

Date: 12.02.2026

Ref no. SLL/SE/134-2026

To, National Stock Exchange of India Limited ("NSE") Listing Department Exchange Plaza, C-1 Block G, Bandra Kurla Complex Bandra [E], Mumbai – 400051	To, BSE Limited ("BSE") Listing Department Corporate Relationship Department Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai - 400 001
NSE Scrip Symbol: STANLEY	BSE Scrip Code: 544202
ISIN: INE01A001028	ISIN: INE01A001028

Dear Sirs,

SUB: EARNINGS CALL PRESS RELEASE FOR THE Q3 - FY 2025-26

Ref: Disclosure under Regulation 30 of SEBI (LODR) Regulations 2015

Pursuant to Regulation 30 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 as amended from time to time, we wish to inform you that, Stanley Lifestyles Limited ("the Company") has announced its Consolidated and Standalone un-audited Financial Results for the Quarter ended 31st December 2025. The earnings call shall be held on 13-02-2026 at 05:00 P.M.

Press release with respect to the said call is provided along with this disclosure.

The same will also be available on the website of the Company.

Kindly take the information on your record.

Thanking You,

For Stanley Lifestyles Limited,

Rasmi Ranjan Naik
Company Secretary & Compliance Officer
M No.: F7599

Enclosed as above

Stanley Lifestyles Limited

Registered Office: SY No. 16/2 and 16/3 Part, Hosur Road, Veerasandra Village, Attibele Hobli, Anekal Taluk, Bangalore, Karnataka-560100

CIN: L19116KA2007PLC044090 | **Phone:** 080 6895 7200 | **E-mail:** compliance@stanleylifestyles.com | **Website:** www.stanleylifestyles.com

Q3 & 9M FY26 Earnings Release

Stanley Lifestyles delivers resilient 6.2% gross profit growth in 9MFY26

Bengaluru, February 12th, 2026: Stanley Lifestyles Ltd, incorporated in 2007, is a leading home-grown luxury and super-premium furniture brand in India, offering end-to-end solutions across design, manufacturing, and retail, ensuring full quality control and superior customer experience has announced its unaudited financial results for the third quarter & nine months ended December 31st, 2025.

Consolidated Key Financial Highlights:

Particulars	Q3FY26	Q3FY25	YoY (%)	9M FY26	9M FY25	YoY (%)
Revenues from Operations	1,038	1,097	(5.4%)	3,179	3,134	1.4%
Gross Profit	618	638	(3.1%)	1,857	1,749	6.2%
Gross Profit Margin (%)	59.5%	58.2%	130 bps	58.4%	55.8%	260 bps
EBITDA	124	205	(39.5%)	597	591	1.1%
EBITDA Margin (%)	11.9%	18.7%	(680 bps)	18.8%	18.9%	(10 bps)
PAT	(2)	89	(102.2%)	136	184	(26.1%)
PAT Margin (%)	(0.2%)	8.1%	(830 bps)	4.3%	5.9%	(160 bps)

For the third quarter ended December 31st, 2025:

- Revenue from Operations Q3FY26 was ₹ 1,038 mn subdued by 5.4% YoY primarily impacted by near-term demand softness
- EBITDA margins have reduced by 680 bps YoY to 11.9% in Q3FY26 from 18.7% in Q3FY25.
- In Q3FY26, PAT showed a loss of ₹ 2 mn compared to profit of ₹ 89 mn in Q3FY25. This decline was mainly due to higher depreciation, finance costs and expenses arising from new stores, which are yet to reach optimal utilization and generate commensurate returns.

For the Nine Months ended December 31st, 2025:

- Revenue from Operations in 9M FY26 was ₹ 3,179 mn registering a growth of 1.4 % YoY. The modest growth reflects evolving consumer preferences, with a noticeable shift toward value-oriented products.
- The company recorded a 6.2% growth in gross profit in 9MFY26 compared to the corresponding period last year, supported by an improved product mix and operational efficiencies.
- EBITDA margins decreased slightly by 10 bps to 18.8% in 9MFY26 from 18.9% in 9MFY25.
- The reported PAT for 9M FY26 stood at ₹ 136 mn, lower by 26.1% compared to ₹ 184 mn in 9M FY25. The reduction in profitability was primarily attributable to higher depreciation and finance costs associated with store expansion and ongoing investments in growth infrastructure.

Commenting on the overall performance of the Company, Mr. Sunil Suresh, Managing Director, Stanley Lifestyles Ltd, said, “We are pleased to report resilient gross profit growth of 6.2% in 9M FY26, reflecting the underlying strength of our brand and operating model. While the bottom line has been impacted during the period, this is largely attributable to our strategic investments in strengthening the leadership team and expanding our retail footprint, which have resulted in higher near-term costs.

Encouragingly, we are witnessing improving handovers and maintain a healthy order pipeline, which gives us confidence in delivering stronger performance in the coming quarters.

We are also proud to share that both our manufacturing facilities have been certified by the Bureau of Indian Standards (BIS). This is an important milestone that positions us well to benefit from evolving industry regulations. With the Furniture Quality Control Order (QCO) expected to be implemented by the end of this financial year, we believe our preparedness and compliance will create meaningful competitive advantages.

As global consumer preferences continue to shift towards premium, experiential luxury, our unwavering focus on craftsmanship, design excellence, and exclusivity reinforces our positioning for sustained relevance and long-term growth.

Going forward, we remain focused on deepening our COCO network and curating timeless collections that resonate with evolving luxury sensibilities, while building a foundation for scalable and profitable growth”

About Stanley Lifestyles Ltd:

Stanley Lifestyles Limited is a leading Indian luxury furniture company offering a broad spectrum of home solutions under brands such as Stanley Level Next, Stanley Boutique, and Sofas & More. The company designs, manufactures, and retails a diverse array of premium and luxury furniture and interior products including sofas, recliners, dining sets, kitchen cabinetry, beds, wardrobes, and accessories. Its vertically integrated model ensures end-to-end control over design, production, and retail, with two manufacturing facilities in Bengaluru spanning over 300,000 square feet. These facilities support a wide range of offerings across ultra-luxury, luxury, and super-premium categories. With 68 retail outlets across major Indian cities, Stanley Lifestyles operates through both company-owned and franchise formats to maximize reach and customer engagement. The company’s strategic strengths lie in its design-led innovation, skilled craftsmanship, and consistent expansion in high-opportunity markets. Backed by experienced promoters and professional leadership, Stanley Lifestyles continues to leverage its retail and manufacturing capabilities to address growing demand in India’s premium and luxury home interiors market.

For more information visit: <https://www.stanleylifestyles.com>

For further information please contact:		
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