

Date: May 01, 2025

The Secretary,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400 001
Scrip Code: 543971

Dear Sir/Madam,

Sub: Disclosure regarding Corporate Presentation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 of M/s. Bondada Engineering Limited (“BONDADA”) for the FY ended 31st March, 2025.

Ref: Intimation under Regulation 30 and other applicable regulations of SEBI (Listing Obligation & Disclosure Requirements) Regulations, 2015

With reference to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed the Corporate Presentation of M/s. Bondada Engineering Limited (“BONDADA”) for the FY ended 31st March, 2025.

The above-mentioned Corporate Presentation will also be available on website of the Company www.bondada.net

Kindly take the aforementioned submission on your records.

Thank You,

For Bondada Engineering Limited

Sonia Bidlan
CS & Compliance Officer

Bondada Engineering Limited
(Formerly known as Bondada Engineering Pvt Ltd)

Regd. Office:
Plot No-37, Ashok Manoj Nagar,
Kapra, Hyderabad, Telangana-500062,
INDIA

Corporate Office:
BONDADA HOUSE,
C-26, Kushaiguda Industrial Area,
Kushaiguda, ECIL, Hyderabad,
TG-500062
Phone Number: 7207034662



BONDADA ENGINEERING LIMITED

CORPORATE PRESENTATION



MAY

2025



www.bondada.net

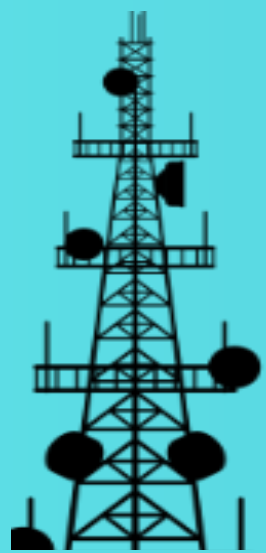


About Us



Incorporated in 2012, Bondada Engineering Limited provides engineering, procurement, and construction (EPC) services and operations and maintenance (O&M) services to companies operating in the Telecom, Renewable Energy and Indian Railways.

An ISO 9001:2015 certified integrated infrastructure company



TELECOM



RENEWABLE ENERGY



INDIAN RAILWAYS



CMD Message



Since its founding in 2012, BEL has risen to prominence in the EPC domain, particularly in telecom and solar industries. Starting with an initial revenue of ₹7 crore, the company now proudly stands at ₹1571 crore, earning a reputation for reliability and operational excellence

With a robust order book, Bondada Engineering continues to build on its strong foundation, driven by innovation and customer satisfaction. The company remains focused on leveraging new opportunities for future growth, with a clear vision guiding its upward trajectory.

Bondada extends its deepest gratitude to its clients, partners, employees and other stake holders for their unwavering trust and support. With determination, resilience, and shared commitment, the company is poised for even greater success as it embarks on the next phase of its journey.

Dr. BONDADA RAGHAVENDRA RAO




Key Highlights



- Y-o-Y Revenue Growth – 96%
- Y-o-Y PAT Growth – 150%
- A new foray into Indian railways (Telecom passive infra works for Kavach).
- WC Limits sanctioned by Bank of Baroda – Rs. 50 Cr
- WC Limits sanctioned by SBI – Rs. 125 Cr
- Order book as on 31st March 2025 – Rs. 5,044 Cr
- Awarded the '**Best Performer Company in SME – Diwali 2024**' by BSE.
- BONDADA scrip was included in the **MSCI India Domestic Small Cap Index**.
- Company successfully executed its first international order of \$ 2.7 Mn to Gamechange Solar, USA.

Key Highlights



- Fund raise activity through equity:
 - Share warrants – Rs. 55 Cr (First tranche of 25% received)
 - Preferential issue – Rs. 107.50 Cr (Entire amount received)
- Emerged as L1 for Battery Energy Storage System (BESS) project from TSGENCO, Telangana
- Shri K.N. Kumar IAS (Retd.) has been onboarded as an Independent Director to the Board.
- ESOP scheme is formulated and getting implemented.
- Development phase of  ERP integrated accounting package has been completed and became live w.e.f April 1, 2025
- One of our subsidiaries, Bondada E&E, secured its first and largest order worth Rs. 108 Cr from Bihar Renewable Energy Development Agency (BREDA).
- CRISIL has accredited an “A-” rating for our banking facilities.

