

**PROPELLING TECHNOLOGY  
PROSPERING LIFE**



**JYOTI CNC AUTOMATION LIMITED**  
Update on Earnings for Q3 FY26



**AEROSPACE**



**EMS**  
(Electronic Manufacturing Services)



**ELECTRIC VEHICLES**



**GENERAL ENGINEERING**

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# Key Highlights Q3 & 9M FY26

## Financial Highlights

Q3FY26

9MFY26

REVENUE

**INR 576 Cr**

 **+28.1%**

**INR 1,494 Cr**

 **+20.3%**

EBITDA

**INR 155 Cr**

 **+37.3%**

26.8% EBITDA Margin

**INR 379 Cr**

 **+21.1%**

25.4% EBITDA Margin

PAT

**INR 89 Cr**

 **+10.3%**

15.4% PAT Margin

**INR 245 Cr**

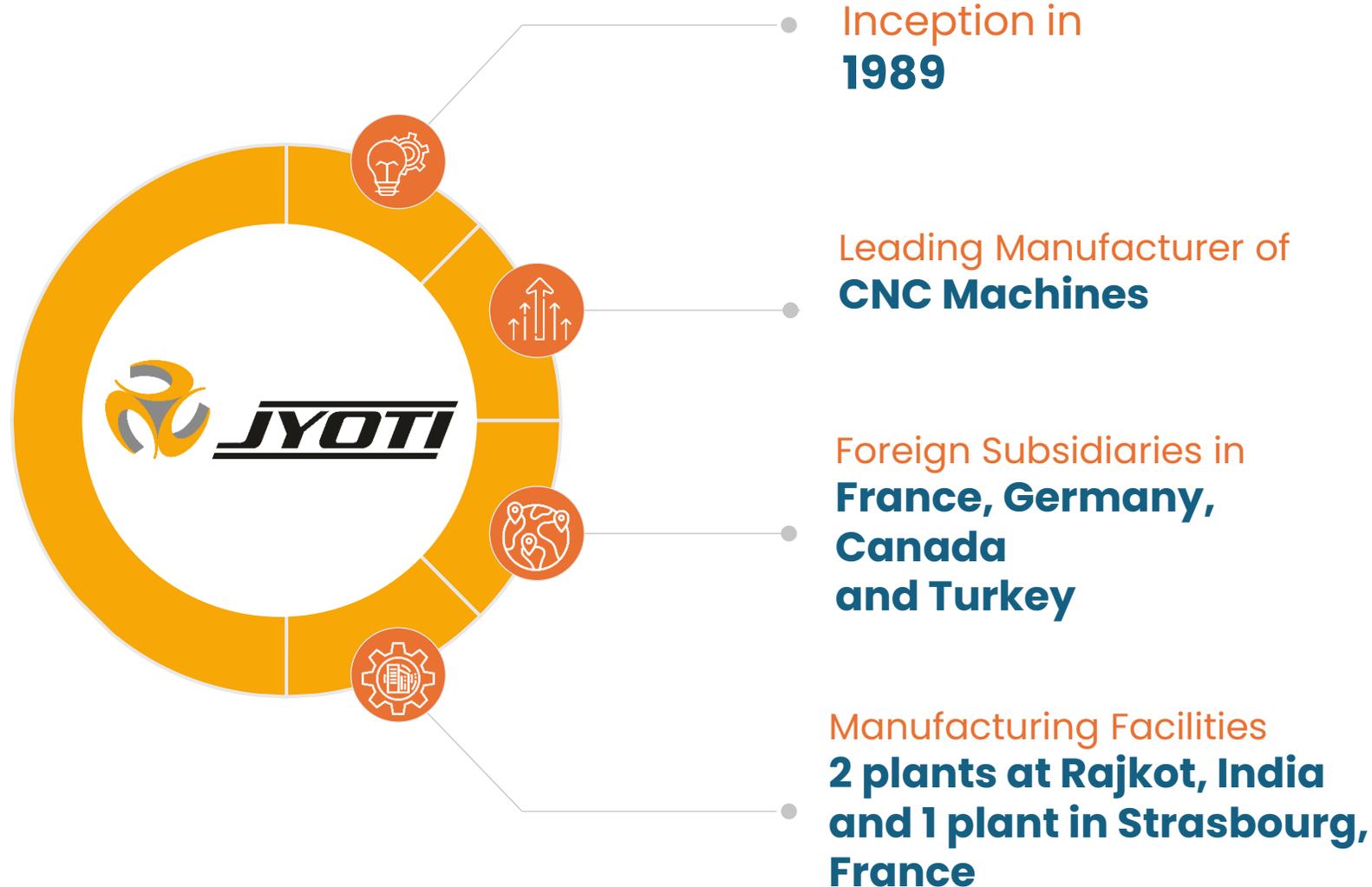
 **+18.5%**

16.4% PAT Margin

## Updates for the Quarter

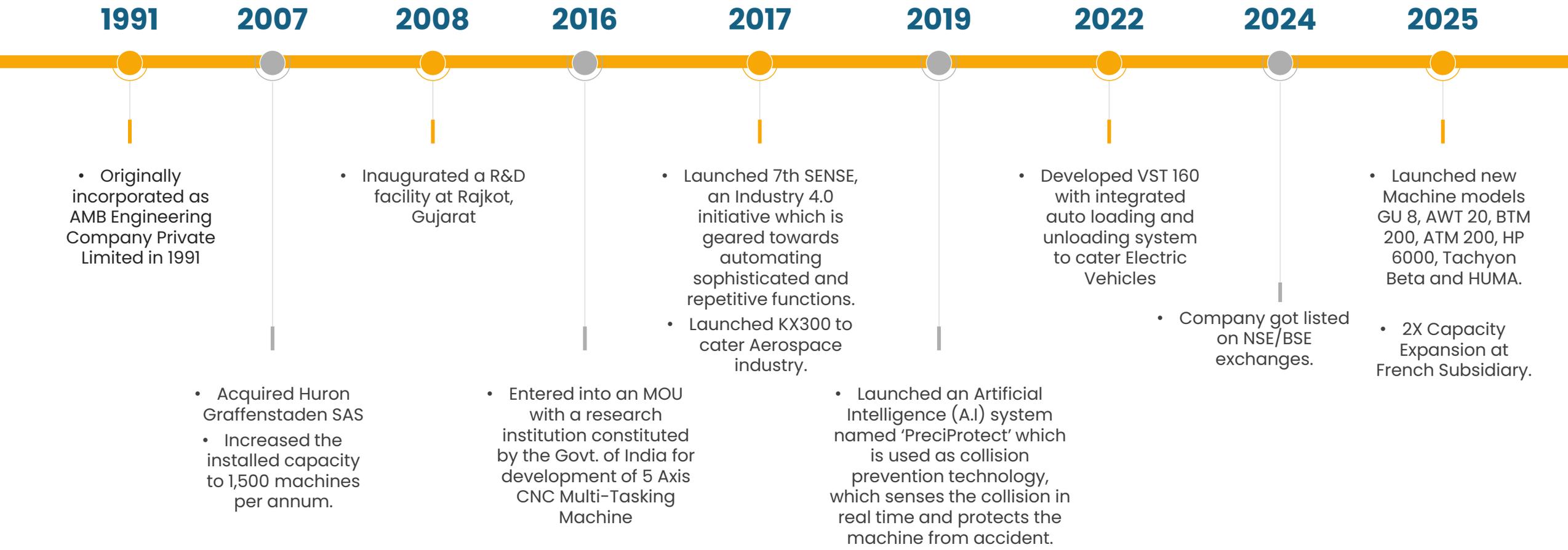
- ✓ Revenue growth remained strong, with revenue from operations at ₹575.9 crore, reflecting a 28.1% YoY increase driven by healthy execution and demand across segments.
- ✓ Expanded capacity at Huron facility, doubling it to 240 machines in line with our strategic growth plans to enhance our manufacturing capabilities to cater to rising aerospace demand.
- ✓ Capacity utilization continued to improve during the quarter, supported by steady order execution and better operating leverage, contributing to margin expansion across profitability levels.
- ✓ Order book remains healthy and provides strong revenue visibility, positioning the Company well for sustained growth over the coming quarters.

# Jyoti CNC Automation at a Glance



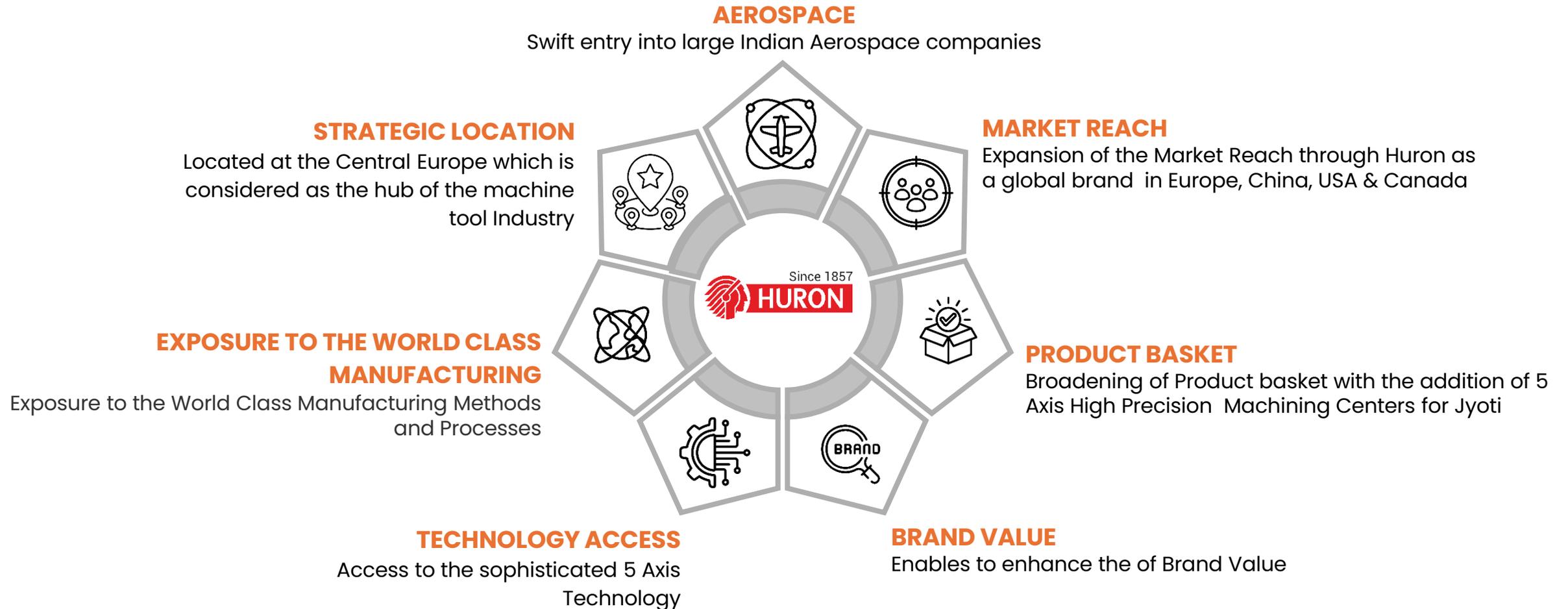
- **Wide range of 200+ product variants**
- **1,35,000 + machines installed across the globe**
- **Installed Capacity to manufacture 6,000 machines p.a. in India.**
- **Robust Orderbook of INR 4,585 cr.**

# Our Journey over the Years



# Huron – The Technology Backbone...

## LEADING THROUGH INNOVATION AND TECHNOLOGY



# ...with Niche R&D Capabilities



Designed and developed a portfolio of CNC machines in India with over **200+ variants** across **44 product verticals**



PRECI **PROTECT**

An **Artificial Intelligence (AI) tool** developed through **inhouse R&D facility**

## Leonardo Da Vinci R & D Center



Jyoti CNC has developed '**7th Sense solutions**', an Industry 4.0 initiative which is geared towards **automating sophisticated and repetitive functions**



Ability to **provide Customized Solutions** to our customers.

