

An ISO 9001 Company

May 21, 2025

National Stock Exchange of India Limited Exchange Plaza, Plot No. C/1, G Block, Bandra Kurla Complex, Bandra (E), Mumbai – 400 051 NSE Symbol: **WABAG**

BSE Limited, Floor 25, P J Towers, Dalal Street, Mumbai – 400 001 BSE Scrip Code: **533269**

Dear Sir/Madam,

Sub: Outcome of the Board Meeting - Audited Financial Results (both standalone and consolidated) of the Company for the quarter and financial year ended March 31, 2025

The Board of Directors ("Board") of VA Tech Wabag Limited ("the Company") at their meeting held today i.e. Wednesday, May 21, 2025, has *inter-alia* considered and approved the following:

1) Financial Results

The Audited Financial Results and Statements (both standalone and consolidated) of the Company for the quarter and financial year ended March 31, 2025, as reviewed and recommended by the Audit Committee.

A copy of the Audited Financial Results (both standalone and consolidated) for the quarter and financial year ended March 31, 2025 in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("the SEBI LODR"), as approved by the Board along with Auditors' Report with unmodified opinions issued by the Statutory Auditors of the Company are enclosed herewith.

2) Dividend

The Board of Directors have recommended a final Dividend of INR 4.00/- per Equity Share of face value INR 2/- each (200%) for the FY 2024-25 commemorating "WABAG's Century long Leadership in Water and Sustainability". The said dividend recommended to the Members of the Company, shall be subject to the approval of the Members at the ensuing 30th Annual General Meeting (AGM) of the Company.

3) Press Release

Please find enclosed a copy of the Press Release issued by the Company in this regard.

The above said financial results with Auditors Report and the Press Release will also be available on the Company's website at www.wabag.com. The meeting of the Board of Directors commenced at 10.40 A.M. and concluded at 3.45 P.M. (IST). Kindly take the same on record.

Thanking you,

For VA TECH WABAG LIMITED

Anup Kumar Samal

Company Secretary & Compliance Officer

Membership No: F4832

Encl.: as above

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VA TECH WABAG LIMITED

CIN: L45205TN1995PLC030231

"WABAG HOUSE"

No.17, 200 Feet Thoraipakkam - Pallavaram Main Road, Sunnambu Kolathur, Chennai - 600 117, India. Board: +91-44-6123 2323

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PRESS RELEASE Chennai, India For Immediate Publication
May 21, 2025

WABAG declares FY 2024–25 results Consolidated Revenue of Rs. 32,940 Million with YoY PAT growth of over 20%

May 21, 2025: VA TECH WABAG LIMITED, a leading Indian Multinational Technology Company in the water sector announced today its financial results for the Year ended FY 2024-25.

Sales and Profitability:

- Consolidated Revenue from operations of Rs. 32,940 Mn; up 15% YoY
- Consolidated EBITDA of Rs. 4,302 Mn;
- Consolidated PAT of Rs. 2,953 Mn; up 20% YoY
- Standalone Revenue from operations of Rs. 28,738 Mn up 15% YoY
- Standalone EBITDA of Rs. 4,029 Mn;
- Standalone PAT of Rs. 2,713 Mn; up 15% YoY

Cash Position:

- Gross Cash Position Rs. 9,462 Mn and Net Cash Position Rs. 5,890 Mn; 5th consecutive year of Net Cash Positive
- Net Cash Position excluding HAM Project Rs. 7,056 Mn

Order book:

- Order Intake of Rs. 57 Bn
- Order Book position of Rs. 137 Bn including Framework contracts; Providing Robust revenue visibility

Dividend:

The Board of Directors has recommended a dividend of **Rs. 4 per fully paid up ordinary equity share of Rs. 2 each (200% of Face Value)** for the year ended March 31, 2025, subject to approval by the Shareholders.

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Commenting on the results, Mr. Rajiv Mittal, Chairman & Managing Director, VA TECH WABAG LIMITED said, "We are pleased to close another year of strong and profitable growth, driven by our long-term strategy, Wriddhi. This success reflects our disciplined execution, customercentric approach, and commitment to delivering sustainable water solutions across global markets. We are especially proud to have been recognised by Global Water Intelligence as one of the top three global desalination players—a testament to our leadership and the trust placed in us by our clients and partners. Our financial resilience was further reinforced by the upgrade of our long-term credit rating to AA- with a stable outlook, affirming the strength of our balance sheet and prudent financial management. Also, in line with our 'Asset Light' strategy, we entered into a strategic partnership with a Norfund-led consortium to establish a platform for municipal infrastructure investments, enhancing our ability to scale impact while preserving capital efficiency. With a robust order book of Rs.137 billion and a balanced EPC and O&M portfolio, we have strong revenue visibility and stable cash flows. FY25 also marks our fifth consecutive year of ending net cash positive, highlighting our operational strength and financial discipline. In recognition of this performance, and to commemorate WABAG's centenary, the Board has recommended a dividend of Rs. 4 per share, subject to shareholder approval. As we look ahead, we remain focused on creating long-term value through innovation, sustainable infrastructure, and strategic partnerships that contribute to a watersecure future."



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For Further information, please contact:

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About WABAG: With over a century of expertise, WABAG stands as a global leader in water technology, offering innovative and sustainable solutions for both municipal and industrial sectors. As a Pure-Play Indian Water Technology Multinational, WABAG delivers end-to-end water solutions, tailored to meet diverse customer needs across the globe. Backed by a team of over 1,600 water professionals operating in more than 25 countries, WABAG positively impacts millions of lives every day. Over the past three decades, WABAG has successfully designed and built over 1,500 municipal and industrial water and wastewater treatment plants worldwide. WABAG serves as a trusted lifecycle partner, managing every phase of water treatment, from Design, Engineering, Supply, and Construction to Installation, Start-up, and Long-term Operational Management across various business models. Driven by a passion for innovation, WABAG operates state-of-the-art R&D centers in Europe and India and holds over 125 intellectual property rights. Its vision aligns with the United Nations Sustainable Development Goals (UNSDGs) and Environmental, Social, and Governance (ESG) principles, with a strong focus on conservation, resource optimization, recycling, and reuse. As one of the world's foremost partners in water sustainability, WABAG is shaping a future where water challenges are transformed into opportunities for a better, more sustainable world.

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