

**CDSL/CS/NSE/SK/2024/93**

**May 04, 2024**

**The Manager,  
Listing Compliance Department,  
National Stock Exchange of India Ltd.,  
Exchange Plaza, Bandra Kurla Complex,  
Bandra (East), Mumbai – 400051**

**Symbol: CDSL  
ISIN: INE736A01011**

**Sub: Investor Presentation for the quarter (Q4) and year ended March 31, 2024.**

**Re: Disclosure under Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015**

Dear Sir/Madam,

This is with reference to our intimation dated April 25, 2024, for scheduling of Conference Call on Monday, May 06, 2024. Please find enclosed Investor Presentation for the quarter (Q4) and year ended March 31, 2024.

The above information may also be available on the website of the Company: [www.cdslindia.com](http://www.cdslindia.com)

This is for your information and record.

Yours faithfully,

**For Central Depository Services (India) Limited**

**Nilay Shah  
Company Secretary & Head Legal  
ACS No.: A20586  
Encl: As above**



Convenient • Dependable • Secure

25<sup>TH</sup> YEAR

Empowering Atmanirbharta

# INVESTOR PRESENTATION

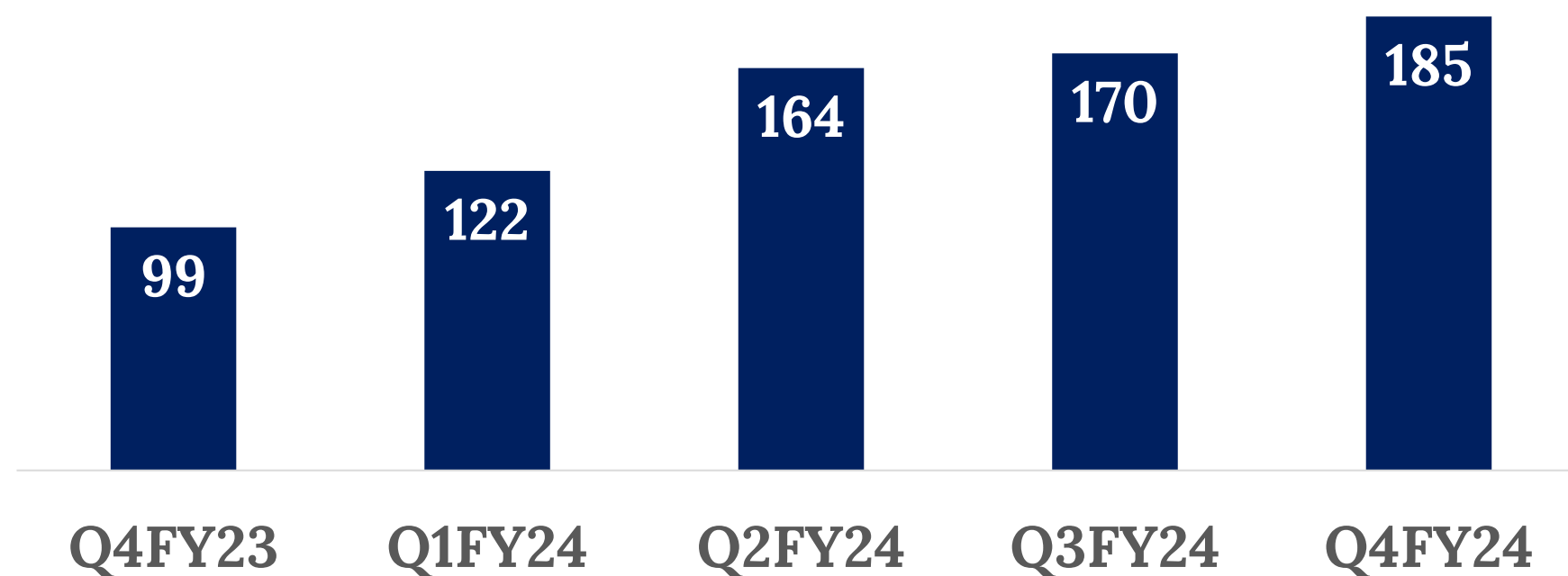
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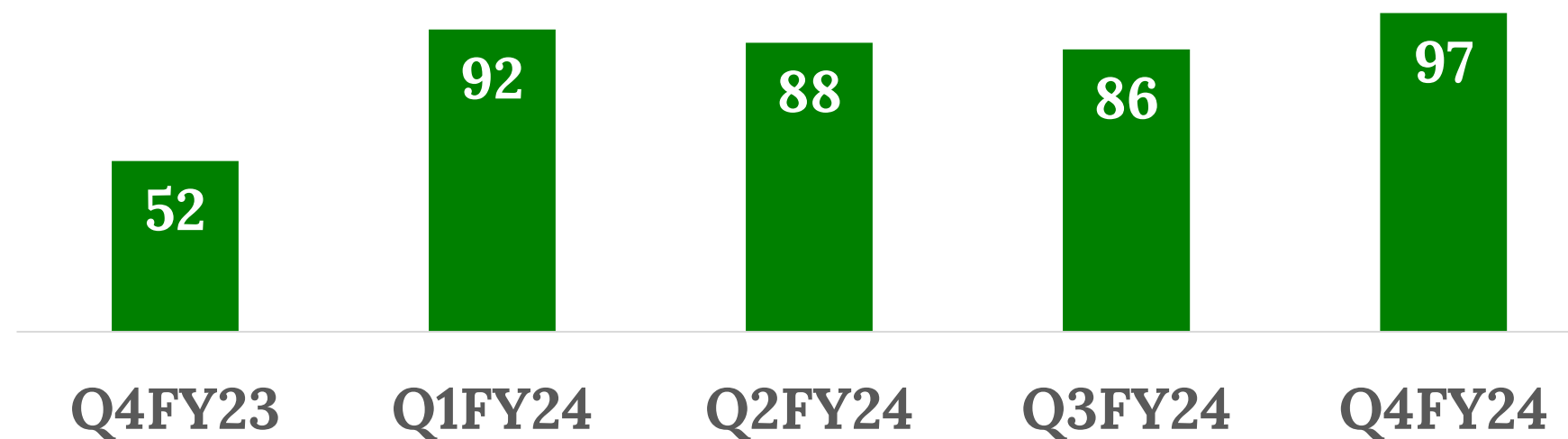


