effluent Treatment Plants (CETPs)

*WSSP : includes Water Treatment Plant (WTP), pumping stations and laying of pipelines for supply of water

Seasonality / Cyclicality of Business

ENVIRO INFRA ENGINEERS LIMITED
EMPOWERING GREEN PLANET

(Amt in Mn)

Percentage of revenue during the financial year					
Quarter	**Fiscal 2026**	**Fiscal 2025**	**Fiscal 2024**	**Fiscal 2023**	**Fiscal 2022**
Quarter 1 - Apr - June	2,409	19.25%	21.89%	17.24%	14.13%
Quarter 2 - July - Sept	2,273	20.29%	16.06%	9.98%	24.83%
Quarter 3 - Oct - Dec	2,500	23.60%	20.76%	9.96%	23.48%
Quarter 4 - Jan - Mar	-	36.86%	41.30%	62.83%	37.57%
Total	7,182	100.00%	100.00%	100.00%	100.00%

COMPANY OVERVIEW

ENVIRO INFRA ENGINEERS LIMITED
EMPOWERING GREEN PLANET

ABOUT THE COMPANY

Incorporated In

2009

Delivery Model

- Engineering Procurement Construction (EPC)
- Hybrid Annuity Model (HAM)
- Operation and Maintenance (O&M)

Clientele

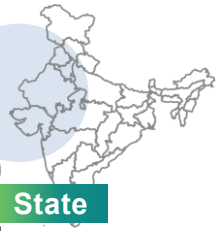
- NMCG
- Jal Nigam
- Municipalities
- Public Work Dept.
- Industrial Clients

Service offerings

- Sewage Treatment Plant (STP) and Sewage System (SS)
- Common Effluent Treatment Plant (CETP)
- Water Supply Scheme Project (WSSP)

Snapshot

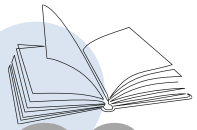
ENVIRO INFRA ENGINEERS LIMITED
EMPOWERING GREEN PLANET



12 State

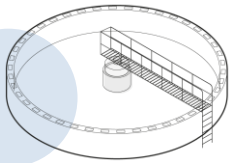
310 Engineer

1,608 Employees and workers

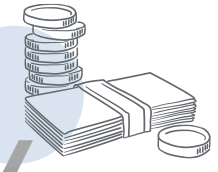


Rs 30,926 Mn Order Book

68% Revenue CAGR (FY22- FY25)



55 No Of Projects



72% PAT Cagr

0.26 debt/Equity

Long Term Rating

CRISIL A/Stable

(Reaffirmed)

Short Term Rating

CRISIL A2+

(Reaffirmed)

Key Milestones

ENVIRO INFRA ENGINEERS LIMITED
EMPOWERING GREEN PLANET

2009

INCORPORATION OF THE COMPANY

2010

WON 1ST LARGEST EPC WORK ORDER OF RS 16 CRORES for setting up CETP of 18 MLD capacity, on turnkey basis, at Balotra, Rajasthan.

2011

WON 52 MLD STP AT BATHINDA, PUNJAB, WORK ORDER FOR RS 31 CRORES – biggest project for the company, helped in enhancing technical eligibility of bidding

2014

WON TWO PROJECTS of Haryana State Industrial and Infrastructure Development Corporation worth Rs 37 Crores

2016

WON 21 MLD CETP PROJECT IN PANIPAT, HARYANA, one of the biggest projects in the industry (in CETP segment)

2017

WON STP PROJECT UNDER AMRUT SCHEME of 32 MLD in Surendernagar and 33 MLD in Anand, Gujarat for an aggregate value of Rs 77 Cr

2021

AWARDED FIRST HAM PROJECT - 3 STPs having capacities of 63 MLD on by UP Jal Nigam and National Mission for Clean Ganga (NMCG)

2022

CONVERSION OF THE COMPANY from Private Limited to Public Limited

2023

- **ACHIEVED MILESTONE – 3 OF "63 MLD STP HAM PROJECT"**, 7 months prior to scheduled time
- Incorporated EIEL Mathura Infra Engineers Pvt. Ltd

