



Date: April 28, 2026

The Secretary,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400 001
Scrip Code: 543971

Dear Sir/Madam,

Sub: Disclosure regarding Corporate Presentation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 of M/s. Bondada Engineering Limited (“BONDADA”) for the 4th quarter ended on 31st March, 2026 for the FY 2025-26.

Ref: Intimation under Regulation 30 and other applicable regulations of SEBI (Listing Obligation & Disclosure Requirements) Regulations, 2015

With reference to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed the Corporate Presentation of M/s. Bondada Engineering Limited **for the 4th quarter ended on 31st March, 2026 for the FY 2025-26.**

The above-mentioned Corporate Presentation will also be available on website of the Company <https://bondadagroup.com>.

Kindly take the aforementioned submission on your records.

Thank You,

For Bondada Engineering Limited

Sonia Bidlan
CS & Compliance Officer

Bondada Engineering Limited
(Formerly known as Bondada Engineering Pvt Ltd)

Regd. Office:
Plot No-37, Ashok Manoj Nagar,
Kapra, Hyderabad, Telangana-500062,
INDIA

Corporate Office:
BONDADA HOUSE,
C-26, Kushaiguda Industrial Area,
Kushaiguda, ECIL, Hyderabad,
TG-500062
Phone Number: 7207034662

CIN : L28910TG2012PLC080018 Email : Info@bondada.net, Website : www.bondada.net



BONDADA ENGINEERING LIMITED

Renewable Energy | Telecom | Indian Railways | BESS

Investor Presentation
Q4 & FY26



**Energizing Bharat,
Empowering Infrastructure**

DISCLAIMER

This document has been prepared for information purposes only and is not an offer or invitation or recommendation to buy or sell any securities of Bondada Engineering Limited (“BEL”, “Bondada”, “Company”), nor shall part, or all, of this document form the basis of, or be relied on in connection with, any contract or investment decision in relation to any securities of the Company. This document is strictly confidential and may not be copied, published, distributed or transmitted to any person, in whole or in part, by any medium or in any form for any purpose. The information in this document is being provided by the Company and is subject to change without notice. The Company relies on information obtained from sources believed to be reliable but does not guarantee its accuracy or completeness. This document contains statements about future events and expectations that are forward-looking statements. These statements typically contain words such as "expects" and "anticipates" and words of similar import. Any statement in this document that is not a statement of historical fact is a forward-looking statement that involves known and unknown risks, uncertainties and other factors which may cause our actual results, performance or achievements to be materially different from any future results, performance or achievements expressed or implied by such forward-looking statements. None of the future projections, expectations, estimates or prospects in this document should be taken as forecasts or promises nor should they be taken as implying any indication, assurance or guarantee that the assumptions on which such future projections, expectations, estimates or prospects have been prepared are correct or exhaustive or, in the case of the assumptions, fully stated in the document. The Company assumes no obligations to update the forward-looking statements contained herein to reflect actual results, changes in assumptions or changes in factors affecting these statements. You acknowledge that you will be solely responsible for your own assessment of the market and the market position of the Company and that you will conduct your own analysis and be solely responsible for forming your own view of the potential future performance of the business of the Company.



Business Overview

The Future Forward

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Industry Tailwind & Business Opportunity

Financial Performance & Highlights



BUSINESS OVERVIEW

Bondada's Business Ecosystem - Driving Transformation with Multi-sector Expertise

Bondada Engineering

Architecting Bharat's Infrastructure Future



Integrated Infrastructure Solutions Provider

Engineering, Procurement Construction (EPC) Services, Operations and Maintenance (O&M) Services

An Established EPC Player

AND expanding to...



Renewable Energy
Solar IPP & EPC
Solar O&M



Telecom
Telecom EPC
Telecom O&M



Railways
Kavach Infra
Railway Signaling



BESS
BESS IPP & EPC



Data Centre
Data Centre O&M



Defence & Aerospace

INR 7,325 Mn
Net Worth as on
31st March 2026

~7.8 GW
Solar Projects Under
Execution

~1.3 GW
Solar Projects
Commissioned

850 MWh
BESS-BOO under
Execution

Headquartered
in Hyderabad

PAN-India
Presence

14+ Years
of Excellence

2500+
Employees

ISO 9001:2015
Certified

CRISIL "A Stable"
Rated

Great Place to Work
Certified

Diversified EPC and O&M Excellence Across Sectors (Telecom to BESS)



EPC Services

- Telecom Tower EPC
- Telecom OFC EPC
- Solar EPC



O&M Services

- Telecom Tower O&M
- Telecom OFC O&M
- Solar O&M
- Data Centre O&M



IPP Services

- Solar IPP
- BESS BOO



Manufacturing

- Green Building Material
- Towers
- uPVC & Aluminium Profile, Windows & Doors
- LED Lighting product
- BLDC Motors & Controllers
- Telecom Towers
- Solar MMS Structures
- Crash Barriers
- Industrial Cable Trays

Incorporated in 2012, Bondada Group is a rising leader in India's infrastructure landscape

Provides Engineering, Procurement, & Construction (EPC) services & Operations & Maintenance (O&M) services

across Renewable Energy, Telecom, Railways, and other emerging sectors

Recently expanded into **Data Centres (O&M services) and Defence & Aerospace**

Diverse player focused on **project execution excellence, innovation, & nation-building**

Manufacturing facilities in **Andhra Pradesh & Telangana**

Exponential growth **(From INR 70 Mn in FY13 to INR 28,428 Mn in FY26)** driven by innovation & purpose-led vision

Backed by a **highly skilled team** with deep sectoral expertise for sustainable solutions

Integrated Infrastructure Solutions Across Core & Emerging Sectors

Offers Comprehensive EPC And O&M Solutions Across High-growth Sectors



Renewable Energy

- **Solar IPP & EPC** - Site survey, land preparation, system design, installation, maintenance, performance monitoring, electrical works



Telecom

- **EPC** - Tower erection, cell site construction, fiber cable laying, equipment supply, civil/electromechanical works
- **O&M** - Maintenance of power, security, environmental systems, equipment testing, and analysis



Railways

- **Kavach Infra** - Ground infrastructure (pile foundations) for telecom towers supporting Kavach and 4G LTE-R networks
- **Railway Signalling** - Comprehensive signalling solutions



BESS

- **Battery Energy Storage Systems** - Eco-friendly storage solutions on IPP model with technology partners for batteries



