

Date: February 07, 2026

To,

Manager, National Stock Exchange of India Limited Exchange Plaza, Plot No. C/1, G Block, Bandra Kurla Complex- Bandra (E), Mumbai-400051 NSE Symbol: HITECH	Listing Department, BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Fort Mumbai- 400001 Scrip Code: 543411
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Subject: Investor Presentation on Un-Audited Financial Results for the Quarter and Nine Months ended December 31, 2025

Dear Sir/ Madam,

Pursuant to the regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, please find enclosed herewith a copy of presentation with respect to the Un-Audited Financial Results for the Quarter and Nine Months ended December 31, 2025.

The investor presentation shall also be made available at the website of the Company at www.hitechpipes.in.

Kindly take the above information on record and oblige.

Thanks and Regards

For **Hi-Tech Pipes Limited**

For HI-TECH PIPES LIMITED

Company Secretary

Arun Kumar
Company Secretary &
Compliance Officer

Encl: As above



HI-TECH PIPES

BUILDING A NEW INDIA

INVESTOR PRESENTATION

Q3FY26



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SAFE HARBOUR

This Presentation and the accompanying slides (the “Presentation”), which have been prepared by Hi-Tech Pipes Ltd. (the “Company”), have been prepared solely for information purposes and do not constitute any offer, recommendation or invitation to purchase or subscribe for any securities, and shall not form the basis or be relied on in connection with any contract or binding commitment whatsoever.

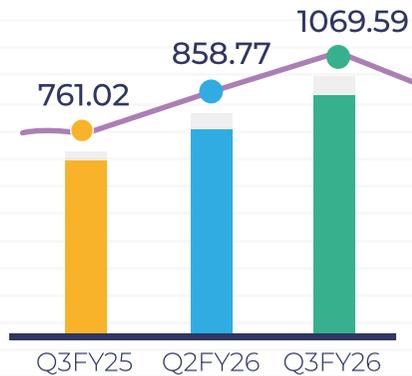
This Presentation has been prepared by the Company based on information and data which the Company considers reliable. This Presentation may not be all inclusive and may not contain all of the information that you may consider material. Any liability in respect of the contents of, or any omission from, this Presentation is expressly excluded.

This presentation contains certain forward-looking statements concerning the Company’s future business prospects and business profitability, which are subject to a number of risks and uncertainties and the actual results could materially differ from those in such forward-looking statements. The risks and uncertainties relating to these statements include, but are not limited to, risks and uncertainties regarding fluctuations in earnings, our ability to economic growth in India and abroad, ability

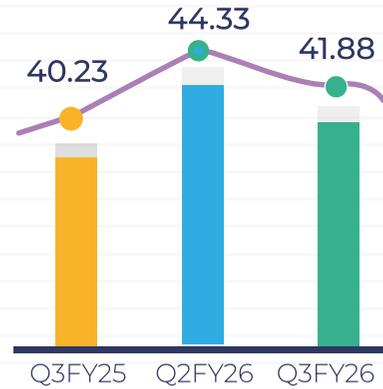
to attract and retain highly skilled professionals, time and cost over runs on contracts, our ability to manage our international operations, government policies and actions regulations, interest and other fiscal costs generally prevailing in the economy. The Company does not undertake to make any announcement in case any of these forward-looking statements become materially incorrect in future or update any forward-looking statements made from time to time by or on behalf of the Company any of these forward-looking statements become materially incorrect in future or update any forward-looking statements made from time to time by or on behalf of the Company

KEY PERFORMANCE INDICATORS- Q3FY26(CONSOLIDATED)

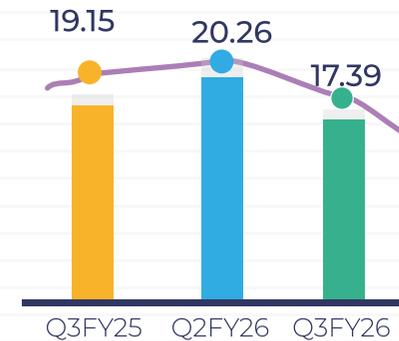
REVENUE (RS CRORE)
+40.55% Y-O-Y



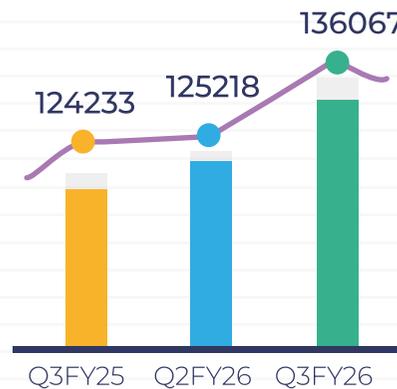
EBITDA (RS CRORE)
+4.09 Y-O-Y



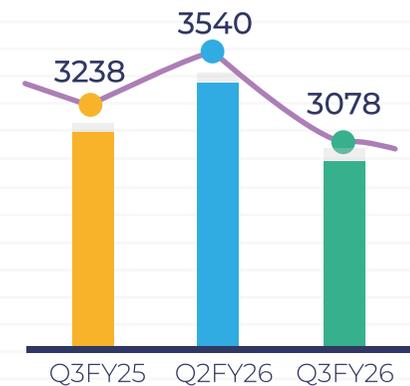
PAT (RS CRORE)
-9.20% Y-O-Y



SALES VOLUME (MT)
+10% Y-O-Y



EBITDA PER MT (RS)
-5% Y-O-Y



KEY PERFORMANCE INDICATORS- 9MFY26 (CONSOLIDATED)

REVENUE (RS. CRORE)
+16.53%

EBITDA (RS. CRORE)
+1.7%

PAT (RS. CRORE)
+5.88%

SALES VOLUME (MT)
+4.30%

EBITDA PER MT (RS. CRORE)
-2.95%


CONSOLIDATED PROFITABILITY HIGHLIGHTS –Q39M&FY26

Particulars (Rs.Lacs)	Q3FY26	Q3FY25	Q2FY26	Y-o-Y%	Q-o-Q%	9MFY26	9MFY25	Y-o-Y%
Total Income from Operations	106,984.17	76,139.74	85,991.38	40.51%	24.41%	272,204.65	233,577.00	16.54%
Raw Materials	99,274.16	68,432.42	78,159.44			2,49,311.32	210662.04	
Employee Cost	907.08	881.81	876.18			2,631.38	2,560.50	
Other Cost	2,589.94	2,764.23	2,407.96			7,304.82	7,656.33	
EBITDA	4187.65	4,023.04	4,433.09	4.09%	-5.54%	12,724.01	12,510.35	1.71%
EBITDA Margin	3.91%	5.28%	5.16%			4.67%	5.36%	
Other Income	25.36	38.24	114.70			233.12	187.77	
Depreciation	667.06	625.58	664.42			1,948.64	1,666.74	
Interest	1,225.07	876.67	1,176.58			3,184.03	3,640.98	
Exceptional Items	0.0	0.0	0.00			0.0	0.0	
Profit Before Tax	2,320.88	2,559.03	2,706.80	-9.20%	-14.17%	7,824.46	7390.40	5.88%
Tax	582.18	644.18	680.97			1,967.88	1859.20	
Profit After Tax	1,738.70	1914.86	2,025.84			5,856.58	5531.20	
Total Comprehensive income (after taxes)	1,711.72	1914.86	2,042.22	-10.61%	-16.18%	5,856.58	5531.20	5.88%
Basic EPS (in Rs.)								