2024

- Completed Bareilly HAM Project 2+ months early and received bonus
- Secured ₹343.87 Cr Namami Gange Project
- Achieved ₹700+ Crore turnover
- **IPO & Listing of shares**

2025

- Approved acquisition of EIE Renewables
- Achieved ₹1000+ crore turnover
- Secured projects worth ~Rs 1400 Cr
- Received start date of HAM Project in Saharanpur

Debut of Compressed Biogas (CBG) Integration in STP Plants

ENVIRO INFRA ENGINEERS LIMITED
EMPOWERING GREEN PLANET

- **Upgradation of 50 MLD STP at Jodhpur, Rajasthan -** key example with successful CBG implementation
- Plant has Integration of **solar power and Compressed Biogas (CBG)** for on-site energy generation
- This will help in **Operating cost reduction** through energy self-sufficiency
- CBG plant involves Conversion of waste sludge–derived methane into **electricity for plant operations**
- This deepens our focus on **circular economy** across wastewater projects

Visionary Leadership

ENVIRO INFRA ENGINEERS LIMITED
EMPOWERING GREEN PLANET

MR. SANJAY JAIN

Chairman and Whole-time Director

- Holds a B.E. in Chemical Engineering from Manipal University, with over 28 years of industry experience.
- Brings deep expertise in the design, construction, procurement, and inspection of water and wastewater systems, including sewage treatment plants and related machinery.
- Has a proven track record in project execution, operations, and maintenance.
- Leads the company's Tendering, Designing, Procurement, and Business Development functions.

MR. MANISH JAIN

Managing Director

- Holds a B.E. in Chemical Engineering from Punjab University, Chandigarh, with more than 26 years of professional experience.
- Specializes in the end-to-end lifecycle of water and wastewater infrastructure—from design and construction to inspection, commissioning, and long-term maintenance.
- Oversees Business Development, Finance, and Execution with a focus on sustainable growth and operational excellence.

Mrs. RITU JAIN
Executive Director

Mrs. SHACHI JAIN
Executive Director

Mr. ASEEM JAIN
Independent Director

Mr. ANIL GOYAL
Independent Director

Mrs. NUTUN GUHA BISWAS
Independent Director

Dr. Mukul Jain
Independent Director

ENVIRO INFRA ENGINEERS LIMITED
EMPOWERING GREEN PLANET

BUSINESS OFFERINGS

Sewage treatment plants and Sewerage Schemes

The sewerage scheme aims to collect domestic wastewater from households via pipelines and pumping stations, transporting it to a Sewage Treatment Plant, where it's treated to meet NGT norms or reuse standards for horticulture, refrigeration, and processing industries.

Common Effluent Treatment Plants (CETPs)

Provide specialized tailor-made solutions for recycling and reuse of contaminated wastewater produced by manufacturing facilities.

Water Treatment Plants and Water Supply Schemes

The scheme includes surveying, designing, laying pipelines, constructing reservoirs, and commissioning the WTP, followed by operation and maintenance.

Operations & Maintenance

Bids for most WWTP and WSSP turnkey projects include 1-15 years of O&M, covering operations, maintenance, and supply of consumables

ENVIRO INFRA ENGINEERS LIMITED
EMPOWERING GREEN PLANET

KEY STRENGTHS

Diversified Project Portfolio

Backed by strong technical expertise, on-time delivery, robust financials, and competitive pricing—enabling consistent success in winning and executing a wide range of projects.

In-House Design & Execution Strength.

Enviro's in-house engineering and execution team ensures:

- Accurate, specification-aligned bidding
- Timely, cost-effective project delivery
- Minimal reliance on outsourced design

Experienced Promoters and senior Leadership

Backed by over 2 decades of individual experience in the water and wastewater treatment sector, our promoters and senior management bring deep industry expertise, strategic vision, and executional excellence.