Data Centres

- Recently started O&M services to ensure uptime, performance, preventive and predictive



Products Manufacturing

- Green Building Construction Material; uPVC & Aluminium Profiles, Windows and Doors; Telecom Towers; Solar Module Mounting Structures (MMS), Industrial LED Lighting, BLDC Motors and Controllers

Emerging Sectors



Defence & Aerospace

(design, development, manufacture, maintenance)

Business & Subsidiary Structure



Bondada Engineering Ltd (Listed Entity)

Subsidiaries

Bondada Ecobuild Pvt Ltd

Manufacturing of Green building materials – AAC Blocks, Jointing Mortar, Plaster, Wall Putty, uPVC and Aluminium Profiles/Windows/Doors)

Bondada E&E Pvt Ltd

Industrial LED solutions – Wide range of LED lights for businesses

Atpole Technologies Pvt Ltd

BLDC Motors & Controllers – Serving EV (2-wheelers & 3-wheelers), Defence, Industrial Automation, Consumer Appliances, Agriculture

Bondada Managed Services Pvt Ltd

O&M Services for telecom, renewable energy, data centres, and facilities

Bondada Green Engineering Pvt Ltd

Solar MMS, Transmission Towers, Telecom Towers, Crash Barriers, Industrial Cable Trays

Bondada Renewable Energy Pvt Ltd

Solar/Wind EPC Projects

GreenBond RE Park Pvt Ltd

Storing and supplying renewable energy (i.e. IPP & BESS Projects)

Bondada Dynamics Pvt Ltd

Defence & Aerospace – Design, development, manufacture, maintenance of platforms, equipment, systems

Competitive Strengths

Diversified Portfolio



Comprehensive EPC and O&M services across Telecom, Renewable Energy, Railways, Data Centres, and Defence, reducing sector-specific risks

Technology-Driven Innovation



Strategic partnerships for eco-friendly BESS and adoption of advanced technologies (e.g., CNC lines, galvanizing plants) for operational excellence

Proven Execution Excellence



14+ years of delivering complex projects on time, backed by ISO 9001:2015 certification and a skilled workforce of 2500+ employees

Sustainability Focus



Leadership in green solutions (Solar IPP, BESS, AAC Blocks) aligns with global & national sustainability goals

In-House Manufacturing



Integrated production of telecom towers, solar MMS, AAC Blocks, LED lighting, & BLDC motors ensures cost efficiency, quality control, & supply chain reliability

Strong Client Relationships



Trusted by industry leaders like Reliance Jio, Airtel, BSNL, MAHAGENCO, and BHEL, with a track record of delivering 11,000+ telecom towers

PAN-India Presence



Extensive reach with manufacturing facilities in Andhra Pradesh and Telangana, enabling scalability and rapid project execution

Robust Order Book



Strong and diversified order book across business units and geographies, ensuring sustained revenue growth

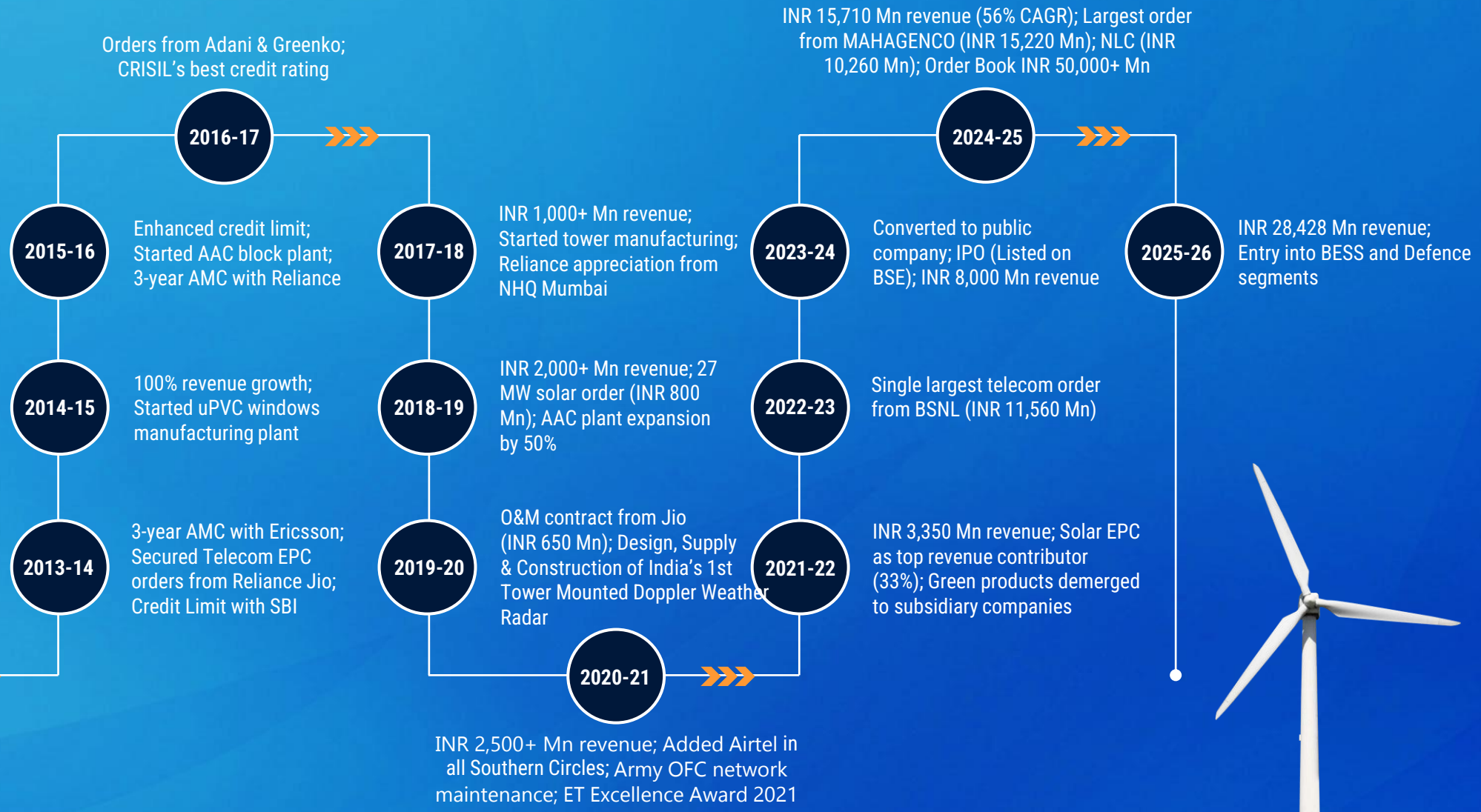
Driving Impact With Industry Leaders

Prospective Clients:

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Timeline of Growth & Expansion



Board Of Directors

Dr. Raghavendra Rao Bondada

Chairman &
Managing Director



With over 28 years of leadership in telecom and power, he is Chairman and Managing Director of our Company. A Civil Engineering graduate from Nagarjuna University, he holds a Doctorate in Business Administration from California Public University. As a Promoter, he has driven strategic decisions, business expansion, and infrastructure advancements across Bharat (India) since the Company's inception.

