

5th February 2026

BSE Limited, Phiroze Jeejeebhoy Towers, Dalal Street Mumbai 400 001 Scrip Code: 543232	National Stock Exchange of India Limited Exchange Plaza, 5th floor, Plot No. C/1, G Block, Bandra Kurla Complex, Bandra (East), Mumbai 400 051 Trading Symbol: CAMS
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Dear Sirs / Madam,

Sub: Investor Presentation - Analyst Day

This has reference to our letter dated 20th January 2026 informing of the Analysts Day on 5th February 2026. Further to the above, we are attaching the presentations made at the meeting.

This presentation will also be available on the website of the Company.

You are requested to kindly take the above information on your record.

Thanking you,

Yours faithfully,
For Computer Age Management Services Limited

G Manikandan
Company Secretary and Compliance Officer

Computer Age Management Services Limited

Member of the Registrars Association of India (RAIN)

CIN : L65910TN1988PLC015757

Rayala Towers, 158, Anna Salai, Chennai - 600 002. India.

Phone : +91 44 6109 2992 / 2843 2792, E-mail : secretarial@camsonline.com, Website : www.camsonline.com

Regd. Office : New No. 10, (Old No. 178), M.G.R. Salai, Nungambakkam, Chennai - 600 034. India.



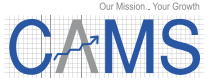
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Analysts Day - 2026

Year Gone By – MF business

Strengthening market leadership with superior performance, resilient scaling and a rapid return to peak profitability