## 140+ R&D employees in Rajkot, Gujarat & Strasbourg, France



# Vertically Integrated Manufacturing..



Foundry



Machine Shop Building



Sheet Metal Unit



Paint Shop, Rajkot



Assembly Building



Assembly Line 1



Assembly Line 2



Manufacturing Facility, France

Our **integrated operations** enables us manufacture some of the critical machine components which **reduces dependence on third parties, streamlines production process and improves operational efficiencies**

# ...with State of the Art Manufacturing Units



**237,408.50**

sq. meters of industrial land in India

**157,155.32**

sq. meters of unutilized land in India

**6,000 Machines p.a.**

Installed Capacity for CNC Machines



Manufacturing Facility, India



**46,442**

sq. meters in France

**32,144**

sq. meters of unutilized land



Manufacturing Facility, France

# Capacity Expansion at French Subsidiary



## Key Highlights of the Expansion

- ✓ Inaugurated the new production facilities at subsidiary Huron Graffenstaden Strasbourg, France on 19<sup>th</sup> November, 2025.
- ✓ The expansion is expected to double production capacity in France, aligned with the long-term global growth strategy.
- ✓ The event was graced by the presence of **Mr. Parakramsinh Jadeja**, Chairman & Managing Director, and **Mr. Mark Troia**, CEO of Huron Graffenstaden SAS. It was also attended by esteemed guests including **Mr. Philipps Thibault**, City Mayor of Illkirch Graffenstaden; **Mr. Thierry Bouchad**, Vice President of EVOLIS and Administrator at FIMS; and **Mr. Avinash Rao**, Second Secretary at the Indian Embassy



# Product Portfolio Across The Value Chain...



**200+** product variants across industry segments



**Entry Level  
Machines**



**Mid-range  
Machines**



**High-end  
Machines**

**CNC Turning / Turn  
Mill Centers**

**CNC Vertical  
Machining Centers**

**CNC Horizontal  
Machining Centers**

**CNC 5 Axis  
Machining Centers**

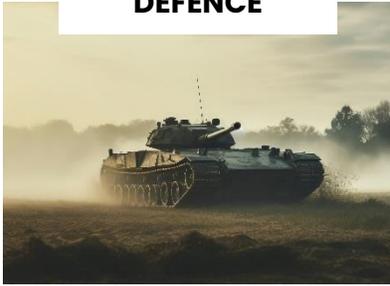
**CNC Multi Tasking  
Machines**

# ...Catering to Diversified Industries

**AEROSPACE**



**DEFENCE**



**AUTOMOBILE**



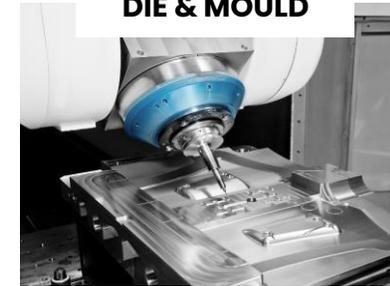
**ELECTRONICS**



**RAILWAY**



**DIE & MOULD**



**Expertise Across Key Sectors**

**Customized Solutions for Every Industry**

**Strong In-House & Backward Integration**

**Global Standards, Local Fit**

**Driven by Tech & Innovation**

**INFRASTRUCTURE**



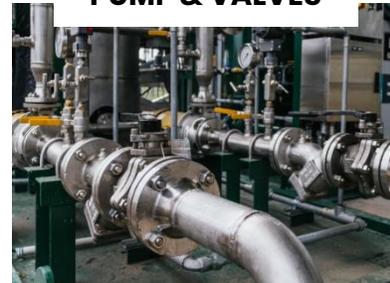
**OIL & GAS**



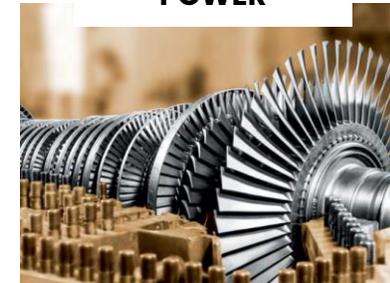
**HEALTHCARE**



**PUMP & VALVES**

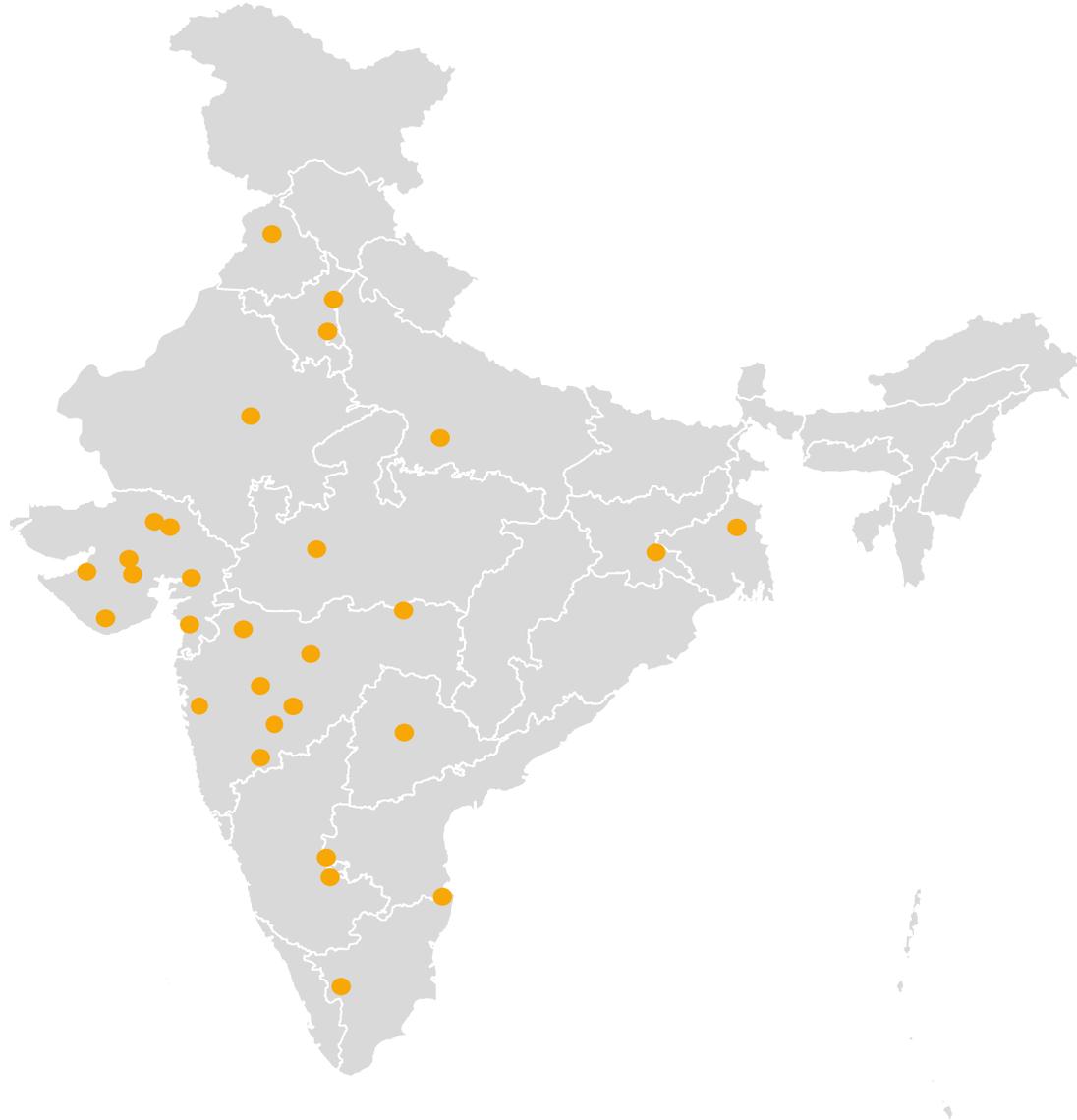


**POWER**



**AGRICULTURE**





## Key Highlights – Distribution Network



**29** Sales and Service Centres spread across **12** States in India



**Domestic - 2** Distributors / Dealers  
**International - 11** Distributors / Dealers



Selling products through our **dealer network** and **directly to customers**

# ...with Global Customer Base...



**1,35,000+** Machines Installations across more than **60 Countries**

# ...and Marquee Clientele



BHARAT FORGE



mahindra <sup>Rise</sup>



Audi



ASHOK LEYLAND



ArcelorMittal



AZAD



TITAN



BOSCH



HAVELLS



ELGI



DOMS



ROLEX ROLLED RINGS



Welspun

tdps

FEDERAL MOGUL

SANSEERA ideas@work

Brakes India

WENDT



PARI

SONALIKA

JTEKT



GNA

# Experienced Board of Directors



**Parakramsinh Ghanshyamsinh Jadeja**

**Promoter, Chairman & Managing Director**

- He has been associated with Jyoti Enterprise as a partner since 1989
- He is also a director on the board of Indian Machine Tool Manufacturers Association since December 2015 and Neo Rajkot Foundation since June 2016.
- He has also won the Presidential Award from Ministry of small industries, Govt. Of India as the "Best Entrepreneurship Award in Small Scale category for the year 2003"
- His entrepreneurial nous is well recognized. He has been honored with the "Premier Outstanding Entrepreneurship Award" by the IMTMA in 2013, the 'Small Scale Entrepreneur Third Award – 2003', by the Ministry of Small-Scale Industries, Government of India, and the "CII Best Entrepreneurship of the year award" for 2004-2005.
- He was also awarded the Hercules Award in 2013 on "Converting SSI into Indian MNC" by the Gujarat Innovation Society.



