

No. RITES/SECY/NSE

Date: February 04, 2026

To लिस्टिंग विभाग, नेशनल स्टॉक एक्सचेंज ऑफ इंडिया लिमिटेड, 'एक्सचेंज प्लाजा', सी-1, ब्लॉक जी, बांद्रा- कुर्ला कॉम्प्लेक्स, बांद्रा (पूर्व), मुंबई - 400051 Listing Department, National Stock Exchange of India Limited, 'Exchange Plaza', C-1, Block G, Bandra - Kurla Complex, Bandra (E), Mumbai - 400051	To कॉर्पोरेट संबंध विभाग, बीएसई लिमिटेड, रोटुंडा बिल्डिंग, पी जे टावर्स, दलाल स्ट्रीट, फोर्ट, मुंबई - 400 001 Corporate Relationship Department, BSE Limited, Rotunda Building, P J Towers, Dalal Street, Fort, Mumbai - 400 001
Symbol- RITES	Scrip Code- 541556

Sub: Investors Presentation on Financial Results for the 3rd quarter ended on 31st December, 2025

Dear Sir/ Madam,

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 and amendments thereof, please find enclosed herewith Investor Presentation dated February 04, 2026 on Financial Results for the 3rd quarter ended on 31st December, 2025.

Kindly take the same on record.

Yours sincerely,
For **RITES Limited**

Ashok Mishra
Company Secretary & Compliance Officer
Membership No.: F6411

Transforming to GREEN

कॉर्पोरेट कार्यालय: शिखर, प्लॉट नं. 1, सेक्टर-29, गुरुग्राम-122 001 (भारत), **Corporate Office:** Shikhar, Plot No.1, Sector-29, Gurugram-122 001 (INDIA)
पंजीकृत कार्यालय: स्कोप मीनार, लक्ष्मी नगर, दिल्ली-110 092 (भारत), **Registered Office:** SCOPE Minar, Laxmi Nagar, Delhi- 110 092 (INDIA)
दूरभाष (Tel.): (0124) 2571666, फ़ैक्स (Fax): (0124) 2571660, ई.मेल (E-mail) info@rites.com वेबसाइट (Website): www.rites.com

CIN: L74899DL1974GOI007227



Investor Presentation

Q3FY26

4th Feb 2026

We Shape What Shapes Lives

Future Ready
Not just more of the same; but much more of the New!

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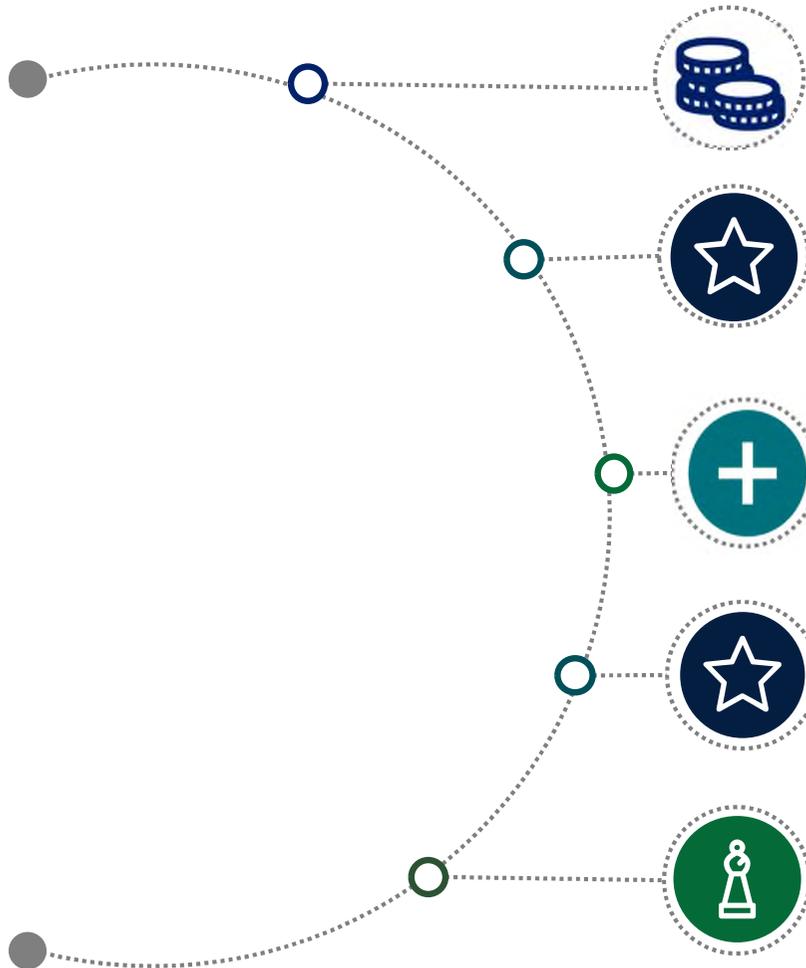
Order Book