CA Satyanarayana Baratam

Director & Chief Financial
Officer



A Member of the Institute of Chartered Accountants of India, he is Whole time Director, CFO, and Promoter of our Company. With over 20 years of expertise in corporate finance, accounting, and taxation, he leads Finance, Accounts, Taxation, Internal Controls, and Budgetary Planning, driving fiscal strength and operational governance through strategic processes.

Mrs. Neelima Bondada

Non-Executive
Director



A Science graduate from Nagarjuna University, Andhra Pradesh, she is the Non-Executive Director and is a Promoter of our Company. She provides strategic vision and governance, exemplifying women's empowerment. Her leadership shapes key decisions and the company's long-term vision, making her an inspiring corporate figure.

Board Of Directors

Shri K.N. Kumar
(Retd. IAS)
Independent Director



A retired IAS officer with 40+ years of experience in agriculture, rural development, and governance. He currently chairs the Meghalaya Farmers' (Empowerment) Commission and has held senior roles including Additional Chief Secretary (Meghalaya), Chief Executive of the National Fisheries Development Board, and Joint Secretary, Ministry of Agriculture. A strong advocate for rural youth, he has led major skill development initiatives and received the G-Files Exceptional Contribution Award in 2017.

Dr. Pasupuleti Venkata Subba Rao
Independent Director



A veteran in power systems and maintenance with 39+ years in the mining and energy sectors. As GM at Singareni Collieries, he led operations across mines, powerhouses, and coal handling plants. He developed a 3KW power system using mine ventilation and a low-RPM generator. A member of key professional bodies, he has been an Independent Director of the Company since May 4, 2023, and serves as Chairman of the Nomination & Remuneration Committee and a member of the Audit Committee. He was recently awarded an Honorary Doctorate in Electrical Engineering by the Sahitya Seva Awards Council, Delhi.

Bondada Group & Business Unit Heads



Rear Admiral R Sreenivas, VSM (Retd.)
Chief Executive Officer
Bondada Group



Mr. D Umamaheswara Rao
Director
Bonada Renewable Energy Pvt Ltd



Mr. MVD Prasad
Director
Bondada Green Engineering Pvt Ltd



Mr. Pradeep Alaparathi
Director
GreenBond RE Park Pvt Ltd



Mr. Y Surya Murthy
Chief Operating Officer - Telecom
Bondada Managed Services Pvt Ltd



Commodore Chanti Varanasi (Retd.)
Senior Vice President
Bondada EcoBuild Pvt Ltd



Mr. Ravi Guturi
Director
Bondada E&E Pvt Ltd



Mr. M Jagadish Kumar
Director
Atpole Technologies Pvt Ltd

Management Team



Mr. Sanjay Razadan
COO – Renewable Energy



CMDE. Anil Marya, NM (Retd)
SVP & Business Head – Green Engg



Mr. V Lakshmana Rao
AVP - SCM



Mr. M Praveen Kumar
BDM - BD



Dr. Sonia Bidla
CS & CO



Mr. Ramesh Kumar Kondapally
VP – HR & Admin



Mr. Shridhar B Kulkarni
SGM - RE



Mr. K Shri Rangaprasad
SGM



Mr. P Rajesh
VP – Quality & Safety



Mr. K Madhu Kumar
Dy. CFO



Mr. M S Chary
DGM - Finance



Mr. B Ramesh
AGM – Investor Relation



Mr. K Gururaj
DGM - Admin



Mr. V Kumar
DGM - HR



THE FUTURE FORWARD

Horizon 2030 - Charting a Billion-Dollar Vision

Strategic Growth Roadmap

FY27



Migration to Mainboard (BSE & NSE) to enhance market presence



Targeting 1.5 GWp EPC commissioning to scale execution capabilities



Establishment of an integrated, world-class manufacturing facility



Vision 2030 Charting Sustainable Growth

Vision 2030 – Five Pillars

01

Achieve **25 GW renewable energy** capacity

02

Strengthen **telecom** leadership for Digital Bharat & 5G expansion

03

Enhance **railway** modernization with safety and efficiency

04

Scaling up **data centres** services to power the digital economy

05

Expand in **defence** for national self-reliance

Become **USD 1 Bn Revenue Company**

Battery Energy Storage System

BESS
BOO

BESS
EPC

BESS
O&M

Strategic move into storage to enable renewable integration and manage peak demand

Policy-driven tenders fueling growth

Supporting grid-scale renewable deployment

Enabling long-term, recurring revenue streams

850MWh Orders in hand (Under Execution)

TNGECL - **200MW/ 400MWh**

APTRANSCO - **225MW/ 450MWh**

Data Centres

Business Approach

- Leveraging telecom experience by upgrading and upscaling knowledge and capacity
- Successfully managing Microsoft data centre facility in Hyderabad
- Forays into information systems and data centre services by collaboration

Robust roadmap in place for establishing data centres through EPC / BOO model

Data Centres:

Preventive, corrective, predictive maintenance to ensure uptime, prevent outages, extend infrastructure lifespan, comply with standards, and optimize performance/energy efficiency

Strategic Entry into the Defence Sector



Technology-Driven | Innovation-Focused | ATMANIRBHAR BHARAT Aligned

A **technology-led company** specializing in **Structural, Electronics, and Electromechanical Systems**

Established with a clear vision to **diversify into the Defence sector**, supporting India's armed forces and DPSUs in line with the **Atmanirbhar Bharat** mission and **Government of India's export goals**

Robust in-house capabilities spanning advanced infrastructure, pan-India field operations, NABL-accredited testing, dedicated R&D across structural, electronics, and electromechanical systems, and a highly skilled engineering workforce

