

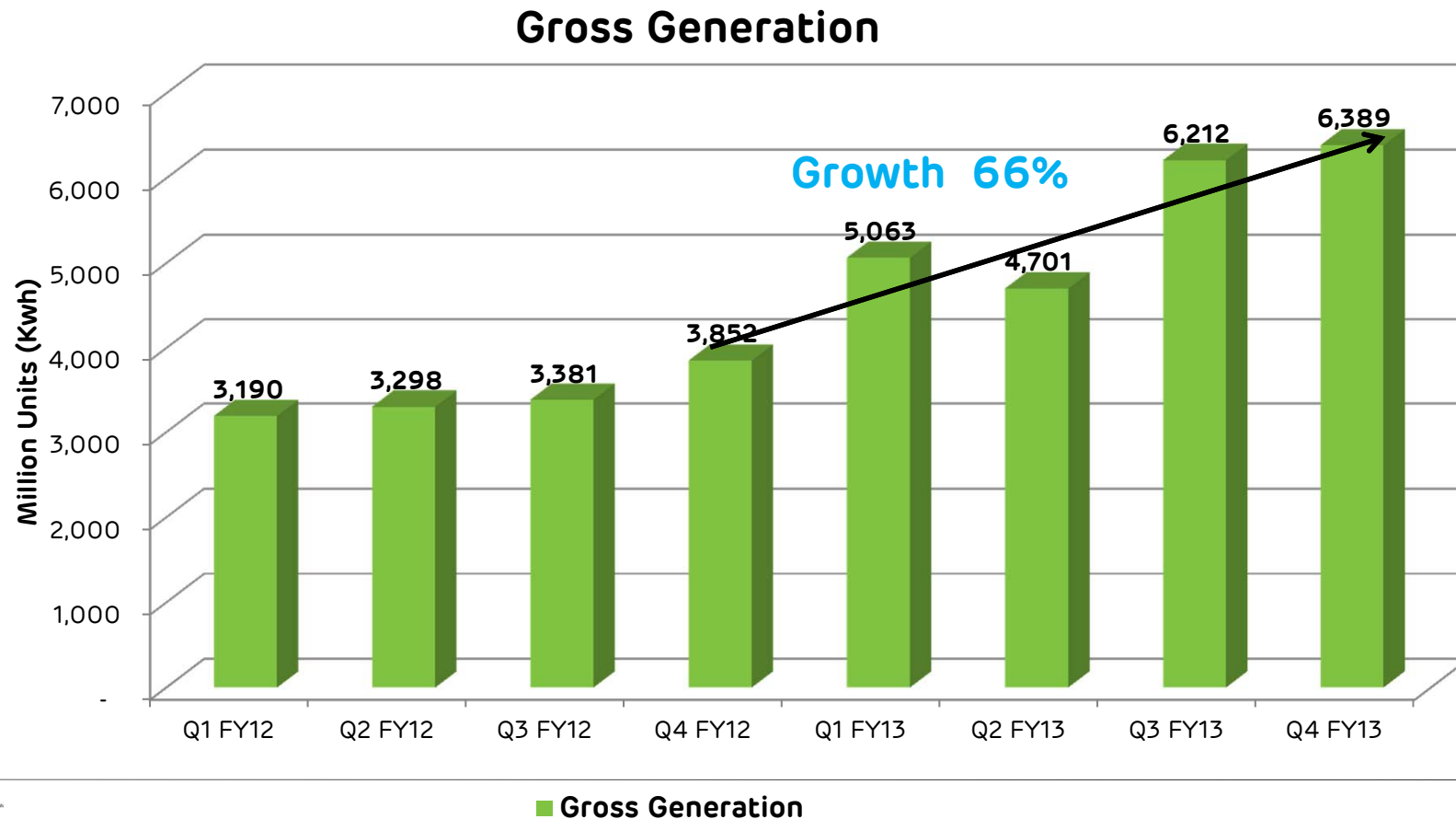
Adani Power Ltd

Financial Result – 4QFY13 & FY13

May 2013

Operational Highlights – 4Q FY13

- **Mundra: Unit 1 – 9** : Gross Generation: 6389 Mil Units
- **Operational Highlights^**: Jan '13 – Mar '13
 - Avg PLF: 64% (v/s 62% : 4Q FY12)

