

CDSL/CS/NSE/SK/2024/23

February 03, 2024

**The Manager,
Listing Compliance Department,
National Stock Exchange of India Ltd.,
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai – 400051**

**Symbol: CDSL
ISIN: INE736A01011**

Sub: Investor Presentation for the quarter (Q3) ended December 31, 2023.

Re: Disclosure under Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/Madam,

This is with reference to our intimation dated January 31, 2024, for scheduling of Conference Call on Wednesday, February 07, 2024. Please find enclosed Investor Presentation for the quarter (Q3) ended December 31, 2023.

The above information will be made available on the Company's website www.cdslindia.com in terms of Regulation 46 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

This is for your information and record.

Yours faithfully,

For Central Depository Services (India) Limited

**Nilay Shah
Group Company Secretary & Head Legal
ACS No.: A20586
Encl: As above**



Convenient • Dependable • Secure

25TH YEAR

Empowering Atmanirbharta

INVESTOR PRESENTATION

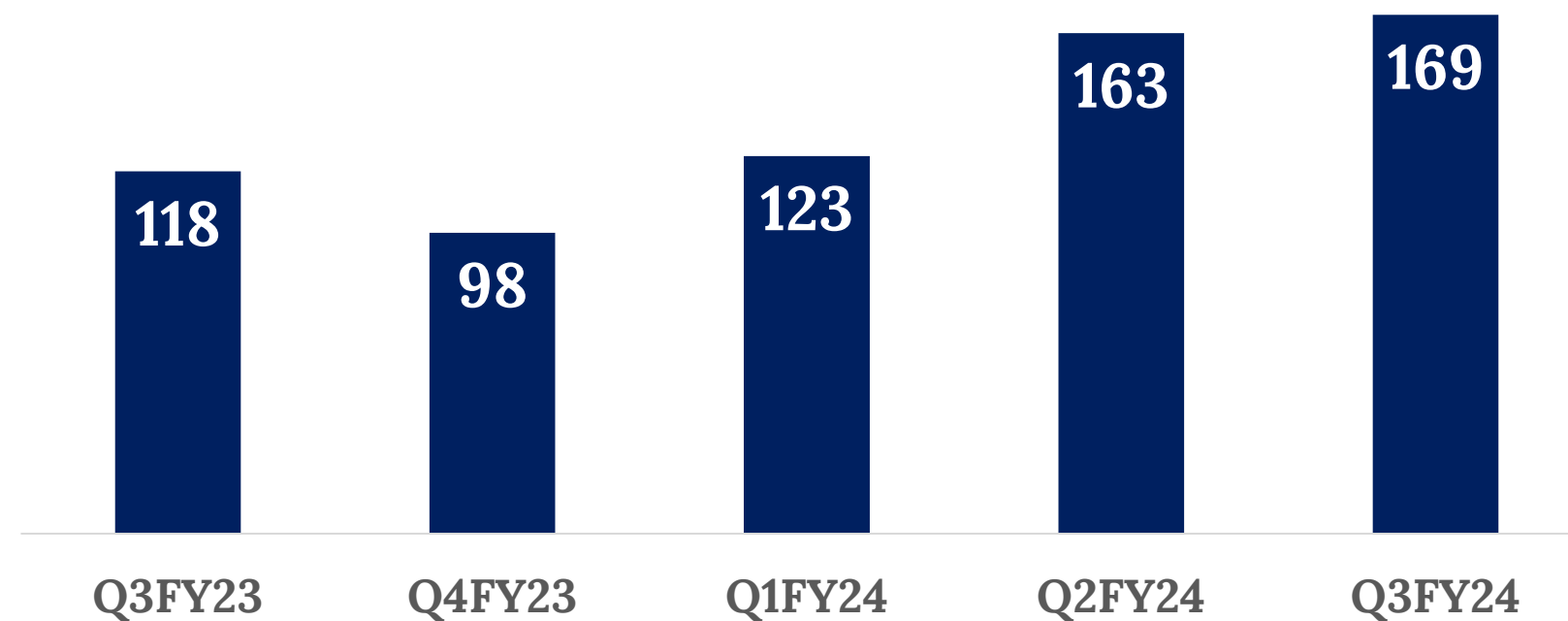
Q 3 2023 - 24



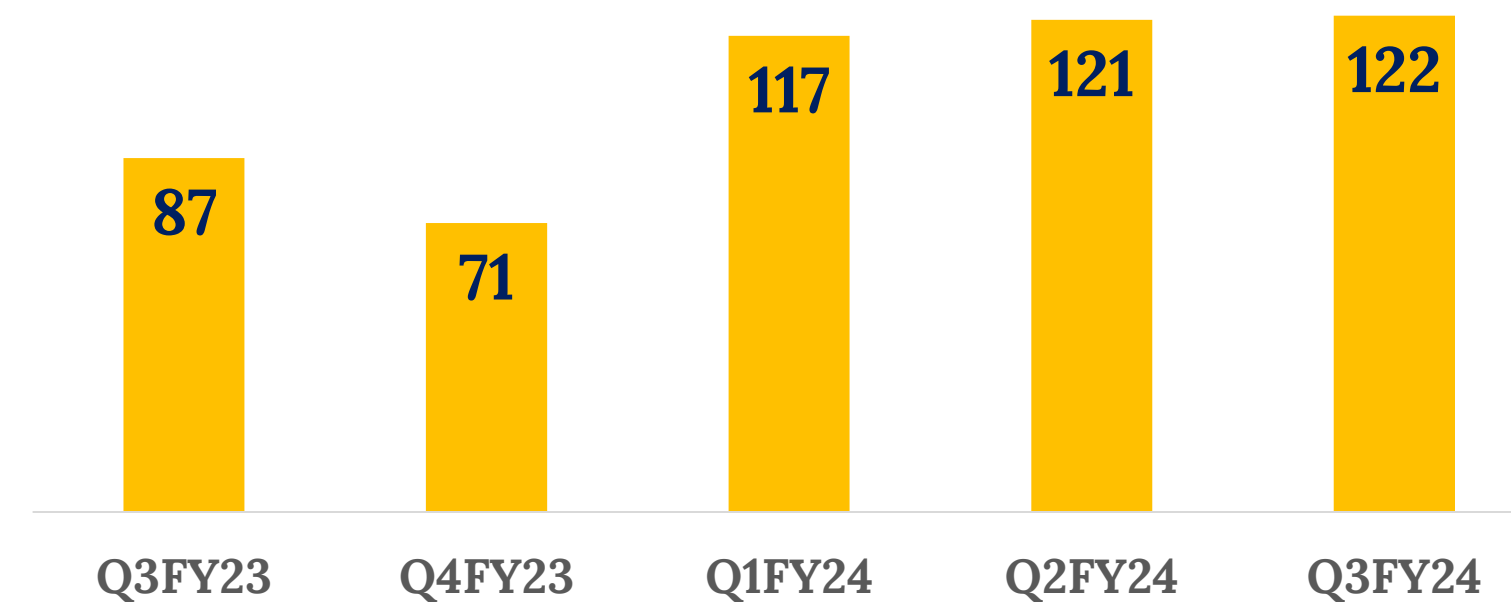


Key Highlights (Quarterly)

