

Ref. No.: NBCC/BS/2025-26

May 29, 2025

<p>नेशनल स्टॉक एक्सचेंज ऑफ़ इंडिया लिमिटेड एक्सचेंज प्लाजा, प्लॉट नंबर सी/1, जी ब्लॉक, बांद्रा-कुर्ला कॉम्प्लेक्स बांद्रा (ई) मुंबई 400051 एनएसई प्रतीक: एनबीसीसी/EQ</p> <p>National Stock Exchange of India Ltd. Exchange Plaza, Plot No C/1, G Block, Bandra –Kurla Complex Bandra (E), Mumbai-400051</p>	<p>बीएसई लिमिटेड फिरोज जीजीभोय टॉवर, दलाल स्ट्रीट, मुंबई -400001</p> <p>स्क्रिप कोड: 534309</p> <p>BSE Ltd. Phiroze Jeejeebhoy Tower, Dalal Street, Mumbai-400001</p>
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Subject (विषय):- Investor Presentation for Conference Call/ Earnings Call

Sir,

This is in reference to NBCC's intimation dated May 27, 2025 regarding the Investors Conference /Earnings Call scheduled for Friday, May 30, 2025, at 11:00 AM to discuss the audited financial results for the quarter and financial year ended March 31, 2025, please find enclosed herewith the Conference call Presentation.

The aforesaid information is also available on the website of the company at nbccindia.in/webEnglish/PresentationNTranscript

This is for your information and record.

Thanking you

**Yours Sincerely
For NBCC (India) Limited**

**Deepti Gambhir
Company Secretary
F-4984**

Encl: As above

PRESENTATION ON **FINANCIAL RESULTS**

Q4FY25 & FY25
May 29, 2025



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BUSINESS OVERVIEW - REDEVELOPING INFRA & DELIVERING DREAMS



Navratna CPSE
under MoHUA



One of the Largest
Construction
Company in India

64+
years of
experience (1960
Incorporated)



Pan Inda &
Global
Presence

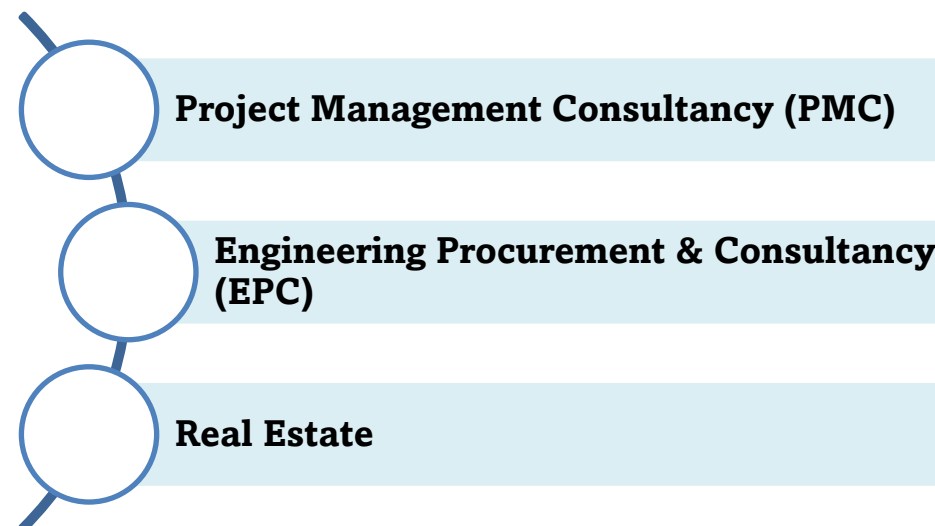


₹1,20,533 Cr
Orderbook
(Consolidated)

