

28<sup>th</sup> October 2025

<b>BSE Limited,</b> Phiroze Jeejeebhoy Towers, Dalal Street Mumbai 400 001  <b>Scrip Code: 543232</b>	<b>National Stock Exchange of India Limited</b> Exchange Plaza, 5th floor, Plot No. C/1, G Block, Bandra Kurla Complex, Bandra (East), Mumbai 400 051  <b>Trading Symbol: CAMS</b>
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Dear Sir / Madam,

**Sub: Media Release – Unaudited Standalone and Consolidated Financial Results for the quarter and half-year ended September 30, 2025**

We enclose the Press Release which is being issued by the company with reference to the Unaudited Standalone and Consolidated Financial Results for the quarter and half-year ended September 30, 2025.

We request you to take the same on record.

Thanking you,

**Yours faithfully,**  
**For Computer Age Management Services Limited**

**G Manikandan**  
**Company Secretary and Compliance Officer**

**Computer Age Management Services Limited**

**Member of the Registrars Association of India (RAIN)**

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## Computer Age Management Services Ltd (CAMS)

**CAMS RECORDS HIGHEST EVER QUARTERLY REVENUE @ Rs 376.7 CRORE, UP 6.4% Q-o-Q,**

**RECOMMENDS INTERIM DIVIDEND OF Rs. 14/- PER SHARE**

### Press Release

**Chennai, 28<sup>th</sup> October 2025:** Computer Age Management Services Limited (CAMS), India's largest registrar and transfer agent of mutual funds (a SEBI regulated entity) has announced its financial results for the Quarter and half-year ended 30<sup>th</sup> September 2025.

### Key Business Highlights for the Quarter

- ✓ The company achieved its all-time high quarterly revenue in Q2 FY'26, driven by strong performance in both MF and non-MF segments
- ✓ MF revenue grew 6.4% Q-o-Q (3.2% Y-o-Y) and non-MF revenue 17.9% Q-o-Q (15% Y-o-Y)

### **Mutual Funds:**

- ✓ CAMS AuM crossed a new milestone of **Rs.52 lakh Cr** in the month of Sep'25. **Retains market leadership** with ~68% market share. AuM **grew over 16% Y-o-Y**, mirroring the industry AUM growth
- ✓ **Equity net sales** reached an **all time high** of over **Rs.1.02 lakh Cr**, **net sales market share grew to 69% in Q2** from 65% in Q1. **Equity assets were at Rs.28.7 lakh Cr.** with sustained inflows despite the volatility in the market
- ✓ **SIP collections** scaled at a healthy clip, collections by CAMS serviced funds grew **21% Y-o-Y** to clock Rs.17,555 Cr. **Live SIP market share improved to 63.4% Q-o-Q** from 61.5%. New SIP registrations were at a healthy 1.14 Cr. in Q2 FY'26
- ✓ NFO sales saw good momentum with 33 schemes launched during the quarter. CAMS registered **80% share of NFO collections in Q2 FY'26** (~ Rs. 28,150 Cr.)
- ✓ **Magnum SIF** from SBI Mutual Fund garnered over **Rs.1000 Cr.** in its NFO during October
- ✓ CAMS Unique investor base crossed **4.3 Cr.** mark in the quarter, **grew 17% Y-o-Y, faster than industry** which grew at 14%
- ✓ CAMS won **two RTA mandates in the Quarter – ASK Asset Managers and Alphagrep Asset managers.** This takes the MF RTA client count to 28
- ✓ CAMS successfully completed the migration of Taurus Mutual Fund during the quarter
- ✓ Over the **past nine months, CAMS has onboarded 6 AMCs** (Angelone, Unifi, Jio Blackrock, Ceybank Sri Lanka, Taurus and Choice). Three more asset managers are scheduled to go live in the coming months

## Beyond Mutual Funds:

- ✓ CAMS non-MF **revenue share improves to 14.4%** in Q2 FY'26
- ✓ CAMSPay's **revenue grew 26% Q-o-Q**. 25 deals signed-up in Q2 FY'26 with significant ramp-up in payment gateway (cards) business
- ✓ CAMS Alternatives delivered **highest ever Quarterly Revenue**, Reinforcing Market Leadership at over **₹2.8 Lakh Cr. AUA**. Added **44 new mandates** in the quarter
- ✓ CAMS entrenched its footprint in **GIFT City** with the launch of **India's first outbound retail fund** from the region, DSP Global Equity Fund
- ✓ CAMSRep – **Bima Central wins two Global (International) Awards**; Adds TATA AIA as 4<sup>th</sup> integrated insurer on Bima Central, **cumulative unique user count reaches 12 Lakh**. Over 1 lakh monthly transactions are processed via Bima Central. Insurer services add another client for end-to-end customer engagement
- ✓ CAMS KRA **Q-o-Q revenue grows 45%**, indicating strong recovery in the account opening process in Capital Markets. **Added 38** new financial institutions
- ✓ NSE KRA's integration with CAMS KRA is on track. SEBI NOC received. Revenue to be accrued from Q4 FY'26
- ✓ Think360 has **acquired 2 new clients in the US**, including a decacorn, along with new logos across its various products, including PayNearby & Smartcoin