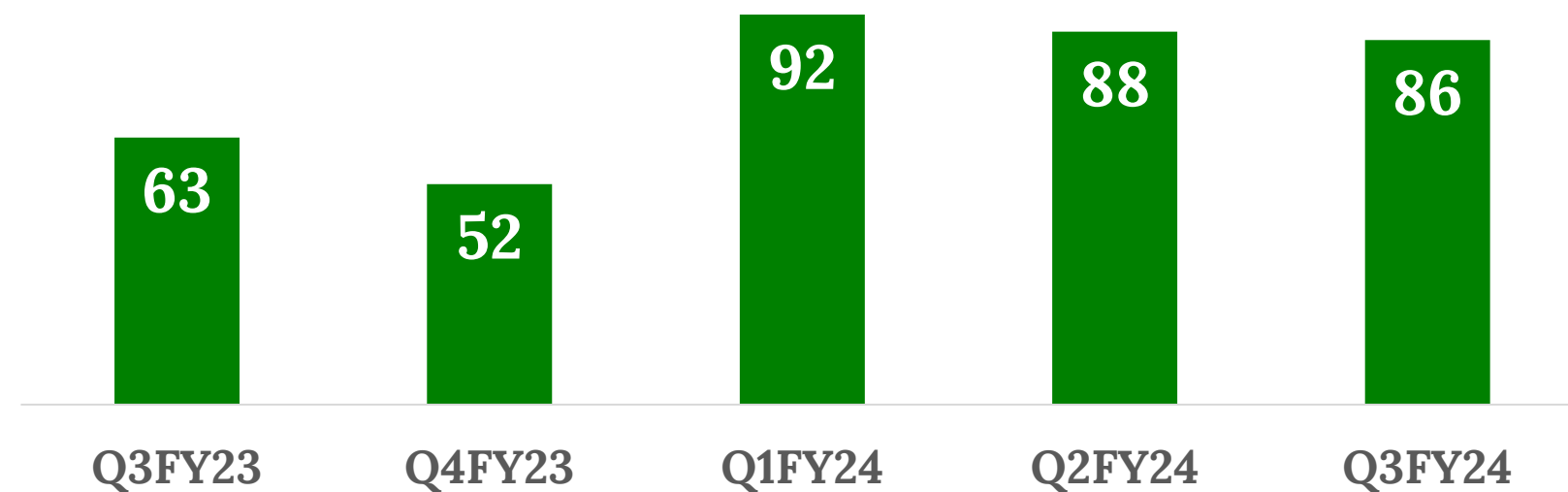
■ Operating Income



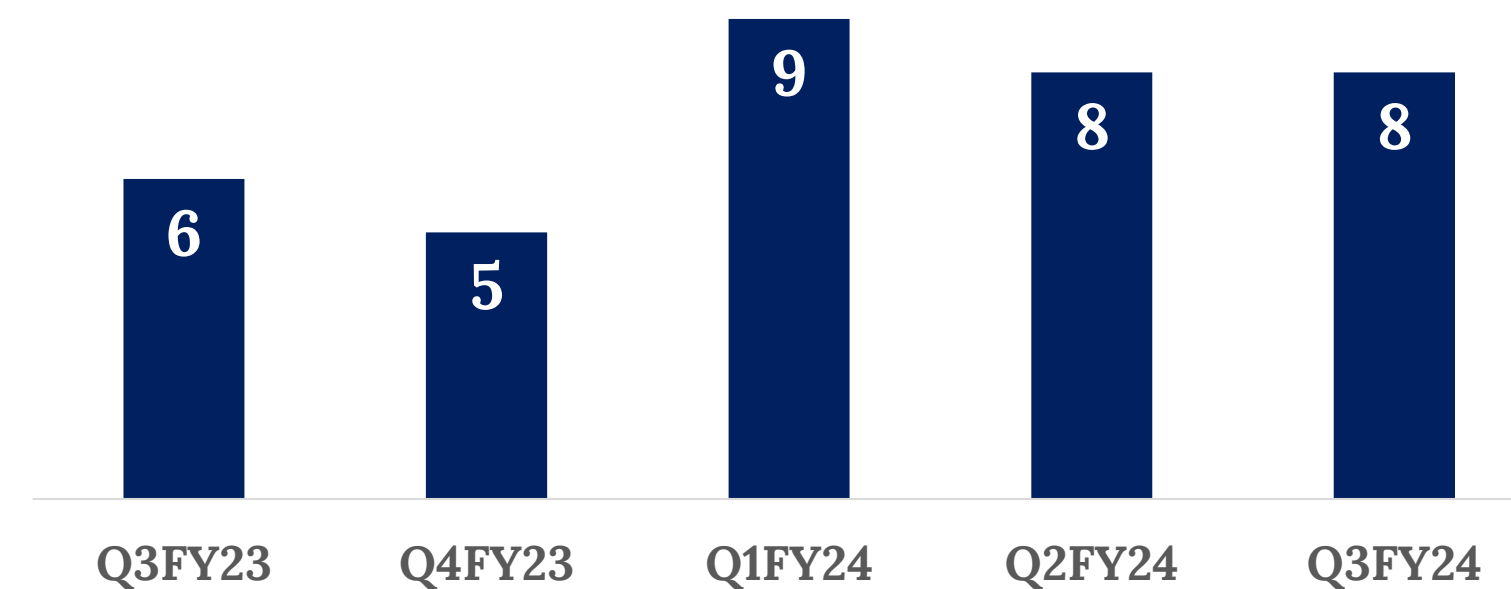
■ EBITDA



■ Net Profit



■ EPS



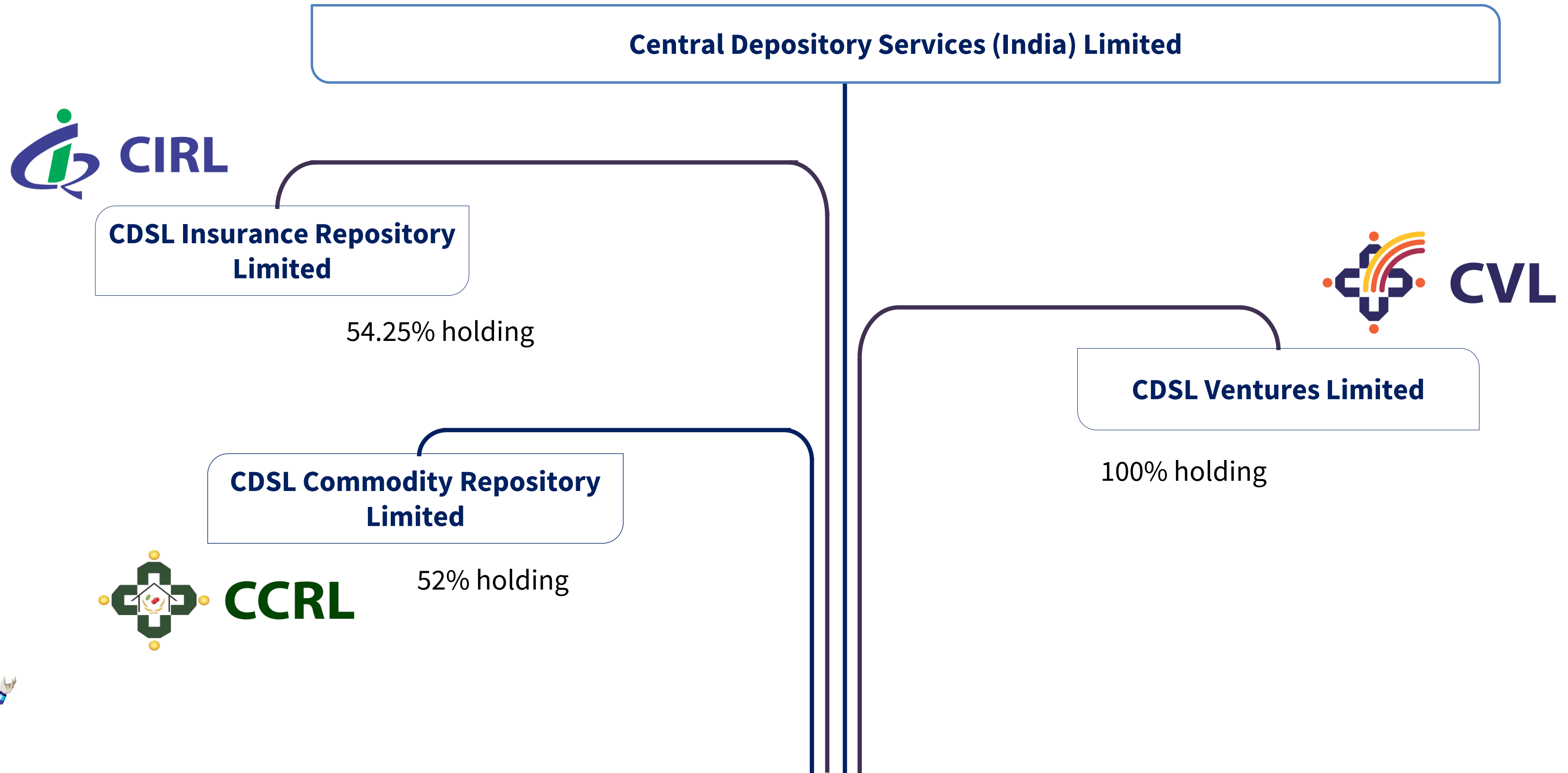
Standalone

All amounts in crore except EPS



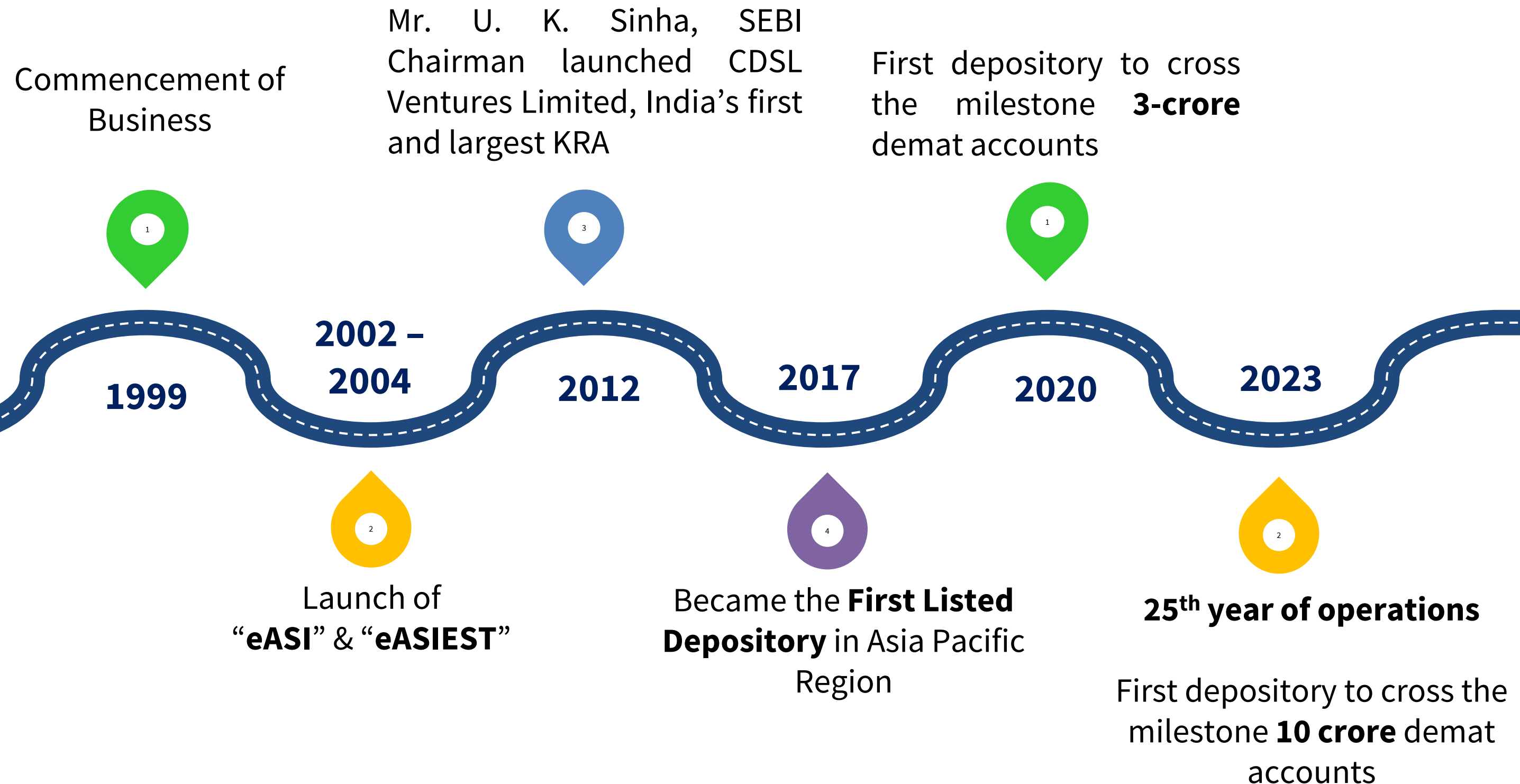


Our Group companies





Our Milestones





Awards

Asset Service Times – Industry Excellence
Award 2023: **CSD of the Year Award**

Regulation Asia Awards 2023: **Highly
Recommended Market Infrastructure
Institution at the**

CDSL received Tech circle award: **Excellence
in Digital Execution**

CDSL received its first International Award
**The ‘Global & Innovative Leadership’
award by Global Custodian Awards.**





What's New?

SEBI Chairperson Smt. Madhabi Puri Buch launched CDSL's new Multi-Lingual eCAS services :

eCAS is now available in the preferred language of the investor

SEBI Chairperson Smt. Madhabi Puri Buch launched CDSL's Multi-Lingual Chatbot:

CDSL Buddy Sahayta 24*7 – the multi lingual chatbot is now LIVE.

