



# EPACK DURABLE LIMITED

(Formerly Known as EPACK Durable Private Limited)

Regd. Off.: 61-B, Udyog Vihar, Surajpur, Kasna Road, Greater Noida, Gautam Buddha Nagar U.P. 201306

Corporate Off.: TR-901, AltF 142 Noida, 9th Floor, Plot Number 21 and 21A, Sector 142, Noida-201304, U.P.

CIN: L74999UP2019PLC116048,

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July 19, 2025

Listing Department  
**BSE Limited ("BSE")**  
Department of Corporate Services  
Phiroze Jeejeebhoy Towers  
Dalal Street, Mumbai – 400 001  
Scrip Code: 544095  
ISIN: INE0G5901015

Listing Department  
**National Stock Exchange of India Limited ("NSE")**  
Exchange Plaza, C-1, Block G  
Bandra Kurla Complex  
Bandra (E), Mumbai – 400 051  
Symbol: EPACK  
ISIN: INE0G5901015

**Sub: Press release on the Unaudited Standalone & Consolidated Financial Results of the Company for the First Quarter ended June 30, 2025**

Dear Sir/Ma'am,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith Press release on the Unaudited Standalone & Consolidated Financial Results of the Company for the First Quarter ended June 30, 2025

A copy of same shall also be posted on the website of the Company at [www.epackdurable.com](http://www.epackdurable.com).

We request you to kindly take this on your record and oblige.

Thanking You

For **EPACK Durable Limited**

**Jyoti Verma**  
**Company Secretary and Compliance Officer**

## **EPACK DURABLE LIMITED REPORTS 1ST QUARTER FY 2025-26 RESULTS**

**July 19<sup>th</sup>, 2025:** EPACK Durable Limited {BSE: 544095 & NSE: EPACK}, India's leading room air conditioner and other small domestic appliances original design manufacturer announces its results for the 1st quarter of financial year 2025-26.

### **Q1-FY26 Consolidated Financial Performance:**

<b>Revenue</b>	<b>EBITDA</b>	<b>EBITDA Margin</b>	<b>Net Profit Margin</b>
<b>INR 6,624 Mn</b>	<b>INR 546 Mn</b>	<b>8.24%</b>	<b>3.46%</b>
<i>YoY: -14.4%</i>	<i>YoY: +5.6%</i>	<i>YoY: +156 Bps</i>	<i>YoY: +43 Bps</i>

### **Q1-FY26 Operational Highlights:**

Operating Revenue declined by 14.4% YoY primarily due to unexpected weather fluctuations and surplus finished goods inventory (in industry) carried over from Q4 FY25

- RAC Segment contracted by 34% YoY impacted by suboptimal seasonal demand, indicating external headwinds affecting overall performance
- SDA Segment recorded a 16% YoY driven by strong order intake across both established and newly launched products, with notable pre-season demand for Air Fryers.
- Component Segment reported a remarkable 556% YoY growth, supported by a robust order pipeline for PCBs, copper parts, and plastic molding components
- LDA Segment grew by 29% YoY, with customer base expansion identified as a key strategic growth driver.
- On New Customer Acquisition – In Q1, we secured business with 14 new Customers, and supply has successfully commenced with 3 of them.
- Component Segment Diversification- Diversified into the Energy Meter sector by entering the component supply business, expanding beyond the Consumer Durables Industry.

### **Management Comments:**

Commenting on the results, Mr. Ajay DD Singhania, Managing Director and CEO said,

*“We delivered a good performance despite the head winds in the market primarily due to unseasonal rain in Q1 FY26.*

*During the quarter, we added several new customers and benefited from a more optimized product mix, which contributed to improved EBITDA margins and enhanced profit margins compared to the previous quarter on year on year basis.*

## **Media Release**



*We also witnessed strong business bookings and a healthy pipeline in both the Small Domestic Appliances (SDA) and Components segments, supporting our continued revenue growth.*

*Backed by our ongoing capacity expansion including the upcoming Sri City Hisense plant, customer out-reach thru RFQ and continued progress in expanding product portfolio and revenue diversification. We remain confident to achieve our full-year target and continue have revenue growth.”*

### **Financial Statements:**

Results for the quarter ended June 30, 2025, prepared under Ind AS are available in the Investor Relations section of our website:

<https://epackdurable.com/investor-relations/>

### **Quarterly Conference Call:**

The earnings conference call will be held on July 21<sup>st</sup>, 2025 at 9:30 AM (IST) to discuss the Financial Results and performance of the company for the quarter ended June 30, 2025.

The earnings conference call will be accessible from all networks and countries through universal access dial-ins +91 22 6280 1384 | +91 22 7115 8285 also accessible at: [Daimond Pass Link](#)

Further, the analyst(s)/institutional investor(s) presentation will be submitted to Stock Exchanges and shall also be hosted on the Company's website at: <https://epackdurable.com/investor-relations/>

### **About EPACK Durable Limited:**

EPACK Durable Limited is the second largest room air conditioner Original Design Manufacturer (“ODM”) in India, in terms of number of indoor and outdoor units manufactured in Fiscal 2023 through its ODM route. The expertise of EPACK Durable lies in manufacturing a diverse portfolio of Room Air Conditioners and Small Domestic Appliances (SDAs). A customer-centric company where business is driven by a focus on continuous innovation and operational efficiency. EPACK Durable works jointly with the customer team and customises the products, according to different client requirements. The strong manufacturing and design capabilities include developing, designing and manufacturing models of RACs of varying designs and technical specifications. Further, the current RAC product offerings enable the company to offer more customisation to RAC brands in terms of completely built-up units or IDUs and ODUs separately. EPACK Durable has three manufacturing facilities located at Dehradun (Uttarakhand), Bhiwadi (Rajasthan) and Sri City (Andhra Pradesh).

### **Contact Information:**

#### **Investor Relations Representatives:**

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