

Ref: STL/SE/2026-2027/Regulation 30/29

Dated: 12th August, 2026

To,
Department of Corporate Services,
BSE Limited
Phiroze Jeejeebhoy Towers, Dalal Street,
Mumbai – 400 001

To,
Listing Department,
National Stock Exchange of India Limited
C-1, G-Block, Bandra-Kurla Complex
Bandra, (E), Mumbai – 400 0051

BSE Code: 541163; NSE: SANDHAR

Sub: Intimation to Stock Exchange - Investor Presentation in connection with Un-Audited (Standalone & Consolidated) Financial Results for the Quarter ended on the 30th June, 2026

Dear Sir/Madam,

Pursuant to Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith the copy of Investor Presentation in connection with Un-Audited (Standalone & Consolidated) Financial Results for the Quarter ended on the 30th June, 2026.

The above information will also be available on the Company's website www.sandhargroup.com

Kindly take the above on your record.

Thanking you,

For Sandhar Technologies Limited

Yashpal Jain
(Chief Financial Officer & Company Secretary)
M. No. A13981

Encl: As above

Sandhar Technologies Limited

Q1 FY 27
11th August 2026



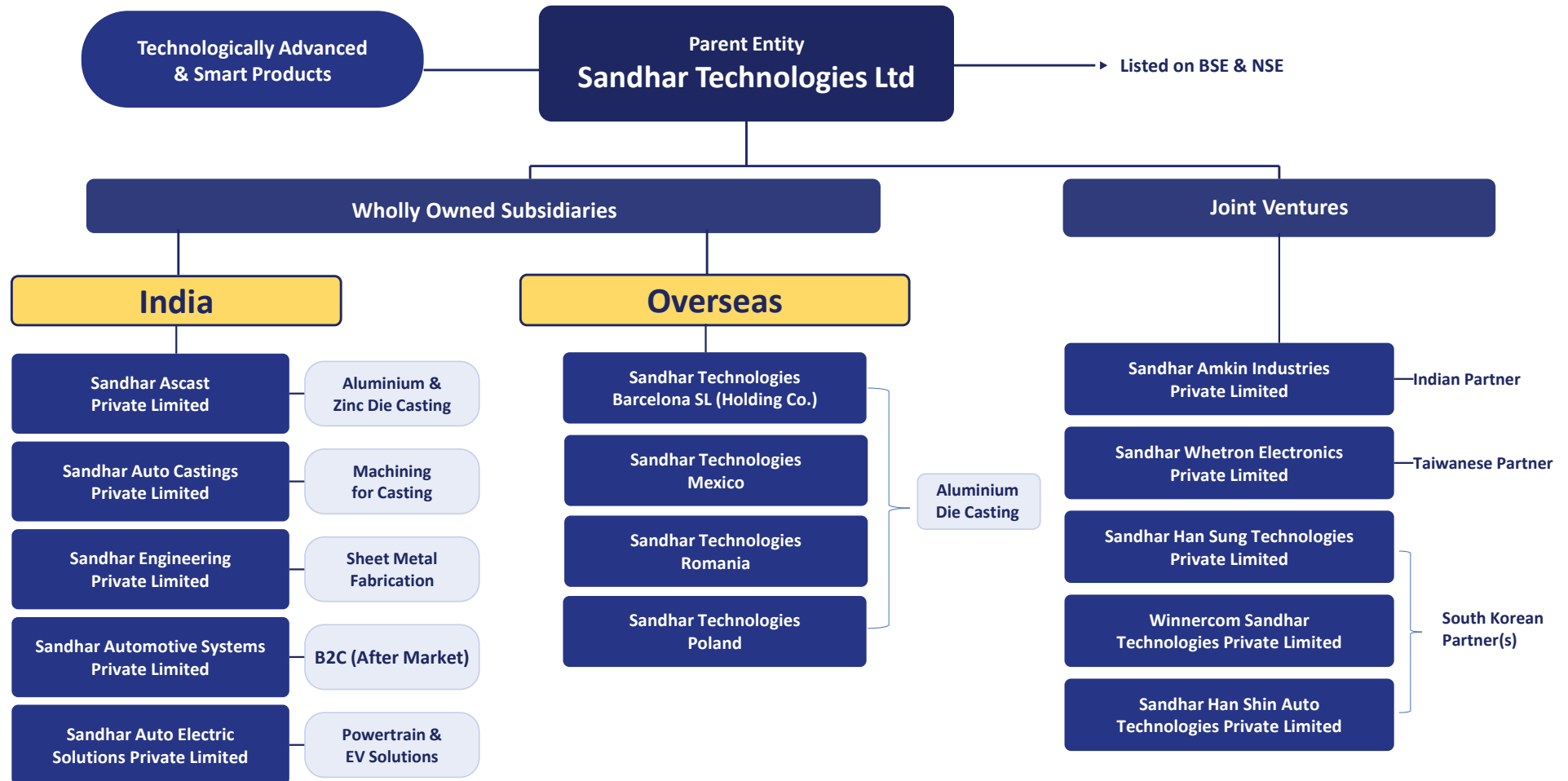
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Global & Domestic Presence