CDSL Neev@25

CDSL completed a pan-India 25-cities financial literacy campaign, 21 of which were border cities & many of these events were for armed forces as per our focus on **Empowering our Protector.**

SEBI Chairperson Smt. Madhabi Puri Buch launched CDSL's thought Leadership Report : **Reimagine Digital Trust in Capital Markets, authored by Knowledge Partners KPMG**





Our Board of Directors



Shri B. V. Chaubal
Chairman

Former Deputy Managing
Director,
State Bank of India



Prof (Dr.) Bimal. N.
Patel
**Public Interest
Director**

Elected UN's International
Law Commission

Vice-Chancellor of the
Rashtriya Raksha
University

Member of the National
Security Advisory Board of
India



Shri Siddhartha
Pradhan
**Public Interest
Director**

Former Vice-Chairman,
Income Tax Settlement
Commission

Former Additional
Secretary, Department of
Disinvestment in the
Ministry of Finance.



Shri Umesh Bellur
**Public Interest
Director**

Head of Dept. of
Computer Science &
Engineering, Indian
Institute of Technology
Bombay, Mumbai, India



Smt. Rajeshree
Sabnavis
**Public Interest
Director**

Member of Direct
Taxation Committee and
the Diversity and
Inclusion committee with
the Bombay Chamber of
Commerce.

Certified IICA Mediator





Our Board of Directors



Shri Gurumoorthy
Mahalingam
**Public Interest
Director**

Former Chief Dealer and
Executive Director at RBI,
Whole-time Board
Member at SEBI



Sushri Kamla
Kantharaj
**Non-Independent
Director**

Chief Regulatory Officer –
BSE Limited



Shri Nehal Vora
MD & CEO

Managing Director &
Chief Executive Officer





Our Leadership



Nehal Vora
MD & CEO



Girish Amesara
Chief Financial
Officer



Nayana Ovalekar
Chief Regulatory
Officer



Amit Mahajan
Chief Technology
Officer



Vinay Madan
Chief Risk Officer



Rajesh Saraf
Chief Data &
Operation Officer



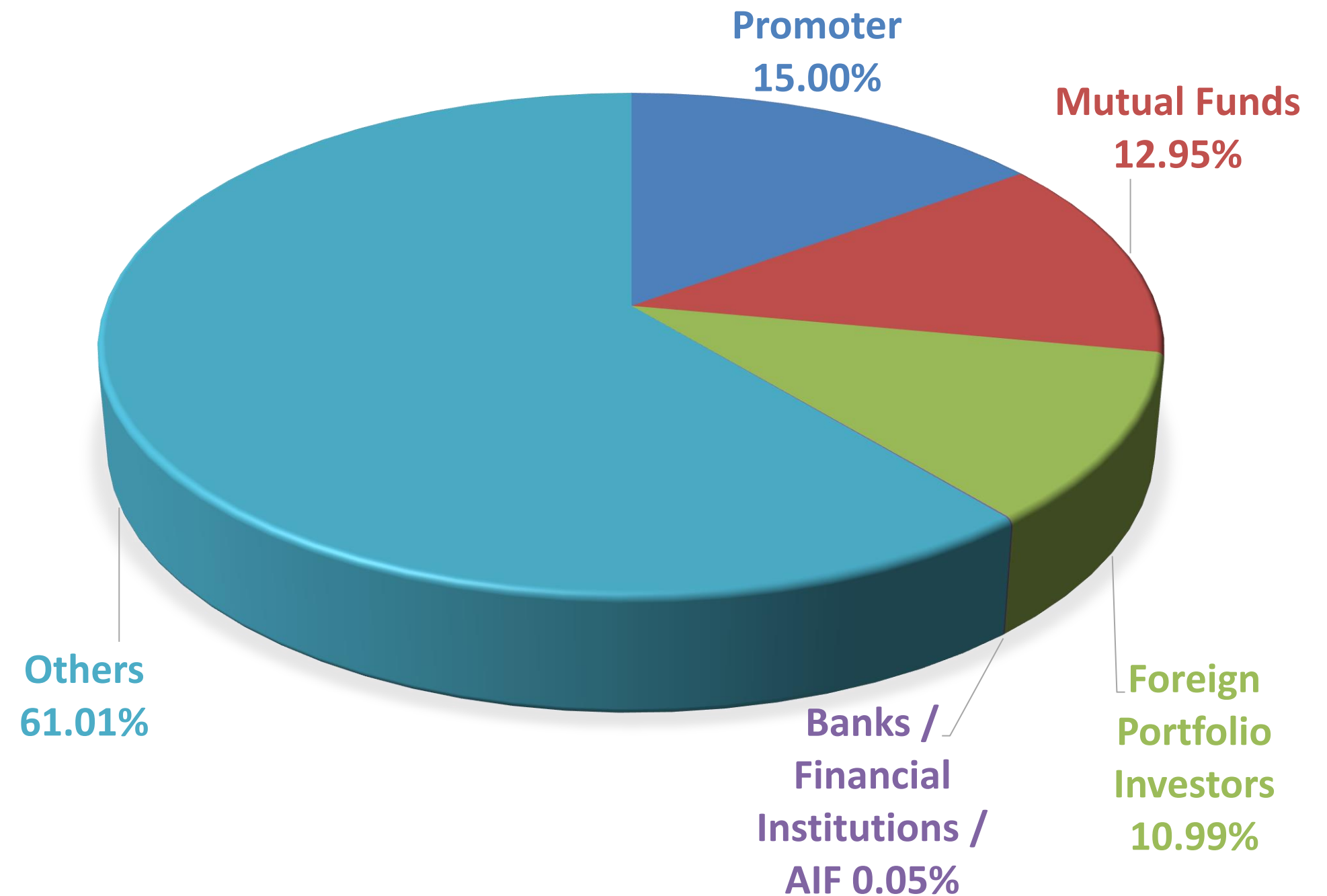
Shri Ramkumar K, Chief of Business Development & New Projects has resigned w.e.f. December 31, 2023