Integration of Advanced Technologies in WWTP & WSSP Installations

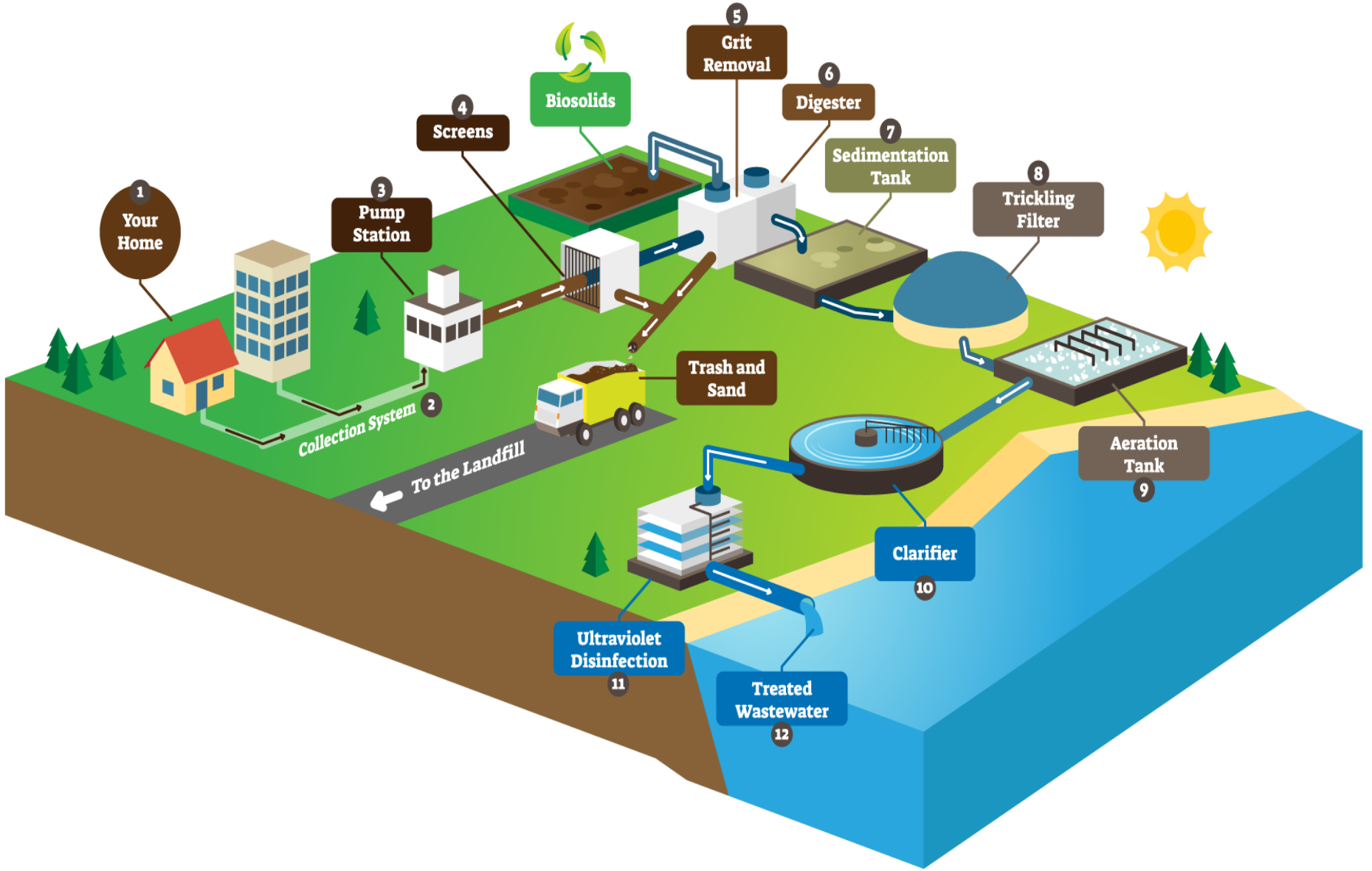
- Deployment of Sequencing Batch Reactors (SBR) to meet stringent effluent quality standards set by the National Green Tribunal (NGT).
- Installation of High-Rate Anaerobic Digesters (HRAD) for efficient organic load reduction.
- Adoption of tertiary treatment technologies including dual media filters, activated carbon filters, rapid sand gravity filters, chlorination, UV disinfection, disc filters, and ultra-filtration for enhanced water quality.
- Achieving Zero Liquid Discharge (ZLD) compliance in most STPs and CETPs, enabling reuse of treated water for horticulture, industrial processes, washing, and refrigeration.