# Key Highlights (Yearly)

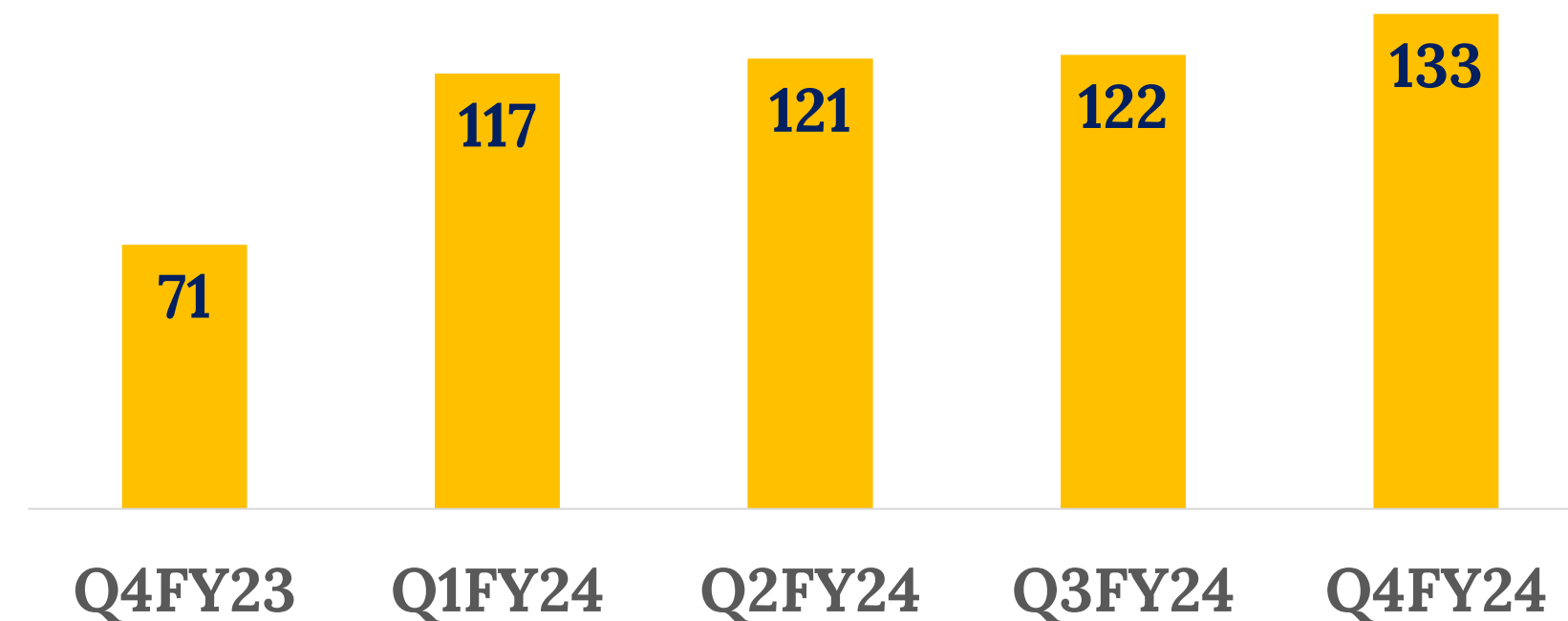
■ Operating Income



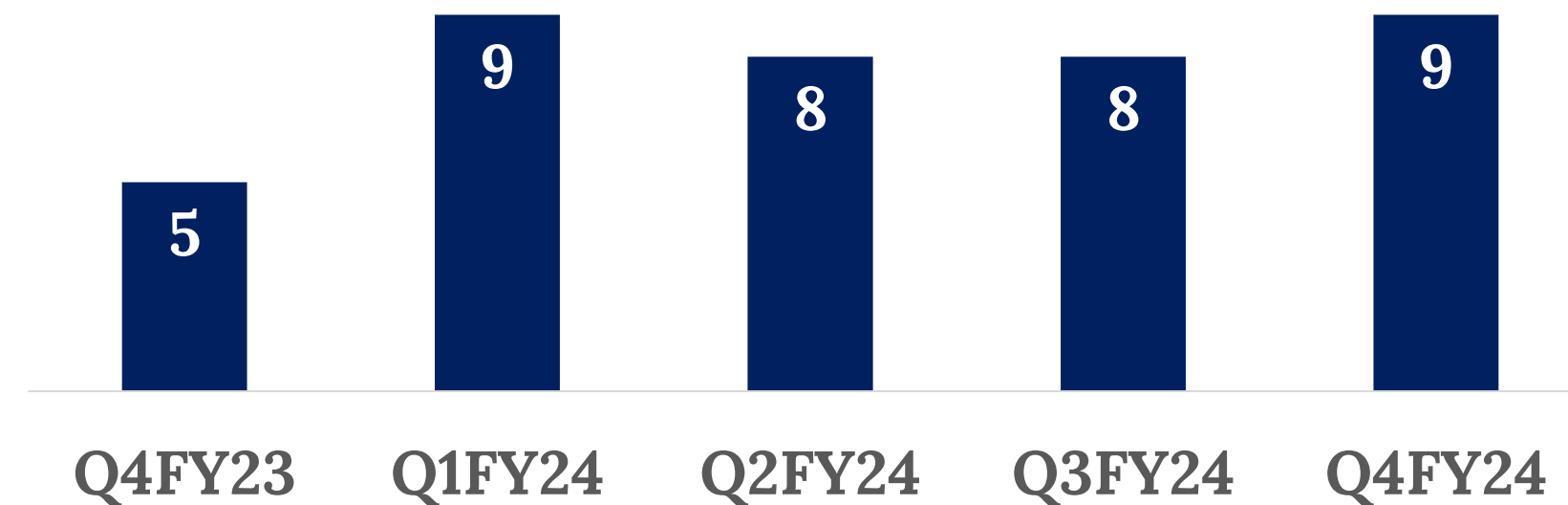
■ Net Profit



■ EBITDA



■ EPS

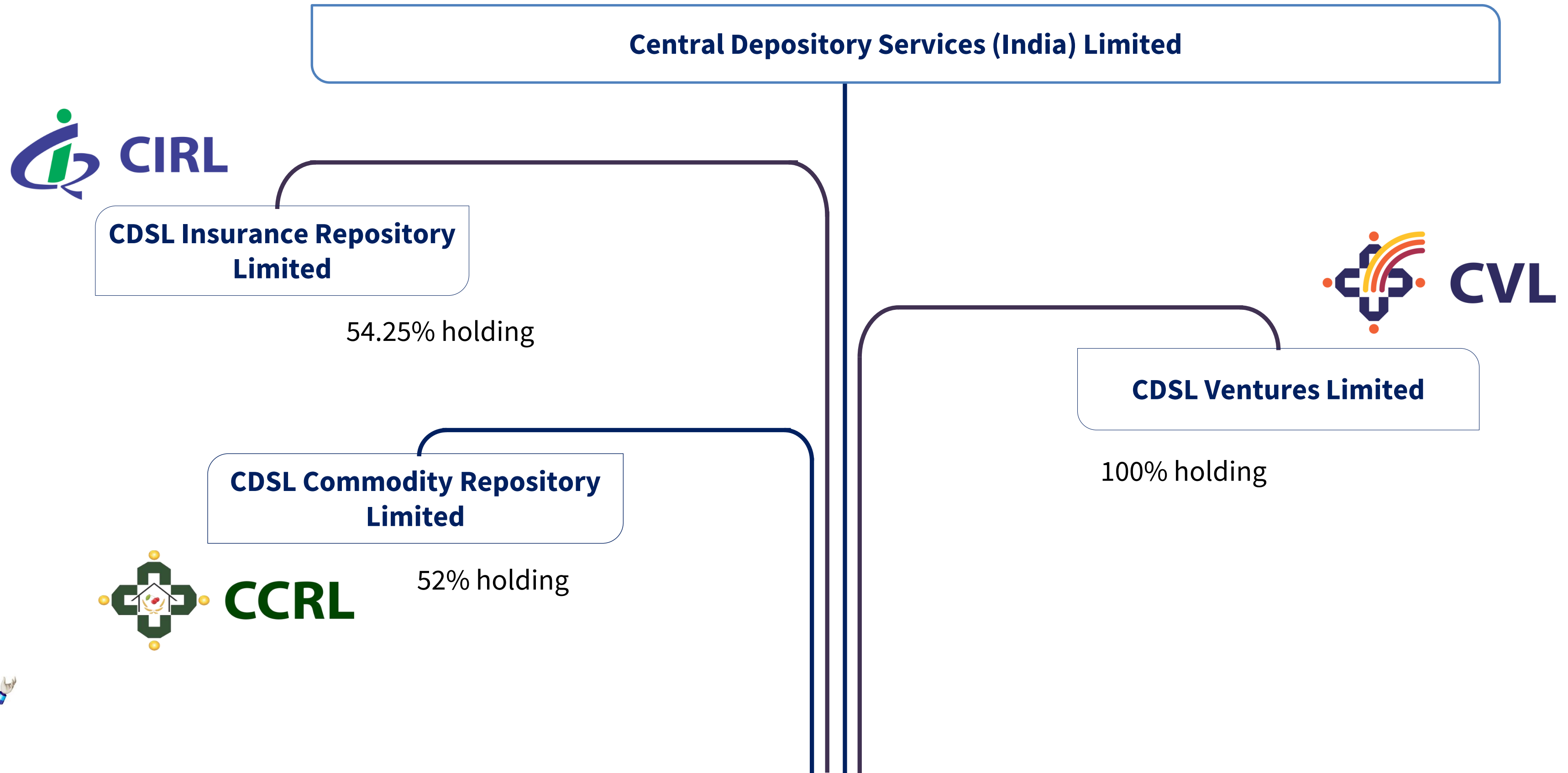


Standalone

All amounts in crore except EPS

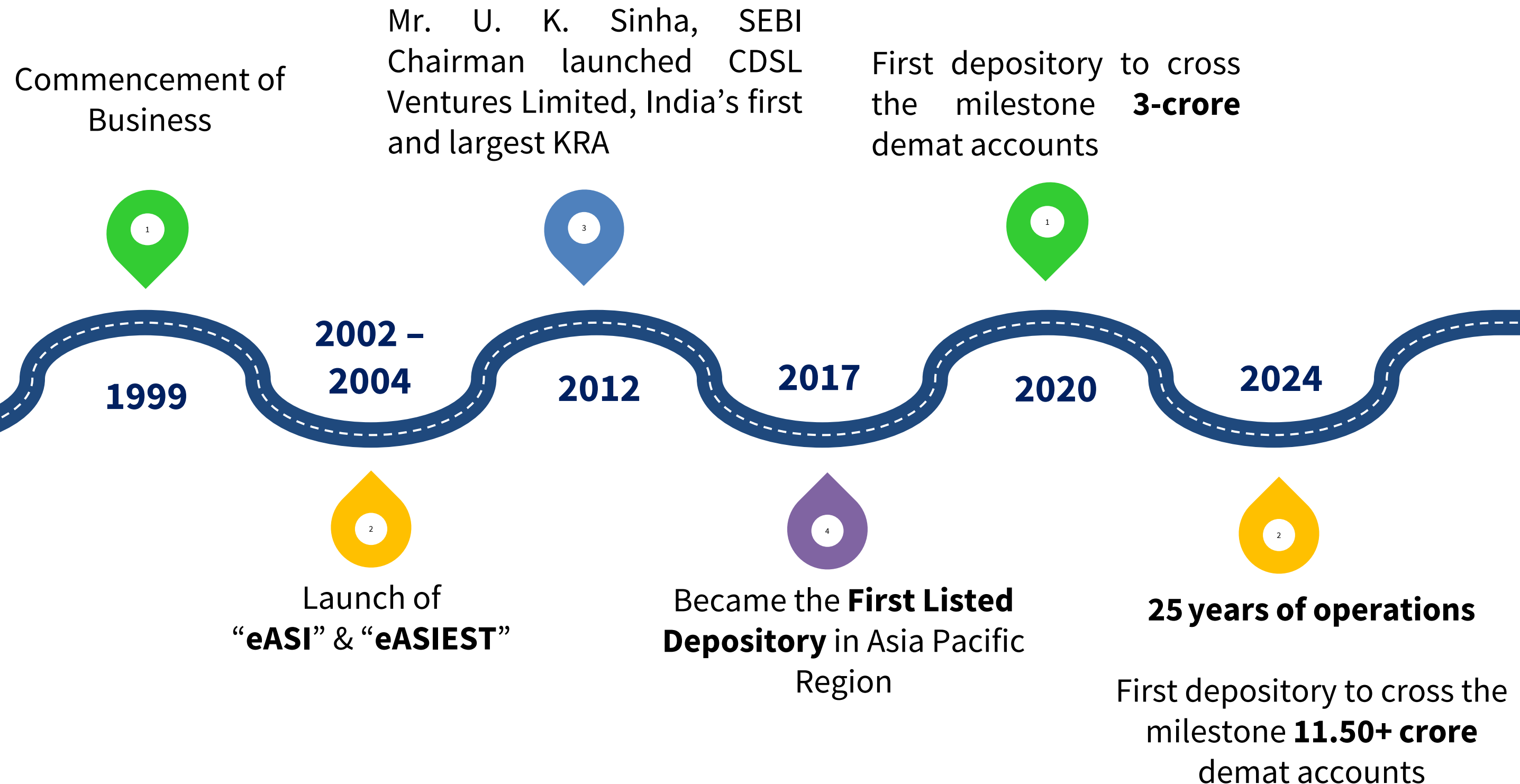


# Our Group companies





# Our Milestones





# Awards

**CEO of the year – Asia 2024**  
**Asia Asset Management**

**2nd Annual Cyber Security Excellence Awards 2023 hosted by Quantic for Best Proactive Threat Detection Initiative**

**Asset Service Times – Industry Excellence Award 2023: CSD of the Year Award**

**Regulation Asia Awards 2023: Highly Recommended Market Infrastructure Institution at the**

**CDSL received Tech circle award: Excellence in Digital Execution**

**CDSL received its first International Award: ‘Global & Innovative Leadership’ award by Global Custodian Awards.**





# What's New?

**SEBI Chairperson Smt. Madhabi Puri Buch launched CDSL's new Multi-Lingual eCAS services :**

**eCAS is now available in the preferred language of the investor**

**SEBI Chairperson Smt. Madhabi Puri Buch launched CDSL's Multi-Lingual Chatbot:**

**CDSL Buddy Sahayta 24\*7 – the multi lingual chatbot is now LIVE.