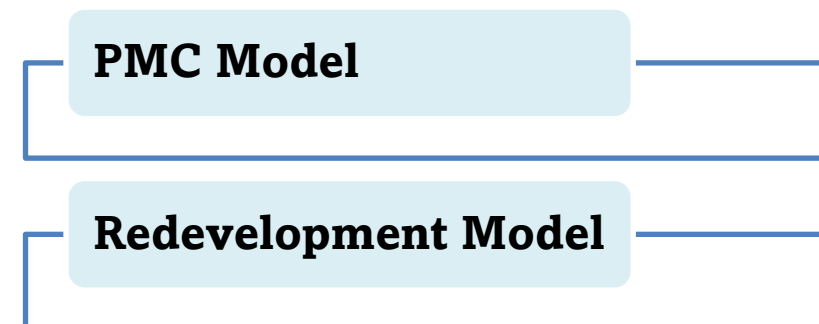


₹31,320 Cr
Market Cap

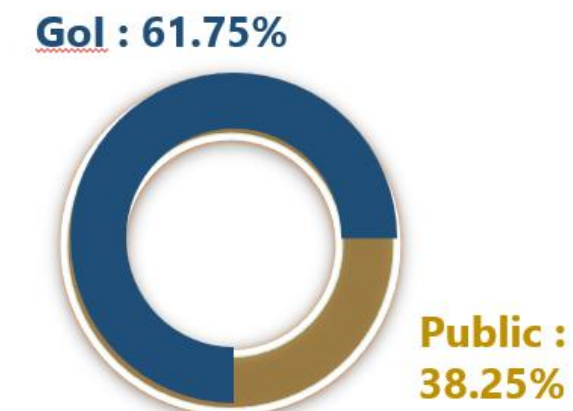
Business Segments



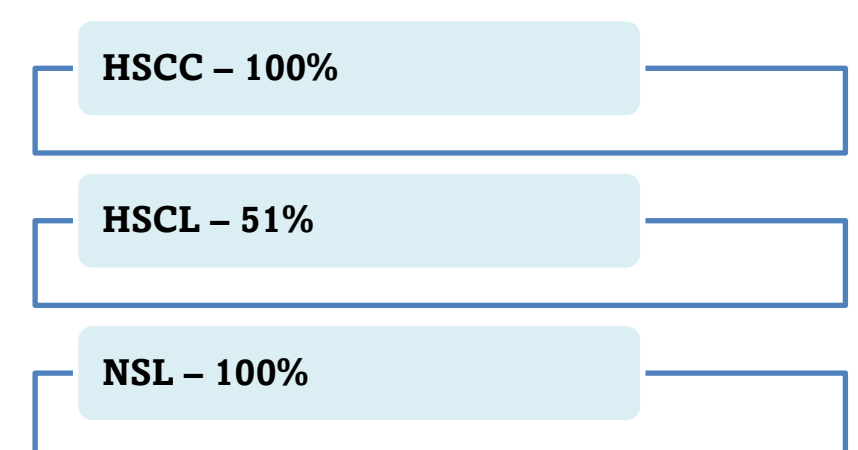
Business Model - USP



Shareholding



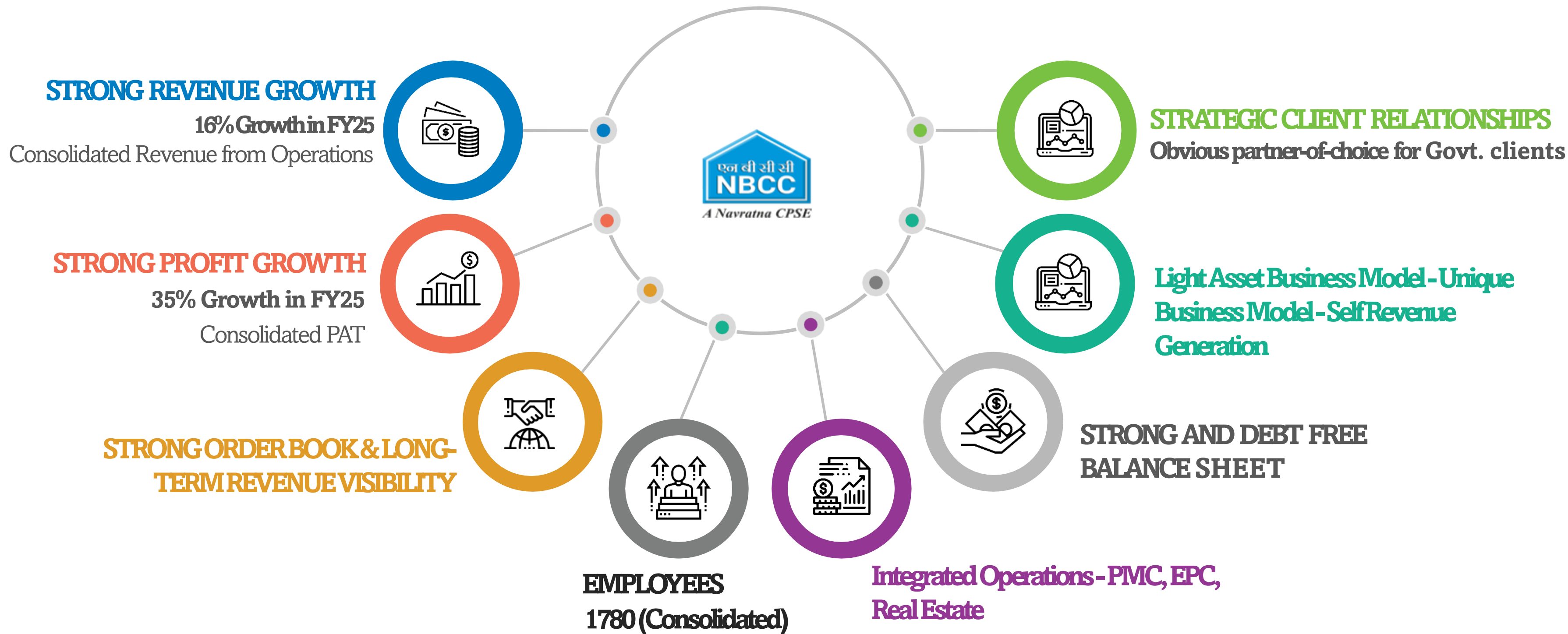
Subsidiaries



NBCC's Unmatched Excellence – A New Benchmark

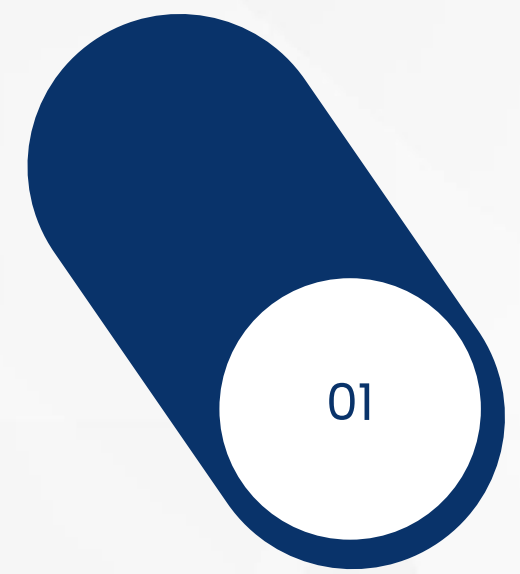
Redeveloping Infra & Delivering Dreams

BUSINESS OVERVIEW



ROUND UP

Q4 FY 24-25



Excellent MOU Rating
for the FY24



Work Orders
awarded worth
₹ 17k Cr during Q4



Work Orders worth
₹ 32k Cr secured
during Q4



Paid Interim
Dividend of ₹ 0.53
per share

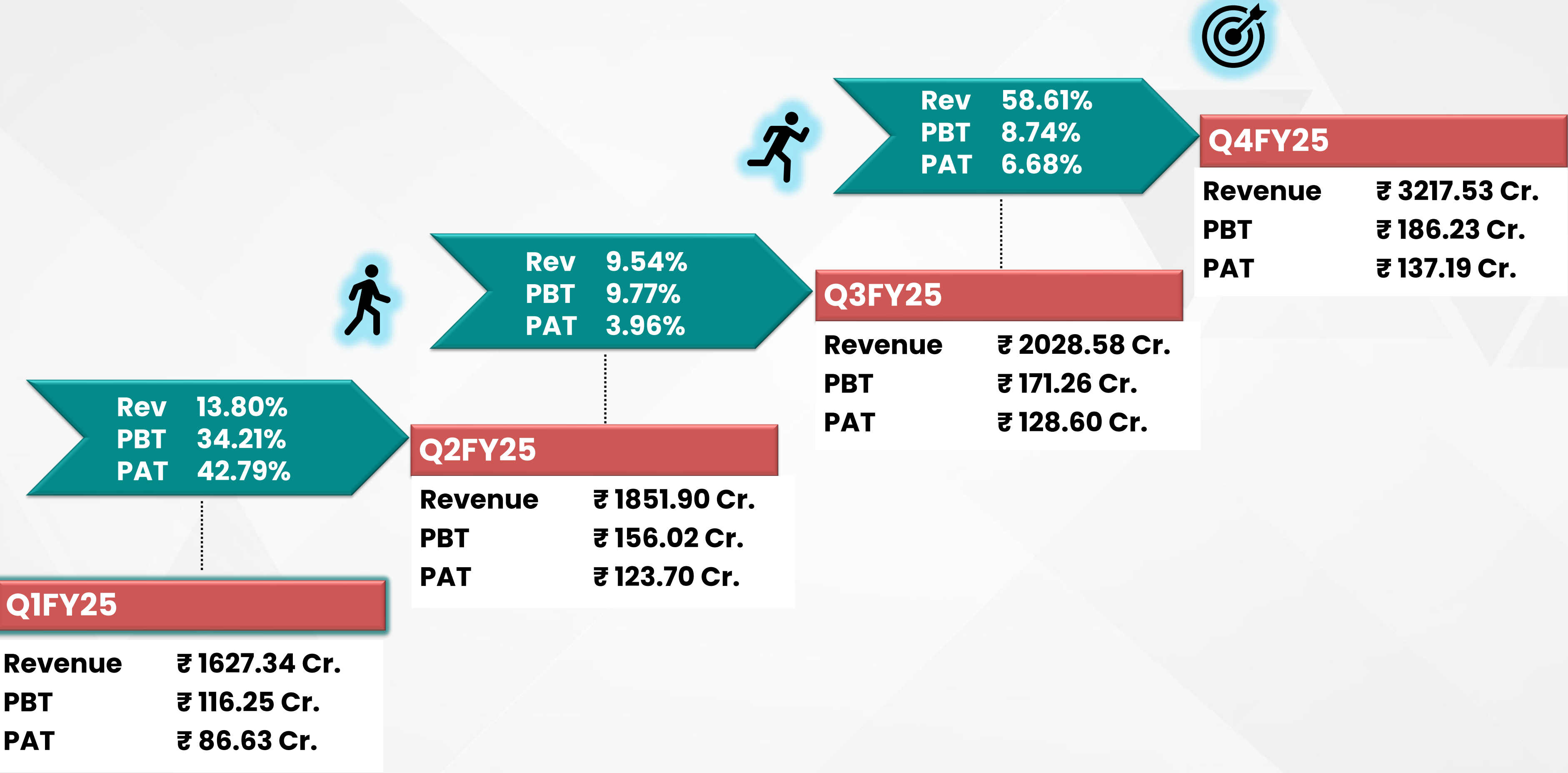


Declares Final
Dividend of
₹ 0.14 per share

NBCC's Unmatched Excellence – A New Benchmark

Redeveloping Infra & Delivering Dreams

FY25 at a Glance...