Q3&9MFY26- KEY HIGHLIGHTS

1. Q3FY26:

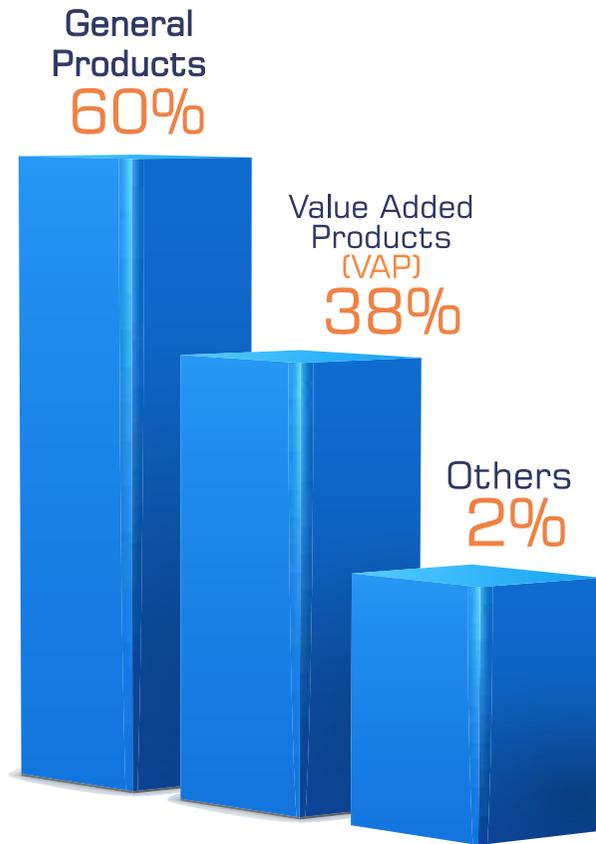
- ▶ Total sales volumes increased by 10% to 1.36 Lakh tonnes in Q3FY26 as compared to 1.24 Lakh tonnes in Q3FY25.
- ▶ Revenue from operations increased by 41% to Rs.1069.59 Crore in Q3FY26 as compared to Rs.761.02 Crore in Q3FY25.
- ▶ EBITDA increased by 4% to Rs.41.88 Crore in Q3FY26 as compared to Rs.40.23 Crore in Q3FY25.
- ▶ EBITDA/ton at Rs.3078/MT in Q3FY26 vs. Rs.3238/MT in Q3FY25 Decreased by 5% YoY.
- ▶ PAT Decreased by 9.20% to Rs. 19.15 Crore as compared to Rs.17.39 Crore in Q3FY26.

2.9MFY26:

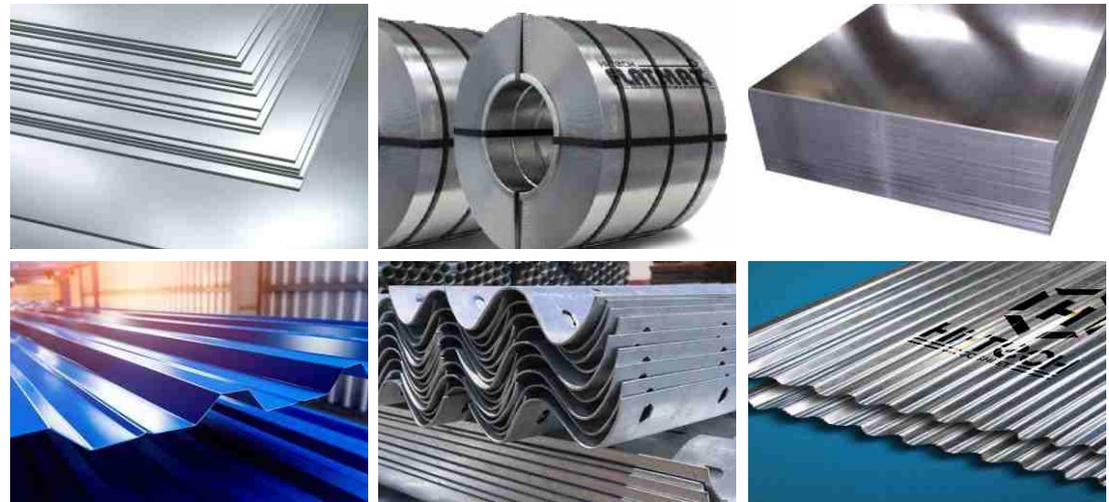
- ▶ Revenue from operations was up by 17% to Rs.2719.72Crores in 9MFY26 as compared to Rs.2333.89 in 9MFY25.
- ▶ Total sales volumes increased by 4% to 3.85 Lakh tonnes in 9MFY26 as compared to 3.69 Lakh tonnes in 9MFY25.
- ▶ EBITDA increased by 2% to Rs.127.24 Crore in 9MFY26 as compared to Rs.125.10 Crore in 9MFY25.
- ▶ EBITDA/ton decreased by 3% to Rs.3302 in 9MFY26 vs. Rs.3387 in 9MFY25.

