



# MESON VALVES INDIA LIMITED

THE VALVE SPECIALIST (THE MAKE IN INDIA INITIATIVE)

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29 May, 2025

To,  
The Manager,  
BSE SME Platform  
Department of Corporate Services,  
25th Floor P.J. Towers,  
Dalal Street Fort, Mumbai - 400 001

**BSE Scrip Code: 543982**

**Subject: Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015, we are enclosing herewith the Press Release of the Company for H2 FY 25 results.

Thanking You,

Yours faithfully,

**For Meson Valves India Limited**

**Swaroop Raghuvir Natekar**  
**Whole Time Director**  
**DIN -05154850**



## **Meson Valves India Limited Achieved ₹68 Cr of Total Income In FY25**

**Mumbai, 27<sup>th</sup> May 2025** – Meson Valves India Limited ((BSE CODE: 543982), globally recognized as the Valve Specialists, one of the leading manufacturers and servicing a diverse range of products, including valves, actuators, strainers, and remote-control systems, across various industries, has announced its Audited Financial Results for the H2 FY25 & FY25.



### **H2 FY25 Consolidated Financial Highlights:**

- Total Income of ₹38.29 Cr
- EBITDA of ₹6.02Cr
- EBITDA Margin of 15.72%
- PAT of ₹2.88 Cr
- PAT Margin of 7.48%
- EPS of ₹2.78

### **FY25 Consolidated Financial Highlights:**

- Total Income of ₹67.94 Cr
- EBITDA of ₹13.20 Cr
- EBITDA Margin of 19.42%
- PAT of ₹6.85 Cr
- PAT Margin of 10.08%
- EPS of ₹6.69

**Mr. Brijesh Manerikar, Chairman & Managing Director of Meson Valves India Limited, commented on FY25 Result, “We are pleased to share our H2 and FY25 Results.**

FY25 was a year when we consciously took a decision to defer growth and build a strong foundation for a bright and growth driven future.

We have commissioned new Plant and Machinery. A key milestone in FY25 is the commencement of manufacturing at our newly established state of art plant in Phase 4, MIDC Chakan, Pune, spread across 38,000 sq feet.

This facility strengthens our manufacturing capabilities, and supports our vision of delivering advanced, technology-driven solutions to meet local and global demand.

We have broadened our product portfolio and made pilot samples of large number of new products. We have initiated several strategic global partnerships to access the global markets.

We have participated in International exhibitions over the past couple of years has significantly improved our global outreach, leading to strong interest from overseas markets too. This has expanded the total opportunity for our products manifold.

As a result of these efforts, already in Q1 FY26, we have secured global orders worth INR 55 Crores from USA and other regions, and we anticipate further growth in our Order Book.

At the same time, we are extremely confident about continuing good growth in our domestic demand.

We have added, and, continue to add highly skilled people in Middle Management in various departments. In order to incentivise and retain key employees, an Employee Stock Option Pool (ESOP Pool) is being created.

We also foresee a very promising opportunity in wastewater management sector, a 2.08 Bn USD Industry in India.

Our subsidiary, Meson H2O Dynamics Ltd, is an independently run company. They have a dedicated and highly skilled team, who are promoting our niche solutions. We are very well positioned, and we expect to achieve good success, delivering enduring value and differentiated solutions to our esteemed customers. We are confident of achieving a good Order Book in this division too, in FY26.

FY26 is poised to be a year of accelerated growth. In order to meet our financial needs, the board will meet in a few days to consider a Preferential Fund Raise, aimed at funding our expansion and meet incremental working capital requirements.

We are committed to capitalise on the emerging opportunities, grow manifold over the coming years, and create long term value for our all our esteemed stake holders.”

### About Meson Valves India Limited

Established in 2016, Meson Valves India Limited (MESON) is emerging as a prominent global player in the manufacturing of high-quality valve products across various industries.

Their expertise spans the Defence, Marine, Industrial, Oil & Gas, and Power sectors, showcasing their versatility and commitment to meeting diverse market demands. They leverage cutting-edge technologies, presenting their esteemed customers with innovative and reliable valve solutions, meeting evolving industry demands. With a strong global presence, MESON offers a comprehensive range of valves in various metallurgies, backed by experienced engineers providing tailored automation systems.

As an ISO 9001 certified company, MESON prioritizes quality assurance, registering with reputed firms and supplying valves for critical applications, including defence projects.

Meson Valves subsidiary Meson H2O Dynamics Ltd, an independently run company are promoting niche solutions to address the requirements of the wastewater management sector in India.

In FY25, the company recorded a total income of ₹67.94 crore, an EBITDA of ₹13.20crore, a PAT of ₹6.85 crore.

### Disclaimer

This document contains forward-looking statements, which are not historical facts and are subject to risks and uncertainties such as government actions, local developments, and technological risks. The Company is not responsible for any actions taken based on these statements and does not commit to publicly updating them to reflect future events or circumstances.

### For Further Information Please Contact



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