FINANCIAL PERFORMANCE

Performance during Q4FY25

₹ In Crore

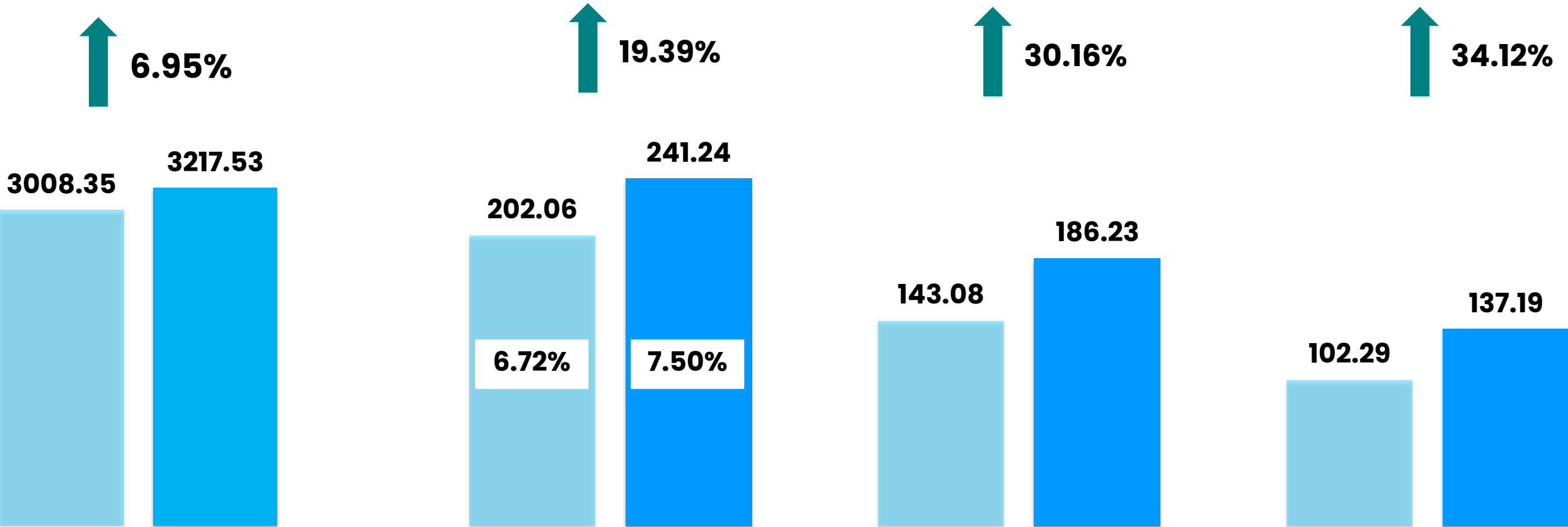
Revenue from Operations

EBITDA

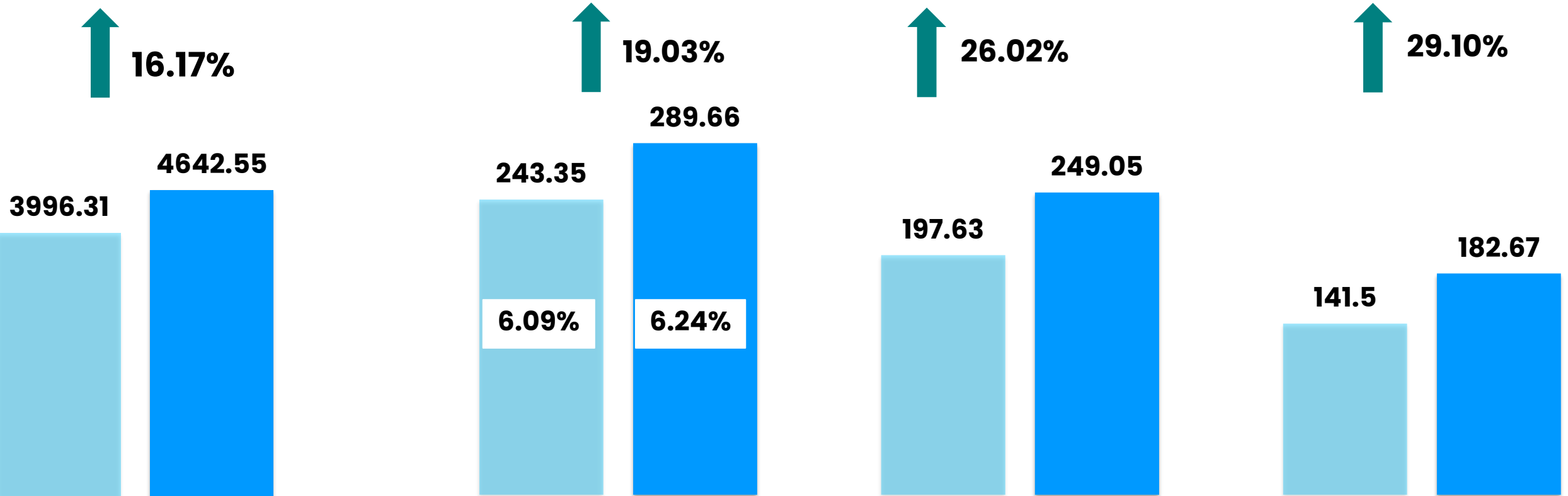
PBT

PAT

STANDALONE



CONSOLIDATED



Q4FY24
Q4FY25

EBITDA = PBT + Interest + Depreciation + Amortization – Other Income + Exceptional Item