STEEL TUBES & PIPES

VALUE ADDED PRODUCTS (VAP) MIX

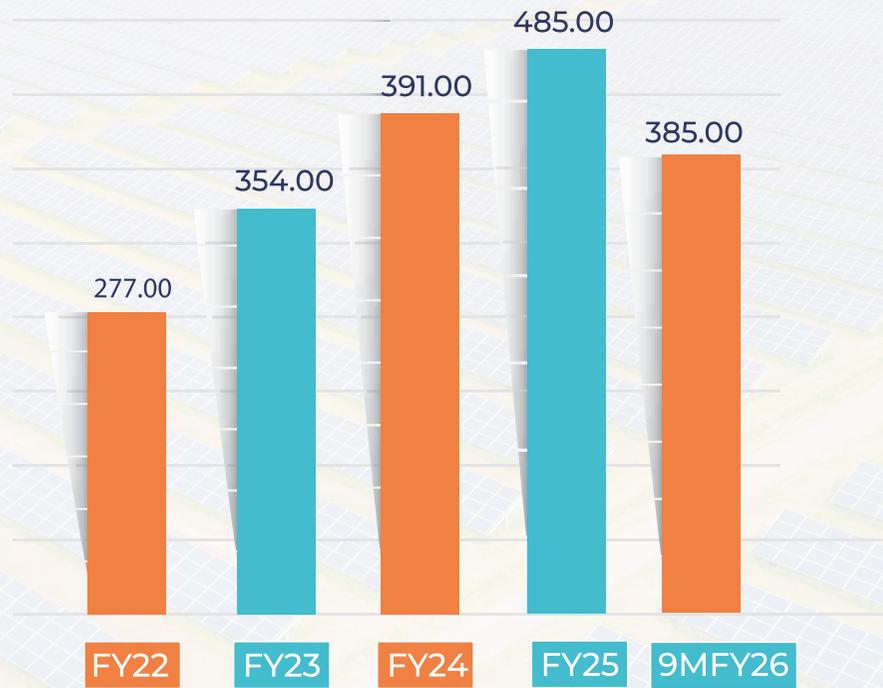


FLAT STEEL & COATED PRODUCTS

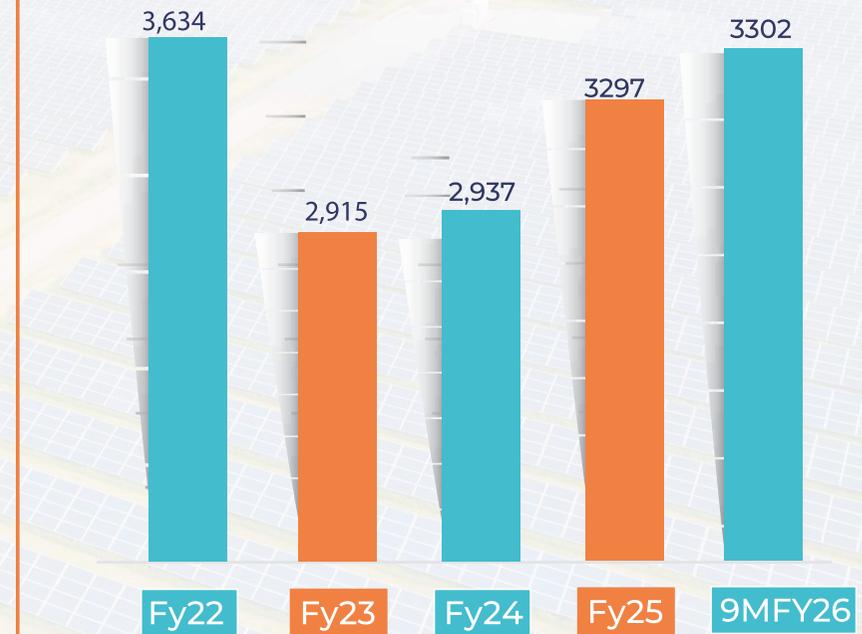


Annual Financial Performance

Volume ('000 MT)

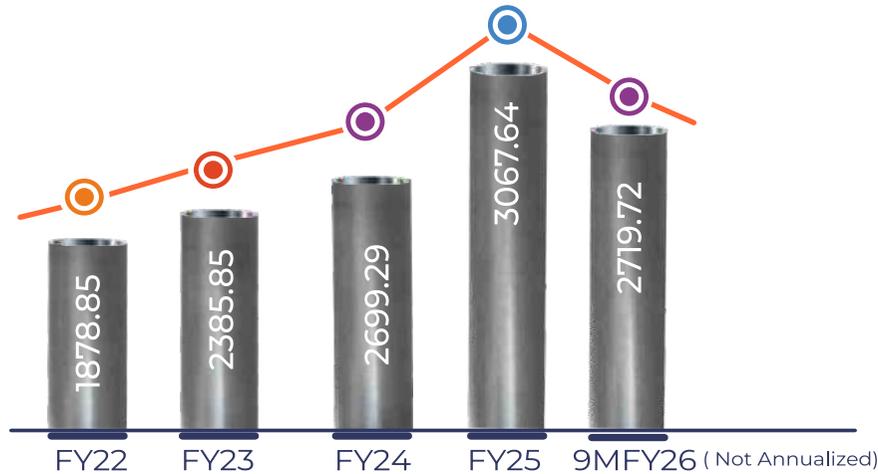


EBITDA Rs. Per Metric Ton

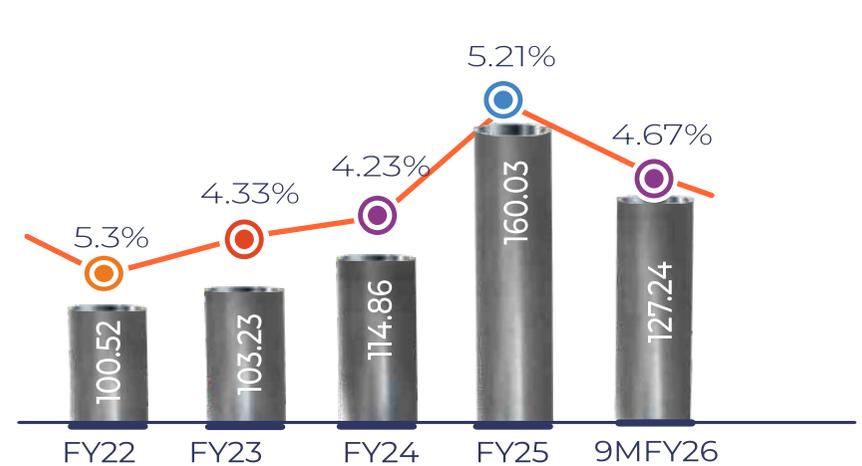


KEY PERFORMANCE HIGHLIGHTS CONTINUED....

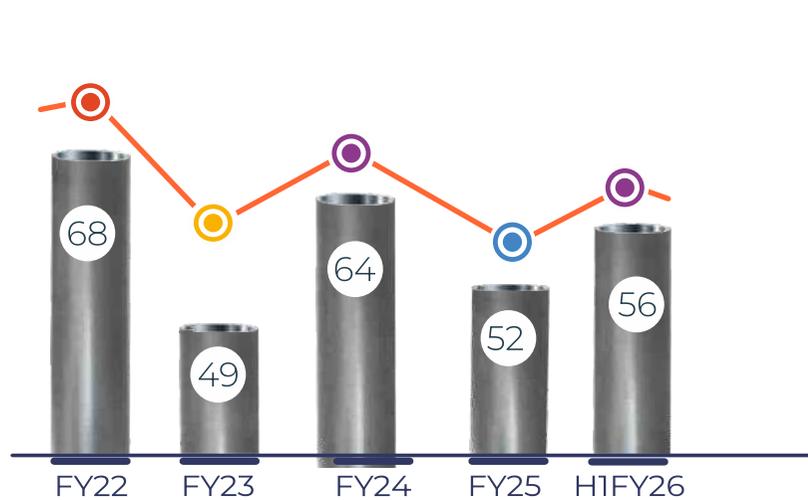
REVENUE (Rs. in Crore)



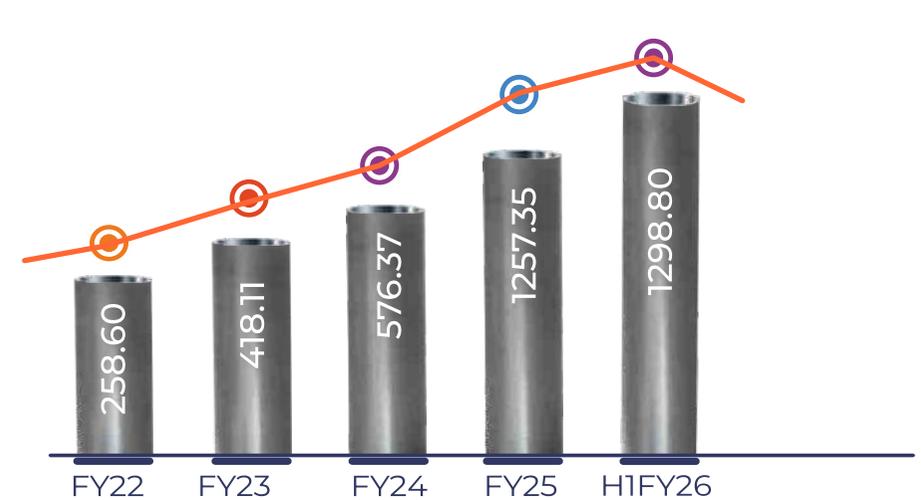
EBITDA & EBITDA Margin % (Rs. in Crore)