**Sahdevsinh Lalubha Jadeja**  
**Promoter & Whole-time Director**

He has been associated with Jyoti Enterprise as a partner since 1989



**Pravinchandra Ratilal Dholakia**  
**Independent Director**

Sr. Partner at PR Dholakia & Co., Chartered Accountants .

He is a Chartered Accountant & a member of the ICAI



**Vikramsinh Raghuvirsinh Rana**  
**Promoter & Whole-time Director**

He was appointed as director in March 26, 2003



**Dr. Jignasa Pravinchandra Mehta**  
**Independent Director**

Professor of Mechanical Engineering & Dean of Engineering & Technology at Darshan University, Rajkot  
She is a B.E and M.E (Mechanical), PhD



**Mrs. Prafulla P. Shenoy**  
**Independent Director**

Mrs. Shenoy brings 36 years experience in development banking and now works as a consultant, serves on interview boards, and supports education and NGOs in Mumbai.

# Management Team at Helm



**Kamlesh Sureshbhai Solanki**  
Chief Financial Officer

He joined the Company in 2004 as Manager - Finance and was appointed as Chief Financial Officer with effect from April, 2015. He holds a bachelor's degree in commerce from Saurashtra University, Rajkot



**Maulik Bharatbhai Gandhi**  
CS and Compliance Officer

Responsible for the secretarial department of the Company  
Appointed as Compliance Officer of the Company in July 2023  
BBA, Member of ICSI



**Vijaysinh Pravinsinh Zala**  
Executive Head - Design

Associated with the Company since 2004  
B.E (Mechanical)



**Hitesh Chhaganbhai Patel**  
Chief Operating Officer - EMS

Associated with Company since 2004  
B.E (Electronics & Telecom), MBA (Newport University, CA)



**Hiren Mahipatsinh Jadeja**  
President - Marketing

Associated with Company since 2004  
B.E (Electronics & Telecom), MBA (Newport University, CA)



**Vikas Raj Taneja**  
President - Sales

Associated with the Company since 2008  
B.E. (Production), Post Graduate Diploma in Business Administration



**Marc Paul Troia**  
Director General of Huron Graffenstaden SAS

Prior experience with Amada SA, Forest Line, ABB, Renault Automation, Stein Heurty & Newelco Newport (UK). Graduate Engineer in Mechanics; BAC E - a degree in Mechanical Engineering, Lean Manufacturing.



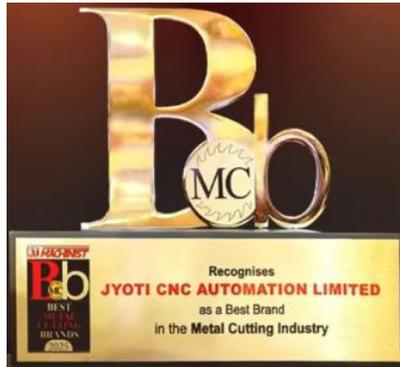
**Shivangi Bipinbhai Lakhani**  
Executive Head - Corporate Communication

Associated with Company since 2007  
B.Com, MBA

**3,500+ Employees**  
**Total Workforce**

# Recent Awards & Accolades

Recognized as **'Best Brand in the Metal Cutting Industry'** by Economic Times for 8 consecutive years from 2018 to 2025  
(The Times Group)



**Best Display of Technology at iMTS, Kanpur**  
in December 2025



Recognized as **Iconic Brand of India 2024 and 2025**  
– By ET Edge (The Times Group)



**Best Stall Design Award at Engi Expo 2025,**  
**Jaipur** in November 2025



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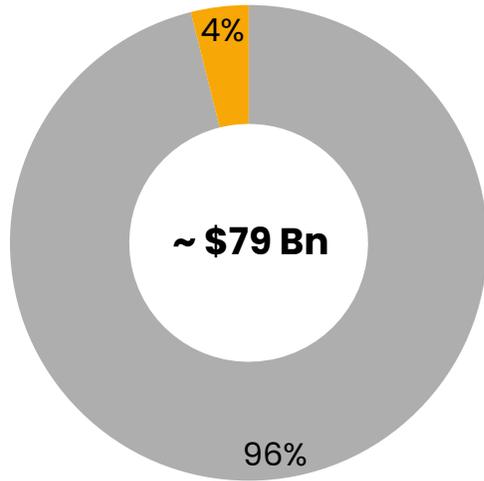
Quarter and Nine Months Ended December 31<sup>st</sup>, 2025

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## Annexures

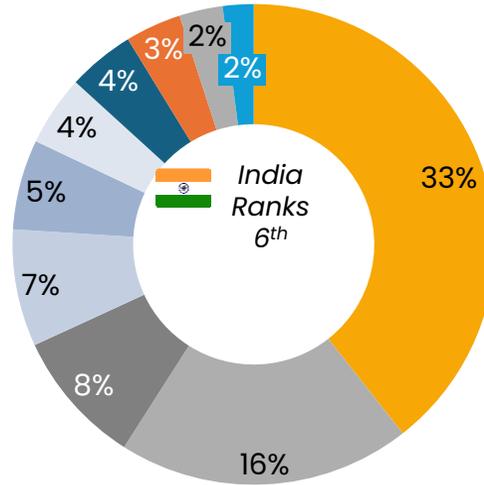
Historical Financials

## Global Consumption



- Indian Consumption
- Others

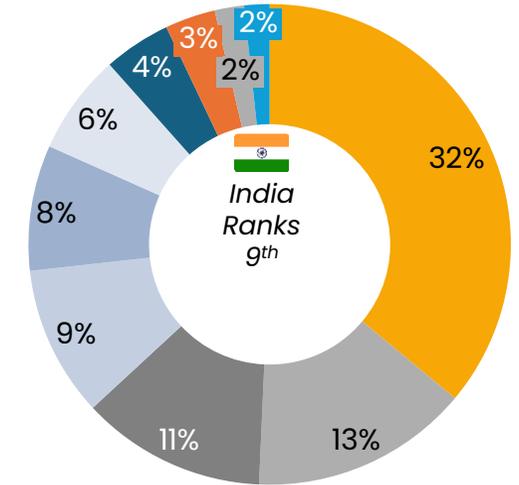
## Top 10 Consumers



- China
- USA
- Germany
- Italy
- Japan
- India
- South Korea
- Mexico
- Turkey
- Taiwan

Figures are % of Global Consumption

## Top 10 Producers



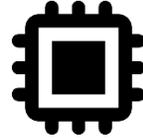
- China
- Germany
- Japan
- USA
- Italy
- South Korea
- Taiwan
- Switzerland
- India
- Spain

Figures are % of Global Production



## Electric Vehicles

- ✓ Global EV market size is expected to reach ~USD 2109 bn and will grow at 23.42% CAGR by 2033. (source : IBEF)
- ✓ The Electric Vehicle market in India is expected to grow at a 29% CAGR during 2024–2030. (source : IBEF)
- ✓ GOI has reaffirmed its commitment towards EVs and it's mission for 30% Electric Mobility by 2030. (source : IBEF)



## Semiconductor

- ✓ The Indian Semiconductor market will grow from USD 52 bn in FY 2024–25 to USD 103.4 bn by 2030, at a CAGR of 13%. (source : indbiz.gov.in)
- ✓ Mobile handsets, IT, and Industrial Applications continue to be the primary drivers of growth, contributing nearly 70% of the sector's revenue.



## EMS

- ✓ The market is projected to grow from USD 648.11 Bn in 2025 to USD 1,033.17 Bn by 2032, exhibiting a CAGR of 6.9% during the forecast period. (source : Fortune Business Insights)
- ✓ India's demand for electronic components is projected to be \$240 billion by 2030, fueled by the rising domestic production of cell phones. - CII report
- ✓ The potential CNC Machine demand for EMS industry in India is over 1,00,000 machines within the span of next 5 years. (source : IBEF)



## Aerospace & Defence

- ✓ The Global Aerospace and Defence market size is expected to reach ~USD 1388 bn (@ 8.2% CAGR) by 2030.
- ✓ Increase in Aerospace and Defence spendings globally due to Geo-Political circumstances, modernization and increased spending budgets.

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# Strategies for the Next Leap