Transforming Waste into Value

ENVIRO INFRA ENGINEERS LIMITED
EMPOWERING GREEN PLANET

At Enviro Infra Engineers Limited, our approach to wastewater treatment is rooted in the principles of circular economy. This system not only ensures effective wastewater management but also recovers valuable resources—like biosolids and treated water—for reuse.

From collection to purification, each stage in our process is designed to minimize environmental impact, reduce landfill burden, and promote sustainable reuse of natural resources.



Marquee Clients

ENVIRO INFRA ENGINEERS LIMITED
EMPOWERING GREEN PLANET

Exploring New Geography

ENVIRO INFRA ENGINEERS LIMITED
EMPOWERING GREEN PLANET

Major projects

ENVIRO INFRA ENGINEERS LIMITED
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Upgradation of 50+50 MLD STP at Jodhpur, Rajasthan (includes solar and CBG plant)

42+20+1 MLD Bareilly UP (includes solar plant)

52 MLD STP, Bathinda, Punjab

32.3 MLD STP, Surendra Nagar, Gujarat

29 MLD STP, Khanna, Punjab

25 MLD STP, Jagdalpur, Chattisgarh

21 MLD CETP, Panipat, Haryana

10.5 MLD CETP, Faridabad, Haryana

Major projects

ENVIRO INFRA ENGINEERS LIMITED
EMPOWERING GREEN PLANET

40+12 MLD STP Bikaner
Rajasthan project (includes Solar Plant)

30 MLD STP Kota
Rajasthan(Includes Solar Plant)

33 MLD STP, Anand, Gujarat

32 MLD STP Botad Gujarat

Upgradation of 16 to 26 MLD
CETP Barhi Sonepat Harayana

Upgradation of 5 MLD to 10
MLD CETP Rai Sonipat Haryana

50 MLD Jalandhar Punjab

ISO Certification

ENVIRO INFRA ENGINEERS LIMITED
EMPOWERING GREEN PLANET

Certificate

Certificate of Registration

This is to certify that

ENVIRO INFRA ENGINEERS LIMITED

UNIT NO. 201, SECOND FLOOR, R.G. METRO ARCADE, SECTOR- 11, ROHINI, DELHI- 110085 (INDIA)

has been assessed and Certified by Arcade Management Certification as meeting the requirements of:

ISO 9001:2015

Quality Management System

For the following scope of activities:

DESIGN, DEVELOPMENT & SERVICE PROVIDER OF SEWAGE TREATMENT PLANT (STP), WATER TREATMENT PLANT (WTP), COMMON EFFLUENT TREATMENT PLANT (CETP), SEWERAGE SCHEMES, WATER SUPPLY SCHEMES, OPERATION & MAINTENANCE

Date Of Registration: 07/11/2024
1st Surveillance Due: 06/11/2025
2nd Surveillance Due: 06/11/2026
Recertification Due: 06/11/2027

CERTIFICATE No:- 241107Q102

To Verify this certificate please visit at www.arcadecert.co.uk

Authorised Signatory

Address: 106 Cunnery Rd, Manchester M60 6ZA, UK E-mail: info@arcadecert.co.uk

This certificate remains the property of Arcade management certification and shall be returned immediately on request. Validity of this certificate is subject to annual surveillance audits to be done successfully or on before due date of audit (Incase if surveillance audit is not conducted, this certificate shall be suspended/withdrawn)

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has been assessed and Certified by Arcade Management Certification as meeting the requirements of:

ISO 45001:2018

Occupational Health and Safety Management System

For the following scope of activities:

DESIGN, DEVELOPMENT & SERVICE PROVIDER OF SEWAGE TREATMENT PLANT (STP), WATER TREATMENT PLANT (WTP), COMMON EFFLUENT TREATMENT PLANT (CETP), SEWERAGE SCHEMES, WATER SUPPLY SCHEMES, OPERATION & MAINTENANCE

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ISO 14001:2015

Environmental Management System

For the following scope of activities:

DESIGN, DEVELOPMENT & SERVICE PROVIDER OF SEWAGE TREATMENT PLANT (STP), WATER TREATMENT PLANT (WTP), COMMON EFFLUENT TREATMENT PLANT (CETP), SEWERAGE SCHEMES, WATER SUPPLY SCHEMES, OPERATION & MAINTENANCE

Date Of Registration: 07/11/2024
1st Surveillance Due: 06/11/2025
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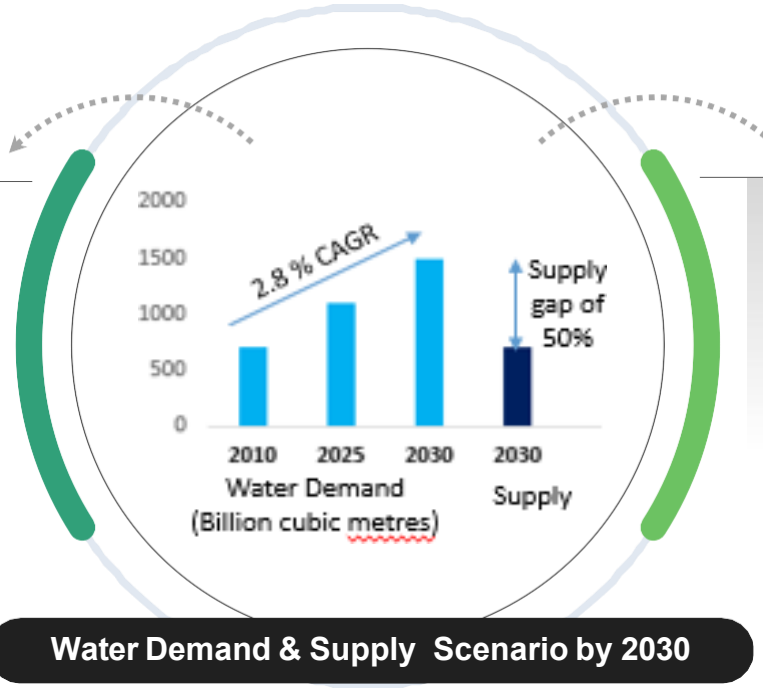
INDUSTRY OPPORTUNITY

Need for Water Treatment

ENVIRO INFRA ENGINEERS LIMITED
EMPOWERING GREEN PLANET

600 million people in India currently face acute water shortages and the future scenario gives no hope, as water demand is projected to exceed supply by 50 percent by 2030

A potential source of water – wastewater, is highly under utilised. If India reuses 80 % of its untreated wastewater from 110 of its most populous cities, 75% of projected industrial water demand can be met by 2025



Water Demand & Supply Scenario by 2030

Moreover, the use of treated wastewater for non-potable industrial and agriculture purposes frees up freshwater for drinking water consumption

India generates approx. 62,000 MLD of domestic sewage in urban centers. There are 920 STPs operated primarily by municipal corporations, with a treatment capacity of close to 23,000 MLD, i.e., merely 37% of generation. Only 33% of India's urban wastewater is actually treated, and an even smaller portion is reused.