NET WORKING CAPITAL DAYS



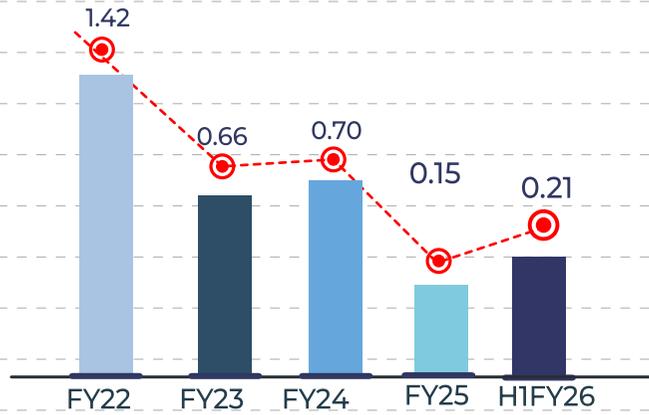
NET WORTH (Rs. in Crore)



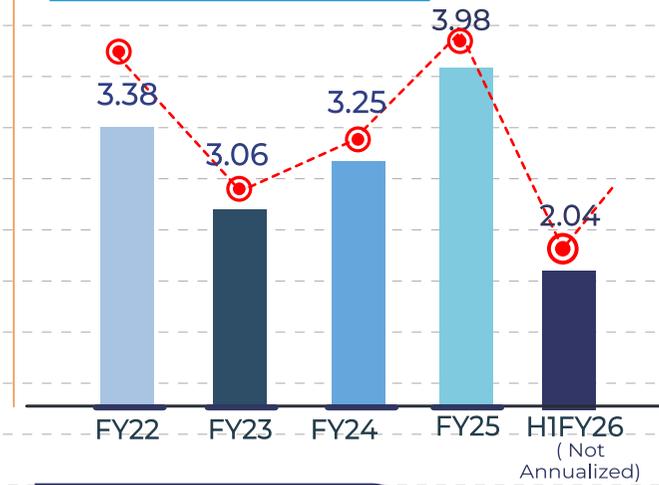
In Rs. Crore

KEY FINANCIAL RATIOS

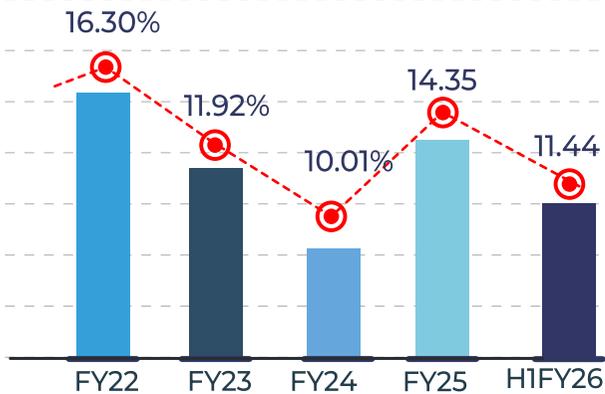
Debt/ Equity (x)



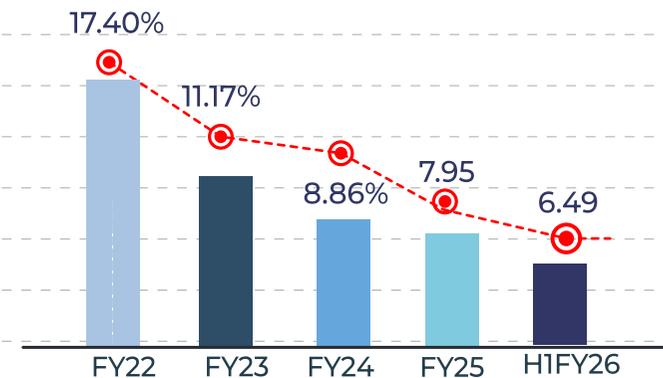
EPS(Rs.)



Return on Capital Employed %



Return on Equity %



Our New Manufacturing Facility

Brownfield Expansion at Sanand, Unit-II (Phase -II), Gujarat.

The Sanand brownfield expansion adds **1 Lakh MTPA** of capacity and significantly enhances the Company's capabilities in:

- ◆ **Large-diameter ERW Pipes**
- ◆ **Jumbo Hollow Sections**
- ◆ **Structural and fabrication-grade steel products**

The facility is strategically positioned to serve Western India's industrial clusters, benefiting sectors such as **solar, fabrication, engineering, and infrastructure**, while enabling substantial logistics efficiencies.

Strategic Benefits of the Sanand Expansion

The commercial commencement of Sanand, Unit II – Phase II will:

- ◆ Strengthen Hi-Tech Pipes' presence across Western India
- ◆ Enhance supply capabilities to solar, fabrication and infrastructure customers
- ◆ Reduce logistics costs to key industrial hubs in Gujarat and neighbouring regions
- ◆ Improve product mix with larger diameters and value-added grades
- ◆ Support long-term volume visibility and scale-driven operating efficiencies
- ◆ Enhance Export Contribution by enabling supply of large Diameter ERW Pipes and heavy hollow sections to International markets.

This expansion aligns with the Company's roadmap to accelerate growth in value-added products and enhance its multi-regional manufacturing network.



Our New Manufacturing Facility

Greenfield Manufacturing Facility at Kathua, J&K.

The Kathua facility has an installed capacity of **80,000 tonnes per annum (MTPA)** and is designed to manufacture **ERW steel pipes as well as coated and other value-added steel products**. The plant has been developed with modern manufacturing infrastructure, enhanced automation, and robust quality-control systems, enabling the Company to meet stringent customer specifications and evolving industry standards. With the commissioning of the Kathua facility, **Hi-Tech Pipes is now very close to achieving 1 million tonnes of installed manufacturing capacity**, reinforcing its position as one of the fastest-growing steel tube and pipe manufacturers in the country.

Strategically located in Jammu, the Kathua unit offers **logistical and operational advantages**, enabling efficient and cost-effective supply to customers across **Jammu & Kashmir, Punjab, Himachal Pradesh**. The facility is well positioned to cater to increasing demand from key end-use sectors such as **infrastructure development, construction, water distribution, fabrication, industrial projects, and engineering applications**.



MARCHING TOWARDS 2 MILLION TONNE CAPACITY BY FY29.



Looking ahead, we remain committed to our vision of achieving 2 million tonnes of installed capacity by FY29, in alignment with India's accelerating infrastructure and industrial growth.

As part of this growth roadmap, we are also undertaking a strategic foray into API-grade pipe manufacturing, aimed at significantly increasing our share of high-value, precision-engineered products. This initiative will be integrated into our 2-million-tonne vision.

We are in the process of :

- **Finalizing of vendors partnerships and technology tie-ups, and**
- **Infrastructure planning, quality certifications, and compliance preparations.**

The API pipe facility will enable us to cater to critical sectors such as oil & gas, industrial pipelines, and water transmission, offering globally certified, high-performance solutions. This is a strategic value addition that will help us expand our addressable market, diversify our end-user base, and improve margins.