Group Structure



Business Portfolio

Automotive	Sheet Metal & Allied	Castings, Machining & Tooling	Cabins & Fabrication	Overseas	Joint Ventures
Product Range Smart & Mechanical Locking & Vision Systems, Door Handles, Latches, Relays	Product Range Muffler, Frame, Swing Arm, Fuel Tank, Skin Panels, Handlebar, Wheel Rim Assemblies and other fabricated parts	Product Range HPDC & LPDC – Alum. Die Casting – Crank Cases, Cylinder heads, Engine Covers, Hubs, Clutch, Pillion Grips, Chassis Supporting Parts, Battery Cases for EV, Zinc & Magnesium Die Casting	Product Range Cabins, Canopies, Buckets, Shovels, Guards, Hydraulic Tanks and other fabricated parts	Product Range Aluminum Die casting parts – Seatbelt Safety Systems, Suspensions, Head up displays & multimedia, Thermo cooling	Product Range Helmet, Feeder Cables, Parking Sensors, antennas, High precision press parts
					
Revenue Share – 22% Plant Count – 7 Category – 2W, 3W, 4W (PV & CV)	Revenue Share – 28% Plant Count – 9 Category – 2W	Revenue Share – 25% Plant Count – 10 Category – 2W & 4W	Revenue Share – 10% Plant Count – 5 Category – OHV	Revenue Share – 9% Plant Count – 4 Category – 4W	Plant Count – 6 Category – 2W & 4W
Parent Company – Sandhar Technologies Ltd	WOS – Sandhar Engineering Pvt Ltd	WOS – Sandhar Auto Castings Pvt Ltd & Sandhar Ascast Pvt Ltd	Parent Company – Sandhar Technologies Ltd	WOS – Sandhar Technologies Barcelona SL & its subsidiaries	

Q1 Key Highlights

1

Revenue Growth - Highest ever revenue achieved

2

Projects Update

- **ADC new plant in Avigna Ind. Park (HPDC & LPDC) – One of the largest Casting Business Facility in Sandhar, Phase - I expected to start by the end of Aug'26**
- **Chennai (Oragadam) – Sheet Metal Fabricated Parts, Phase - I started**