Our Shareholders

Top 5 shareholders	%
BSE Limited	15.00%
Standard Chartered Bank	7.18%
PPFAS Mutual Fund	4.67%
Life Insurance Corporation Of India	4.40%
Invesco India Focused 20 Equity Fund	2.02%
Shareholders	%
Institutions	54.49%
Retail	45.51%

% OF TOTAL SHAREHOLDING % OF TOTAL SHARES



As on December 31, 2023

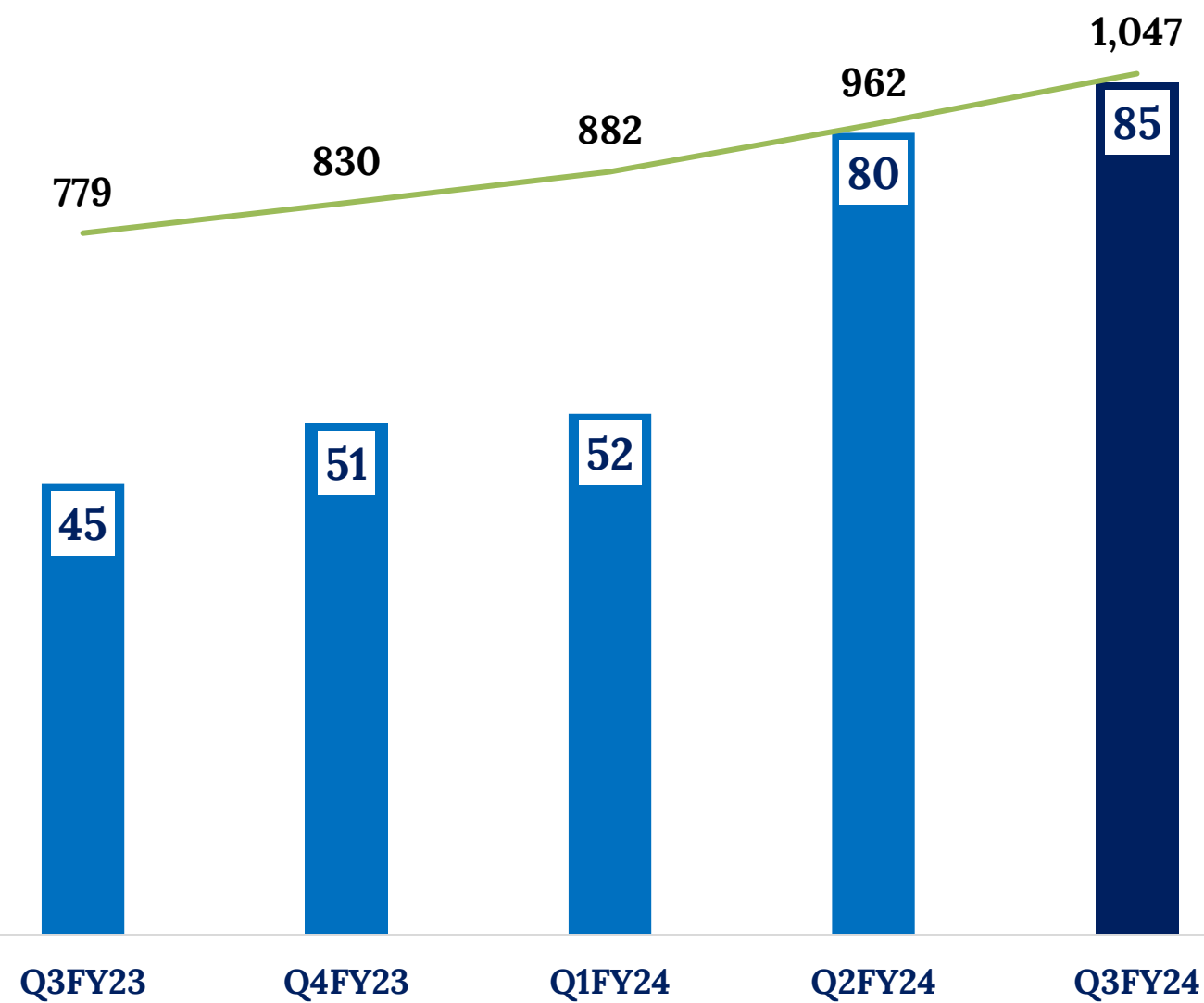


Our Business

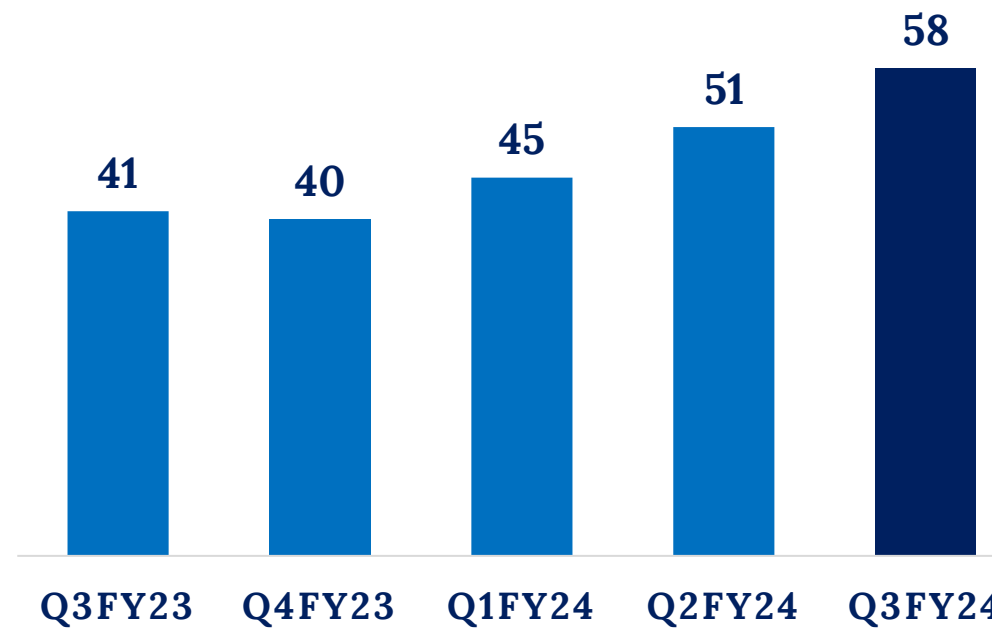
Empowering #AtmanirbharNiveshak

BO Accounts

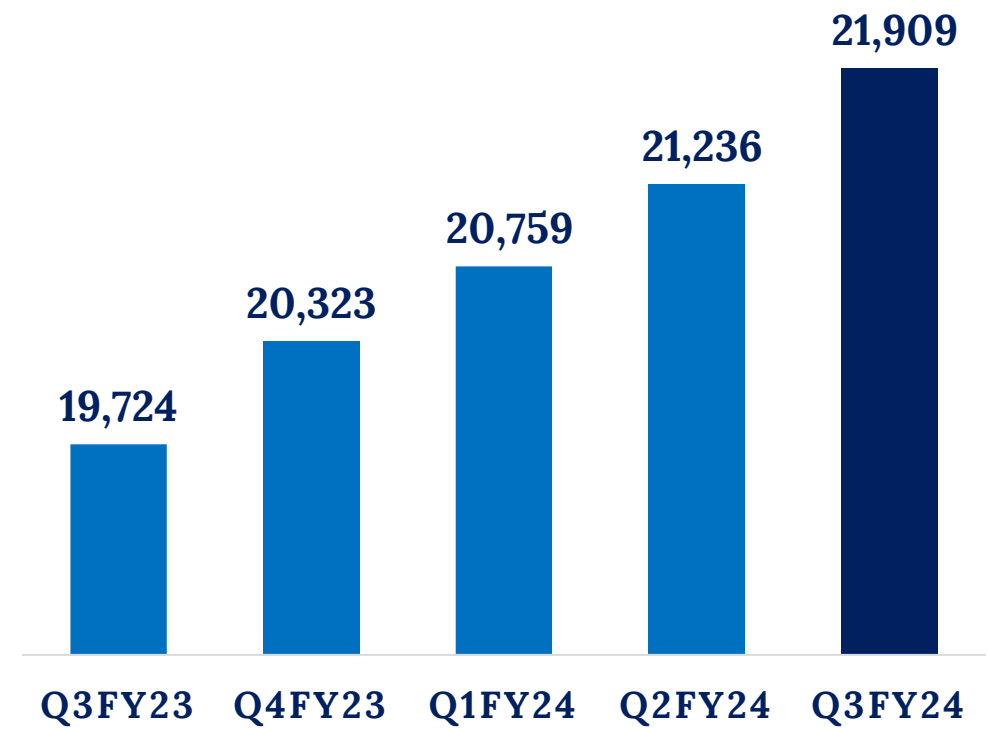
- CDSL Net A/c opened in the quarter (in lakhs)
- CDSL's BO Account as on (in lakhs)



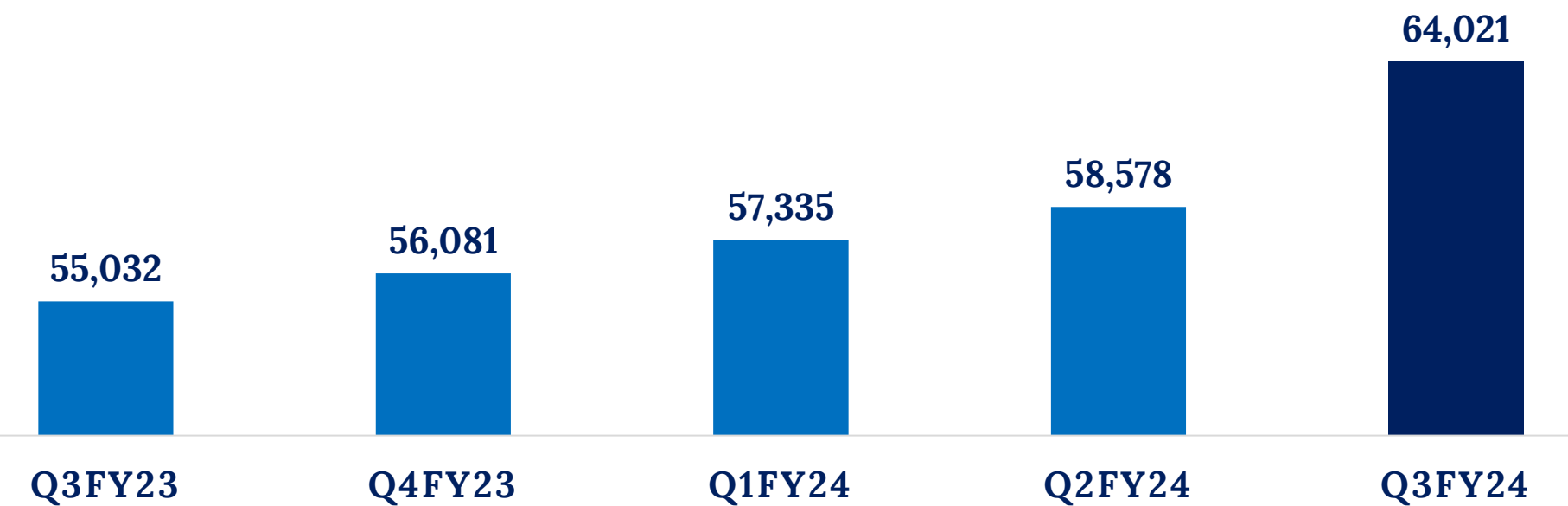
DEMAT CUSTODY (RS IN LAKH CRORES)