New Initiatives- New Products Launched



- ✓ A Fire-Fighting system is the most essential part of the building services, with an aim to protect life and property.
- ✓ Sizes normally range from 25 mm to 150-mm NB "C" Class MS Pipes & Galvanized Pipe with plain end or socketed conforming to IS: 1239 & IS: 3589 specifications



- ✓ CRFH pipes used for furniture & high end segment has been started at Hindupur, (A.P)



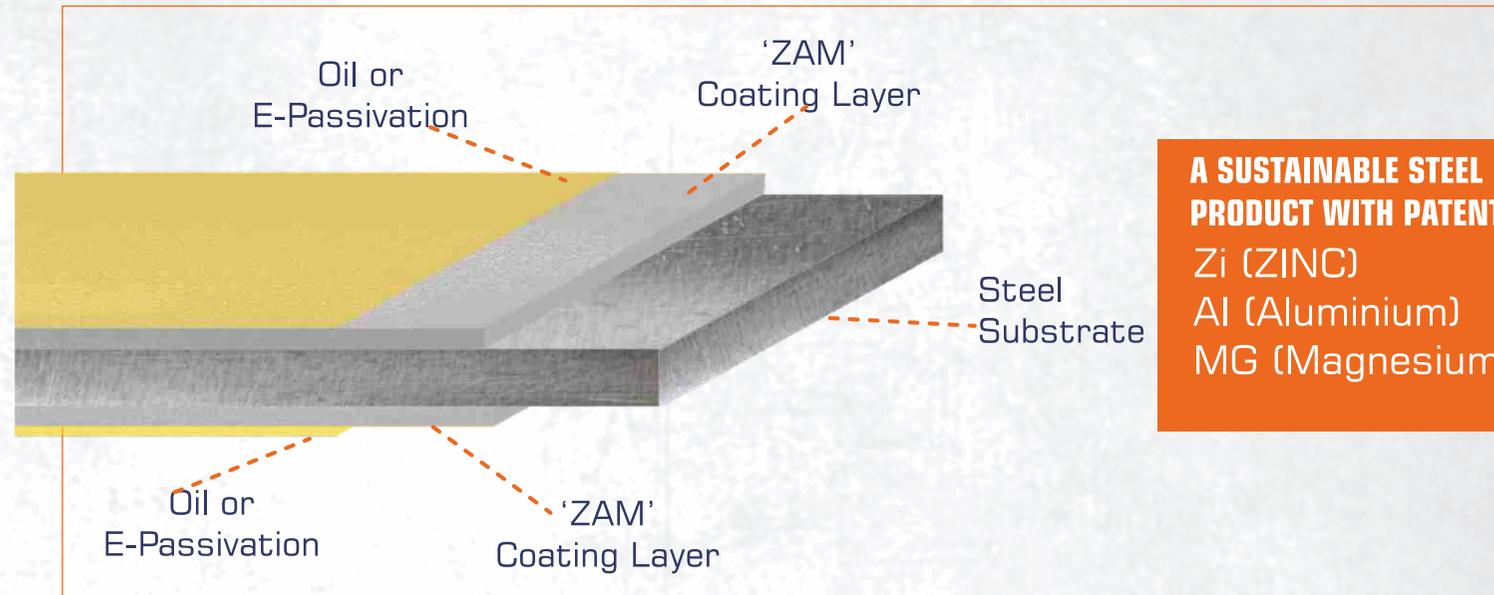
✓ Galvanized Section Pipes

Hi-Tech Galvanized Section Pipes are zinc-coated steel pipes known for their strength, durability, and corrosion resistance. Ideal for construction and structural applications, they offer long life, low maintenance, and a clean, smooth finish suitable for indoor and



'ZAM' PIPE WITH SELF HEALING TECHNOLOGY FOR FIRE- FIGHTING APPLICATIONS

WHAT IS "ZAM"



A SUSTAINABLE STEEL PRODUCT WITH PATENTED
 Zi (ZINC)
 Al (Aluminium)
 MG (Magnesium)

WHAT IS SELF HEALING TECHNOLOGY

When exposed to the environment, 'ZAM' forms a very dense zinc-based protective film, unlike galvanised steel where the film is very porous. This unique dense film is also formed on edges, welds, perforations and scratches. In case some red rust was present on these uncoated zones, the red rust will gradually be covered by the 'ZAM' film. It is almost impossible for the environment to penetrate this film. The result is that 'ZAM' provides perfect protection of the whole structure, even on the uncoated edges, scratches and perforations. Increasing the coating weight will improve edge protection, especially for thick material which are used for Fire-Fighting applications.

Our Recent Persistent Supply



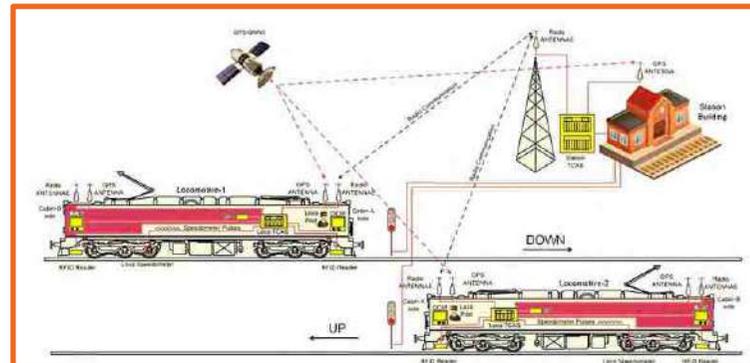
Nation-Building Contributions – “Safe Bhi, Secure Bhi”

Hi-Tech Pipes is proud to support two of the nation’s most critical infrastructure initiatives:



“Safe Bhi”

By contributing to the Indian Railways’ **Kavach Anti-Collision System**, strengthening railway safety infrastructure.



HI-TECH PIPES LIMITED is proud to support the **Indian Railways' Kavach Anti-Collision System** by supplying high-quality **ERW Steel Pipes**. These pipes are crucial for track side structures like telecom towers and cable conduits, enabling safer and smarter railway operations. This initiative highlights our commitment to Make in India and railway modernization, reinforcing our role as a trusted partner in national infrastructure.

“Secure Bhi”

By supplying corrosion-resistant ERW Steel Pipes for
BSF's Modular Multi-Layered High-Strength Border Fencing.



HI-TECH PIPES LIMITED has reinforced its role in bolstering national security infrastructure by supplying **ERW Steel Pipes** for **Modular Multi-Layered High-Strength Border Fencing** projects. These specialized pipes, known for their durability and adaptability, form a critical component of the robust fencing systems designed to enhance border security and prevent unauthorized crossings. By providing high-quality, corrosion-resistant steel solutions, HI-TECH PIPES supports the construction of long-lasting and resilient barriers capable of withstanding harsh environmental conditions. This supply aligns with the company's commitment to contributing to strategic national projects, leveraging its expertise in manufacturing infrastructure-grade materials. The collaboration underscores HI-TECH PIPES' reputation as a trusted partner in safeguarding territorial integrity while advancing the **Make in India** initiative through domestically produced, reliable engineering solutions.



COMPANY OVERVIEW



TEAM HI-TECH: BOARD OF DIRECTORS



Mr. Ajay Kumar Bansal

Chairman & Managing Director

- Mr. Ajay Kumar Bansal, an esteemed figure in the steel industry, boasts an impressive career spanning over 36 years. With his extensive expertise and knowledge, he has established himself as an industry stalwart. Serving as the Chairman of FII (Steel Tube Panel), he has been instrumental in effectively representing the industry at numerous national and international forums.

Mr. Anish Bansal

Whole-Time Director

- B.Sc. (Economics) in Banking & Finance graduate from the Cardiff University, England, with over 18 years of experience in Business Development & Administration.
- His area of expertise includes corporate finance, strategy, marketing, product development, project implementation, international trade and finance along with other corporate matters.



Mr. Kamleshwar Prasad

Executive and
Whole-Time Director

Mr. P.K. Saxena
Non-Executive
Independent Director.
Member-CAIIB.

Mr. Vivek Goyal
Non-Executive
Independent Director.
Chartered Accountant.

