

#### **Central Depository Services (India) Limited**

CDSL/CS/NSE/AJ/2023/31

February 02, 2023

The Manager, Listing Compliance Department, National Stock Exchange of India Ltd, Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai – 400051

Symbol: CDSL

ISIN: INE736A01011

Sub: Investor Presentation for the quarter ended December 31, 2022

Re: Disclosure under Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Madam/Sir,

This is with reference to our intimation dated January 31, 2023, for scheduling of Conference Call on Friday, February 03, 2023. Please find enclosed Investor Presentation for the quarter ended December 31, 2022.

The above information may also be available on the website of the company: www.cdslindia.com

This is for your information and record.

Yours faithfully,

For Central Depository Services (India) Limited

Nilay Shah Group Company Secretary & Head Legal ACS No.: A20586

Encl: As above

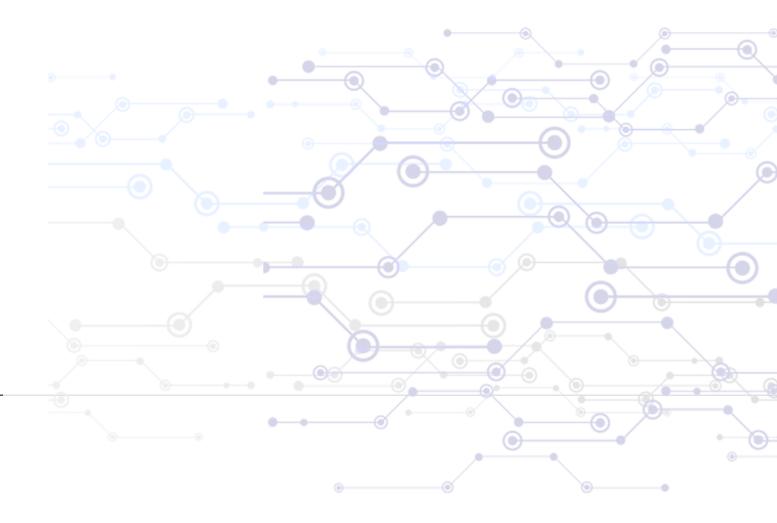
Regd. Office: Marathon Futurex, A Wing, 25th Floor, Mafatlal Mills Compound, N M Joshi Marg, Lower Parel (E), Mumbai - 400 013. Phone: 91-22-2302 3333 • Fax: 91-22-2300 2036 • CIN: L67120MH1997PLC112443

Website: www.cdslindia.com





# Investor presentation Q3 2022-23







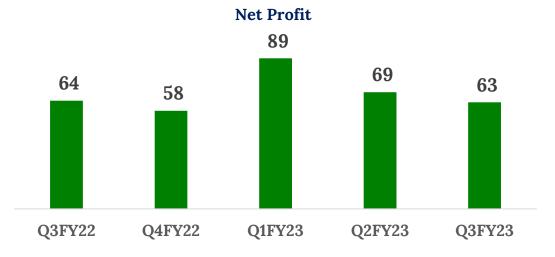
- Our Company
- Our Business
- Our Financials

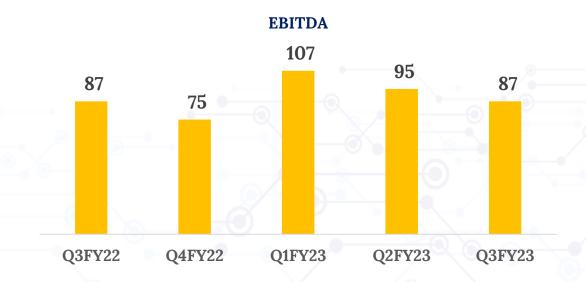


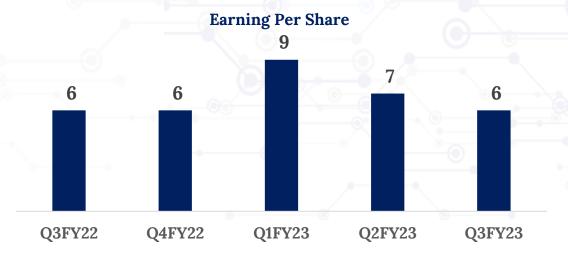
# **Key** Highlights (Quarterly)











All amounts in crore except EPS

3

Standalone











CDSL Ventures Limited

Wholly owned subsidiary





Central Depository Services Limited ("CDSL") was found in 1999 to fulfil one goal: **Convenient, Dependable and secured depository services**.