Strategic Focus Areas

- Acquisition of **established defence ancillaries/start-ups** in strategic areas for inorganic growth
- Collaborations with **Indian defence majors, DPSUs, and DRDO labs**
- Partnerships with **global OEMs** for **technology transfer** and **joint manufacturing under Transfer of Technology (ToT)**
- Delivering value through **quality, competitiveness, prompt delivery, safety, and trust**

Vision 2030



Land Systems

Armoured vehicle structures, assemblies, subsystems



Aerospace & UAVs

Aero structures & applied composites, electronics, ground support equipment



Naval Systems

Energy Storage systems for marine applications, composites/ carbon fibre structures



Electronics & Avionics

Circuit design, ruggedized assemblies, embedded systems



Defence Infrastructure

Heavy erections, maintenance, and testing services



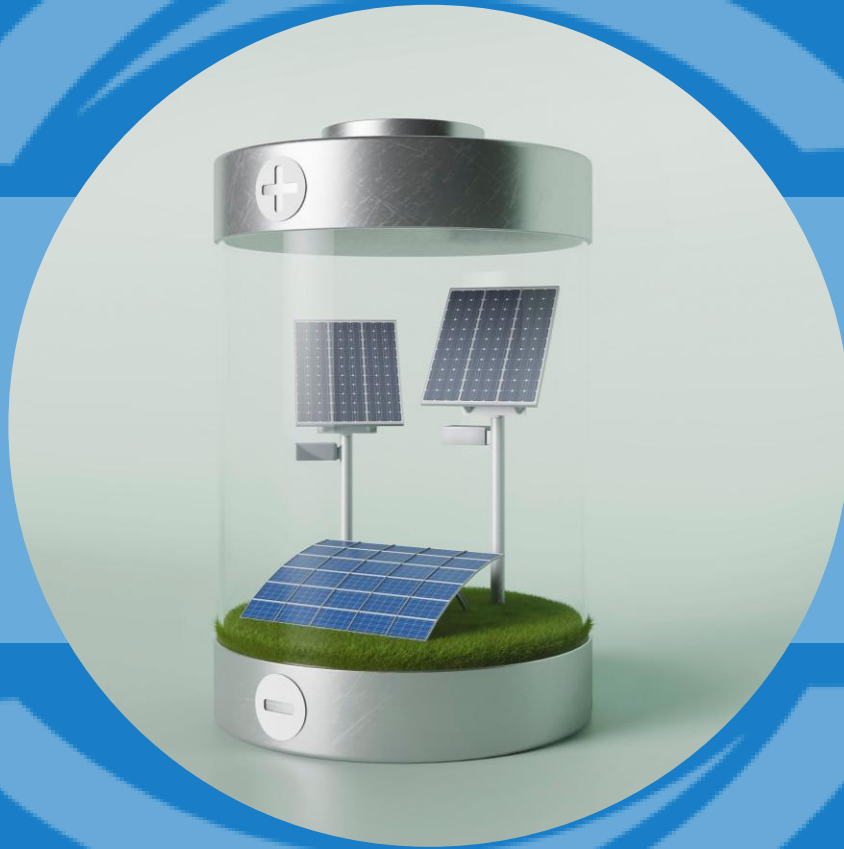
Exports

Integration into global OEM supply chains through offset programs



Vision

To become a **leading defence engineering, manufacturing, and services partner by 2030**, playing a pivotal role in **India's self-reliant defence ecosystem** and contributing to the **global defence supply chain**, with strong revenue growth from both **domestic and export markets**



INDUSTRY TAILWINDS AND BUSINESS OPPORTUNITY

Riding Industry Tailwinds to Unlock Growth Opportunities

Capturing India Energy Transition

Solar + BESS Opportunities for Bondada (1/2)

India has limited conventional energy resources given its extensive population and rapidly growing economy.

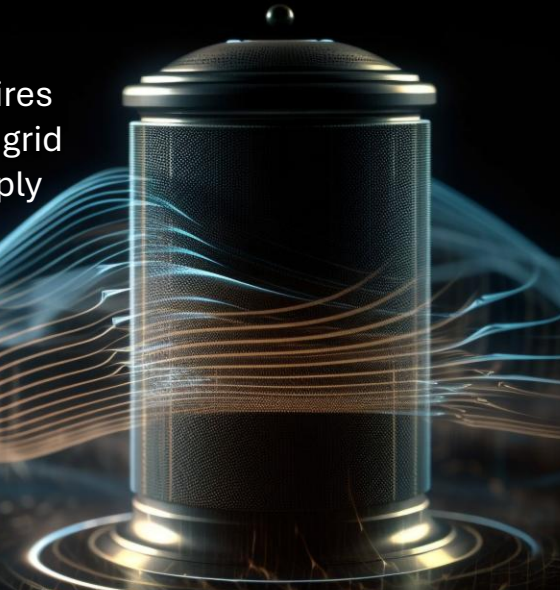
Can harness the huge potential of solar energy as it receives sunshine for most of the year.

India ranks as the world's 3rd largest energy consuming nation.

Peak Power Demand in India:

240 GW (in FY24) → 690 GW (in FY36E)

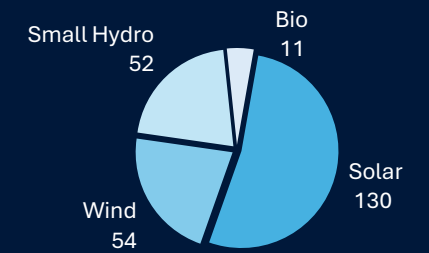
Integrating large amounts of intermittent renewable energy requires **Energy Storage Systems** to ensure grid stability and continuous power supply