SUSTAINED MOMENTUM IN NEW AMC MANDATES – WINNING ON MERITS, VALUE BEATS PRICE



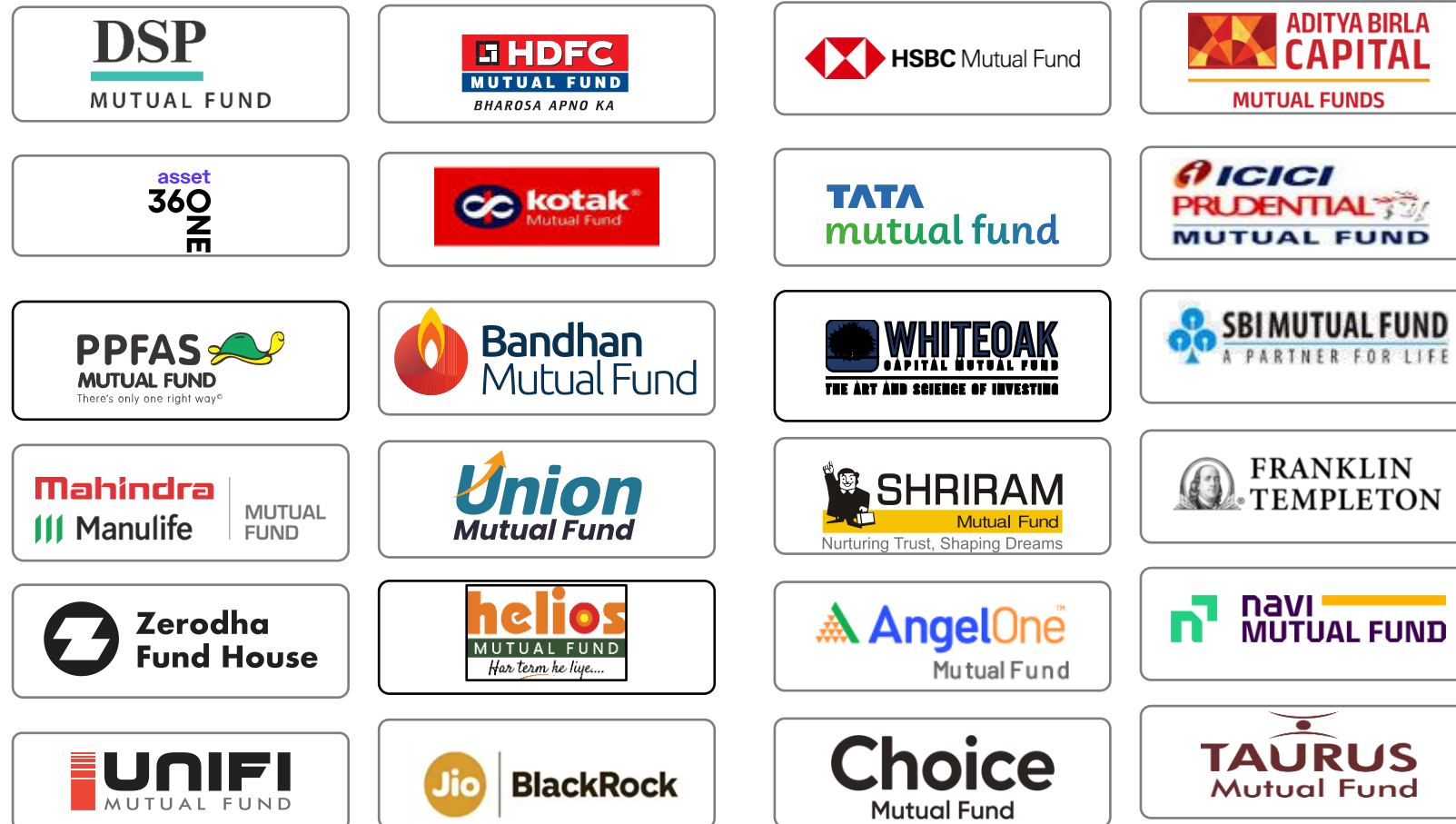
6 AMCs taken LIVE in CY25



Won – Yet to Go live



CAMS Platform Now Powers 24 Large and Fast-growing AMCs



CAMS services
₹55 Trillion AuM*
of the

₹82.0 Trillion
Indian MF industry

~68%
market share

4 out of Top 5 AMCs
&
6 of the Top 10 AMCs

Note: AuM for Dec'25

Yet to
Launch

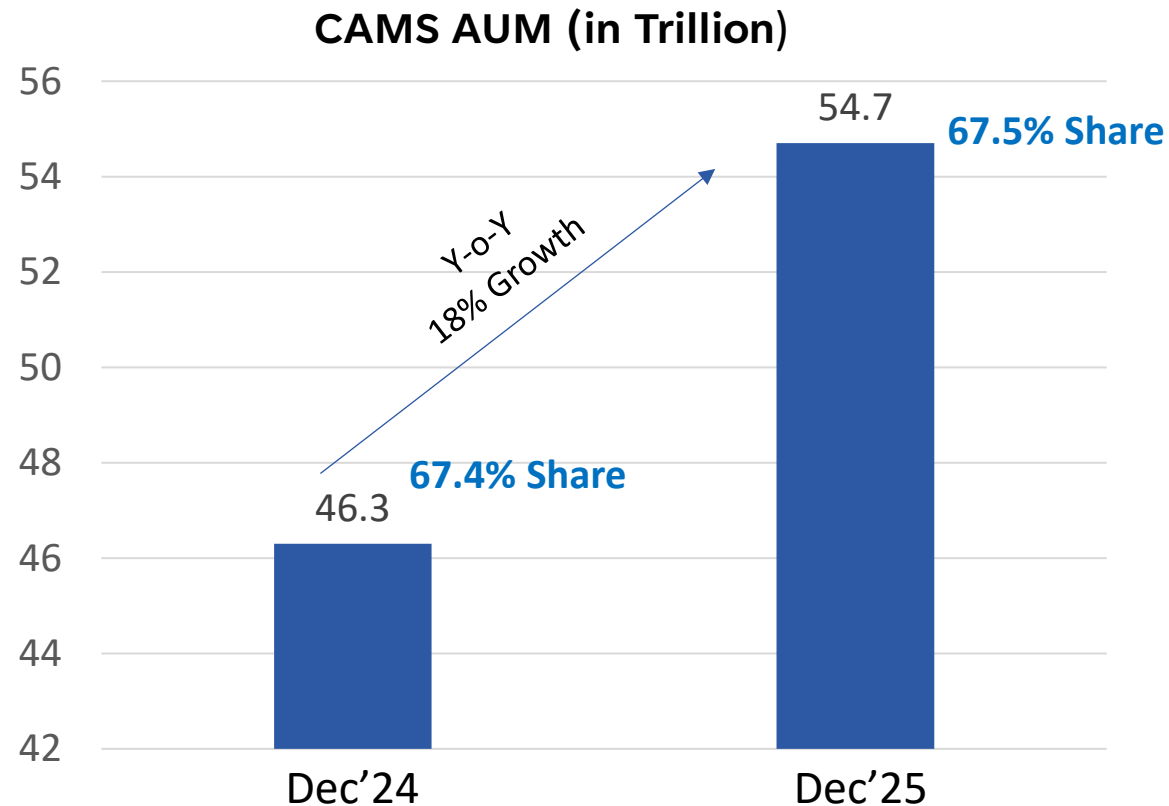
COSMEA

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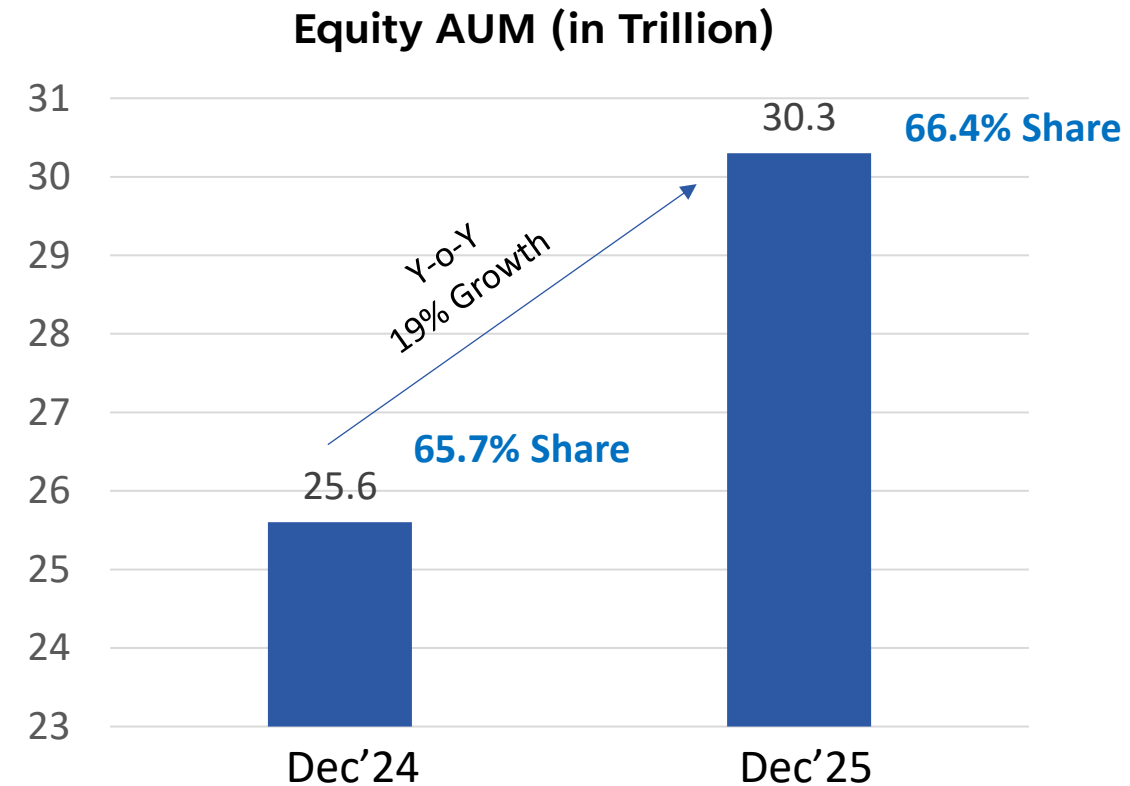
AlphaGrep

CARNELIAN

Sustained Market Leadership, Superior Equity AUM Growth



In Dec'2025 CAMS's share in overall AuM has **increased to 67.5%**



In Dec'2025 CAMS's share in Equity AuM has **increased to 66.4% from 65.7%** the previous year



Scaling at Speed: Operational Excellence with Zero Disruption

Transaction Volume
777 Mn.

▲ Y-o-Y: 19%

SIP Book
63.8 Mn.
(as on December 31, 2025)

▲ Y-o-Y: 8%

Systematic Transactions
Processed
639.5 Mn.

▲ Y-o-Y: 22%

Live Investor Folios
107.8 Mn.
(as on December 31, 2025)
Y-o-Y: 18.5%



Unique Investors Serviced
44.6 Mn.
(as on December 31, 2025)

▲ Y-o-Y: 14.3%



Scaling at Speed: Operational Excellence with Zero Disruption



Currently at an aggregate level, the complaints to transactions % is at 0.002% and the absolute number of complaints has declined by more than 20%, compared to last year

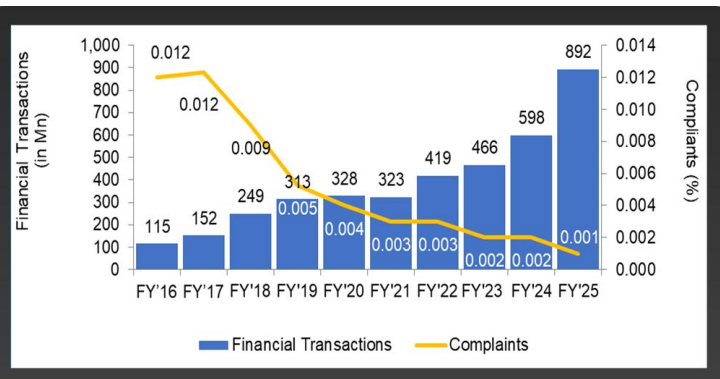


CAMS has a share of ~68% of industry's assets, whereas CAMS serviced Funds' share of complaints (absolute number published by SEBI) is about 53%



96.2% rating at satisfied/very satisfied

This is a true testament to our continuous improvement focus, our service culture and excellence year



Investor Satisfaction Survey – 2025



SIF: New Asset Category Unlocking Fresh Growth Pathways



12 CAMS Serviced AMC's in
scope for SIFs

4 Successful SIF launches till date
Other funds in Q4 FY26 & Q1 FY27

Rs.5 Lakh Cr.
AUM Opportunity in 3-5
years



★
Rs.3500+ Cr.

Sales from successful SIF launches



Minimum Rs.10 Lakh
investment and balance
threshold limit

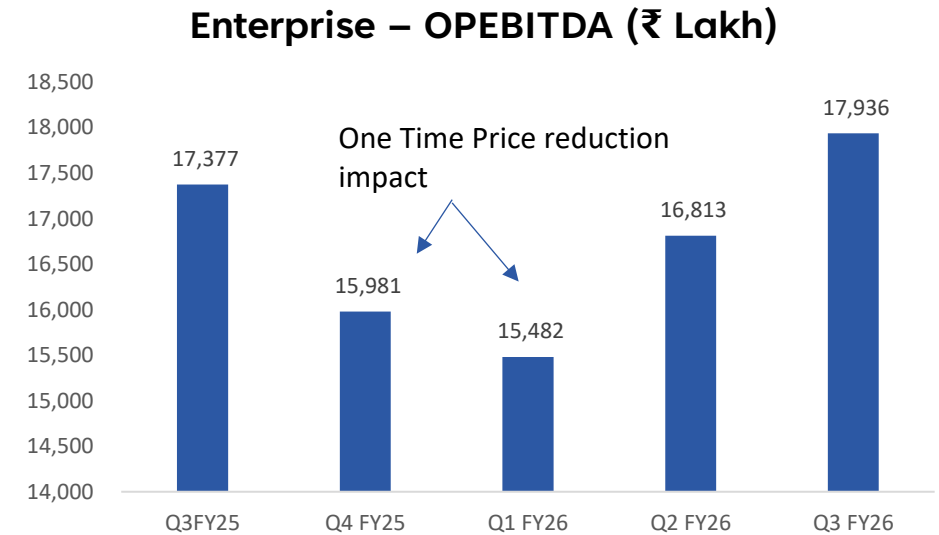
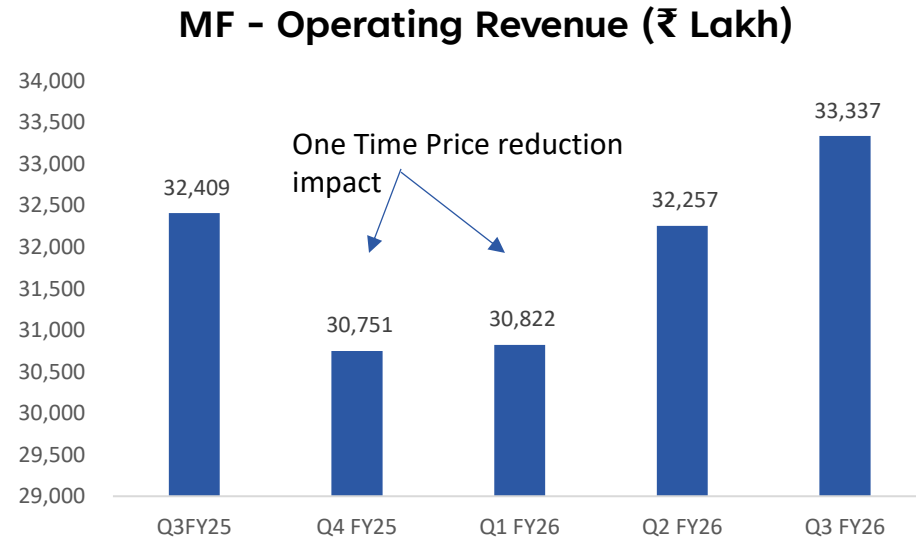
Equivalent of new AMC–
Website, Branding,
Infra/Applications

