

Ref. No.: NBCC/BS/2024-25

February 12, 2025

<p>नेशनल स्टॉक एक्सचेंज ऑफ़ इंडिया लिमिटेड एक्सचेंज प्लाजा, प्लॉट नंबर सी/1, जी ब्लॉक, बांद्रा-कुर्ला कॉम्प्लेक्स बांद्रा (ई) मुंबई 400051 एनएसई प्रतीक: एनबीसीसी/EQ</p> <p><b>National Stock Exchange of India Ltd. Exchange Plaza, Plot No C/1, G Block, Bandra -Kurla Complex Bandra (E) Mumbai-400051</b></p>	<p>बीएसई लिमिटेड फिरोज जीजीभोय टॉवर, दलाल स्ट्रीट, मुंबई -400001</p> <p>स्क्रिप कोड: 534309</p> <p><b>BSE Ltd. Phiroze Jeejeebhoy Tower, Dalal Street , Mumbai-400001</b></p>
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**Sub: Intimation of Presentation for Conference Call to Discuss Quarter Q3 FY24-25 unaudited Financial Results**

Sir,

As per our letter dated February 10, 2025 in regard to the Investors Conference /Earnings Call scheduled for Thursday, February 13, 2025 at 11:00 AM to discuss the unaudited financial results for the quarterly period ending on December 31, 2024, please find enclosed herewith the Conference call Presentation.

The aforesaid information is also available on the website of the company at <https://www.nbccindia.in/webEnglish/announcementNotices>

This is for your information and record.

Thanking you

**Yours Sincerely  
For NBCC (India) Limited**

**Deepti Gambhir  
Company Secretary  
F-4984**



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**Presentation**  
**Financial Results: Q3FY25 & 9MFY25**  
**11<sup>th</sup> February 2025**

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[NBCC | Financial Results](#)





# Round-Up Q3FY25

# Q3FY25 AT A GLANCE

- Celebrated 65 years excellence
- Received Excellent MOU Rating for the FY 2023-24



- Work Orders worth Rs. 15,599 Cr secured during Q3

Major Works Orders secured:

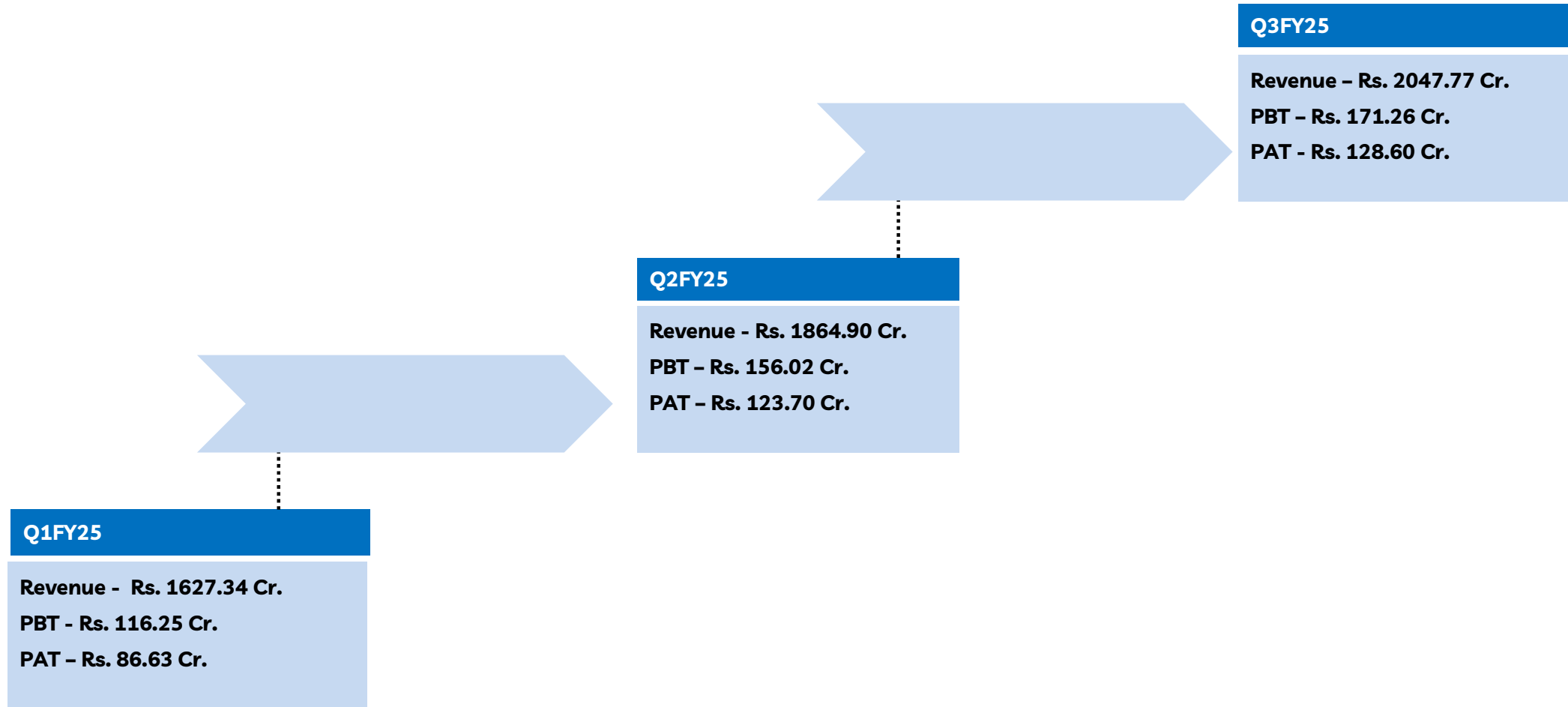
- Rs. 9445 Cr : 16 projects of Supertech
- Rs. 1726 Cr. : Redevelopment of Junta House, Govt. of Goa