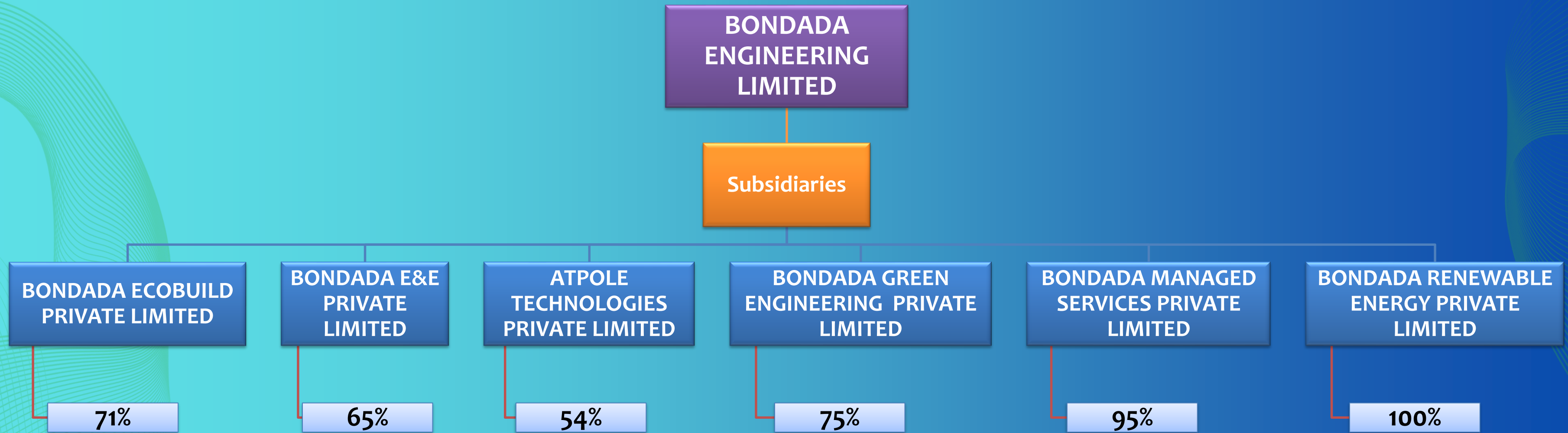
Key Highlights



Factories / Production Capacities expanded during the year:

Product	UOM	Present Capacity (<i>per Annum</i>)	Added during the Year	New Capacity (<i>per Annum</i>)
AAC Blocks	Cum.	1,50,000	50,000	2,00,000
uPVC Windows	Sft	3,60,000	2,40,000	6,00,000
uPVC Profile	MT	-	3,600	3,600
Alluminium Windows	Sft	-	1,80,000	1,80,000
Steel Structures	MT	24,000	24,000	48,000