**

## **CDSL Neev@25**

CDSL completed a pan-India 25-cities financial literacy campaign, 21 of which were border cities & many of these events were for armed forces as per our focus on **Empowering our Protector.**

**SEBI Chairperson Smt. Madhabi Puri Buch launched CDSL's thought Leadership Report : **Reimagine Digital Trust in Capital Markets**, authored by Knowledge Partners KPMG**







# Our Board of Directors



**Shri Balkrishna  
V. Chaubal  
Chairman**

Former Deputy Managing  
Director,  
State Bank of India



**Prof (Dr.) Bimal. N.  
Patel  
Public Interest  
Director**

Elected UN's International  
Law Commission

Vice-Chancellor of the  
Rashtriya Raksha  
University

Member of the National  
Security Advisory Board of  
India



**Shri Siddhartha  
Pradhan  
Public Interest  
Director**

Former Vice-Chairman,  
Income Tax Settlement  
Commission

Former Additional  
Secretary, Department of  
Disinvestment in the  
Ministry of Finance.



**Shri Umesh Bellur  
Public Interest  
Director**

Head of Dept. of  
Computer Science &  
Engineering, Indian  
Institute of Technology  
Bombay, Mumbai, India



**Smt. Rajeshree  
Sabnavis  
Public Interest  
Director**

Member of Direct  
Taxation Committee and  
the Diversity and  
Inclusion committee with  
the Bombay Chamber of  
Commerce.

Certified IICA Mediator







# Our Board of Directors



Shri Gurumoorthy  
Mahalingam  
**Public Interest  
Director**

Former Chief Dealer and  
Executive Director at  
RBI,  
Whole-time Board  
Member at SEBI



Shri P. Masil Jeya  
Mohan  
**Non-Independent  
Director**

Nominee Director - Life  
Insurance Corporation of  
India (LIC)



Sushri Kamla  
Kantharaj  
**Non-Independent  
Director**

Chief Regulatory Officer  
-BSE Limited



Shri Nehal Vora  
**MD & CEO**

Managing Director &  
Chief Executive Officer





# Our Leadership



**Nehal Vora**  
MD & CEO



**Girish Amesara**  
Chief Financial Officer



**Nayana Ovalekar**  
Chief Regulatory Officer



**Amit Mahajan**  
Chief Technology  
Officer



**Vinay Madan**  
Chief Risk Officer



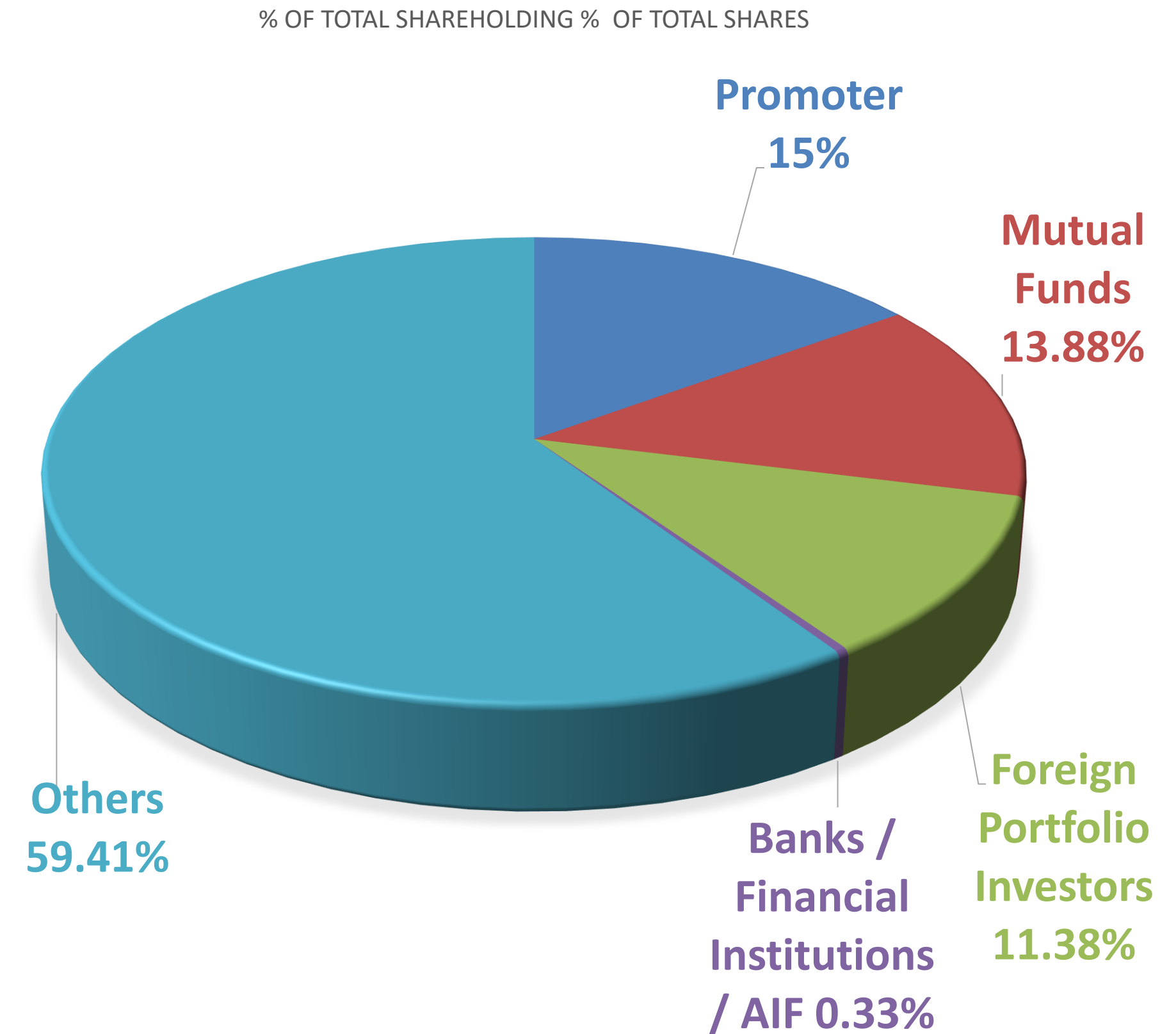
**Rajesh Saraf**  
Chief Data & Operation  
Officer