Investment strategies
including Derivatives like
AIF/PMS

NISM XIII/AMFI
registration (5000+ till
date)

Teams trained in Back
Office, Front Office, EDMU
& Call Centre to handle SIF

Scaling to Peak Revenue & EBITDA Within a Year, Even Amid Price Realignment



Q3 FY'26 delivered a new revenue milestone, achieving the highest quarterly revenue in our history on the back of strong business momentum

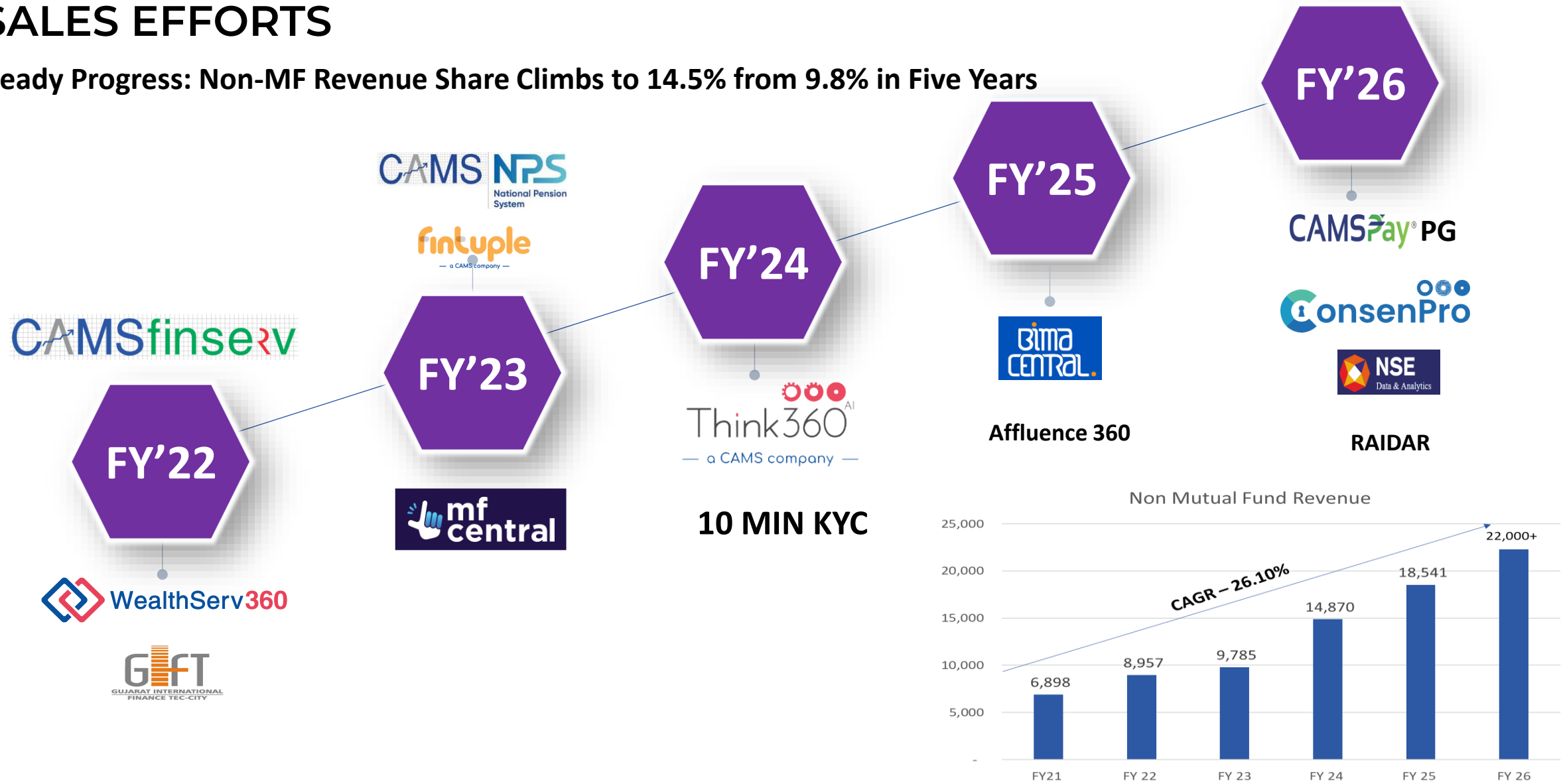
Enterprise EBITDA margins remained resilient at **46%**, translating into record absolute EBITDA despite market volatility and labor code headwinds

Our Non-MF business

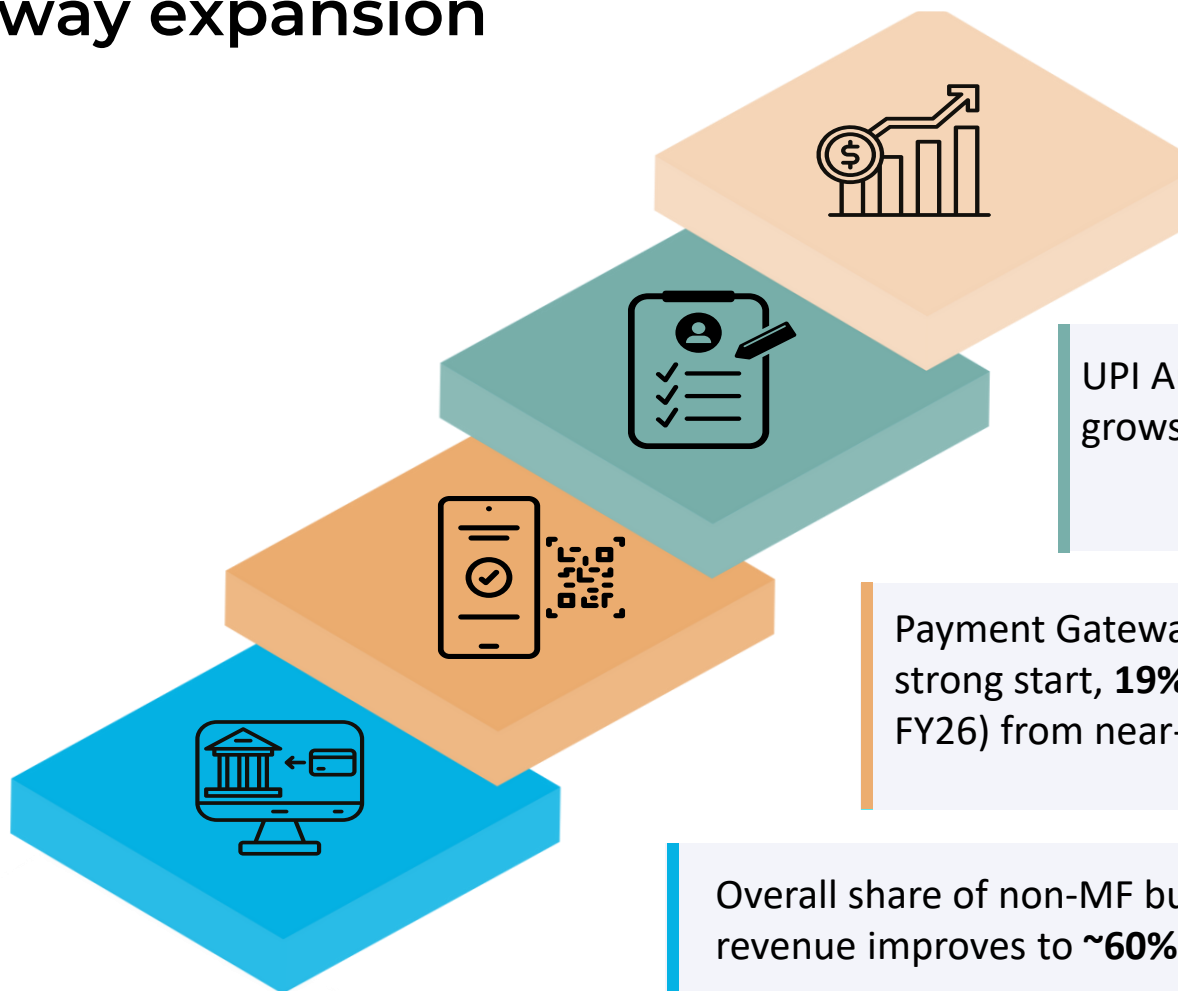
Driving sustained Non-MF momentum with innovative products, platform leadership and a focused roadmap to 20%+ CAGR Revenue Growth