Performance during FY25

₹ In Crore

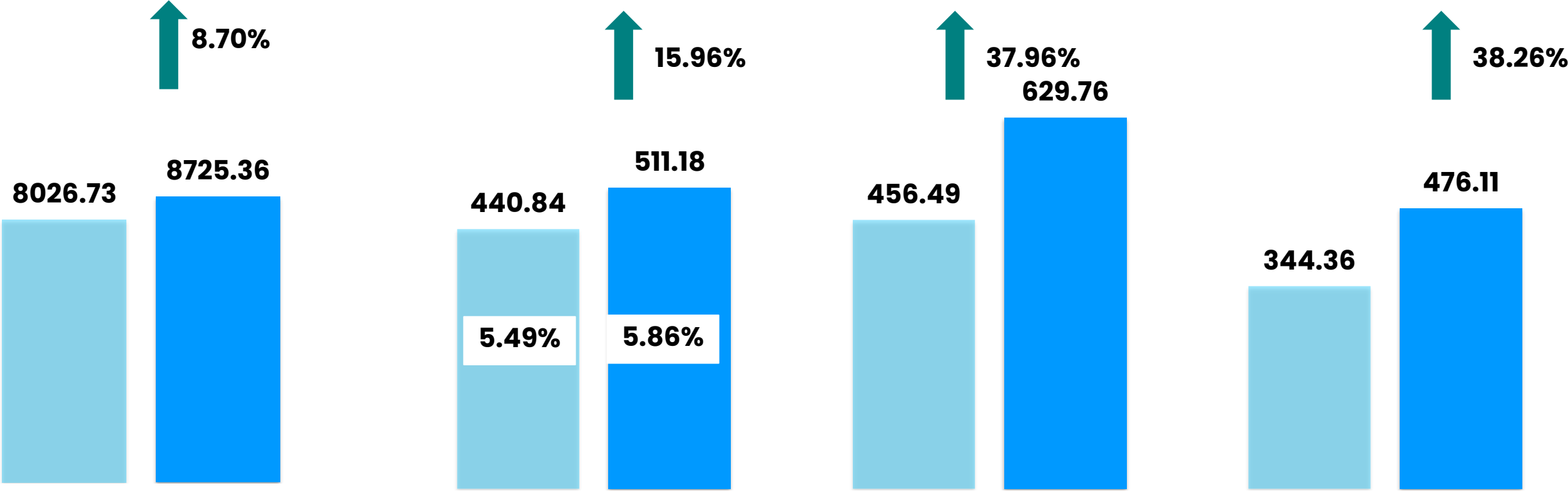
Revenue from Operations

EBITDA