3

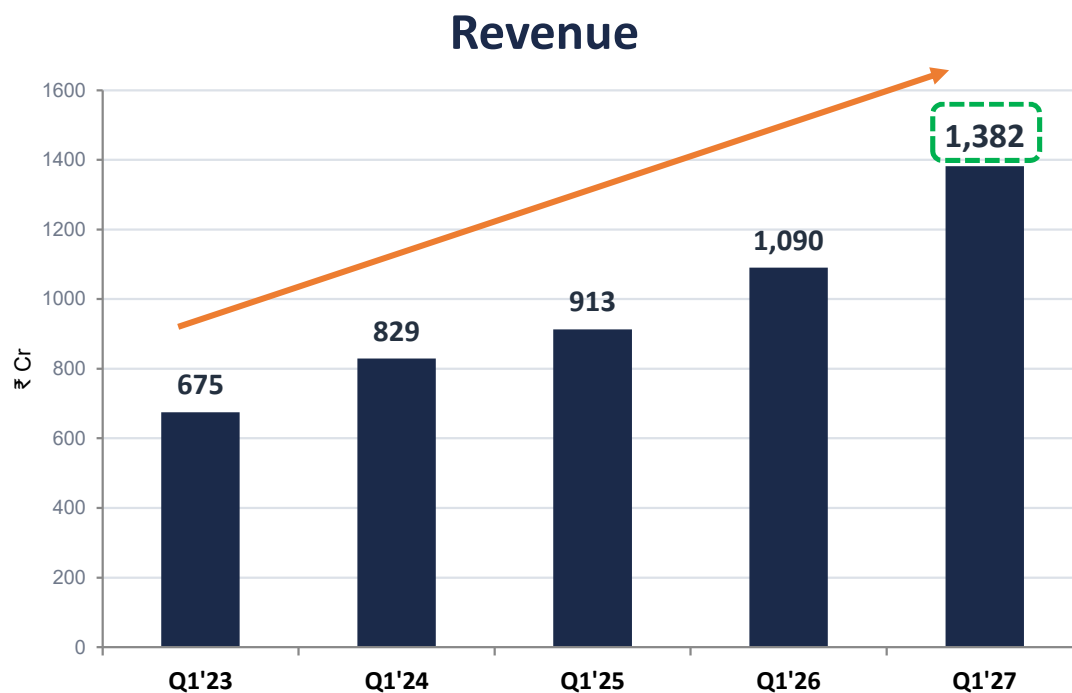
Focus on automation and robotization of manufacturing process

4

ADC

- **HPDC Castings started into higher tonnage of 1250T Machine Capacity**

Q1 Financial Performance Y-o-Y - Consolidated



Revenue

₹ 1382 Cr

27% YoY



EBITDA

₹ 117 Cr

8.49% margin

15% YoY



EBT

₹ 51 Cr

41% YoY



Highest-Ever Quarterly Revenue Achieved

Financial Summary for Q1 FY 27

(fig. in ₹ Crs)

Particulars	Consolidated			India Business			Standalone		
	Q1 FY 27	Q1 FY 26	YoY (%)	Q1 FY 27	Q1 FY 26	YoY (%)	Q1 FY 27	Q1 FY 26	YoY (%)
Revenue from operations	1381.89	1090.09	26.77%	1253.12	967.15	-99.78%	665.96	728.12	-8.54%
Other income	12.14	19.43	-37.5%	8.50	18.91	-141.90%	12.30	8.91	38.05%
Total Income	1394.03	1109.52	25.64%	1261.62	986.06	-99.79%	678.26	737.03	-7.97%
Expenses									
Cost of materials	890.13	686.07	29.74%	844.79	644.43	-99.29%	475.05	491.51	-3.35%
Employee Benefit Expenses	187.57	146.05	28.43%	154.25	115.97	-98.99%	74.01	89.87	-17.65%
Other expenses	199.00	175.58	13.34%	159.81	128.93	-99.62%	65.44	89.78	-27.11%
Total expenses	1276.70	1007.70	26.69%	1158.85	889.33	-99.75%	614.50	671.16	-8.44%
EBITDA	117.33	101.82	15.23%	102.77	96.73	-99.12%	63.76	65.87	-3.20%
EBITDA %	8.49%	9.34%		8.20%	10.00%		9.57%	9.05%	
Finance costs	17.67	17.20	2.73%	10.47	11.02	-99.62%	4.81	5.94	-19.02%
Depreciation	49.86	50.20	-0.68%	38.42	39.78	-100.06%	17.06	25.37	-32.76%
PBT before JV Profit & Exceptional	49.80	34.42	44.68%	53.88	45.93	-217.91%	41.89	34.56	21.21%
Exceptional items	-	-	-	-	-	-	-	-	-
Profit from JV	1.34	1.89	-29.10%	1.34	1.89	-	-	-	-
Profit before tax (PBT)	51.14	36.31	40.84%	55.22	47.82	-207.78%	41.89	34.56	21.21%
PBT %	3.70%	3.33%		4.41%	4.94%		6.29%	4.75%	
Tax Expense	13.86	8.31	66.79%	14.34	9.50	-1239.40%	11.28	9.15	23.28%
PAT	37.28	28.00	33.14%	40.88	38.33	-203.46%	30.61	25.41	20.46%
PAT%	2.70%	2.57%		3.26%	3.96%		4.60%	3.49%	