NON-MF REVENUE GREW 26% CAGR OVER 5 YEARS ON THE BACK OF INNOVATIVE PRODUCT LAUNCHES & SUSTAINED SALES EFFORTS

Steady Progress: Non-MF Revenue Share Climbs to 14.5% from 9.8% in Five Years



CAMSPay emerges as a standout growth driver + payment gateway expansion



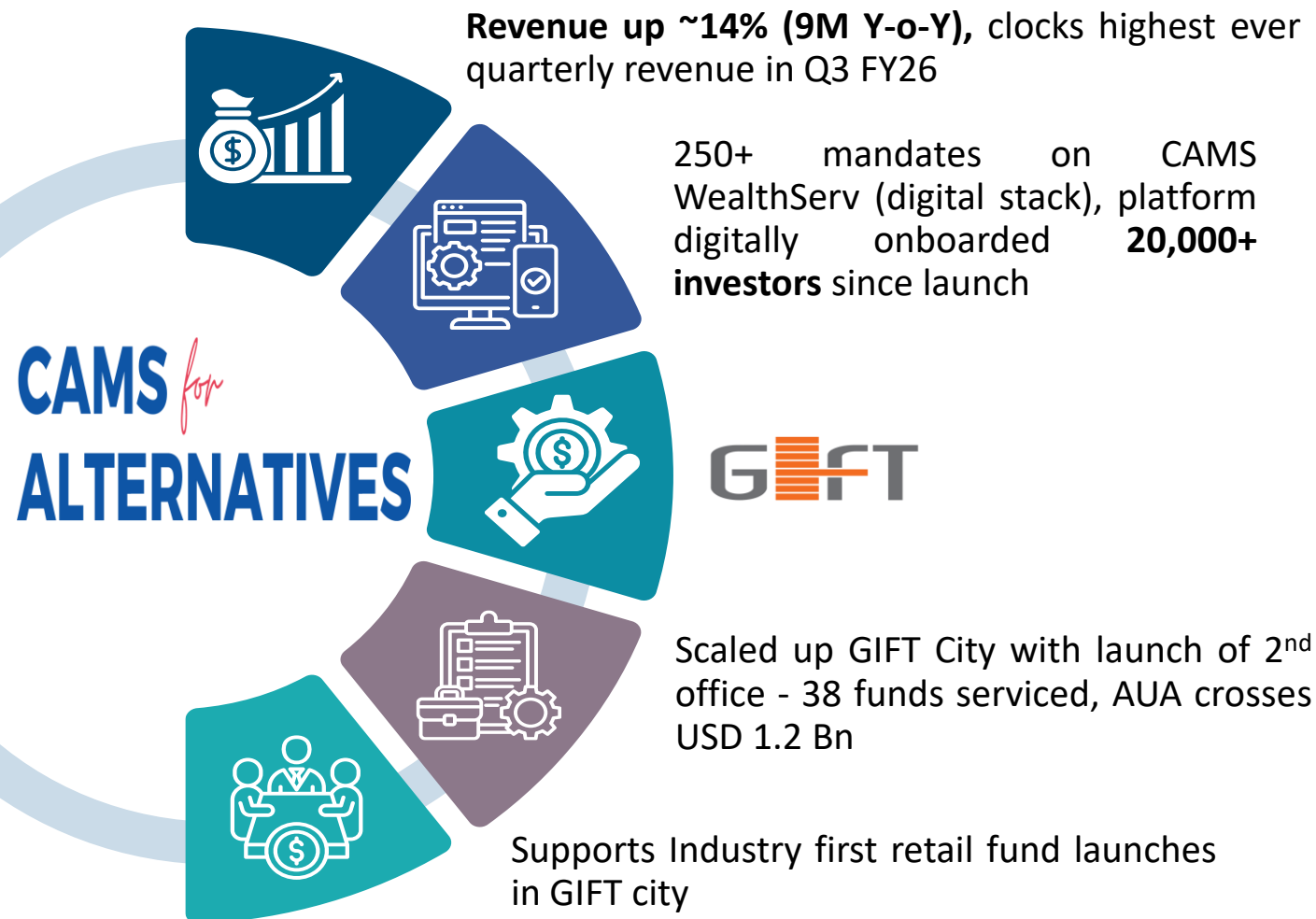
CAMSPay posted strong results, revenue grows **41% (9M Y-o-Y)**

UPI AutoPay (new service line) transactions grows **96% (9M Y-o-Y)**

Payment Gateway business (cards) off to a strong start, **19% revenue contribution** (9M FY26) from near-zero previous year

Overall share of non-MF business to CAMSPay revenue improves to **~60%**

CAMS Alternatives Evolves into a Leadership Platform, Deepening Its GIFT City Footprint Through Industry-First Launches



Sustains leadership position with over 50% outsourced market share

Dec'24	Dec'25
☐ AuM ₹ 2.3 Tn+	☐ AuM ₹ 3.0 Tn+
☐ 190+ AMC	☐ 250+ AMC
☐ 430+ Funds	☐ 520+ Funds
☐ 19 Funds in GIFT	☐ 38 Funds in GIFT
☐ WealthServ – 160	☐ WealthServ – 250

CAMS KRA market share + diversification beyond MF



#2 in India with 2.15 Cr+ unique users,
Continues to improve market share by increased penetration across capital market ecosystem



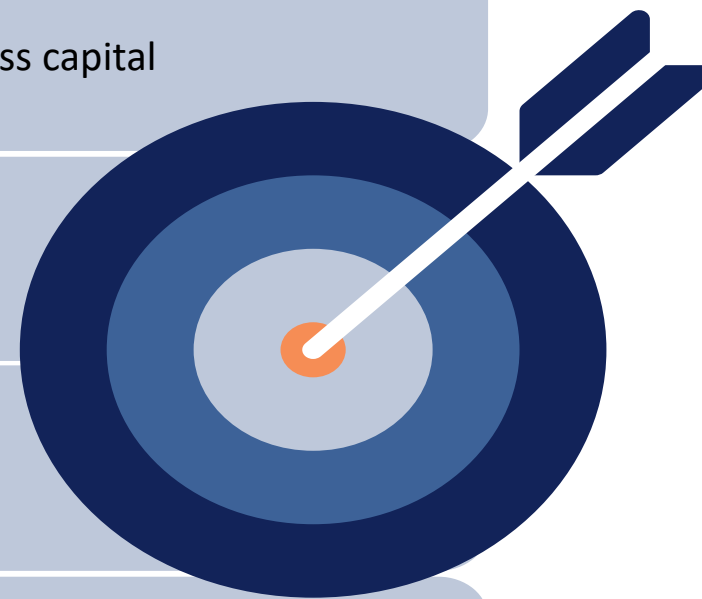
Acquired and integrated **NSE Dotex KRA** Business to cement leadership position