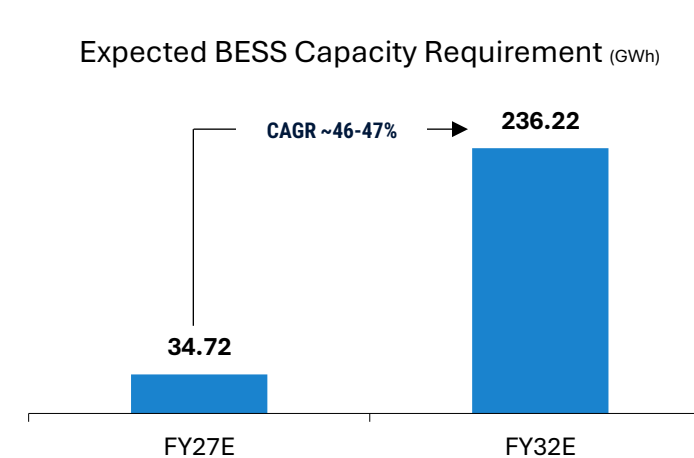
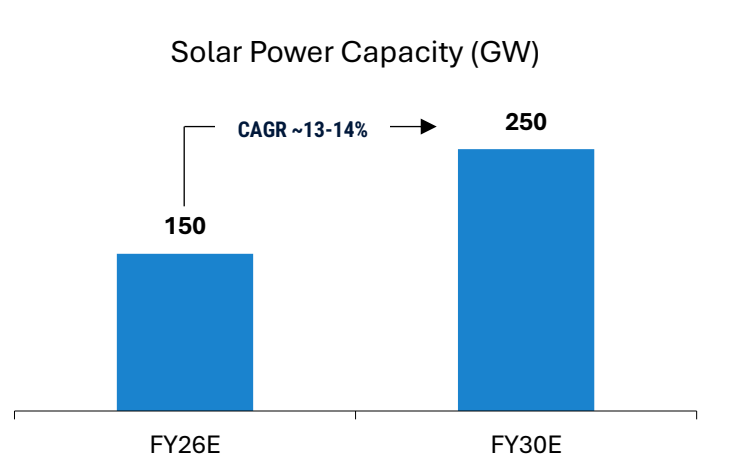
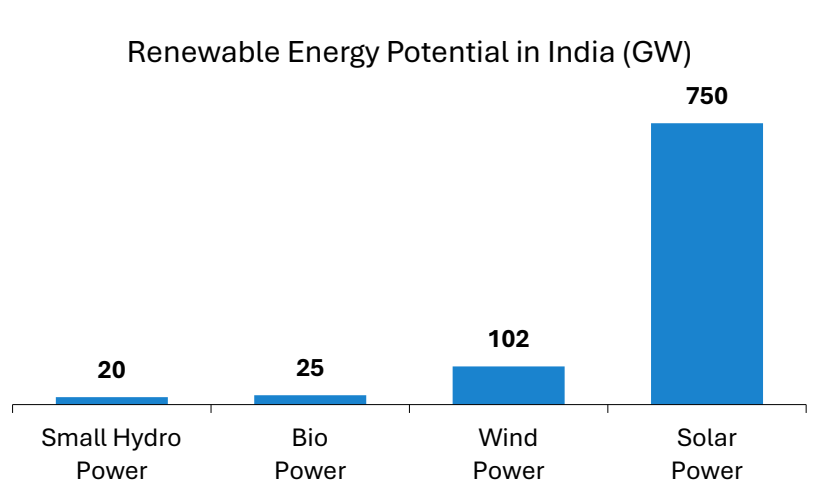
India's Vision:

- Committing to achieving 500 GW of non-fossil fuel-based energy by 2030 at COP26, with approximately 60% from Solar Power
- Targeting to meet 50% of energy needs from renewable sources by 2030
- Aiming to reduce total projected carbon emissions by 1 billion tonnes by 2030
- Striving to lower the carbon intensity of the economy by under 45%
- Setting the goal of becoming a net zero carbon country by 2070
- By 2047, aiming for energy independence and to achieve 90% of energy from renewable sources

Installed Renewable Capacity (GW) as on October 2025



Capturing India Energy Transition Solar + BESS Opportunities for Bondada



Implication for Bondada

- Sustained order inflow visibility
- Large-scale project execution demand
- Increasing complexity
- High-margin, technology-driven projects
- Mandatory storage integration in future solar bids
- Multi-sector EPC demand (Generation + Storage + Transmission)
- Long-term structural growth

Strategic Fit for Bondada

Bondada is directly aligned to all high-growth vectors:

- Strong presence in **EPC & infrastructure execution**
- Positioned to benefit from **solar EPC & IPP scale-up**
- Opportunity to expand into **BESS + hybrid projects**
- Beneficiary of government **capex + private RE investments**

From Solar EPC to Integrated Energy Solutions – Bondada is positioned to ride India's next energy capex cycle.



FINANCIAL PERFORMANCE AND HIGHLIGHTS

Growth Momentum in Metrics

Strong Order Book & Pipeline Across Business Units

Total Order Book: ~INR 71,475 Mn
(as on 31st March, 2026)



2.5x
of FY26 revenue

	Renewable Energy (Solar EPC & IPP)	INR 45,367 Mn
	Battery Energy Storage System (BESS) (BESS BOO Model)	INR 14,630 Mn
	Telecom (EPC & O&M)	INR 7,854 Mn
	Indian Railways (Kavach Infra, Signalling)	INR 1,930 Mn
	Products (AAC Blocks, Towers, MMS, LED, BLDC Motors)	INR 1,688 Mn
	Defence (Initial Entry) (Critical Components - Bharat Electronics Ltd)	INR 4 Mn

Orders for AP 2GW IPP Project
INR 90,000 Mn
(not considered in Total Order Book Calculation)

Orders Under Execution

Solar EPC
~INR 68,700 Mn
(Execution timeline of 18 - 24 months)

