

Date: March 24, 2025

The Secretary,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400 001
Scrip Code: 543971

Dear Sir/Madam,

Sub: Disclosure regarding Corporate Presentation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 of M/s. Bondada Engineering Limited (“BONDADA”).

Ref: Intimation under Regulation 30 and other applicable regulations of SEBI (Listing Obligation & Disclosure Requirements) Regulations, 2015

With reference to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed the Corporate Presentation of M/s. Bondada Engineering Limited.

The above-mentioned Corporate Presentation will also be available on website of the Company www.bondada.net

Kindly take the aforementioned submission on your records.

Thank You,

For Bondada Engineering Limited

Sonia Bidlan
CS & Compliance Officer

Bondada Engineering Limited
(Formerly known as Bondada Engineering Pvt Ltd)

Regd. Office:
Plot No-37, Ashok Manoj Nagar,
Kapra, Hyderabad, Telangana-500062,
INDIA

Corporate Office:
BONDADA HOUSE,
C-26, Kushaiguda Industrial Area,
Kushaiguda, ECIL, Hyderabad,
TG-500062
Phone Number: 7207034662



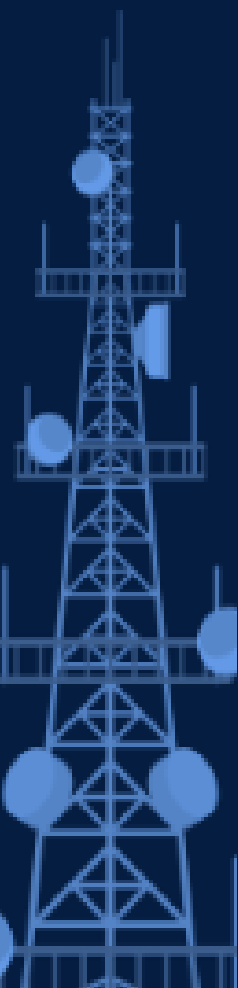
Great
Place
To
Work®

Certified
APR 2024-APR 2025
INDIA

INVESTOR PRESENTATION

MARCH' 2025

|| Telecom || Renewable Energy || Railways ||



OVERVIEW

1. About the Company
2. Financial Highlights
3. Work Orders Status
4. Clientele
5. Subsidiaries
6. Market Opportunities
7. Vision 2030





ABOUT US



TELECOM

Telecom EPC
Telecom O&M



SOLAR

Solar EPC
Solar O&M



RAILWAYS

Kavachh Infra
Railway Signaling

Incorporated in 2012, Bondada Engineering Limited provides engineering, procurement, and construction (EPC) services and operations and maintenance (O&M) services to companies operating in the Telecom, Renewable Energy and Railway Sectors.



SNAPSHOT



~2.3GW

Projects in Hand

10+ GW

Ambitious Target by
2030

CAGR

53%

Revenue CAGR of
last 12 Years

"A-"

Credit rating
By CRISIL

3500+

Employees

5282 Cr

Orders in Hand

BSE SME

Scrip Code : 543971

8996

No of Shareholders
as on 14.03.25

4000+Cr

Cumm. Turnover till
Mar'25

- Headquartered at Hyderabad having Pan-India presence
- 14 Years of Vintage
- Driven by values: Cost consciousness, On time delivery there by Customer comfort.
- Managed by Qualified Professionals
- An ISO 9001:2015 certified integrated infrastructure company
- Manufacturing facilities in AP & Telangana
- Asset light business model

APPRECIATIONS

"Best Performer Company in
BSE SME" Diwali 2024 on 01st
Nov 2024



"MSCI India Domestic Small Cap
Index" w.e.f 06th Nov 2024 closed on
25th Nov 2024.



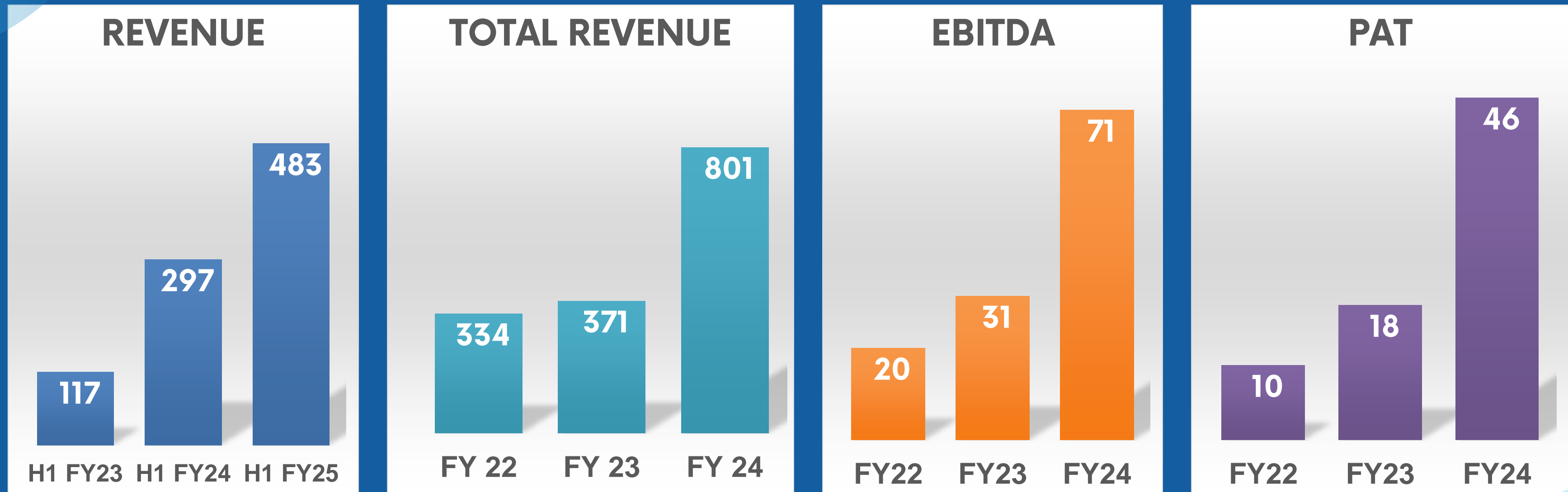
"Best Safety
Performance" from
Reliance Jio.