Key Performance Indicators (Y-o-Y)

	Consolidated		India Business
Revenue	27% ↑		30% ↑
EBITDA	15% ↑		6% ↑
PBT	41% ↑		15% ↑
PAT	33% ↑		7% ↑

Financial Performance includes

- Minimum wages impact of Rs. 5.84 Crs. in Haryana & Uttarakhand
- PBT Loss of Rs. 7.41 Crs. from new projects in India which are yet to achieve volumes
- Energy Cost Impact of Rs. 7.50 Crs.

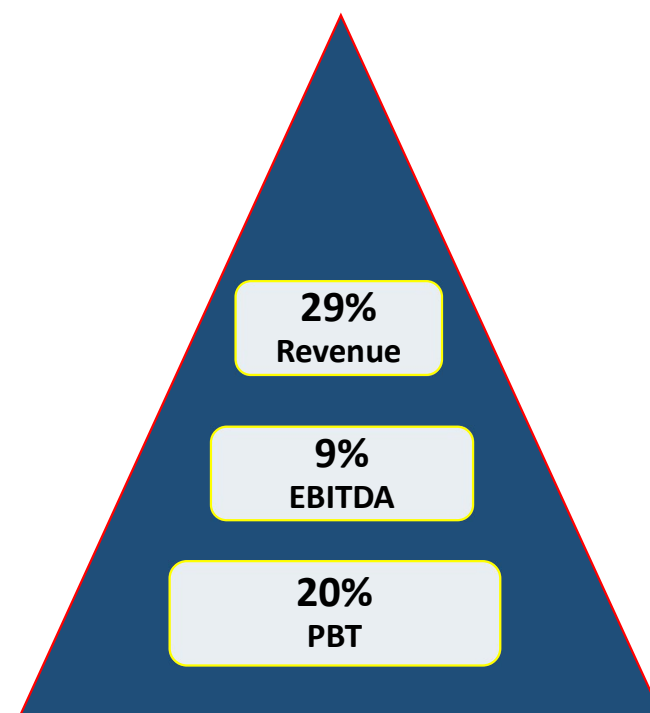
India Operations – Q1 FY 27 (YoY)

(Excluding New Projects)

(fig. in ₹ Crs.)

Particulars	Q1 FY 27	Q1 FY 26	Growth
Revenue from operations	1,122.71	868.06	29.3%
Other Income	8.44	18.83	
Total Income	1,131.15	886.89	27.5%
EBITDA	101.89	93.86	8.6%
EBITDA%	9.1%	10.8%	
EBIT	68.74	58.65	17.2%
EBIT%	6.1%	6.8%	
Profit from JV	1.34	1.89	-29.1%
Profit before tax (PBT)	62.63	52.34	19.7%
PBT %	5.6%	6.0%	

Growth Indicators (Y-o-Y)



New Projects India Operations - Q1 FY 27 (In Initial Stages)

Sr. No.	Vertical	Project Name	Location	Product	Entity	Expected Timelines for turnaround
1	CMT	SCL Acquired Business	Hosur	ADC -HPDC & LPDC	Sandhar Ascast Pvt Ltd	Q4 FY-27
2	CFD	Sanaswadi	Pune	Cabins & Fabrication	Sandhar Technologies Ltd	Q3 FY-27
3	Sheet Metal	Chennai	Oragadam	Sheet Metal Parts	Sandhar Engineering Pvt Ltd	FY-28
4	EV	EV Powertrain Business	Haryana	EV Business	Sandhar Auto Electric Solutions Pvt Ltd	FY-28

(fig. in ₹ Crs.)