19



Round-Up
Q3FY26

Q3FY26 at a Glance



95.6% Dividend Payout

“BoD recommended Interim Dividend of ₹ 1.90 per share

EBIDTA up by 18.9%

“PBT & PAT up by 7.0% & 5.2% respectively

One order a Day company

“Added `1100+ crore of new orders (Incl. extension) during the Quarter

Highest Ever Order book at ₹ 9262 crore

MoU

“with Botswana Govt. to modernise Railways and Transport Infra

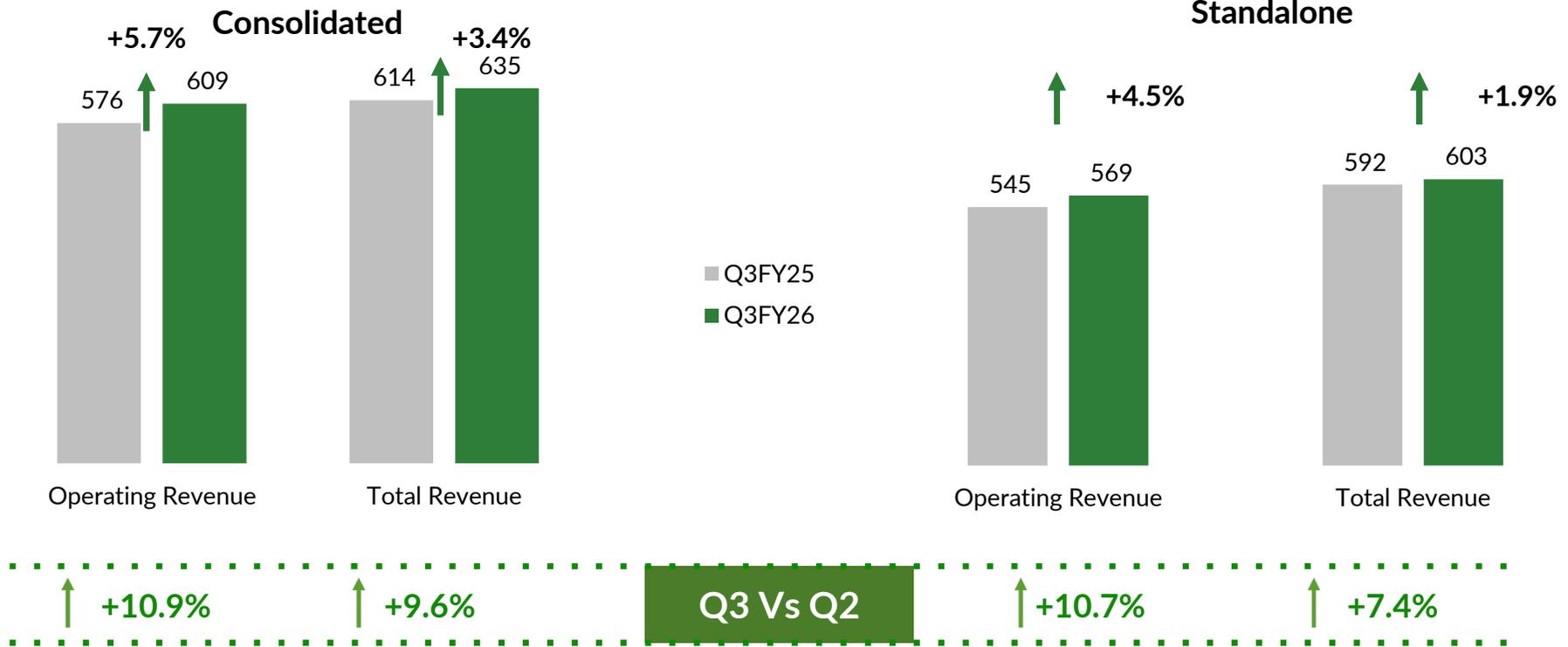
“with the Andhra Pradesh Economic Development Board (APEDB) to spur Infra Growth in Andhra Pradesh