FINANCIAL HIGHLIGHTS

H1 FY 25 Financial Highlights

INR. Crs



- Revenue composition of H1 to H2 is ~35% to 65%.
- As of January 31, 2025, the company's revenue has already surpassed ₹1,000 Cr.
- Turnover to Order book 3.3 times

* On consolidated basis (In. Crs)

ORDERS & TENDERS DETAILS



Particulars	Amount (Crs)
Orders in Hand	5,282
Tenders submitted	2,337
Tenders identified for participation	5,760



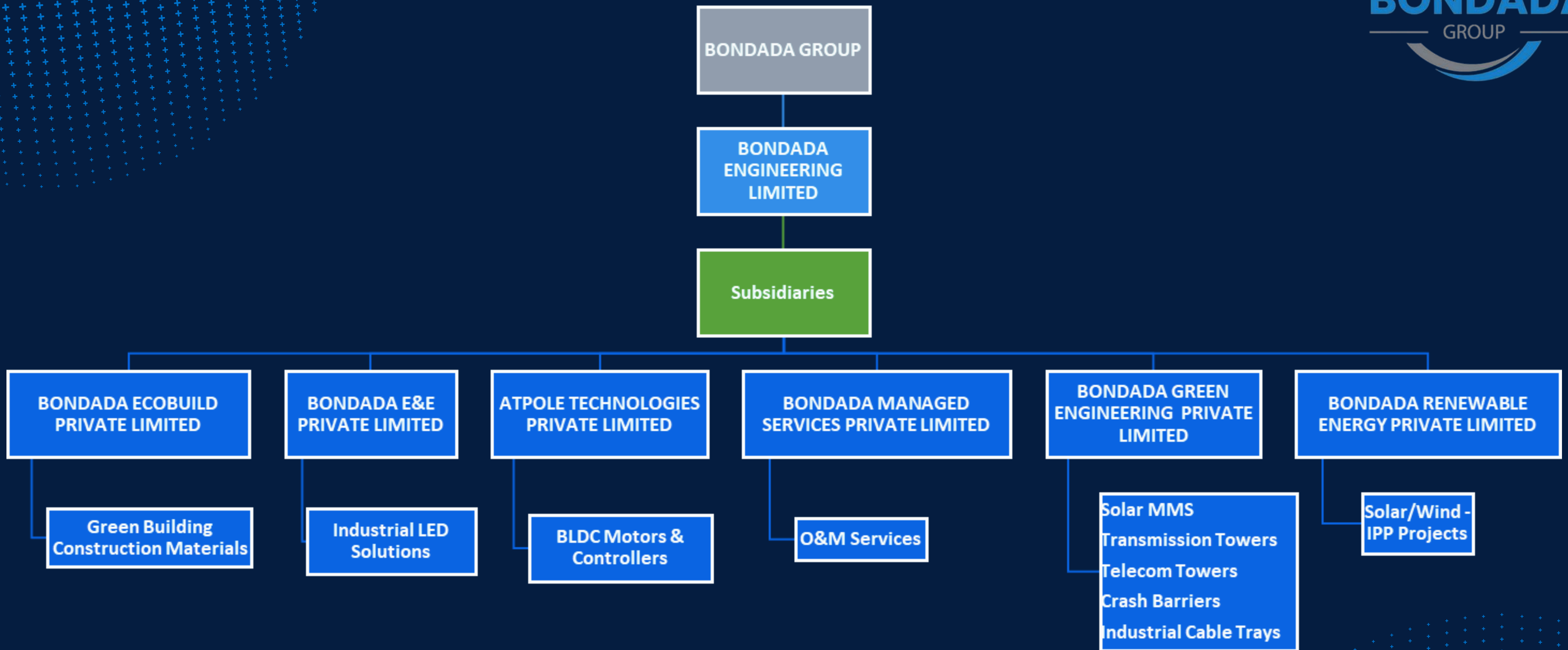
We are L1 in BESS tender worth INR 220 Cr. From TGGENCO, first ever order under BESS