Mr. Mukesh Kumar Garg
Non-Executive
Independent Director.
Ex-Railway IRSE Officer.

Mrs. Neerja Kumar
Non-Executive
Independent Director.
Ex-Banker.

OUR JOURNEY

1988-2001

- Commenced manufacturing MS pipes at Sikandrabad unit-1
- Started manufacturing cold rolled coils and strips



2001-2012

- Installation of hot-dipped galvanizing facility
- Commenced production of highway crash barriers
- Began production of hollow sections and solar mounting sections



2012-2016

- Commenced operations at Hindupur (Andhra Pradesh)
- Modernized the cold rolling plant at Sikandrabad unit
- Commissioned ERW pipes at Hindupur unit
- The third company to migrate to NSE Main Board in May 2018



2017-2020

- Commenced commercial operations of unit 2 at Sikandrabad to manufacture steel tubes and hollow sections
- Started commercial production of steel tubes and hollow sections at the Sanand (Gujarat) unit
- Listed on the NSE-SME
- Started 3rd tube mill at Sanand
- Installed solar plants at Sanand and Hindupur units
- Started Cold Rolling expansion project for wider product of HROp, CRCA, CRFH



2020-2023

- Received Secondary Steel Sector award from Ministry of Steel
- Received Top Performer award from SAIL
- Received Ispat Rachna Award from Ministry of Steel, Govt. of India
- Commenced operations at Khopoli (Maharashtra)
- Started Continuous Galvanizing GP/GC Line at Sikandrabad
- Listed on BSE
- Started Manufacturing of PPGI, Color Coated Sheet
- Natrax Certified Crash Barriers



2023-2025

- Commissioning Of Sanand Unit-II Phase -1 (Gujarat) Capacity : 1,70,000 MT.
- Successfully raised QIP of Rs.5000 Million Investments made by renowned investors

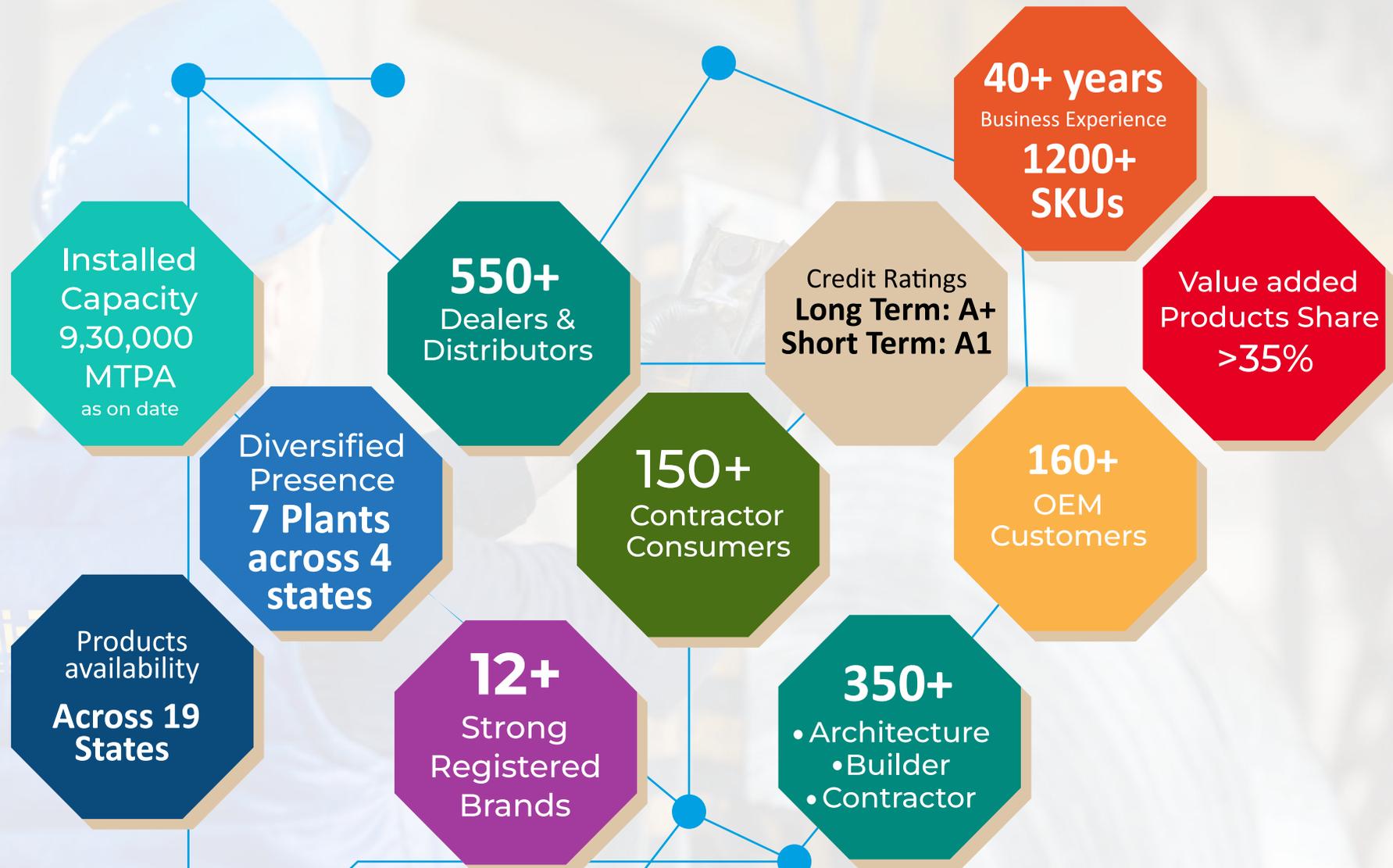


2025-2026

- Commences commercial Production of Sanand Unit-II, Phase-2 (Gujarat) Capacity 1,00,000MTPA
- Commences commercial Production Greenfield Manufacturing Facility at kathua, J&K. Capacity 80,000MTPA



Hi-Tech Pipes | Capabilities Built So Far...