**Financial
Performance**

Performance During Q3FY26

₹ in Crore

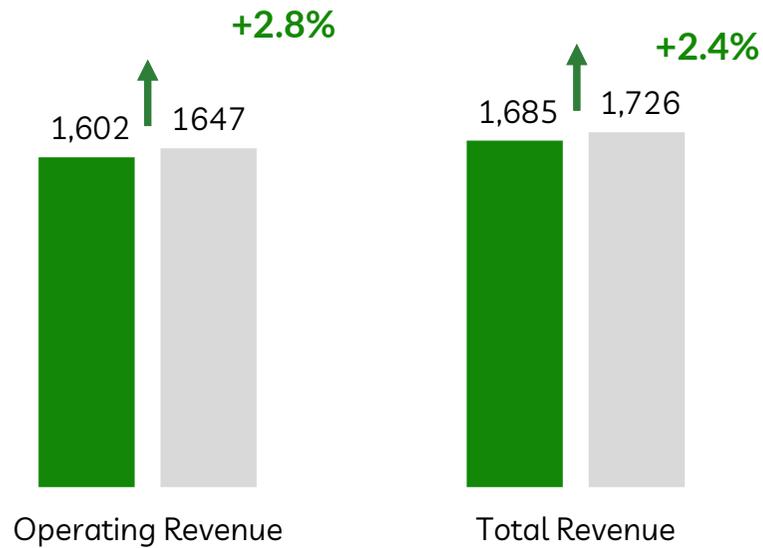


- Growth on account of better execution
- 2 Locomotives were supplied to Mozambique during the Q3FY26

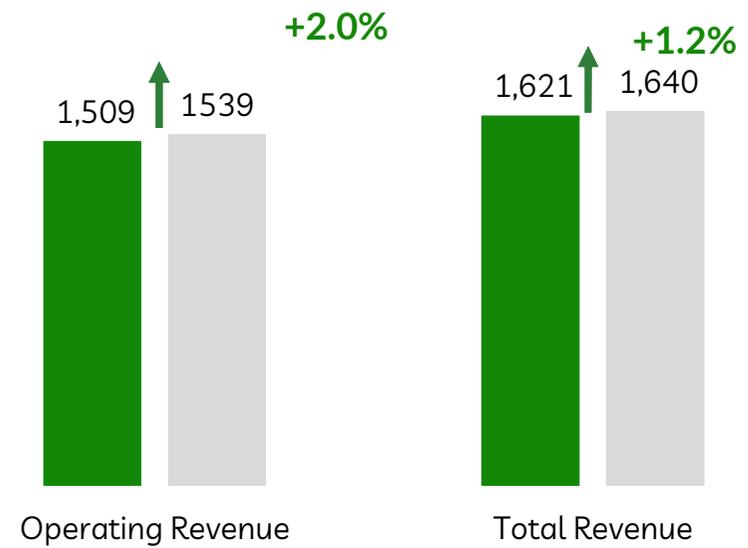
Performance During 9MFY26

₹ in Crore

Consolidated

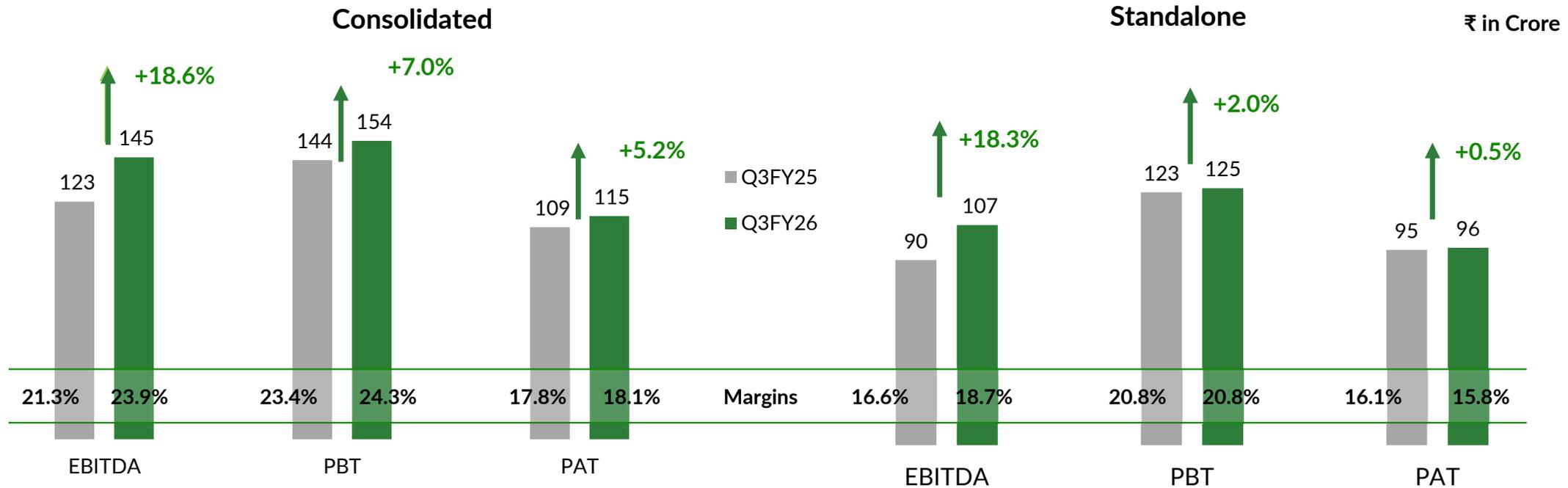


Standalone



- Increase in revenue from all other segments negated the impact of fall in turnkey revenue
- Pick up in export income with beginning of locomotive supplies to Mozambique