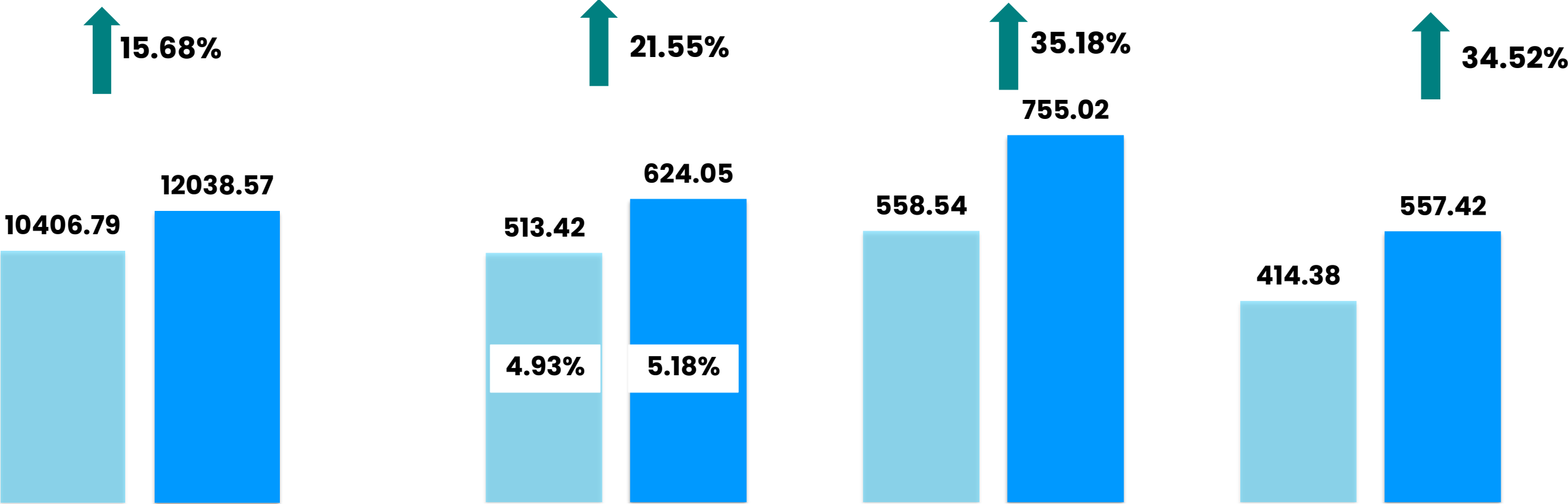
PBT

PAT

STANDALONE

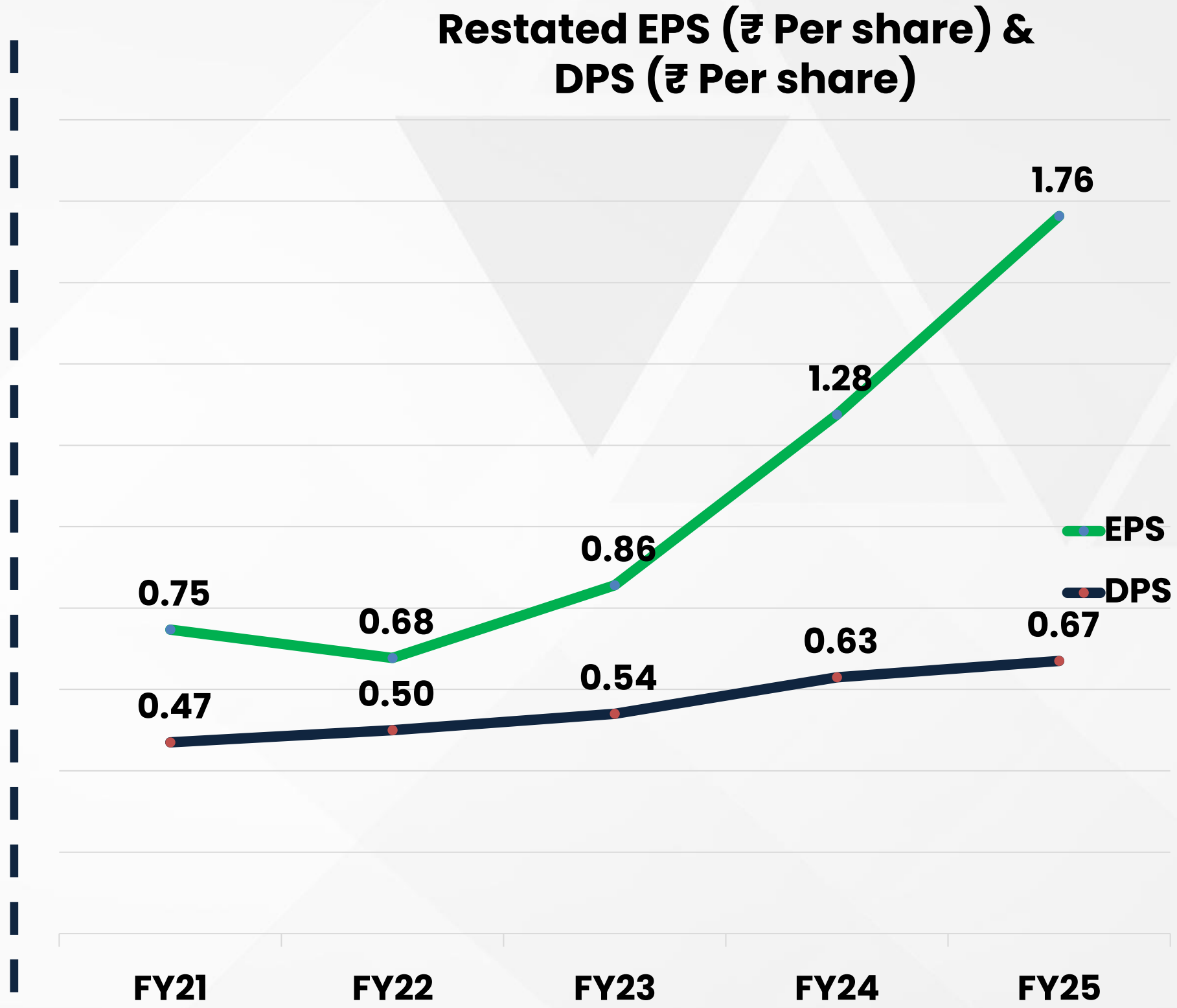
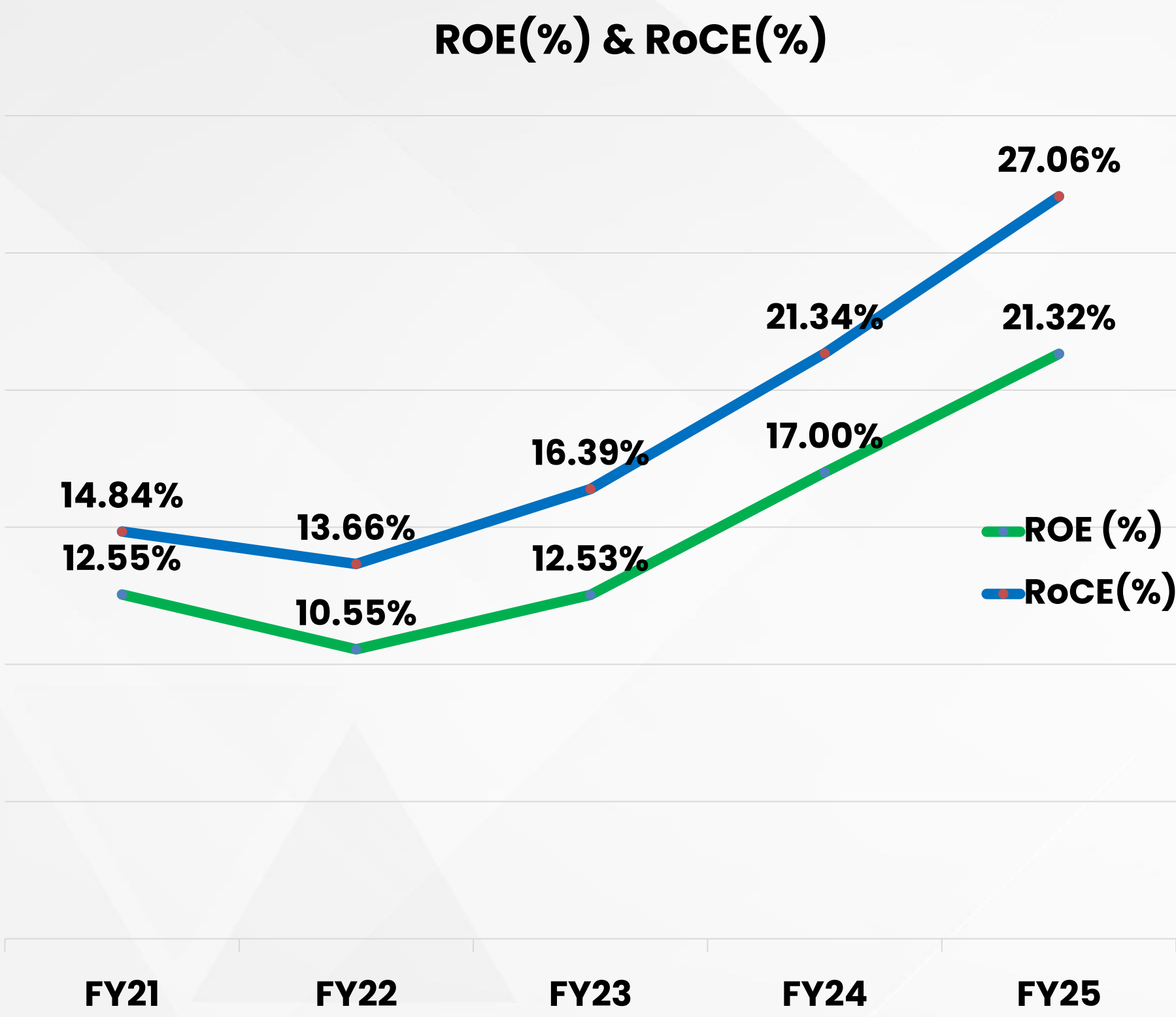