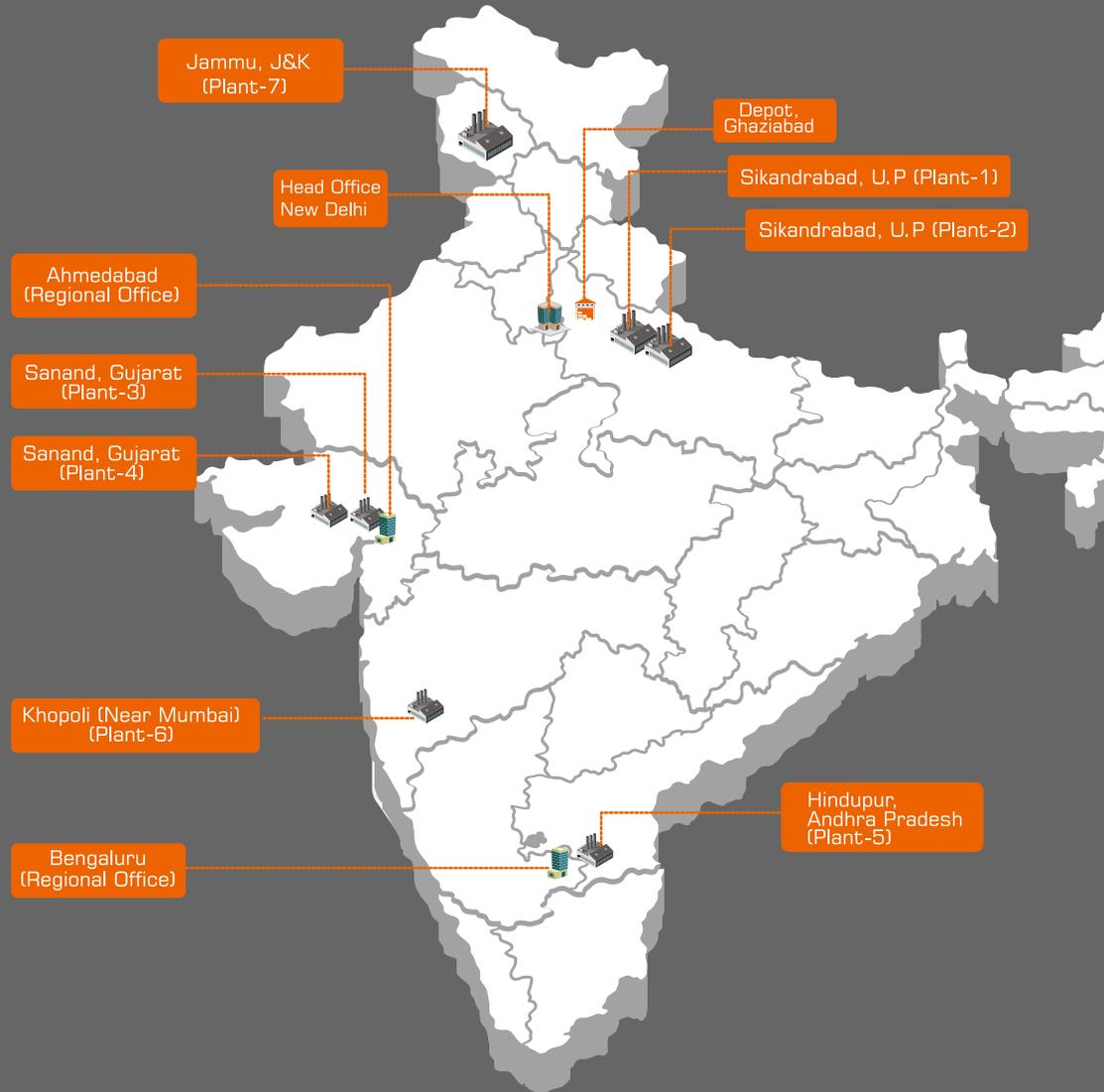


CONTINUED INVESTMENT IN BUILDING COMPETENCIES TO CATER TO DEMAND...

Enhancing Capacities Year-on-Year (Metric Tonnes per Annum)



OUR PAN INDIA MANUFACTURING & DISTRIBUTION NETWORK



CAPACITY		
Plant Location	Capacity (MTPA)	Product Portfolio
Sikandrabad, UP	2,55,000	MS Steel Pipes, Hollow Sections, GI Pipes, Cold Rolled Coils & Strips, GP Coils, GC Sheets, Crash Barriers, Color Coated Coils
Hindupur, AP	1,20,000	MS Steel Pipes, Hollow Sections & GP Pipes
Sanand, Gujarat	1,25,000	MS Steel Pipes, Hollow Sections, GI Pipes, GP Pipes, CR Pipes, Solar Torque Tubs, Large Diapipes
Khopoli, Maharashtra	80,000	MS Steel Pipes & Hollow Sections, CR Pipes, GP pipes
Sanand (Unit-II)	2,70,000	MS Steel Pipes & Hollow Sections, CR Pipes, GP pipes
Jammu (J&K)	80,000	MS Steel Pipes & Coated Coils & Sheets
Total	9,30,000	Diversified Range

