

Ref: KVL/SEC/2025-26/13

Date: 8th May, 2025

To,
The Manager- Listing
National Stock Exchange of India Limited,
Exchange Plaza, BandraKurla Complex,
Bandra (E), Mumbai-400 051
NSE Symbol: KAMOPAINTS

To,
The Manager- Listing
BSE Limited,
PhirozeJeejeebhoy Towers,
Dalal Street, Mumbai- 400 001
BSE Scrip Code: 543747

Sub: Press Release-Financial Highlights for Q4 & FY25.

Dear Sir/Madam,

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith Press Release of the Company regarding performance of the Company for the Quarter and Financial Year ended on 31st March, 2025.

We request you to kindly take the same on records.

Thanking you,
Yours faithfully,

For Kamdhenu Ventures Limited

Nikhil Sukhija
Company Secretary & Compliance Officer

Encl: as above



KAMDHENU VENTURES LIMITED

Q4 & FY25 FINANCIAL PERFORMANCE HIGHLIGHTS

8th May 2025, Gurugram

Kamdhenu Paints, India's leading brand in Indian Decorative Paints Segment which is owned by Kamdhenu Colour and Coatings Limited, a wholly owned subsidiary of Kamdhenu Ventures Limited, has declared its audited Financial Results for the quarter and financial year ended 31st March 2025

Particulars (Rs. Crs.)	Q4 FY25	Q4 FY24	Y-o-Y	FY25	FY24	Y-o-Y
Revenue from Operations	82.8	85.1	-3%	266.1	291.7	-9%
EBITDA	4.8	7.3	-34%	16.8	22.4	-25%
EBITDA Margin (%)	5.8%	8.5%		6.3%	7.7%	
Profit After Tax	1.9	4.2	-55%	6.7	13.9	-52%

Commenting on the results and performance, Mr. Sunil Kumar Agarwal, Chairman said:

"During Q4 FY25, the Company reported revenues of Rs. 83 crores and an EBITDA of Rs. 5 crores. The year was marked by a challenging operating environment, due to softer demand, slower construction activity, and heightened competition, which impacted our financial performance.

Despite these headwinds, Kamdhenu Paints remained focused on its strategic priorities, including driving product innovation, enhancing customer value through quality and affordability, and building long-term capabilities to navigate the evolving market landscape.

We are pleased to share that, despite the challenging external environment, the Company remained profitable throughout the year, closing FY25 with a PAT of Rs. 7 crore. Our growth strategy continues to prioritize profitability and strong cash flow generation.

Our ability to maintain profitability was driven by a strong focus on cost control and operational efficiency. Through process optimization we successfully navigated the challenging environment while remaining profitable and achieving positive cash flow from operations.

The Indian paint industry is expected to grow steadily, driven by factors such as urbanization, increasing infrastructure projects, and rising demand for both residential and commercial spaces. Additionally, the growing preference for high-quality, eco-friendly products, along with government initiatives supporting affordable housing and infrastructure, will further contribute to the industry's growth. The tax relief announced in the Union Budget is also expected to boost disposable income, leading to improved consumer demand. As consumer spending picks up, the paint industry is well-positioned to capitalize on these positive trends.

Our robust portfolio of high-quality products at competitive prices positions us well to meet the diverse needs of our customers. We remain confident in navigating the current demand environment and are optimistic about resuming our growth trajectory as we continue to expand and innovate moving forward."



About Kamdhenu Ventures Limited

Kamdhenu Paints was established in 2008, owned by Kamdhenu Colour and Coatings Limited which is a wholly owned subsidiary of Kamdhenu Ventures Limited. Kamdhenu Paints is a leading brand in Indian decorative paints segment. Kamdhenu Paints is committed to providing a comprehensive range of high-quality paint products that meet the diverse needs of our customers. Our product range includes a wide selection of exterior & interior emulsions, water-based primers, wood finishes, textured & designer paints, and construction chemicals. By offering such an extensive range of products, we aim to position Kamdhenu as a one stop-shop for all of our customers' construction needs.

Our products are widely available across India, allowing us to reach and serve customers in every corner of the country. The company offers 40+ SKU's across product categories and has 30 sales depots with a dealer network of ~4,400+

The Kamdhenu brand is synonymous with products that uphold the highest standards of quality and ensure complete customer satisfaction. We achieve this through the use of modern automation methods and technology, backed by our robust research and development facilities.

We are constantly striving to find new and innovative ways to reduce our impact on the environment. To remain true to our commitment to sustainability, we have developed water-based paints that are environment-friendly and low in Volatile Organic Compound (VOC). We deploy highly accurate machinery in our production process, which is inspired by our state-of-the-art manufacturing capabilities.

For further information, please contact

Company : Kamdhenu Ventures Limited



CIN: L51909HR2019PLC089207

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Safe Harbor

Statements in this document relating to future status, events, or circumstances, including but not limited to statements about plans and objectives, the progress and results of research and development, potential project characteristics, project potential and target dates for project related issues are forward-looking statements based on estimates and the anticipated effects of future events on current and developing circumstances. Such statements are subject to numerous risks and uncertainties and are not necessarily predictive of future results. Actual results may differ materially from those anticipated in the forward-looking statements. The company assumes no obligation to update forward-looking statements to reflect actual results changed assumptions or other factors.