Profits for Q3FY26

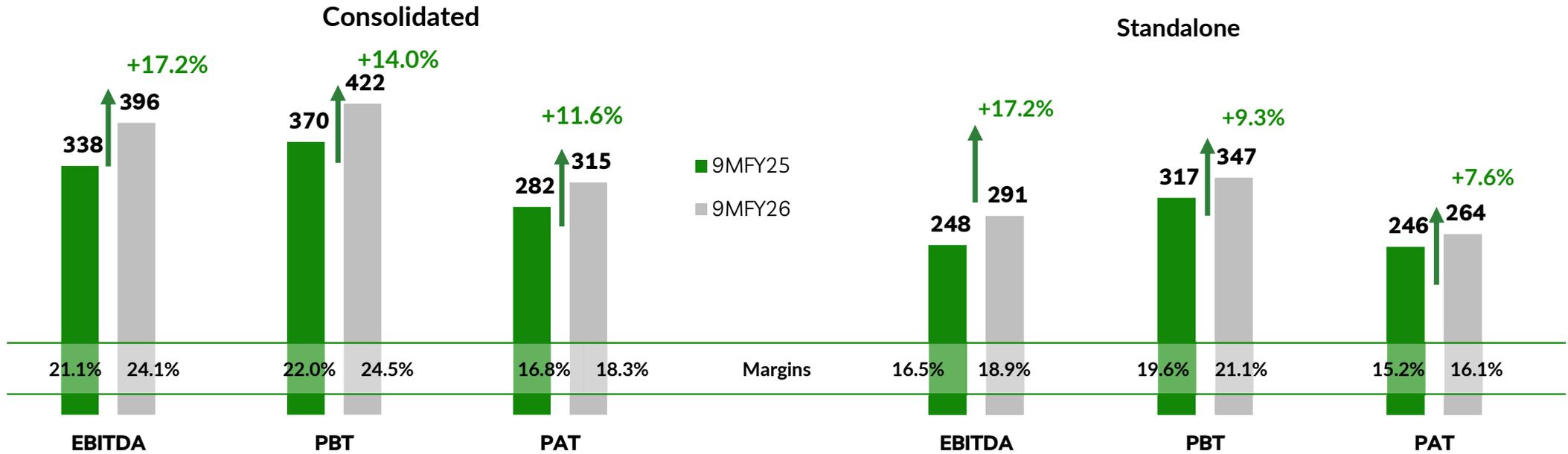


- Profits increase due to increase revenue from all segments except turnkey.
- Profit margins improved due to change in segmental mix with higher contribution from consultancy & exports

*EBITDA = PBT + Interest + Depreciation + Amortization - Other Income

Profits for 9MFY26

₹ in Crore



- Increase in profits on account of increase in revenue in all segments except turnkey
- Margins remained towards the higher range due to changed segmental mix

*EBITDA = PBT + Interest + Depreciation + Amortization - Other Income



**Segmental
Performance**

Segmental Revenue – Q3FY26 (Standalone)