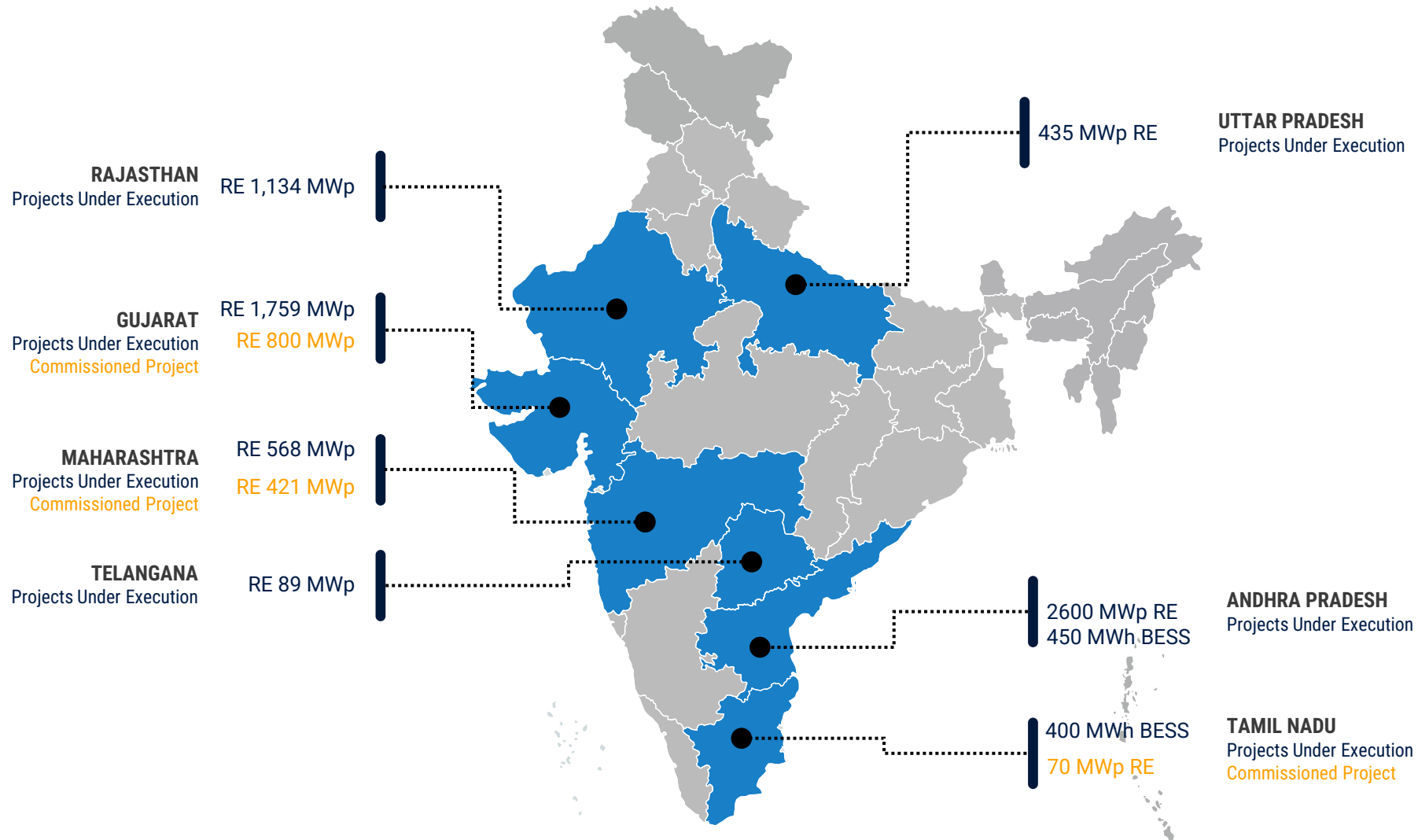
BESS (BOO Model)
~INR 14,630 Mn
(Execution timeline of 18 months)

Geographics Order Book Allocation



State wise Order book		
State	Orders Amt (Mn)	Segments
Maharashtra	15,660	Renewable Energy, Telecom, Railways
Gujarat	15,508	Renewable Energy
Tamil Nadu	10,009	BESS, Renewable Energy, Telecom
Rajasthan	9,596	Renewable Energy
Andra Pradesh	8,302	BESS, Telecom, Railways, Products
Telangana	4,197	Renewable Energy, Telecom, Railways, Products
Uttar Pradesh	3,895	Renewable Energy, Telecom
Karnataka	2,550	Defence, Telecom, Products ,Railways
Kerala	999	Telecom
Bihar	629	Products
Lakshadweep	122	Telecom
Madhya Pradesh	5	Telecom
Chandigarh	2	Telecom
Uttarakhand	1	Telecom
Total	71,475	

Renewable Energy Project Status



Key Highlights – FY26

Existing Sectors



Solar EPC:

- Solar Commissioning during FY26: **492 MWp** (~500 MWp)
- Cumulative Commissioned capacity increased to ~**1.3 GWp**



Telecom:

- BSNL Towers Installed till date: **1,536 Nos.**
- Of which **1,506** are On-Air

Emerging Sectors



Battery Energy Storage Systems (BESS):

Two BESS orders (TNGECL + AP TRANSCO) – BOO Model



Defence:

Bondada Dynamics secured first defence order from Bharat Electronics Ltd (BEL) for critical components (Mar 2026)



Data Centres:

- MoU with Bryanston Inc. for joint development of 'Connection Ready' DC parcels.
- **Focus areas:** Near term grid connections in Hyderabad, Vizag, and South AP locations.
- **Strategy:** Development of ready-to-build DC parcels with permissions, power & fiber connectivity.
- **Target segments:** Enterprise, hyperscale customers, and Micro Data Centres for social media platforms.

Other Highlights :

Closing Order Book **INR 71,475 Mn**

New Manufacturing Facility

- ATPOLE Plant (BIP-I) inaugurated on 8 Jun 2025 at KLR Industrial Park, Rampally

Financing

- Sanction of INR 506.55 Cr (INR 398.55 Crore Term Loan + INR 108 Crore Bank Guarantee) from Canara Bank for TNGECL BESS (Feb 2026)