NUMBER OF ISSUERS



NUMBER OF ISINS





Innovative Services

Empowering #AtmanirbharNiveshak

Single sign-on enables its **Beneficial Owners (BOs)** direct access to cast their **eVotes** directly through the websites of their Depository Participants

Distributed Ledger Technology (DLT) records and monitors all assets vis-à-vis life cycle of a secured bond viz. bond issuance, redemption, etc.

eDIS allows a demat account holder to make an electronic debit request in a secured manner using an API.

EASIEST Allows Beneficiary Owners (BOs) to submit their debit transactions

Electronic Consolidated Account Statement (eCAS)

Enables investors to view all their capital market investments together

eMargin Pledge An API interface for DPs using which an investor can make an online Margin Pledge / Margin Funding setup for availing of margin benefits.

eNOMINATION allows to fill nomination details for the demat account online

Electronic Know Your Customer (eKYC)

Aadhaar-based eKYC provides proof of identity and address to the service provider instantly

eAGM Enables shareholders to virtually attend live streaming of Annual General Meetings (AGMs) of companies

Early Pay-in An API interface for DP's using which early pay-in transactions can be setup.

Beneficiary Account Mapping

Enables BO's to add Beneficiary demat account details through easiest.





Our Subsidiaries



About CVL

- Conceptualized, designed & implemented the **KRA system** with the Mutual Fund industry in 2006.
- First and the largest KYC Registration Agency (KRA) in the country with over 6.5 crore KYC records.
- CVL provides RTA services to around 1000 companies.
- Refund Processing for PACL investor claims.
- Dedupe activity for PMJJBY insurance claims.

Aadhaar based
eKYC Services

Aadhaar based
eSign Services

Processing of **CKYC**
records

GST Suvidha
Provider Services

Accreditation Agency

Online account
Opening(OLAO)
Services





Our Subsidiaries



About CIRL

- CIRL has received registration certificate from Insurance Regulatory and Development Authority of India (IRDAI) to act as an ‘Insurance Repository’
- Equity holding by 10 Insurance Companies and CDSL
- Partnership with 35 Life/Health and General Insurers.
- Comprehensive view of all policies including life, health and motor vehicle
- Holding more than 12 lakhs policies in 13 lakhs eIA.
- No charge to our Customers



e-Insurance

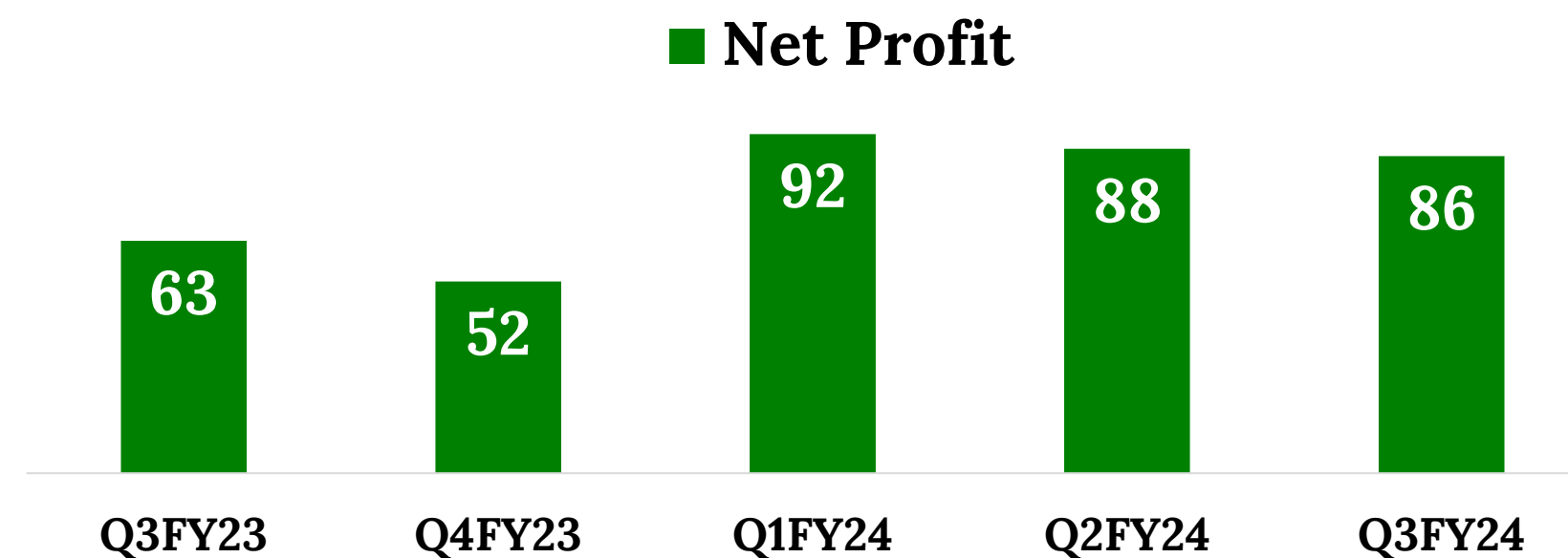
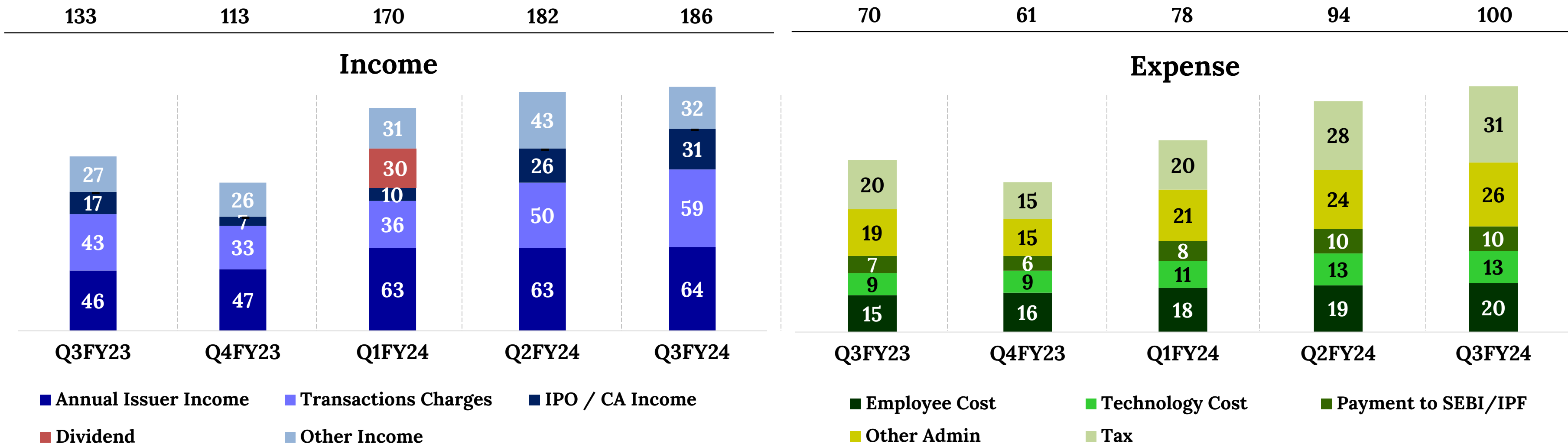
Policies