1.  
PEOPLE  
DEVELOPMENT



2.  
MARKET  
EXPANSION

3.  
PRODUCT  
DEVELOPMENT

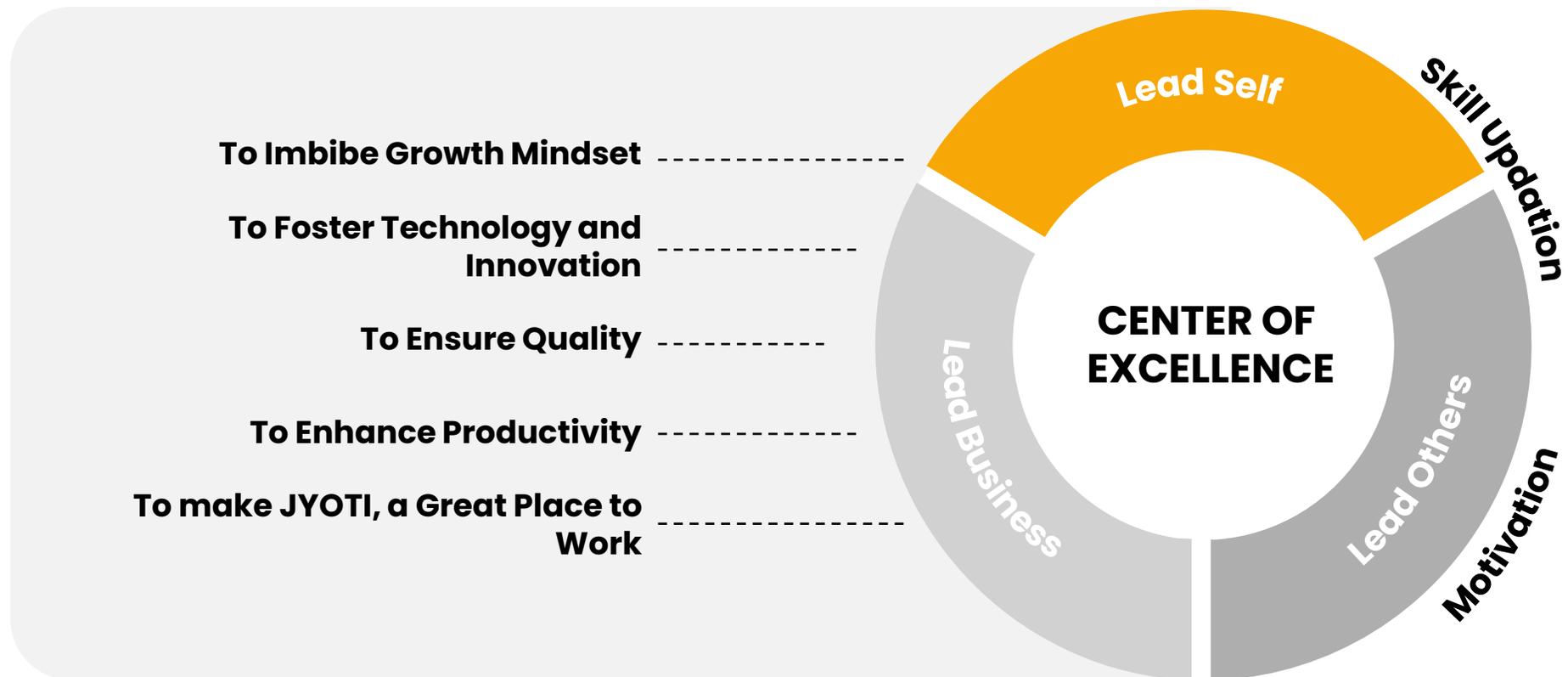


4.  
MANUFACTURING  
CAPACITY  
EXPANSION

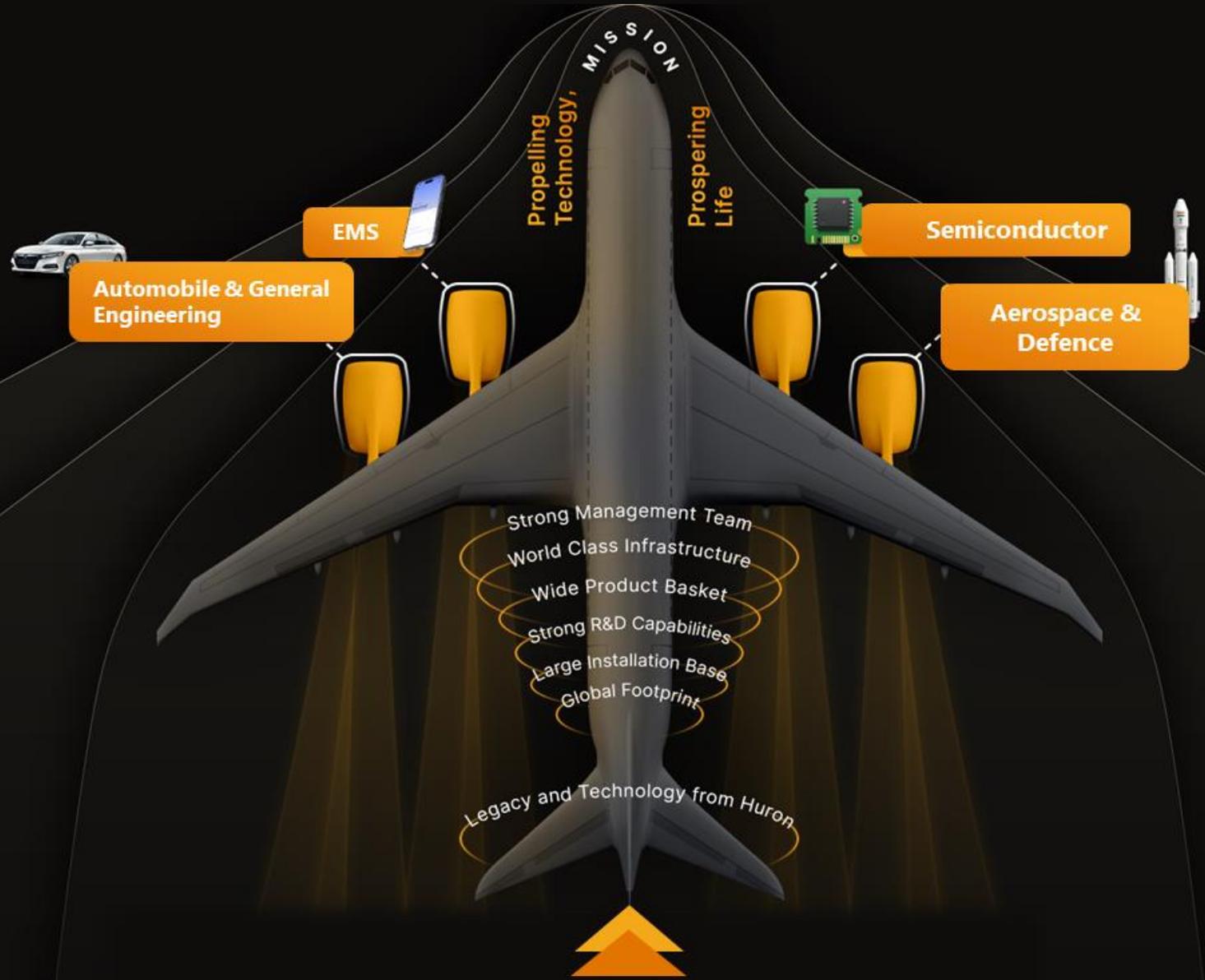


# 1. People Development

Extensive focus on **skill development of existing manpower** and **new entrants** through COE  
(Center Of Excellence)



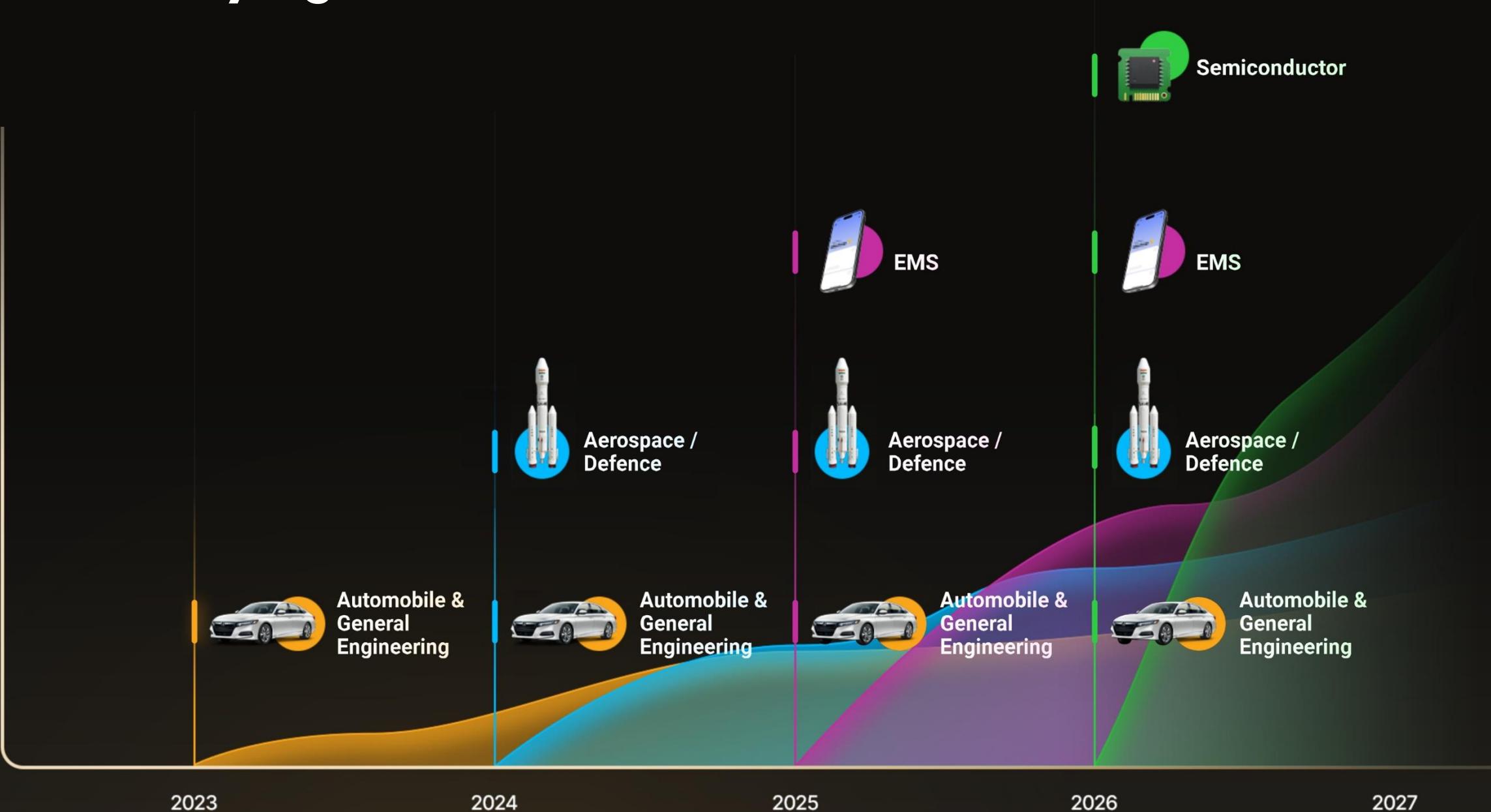
# 2A. Market Expansion



**Flying High , Soaring Skies**

Manufacturing Growth in India

# 2B. Diversifying Presence Across Sectors



# 3A. Product Development in Recent Past



## GU 8 – 5 Axis Gantry Type Machining Center

**End User Segments:** Automobile, Aerospace, Die & Mould, Healthcare, Power



## HP 4000 and HP 6000 – High Performance Horizontal Machining Centers

**End User Segments:** Automobile, Textile, Pump and Valves, Agriculture

The High-Performance HP Series is designed for 3 major factors :