₹ in Crore

Revenue

Revenue

Q3FY26

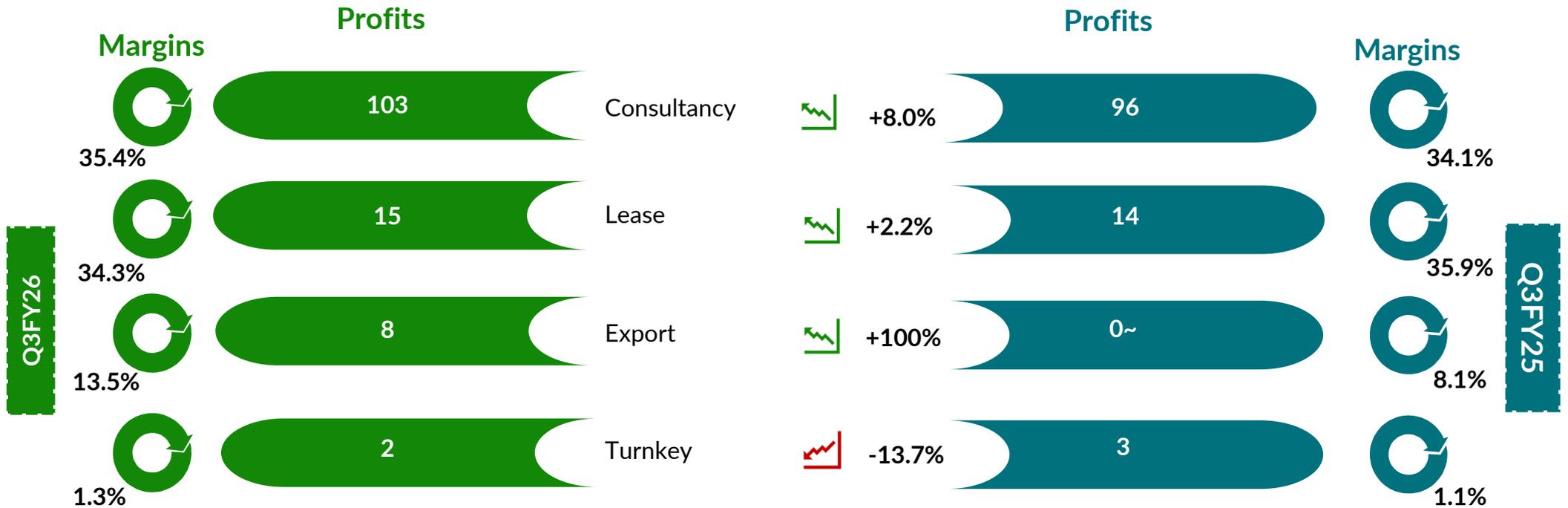
Q3FY25



- Better execution/utilization led to increase in consultancy and leasing revenue
- Exports saw supply of 2 locomotive to Mozambique
- Turnkey has started showing uptick from this quarter
- Other Income has decreased as Q3FY25 includes misc. income of 18 crore of insurance claim

Segmental Profits – Q3FY26 (Standalone)

₹ in Crore



- Profit growth from all segments except turnkey
- Margins remained range bound in all segments

*Expenses of ₹37 crore (Q3FY26) & ₹ 37 crore (Q3FY25) are un-allocable expenses. ~ Export segmental profit_Q3FY25: ₹ +0.06 Crore.

Segmental Revenue – 9MFY26 (Standalone)