- Issued 90 Cr. Bonus Shares of Re. 1/- each to existing shareholders
- Recommending Interim Dividend of Rs. 0.53 per share for FY25

<https://nbccindia.in>

*\*Including Extensions*

## Q3FY25 AT A GLANCE



\*Standalone





# Financial Performance

<https://nbccindia.in>



# PERFORMANCE DURING Q3 FY25

Rs. in Crores



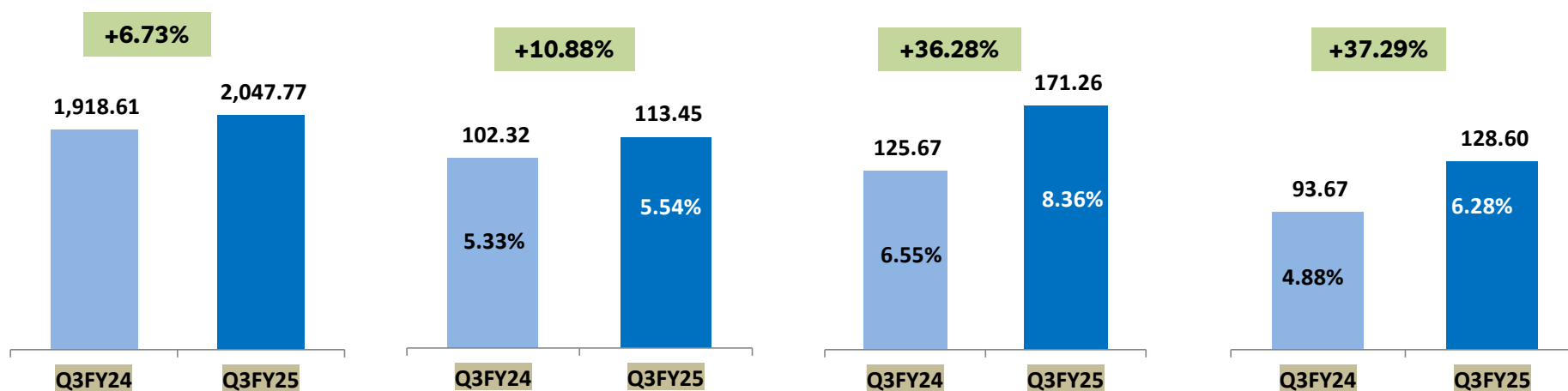
## Revenue from Operations

## EBITDA

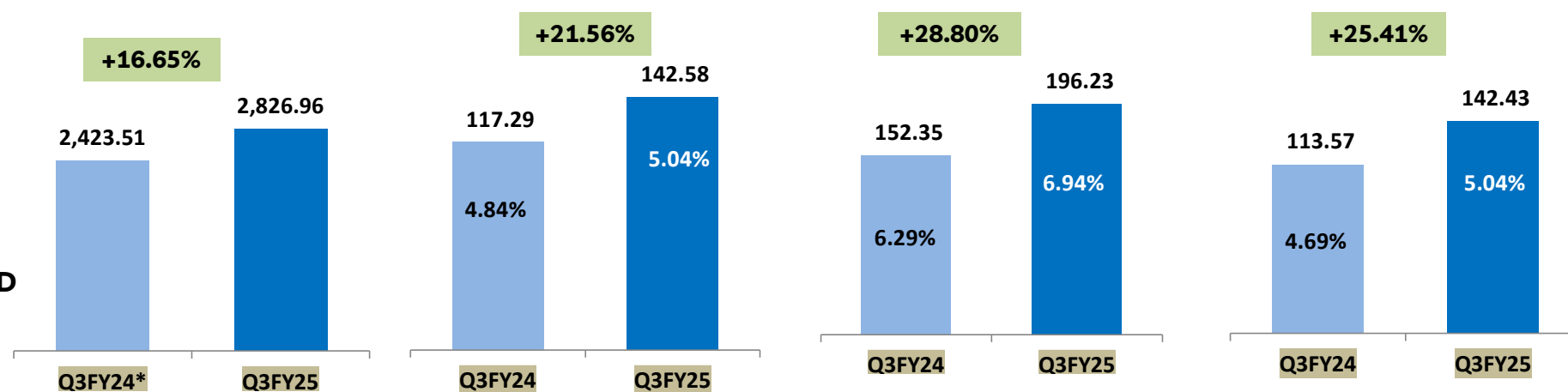
## PBT

## PAT

### STANDALONE



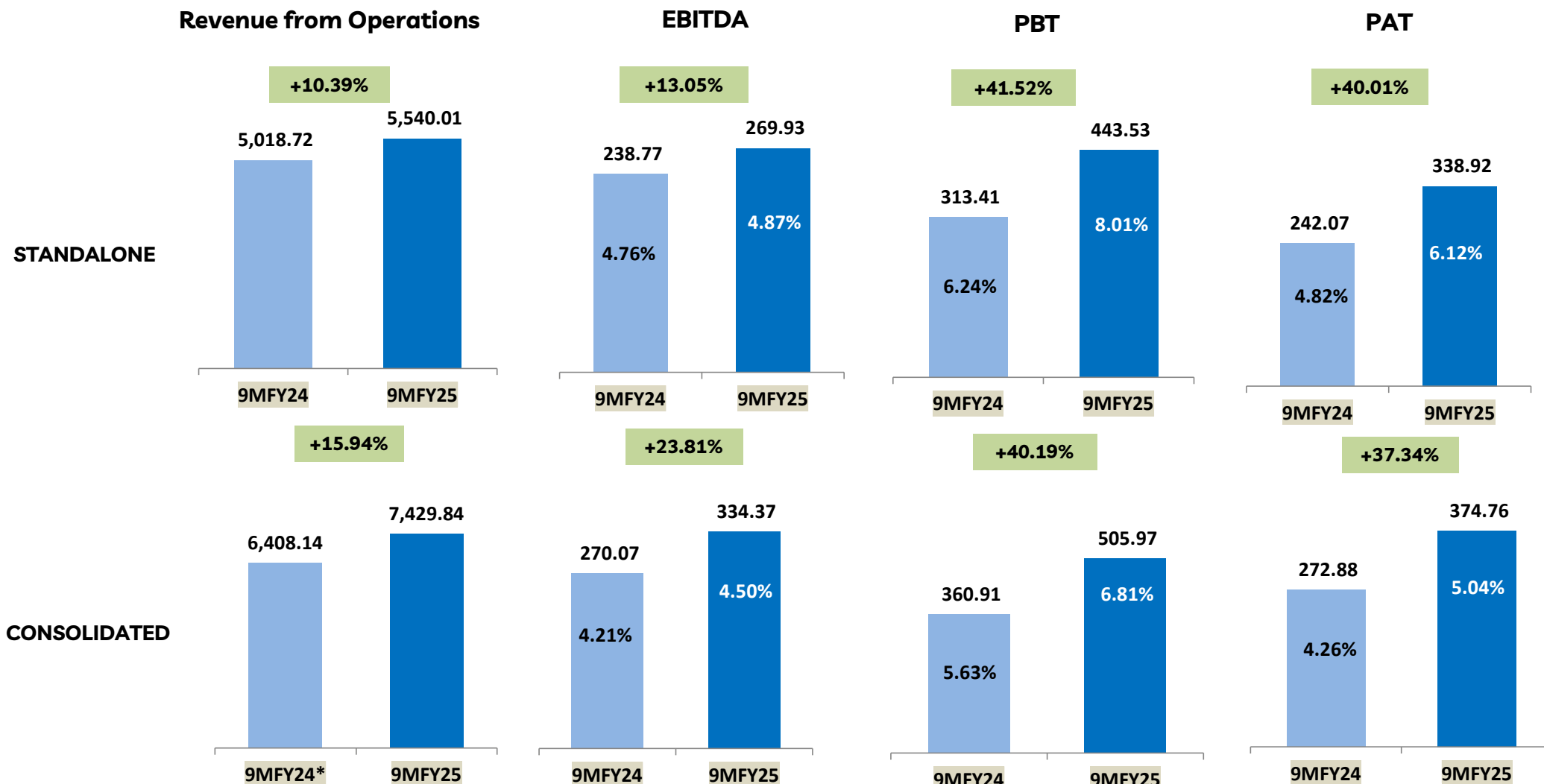
### CONSOLIDATED



\*Restated Figures

# PERFORMANCE DURING 9M FY25

Rs. in Crores



\*Restated Figures

# Financial Summary (Standalone)

**Rs. in Crores**



Particulars	Year on Year Q3 V Q3				Nine Months on Nine Months 9M Vs 9M				Quarter on Quarter Q3 Vs Q2			