- **Productivity**
- **High Dynamics**
- **Reliability**



## AWT 22 – Alloy Wheel Turning Machine

**End User Segments :** Automobile (incl. EV)



## BTM 100 – Twin Spindle with Gantry Automation

**End User Segments:** Automobile, General Engineering



## Tachyon Beta – 5-Axis High Dynamics Machining Center

**End User Segments:** EMS, Aerospace, Healthcare, General Engineering

**Global Market Size:** ~3.70 B USD

**Expected Market Size by 2030:** ~5.1 B USD

Tachyon Beta with linear motor delivers

- **Most Compact**
- **Fastest**
- **Simultaneous 5-Axis Machine for Complex Applications**



## ATM 200 – Inverted Turning Center with Automation

**End User Segments:** Automobile, Aerospace, General Engineering

Leveraging **R&D strength** to design and develop new product variants in line with **global industry demands**

# 3B. HUMA Patent – The Future of Human Machine

Successfully secured official design patent registration under Class 15-09 for 'Panel for Machine'

Patent Design No. : 444176-001

Date of Receipt of Patent : 14-01-2025

## HUMA



**HUMA** revolutionizes operator-machine interaction for superior performance

Intuitive panel designed for efficient CNC operation

Its modern design emphasises on operation efficiency and easy to use

### Key Features of HUMA :

- ✓ User-friendly Interface
- ✓ Touchscreen Control
- ✓ Feed Rate Adjustment
- ✓ Easy to Switch & Operate
- ✓ Flexibility to Operate Remotely



# 4. Capacity Expansion to Fuel Future Growth

**New Sub-Assembly**



**New Assembly Lines**



**New Assembly Line – Interior View**



Capacity enhancement of **6000 machines p.a.** is already completed

Further production capacity enhancement of **additional 10,000 machines p.a. to be completed by September 2026**

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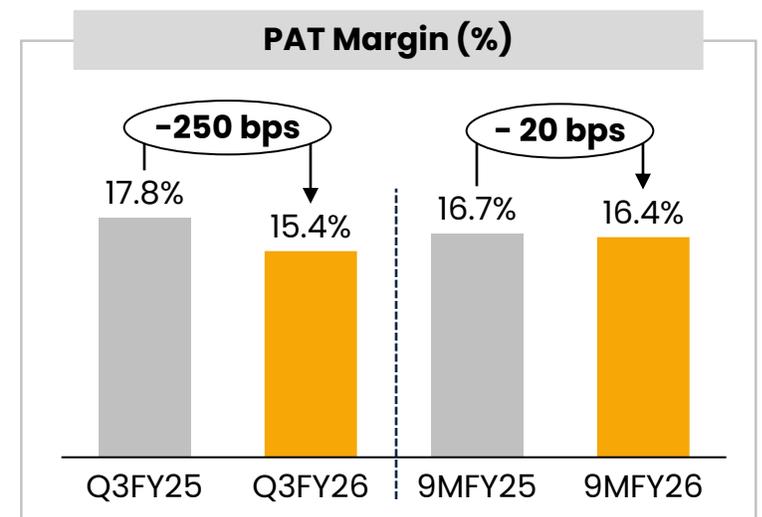
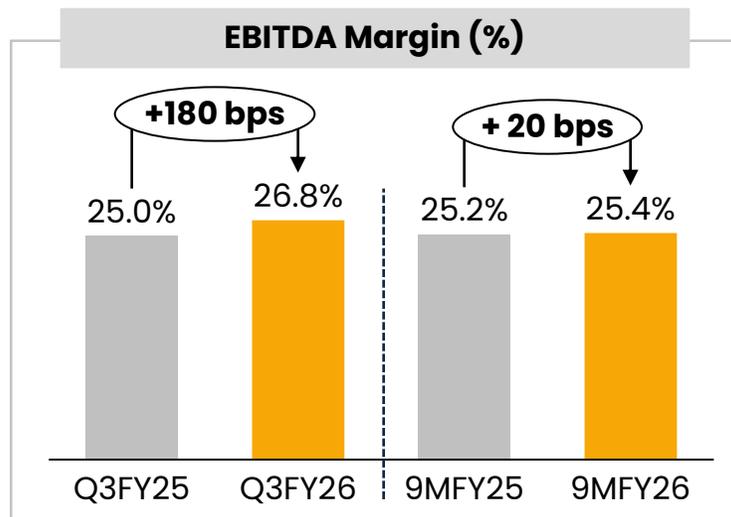
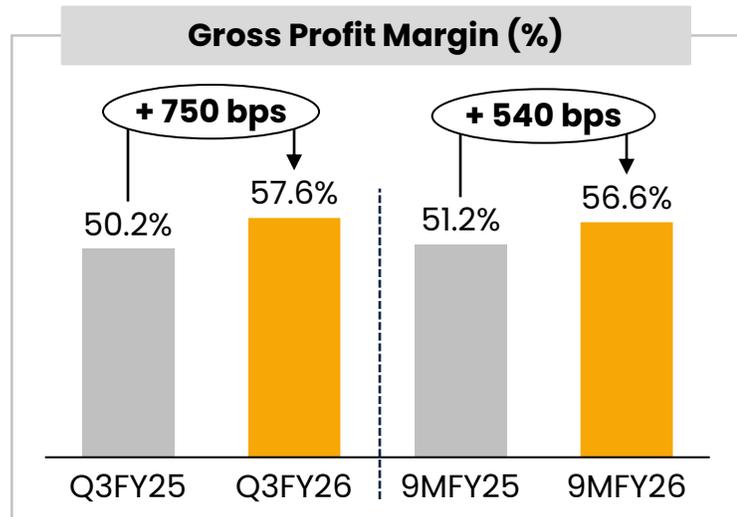
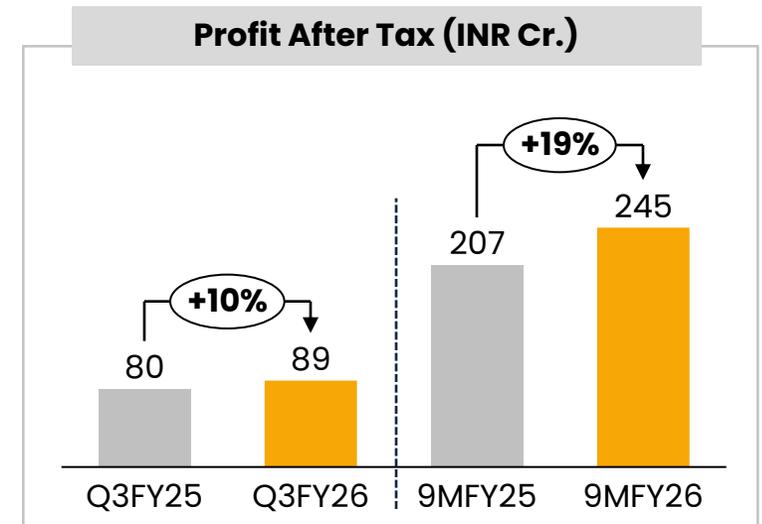
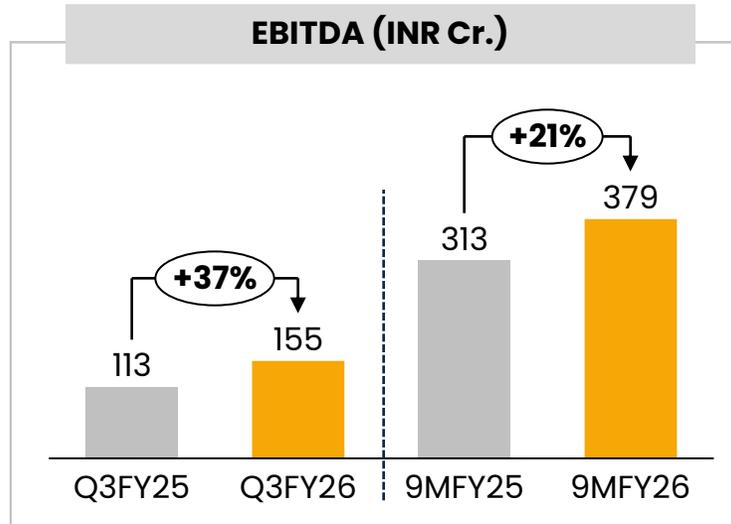
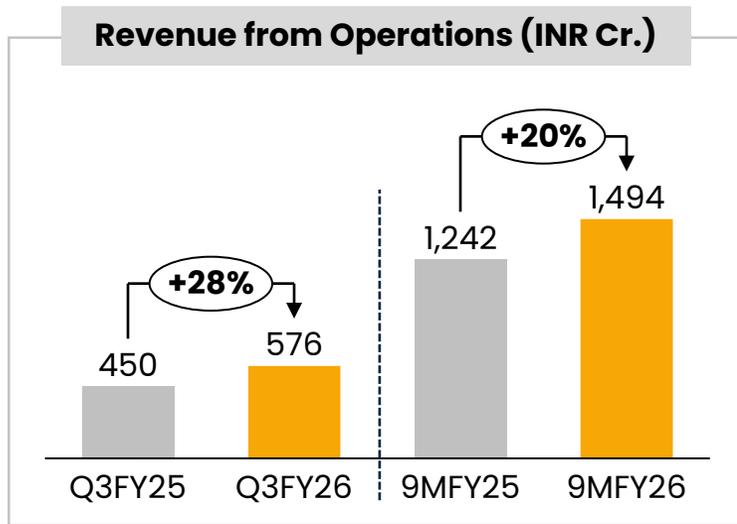
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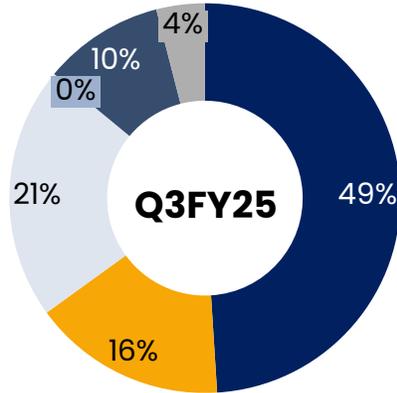
Historical Financials