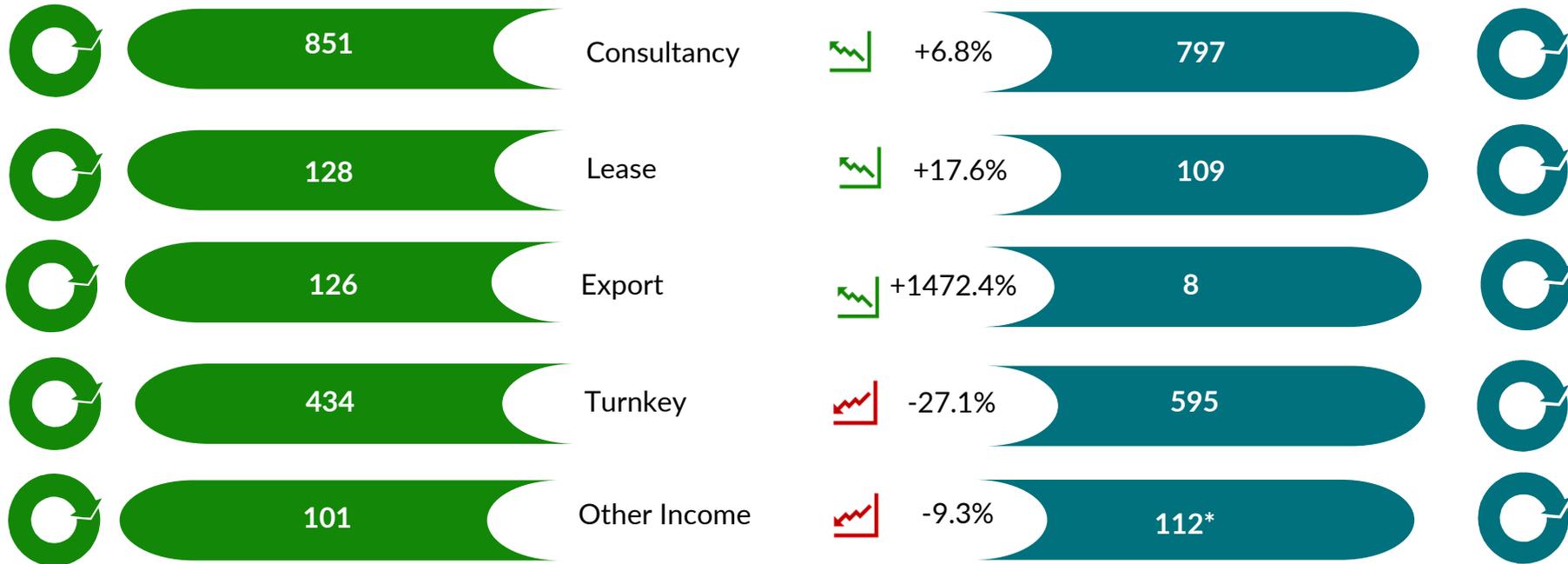
₹ in Crore

Revenue

Revenue

9MFY26

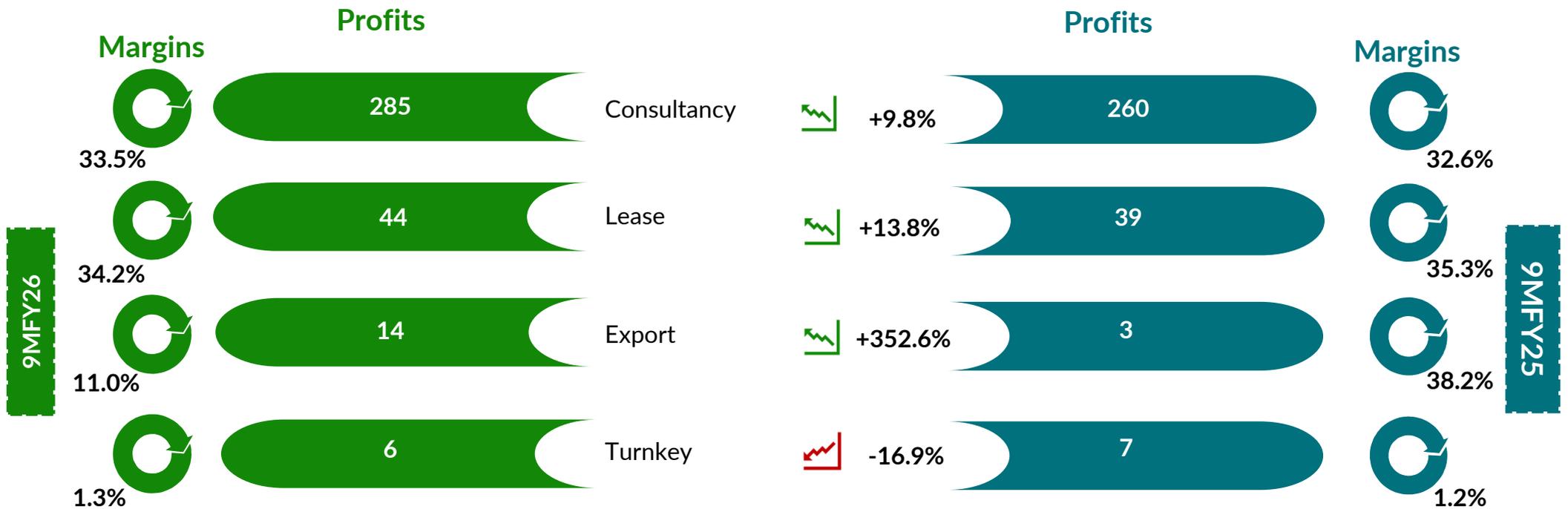
9MFY25



- Better execution/utilization led to increase in consultancy and leasing revenue
- Exports saw supply of 4 locomotive to Mozambique in 9MFY26
- Newly secured turnkey projects has now started generating revenue Q3FY26

Segmental Profits – 9MFY26 (Standalone)

₹ in Crore

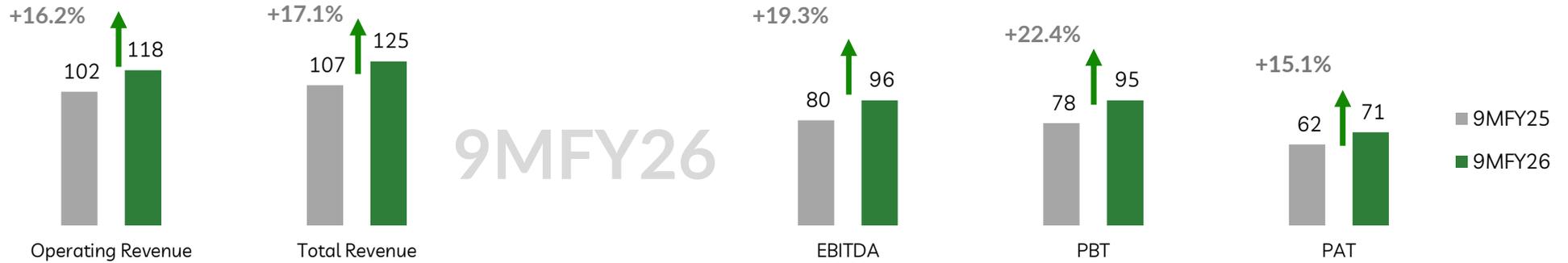
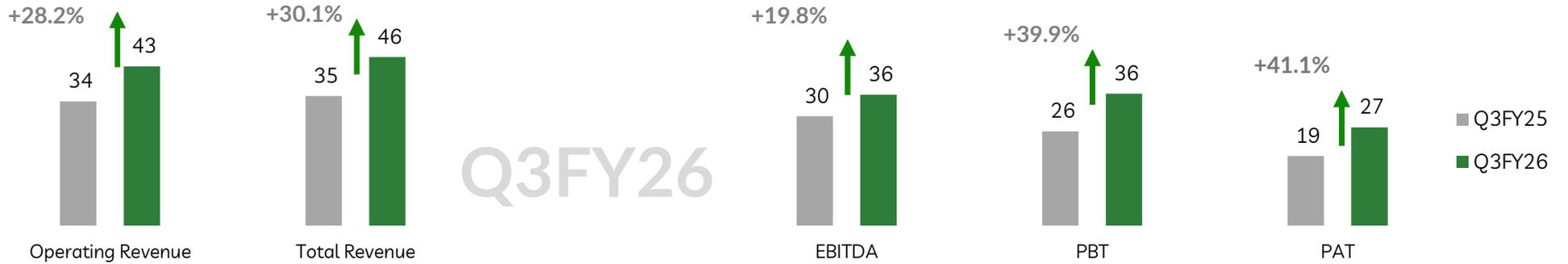