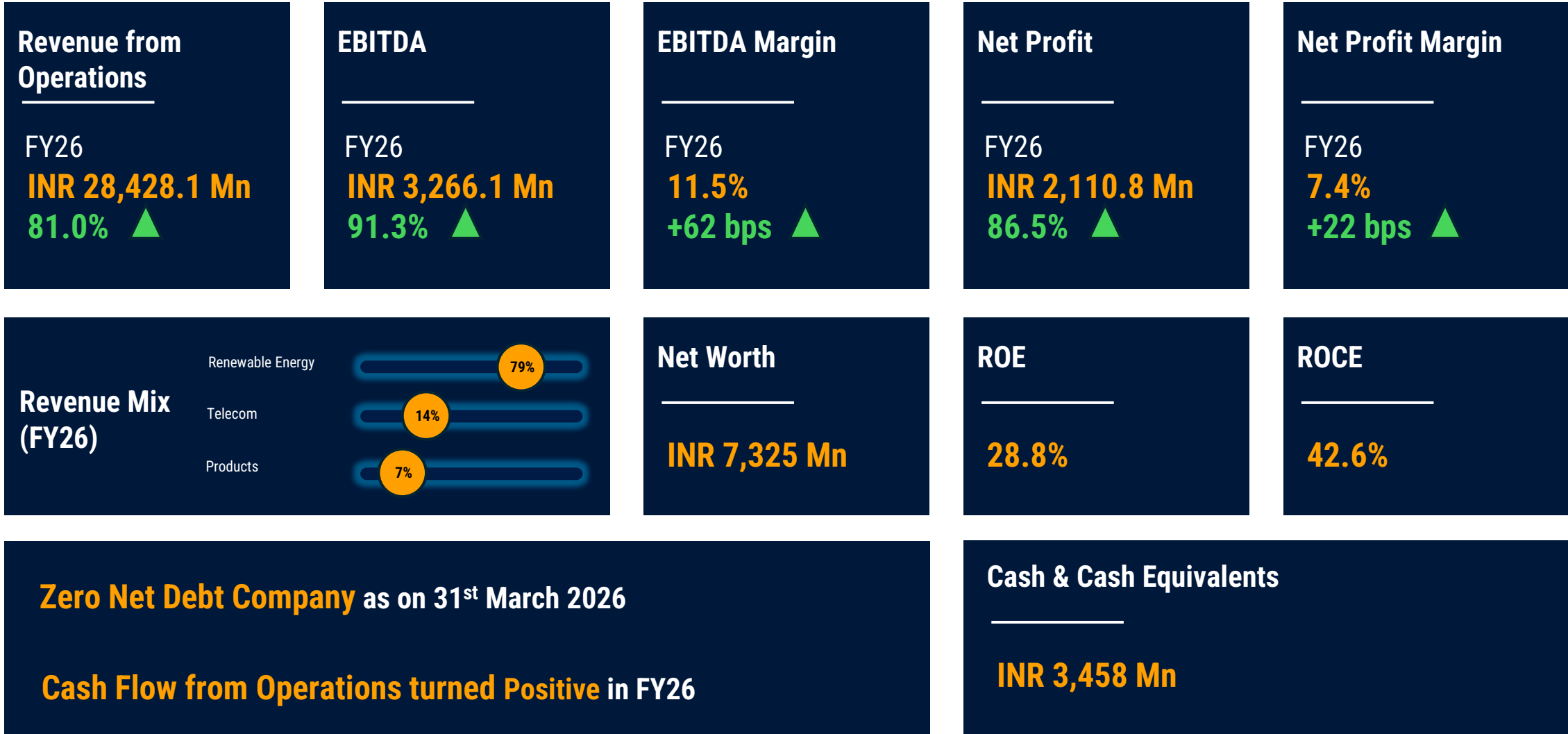
ESOPs

- 50% shares vested (1st year) on 7 Apr 2025
- 25% shares to vest (2nd year) from 7 Apr 2026

Recent Significant Order Wins

<p>INR 8,360 Mn</p> <p>200 MW/ 400 MWh Battery Energy Storage Developer under BOO Model (Jun 2025)</p>	<p>INR 10,500 Mn</p> <p>650 MW BOS Solar Plant Turnkey with O&M (Oct 2025)</p>	<p>INR 9,451 Mn</p> <p>810 MW BOS Solar Plant Turnkey with O&M (Dec 2025)</p>	<p>INR 6,270 Mn</p> <p>225 MW / 450 MWh Battery Energy Storage Developer under BOO Model (Jan 2026)</p>	<p>INR 4,650 Mn</p> <p>100 MWAC Ground Mounted Solar PV Plant Turnkey with O&M (Nov 2025)</p>	<p>INR 3,914 Mn</p> <p>300 MW BOS Solar Plant Turnkey with O&M (Oct 2025)</p>
<p>From: TNGECL</p>	<p>From: Adani Group</p>	<p>From: NLC India Renewables Ltd</p>	<p>From: AP TRANSCO</p>	<p>From: MAHAGENCO</p>	<p>From: NTPC Green Energy Ltd</p>
<p>Execution Timeline: 18 months from date of acceptance of LOA</p>	<p>Execution Timeline: 1 Year from receipt of LOI</p>	<p>Execution Timeline: 15 months from receipt of LOA</p>	<p>Execution Timeline: 18 months from receipt of LOA</p>	<p>Execution Timeline: ~15 months from date of acceptance of LOA</p>	<p>Execution Timeline: 15 months from receipt of LOA</p>

Financial Highlights (Consolidated)