Mr. U. K. Sinha, SEBI Chairman launched CDSL Ventures Limited, India's first and largest KRA

First depository to cross the milestone **3-crore** demat accounts



Launch of "eASI" & "eASIEST"

Became the **First Listed depository** in Asia Pacific
Region

First depository to cross the milestone **7-crore** demat accounts



### **Our Board of Directors**





Shri B. V. Chaubal, **Chairman** 



Smt. Rajeshree Sabnavis\*, **Public Interest Director** 



Prof (Dr.) Bimal. N. Patel, **Public Interest Director** 



Shri Siddhartha Pradhan, **Public Interest Director** 



Shri Umesh Bellur, **Public Interest Director** 

Former Deputy Managing Director, State Bank of India She is a part of the Direct Taxation Committee and the Diversity and Inclusion committee with the Bombay Chamber of Commerce.

Certified IICA Mediator Elected UN's International Law Commission

Vice-Chancellor of the Rashtriya Raksha University

Member of the National Security Advisory Board of India Former Vice-Chairman, Income Tax Settlement Commission

Former Additional Secretary, Department of Disinvestment in the Ministry of Finance. Head of Dept. of Computer Science & Engineering, Indian Institute of Technology Bombay, Mumbai, India



# **Our Board of Directors**





Shri P. Masil Jeya Mohan, **Shareholder Director** 

Nominee Director -Life Insurance Corporation of India (LIC)



Shri Nayan Mehta, **Shareholder Director** 

Nominee Director – BSE Limited



Shri Nehal Vora, **MD & CEO** 

Managing Director &
Chief Executive
Office







Nehal Vora
Managing
Director & Chief
Executive Officer



Shri Girish
Amesara
Chief Financial
Officer



Shri Ramkumar K
Chief of Business
Developments &
New Projects



Smt. Nayana
Ovalekar
Chief Regulatory
Officer



Shri Amit
Mahajan
Chief Technology
Officer



**Shri Vinay Madan** Chief Risk Officer



**Shri Rajesh Saraf**Chief Data &
Operation Officer

As on December 31, 2022 9

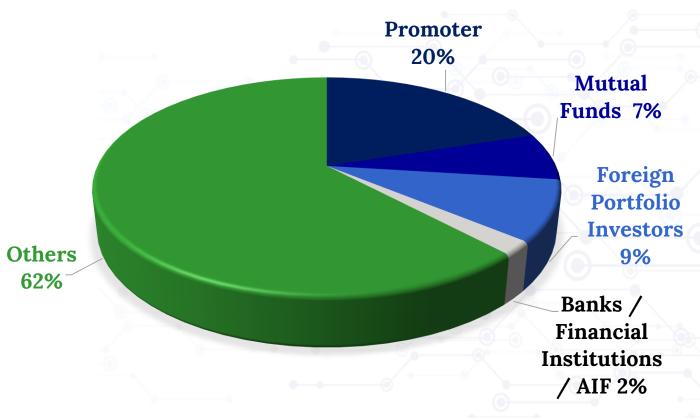




Top 5 shareholders	%
BSE Limited	20.00%
Standard Chartered Bank	7.18%
PPFAS Mutual Fund	4.67%
Life Insurance Corporation Of India	4.40%
Canara Bank	2.53%
Shareholders	%

1	
k	2.53%
Shareholders	%
Institutions	54%
Retail	46%

#### % OF TOTAL SHAREHOLDING % OF TOTAL SHARES



CDSL is the First Listed depository of India & Second Listed depository in the world