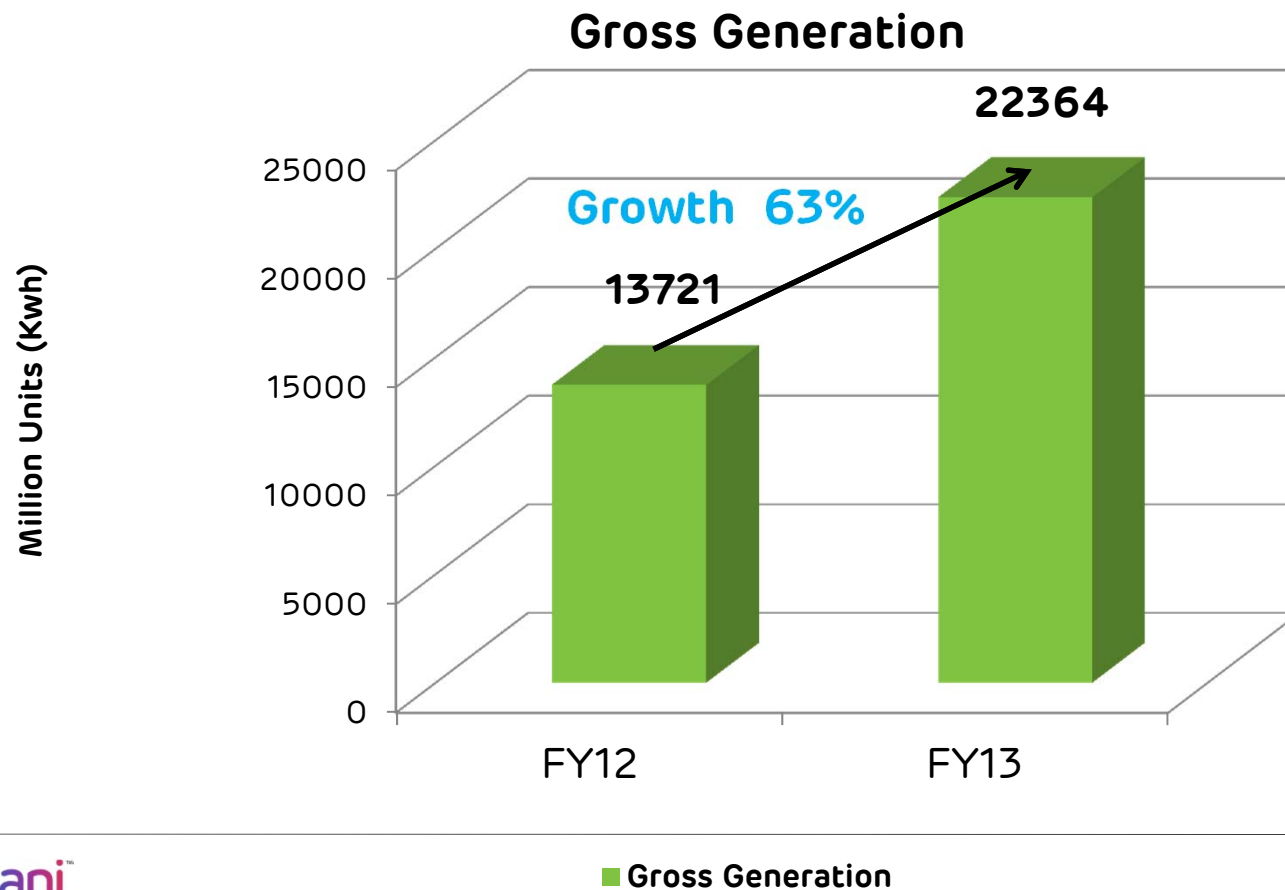


Financial Highlights – 4Q FY13

- **Gross Generation:** 6389 Mil Units
- **Units Sold:** 5769 Mil Units
- **Average Realization:** Rs. 3.03 / kWh
- **EBITDA Margin:** 28%
- **PBT Margin:** (16%)
- **PAT Margin:** (23%)

Operational Highlights – FY13

- **Mundra: Unit 1 – 9** : Gross Generation: 22,364 Mil Units
- **Operational Highlights^**: Apr '12 – Mar '13
 - Avg PLF: 63% (v/s 69% : FY12)



Financial Highlights – FY13

- **Gross Generation:** 22,364 Mil Units
- **Units Sold:** 20,051 Mil Units
- **Average Realization:** Rs. 3.16 / kWh
- **EBITDA Margin:** 19%
- **PBT Margin:** (22%)
- **PAT Margin:** (28%)

Thank You