Our Manufacturing Facilities



Sikandrabad, Uttar Pradesh Unit-1



Sikandrabad, Uttar Pradesh Unit-2



Hindupur, Andhra Pradesh



Khopoli, Maharashtra



Sanand, Gujarat



Makhyav. Sanand (Unit-I & II) Phase-I, Gujarat



Kathua, Jammu & Kashmir

Hi-Tech One Stop Shop



APPROVALS



KEY MARQUEE PROJECTS



Surat Diamond Bourse



Affordable housing



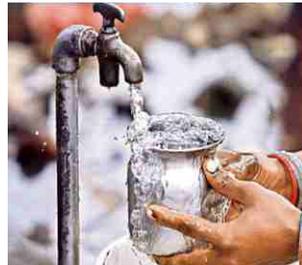
Agriculture



Narendra Modi stadium,
motera, Ahmedabad, Gujarat



High Speed
Bullet Train



Jal Jeevan
Mission



Dedicated Freight
Corridor



Naitonal
Express way



5G Telecom
Towers



Solar Mounting
Structures

OUR MARQUEE CLIENTELE



INTERNATIONAL LICENSES



International UKCA Certificate



Certificate of factory Production control



Shri Lankan Standards Certificate



Certificate of factory Production control

AWARDS AND CERTIFICATIONS



**Secondary Steel Award
Form Ministry of Steel
Govt. Of India**



**Top Performer Award
From SAIL**



**Highest Tax Payer in
Bulandshahr, Uttar Pradesh**



**Exporter House Certificate,
Ministry Of Commere Govt. Of India**

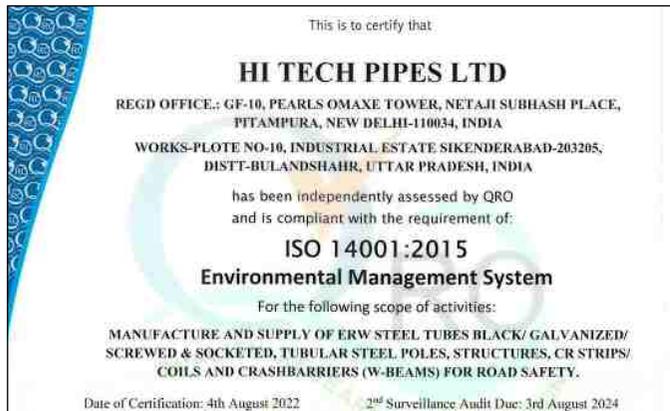


Fortune India The Next 500



**Outstanding Company in
Pipes Sector**

CERTIFICATION



Environment Management System



Health & Safety Management System



Quality Management System



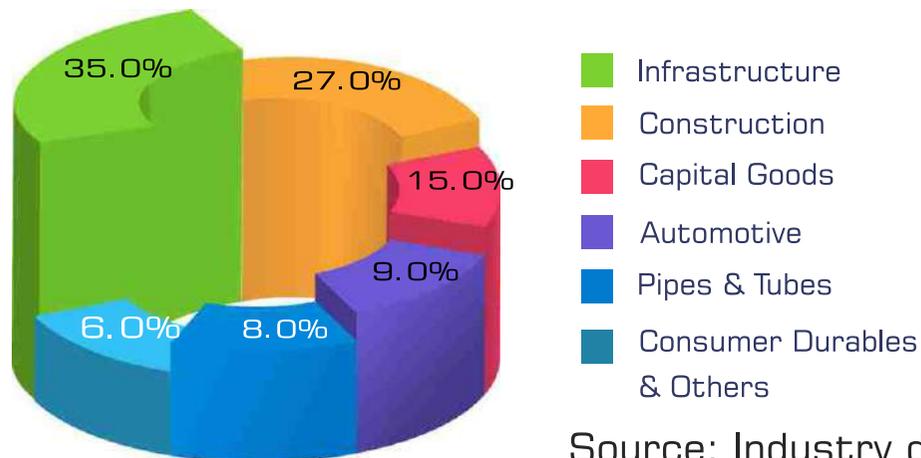
Solar Energy Society of India

Strategic Focus & Future Prospects

Huge Opportunity in the Indian Steel Pipes & Tubes Industry

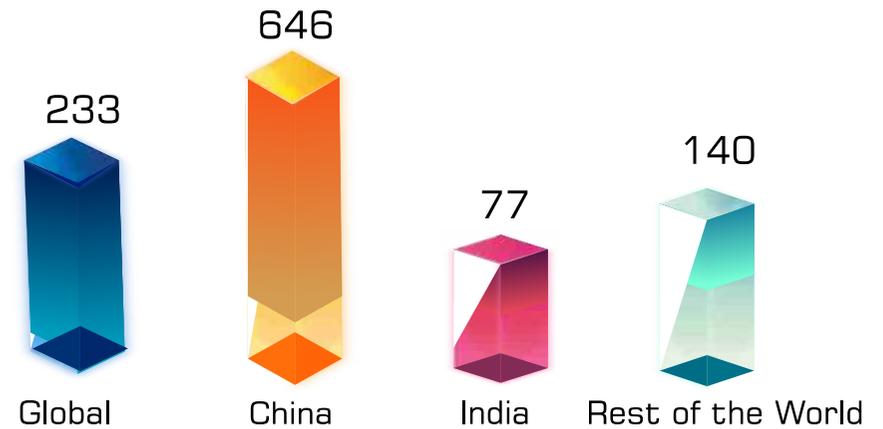
- Market Size: ~Rs 500 billion (~8% of total domestic steel market)
- Total Domestic Consumption: ~8.5 million tonnes (FY21)
- Growth Rate last 5 years: 6-7% CAGR
- Growth Rate expected next 5 years: 8-9% CAGR
- Demand Drivers: Water transportation, Oil & Gas pipeline, Infrastructure, Agriculture & Irrigation, Housing etc.

Sector wise Consumption Break-Up



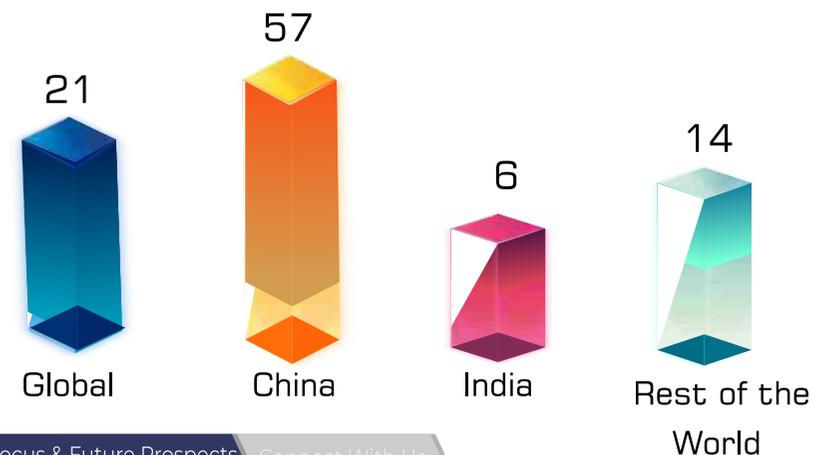
Source: Industry data

Per Capita Consumption (Kgs) - Steel



- India has become the 2nd largest consumer of finished Steel in world. The finished steel consumption was 106 million tons(MT) during FY22

Per Capita Consumption (Kgs) – Steel Pipes & Tubes



Huge demand from various sectors aided by Government Schemes



Infrastructure & Housing

- Urban development program – **Smart cities, Amrut Scheme, Hriday, National Infrastructure Pipeline (NIP)**
- Growing vertical mode of development – **increased spending on Skyscrapers**
- **Increasing Warehousing demand** due to rapid digital transformation
- **Rapid Urbanization in Tier II & III cities** – rising construction of G+20 structures, Green building norms & Rural Housing scheme (PMAY-G)



Water Supply

- **'Nal se Jal' scheme** to offer piped water to every rural house by 2024 with outlay of Rs 3.5 lac crore
- UP Jal Nigam
- Jal Jeevan Mission of Central Government to provide safe and adequate drinking water through individual household tap connections by 2024 to all households in rural India.



Oil & Gas

- 4 mn mt of estimated demand for pipes City Gas Distribution
- One Nation, One Gas Grid- Expanded by 17,000 KM to 34,500 km by 2025



Defence

- Major application of Structural Steel in the **manufacturing of equipments** for **Indian Defence Forces**

Airports

- 'Udan' Scheme: GOI plans to open **100 Airports by 2025** with an investment of Rs. 1 trillion



Railways Infrastructure

- Investment of ~ Rs. 50 Lakh Crores by 2030 for redevelopment of **~400 stations and build 4 new freight corridors**
- **Bullet train Project , National Rail Corridor**

Agriculture

- **Micro Irrigation** - target to reach 100 lakh hectares in 5 five years
- **Poly House** – Future of Farming – High Subsidy



Solar

- **Future of Power Generation** – exponential growth

MARKETING CAMPAIGN



CORPORATE BRANDING

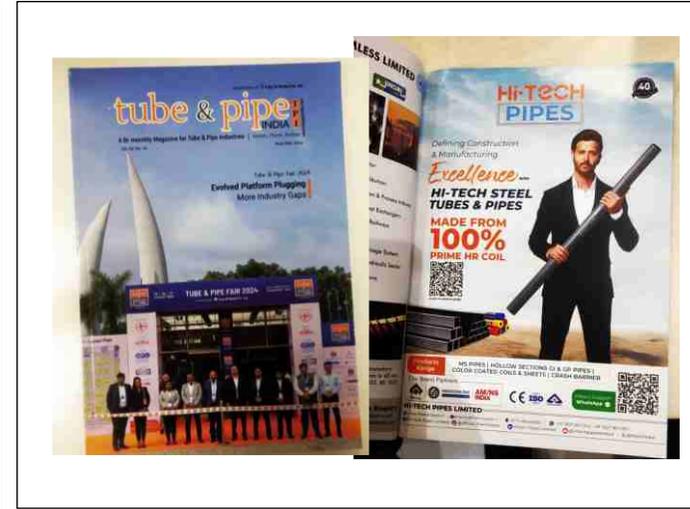
Airports



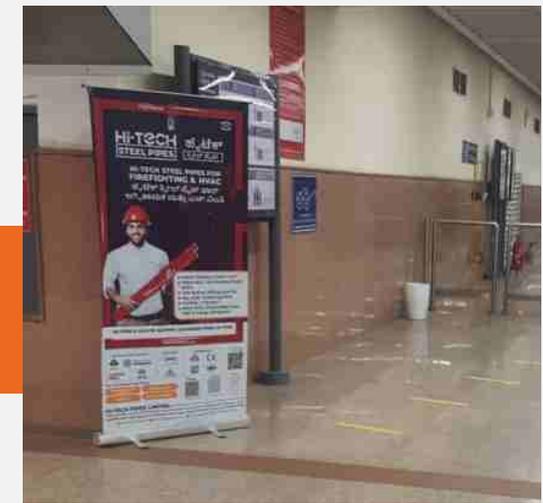
Airports



MAGAZINES



Metro Stations



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THANK YOU

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