>>>> Group Holding Structure <<<<





Board of Directors



**Dr. Bondada
Raghavendra Rao**
*Chairman and
Managing Director*

**Bondada
Neelima**
Non-Executive Director

**Baratam
Satyanarayana**
*Whole Time Director
and CFO*

**Pasupuleti
Venkata Subbarao**
*Independent
Director*

**K.N.Kumar
IAS Retd.**
*Independent
Director*

>>>> Our Team <<<<



**Sonia Bilda – CS
& CO**



**Umamaheswara
Rao – Director**



**M V D Prasad –
Director**



**Nanda Kumar –
Director**



**A Varaprasad –
Director**



**Surya Murthy –
COO**



**Sanjay Razadan –
COO**



**M Jagadish –
Director**



T Sujaatha – VP



**A Pradeep –
Director**



G Ravi – Director



VLR – SGM



**K Madhu –
Dy.CFO**



**Praveen Kumar –
GM**



P Rajesh – VP



V Kumar – DGM



K Gururaj – DGM



M S Chary – DGM



B Ramesh – SM

Major Clients

**Great
Place
To
Work®**

Certified

APR 2025-APR 2026
INDIA



Targeted Clients



»»»» Solar EPC Projects <<<<

2 GW
ongoing projects in hand

NLC
780 MW in Gujarat

MAHAGENCO
557 MW in Maharashtra

NLC
71 MW in Tamil Nadu

Singareni Collieries
88 MW in Telangana

TGGENCO 50MWh BESS
Telangana

Hinduja
17 MW in Tamilnadu

KPI Green 135 MW in
Maharashtra

Paradigm IT
185MW in Maharashtra

Solark
15 MW in Gujarat

Value Proposition for Solar Sector >>>>





Order Book

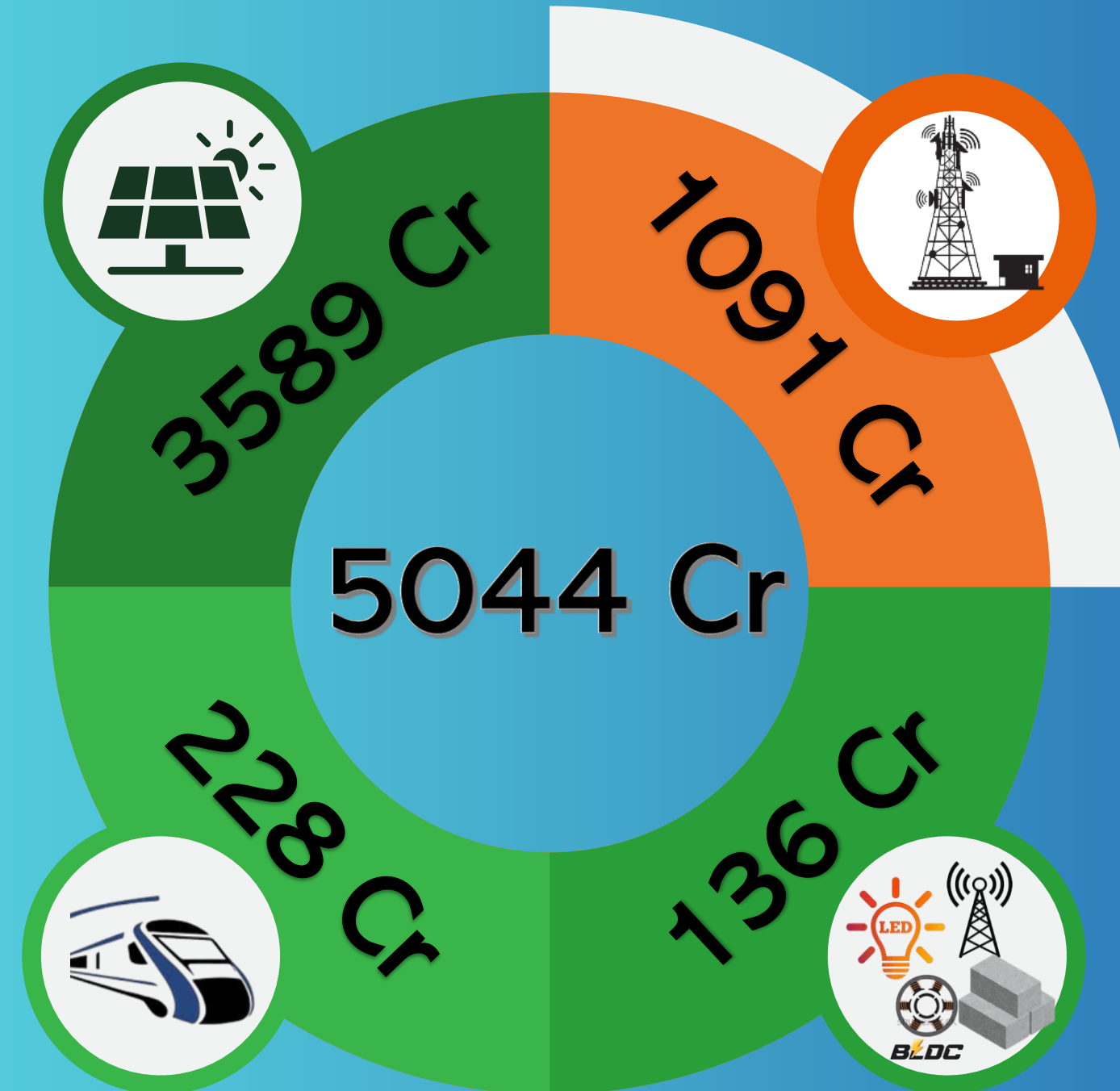


RENEWABLE ENERGY

Comprehensive solar energy services including site survey, land preparation, system design, installation of solar components and structures, as well as maintenance, performance monitoring, and related electrical works.

INDIAN RAILWAYS

Ground infrastructure works including pile foundations for telecom towers, designed to support Kavach and 4G LTE-R high-density railway communication networks.



TELECOM

Comprehensive telecom infrastructure services including tower erection, cell site construction, fiber cable laying, supply of related equipment, and civil/electro-mechanical works. Also includes maintenance of power, security, and environmental systems, as well as equipment testing and analysis.

PRODUCTS

Manufacturing capabilities include AAC blocks, telecom towers, solar module mounting structures (MMS), industrial LED lighting, and BLDC motors.

- Tenders worth Rs. 1,675 Cr have been submitted.
- Tenders worth Rs. 4,670 Cr have been identified for participation

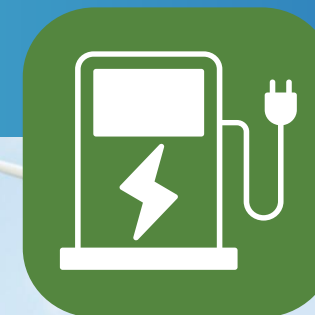
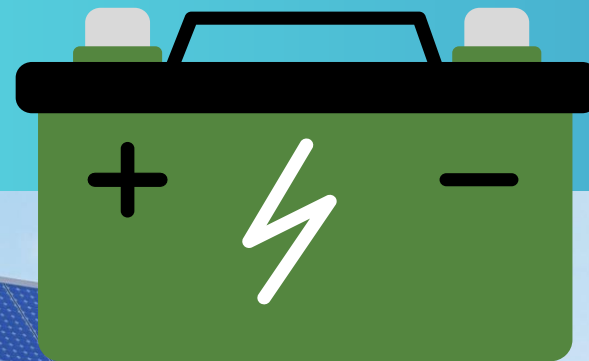
Battery Energy Storage System (BESS)