CONSOLIDATED



FY 24
FY 25

EBITDA = PBT + Interest + Depreciation + Amortization – Other Income + Exceptional Item

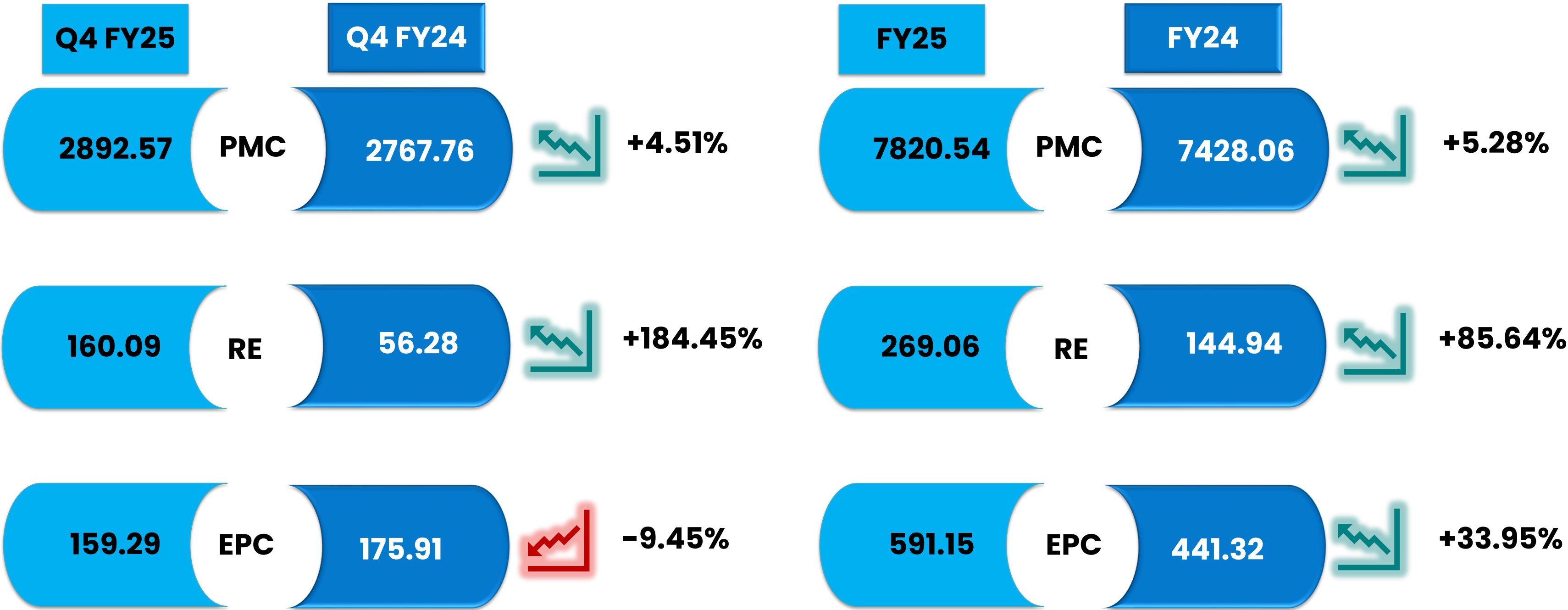


The company declares final dividend of ₹ 0.14 per share for 270 Cr. No. of Equity Shares for FY25.
In addition to above, the company paid Interim Dividend of ₹ 0.53 per share for 270 Cr. No. of Equity Shares for FY25.