Note - *The demand for water is expected to grow at 2.8% CAGR from 2010 to 2030, facing a supply gap up of 50% by 2030*

Source: The 2030 Water Resource Group Data, CPCB site

The Central Pollution Control Board (CPCB) estimates that sewage generation will increase to over 120,000 MLD by 2051. Moreover, approx. 13,500 MLD of industrial wastewater is generated by manufacturing clusters, 60% of which is treated at the country's 193 CETPs. The gaps in treatment capacity are amplified at local levels, as STPs are concentrated in larger cities and CETPs are unevenly distributed across states

Industry opportunities

ENVIRO INFRA ENGINEERS LIMITED
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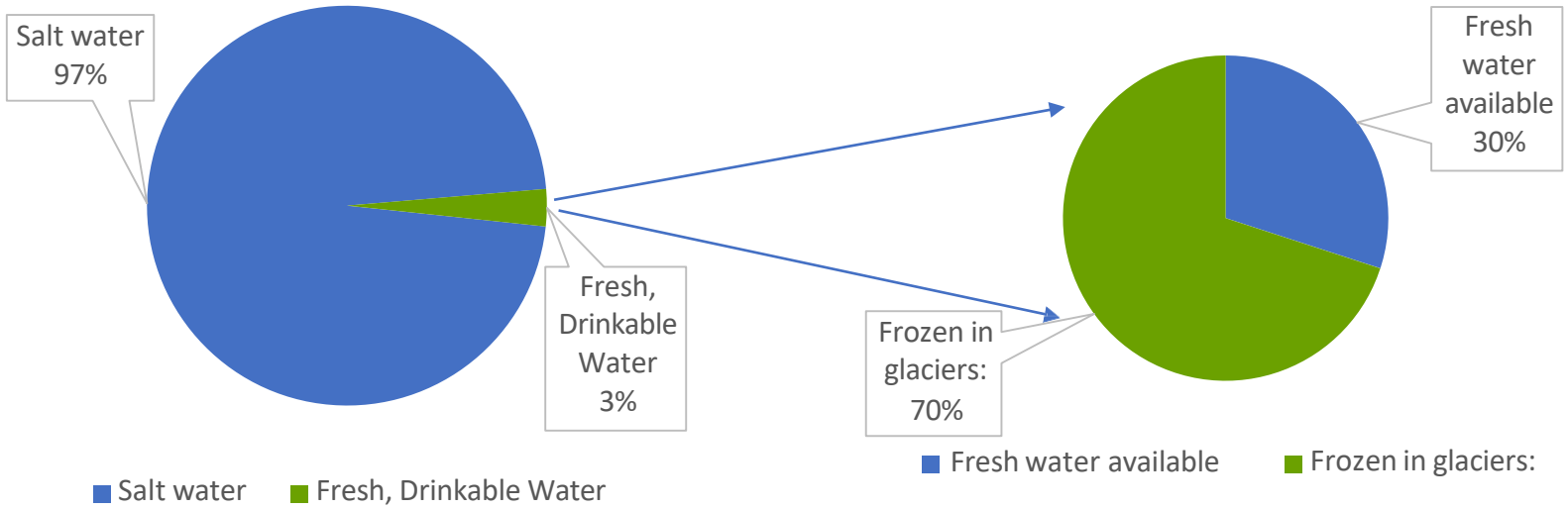
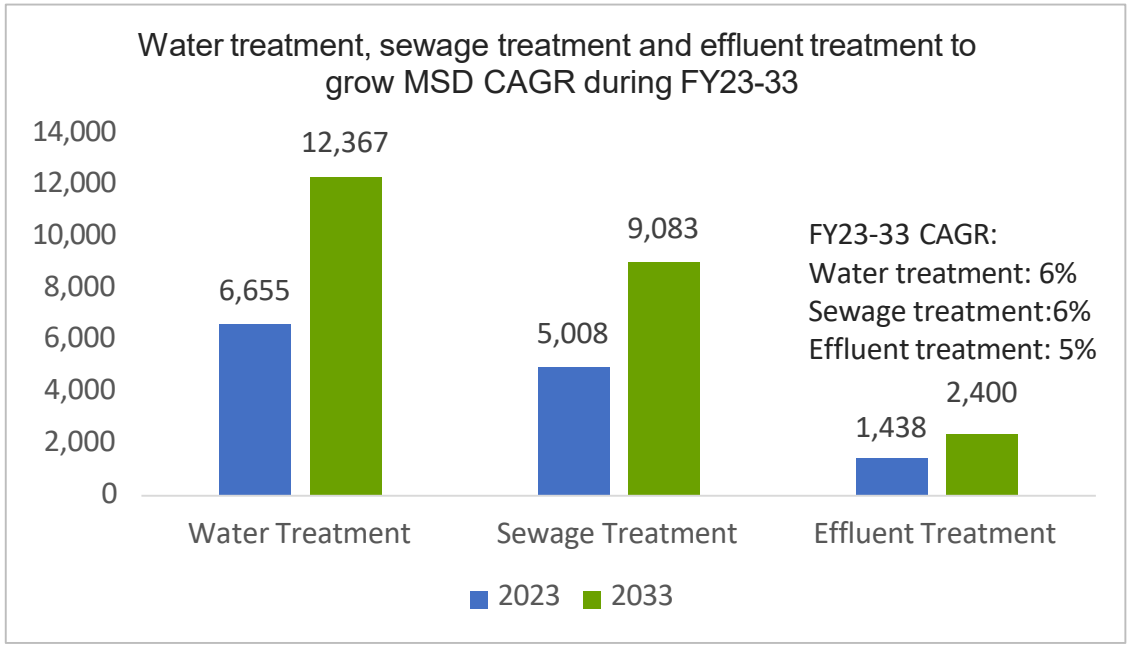
Amt in Cr