- ✓ 100 MWh TGGENCO we are L1
- ✓ 750 MWh BESS Order tenders participated

✓
Eco-Friendly
Battery
Storage
Solutions

✓
Tied up
with
Technology
partners for
Batteries

✓
Business
model on IPP
basis with
attractive
returns

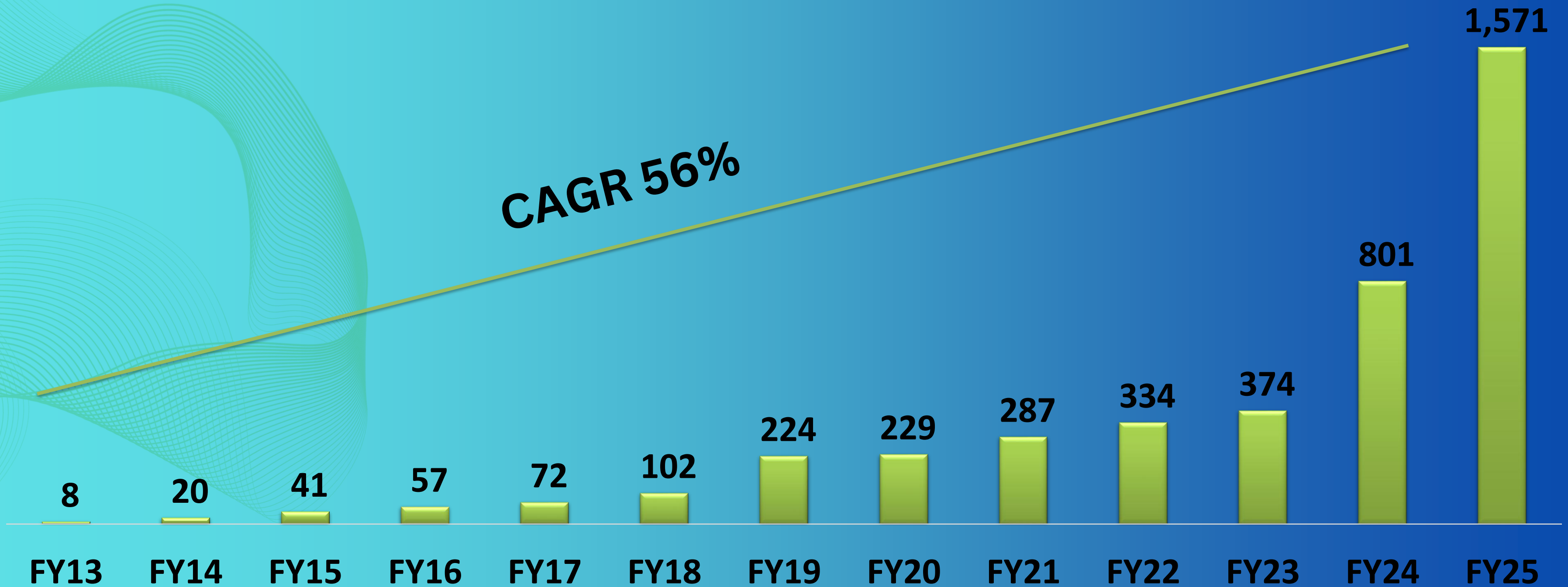


Revenue Growth YoY