Investment
341

Revenue
130

EBITDA
0.88

PBT
(-)7.41

New Project Update

1. Aluminum Die Casting Business

- **Project Location** – Avigna Industrial Park, Hosur, Tamil Nadu
- **One of the largest Casting Business Facility in Sandhar**
- **Phase - I** expected to start by the end of Aug'26
- **Target Completion** – March-2027



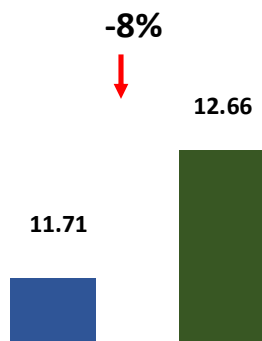
2. Sheet Metal Business

- **Project Location** – Oragadam, Chennai
- **Sheet Metal Fabricated Parts**
- **Phase - I** started
- **Phase - II** Expected to start by March-2027

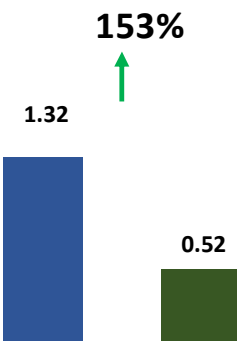


Highlights – Overseas Subsidiaries – Q1 FY 27 (Y-o-Y)