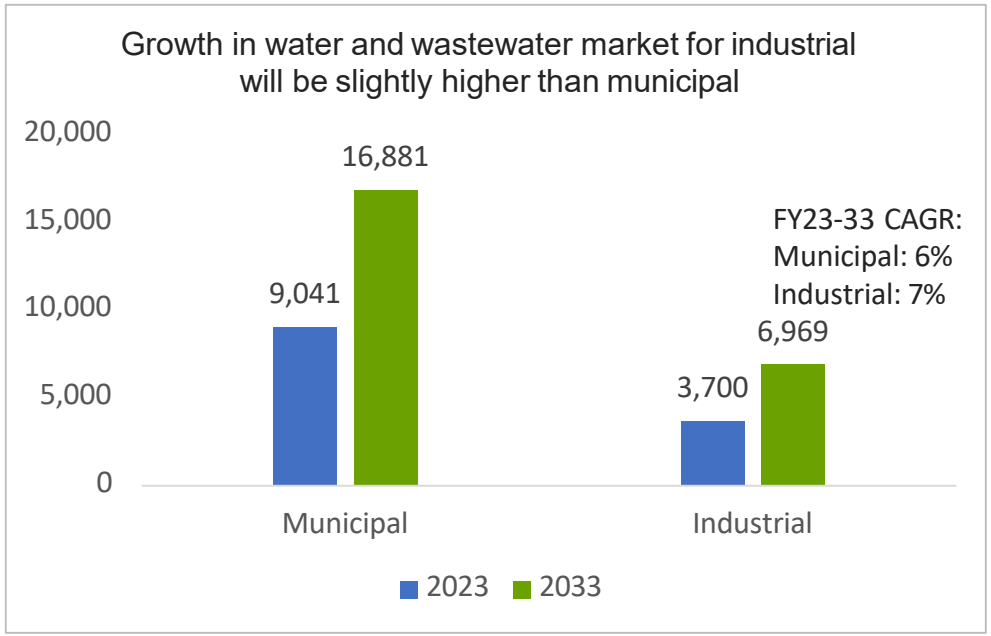
Scheme	FY20-21	FY21-22	FY22-23	FY23-24	FY24-25	FY25-26	FY26-27
Actual	Actual	Actual	Actual	Actual	Actual	Rev. Est.	Budgeted
JJM	11,500	50,100	60,000	69,684	22,612	17,000	67,670
NMCG	1,600	2,250	2,800	1,800	2,976	2,687	3,100
AMRUT	7,300	10,000	14,000	16,000	5,513	7,500	8,000
SBM - Gramin			4,925	6,546	3,210	6,000	7,192
SBM - Urban			1,926	2,392	1,893	2,000	2,500