	Quarter Ended		Increase/ (Decrease)		Nine Months Ended		Increase/ (Decrease)		Quarter Ended		Increase/ (Decrease)	
	31 <sup>st</sup> Dec 2024	31 <sup>st</sup> Dec 2023	Amt.	(%)	31 <sup>st</sup> Dec 2024	31 <sup>st</sup> Dec 2023	Amt.	(%)	31 <sup>st</sup> Dec 2024	30 <sup>th</sup> Sep 2024	Amt.	(%)
	(i)	(ii)	(iii) = (i) – (ii)		(iv)	(v)	(vi) = (iv) – (v)		(vii)	(viii)	(ix) = (vii) – (viii)	
Revenue from Operations	2047.77	1918.61	129.16	6.73	5540.01	5018.72	521.29	10.39	2047.77	1864.90	182.87	9.81
Other Income	58.42	46.36	12.06	26.01	175.35	163.99	11.36	6.93	58.42	78.41	(19.99)	(25.49)
Total Income	<b>2106.19</b>	<b>1964.97</b>	<b>141.22</b>	<b>7.19</b>	<b>5715.36</b>	<b>5182.71</b>	<b>532.65</b>	<b>10.28</b>	<b>2106.19</b>	<b>1943.31</b>	<b>162.88</b>	<b>8.38</b>
Operating Expenditure	1934.93	1816.79	118.14	6.50	5271.83	4781.39	490.44	10.26	1934.93	1787.29	147.64	8.26
Exceptional Item	-	22.52	(22.52)	(100.00)	-	87.91	(87.91)	(100.00)	-	-	-	-
Profit Before Tax (PBT)	<b>171.26</b>	<b>125.67</b>	<b>45.59</b>	<b>36.28</b>	<b>443.53</b>	<b>313.41</b>	<b>130.12</b>	<b>41.52</b>	<b>171.26</b>	<b>156.02</b>	<b>15.24</b>	<b>9.77</b>
Profit After Tax (PAT)	<b>128.60</b>	<b>93.67</b>	<b>34.93</b>	<b>37.29</b>	<b>338.92</b>	<b>242.07</b>	<b>96.85</b>	<b>40.01</b>	<b>128.60</b>	<b>123.70</b>	<b>4.90</b>	<b>3.96</b>
EPS (₹/share)	0.48	0.35	0.13	37.29	1.26	0.90	0.36	40.01	0.48	0.46	0.02	3.96



