

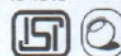


**SATIA**  
INDUSTRIES  
LIMITED

An ISO 9001, 14001 & 45001 company  
CIN : L21012PB1980PLC004329

Manufacturer of Quality  
Writing, Printing & Speciality  
Paper with ECO MARK  
GST IN : 03AACC57233A1ZZ  
www.satiagroup.com

IS 1848



SIL/CS

Date: 24.05.2025

The Manager, Listing Department, BSE Limited, Phiroze Jeejeebhoy Towers Dalal Street Mumbai-400001 Scrip Code: 539201	The Manager Listing Department National Stock Exchange of India Ltd Exchange Plaza, Plot no. C/1, G Block, Bandra-Kurla Complex, Bandra (E) Mumbai - 400 051. Symbol: SATIA
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**Subject- Intimation under Regulation 30 and other applicable provision of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

**Press Release**

Dear Sir/ Madam,

Pursuant to the Regulation 30 and other applicable provision of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are pleased to inform you that Satia Industries Limited has recorded INR 3,967 Mn Revenues in Q4FY25 . The Press release to be issued by the Company in this regard is enclosed herewith.

This is for your information and records.

Thanking you,

Yours sincerely,  
For Satia Industries Ltd

RAKESH  
KUMAR  
DHURIA

Digitally signed by  
RAKESH KUMAR DHURIA  
Date: 2025.05.24  
15:25:11 +05'30'

(Rakesh Kumar Dhuria)  
Company Secretary



SATIA INDUSTRIES LIMITED

AN ISO 9001, 14001 & 45001

CIN: L21012PB1980PLC004329

Registered Office: Village Rupana, Sri Muktsar Sahib – 152032, Punjab, India

## Satia Industries Records INR 3,967 Mn Revenues in Q4FY25

Punjab, 24 May 2025: Satia Industries Limited (SIL), one of the leading writing and printing paper manufacturer in India, announced its results for the fourth quarter ended March 31, 2025.

### Performance Summary

Particulars (INR Mn)	Q4FY25	Q4FY24	YoY	Q3FY25	QoQ	FY25	FY24	YoY
Revenue from Operations	3,967	4,306	-8%	3,758	6%	15,120	17,208	-12%
EBITDA	615	907	-32%	530	16%	2,703	4,187	-35%
EBITDA Margin (%)	15.5%	21.1%	-557	14.1%	140	17.9%	24.3%	-646
Net PAT	354	394	-10%	198	79%	1,186	2,112	-44%
PAT Margin %	8.9%	9.2%	-23	5.3%	366	7.8%	12.3%	-443
Diluted EPS	3.54	3.94	-10%	1.98	79%	11.86	21.12	-44%

### Key Highlights

- Revenue for Q4FY25 grew 6% QoQ to **INR 3,967 Mn**, compared to INR 4,306 in Q4FY24, reflecting an 8% decline YoY. The decline due to pricing pressure from increased paper imports from ASEAN countries. However, the pricing pressure has eased sequentially, as indicated by revenue growth of 6% QoQ. **Revenue for FY25 stood at INR 15,120 Mn.**
- Gross margins compressed from 56.0% in Q4FY24 to **51.4% in Q4FY25** however improved 225 bps QoQ. Gross margins for FY25 were 53.0%. The margins were impacted due to lower realisation in line with the industry.
- EBITDA for Q4FY25 improved to INR 615 Mn** as compared to INR 530 Mn in Q3FY25. For FY25, EBITDA was INR 2,703 Mn. Comparatively lower inflation in raw materials and savings from our newly installed rice straw boiler partially mitigated the impact on profitability. For FY25, EBITDA margins were 17.9%.
- Net profit stood at **INR 354 Mn in Q4FY25**, as compared to INR 198 Mn in Q3FY25 and INR 394 Mn in Q4FY24. For FY25, Net profit was INR 1,186 Mn.
- EPS** for the quarter stands at **INR 3.54** as compared to INR 3.94 in Q4FY24. For FY25, EPS was INR 11.86.
- Leveraging our strong distribution network, we have a healthy order book of over one month in hand.

## **Management Comments**

Commenting on the financial results, Executive Director **Mr. Chirag Satia**, said:

*“During **FY25**, the Indian paper industry faced notable challenges, particularly the impact of elevated paper imports on our sales and overall margins. Despite this external pressure, Satia Industries successfully **maintained stable volumes**, a testament to our strong distribution network and institutional ties.*

*We anticipate a **rebound in margins in FY26** as pricing pressures subside and raw material costs stabilize. Our key strategic investments, including the **PM3 capacity expansion** and the **new recovery boiler for enhanced energy efficiency**, are critical steps that will **position us for robust growth in FY27**. Backed by a healthy order book and a strong balance sheet, we are dedicated to **maximizing stakeholder value** for the long term.”*

**About Satia Industries Limited:**

**Satia Industries Limited (SIL)** is one of the largest Wood and Agro-based paper manufacturer in India. SIL was incorporated by Dr Ajay Satia in 1980 and commenced its operations in 1984 with a small capacity of 4,950 tonne per year. The total installed production capacity for SIL exceeds over 2,00,000 MTPA. In last three decades, SIL has witnessed a complete transformation in its operations, and it has become fully backward integrated having integrated pulping, chemical recovery, and power self-sufficiency. SIL has 540 acres of eucalyptus plantations, developed as per Karnal Technology, consumes total treated water discharge, and compliments the future wood raw material requirements. SIL has a strong Pan-India distribution network with 100+ dealers and three branch offices located in Delhi, Chandigarh & Jaipur with total Employee strength of 2,600+.

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*For further information on the Company, please visit [www.satiagroup.com](http://www.satiagroup.com)*

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