- Increased profits on account of better execution in consultancy, exports and increased leased locomotives
- Margins remained range bound in all segments

*Expenses of ₹ 103.43 Crore (9MFY26) & ₹ 102.89 crore (9MFY25) are un-allocable expenses.

REMC Ltd Performance

₹ in Crore



- Consultancy saw increase in revenue during the quarter on account of consultancy fee on RTC tenders
- Profits increase with better consultancy revenue from power procurement & consultancy fee

*EBITDA = PBT + Interest + Depreciation + Amortization - Other Income



**Employee
Productivity**

Employee Productivity



Senior Management with an avg. experience of 30+ years



Experts in Engineering, Science, Finance, Economics etc.



~80% skilled engineers/ professionals



Low attrition rate of 3.1%* in FY25



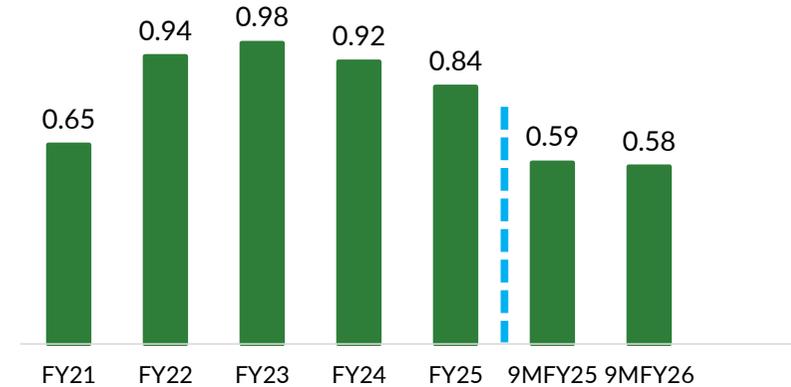
Mix of Regular, Deputation, Contract, Advisor, Consultant & Young Professionals

Status	No. of Employees		
	31.12.2025	30.09.2025	31.12.2024
Regular	1742	1750	1757
Deputation	44	38	39
Contract	1083	1025	905
Total	2869	2813	2701

* For regular employees

Revenue per Employee

₹ in Crore



Profit after Tax per Employee



*Revenue and Profit per employee is on standalone basis, based on the average (quarterly) number of employees



