

Date: May 31, 2025

To

The Manager – Listing
National Stock Exchange of India Limited,
Exchange Plaza, Bandra Kurla Complex,
Bandra (East),
Mumbai – 400051
Symbol: RAMASTEEL

The Secretary
BSE Limited,
Corporate Relationship Dept.,
P. J. Towers, Dalal Street,
Mumbai - 400001.
Scrip Code: 539309

Dear Sir/Madam,

Sub.: Media Release / Press Release

Please find enclosed a copy of the Media Release dated May 30, 2025, pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with Schedule III to the SEBI (LODR), Regulation issued in relation to the Audited Standalone and Consolidated Financial Results of the Company for the quarter and year ended on March 31, 2025.

For Rama Steel Tubes Limited



Manish Kumar
Company Secretary & Compliance Officer
Email id: investors@ramasteel.com

Encl. As Above





PRESS RELEASE

ANNOUNCEMENT OF CONSOLIDATED RESULTS Q4FY2025

New Delhi, 30th May, 2025- RSTL is one of the most trusted Manufacturers of Steel Tubes and G.I. Pipes, MS Pipes, STP Poles etc. We have Japanese technology to cater to the growing demand in Domestic & Global Market.

RSTL has constantly tried to be the best and our investments in product innovation and R&D have yielded fruitful results. Our skilled technicians and stringent quality checks have produced steel tubes and G.I. Pipes, MS Pipes, STP Poles etc. to meet all the international quality standards.

Consolidated Financial Highlights Q4FY25

(In INR MN)

Parameters	Q4FY25	Q3FY25	Q-o-Q
Total Revenue including other Income	2944.40	2804.60	4.98%
Total Sales Volume (MT)	55256.30	51669.01	6.94%
EBIDTA	136.41	104.00	31.16%
PAT Margin including OCI	67.63	63.51	6.49%

Business Update

- To diversify businesses, The Group has incorporated wholly owned subsidiary name Rama Defence Private Limited. This company will carry out business in the field of Defence sector such as trading, importing, exporting, manufacturing, assembling and supplying of defence equipment, arms, ammunition, explosives and related military and security hardware etc.
- The Board of the Group has accorded their consent in the meeting held on December 10, 2024 for subscription of 24.80% stake in M/s Bigwin Buildsys Coated Private Limited for an aggregate consideration of ` 5.65/- Crore, a Company established under the provisions of Companies Act, 2013 vide Corporate Identification Number U28999MH2019PTC335215 having its registered office at 201-2, S C plot no 183, T Anuradha 51 ST Road, Near Veer Savarkar Udyan, Borivali West, Mumbai City, Mumbai, Maharashtra, India- 400092 and consideration shall be made through by issuance of fresh equity shares of Rama Steel Tubes Limited subject to the approvals of statutory authority



and shareholders of the company. The issuance of equity shares of Rama Steel Tubes Limited shall be in the form of preferential issue of shares and shall be in compliance with applicable provisions of SEBI (ICDR) Regulations, 2018. As a result, M/s Bigwin Buildsys Coated Private Limited will become the associate of Rama Steel Tubes Limited.

- ✚ The Group has invested 40% in the stake of a newly incorporated company Oram Green Energy Limited on October 28, 2024 and as a result, M/s Oram Green Energy Limited has become the associate of Rama Steel Tubes Limited. This Associate company incorporated in India shall carry out business in the field of Green Energy/Renewable Energy.
- ✚ The Board of Directors of the Company has approved the exit from Joint Venture in the name of Pir Panchal Constructions Private Limited-JV (AOP) based on the audited financials of JV as on February 28, 2025 in its meeting held on April 09, 2025 as a result the Pir Panchal Constructions Private Limited-JV (AOP) has stand ceased to be Joint-Venture of the Company.

Management Comments

Mr. Richi Bansal- Executive Director & CEO said that RSTL has delivered steady growth in volumes despite the volatile operating environment. During Q4 FY25, Sales volumes have increased by 6.94% as compared to Q3FY25. Sales volume also increased on Y-o-Y basis by 9.27% from 178644.50 Ton during 12MFY24 to 195212.53 Ton during 12MFY25. The Volume growth shows steady demand in the different sectors.