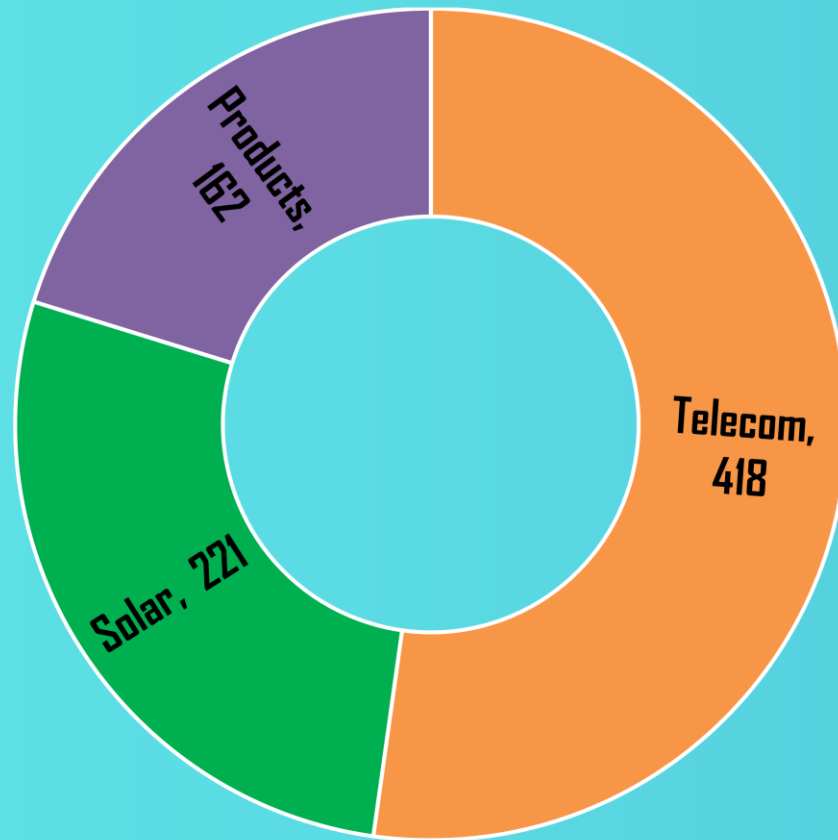
In. Cr

CAGR 56%



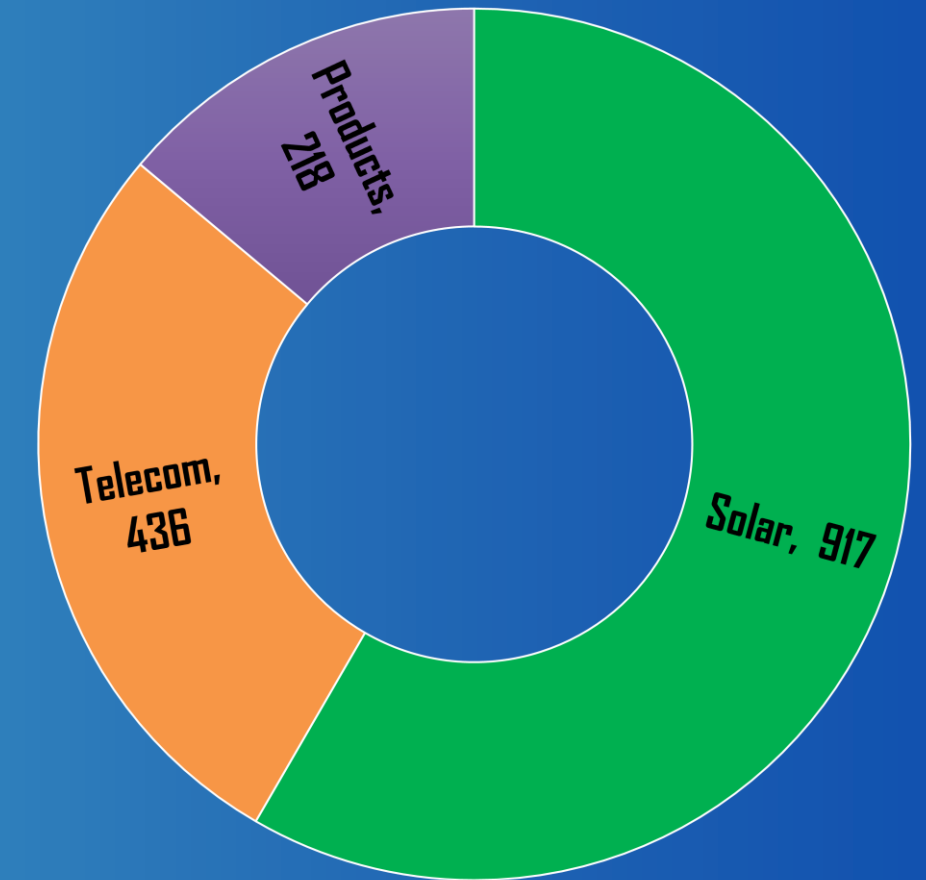
Revenue share of segments >>>>

FY 2024-25



Segment	FY24		FY25	
	In. Cr	Share %	In. Cr	Share %
Solar	221	28%	917	58%
Telecom	418	52%	436	28%
Products	162	20%	218	14%
Total	801	100%	1,571	100%