# Q3 & 9MFY26 Financial Highlights

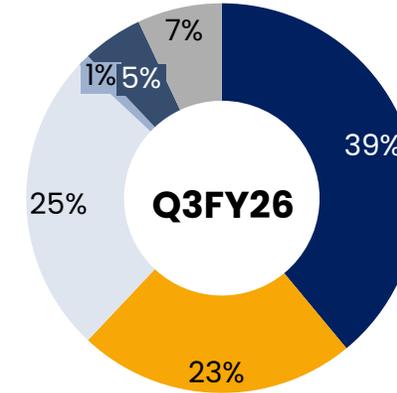


# Revenue Mix from End User Industries

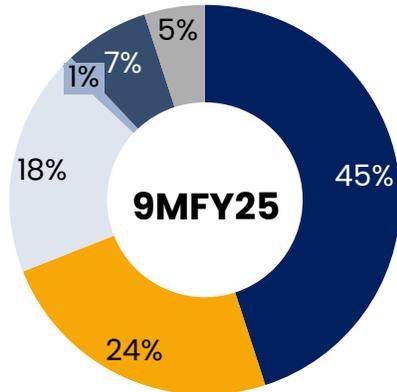
Revenue – INR 450 Cr



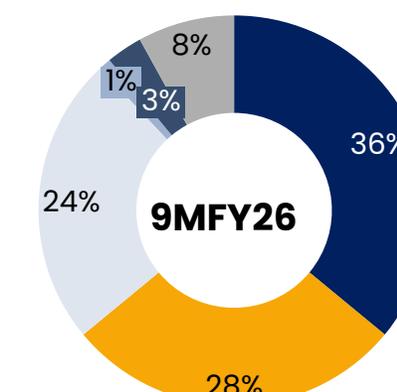
Revenue – INR 576 Cr



Revenue – INR 1,242 Cr



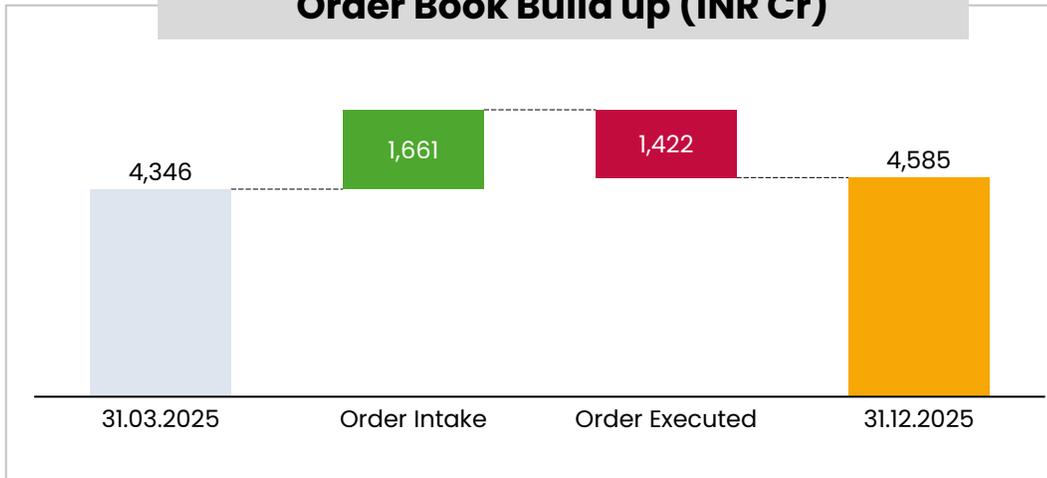
Revenue – INR 1,494 Cr



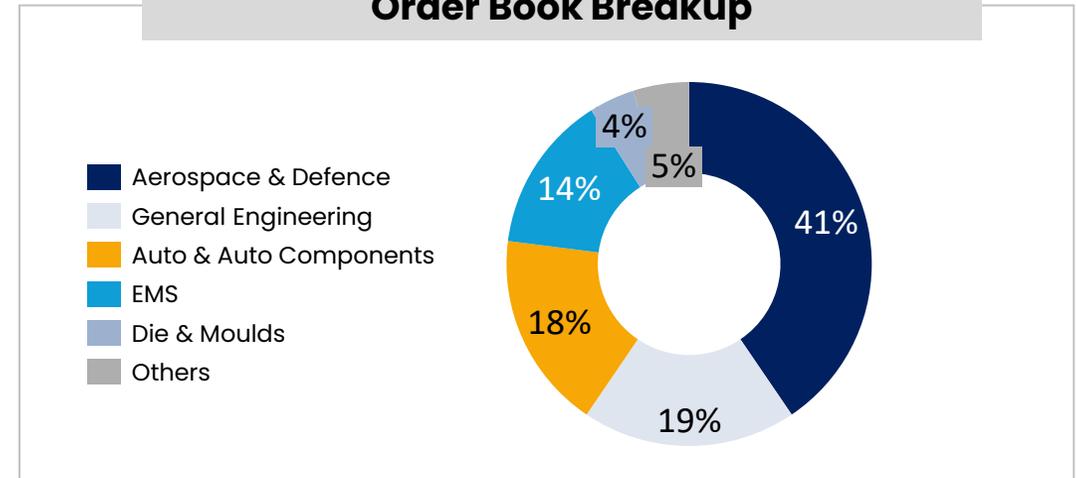
■ Aerospace & Defence 
 ■ Auto & Auto Components 
 ■ General Engineering 
 ■ Die & Moulds 
 ■ EMS 
 ■ Others

# Strong Order book Position

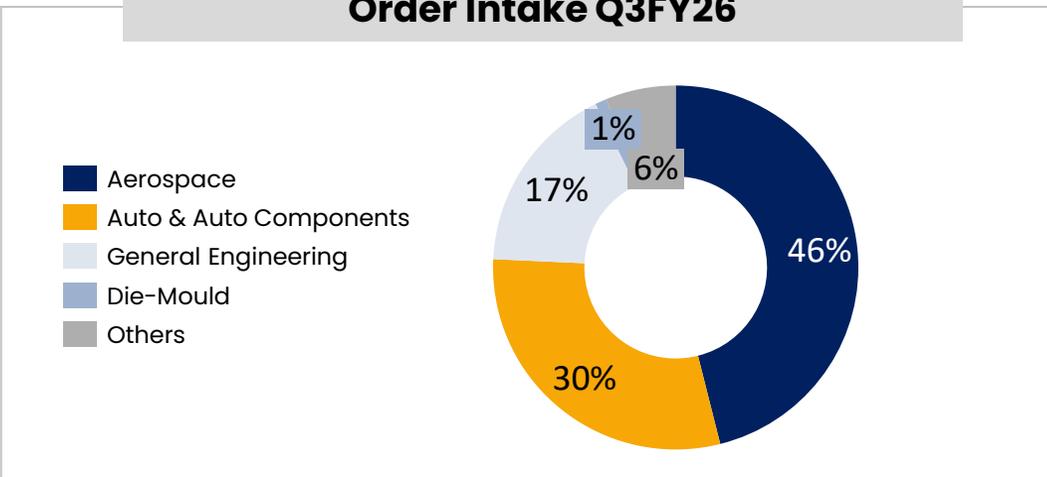
### Order Book Build up (INR Cr)



### Order Book Breakup



### Order Intake Q3FY26



**INR 4,585 Cr**  
**Total Order Book**

**Healthy and well-diversified orderbook**  
**reflecting steady growth and strong customer**  
**trust across industries**

# Profit & Loss Statement



Profit and Loss (INR Cr.)	Q3FY26	Q3FY25	YoY	Q2FY26	Q-o-Q	9MFY26	9MFY25	YoY
<b>Revenue from Operations</b>	<b>575.9</b>	<b>449.5</b>	<b>28.1%</b>	<b>507.9</b>	<b>13.4%</b>	<b>1,494.0</b>	<b>1,242.0</b>	<b>20.3%</b>
Cost of Goods Sold	243.9	223.9		223.4		648.0	606.2	
<b>Gross Profit</b>	<b>332.0</b>	<b>225.6</b>	<b>47.1%</b>	<b>284.5</b>	<b>16.7%</b>	<b>845.9</b>	<b>635.9</b>	<b>33.0%</b>
<b>Gross Profit Margin</b>	<b>57.6%</b>	<b>50.2%</b>		<b>56.0%</b>		<b>56.6%</b>	<b>51.2%</b>	
Employee Cost	91.7	64.2		86.5		250.7	186.0	
Other Expenses	85.7	48.9		73.4		215.9	136.6	
<b>EBITDA</b>	<b>154.6</b>	<b>112.6</b>	<b>37.3%</b>	<b>124.6</b>	<b>24.1%</b>	<b>379.4</b>	<b>313.2</b>	<b>21.1%</b>
<b>EBITDA Margin</b>	<b>26.8%</b>	<b>25.0%</b>		<b>24.5%</b>		<b>25.4%</b>	<b>25.2%</b>	
Depreciation	13.2	8.6		10.5		35.9	26.2	
Other Income	6.1	-0.1		9.1		35.7	14.9	
<b>EBIT</b>	<b>147.4</b>	<b>103.8</b>	<b>41.9%</b>	<b>123.2</b>	<b>19.6%</b>	<b>379.1</b>	<b>301.9</b>	<b>25.6%</b>
<b>EBIT Margin</b>	<b>25.6%</b>	<b>23.1%</b>		<b>24.3%</b>		<b>25.4%</b>	<b>24.3%</b>	
Finance Cost	23.6	10.7		14.2		50.0	30.8	
<b>Profit before Tax</b>	<b>123.7</b>	<b>93.1</b>	<b>32.9%</b>	<b>109.1</b>	<b>13.5%</b>	<b>329.1</b>	<b>262.1</b>	<b>25.6%</b>
<b>Profit before Tax Margin</b>	<b>21.5%</b>	<b>20.7%</b>		<b>21.5%</b>		<b>22.0%</b>	<b>21.1%</b>	
Tax	35.2	12.9		23.6		83.7	55.1	
<b>Profit After Tax</b>	<b>88.5</b>	<b>80.2</b>	<b>10.3%</b>	<b>85.5</b>	<b>3.5%</b>	<b>245.4</b>	<b>207.0</b>	<b>18.5%</b>
<b>Profit After Tax Margin</b>	<b>15.4%</b>	<b>17.8%</b>		<b>16.8%</b>		<b>16.4%</b>	<b>16.7%</b>	
Other Comprehensive Income	-1.9	-0.6		-3.7		-5.8	-1.7	
Total Comprehensive Income	86.6	79.7	8.6%	81.8	5.8%	239.6	205.4	16.7%
Total Comprehensive Income Margin	15.0%	17.7%		16.1%		16.0%	16.5%	
EPS	3.89	3.53		3.76		10.79	9.10	
<b>Cash PAT</b>	<b>101.7</b>	<b>88.8</b>		<b>96.0</b>		<b>281.4</b>	<b>233.2</b>	