# Our Shareholders

Top 5 shareholders	%
BSE Limited	15.00%
Parag Parikh Flexi Cap Fund	4.59%
Life Insurance Corporation of India	4.40%
Nippon India Small Cap Fund	1.93%
ICICI Prudential Life Insurance Co. Ltd	1.84%
Shareholders	%
Institutions	49.53%
Retail	50.47%



As on March 31, 2024



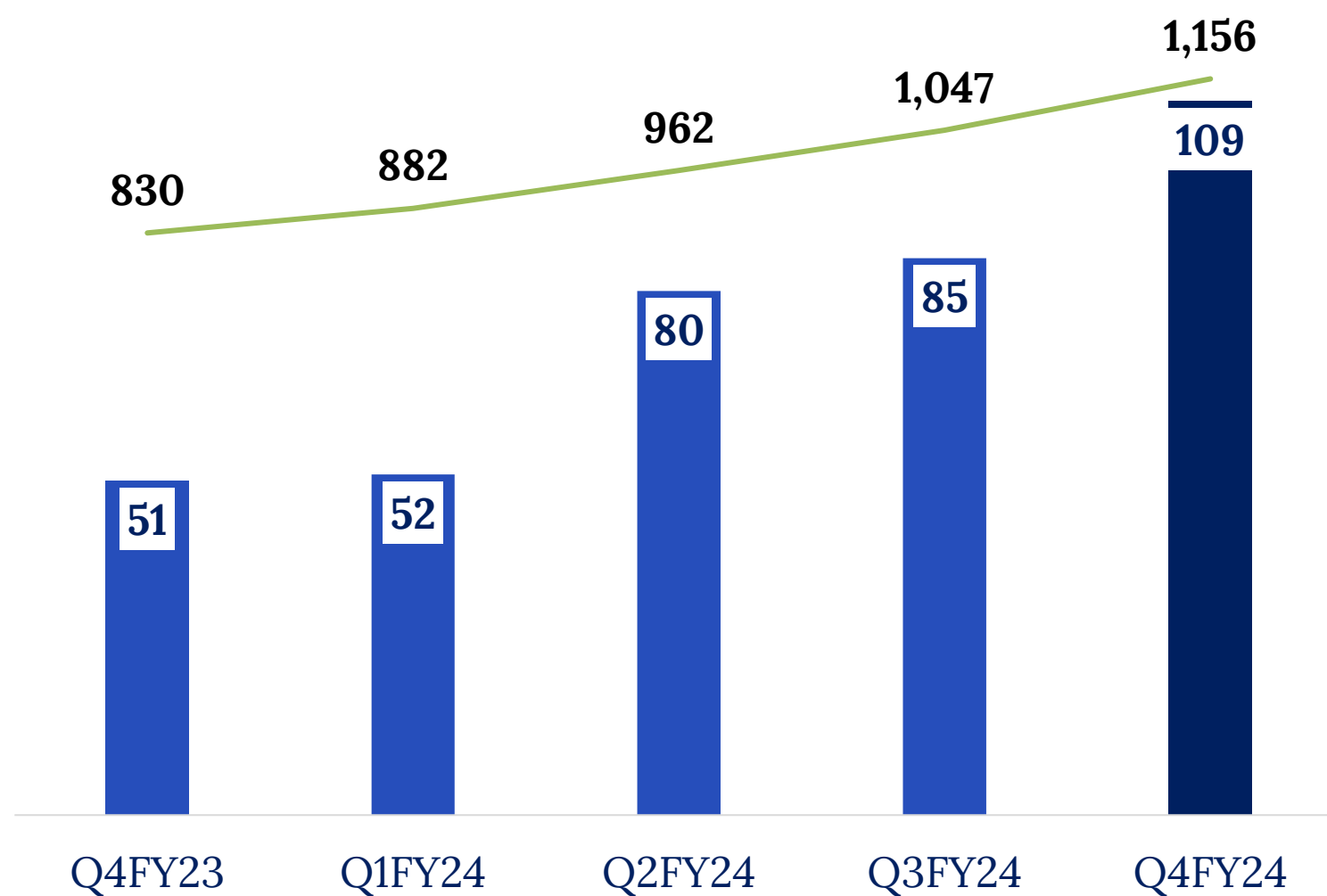


# Our Business

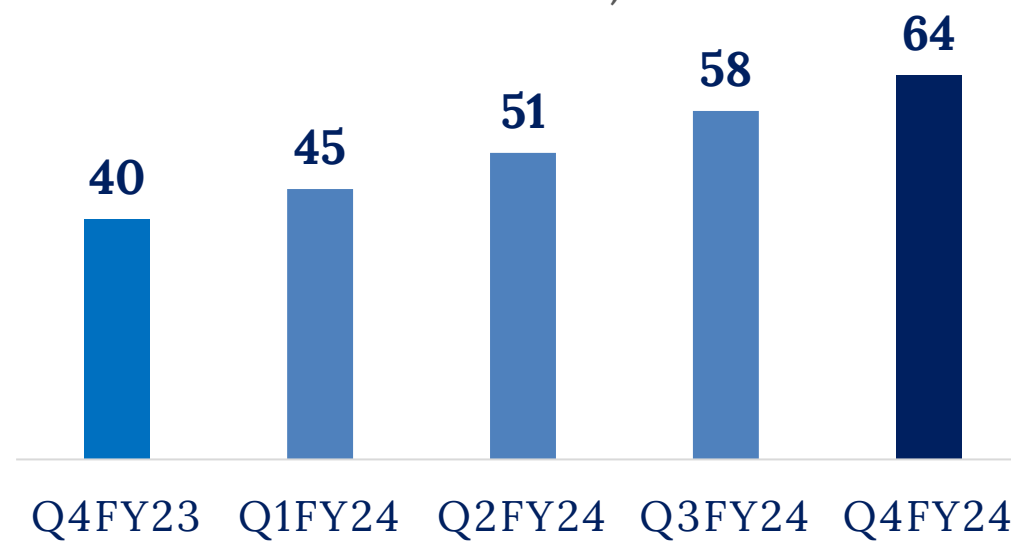
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## BO Accounts