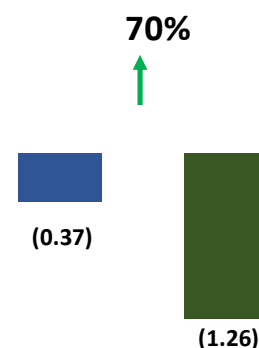
Revenue



EBITDA



EBT



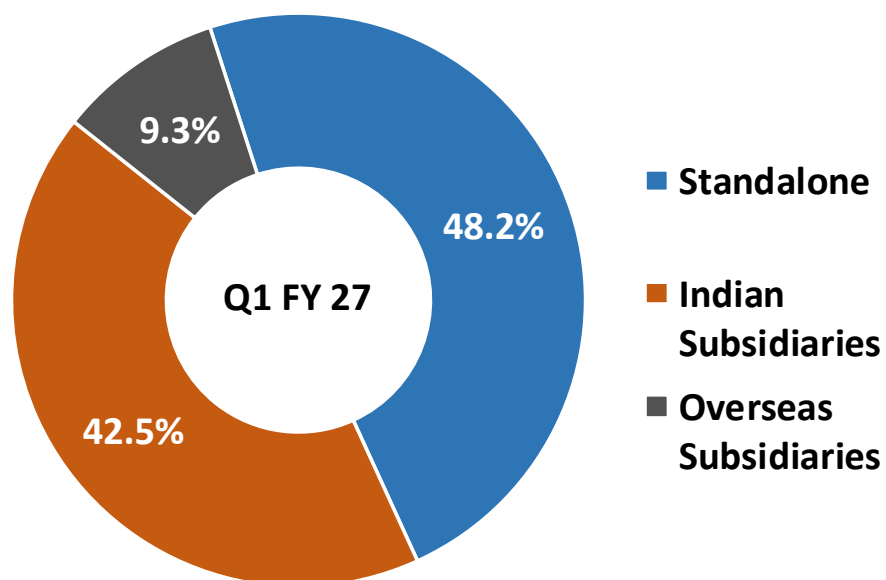
■ Q1 FY'27

■ Q1 FY'26

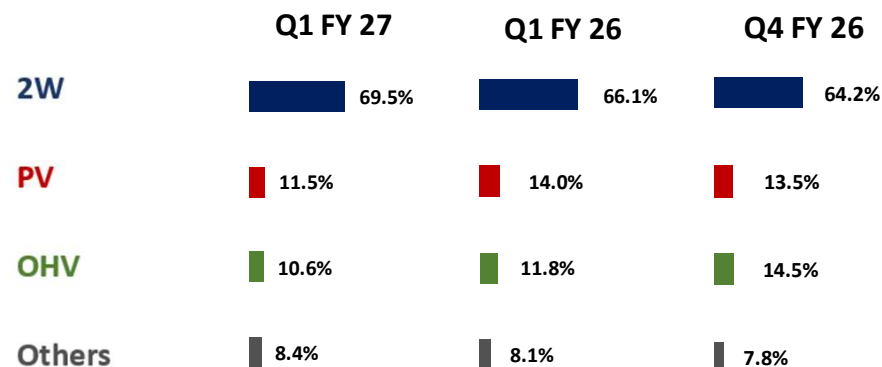
Particulars	(Fig in Mn Euro)			(Fig in INR Crs.)		
	Q1 FY'27	Q1 FY'26	Growth/ Mvt.	Q1 FY'27	Q1 FY'26	Growth/ Mvt.
Revenue from operation	11.71	12.66	-7.5%	128.77	122.94	4.7%
EBITDA	1.32	0.52	152.8%	14.56	5.09	186.3%
EBT	(0.37)	(1.26)	70.5%	(4.08)	(11.51)	64.6%
Equity Held by STL	4.16	3.25	28.2%	30.29	20.29	49.3%
Outstanding Borrowings	49.15	42.57	15.5%	530.58	428.13	23.9%
Gross Block including CWIP	80.49	75.09	7.2%	801.61	692.59	15.7%
Acc. Reserves/ (Losses)	(0.35)	0.90	-139.4%	12.14	18.50	-34.4%
DTA/(DTL)	1.11	0.72		7.91	1.73	

Revenue Snapshot – Consolidated

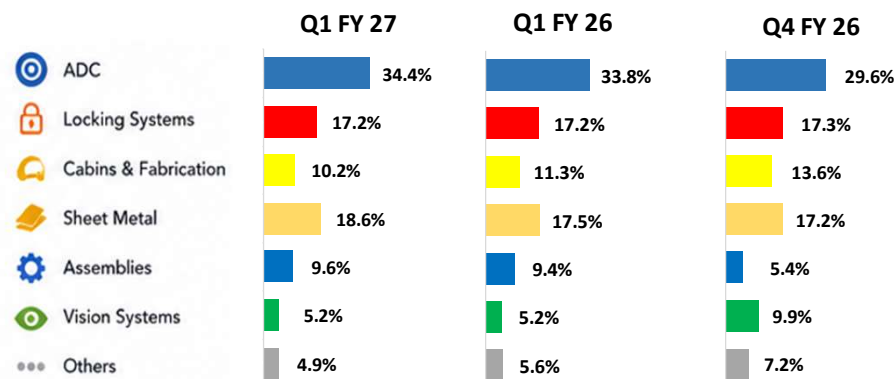
Geographical Breakup



Category Wise



Product Wise



Profit & Loss Statement – Consolidated

(fig. in ₹ Crs)