# Current Section

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## About Us

Who are we, Our Journey & Manufacturing Presence

03

## Road Ahead

Strategies for next leap

02

## Industry Overview

Global Machine Tool Industry, Industry Growth Drivers

04

## Operational & Financial Performance

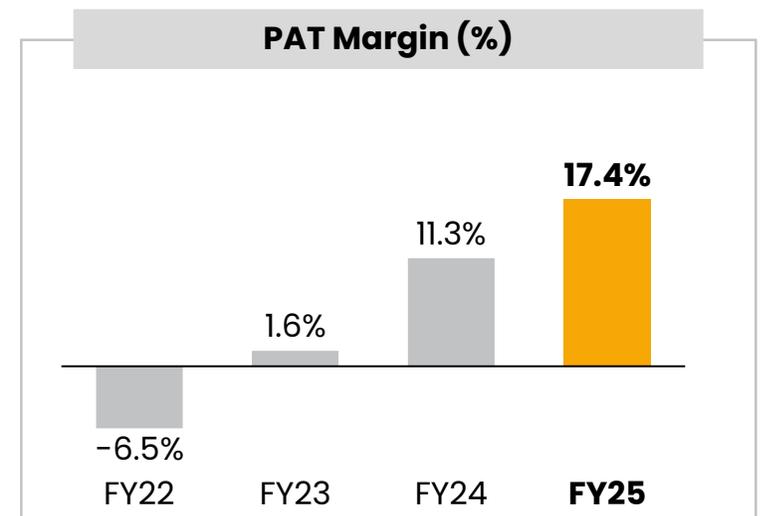
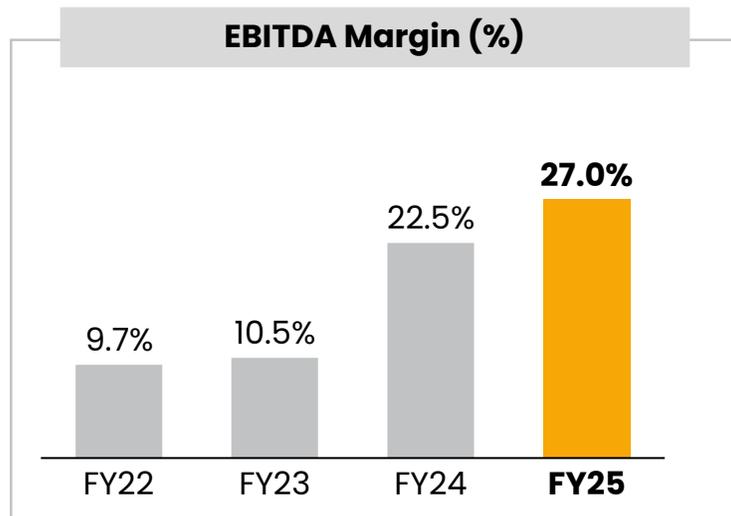
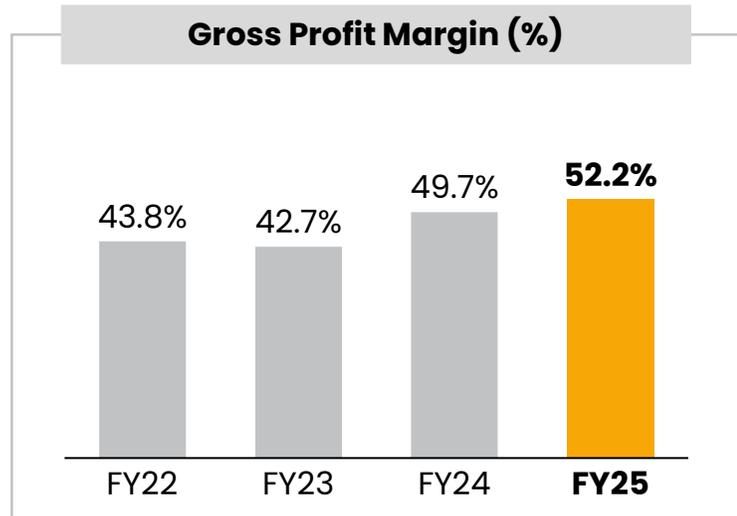
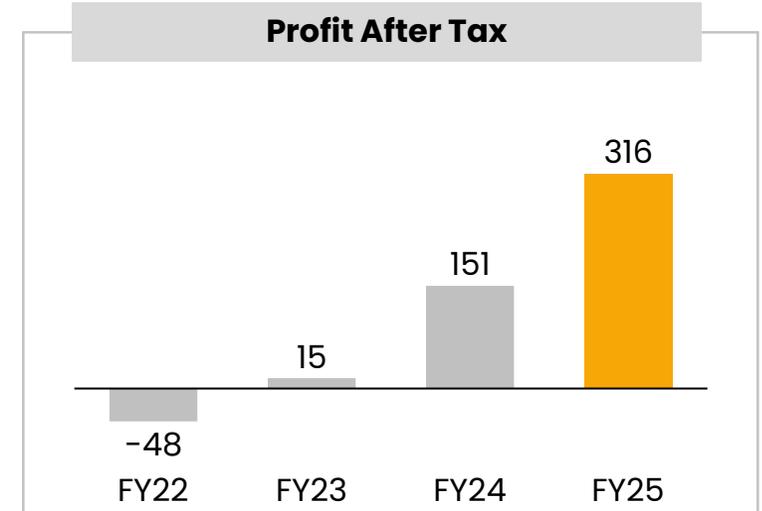
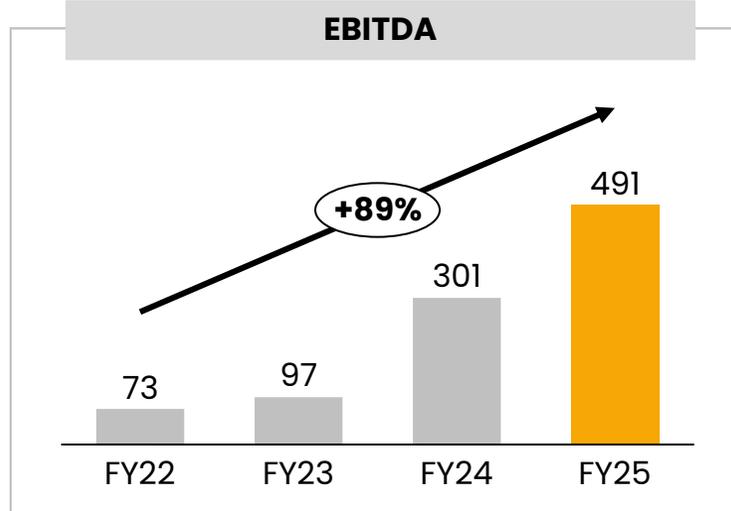
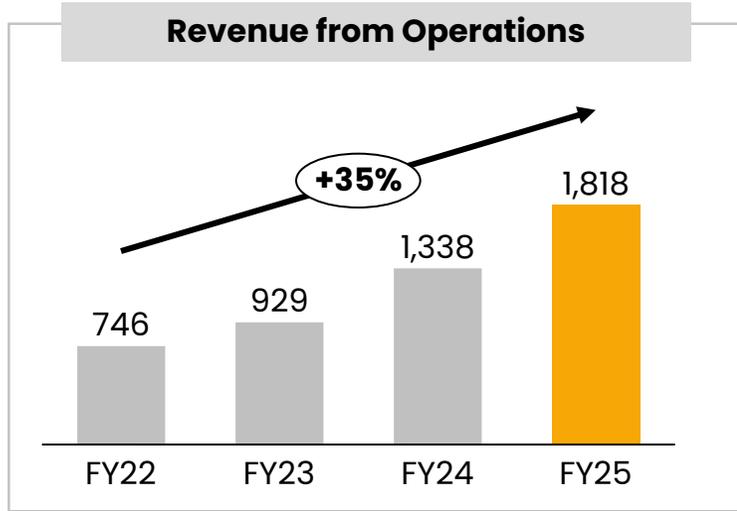
Quarter & Nine Months Ended December 31<sup>st</sup>, 2025