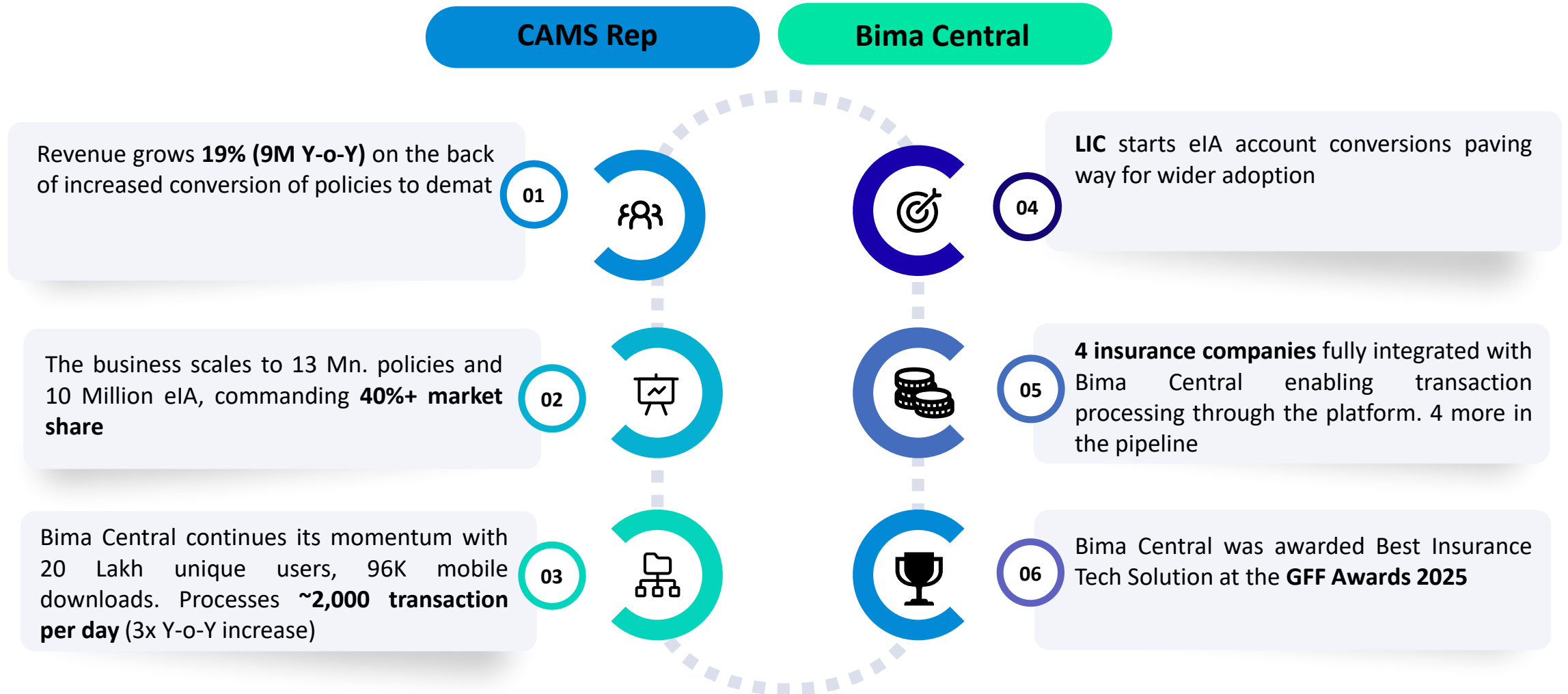
The momentum in new client sign-ups continued, **with 75+ new intermediaries** including 2 of the top 5 leading brokerages partnering with CAMS KRA in FY'26



Forefront of **technology innovation** with launch of new features like AI Powered **10 Minute KYC** and **Nexus dashboards**



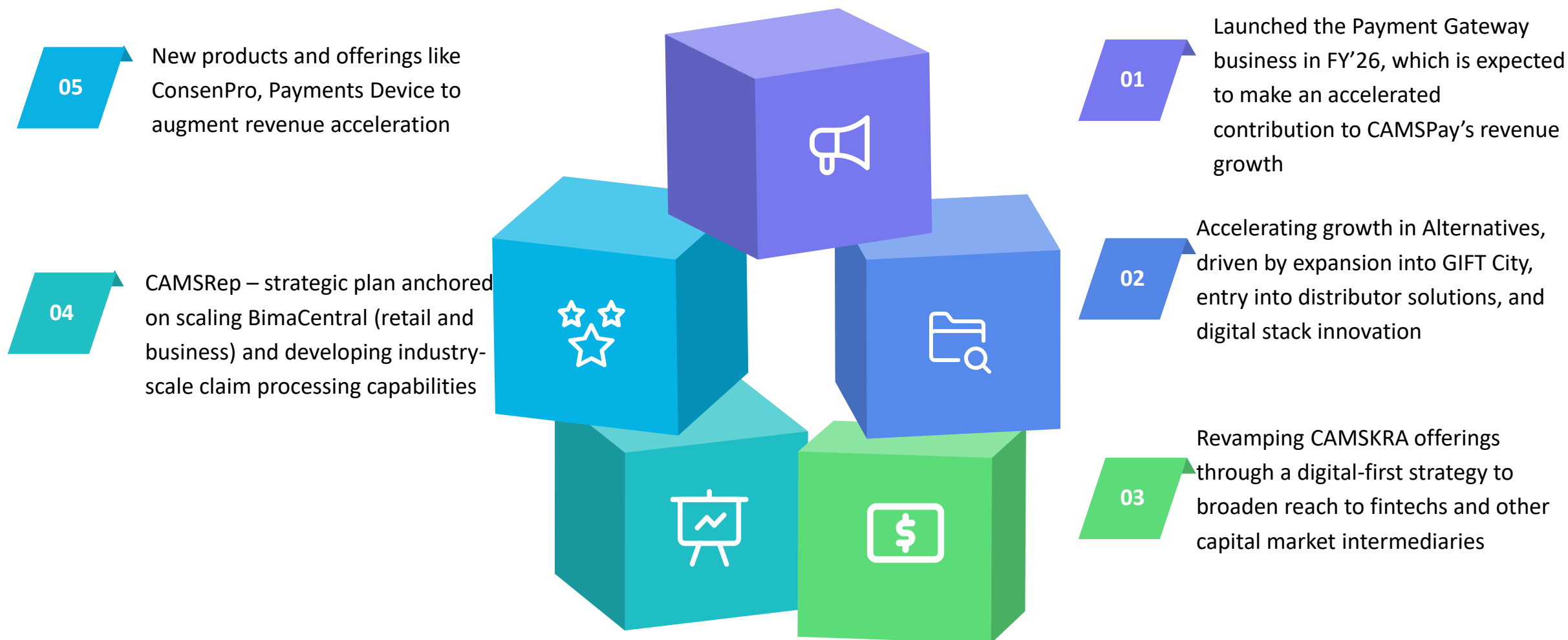
CAMSRep Achieves Scale Through Strategic Signups, while Bima Central Sees Sustained Adoption and Volume Growth