FY 2025-26



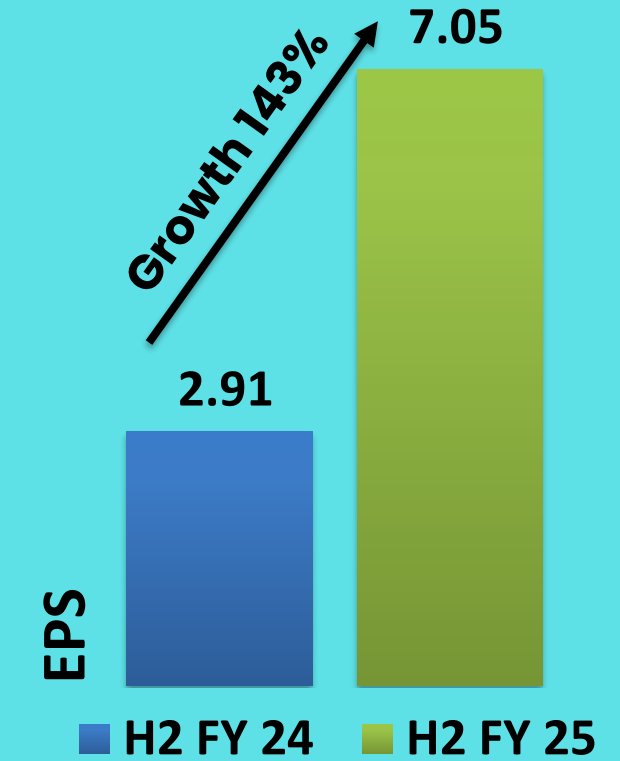
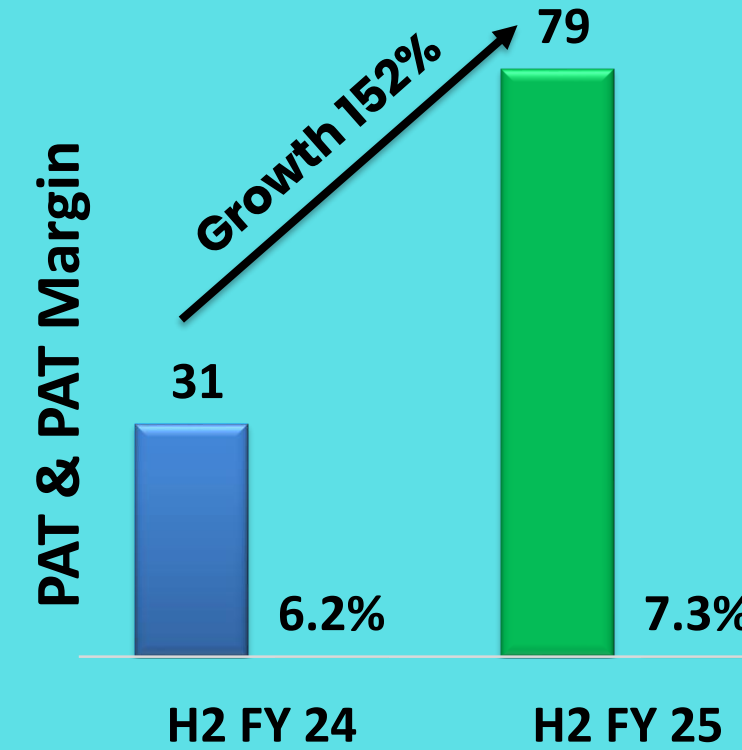
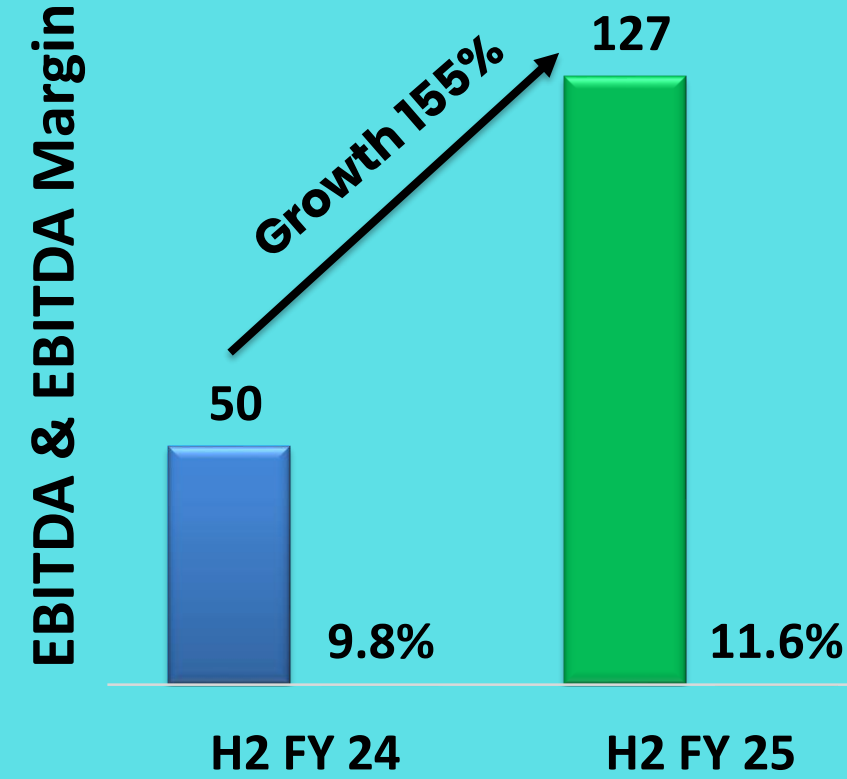
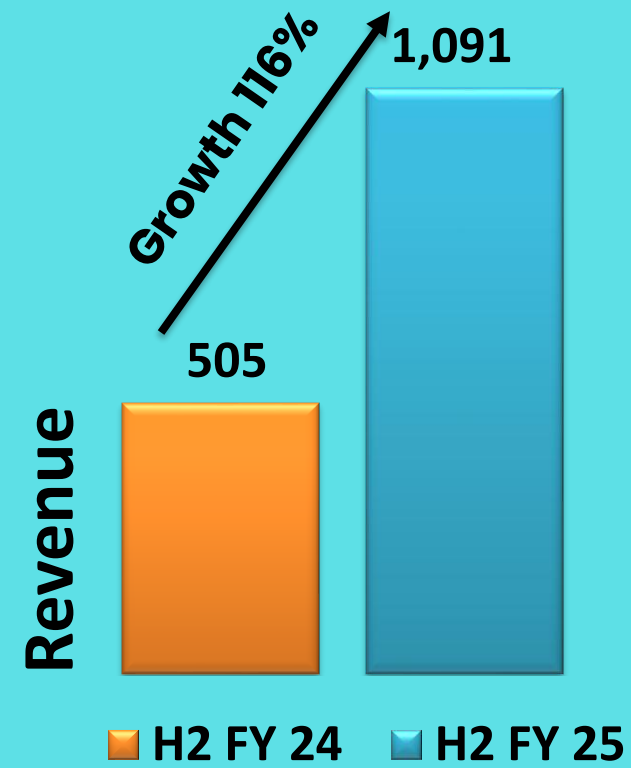