MAJOR CLIENTS



PROSPECTIVE CLIENTS





TELECOM

The Telecom Engineering, Procurement, and Construction (EPC) sector in India is poised for significant growth leading up to 2030, driven by several key factors:

- Rapid Expansion of 5G Networks
- Addition of 7 lakh towers by FY 2030 (INR ~2 Lakh Crores Market Opportunity)
- 5G adoption and FTTX penetration to drive OFC demand to create fibre network to the tune of ~12 Lakh RKM (INR 1.2 Lakh Crores)
- Adoption of Advanced Technologies – AI, IoT & Data Centers.
- Strategic Partnerships and Collaborations – Jio & Airtel with SpaceX

In summary, the convergence of technological advancements, supportive government policies, and increasing demand for robust telecom infrastructure presents substantial opportunities for the EPC sector in India as the country advances toward 2030.



RENEWABLE ENERGY

- India ranks 4th globally in renewable energy installed capacity, with **209 GW** as of 2024 and an ambitious target of **500 GW** by 2030.
- **291 GW** renewable energy opportunities to the tune of (**INR ~11.65 Lakh Cores**)
- The government has introduced 100% FDI, tax incentives, and the PLI scheme to accelerate sectoral investments.
- In addition, the sector also need battery storage & smart grids projects to grow at 10% CAGR.
- Green hydrogen presents an investment opportunity worth ~ ₹8.3 lakh crore by 2030, positioning India as a global leader in clean energy solutions.



RAILWAYS

The implementation of the Kavach system—a state-of-the-art Automatic Train Protection (ATP) technology—across India's railway network by 2030 presents substantial opportunities for the Engineering, Procurement, and Construction (EPC) sector. Key aspects influencing this landscape include:

- The Indian government has committed ~ ₹8.3 lakh crore by 2030 for railway modernization, electrification, and digital infrastructure.
- Investments in smart railway signaling systems, 5G-based railway communication networks, and AI-driven automation are projected to create a ₹83,000 crore market opportunity, while IoT-based train monitoring and asset management is expected to reach ₹41,500 crore by 2028.

In summary, the planned nationwide implementation of the Kavach system by 2030, coupled with extensive infrastructure development and supportive government policies, presents substantial opportunities for the EPC sector in India's railway industry.

BOARD OF DIRECTORS



Dr. Bondada
Raghavendra Rao

Chairman and
Managing Director



Baratam
Satyanarayana

Whole Time Director
and CFO



Bondada
Neelima

Non-Executive Director



K.N.Kumar IAS Retd.

Independent Director



Pasupuleti
Venkata Subbarao

Independent Director

OUR TEAM



Sonia Bilda –
CS & CO



Umamaheswara Rao –
Solar



M Venkata Durga Prasad
– Green Engg



Nanda Kumar –
Railways



A Varaprasad –
Ecobuild



Surya Murthy –
Telecom



Sanjay Razadan –
Solar



M Jagadish –
Atpole



Venkata Katta –
Atpole



A Pradeep –
Strategy



G Ravi –
Beelite



V Lakshmana Rao –
SCM



K Madhu Kumar –
Dy.CFO



Praveen Kumar –
M&A



P Rajesh –
Quality & Saftey



Ahmed Hussain –
BD



V Kumar –
HR



K Gururaj –
Admin



M S Chary –
Finance



B Ramesh –
Investor Relation



GOAL

The Company aims to become one of the
"Top Five EPC Companies in India" by 2030

COMPANY STRATEGY AND STRATEGIC POLICY

- One-billion-dollar revenue company by 2030 (~ Rs.10,000 Cr)
- 10 GW Mission by 2030
 - 6 GW Solar EPC
 - 2 GW BESS and Other RE Sources EPC
 - 2 GW Solar IPP
- MOUs signed for Solar IPP with Assam and AP Governments
- Footprint to international markets in Telecom and Renewable Energy sectors.





Thank You

Bondada Engineering Limited

Corp. Office: Bondada House, C-26, ECIL,
Kushaiguda Industrial Area, Kushaiguda,
Hyderabad, Telangana, 500062



info@bondada.net
www.bondada.net

Great
Place
To
Work®

Certified

APR 2024-APR 2025

INDIA

Disclaimer: This document includes forward-looking statements regarding the anticipated future events and financial performance of Bondada Engineering Limited. These statements are based on assumptions and are subject to inherent risks and uncertainties. There is a notable risk that these assumptions, predictions, and other forward-looking statements may not materialize as expected. Readers are advised to exercise caution and not to place undue reliance on forward-looking statements, as various factors could cause actual future results and events to differ significantly from those expressed in these statements. Therefore, this document is subject to a disclaimer and is qualified in its entirety by the assumptions, qualifications, and risk factors outlined in the Management Discussion and Analysis section of this presentation.

BONDADA | 543971 | INEQ8P01011