# Operating Expenditure (Standalone)

Rs. in Crores



Particulars	Year on Year Q3 V Q3				Nine Months on Nine Months 9M Vs 9M				Quarter on Quarter Q3 Vs Q2			
	Quarter Ended		Increase/ (Decrease)		Nine Months Ended		Increase/ (Decrease)		Quarter Ended		Increase/ (Decrease)	
	31 <sup>st</sup> Dec 2024	31 <sup>st</sup> Dec 2023	Amt.	(%)	31 <sup>st</sup> Dec 2024	31 <sup>st</sup> Dec 2023	Amt.	(%)	31 <sup>st</sup> Dec 2024	30 <sup>th</sup> Sep 2024	Amt.	(%)
	(i)	(ii)	(iii) = (i) – (ii)		(iv)	(v)	(vi) = (iv) – (v)		(vii)	(viii)	(ix) = (vii) – (viii)	
Prime Cost	1725.28	1731.03	(5.75)	(0.33)	4798.29	4538.84	259.45	5.72	1725.28	1614.81	110.47	6.84
Employee Cost	66.20	63.26	2.94	4.65	200.08	189.29	10.79	5.70	66.20	66.80	(0.60)	(0.90)
Finance Cost & Depreciation	0.61	0.49	0.12	24.49	1.75	1.44	0.31	21.53	0.61	0.59	0.02	3.39
Overheads	142.84	22.00	120.84	549.27	271.71	51.82	219.89	424.33	142.84	105.09	37.75	35.92
Total Expenditure	1934.93	1816.79	118.14	6.50	5271.83	4781.39	490.44	10.26	1934.93	1787.29	147.64	8.26



# Segmental Performance

<https://nbccindia.in>

Rs in Crores

## Segmental Revenue from Operations (Standalone)

Q3FY24		Q3FY25		9MFY24		9MFY25	
1781.59	PMC	1802.98	+1.20 %	4660.30	PMC	4928.07	+5.75 %
33.21	RE	22.36	- 32.67%	88.66	RE	108.96	+22.90%
102.88	EPC	167.16	+62.48 %	265.41	EPC	431.86	+62.71 %



# Segmental Results (Standalone)

Rs in Crores

Q3FY24		Q3FY25		9MFY24		9MFY25	
119.49	PMC	116.69	-2.34%	296.39	PMC	312.32	+5.37 %
-13.65	RE	13.09	+195.90%	-69.32	RE	38.21	+155.12%
6.79	EPC	-10.38	-252.87%	49.69	EPC	1.96	-96.06%