TARGET 20%+ CAGR OVER THE NEXT 3 YEARS TO FORTIFY OUR POSITION IN THE NON-MF BUSINESSES IN KEY FOCUS SEGMENTS

FY'27 and beyond

Target Rs.400 Cr revenue by FY'29 from non-MF Businesses





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CAMS Lens



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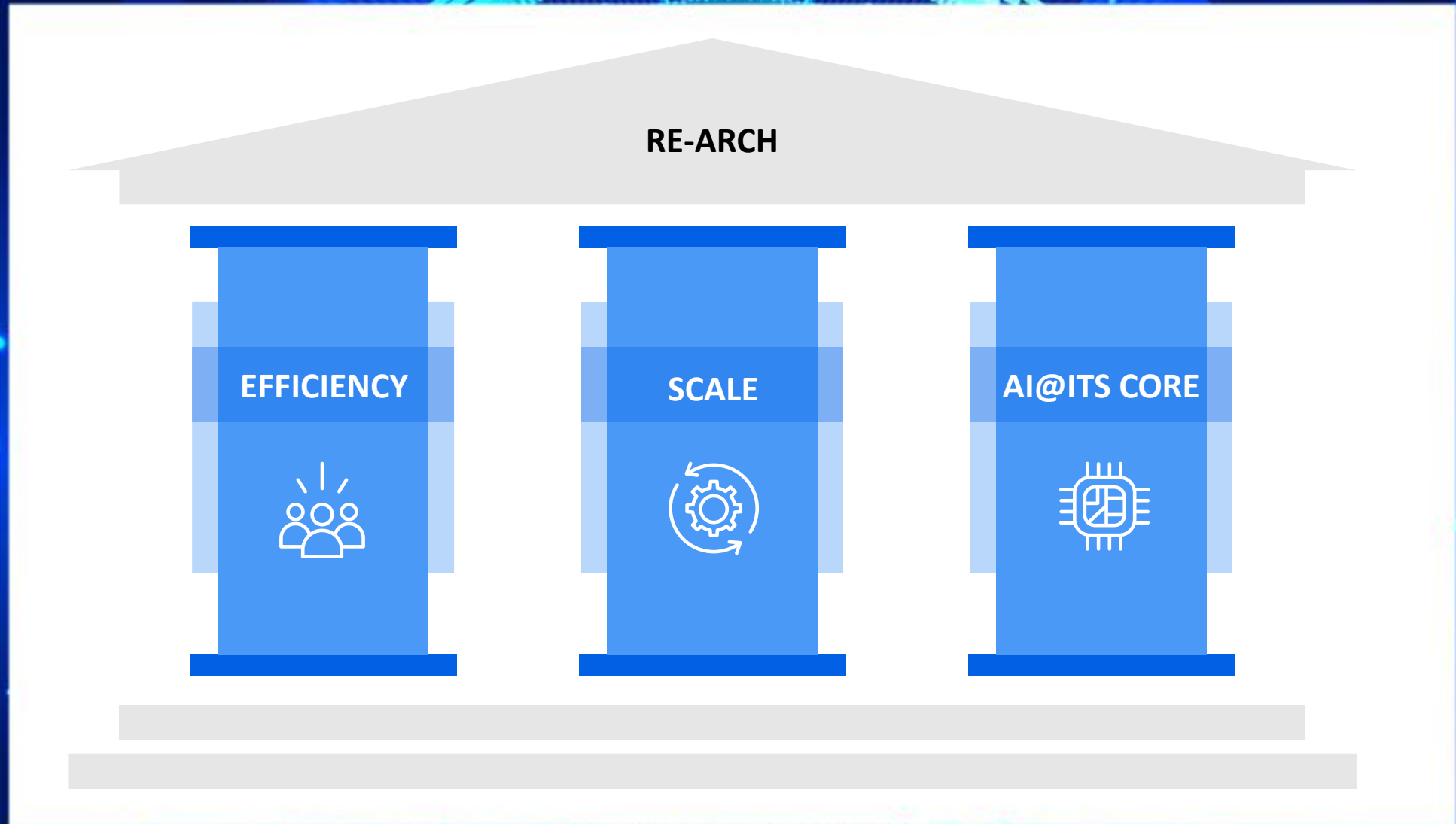
Soumendu Ganguly ►