Financial Performance

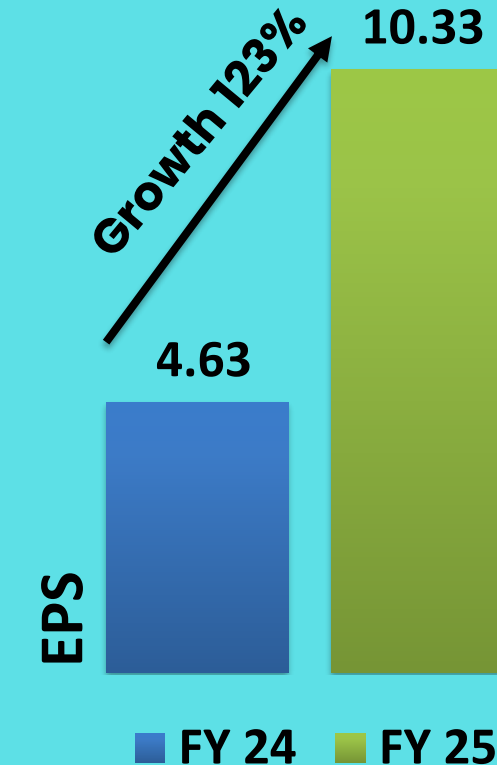
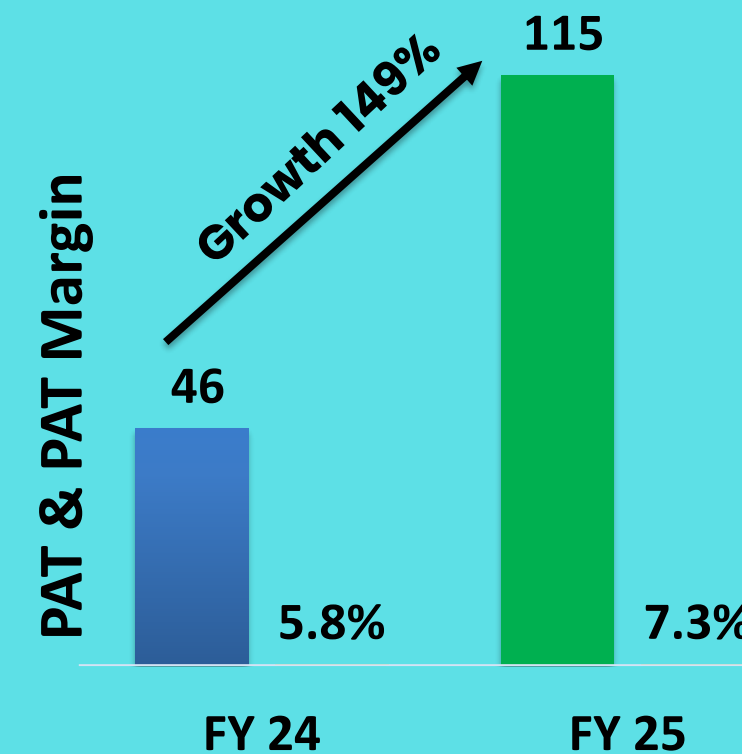
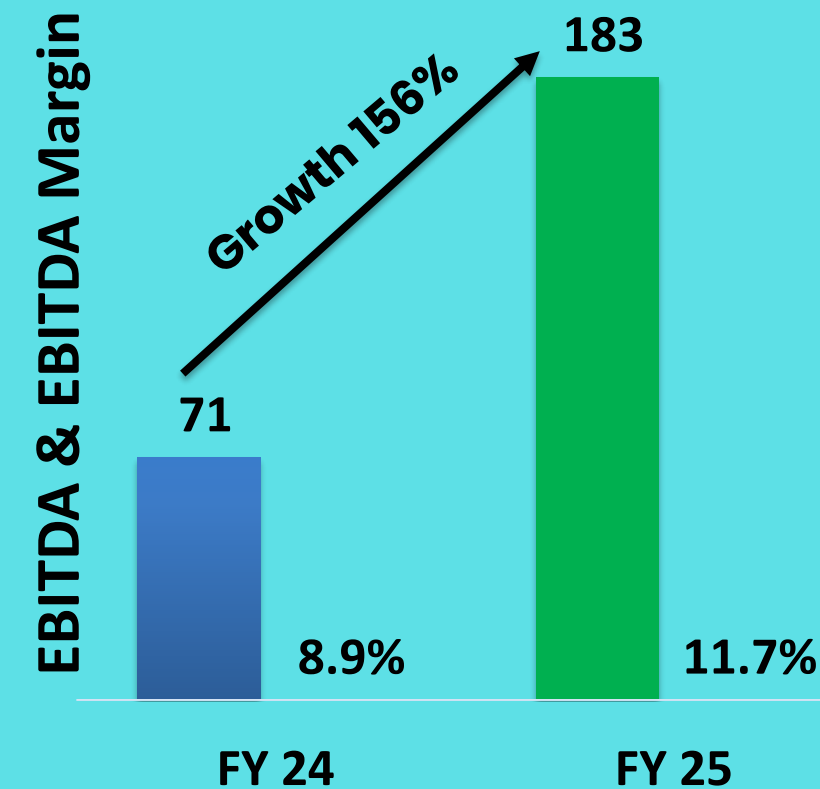
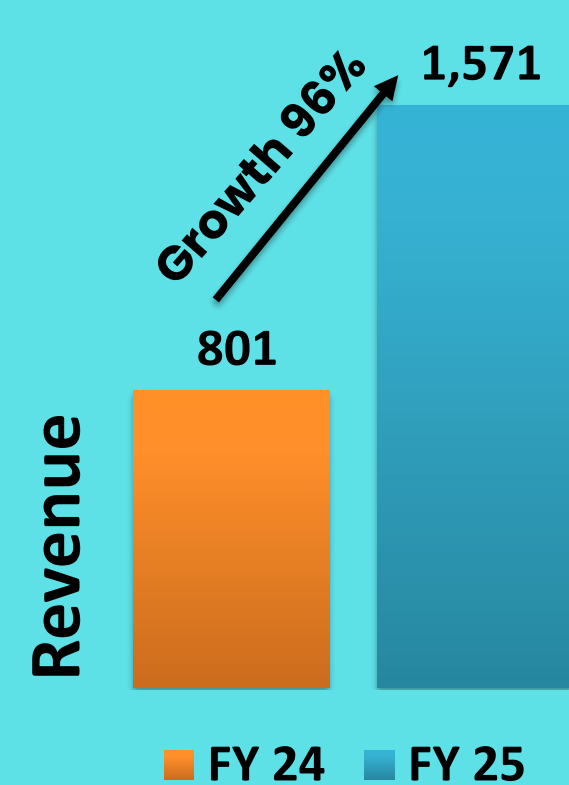