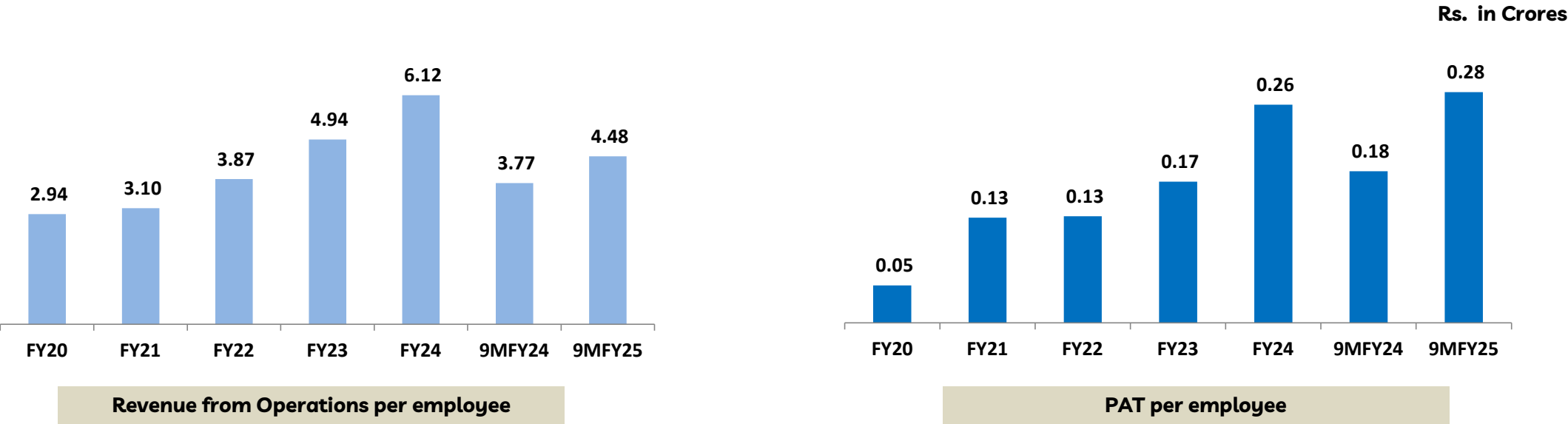


# Employee Productivity

<https://nbccindia.in>

# Employee Productivity

Status	No. of Employees		
	31.12.2024	30.09.2024	31.12.2023
A & B	967	976	987
Operative Staff	234	246	315
<b>Total</b>	<b>1201</b>	<b>1222</b>	<b>1302</b>



\*Revenue and Profit per employee is on standalone basis, based on the average number of employees





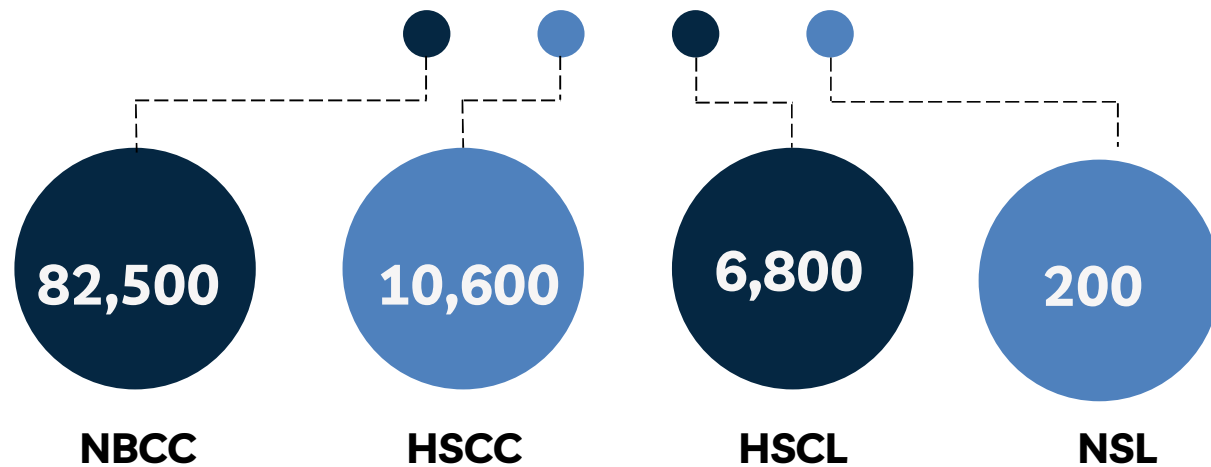
**Order  
Book**

<https://nbccindia.in>

# Order Book till Jan 2025

## Consolidated Order Book

(Rs. 1 Lakh Crore)



## Business Secured (INR Crore)

	HSCC	HSCL	NSL	NBCC	Consolidated
FY 24	4,245	1,473	300	18,400	24,418
FY 25	5,100	2,000	150	39,000	46,250

## Major Business Secured (FY 25) INR Cr

**INR 12,712**

406 acres Satellite Township, Srinagar, J&K

**INR 9,445**

Completion of 16 projects of Supertech

**INR 3,500**

Sahkari Awas Nirman Avam Vitt Nigam Ltd, UP

**INR 1,463**

Redevelopment First Phase works in Goa

**INR 1,356**

Development of 2 MTNL Land Parcel Delhi

**INR 5,95**

Land parcel Kochi Metro Rail at Kochi

**INR 5,93**

Two Land parcels in Jhansi

**INR 5,09**

10 Acre Institutional Plot of HUDCO

**INR 4,24**

BIS Headquarters Works



# Towards Building a Viksit Bharat



**NBCC (INDIA) LIMITED**

( A Government of India Enterprise )

**Corporate office: NBCC Bhawan, Lodhi Road ,  
New Delhi, INDIA 110003  
Phone: 011 - 24367314**



**Thank You**