EBIDTA has increased by 31.16% during Q4FY25 on Q-o-Q basis attributed to much higher demand in the products and better price realizations.

Net profit has increased by 6.49% during Q4FY25 on Q-o-Q basis. This is because of better price realization, better product mix, increase in share of value-added products and implementation of better cost management practices.

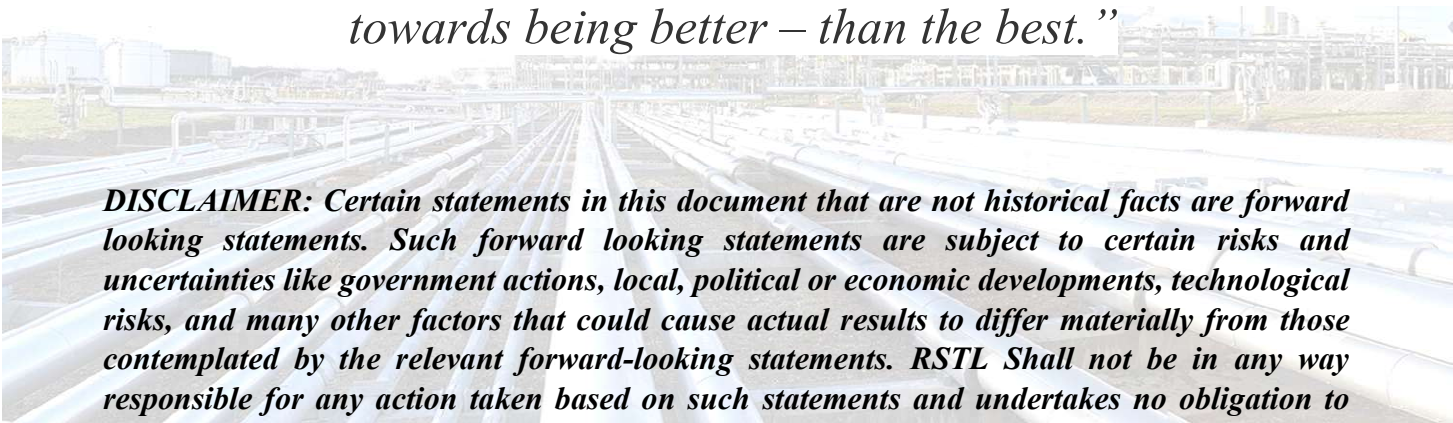
About Rama Steel Tubes Limited

Rama Steel Tubes Limited (RSTL) is a pioneer and leading manufacturer in the steel Pipes & Tubes and G.I. Pipes in India established in 1974 by Sh. H.L. Bansal, Rama in one of the most trusted and established name in the Steel Tube and pipe market in India, and one which is rapidly gaining recognition globally. RSTL has been continuously striving to



improve its performance by increasing sales, share of value-added products, innovating new products and aggressive cost optimization on a continual basis. RSTL products range includes MS ERW black pipes from 15mm to 200mm diameter pipes and G.I. Pipes from 15mm to 150mm NB in light, medium and heavy sizes. RSTL has a global presence in more than 16 Countries. RSTL has a subsidiary in UAE and a step-down subsidiary in Nigeria which has strengthened the company's presence in global markets. RSTL has also two WOS in India to cover strong distributor network spread across India. RSTL has the world's latest technology, plant and machinery, which also includes sophisticated testing equipment. RSTL has 4 state-of-art manufacturing capabilities located at Sahibabad (U.P.), Khopoli (Maharashtra) and Anantpur (Andhra Pradesh). RSTL has 51% stake in Ashoka Infra steel (Partnership firm), 40% in ORAM Green Energy Limited and also have 25% stake in Peer Panchal Construction (JV).

*“We are RSTL, where every effort is
towards being better – than the best.”*



DISCLAIMER: Certain statements in this document that are not historical facts are forward looking statements. Such forward looking statements are subject to certain risks and uncertainties like government actions, local, political or economic developments, technological risks, and many other factors that could cause actual results to differ materially from those contemplated by the relevant forward-looking statements. RSTL Shall not be in any way responsible for any action taken based on such statements and undertakes no obligation to publicly update these forward looking statements to reflect subsequent events or circumstances.

For further information on the Company, please visit www.ramasteel.com

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