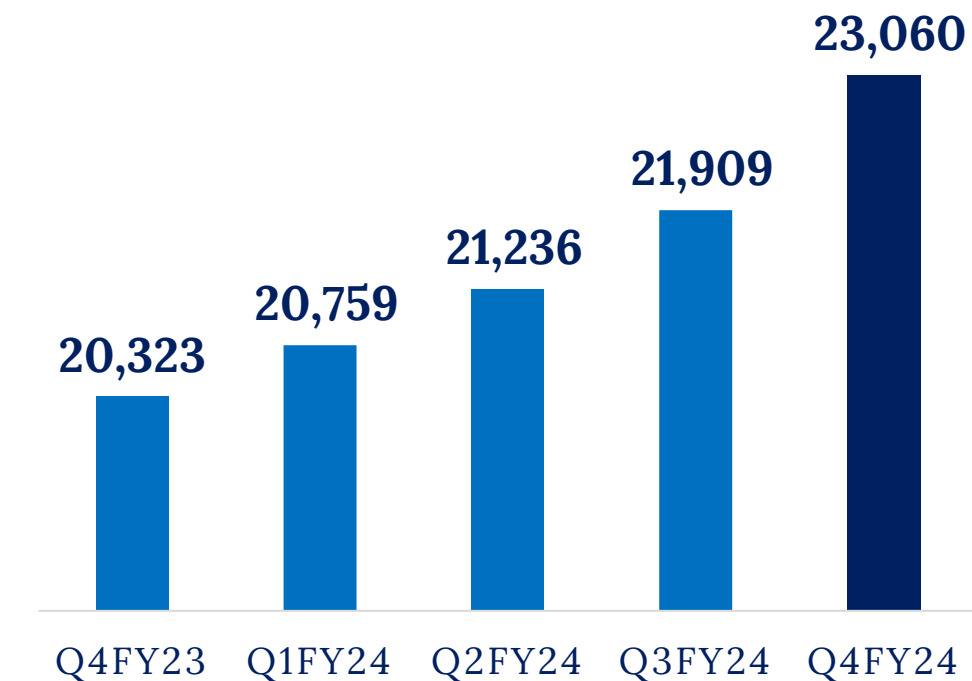
- CDSL Net A/c opened in the quarter (in lakhs)
- CDSL's BO Account as on (in lakhs)



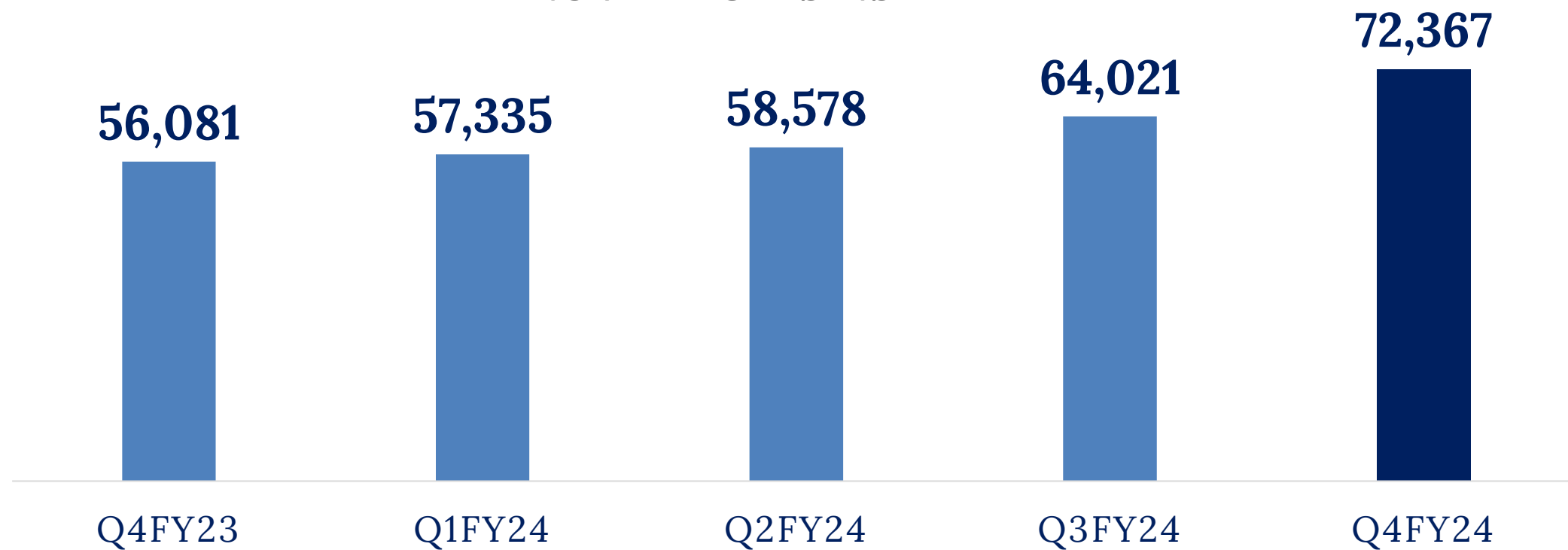
## DEMAT CUSTODY ( RS IN LAKH CRORES)



## NUMBER OF ISSUERS



## NUMBER OF ISINS





# Innovative Services

*Empowering #AtmanirbharNiveshak*

**Single sign-on** enables its **Beneficial Owners (BOs)** direct access to cast their **eVotes** directly through the websites of their Depository Participants

**Distributed Ledger Technology (DLT)** records and monitors all assets vis-à-vis life cycle of a secured bond viz. bond issuance, redemption, etc.

**eDIS** allows a demat account holder to make an electronic debit request in a secured manner using an API.

**EASIEST** Allows Beneficiary Owners (BOs) to submit their debit transactions

## **Electronic Consolidated Account Statement (eCAS)**

Enables investors to view all their capital market investments together

**eMargin Pledge** An API interface for DPs using which an investor can make an online Margin Pledge / Margin Funding setup for availing of margin benefits.

**eNOMINATION** allows to fill nomination details for the demat account online

## **Electronic Know Your Customer (eKYC)**

Aadhaar-based eKYC provides proof of identity and address to the service provider instantly

**eAGM** Enables shareholders to virtually attend live streaming of Annual General Meetings (AGMs) of companies

**Early Pay-in** An API interface for DP's using which early pay-in transactions can be setup.

## **Beneficiary Account Mapping**

Enables BO's to add Beneficiary demat account details through easiest.





# Our Subsidiaries



## About CVL

- Conceptualized, designed & implemented the **KRA system** with the Mutual Fund industry in 2006.
- First and the largest KYC Registration Agency (KRA) in the country with over 6.5 crore KYC records.
- CVL provides RTA services to around 1000 companies.
- Refund Processing for PACL investor claims.
- Dedupe activity for PMJJBY insurance claims.