Chief Operating Officer



Re-Architecture program

3 PILLARS OF RE-ARCHITECTURE



EFFICIENCY

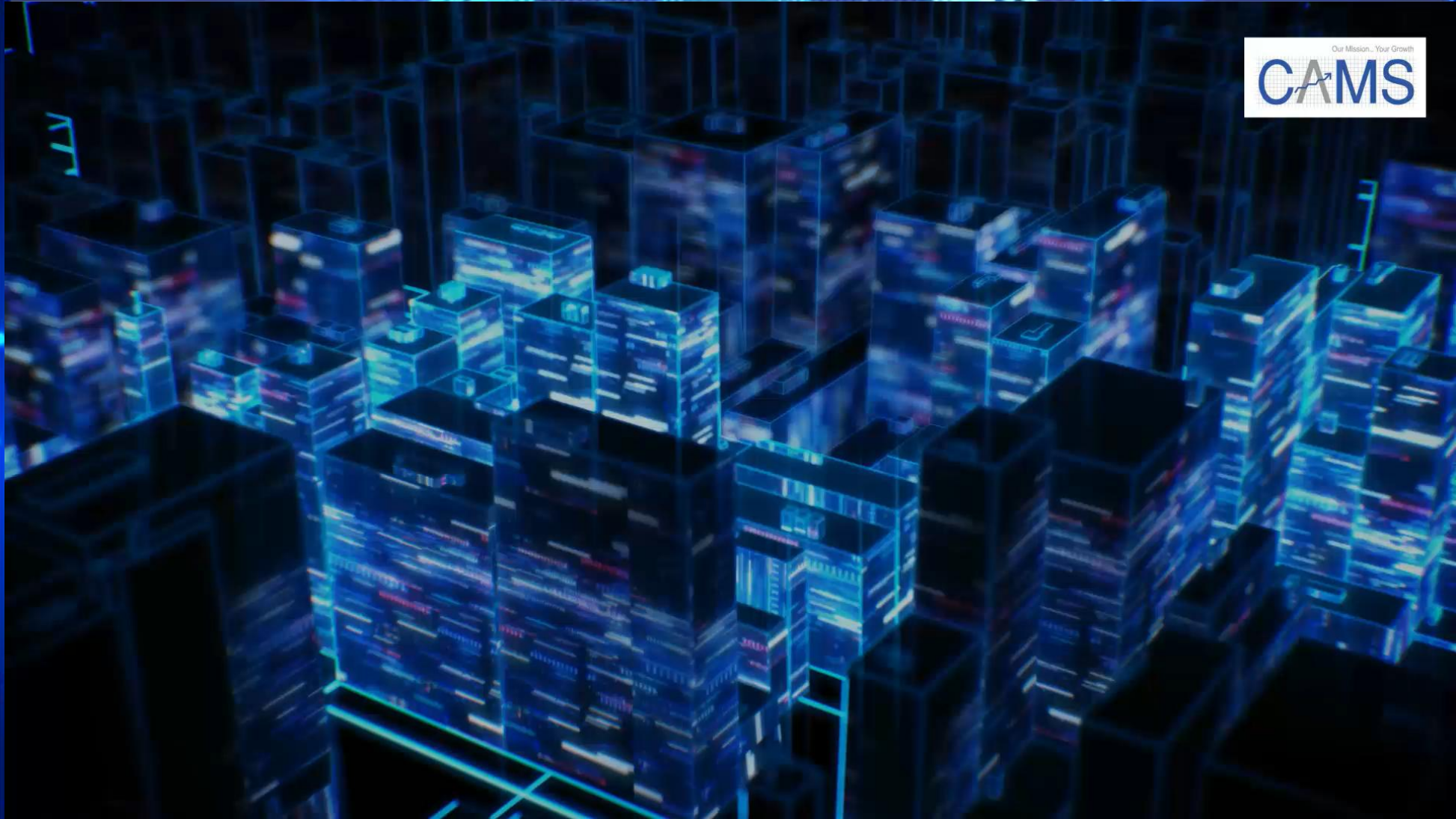
Self remediating workflows

Error reduction

Near real-time tracking & visibility



EFFICIENCY



SCALE



AI @ ITS CORE

Domain-trained SLM

Self-learning flows

Advanced algorithms for fraud &
anomaly detection





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ConsenPro

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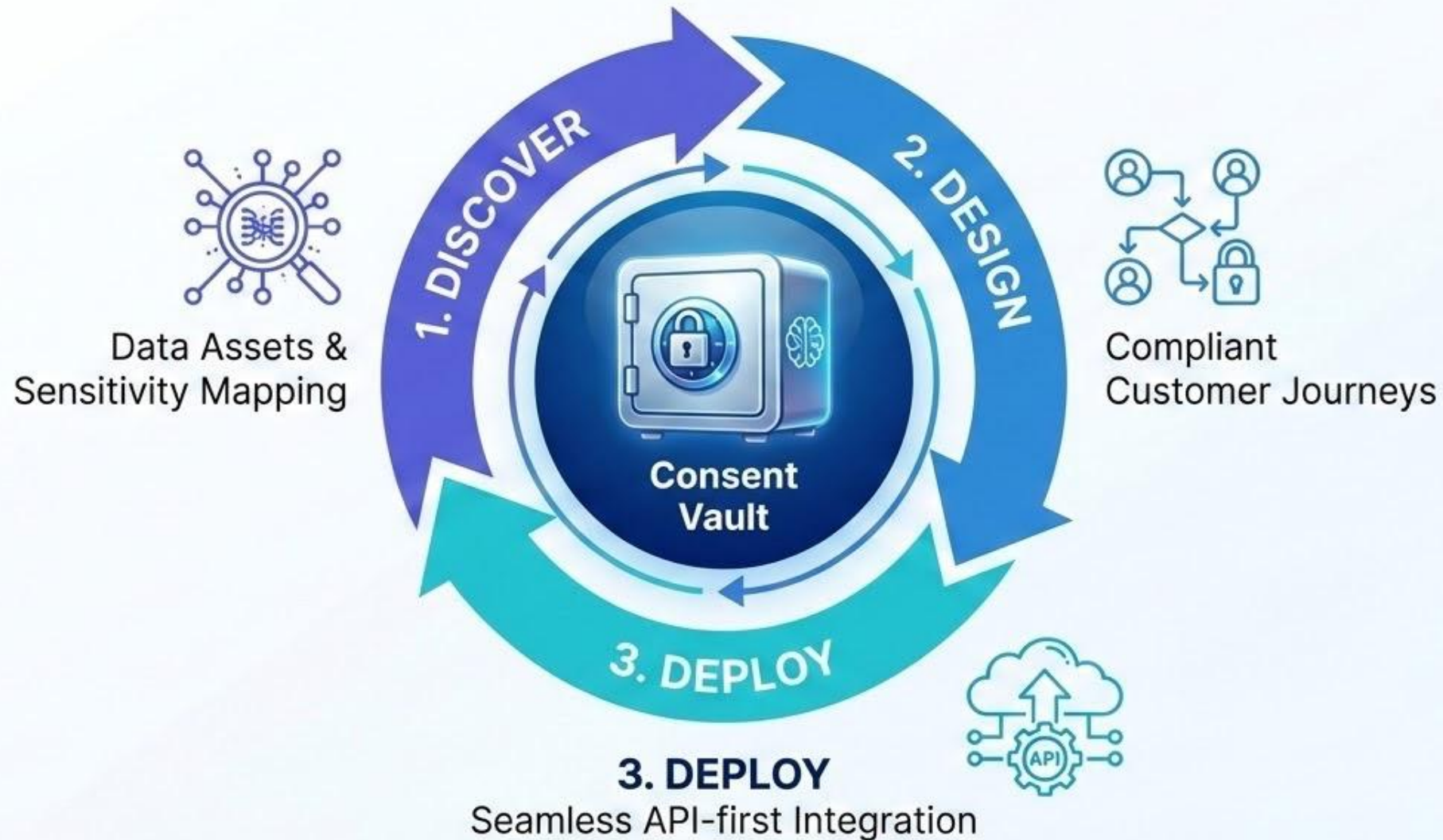
Amit Das ▶

Chief Executive Officer and Co-Founder,
Think360 AI



Consent Pro: The 3D Trust Lifecycle

DPDP Act Compliance: The Key Value





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CAMS Analyst Day

Bima Central Administrator

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Vivek Bengani ►

Chief Executive Officer – CAMSRep

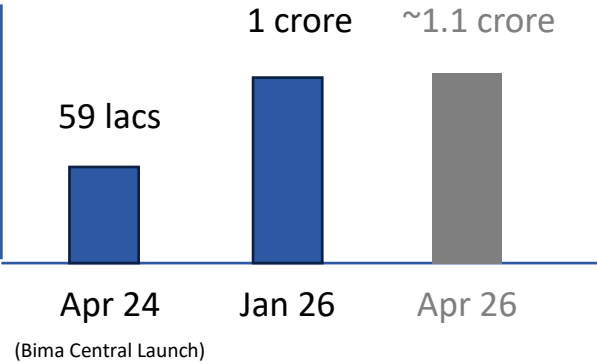


Bima Central Snapshot

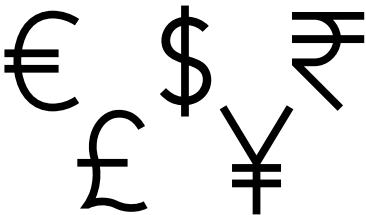
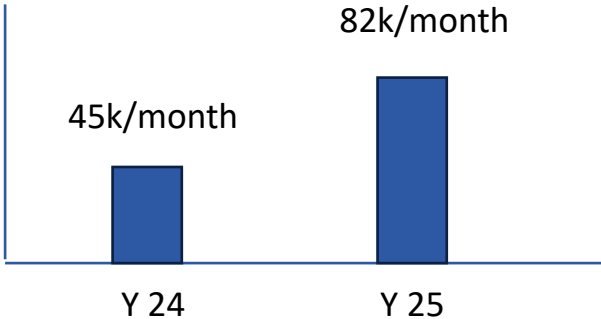


Bima Central has established the benefit realisation value proposition, offering a bouquet of verified policy maintenance services, reflected by strong growth in subscriber base.

eIA base ~ doubled

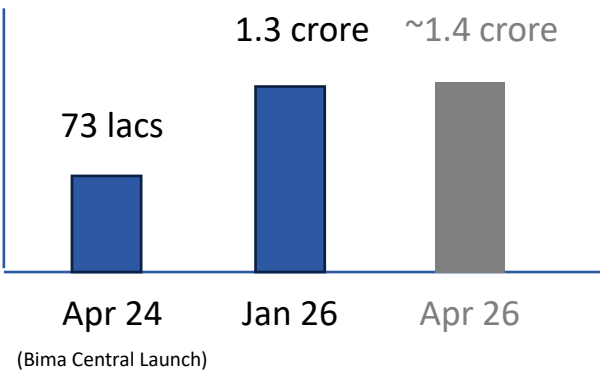


Service Volume ~doubled

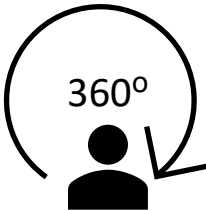
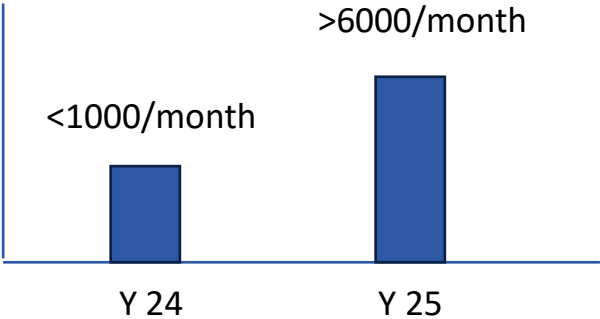


Multi-Currency policy Management
(including GIFT city policies)