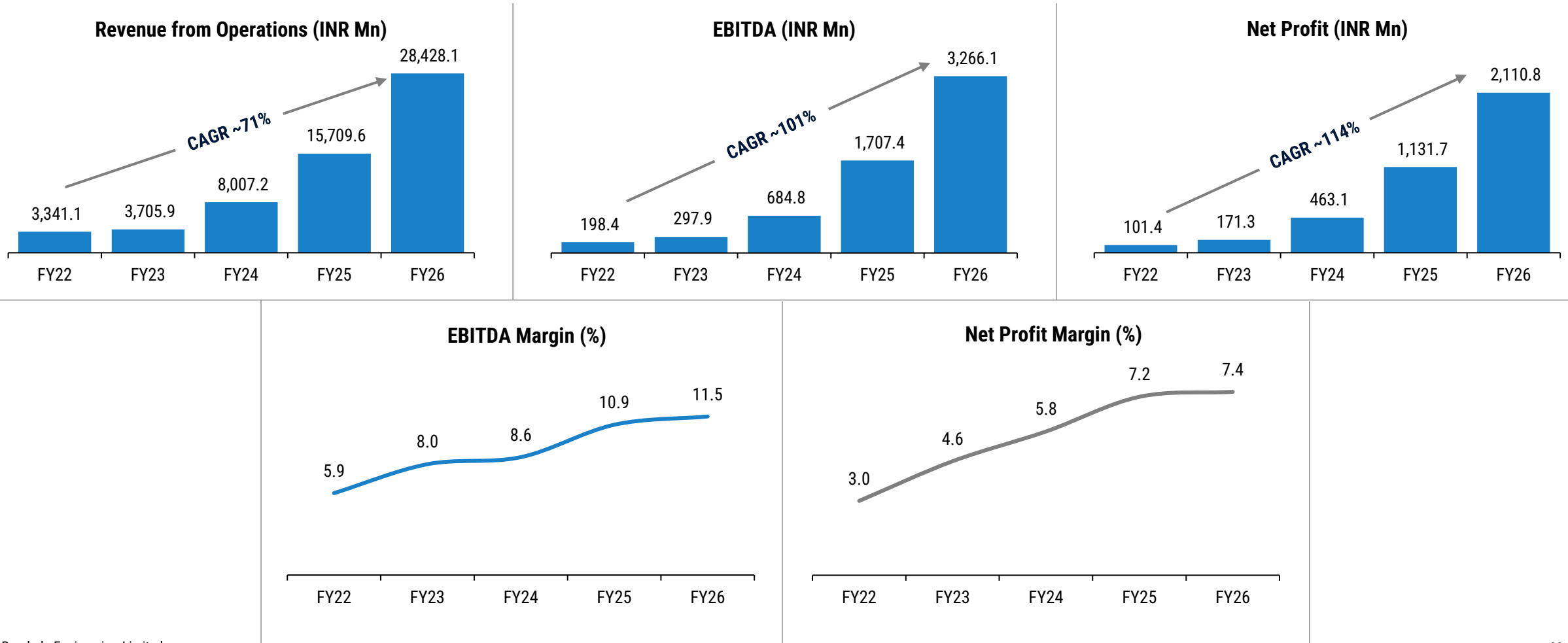


Quarterly Income Statement (Consolidated)



Particulars (INR Mn)	Q4FY26	Q3FY26	Q4FY25	YoY%	FY26	FY25	YoY%
Revenue From Operations	9,138.5	7,122.8	7,143.1	27.9	28,428.1	15,709.6	81.0
Total Expenditure	8,176.5	6,273.0	6,326.3	29.2	25,161.9	14,002.1	79.7
COGS	7,935.2	6,021.1	6,101.4	30.1	24,227.1	13,319.4	81.9
Employee Benefit Expenses	58.1	147.4	77.8	-25.3	457.3	341.6	33.9
Other Expenses	183.2	104.5	147.0	24.6	477.5	341.2	39.9
EBITDA	962.0	849.8	816.8	17.8	3,266.1	1,707.4	91.3
EBITDA Margin (%)	10.5	11.9	11.4	-91 bps	11.5	10.9	+62 bps
Other Income	23.5	46.2	33.8	-30.4	82.9	91.8	-9.6
Depreciation & Amortization	25.2	24.0	23.2	8.7	95.1	65.6	44.9
EBIT	960.4	871.9	827.4	16.1	3,254.0	1,733.6	87.7
Interest	93.0	139.2	83.2	11.8	407.3	210.0	93.8
Profit Before Tax	867.3	732.7	744.2	16.6	2,846.6	1,523.5	86.9
Tax	238.5	191.1	189.1	26.2	735.8	391.7	87.8
Net Profit	628.8	541.6	555.1	13.3	2,110.8	1,131.7	86.5
Net Profit Margin (%)	6.9	7.6	7.8	-89 bps	7.4	7.2	+22 bps

Sustained Financial Growth & Profitability Trends (Consolidated)



Annual Income Statement (Consolidated)



Particulars (INR Mn)	FY21	FY22	FY23	FY24	FY25*	FY26*
Revenue From Operations	2,870.9	3,341.1	3,705.9	8,007.2	15,709.6	28,428.1
Total Expenditure	2,708.5	3,142.8	3,408.0	7,322.5	14,002.1	25,161.9
COGS	1,959.1	2,778.4	3,202.8	7,067.7	13,319.4	24,227.1
Employee Benefit Expenses	694.7	317.6	130.5	136.8	341.6	457.3
Other Expenses	54.8	46.8	74.7	117.9	341.2	477.5
EBITDA	162.4	198.4	297.9	684.8	1,707.4	3,266.1
EBITDA Margin (%)	5.7	5.9	8.0	8.6	10.9	11.5
Other Income	12.3	1.0	4.2	30.0	91.8	82.9
Depreciation & Amortization	20.0	18.1	18.3	9.5	65.6	95.1
EBIT	154.7	181.2	283.8	705.2	1,733.6	3,254.0
Interest	38.4	34.8	55.8	88.6	210.2	407.3
Profit Before Tax	116.3	146.4	228.0	616.7	1,523.5	2,846.6
Tax	24.3	45.1	56.7	153.6	390.8	735.8
Net Profit	92.1	101.4	171.3	463.1	1,132.7	2,110.8
Net Profit Margin (%)	3.2	3.0	4.6	5.8	7.2	7.4

*Note: Ind AS has been adopted from FY25 onwards.

Annual Balance Sheet (Consolidated)



Particulars (INR Mn)	FY25	FY26
EQUITY & LIABILITIES		
Shareholders Funds	4,761.4	7,325.2
Share Capital	219.7	223.2
Other Equity	4,239.6	6,717.2
Non-Controlling Interest	302.2	384.9
Non Current Liabilities	259.1	320.4
<i>Financial Liabilities:</i>		
Borrowings	149.4	156.9
Leased Liabilities	87.5	131.7
Provisions	19.8	23.6
Deferred Tax Liabilities (Net)	2.3	5.8
Other Non-Current Liabilities	-	2.4
Current Liabilities	6,970.2	12,770.5
<i>Financial Liabilities:</i>		
Short-term Borrowings	1,665.6	2,594.7
Leased Liabilities	20.1	40.9
Trade Payables	2,318.1	3,901.6
Others	1,156.2	1,023.6
Provisions	26.7	53.0
Current tax Liabilities (Net)	69.8	139.7
Other Current Liabilities	1,713.7	5,017.0
Total	11,990.7	20,416.2

Particulars (INR Mn)	FY25	FY26
ASSETS		
Non Current Assets	2,043.6	2,781.3
Property, Plant and Equipment	995.9	1,212.7
Capital WIP	12.6	140.7
Goodwill	155.4	155.4
Intangible Assets	0.3	5.7
Intangible Assets under Development	14.7	19.2
Right of Use Assets	101.3	161.6
Financial Assets	718.7	1,041.2
Deferred Tax Assets (Net)	20.9	24.5
Other Non- Current Assets	23.7	20.2
Current Assets	9,947.1	17,634.9
Inventories	2,010.2	5,363.4
<i>Financial Assets:</i>		
Investments	33.1	28.5
Trade Receivables	5,352.5	7,919.1
Cash & Cash Equivalents	149.0	1,667.6
Other Bank Balances	257.9	947.7
Others	33.0	79.2
Current Tax Assets (Net)	13.3	9.8
Other Current Assets	2,098.0	1,619.6
Total	11,990.7	20,416.2

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