## Quarterly Highlights

### Consolidated

- Revenue at **Rs. 376.74 crores**, **↑ 6.4%** on Q-o-Q ; **↑ 3.2%** on Y-o-Y
- PBT\* at **Rs. 154.37 crores**, **↑ 6.1%** on Q-o-Q ; **↓ 5.8%** on Y-o-Y
- PAT\* at **Rs. 114.94 crores**, **↑ 5.4%** on Q-o-Q ; **↓ 6.1%** on Y-o-Y, PAT margins @ **29.6%**
- Basic EPS for Q2 FY26 stands at **Rs. 23.23 (not annualised)**

\* After eliminating Non-Controlling Interest in subsidiaries

## Half-Yearly Highlights

### Consolidated

- Revenue at **Rs. 730.89 crores**, **↑ 4.9%** on y-o-y basis
- PBT\* at **Rs. 299.80 crores**, **↓ 2.5%** on y-o-y basis
- PAT\* at **Rs. 224.03 crores**, **↓ 2.9%** on y-o-y basis, PAT margins @ **29.6%**
- Basic EPS for H1 FY26 stands at **Rs. 45.29 (not annualised)**

\* After eliminating Non-Controlling Interest in subsidiaries

**Commenting on the performance, Mr. Anuj Kumar, Managing Director said,**

*"It is heartening to share that CAMS has delivered a strong performance this quarter, reflecting our continued focus on consistency and value creation across our business lines. We recorded our highest-ever quarterly revenue, supported by sustained growth in both mutual fund and non-mutual fund segments.*

*CAMS won two new RTA mandates — ASK Asset Managers and Alphagrep Asset Managers — bringing our mutual fund RTA client count to 28. We have gone live with a record six AMCs in the past 8 months and expect three more to go live in this financial year, indicating sustained momentum in our mutual fund business.*

*In the Mutual Fund segment, CAMS continued to strengthen its position as a trusted partner to the asset management industry. Assets under management crossed ₹52 Lakh Cr. in September 2025, supported by stable equity inflows and SIP registrations. Our market share remained at ~68% of industry AuM, underscoring our scale and reliability. The industry saw the introduction of a new asset class, Specialised Investment Funds, with CAMS serviced SBI Magnum SIF garnering over Rs.1000 Cr. in its NFO during October.*

*Our non-MF businesses also showed healthy growth, contributing 14.4% of CAMS's revenue this quarter. CAMSPay registered a 38% YoY revenue increase, with significant ramp-up in payment gateway (cards) business. CAMS Alternatives achieved its highest quarterly revenue and entrenched its footprint in GIFT City with the launch of India's first outbound retail fund from the region, DSP Global Equity Fund. CAMSRep posted an 18% YoY growth in revenue, while Bima Central continued to gain industry attention, including recognition at the Global Fintech Awards. Our KRA business returned to a phase of sustained activity, after being muted in 1Q, growing 45% Q-o-Q. The integration of NSE KRA with CAMS KRA is progressing well and is expected to be completed by December 2025.*

*These developments reflect the strength of our integrated business model, where technology, domain expertise and execution come together to support sustainable growth. Our performance this quarter highlights our resilience and reinforces our role as a key player in financial infrastructure services."*

## Quarterly Financial highlights – Y-o-Y and Q-o-Q – Consolidated

Particulars (Rs. Crs.)	Q2 FY26	Q2 FY25	Y-o-Y	Q1 FY26	Q-o-Q
Revenue	376.74	365.17	3.2%	354.15	6.4%
Profit Before Tax (PBT) after eliminating non-controlling interest	154.37	163.94	(5.8%)	145.43	6.1%
Profit After Tax (PAT)	113.94	120.83	(5.7%)	108.04	5.5%
Non-controlling interest	(1.01)	(1.63)	-	(1.05)	-
Profit attributable to Owners	114.94	122.47	(6.1%)	109.09	5.4%
PAT Margins (%)	29.6%	32.4%		29.7%	

### About CAMS Limited ([www.camsonline.com](http://www.camsonline.com)) BSE: 543232; NSE: CAMS

CAMS is a financial infrastructure and service partner to the asset management industry and provides platform-based services to the BFSI segment. The Company is India's largest registrar and transfer agent of mutual funds with an aggregate market share of ~68% based on mutual fund average assets under management ("AAUM"). Its mutual fund clients include ten of the fifteen largest mutual funds. The Company is the market-leading platform and service partner to alternative investment funds and portfolio managers serving over 520 mandates of 220 funds with full-stack digital and fund administration services. CAMSKRA is a fast-growing KYC repository for capital markets, offering unique solutions leveraging new age technologies. CAMSPay specializes in providing secure, seamless and innovative payment solutions for Mutual funds, BFSI sector and Ed Techs. Services to insurance companies and insurance services are provided via the subsidiary CAMSRep. The company has also forayed into new areas like Account Aggregator and Central Record-Keeping Agency ("CRA") services for National Pension Scheme. CAMS acquired a majority stake in Think360.ai, a full-stack Data Science and AI-focused firm and Fintuple Technologies, a digital transformation partner for capital market entities.

### Safe Harbour Statement

Any forward-looking statements about expected future events, financial and operating results of the Company, are based on certain assumptions which the Company does not guarantee the fulfilment of. These statements are subject to risks and uncertainties. Actual results might differ substantially or materially from those expressed or implied. Important developments that could affect the Company's operations include a downtrend in the industry, global or domestic or both, significant changes in political and economic environment in India or key markets abroad, tax laws, litigation, labour relations, exchange rate fluctuations, technological changes, investment and business income, cash flow projections, interest and other costs. The Company does not undertake any obligation to update forward-looking statements to reflect events or circumstances after the date thereof.

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