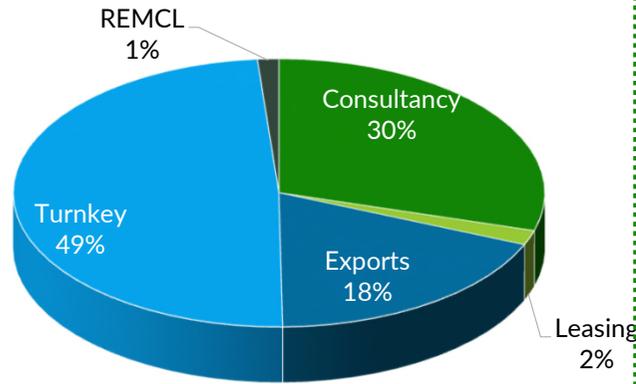
Order Book

Order Book

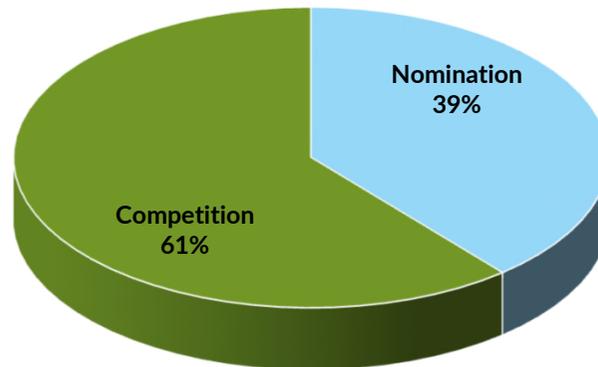
Order Book
as on 31.12.2025



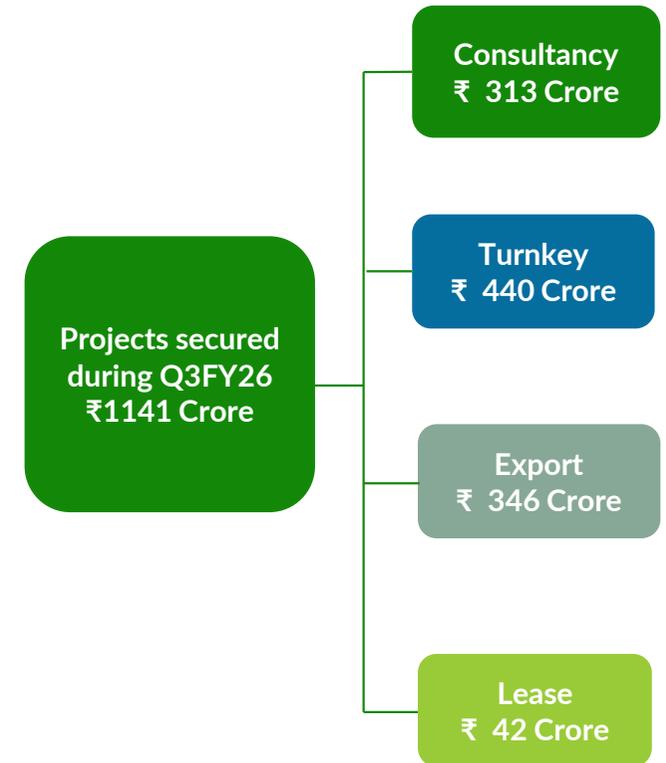
Order Book Split
as on 31.12.2025
Segment Break-up



Nomination vs Competition



Projects Secured Split
(New & extensions*)
(During Q3FY26)



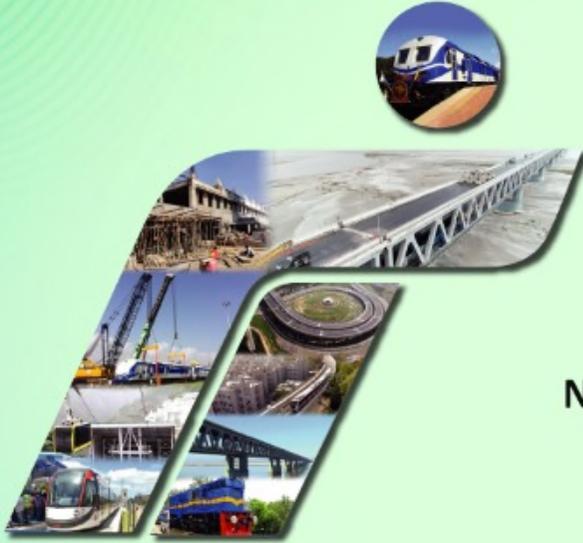
*REMCL's orders book is annualised based on the last quarter's procurement contracts and wind power generation

Major Projects Secured – Q3FY26

₹ in Crore

Secured **140+** projects/contracts including extensions of **₹1,141 crore** during the quarter

	Project Scope	Amt.	Client	Expected Completion Yr
Consultancy	Biennial Maintenance Contract for MGR track at Sipat, Chhatisgarh	15	NTPC Ltd.	2027
	AMC for Railway Sidings tracks, O&M of S&T & operation of 25 KV OHE isolators & associated systems at Raghunathpur Thermal Power Station, West Bengal	15	Damodar Valley Corp. Ltd.	2027
	Project Management Consultant for the Development, Execution, Supervision and Monitoring of Phase-B, Part-2 Construction works of IIT Bhilai, Chhattisgarh	13	Indian Institute of Technology, Bhilai	2031
Exports	Integrated Transit Corridor Development across Delhi	12	Public Work Dept. Delhi	2026
	Supply and commissioning of in-service cape gauge ALCO diesel electric locomotives, South Africa	315	Ndalama Capital (Pty) Ltd.	2027
Leasing	Service Contract for Hiring of WDG3A diesel locomotives, Telangana	14	NTPC Ltd.	2027
	Project Management work for construction of OPD Building at National Institute of Mental Health & Neuro Science, Bangalore, Karnataka	373	National Institute of Mental Health & Neuro Sciences	2028
Turnkey	Construction of Regulator cum Bridge (RCB) across Chengal thodu at Chengal, Kanjoor Panchayath near Cochin International Airport, Kerala	52	Cochin International Airport Ltd.	2027



Future Ready

Not just more of the same; but much more of the New!

Get in touch : info@rites.com

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