SEGMENTAL PERFORMANCE

Segmental Revenue from Operations (Standalone)

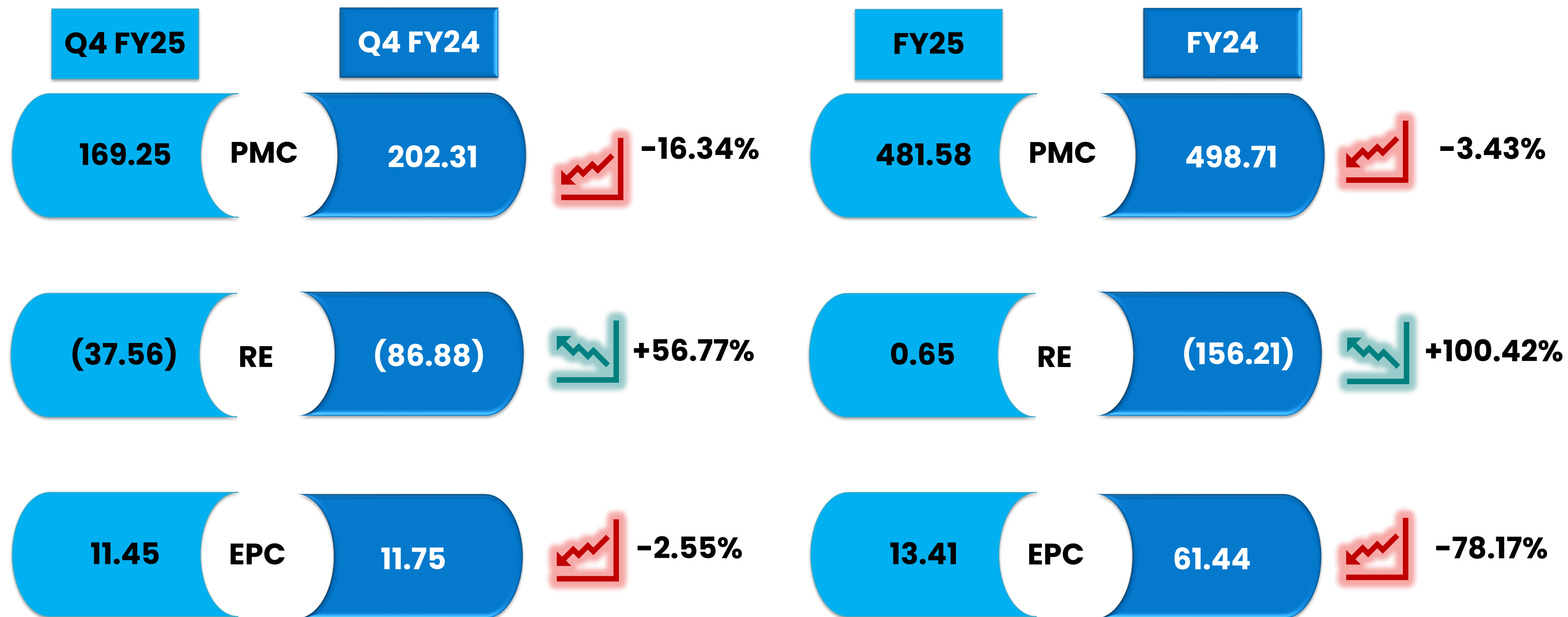
₹ In Crore



Sale in Real Estate Projects :-

a) Lucknow	:	Q4FY25 ₹ 16.67 Cr. (FY25 ₹ 48.85 Cr.)	b) Rajarhat, Kolkata	:	Q4FY25 ₹ 42.14 Cr. (FY25 ₹ 99.07 Cr.)
c) Bhubaneswar	:	Q4FY25 ₹ 48.41 Cr. (FY25 ₹ 50.10 Cr.)	d) Khekra, Baghpat	:	Q4FY25 ₹ 49.25 Cr. (FY25 ₹ 49.25 Cr.)

Segmental Profits (Standalone)

