

No. RITES/SECY/NSE**Date: May 14, 2025**

To Listing Department, National Stock Exchange of India Limited, Exchange Plaza, C-1, Block G, Bandra - Kurla Complex, Bandra (E), Mumbai – 400051	To Corporate Relationship Department, BSE Limited, Rotunda Building, P J Towers, Dalal Street, Fort, Mumbai - 400 001
Scrip Code- RITES	Scrip Code- 541556

Sub: Press Release titled “RITES Q4FY25 Revenue ₹639 cr; PAT ₹141 cr FY25 Revenue ₹2324 cr; PAT ₹424 cr Recommends Final Dividend of ₹2.65/share” dated May 14, 2025

Dear Sir/Madam,

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements), Regulations, 2015, please find enclosed herewith press release titled “RITES Q4FY25 Revenue ₹639 cr; PAT ₹141 cr FY25 Revenue ₹2324 cr; PAT ₹424 cr Recommends Final Dividend of ₹2.65/share” dated May 14, 2025.

Kindly take the same on record.

Thanking you

Yours sincerely,
For **RITES Limited**

Ashok Mishra
Company Secretary & Compliance Officer
Membership No.: F6411

Transforming to GREEN

कॉर्पोरेट कार्यालय: शिखर, प्लॉट नं. 1, सेक्टर-29, गुरुग्राम-122 001 (भारत), **Corporate Office:** Shikhar, Plot No.1, Sector-29, Gurugram-122 001 (INDIA)
पंजीकृत कार्यालय: स्कोप मीनार, लक्ष्मी नगर, दिल्ली-110 092 (भारत), **Registered Office:** SCOPE Minar, Laxmi Nagar, Delhi- 110 092 (INDIA)
दूरभाष (Tel.): (0124) 2571666, फ़ैक्स (Fax): (0124) 2571660, ई.मेल (E-mail) info@rites.com वेबसाइट (Website): www.rites.com

CIN: L74899DL1974GOI007227

Press Release

RITES Q4FY25 Revenue ₹639 cr; PAT ₹141 cr **FY25 Revenue ₹2324 cr; PAT ₹424 cr** **Recommends Final Dividend of ₹2.65/share**

Gurugram, May 14, 2025: RITES Ltd. (NSE: RITES, BSE: 541556), the leading Transport Infrastructure Consultancy and Engineering firm, today announced its standalone and consolidated financial results for the quarter and the financial year ended on March 31st, 2025.

The Takeaways

- Standalone PAT up by 9% and EBITDA up by 11.6% on YoY basis in Q4
- Highest-ever Order Book of ₹8877 crore, with 150+ orders worth ₹1418 crore secured in Q4
- Final Dividend of ₹2.65 per share, with Payout Ratio of 95.4%

Q4FY25 Financials (Consolidated)

- Operating Revenue at ₹615 crore, as against ₹643 crore in Q4FY24
- EBITDA at ₹189 crore with Margins at 30.8%, up by 6.2%
- PAT at ₹141 crore with Margins at 22.1%, up by 3.4%

FY25 Financials (Consolidated)

- Total Revenue stands at ₹2324 crore against ₹2539 crore in FY24
- EBITDA at ₹527 crore with Margins at 23.8%
- PAT at ₹424 crore against ₹495 crore in FY24

Commenting on the results, **Mr. Rahul Mithal, Chairman and Managing Director, RITES Limited**, said, *"Concerted efforts this quarter in execution of high-margin projects has helped us achieve our objective of coming as close as possible to our previous financial year's performance, in line with our business strategy for this year."*

Financial Performance in Q4FY25

RITES operating revenue (consolidated), excluding other income, stands at ₹615 crore in Q4FY25 as against ₹643 crore in Q4FY24, a dip by 4.3%. Total revenue is ₹639 crore as against ₹668 crore in Q4FY24. EBITDA and PAT stand at ₹189 crore, up by 6.2%, and ₹141 crore, up by 3.4%, with margins of 30.8% and 22.1%, respectively. Year-on-year, there is a decrease in revenue which is attributed to lesser revenue from quality assurance, a downtick in turnkey and almost no exports.

Standalone

Operating revenue, excluding other income, stands at ₹587 crore in Q4FY25 against ₹606 crore in Q4FY24. Total standalone revenue is ₹623 crore against ₹639 crore in Q4FY24. EBITDA and PAT, with respective margins of 27.5% and 21.6%, stand at ₹162 crore, up by 11.6%, and ₹134 crore, up by 9.2%.

Financial Performance in FY25

RITES operating revenue (consolidated), excluding other income, stands at ₹2218 crore in FY25 as

against ₹2453 crore in FY24. Total revenue stands at ₹2324 crore as against ₹2539 crore in FY24. Year-on-year, there is a decrease in revenue on account of a significant dip in revenue from the Exports, QA and turnkey projects. However, the pick-up in exports and turnkey is expected during FY26. EBITDA and PAT stand at ₹527 crore and ₹424 crore against ₹650 crore and ₹495 crore, respectively, in FY24. EBITDA and PAT margins stand at 23.8% and 18.2%, respectively.

Segmental Performance (Standalone)

The Consultancy business continues to provide the highest revenue to the company and achieved the revenue of ₹1133 crore with margins at 36.3% in FY25. The slight fall in Consultancy revenue is attributable to the dip in Quality Assurance revenue. Leasing revenue stands at ₹150 crore, maintaining the margins of 35.1%. Turnkey revenue stands at ₹797 crore and exports at a mere ₹15 crore during the year.

Dividend

The Board of Directors has recommended the final dividend of ₹2.65 per share amounting ₹127 crore, with this the company's Dividend Payout Ratio stands at 95.4% of the profits for FY25.

Order Book

The company has secured more than 150 orders (including extension of works) worth more than ₹1418 crore in Q4FY25, thereby achieving the highest-ever order book of ₹8877 crore as on March 31st, 2025.

Outlook

On the growth prospects, **Mr. Mithal** said, *"With an all-time high order book of ₹8877 crore and maintaining the trend of 'one order a day', we have built a strong platform for the year ahead, aiming for appreciable growth in our revenue."*

About RITES Limited:

RITES Limited, a Navratna Public Sector Enterprise, is a leading player in the transport consultancy and engineering sector in India, having diversified services and geographical reach. The company has an experience spanning more than 5 decades and undertaken projects in over 55 countries in Asia, Africa, South America, and Middle East region.

For more information, visit 'Investors' column on RITES Website www.rites.com or contact:

Mr. Animesh Lodiya
RITES Limited
Mobile: +91 9654176514
E-mail: investors@rites.com

Ms. Lipika Jain
TLG India Pvt Ltd.
Mobile: +91 7838506661
E-mail: lipika.jain@mslgroup.com

DISCLAIMER: Certain statements that are made in the Press Release may be forward-looking statements. Such forward-looking statements are subject to certain risks and uncertainties such as significant changes in economic environment in India and overseas, tax laws, inflation, litigation, etc. Actual results might differ substantially from those expressed or implied. RITES Ltd. will not be in any way responsible for any action taken based on such statements and discussions; and undertakes no obligation to publicly update these forward-looking statements to reflect subsequent events or circumstances.