Fresh water available for use is < 1% of total water on Earth

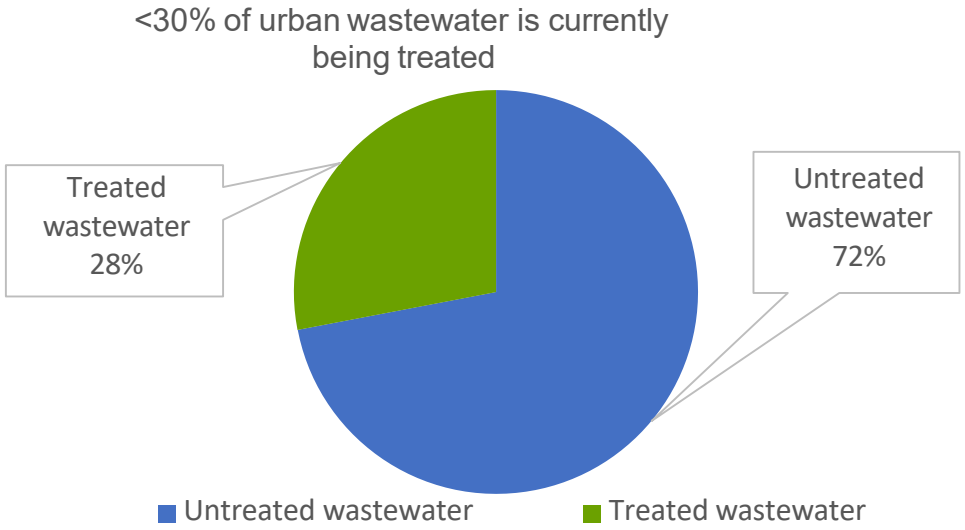


Industry Opportunities





- According to the Central Pollution Control Board (CPCB), over 70% of urban wastewater in India remains untreated, with only around 30% undergoing proper processing.
- This untreated discharge pollutes rivers, lakes, and groundwater, posing serious risks to public health and water quality.
- Major challenges include limited space for treatment facilities, high operational costs, lack of affordable technologies, and low public acceptance of recycled water.
- Tackling these barriers is essential for achieving sustainable urban water management.




WAY
AHEAD

Growth Strategies

ENVIRO INFRA ENGINEERS LIMITED
EMPOWERING GREEN PLANET

Expansion of Geographical Presence

Focused growth across PAN India to strengthen national footprint

Plan to bid for more HAM (Hybrid Annuity Model) projects

Funding and execution of HAM projects will enable the company to qualify and bid for larger HAM projects

Capitalize on Government policy initiatives in WWTP and WSSP sectors

Schemes like AMRUT 2.0, Namami Ganga Programme, National River Conservation Plan (NRCP) and National Plan for conservation of Aquatic Eco-system (NPCA)

Increasing the size of projects and pre-qualification

- Strengthen our presence in WWTP and WSSP space.
- Increase the size of Projects from the current 50 to 200 Minimal Liquid Discharge (MLD) for STPs and 20 to 50 MLD for CETPs
- Be pre-qualified for larger Projects of higher MLD to earn better margins
- Pursue larger Projects, both independently and in partnership with other players in the industry

New initiatives towards "Waste to Energy" as a part of the projects

The company is committed to transforming "Waste to Energy" in its projects by installing solar power plants and Compressed Biogas (CBG) plants, contributing to renewable energy, maximizing energy efficiency, and reducing its carbon footprint. The integration of solar power and CBG plants in the company's projects not only supports the production of green energy makes the company eligible for sustainability incentives and benefits.

Corporate Social Initiatives

ENVIRO INFRA ENGINEERS LIMITED
EMPOWERING GREEN PLANET

Animal Welfare

Education

Healthcare

Women Empowerment

Eradication of Hunger

Old Age Support

Environment

Thank You

ENVIRO INFRA ENGINEERS LIMITED
EMPOWERING GREEN PLANET

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