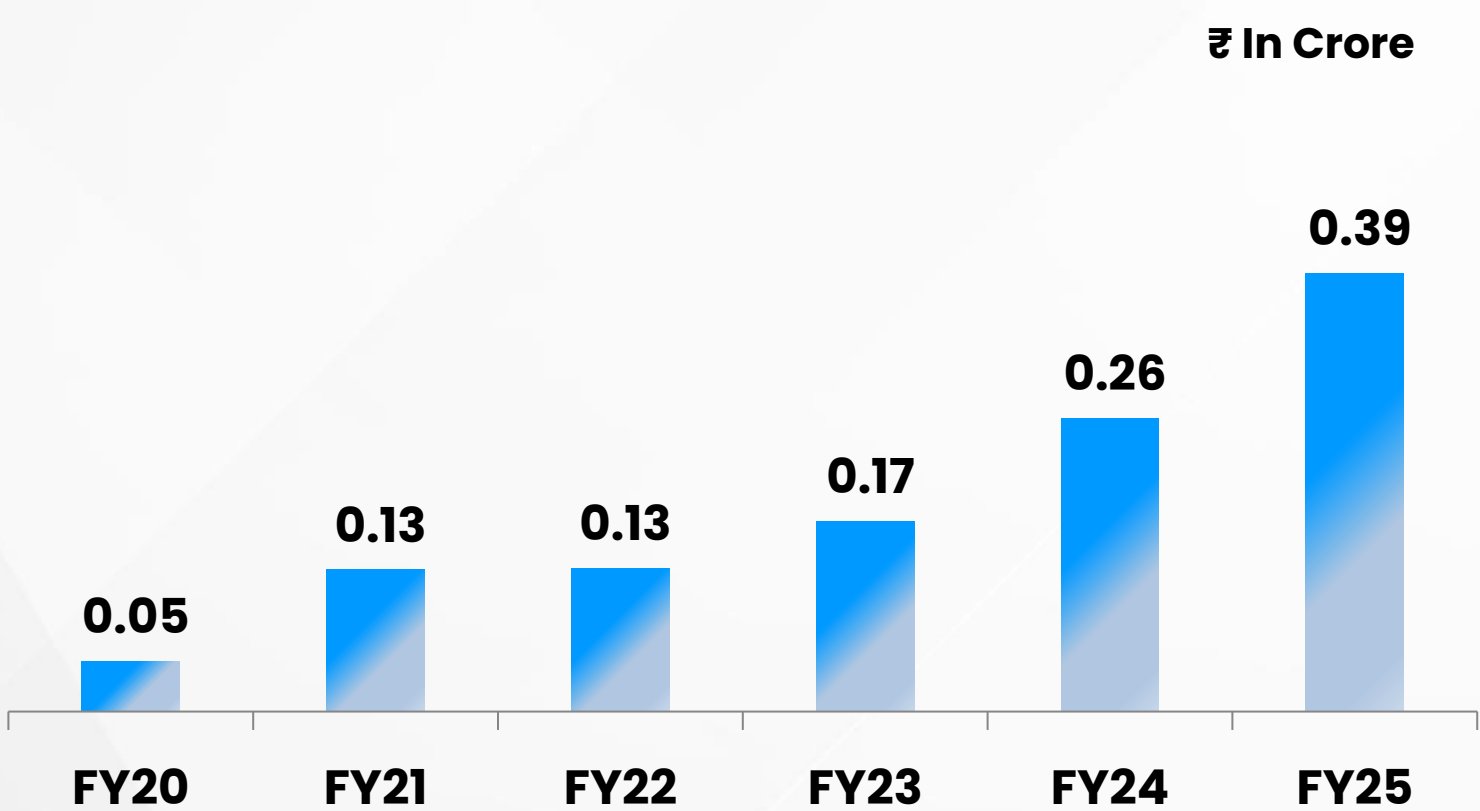


- Decrease in Real Estate Loss as compared to PY due to :-
 - Sale in Real Estate Projects at Lucknow, Kolkata, Bhubaneswar & Baghpat.
 - Decrease in value of Exceptional Item of ₹ 95.96 Cr. (Kochi : ₹ 80.16 Cr. & 37-D : ₹ 15.80 Cr.) (P.Y ₹ 183.57 Cr.-37-D)
- Decrease in EPC Profits due to Social Housing Units, Maldives project is approaching its completion.

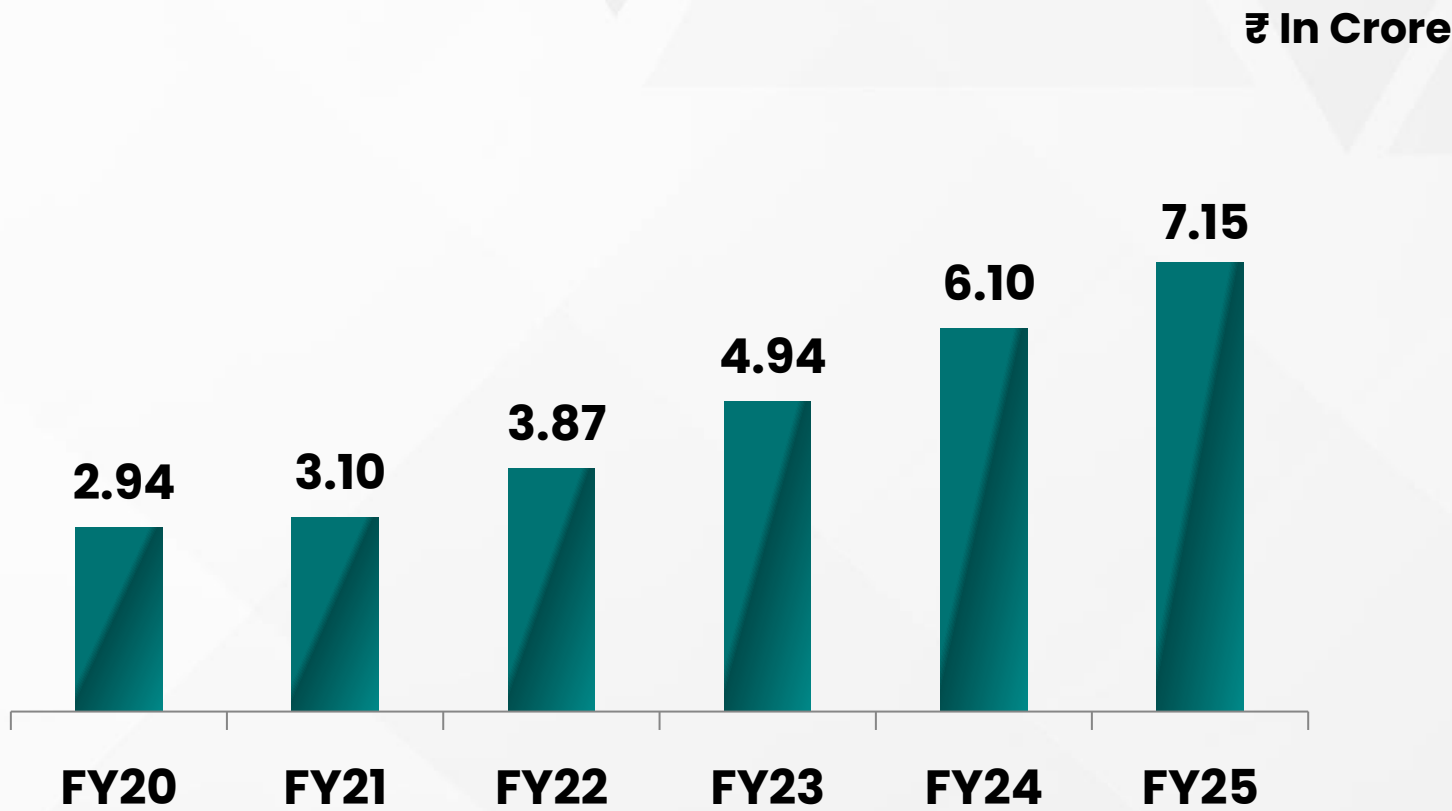
EMPLOYEE PRODUCTIVITY

OUR Employee Productivity

Staff	No. of Employees	
	31.03.2025	31.03.2024
A & B	955	989
Operative Staff	214	282
Total	1169	1271



PAT per employee



Revenue from Operations per employee

*Revenue and Profit per employee is on standalone basis, based on the average number of employees



ORDER BOOK

Order Book as on 31.03.2025

Consolidated Order Book

₹ 1,20,533

₹ 1,04,255

NBCC

₹ 9,280

HSCC

₹ 6,815

HSCL

₹ 183

NSL

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Towards Building a Viksit Bharat



NBCC (INDIA) LIMITED

(A Government of India Enterprise)

**Corporate office: NBCC Bhawan, Lodhi Road ,
New Delhi, INDIA 110003
Phone: 011 - 24367314**



Thank You