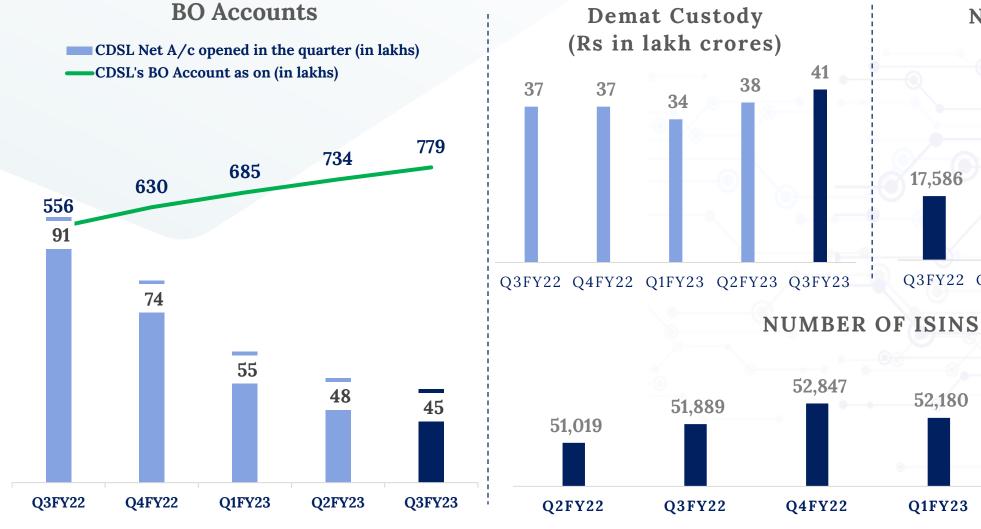


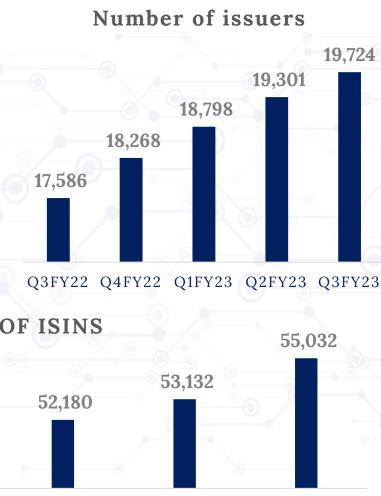
Empowering #AtmanirbharNiveshaks (Self-sufficient investor)

# Our Business



#### **Empowering #AtmanirbharNiveshak**





**Q2FY23** 

Spread across 98% pin-code

**Q3FY23** 



CONVENIENT · Dependable · Secure

Empowering the #AtmanirbharNiveshak



## **Electronic Access to Securities Information**



Allows Beneficiary Owners (BOs) to monitor their CDSL Demat account from anywhere and at anytime



#### Electronic Access to Securities Information & execution of secure transactions



Allows Beneficiary Owners (BOs) to submit their debit transactions



### **Electronic Consolidated Account Statement**



Consolidated Account Statement to view all your capital market investments together





#### **SMART - SMS Alerts Related to Transactions**



BOs registered for this facility to receive SMS alerts



#### Myeasi Mobile App



Myeasi Mobile App is designed with adaptive technology such that its fits in all Smartphones/tab screen size



#### **eNOMINATION**

Allows to fill nomination details for the demat account online



CONVENIENT · Dependable · Secure

Empowering the #AtmanirbharNiveshak



# **Electronic Know Your Customer** (eKYC)



Aadhaar-based eKYC provides proof of identity and address to the service provider instantly



#### **APIs for DPs**

Seamless processing of data between the Depository Participants (DPs) & CDSL



#### eMargin Pledge



An API interface to DPs using which an investor can make an online Margin Pledge / Margin Funding setup for availing of margin benefits.



#### **KYC (Know Your Customer) Registration Agency (KRA)**

CVL's KRA system obviate the need for submitting KYC documents again by investor



# **Electronic Delivery Instruction Slip (eDIS)**



E-DIS, allows a demat account holder to make an electronic debit request in a secured manner using an API.



# **Electronic Signature Service** (eSIGN)



CVL provides Digital Signature creation and affixing as well as Digital Signature acceptance







#### **About CIRL**

© CDSL IR has received registration certificate from Insurance Regulatory and Development Authority of India(IRDAI) to act as an 'Insurance Repository"

e-Insurance

Policies

Insurance companies









#### **About CVL**

- Onceptualized, designed & implemented the KRA system with the Mutual Fund industry in 2006.
- First and the largest KYC Registration Agency (KRA) in the country
- Ocvience CVL commenced RTA Operations in November 2018.

AUA/KUA with UIDAI

GST Suvidha Provider CCA to offer aadhaar based **e-sign** service

Academic Investor Agency Upload KYC records in the **CKYC** 

**OLAO** 









#### **About CCRL**

 Started operations on 30th September 2017 and operates under regulatory authority of Warehouse Development and Regulatory Authority (WDRA)