Aadhaar based  
eKYC Services

Aadhaar based  
**eSign** Services

Processing of **CKYC**  
records

GST Suvidha  
Provider Services

Accreditation Agency

Online account  
Opening(OLAO)  
Services







# Our Subsidiaries



## About CIRL

- CIRL has received registration certificate from Insurance Regulatory and Development Authority of India (IRDAI) to act as an ‘Insurance Repository’
- Equity holding by 10 Insurance Companies and CDSL
- Partnership with 35 Life/Health and General Insurers.
- Comprehensive view of all policies including life, health and motor vehicle
- Holding more than 12 lakhs policies in 13 lakhs eIA.
- No charge to our Customers



e-Insurance

Policies

Insurance  
companies





# Our Subsidiaries



## About CCRL

- Facilitates ownership & transfer of commodity assets in electronic mode.
- It serves commodities exchanges and wider market beyond
- Started operations in 2017 and operates under regulatory authority of Warehousing Development and Regulatory Authority (WDRA)

e-NWR

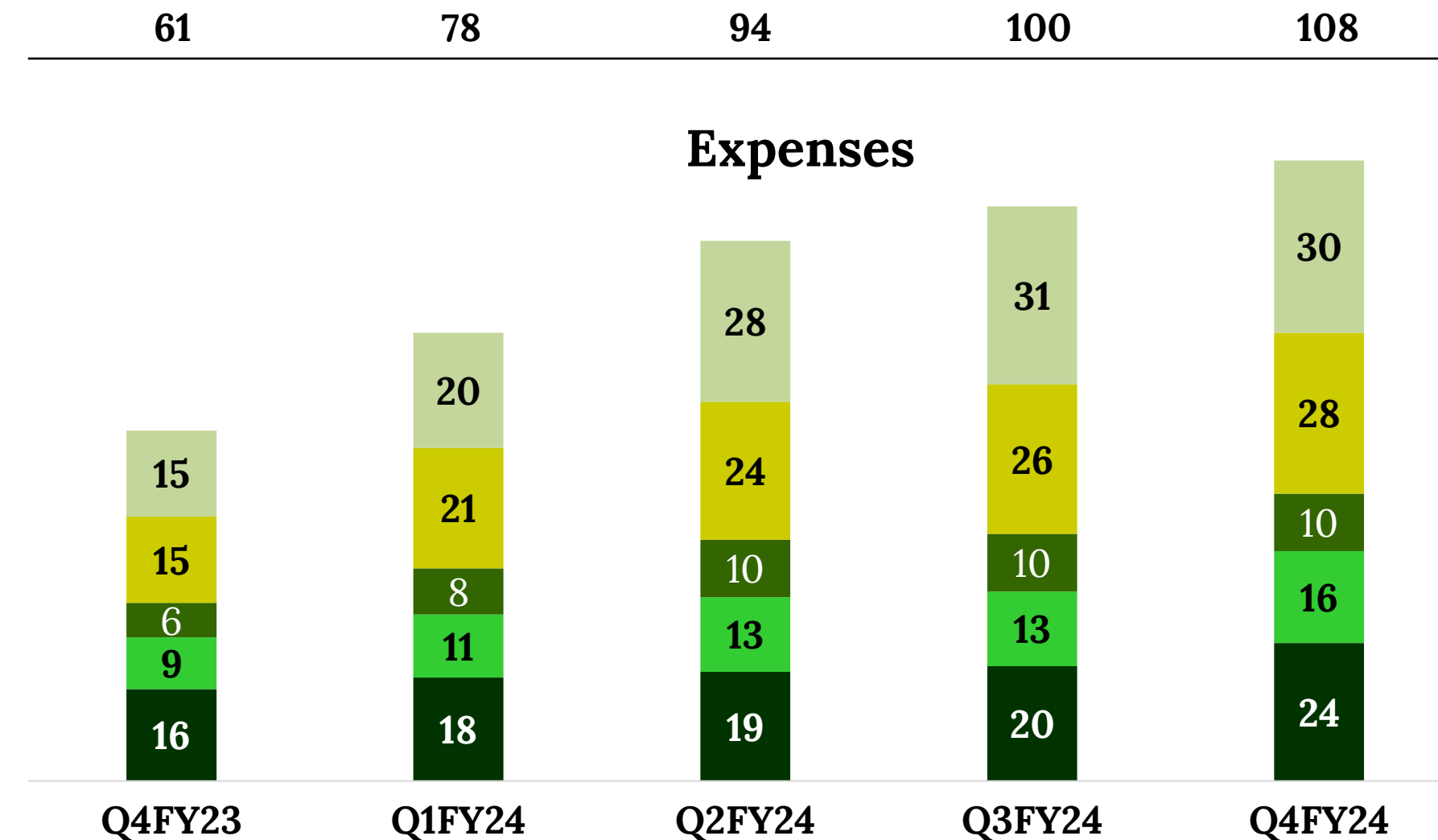
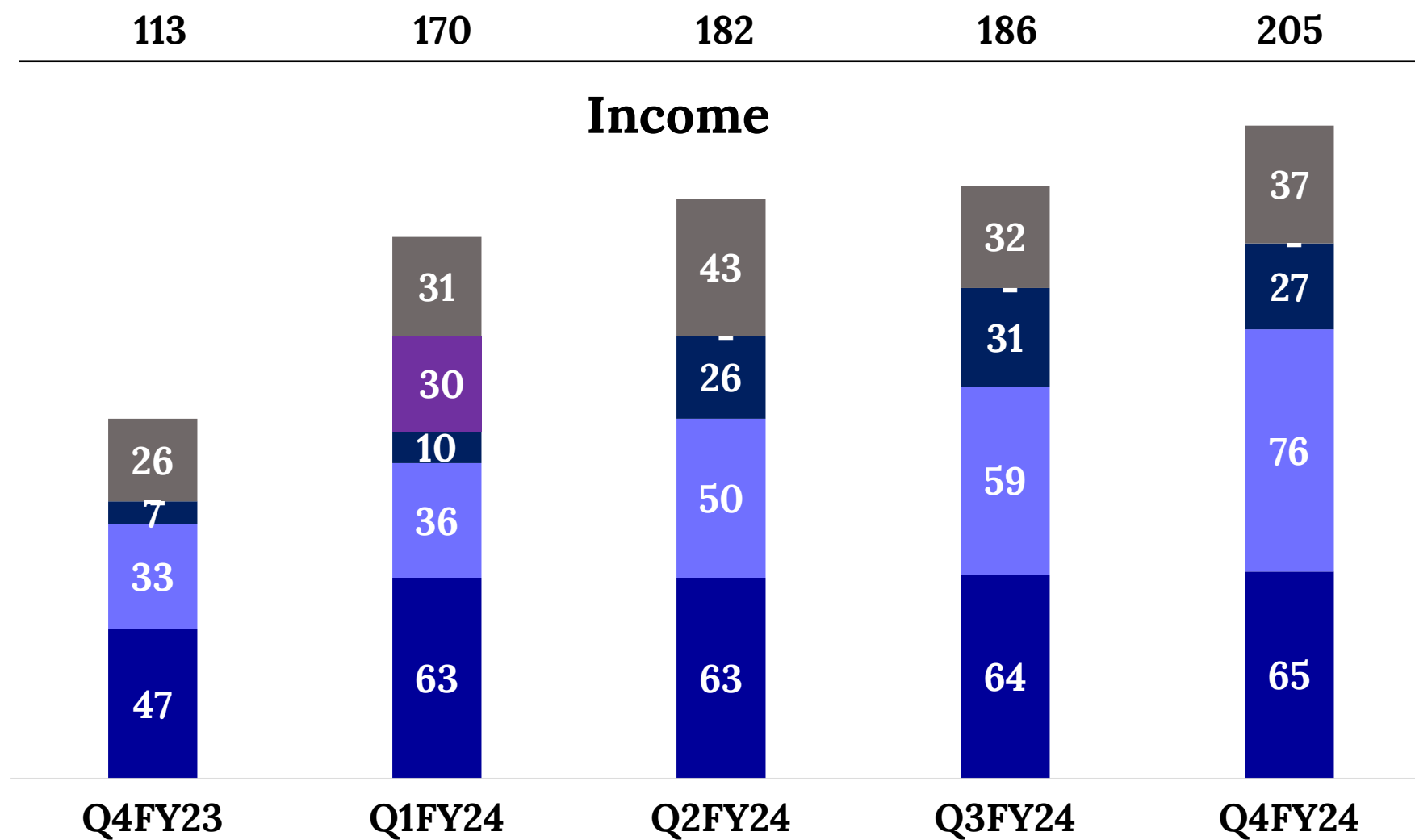
Registered  
warehouses