Particulars	Q1 FY 27	Q1 FY 26	YoY (%)	Q4 FY 26	QoQ (%)	FY 26
Revenue from operations	1381.89	1090.09	26.77%	1306.99	5.73%	4852.09
Other income	12.14	19.43		15.86		75.36
Total Income	1394.03	1109.52	25.64%	1322.85	5.38%	4927.45
Expenses						
Cost of materials	890.13	686.07	29.74%	835.02	6.60%	3059.36
Employee Benefits Expense	187.57	146.05	28.43%	154.03	21.77%	614.47
Other expenses	199.00	175.58	13.34%	188.95	5.32%	740.63
Total expenses	1276.70	1007.70	26.69%	1178.00	8.38%	4414.46
EBITDA	117.33	101.82	15.23%	144.85	-19.00%	512.99
EBITDA %	8.49%	9.34%		11.08%		10.57%
Finance costs	17.67	17.20	2.73%	17.66	0.06%	68.77
Depreciation	49.86	50.20	-0.68%	50.04	-0.36%	193.36
Profit before exceptional item, share of loss in joint ventures and tax (EBT)	49.80	34.42	44.68%	77.15	-35.45%	250.86
Exceptional item	0.00	0.00		-		-2.78
Profit from JV	1.34	1.89	-29.10%	1.87	-28.34%	7.68
Profit after exceptional item, share of loss in joint ventures before tax	51.14	36.31	40.84%	79.02	-35.28%	255.76
EBT %	3.70%	3.33%		6.05%		5.27%
Tax Expenses	13.86	8.31		15.19		57.09
Net profit	37.28	28.00	33.14%	63.83	-41.59%	198.67
Net Profit %	2.70%	2.57%		4.88%		4.09%
Other comprehensive income	-0.69	5.07	-	7.62		16.23
Total comprehensive income	36.59	33.07	10.64%	71.45	-48.79%	214.90
Comprehensive Income %	2.65%	3.03%		5.47%		4.43%
Earnings Per Share (EPS)*	6.19	4.65	33.08%	10.60	-41.59%	33.00

*Not annualised for the quarter

Consolidated Financial Performance includes

- Minimum wages impact of Rs. 5.84 Crs. in Haryana & Uttarakhand
- PBT Loss of Rs. 4.81 Crs. from new projects which are yet to achieve volumes
- Energy Cost Impact of Rs. 7.50 Crs.

Profit & Loss Statement – Standalone

(fig. in ₹ Crs)

Particulars	Q1 FY 27	Q1 FY 26	YoY (%)	Q4 FY 26	QoQ (%)	FY 26
Revenue from operations	665.96	728.12	-8.54%	774.25	-13.99%	3044.44
Other income	12.30	8.91		15.62		76.22
Total Income	678.26	737.03	-7.97%	789.87	-14.13%	3120.66
Expenses						
Cost of materials	475.05	491.51	-3.35%	544.25	-12.71%	2096.88
Employee Benefits Expense	74.01	89.87	-17.65%	77.28	-4.23%	335.94
Other expenses	65.44	89.78	-27.11%	84.17	-22.25%	342.83
Total expenses	614.50	671.16	-8.44%	705.70	-12.92%	2775.65
EBITDA	63.76	65.87	-3.20%	84.17	-24.25%	345.01
EBITDA %	9.57%	9.05%		10.87%		11.33%
Finance costs	4.81	5.94	-19.02%	4.85	-0.82%	21.37
Depreciation	17.06	25.37	-32.76%	22.01	-22.49%	90.69
Profit before exceptional item and tax (EBT)	41.89	34.56	21.21%	57.31	-26.91%	232.95
Exceptional item	-	-		-		(1.78)
Profit after exceptional item and before tax	41.89	34.56	21.21%	57.31	-26.91%	231.17
EBT %	6.29%	4.75%		7.40%		7.59%
Tax Expenses	11.28	9.15		10.94		52.05
Net profit	30.61	25.41	20.46%	46.37	-33.99%	179.12
Net Profit %	4.60%	3.49%		5.99%		5.88%
Other comprehensive income	-0.94	1.26	-	1.05	-	6.88
Total comprehensive income	29.67	26.67	11.25%	47.42	-37.43%	186.00
Comprehensive Income %	4.46%	3.66%		6.12%		6.11%
Earnings Per Share (EPS)*	5.09	4.22	20.51%	7.70	-33.99%	29.76

*Not annualised for the quarter

Standalone Financial Performance includes

- Minimum wages impact of Rs. 3.08 Crs. in Haryana & Uttarakhand
- PBT Loss of Rs. 2.42 Crs. from new projects which are yet to achieve volumes
- Energy Cost Impact of Rs. 2 Crs.
- Previous & Corresponding quarter figures are not comparable as the business of Castings & Sheet Metal was restructured into wholly owned subsidiaries during FY 26

Thank You

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