All numbers in Cr. except EPS

H2



FY25





Consolidated Income Statement



In.Lakhs

Particulars	HoH		HoH		HOH % Change	YoY		
	FY 23-24 H1	FY 24-25 H1	FY 23-24 H2	FY 24-25 H2		FY 23-24	FY 24-25	YOY % Change
Revenue from Operations	29,571.80	48,059.96	50,500.43	1,09,077.72		80,072.23	1,57,137.68	
Other income	144.66	280.36	155.33	557.01		299.99	837.37	
Total income	29,716.46	48,340.32	50,655.76	1,09,634.73	116%	80,372.22	1,57,975.05	96%
Total Material Consumed	25,454.56	40,318.54	44,658.28	93,153.70		70,112.84	1,33,472.24	
Employee benefits expense	1,360.13	1,450.54	572.07	1,828.61		1,932.20	3,279.15	
Other expenses	720.67	904.07	458.78	1,988.07		1,179.45	2,892.14	
EBITDA	2,181.10	5,667.17	4,966.63	12,664.36	155%	7,147.73	18,331.53	156%
% EBITDA	7.3%	11.7%	9.8%	11.6%		8.9%	11.6%	
Depreciation and amortisation	98.80	127.30	-3.48	235.22		95.31	362.53	
Finance costs	371.72	640.25	513.94	1,846.11		885.66	2,486.36	
Profit Before Tax	1,710.58	4,899.61	4,456.18	10,583.03	137%	6,166.75	15,482.64	151%
Total Taxes	223.40	1,298.35	1,312.56	2,647.49		1,535.96	3,945.84	
Profit After Tax	1,487.18	3,601.26	3,143.61	7,935.53	152%	4,630.79	11,536.80	149%

***Note: Consolidated numbers**

Consolidated Balance Sheet and Cash Flow Statement

Particulars	In.Lakhs	
	FY 23-24	FY 24-25
Shareholders' Funds	16,791.75	47,683.77
Non-Current Liabilities	2,138.97	2,903.38
Current Liabilities	31,548.64	68,808.21
Total Equity & Liabilities	50,479.36	1,19,395.36
Property, Plant & Equipment	4,286.00	8,327.20
Other Non-Current Assets	2,219.37	10,917.70
Current Assets	43,973.99	1,00,150.46
Total Assets	50,479.36	1,19,395.36
Particulars	FY 23-24	FY 24-25
Net Cash Inflow / (Outflow) from Operating Activities	5,402.92	-16,706.13
Cash Flow from Investing Activities	-5,162.30	-12,113.31
Cash Flow from Financing Activities	1,062.24	27,816.82
Net increase/ (decrease) in Cash & Cash equivalent	1,302.86	-1,002.62
Cash and cash equivalents as at start of the period	125.63	1,428.49
Cash and cash equivalents as at end of the period	1,428.49	425.87

***Note: Consolidated numbers**

Growth Strategy



One-billion-dollar revenue company by 2030 (~ Rs.10,000 Cr)

10 GW Mission by 2030

MOUs signed for Solar IPP with Assam and AP Governments

Footprint to international markets in Telecom and Renewable Energy sectors.



6 GW

SOLAR EPC

2 GW

BESS

2 GW

SOLAR IPP



Thank You



www.bondada.net



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Kushaiguda Industrial Area, Kushaiguda,
Hyderabad, Telangana, 500062



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Great
Place
To
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APR 2025-APR 2026

INDIA