Insurance
companies





Financial performance (*Standalone*)





Financial performance (*Consolidated*)

161

144

174

230

236

86

81

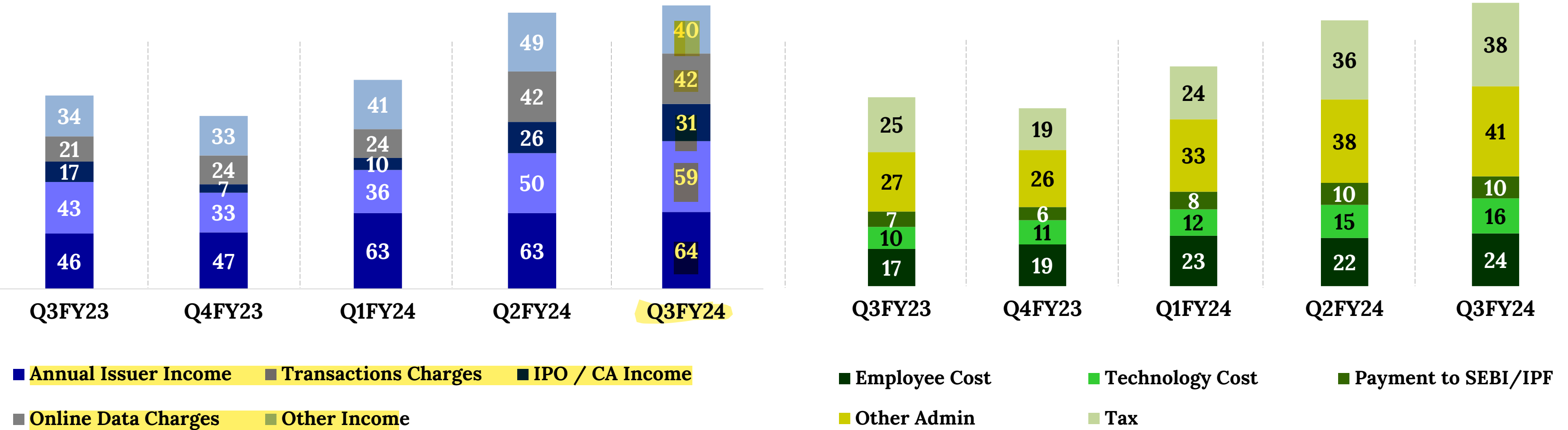
100

121

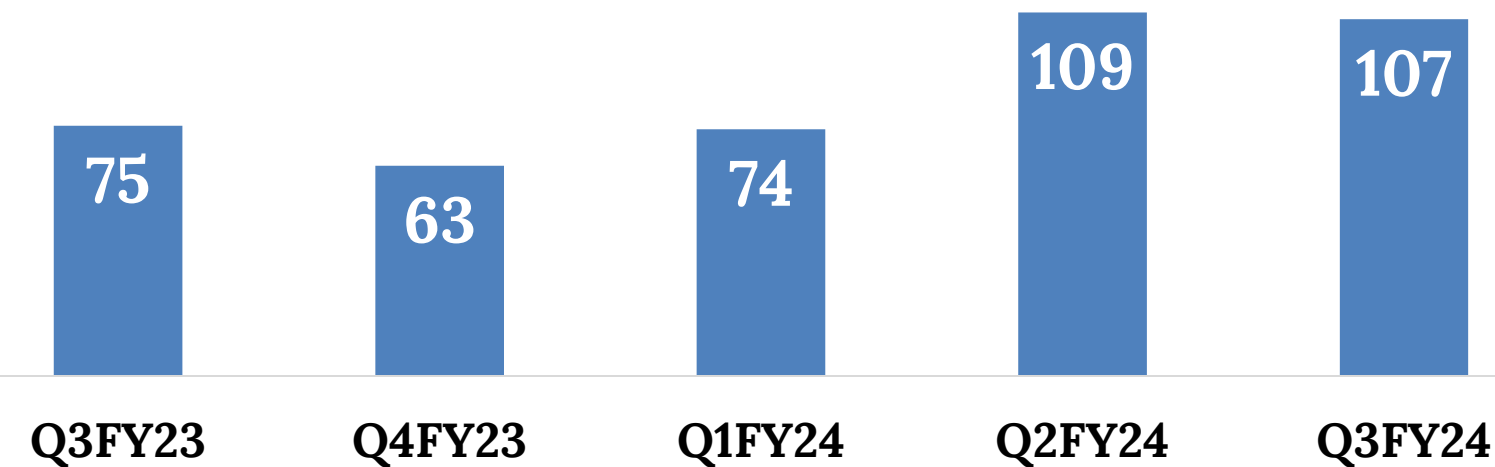
129

Income

Expenses



Net Profit



All amounts in crore





THANK YOU