



EPACK DURABLE LIMITED

(Formerly Known as EPACK Durable Private Limited)

Regd. Off.: 61-B, Udyog Vihar, Surajpur, Kasna Road, Greater Noida, Gautam Buddha Nagar U.P. 201306
Corporate Off.: TR-901, AltF 142 Noida, 9th Floor, Plot Number 21 and 21A, Sector 142, Noida-201304, U.P.
CIN: L74999UP2019PLC116048,

Ph. No.: 0120-4522467, Email ID: info_ed@epack.in, Website: www.epackdurable.com

November 05, 2025

Listing Department
BSE Limited ("BSE")
Department of Corporate Services
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai – 400 001
Scrip Code: 544095
ISIN: INE0G5901015

Listing Department
National Stock Exchange of India Limited ("NSE")
Exchange Plaza, C-1, Block G
Bandra Kurla Complex
Bandra (E), Mumbai – 400 051
Symbol: EPACK
ISIN: INE0G5901015

Sub: Press release on the Unaudited Standalone & Consolidated Financial Results of the Company for the Quarter and Half Year ended September 30, 2025

Dear Sir/Ma'am,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith Press release on the Unaudited Standalone & Consolidated Financial Results of the Company for the Quarter and Half Year ended September 30, 2025

A copy of same shall also be posted on the website of the Company at www.epackdurable.com.

We request you to kindly take this on your record and oblige.

Thanking You

For **EPACK Durable Limited**

Jyoti Verma
Company Secretary and Compliance Officer

Encl. as above

EPACK DURABLE LIMITED REPORTS 2nd QUARTER FY 2025-26 RESULTS

November 4th, 2025: EPACK Durable Limited {BSE: 544095 & NSE: EPACK}, India's leading room air conditioner, small domestic appliances, large domestic appliances and component, manufacturer announces its results for the 2nd quarter of financial year 2025-26.

Q2-FY26 Consolidated Financial Performance:

Revenue	EBITDA	EBITDA Margin	Net Profit Margin
INR 2,133 Mn	INR 5 Mn	0.23%	-10.41%
<i>QoQ: -43.4%</i>	<i>QoQ: -94.8%</i>	<i>QoQ: -232 Bps</i>	<i>QoQ: -816 Bps</i>

Q2-FY26 Operational Highlights:

Operating Revenue declined by 43.4% QoQ.

- RAC Segment declined 76% QoQ due to unseasonal rains and the delay between the GST cut announcement and its implementation, leading to surplus inventory carried from Q1 FY26 and lower secondary sales.

After the GST reduction from 28% to 18%, demand rebound strongly, aided by festive season sales during Navratri and Diwali. Inventory levels have now normalised, channel movement has improved, and momentum is expected to remain strong with better affordability and consumer sentiment.

- SDA Segment recorded a growth of 45% QoQ led by healthy order inflows across both existing and new products, particularly with encouraging demand for air fryers.
- Component Segment reported a 73% QoQ growth, supported by a solid order pipeline for PCBs, copper parts, and plastic molding components
- LDA Segment grew by 466% YoY, driven by our continued focus on expanding the customer base.
- On New Customer Acquisition – In Q2, we secured business with 4 new Customers, and supply will successfully commence from Q4 FY26.

Management Comments:

Commenting on the results, Mr. Ajay DD Singhania, Managing Director and CEO said, “We delivered a good performance, in SDA, LDA, and Component Segment despite the headwinds in the RAC market, primarily due to delay between the GST cut announcement and its implementation and unseasonal rain.

During the quarter, we added several new customers and benefited from a more optimized product mix.

We also witnessed strong business bookings and a healthy pipeline in both the Small Domestic

Media Release



Appliances (SDA) and Components segments, supporting our continued revenue growth.

Backed by our ongoing capacity expansion including the upcoming Sri City Hisense plant, customer out-reach thru engagement and continued progress in expanding product portfolio and revenue diversification. We remain confident to achieve our full-year target and continue have revenue growth.

Financial Statements:

Results for the quarter and six months ended September 30, 2025, prepared under Ind AS are available in the Investor Relations section of our website:

<https://epackdurable.com/investor-relations/>

Quarterly Conference Call:

The earnings conference call will be held on November 5th, 2025, at 9:30 AM (IST) to discuss the Financial Results and performance of the company for the quarter and six months ended September 30, 2025.

The earnings conference call will be accessible from all networks and countries through universal access dial-ins +91 22 6280 1384 | +91 22 7115 8285 also accessible at: [Daimond Pass Link](#)

Further, the analyst(s)/institutional investor(s) presentation will be submitted to Stock Exchanges and shall also be hosted on the Company's website at: <https://epackdurable.com/investor-relations/>

About EPACK Durable Limited:

EPACK Durable Limited is the second largest room air conditioner Original Design Manufacturer ("ODM") in India, in terms of number of indoor and outdoor units manufactured in Fiscal 2023 through its ODM route. The expertise of EPACK Durable lies in manufacturing a diverse portfolio of Room Air Conditioners and Small Domestic Appliances (SDAs), Large Domestic Appliances (LDAs) and component. A customer-centric company where business is driven by a focus on continuous innovation and operational efficiency. EPACK Durable works jointly with the customer team and customises the products, according to different client requirements. The strong manufacturing and design capabilities include developing, designing and manufacturing models of RACs of varying designs and technical specifications. Further, the current RAC product offerings enable the company to offer more customisation to RAC brands in terms of completely built-up units or IDUs and ODUs separately. EPACK Durable has three manufacturing facilities located at Dehradun (Uttarakhand), Bhiwadi (Rajasthan) and Sri City (Andhra Pradesh).

Media Release



Contact Information:

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