

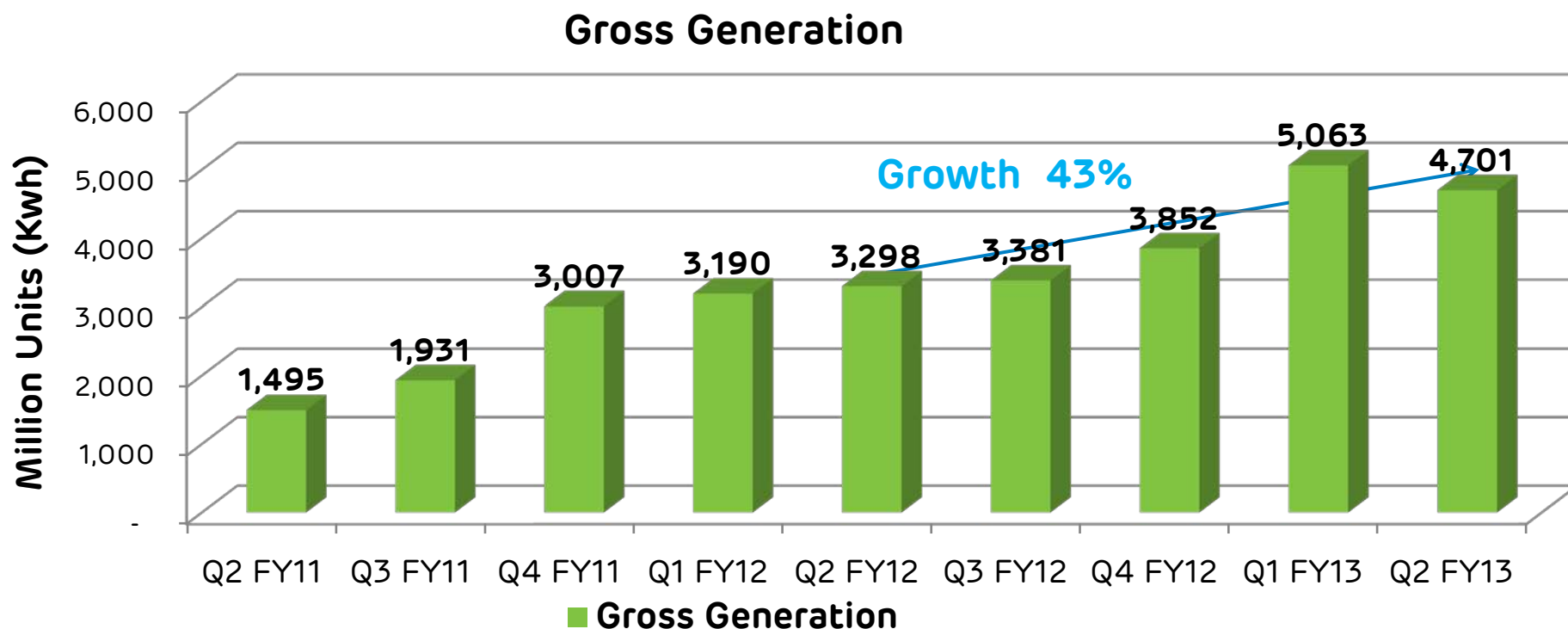
Adani Power Ltd

Financial Result – 2QFY13

Oct 2012

Operational Highlights – 2Q FY13

- **Unit 1 – 5 & 7,8,9:** Gross Generation: 4701 Mil Units
- **Operational Highlights^:** July '12 – Sept '12
 - Avg PLF: 54% (v/s 75% : 2Q FY12)



Financial Highlights – 2Q FY13

- **Gross Generation:** 4701 Mil Units
- **Units Sold:** 4131 Mil Units
- **Average Realization:** Rs. 3.47 / kWh
- **EBITDA Margin*:** 21%
- **Cash Generation:** (12%)
- **PBT Margin:** (4%)
- **PAT Margin:** (16%)

*Including Fx Impact

Thank You



Resources



Logistics



Energy