e-NWR

e-NNWR

Registered warehouses





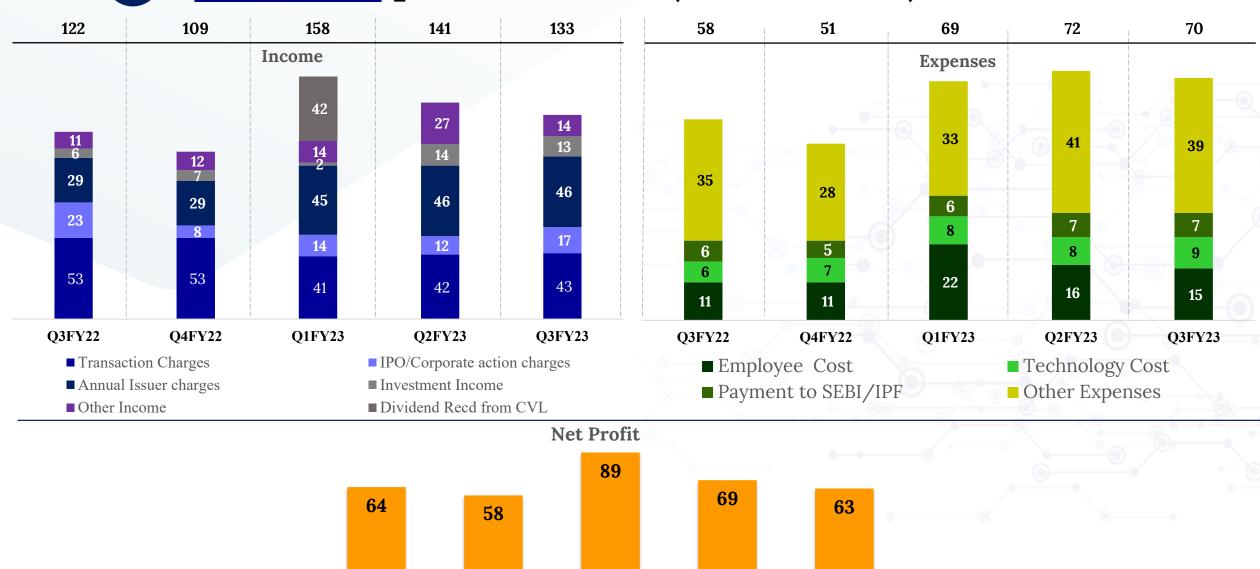


Empowering #AtmanirbharNiveshaks (Self-sufficient investor)



### Financial performance (Standalone)





Q1FY23

Q2FY23

**Q3FY23** 

All amounts in crore

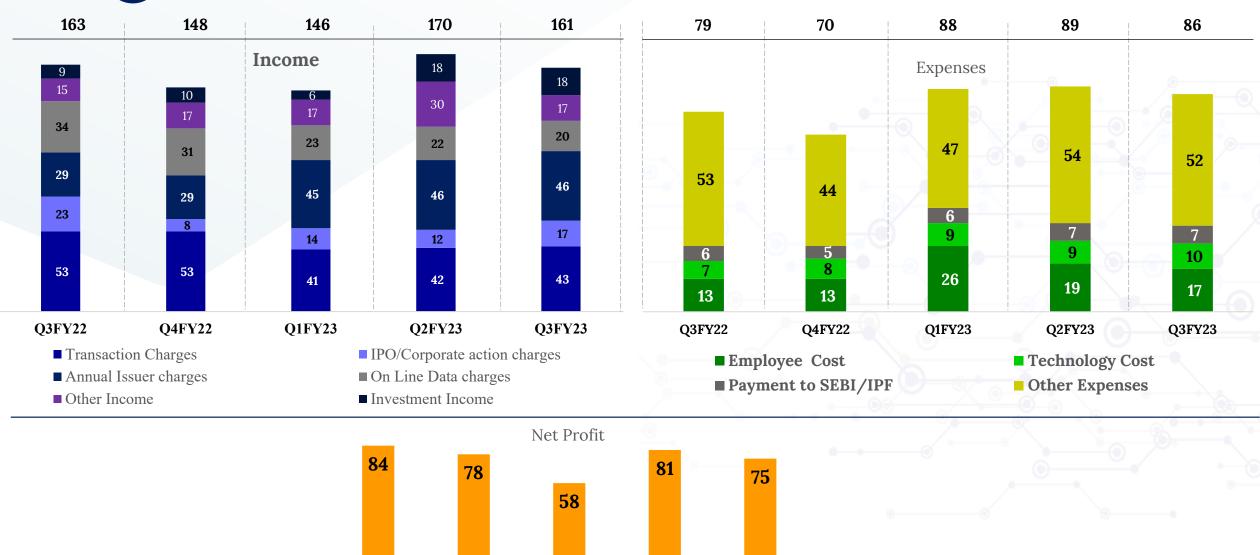
**Q3FY22** 

Q4FY22



### Financial performance (Consolidated)





All amounts in crore

**Q3FY22** 

**Q4FY22** 

**Q1FY23** 

**Q2FY23** 

**Q3FY23** 



Thank you