e-NNWR





# Financial performance (*Standalone*)



■ Annual Issuer Income   ■ Transactions Charges   ■ IPO / CA Income  
■ Dividend   ■ Other Income

■ Emp. Cost   ■ IT Cost   ■ SEBI/IPF   ■ Oth Admin   ■ Tax

■ Net Profit

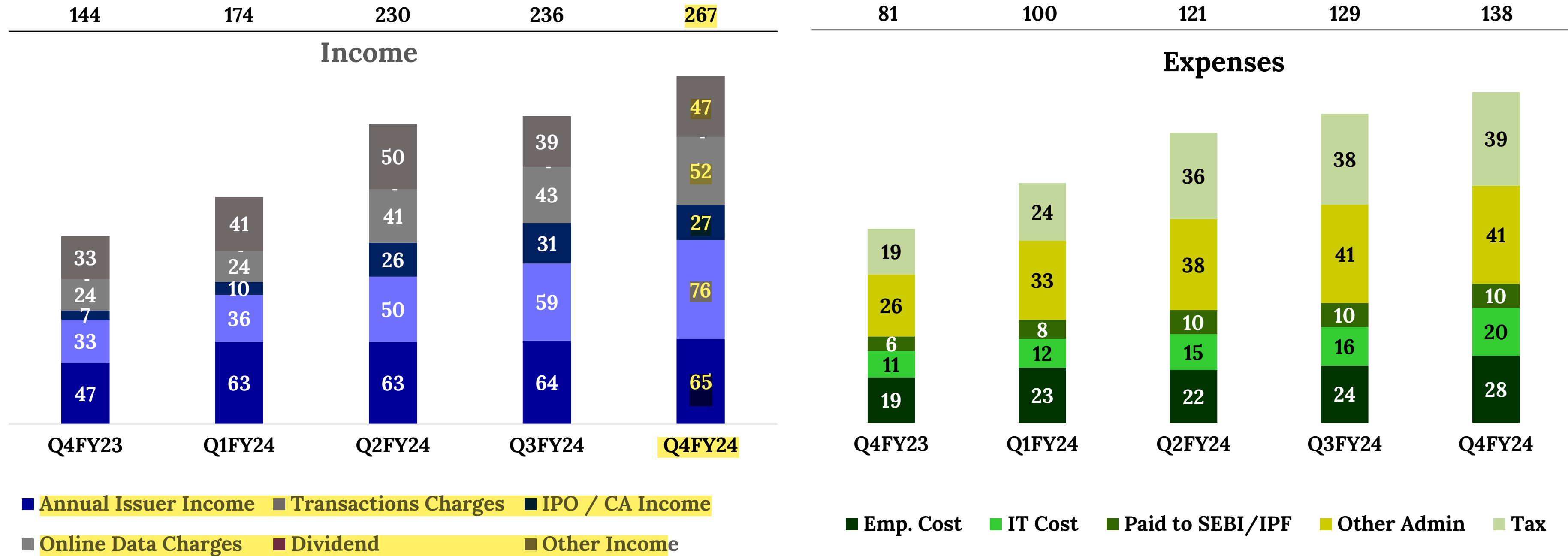


All amounts in crore

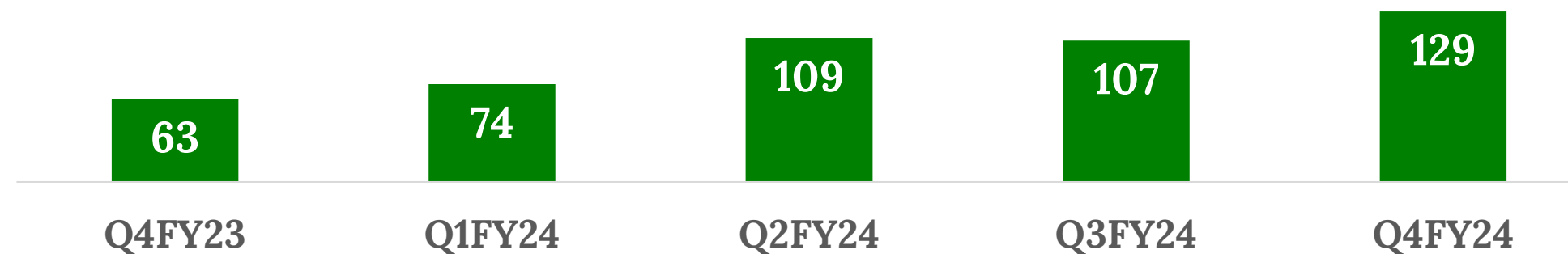




# Financial performance (*Consolidated*)



### Net Profit



All amounts in crore





# THANK YOU