



EPACK DURABLE LIMITED

(Formerly Known as EPACK Durable Private Limited)

Regd. Off.: 61-B, Udyog Vihar, Surajpur, Kasna Road, Greater Noida, Gautam Buddha Nagar U.P. 201306

Corporate Off.: TR-901, AltF 142 Noida, 9th Floor, Plot Number 21 and 21A, Sector 142, Noida-201304, U.P.

CIN: L74999UP2019PLC116048,

Ph. No.: 0120-4522467, Email ID: info_ed@epack.in, Website: www.epackdurable.com

January 20, 2026

Listing Department
BSE Limited ("BSE")
Department of Corporate Services
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai – 400 001
Scrip Code: 544095
ISIN: INE0G5901015

Listing Department
National Stock Exchange of India Limited ("NSE")
Exchange Plaza, C-1, Block G
Bandra Kurla Complex
Bandra (E), Mumbai – 400 051
Symbol: EPACK
ISIN: INE0G5901015

Sub: Press release on the Unaudited Standalone & Consolidated Financial Results of the Company for the Quarter and nine months ended December 31, 2025

Dear Sir/Ma'am,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith Press release on the Unaudited Standalone & Consolidated Financial Results of the Company for the Quarter and nine months ended December 31, 2025

A copy of same shall also be posted on the website of the Company at www.epackdurable.com.

We request you to kindly take this on your record and oblige.

Thanking You

For EPACK Durable Limited

Jyoti Verma
Company Secretary and Compliance Officer

Encl. as above

EPACK DURABLE LIMITED REPORTS 3rd QUARTER FY 2025-26 RESULTS

January 20th, 2026: EPACK Durable Limited {BSE: 544095 & NSE: EPACK}, India's leading room air conditioner, small domestic appliances, large domestic appliances and component, manufacturer announces its results for the 3rd quarter of financial year 2025-26.

Q3-FY26 Consolidated Financial Performance:

Revenue	EBITDA	EBITDA Margin	Net Profit Margin
INR 4,278 Mn	INR 317 Mn	7.41%	0.61%
<i>YoY: 13.5%</i>	<i>YoY: 31.5%</i>	<i>YoY: 102 Bps</i>	<i>YoY: -5 Bps</i>

Q3-FY26 Operational Highlights:

Operating Revenue increased by 13.5% YoY.

- RAC segment witnessed a marginal 1% year-on-year decline during the quarter.
- SDA segment grew by 30% year-on-year, driven by healthy order inflows across both existing and newly launched products. Demand for air fryers has been very encouraging and is gaining good traction with customers.
- Component Segment reported a 61% YoY growth, supported by a solid order pipeline for PCBs, copper parts, and plastic molding components
- LDA Segment grew by 74% YoY, driven by our continued focus on expanding the customer base.
- On New Customer Acquisition – We added 2 new customers during the quarter, for whom supplies have already commenced.

Management Comments:

Commenting on the results, Mr. Ajay DD Singhania, Managing Director and CEO said, "We delivered a good performance during the quarter, driven by strong growth in our SDA, LDA, and Component Segment. This performance reflects the success of our diversification strategy, improved execution across businesses, and continued focus on strengthening our core fundamentals. While the RAC segment remained stable, the strong momentum in our new and emerging verticals gives us confidence in the sustainability of our growth and margin expansion going forward"

During the quarter, we added several new customers and benefited from a more optimized product mix.

We also witnessed strong business bookings and a healthy pipeline in both the Small Domestic Appliances (SDA) and Components segments, supporting our continued revenue growth.

Backed by our ongoing capacity expansion including the upcoming Sri City Hisense plant, customer out-reach through engagement and continued progress in expanding product portfolio and

Media Release



revenue diversification. We remain confident to achieve our full-year target and continue to have revenue growth.

Financial Statements:

Results for the quarter and nine months ended December 31, 2025, prepared under Ind AS are available in the Investor Relations section of our website:

<https://epackdurable.com/investor-relations/>

Quarterly Conference Call:

The earnings conference call will be held on January 21st, 2026, at 10:00 AM (IST) to discuss the Financial Results and performance of the company for the quarter and nine months ended December 31, 2025.

The earnings conference call will be accessible from all networks and countries through universal access dial-ins +91 22 6280 1384 | +91 22 7115 8285 also accessible at: [Daimond Pass Link](#)

Further, the analyst(s)/institutional investor(s) presentation will be submitted to Stock Exchanges and shall also be hosted on the Company's website at: <https://epackdurable.com/investor-relations/>

About EPACK Durable Limited:

EPACK Durable Limited is the second largest room air conditioner Original Design Manufacturer (“ODM”) in India, in terms of number of indoor and outdoor units manufactured in Fiscal 2023 through its ODM route. The expertise of EPACK Durable lies in manufacturing a diverse portfolio of Room Air Conditioners and Small Domestic Appliances (SDAs), Large Domestic Appliances (LDAs) and component. A customer-centric company where business is driven by a focus on continuous innovation and operational efficiency. EPACK Durable works jointly with the customer team and customises the products, according to different client requirements. The strong manufacturing and design capabilities include developing, designing and manufacturing models of RACs of varying designs and technical specifications. Further, the current RAC product offerings enable the company to offer more customisation to RAC brands in terms of completely built-up units or IDUs and ODUs separately. EPACK Durable has three manufacturing facilities located at Dehradun (Uttarakhand), Bhiwadi (Rajasthan) and Sri City (Andhra Pradesh).

Contact Information:

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