

12th May, 2025

To,

BSE Limited, Phiroze Jeejeebhoy Tower, Dalal Street, Mumbai	National Stock Exchange of India Ltd. Exchange Plaza, 5 th Floor, Plot No. C/1, G Block, Bandra Kurla Complex, Bandra (East), Mumbai – 400 051
Scrip Code: 503811	Company Symbol: SIYSIL

Dear Sir/Madam,

Subject: Press Release under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

With reference to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed the Press Release on the Audited Financial Results for the quarter and year ended 31st March, 2025, to be distributed to the media, contents of which are self-explanatory.

The above information will also be available on the website of the Company at www.siyaram.com

Request to kindly take this intimation on record.

Thanking You,

Yours faithfully,
For Siyaram Silk Mills Limited

William Fernandes
Company Secretary

Encl :a/a.

SIYARAM SILK MILLS LIMITED

SIYARAM SILK MILLS LTD. REPORTS Q4 & FY25 RESULTS

May 12th, 2025, Mumbai: Siyaram Silk Mills Ltd. (BSE: 503811, NSE: SIYSIL), one of the largest producers of blended high fashion suitings, shirtings and apparels has reported its Unaudited Financial Results for the quarter & Year ending March 31, 2025.

STANDALONE FY25 FINANCIAL HIGHLIGHTS

₹ 2,296 Crores

Total Income

₹ 353 Crores

EBITDA

₹ 199 Crores

PAT

In ₹ Cr	Q4 FY25	Q4 FY24	Y-o-Y change	FY25	FY24	Y-o-Y change
Total Income*	750	653	14.8%	2,296	2,125	8.0%
EBITDA	125	112	11.5%	353	322	9.4%
EBITDA Margin	16.7%	17.2%		15.4%	15.2%	
PAT	73	69	5.0%	199	185	7.6%
PAT Margin	9.7%	10.6%		8.7%	8.7%	

*Includes Other Income

Key highlights:

- ✓ Total Income for Q4FY25 stood at ₹ 750 crores as compared to ₹ 653 crores in Q4FY24 showcasing a y-o-y growth of 14.8% & in FY25 our Total Income stood at ₹ 2,296 crores as compared to ₹ 2,125 crores in FY24 reflecting 8.0% y-o-y growth.
- ✓ EBITDA for Q4FY25 grew by 11.5% at ₹125 crores as compared to ₹ 112 crores in Q4FY24. EBITDA for FY25 stood at ₹ 353 crores and EBITDA Margin stood at 15.4%.
- ✓ PAT for Q4FY25 stood at ₹ 73 crores as compared to ₹ 69 crores in Q4FY24 resulting a growth of 5.0% y-o-y growth. PAT for FY25 stood at ₹ 199 crores and PAT Margin stood at 8.7%
- ✓ The Company declared Final Dividend of ₹ 5/- per equity share on the Paid-up Equity Shares of ₹ 2/- each, taking the total dividend to ₹ 12/- per equity share for the Financial Year 2024-25.

Commenting on the results Mr. Gaurav Poddar, Executive Director, Siyaram Silk Mills Limited said: *“Consumer confidence in India is steadily improving, with positive signs visible in both urban and rural areas. Demand is expected to pick up, driven by factors such as increasing disposable income, easing inflation, and optimistic economic outlook. With private consumption expected to continue its upward trajectory, the sector is well-positioned to capitalize on the evolving needs and preferences of the consumers.*


Our expansion plan is progressing with the successful opening of 12 ZECODE stores and 7 DEVO stores in FY25, we are targeting the launch of ~35 stores across both brands in FY26.

Our financial performance for the quarter shows improvement, with total income at ₹750 crores, compared to ₹653 crores in Q4 FY24. Our revenue mix for Q4 FY25 comprised of Fabric at 82%, Garments at 14%, and Yarn & Others at 4%. We are pleased to report an EBITDA of ₹ 125 crores, with an EBITDA margin of 16.7%. Additionally, our Profit After Tax (PAT) for the quarter reached ₹73 crores, with a PAT margin of 9.7%.

As we step into the next financial year, we are filled with optimism, supported by a favourable market outlook and strong inventory management that will drive our growth.”

About Siyaram Silk Mills Limited



Siyaram Silk Mills Limited was incorporated in 1978 and is headquartered in Mumbai, India. The Company benefits from having resilient serving portfolios of brands within India. Siyaram Silk Mills Limited is amongst India's most renowned brands and marketers of fabrics, readymade garments, and other textiles products. The Company is famous for its high-quality fabrics and apparel using various blends made from poly viscose, cotton, wool, linen, bamboo and stretch. In addition, the Company operates and franchises a chain of retail stores, which offer menswear fashion fabrics, apparel, and accessories. The Company sells its products under multiple brands that enjoy high recall value with consumers. They include brand names such as Siyaram, J. Hampstead, Oxemberg, and Cadini. The Company has an extensive distribution network that permeates India, giving an aspiring yet underserved vast population ready access to high-quality fabrics and apparel at attractive price points. This makes Siyaram's brands the preferred choice in India's fast-growing yet untapped market. It is backed by highly integrated and state-of-the-art manufacturing and retailing capabilities. Today when we say, **“Coming home to....”, the world says ... Siyaram's.**



Safe Harbour

Certain statements in this “Release” may not be based on historical information or facts and may be “forward looking statements” within the meaning of applicable securities laws and regulations, including, but not limited to, those relating to general business plans & strategy of the Company, its future outlook & growth prospects, future developments in its businesses, its competitive & regulatory environment and management's current views & assumptions which may not remain constant due to risks and uncertainties. Actual results could differ materially from those expressed or implied. The Company assumes no responsibility to publicly amend, modify or revise any statement, based on any subsequent development, information, or events, or otherwise. This “Release” does not constitute a prospectus, offering circular or offering memorandum or an offer to acquire any shares and should not be considered as a recommendation that any investor should subscribe for or purchase any of the Company's shares. The financial figures in this “Release” have been rounded off to the nearest whole number. The financial results are standalone financials unless otherwise specified.

For further information, please connect with us:

Company: Siyaram Silk Mills Ltd.	Investor Relations: MUFG Intime India Private Limited <small>(A part of MUFG Corporate Markets, a division of MUFG Pension & Market Services)</small>
	
Mr. Surendra Shetty Chief Financial Officer Email: Surendra.shetty@siyaram.com	Mr. Nikunj Jain / Ms. Mamta Nehra Email: nikunj.jain@in.mpms.mufg.com / mamta.nehra@in.mpms.mufg.com