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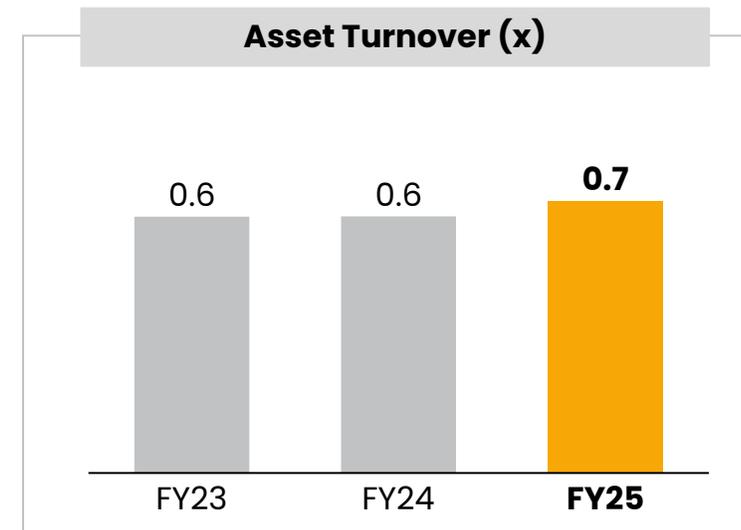
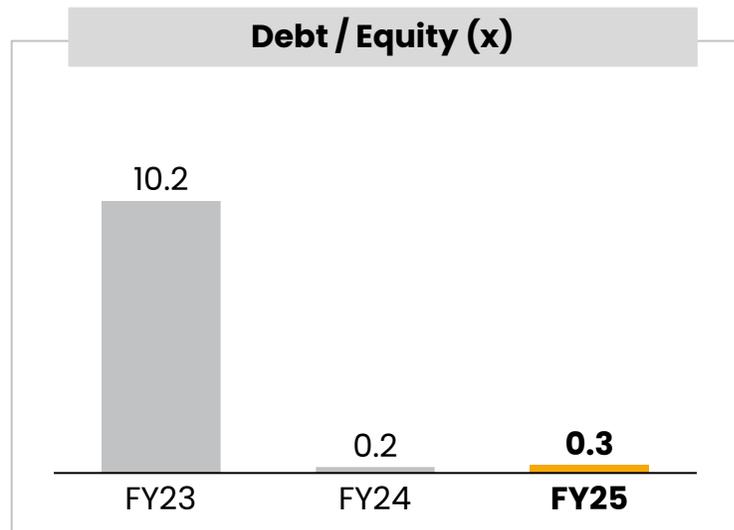
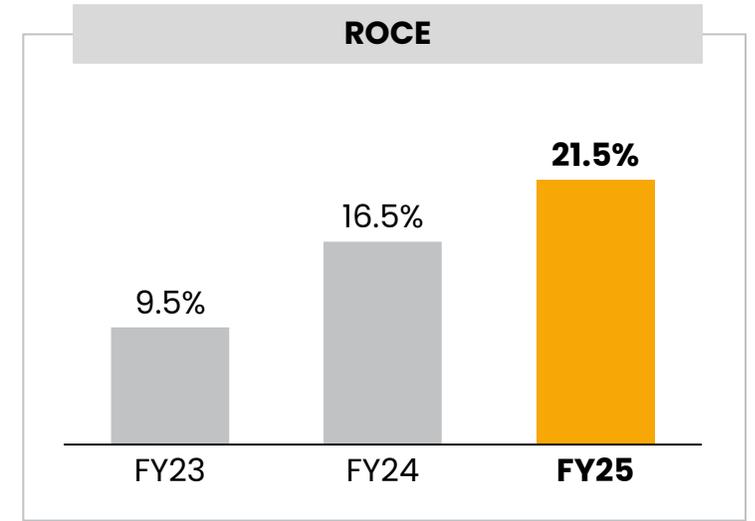
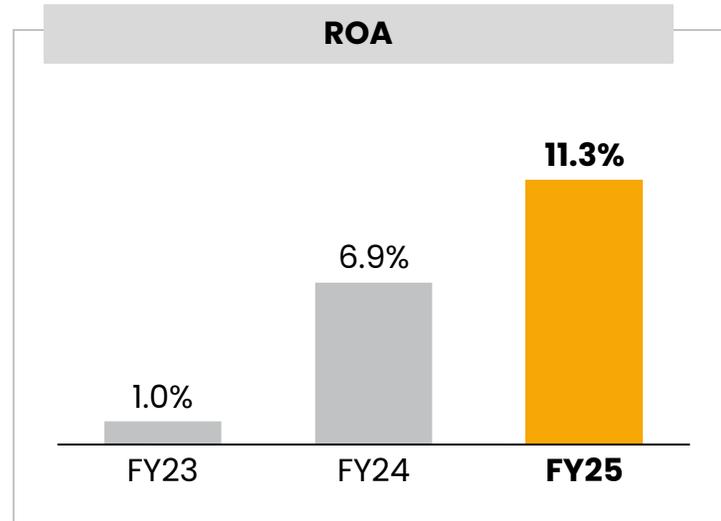
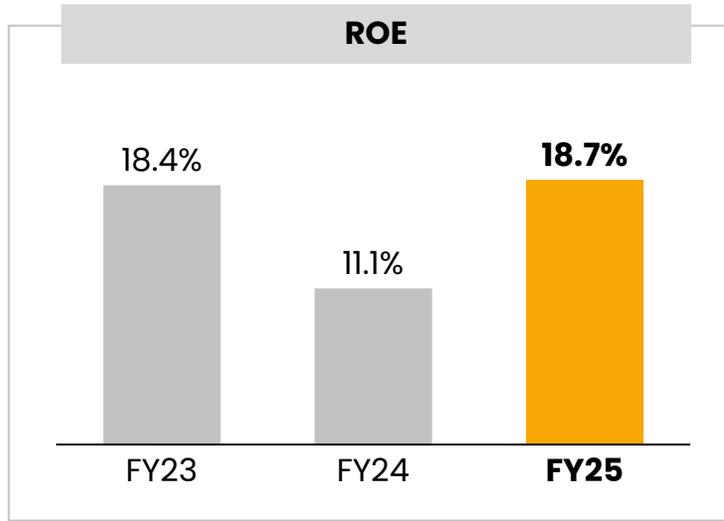
## Annexures

Historical Financials

# Historical Financial Snapshot



# Key Ratios



# Historical Profit & Loss Statement



Profit and Loss (INR Cr)	FY25	FY24	FY23	FY22
<b>Revenue from Operations</b>	<b>1,817.7</b>	<b>1,338.5</b>	<b>929.3</b>	<b>746.5</b>
Cost of Goods Sold	868.8	673.7	532.6	419.7
<b>Gross Profit</b>	<b>948.9</b>	<b>664.8</b>	<b>396.6</b>	<b>326.8</b>
<b>Gross Profit Margin</b>	<b>52.2%</b>	<b>49.7%</b>	<b>42.7%</b>	<b>43.8%</b>
Employee Cost	258.2	204.5	166.2	141.8
Other Expenses	199.8	159.3	133.0	112.3
<b>EBITDA</b>	<b>490.9</b>	<b>300.9</b>	<b>97.4</b>	<b>72.7</b>
<b>EBITDA Margin</b>	<b>27.0%</b>	<b>22.5%</b>	<b>10.5%</b>	<b>9.7%</b>
Depreciation	36.5	32.8	33.6	35.8
Other Income	14.5	6.5	23.3	3.6
<b>EBIT</b>	<b>468.9</b>	<b>274.7</b>	<b>87.1</b>	<b>40.4</b>
<b>EBIT Margin</b>	<b>25.8%</b>	<b>20.5%</b>	<b>9.4%</b>	<b>5.4%</b>
Finance Cost	42.1	89.7	89.7	82.2
Exceptional Item Gain / (Loss)	9.1		30.5	
<b>Profit before Tax</b>	<b>417.74</b>	<b>184.9</b>	<b>27.8</b>	<b>-41.7</b>
<b>Profit before Tax Margin</b>	<b>23.0%</b>	<b>13.8%</b>	<b>3.0%</b>	<b>-5.6%</b>
Tax	101.7	34.1	12.8	6.6
<b>Profit After Tax</b>	<b>316.0</b>	<b>150.9</b>	<b>15.1</b>	<b>-48.3</b>
<b>Profit After Tax Margin</b>	<b>17.4%</b>	<b>11.3%</b>	<b>1.6%</b>	<b>-6.5%</b>
EPS	13.9	7.89	1.02	-3.28
<b>Cash PAT</b>	<b>352.5</b>	<b>183.6</b>	<b>48.7</b>	<b>-12.5</b>

# Historical Balance Sheet



Assets (in Rs. Crs)	Mar-25	Mar-24	Mar-23	Mar-22
<b>Non - Current Assets</b>	<b>672.2</b>	<b>416.0</b>	<b>336.0</b>	<b>329.3</b>
Property, Plant and Equipment	456.4	308.6	268.9	274.6
Capital work-in-progress	167.7	47.8	8.3	0.9
Intangible assets	12.3	13.7	14.2	17.9
Intangible assets under development	16.2	9.8	7.1	4.6
Deferred tax assets (Net)	0.5	0.6	0.0	0.0
<b>Financial Assets</b>				
Investments	0.0	3.7	3.4	2.0
Other Financial Assets	3.1	0.0	10.0	5.0
Other non-current assets	16.0	31.8	24.1	24.4
<b>Current Assets</b>	<b>2,119.8</b>	<b>1,762.3</b>	<b>1,179.4</b>	<b>956.9</b>
Inventories	900.5	866.0	819.9	634.0
<b>Financial Assets</b>				
Trade receivables	486.5	249.1	145.9	200.2
Cash and Cash Equivalents	13.4	302.3	16.1	2.4
Other balances with bank	111.9	83.3	12.2	20.1
Loans	9.7	3.9	5.9	4.9
Other Financial Asset	538.2	180.7	141.1	33.1
Other current assets	55.4	72.8	33.6	58.7
Current Tax Asset (Net of Provision)	4.2	4.2	4.7	3.4
<b>Total Assets</b>	<b>2,792.0</b>	<b>2,178.3</b>	<b>1,515.4</b>	<b>1,286.2</b>

Equity & Liabilities (in Rs. Crs)	Mar-25	Mar-24	Mar-23	Mar-22
<b>Total Equity</b>	<b>1,686.2</b>	<b>1,364.6</b>	<b>82.1</b>	<b>41.2</b>
Share Capital	45.5	45.5	32.9	29.5
Other Equity	1,640.7	1,319.1	49.1	11.7
<b>Non - Current Liabilities</b>	<b>121.1</b>	<b>99.8</b>	<b>160.5</b>	<b>173.2</b>
<b>Financial Liabilities</b>				
Borrowings	102.6	84.5	127.5	140.3
Provisions	18.5	15.3	12.8	12.2
Deferred tax liabilities (Net)	0.0	0.0	20.2	20.8
<b>Current Liabilities</b>	<b>984.8</b>	<b>713.9</b>	<b>1,272.9</b>	<b>1,071.9</b>
<b>Financial Liabilities</b>				
Borrowings	394.3	219.3	707.5	651.9
Trade payables	410.1	371.5	413.0	295.4
Other Financial Liabilities	70.6	58.7	39.8	30.9
Other Current liabilities	79.0	51.0	97.8	85.7
Provisions	3.1	2.6	1.7	1.8
Current Tax Liabilities	27.6	10.9	13.0	6.2
<b>Total Equity &amp; Liabilities</b>	<b>2,792.0</b>	<b>2,178.3</b>	<b>1,515.4</b>	<b>1,286.2</b>

# Historical Abridged Cash Flow Statement



Particulars (INR Cr)	Mar-25	Mar-24	Mar-23	Mar-22
<b>Net Profit Before Tax</b>	<b>417.7</b>	<b>10.3</b>	<b>27.9</b>	<b>-41.8</b>
Adjustments for: Non -Cash Items / Other Investment or Financial Items	86.1	65.5	68.0	147.5
<b>Operating profit before working capital changes</b>	<b>503.9</b>	<b>75.8</b>	<b>95.9</b>	<b>105.8</b>
Changes in working capital	-522.5	-152.5	-77.2	-66.6
<b>Cash generated from Operations</b>	<b>-18.7</b>	<b>-76.7</b>	<b>18.7</b>	<b>39.2</b>
Direct taxes paid (net of refund)	86.8	0.3	7.1	0.6
<b>Net Cash from Operating Activities</b>	<b>-105.4</b>	<b>-77.0</b>	<b>11.7</b>	<b>38.5</b>
<b>Net Cash from Investing Activities</b>	<b>-329.0</b>	<b>-36.4</b>	<b>-31.6</b>	<b>-31.1</b>
<b>Net Cash from Financing Activities</b>	<b>145.4</b>	<b>105.9</b>	<b>33.6</b>	<b>-15.2</b>
<b>Net Decrease in Cash and Cash equivalents</b>	<b>-289.0</b>	<b>-7.5</b>	<b>13.6</b>	<b>-7.7</b>
Add: Cash & Cash equivalents at the beginning of the period	302.3	16.1	2.4	10.1
<b>Cash &amp; Cash equivalents at the end of the period</b>	<b>13.4</b>	<b>8.6</b>	<b>16.1</b>	<b>2.4</b>

# Thank You



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