Policy Base ~ doubled



Integrated Insurer Transactions



360-degree customer profile curation

aggregating disclosures & declarations across insurance policies





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CAMS Analyst Day

Assisted Digital Mutual Funds Investment - UNIFIED

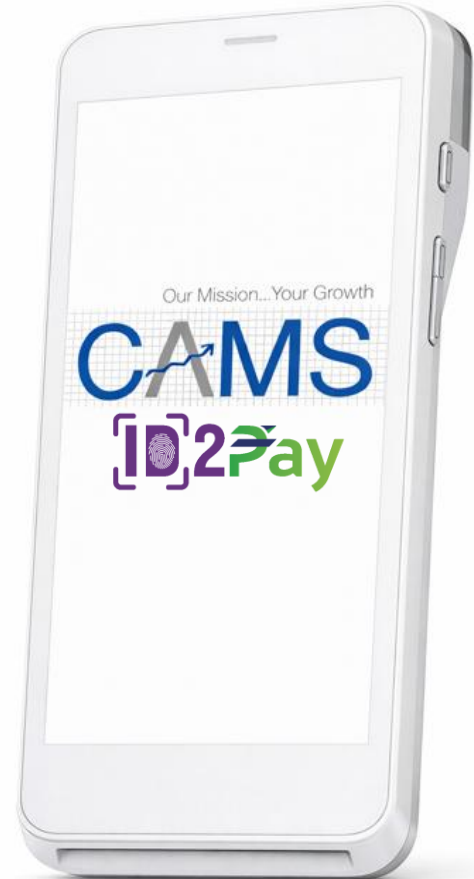


A unified, all-encompassing biometric-enabled **assisted digital device** that powers compliant, paperless end-to-end investor journey - **anytime, anywhere**

India's MF stack is digitally robust, but ~58% of investors still lean toward assisted investing

Biometric KYC enables onboarding for investors who don't have their mobile number linked to Aadhaar

QR based Payment fulfilment via UPI & mandates




Built for :

- Branches & field teams
- EUIN holders & RMs
- Large distributor networks
- Investors who value trust & guidance

One device. One assisted flow. From first interaction to completed transaction.



The background of the slide is a dark blue gradient. On the left side, there is a large, semi-circular graphic element composed of concentric arcs and radial lines, resembling a stylized eye or a futuristic interface. Scattered across the blue background are numerous small, glowing blue dots of varying sizes.

A single assisted device powering a
compliant, paperless investor journey -
from first touch to final completion

[ID]2Pay Quick Glance





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Ram Charan Sesharaman ▶

Chief Financial Officer

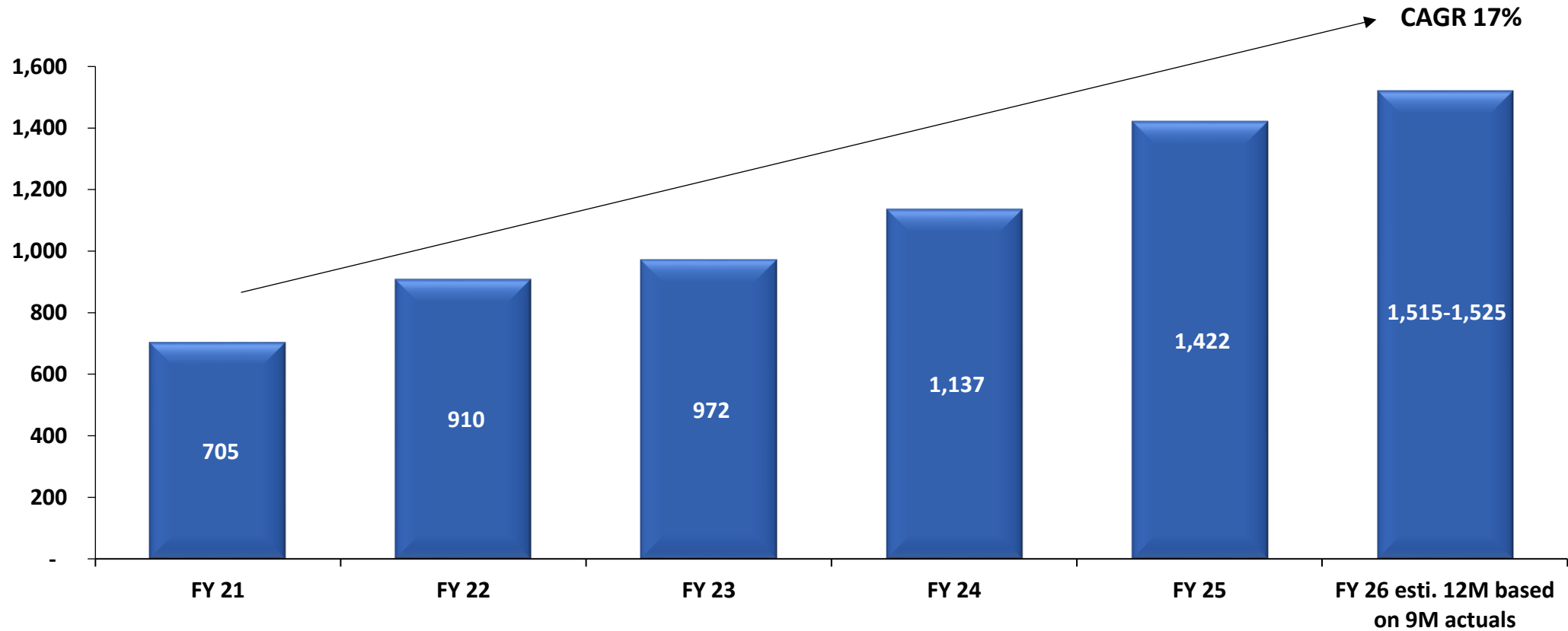


CAMS Financial Performance



CAMS has demonstrated impressive Revenue growth over the last 5 years

Revenue (INR Cr)

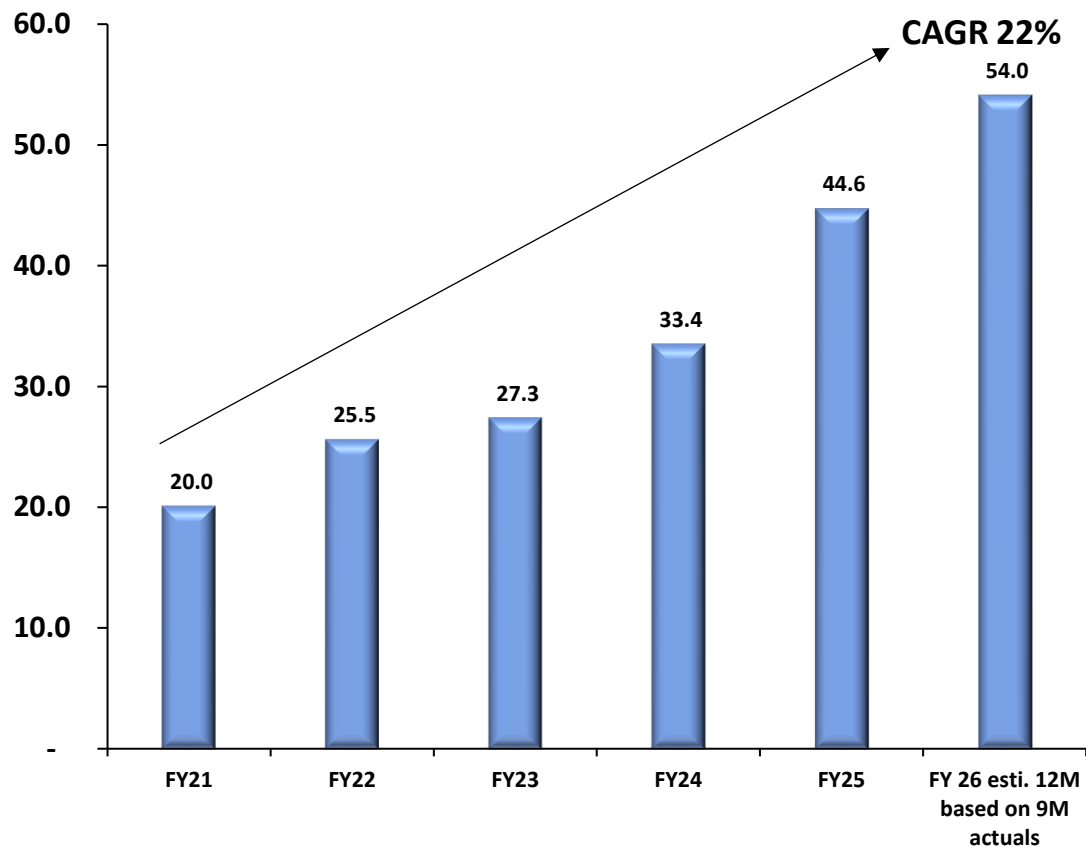




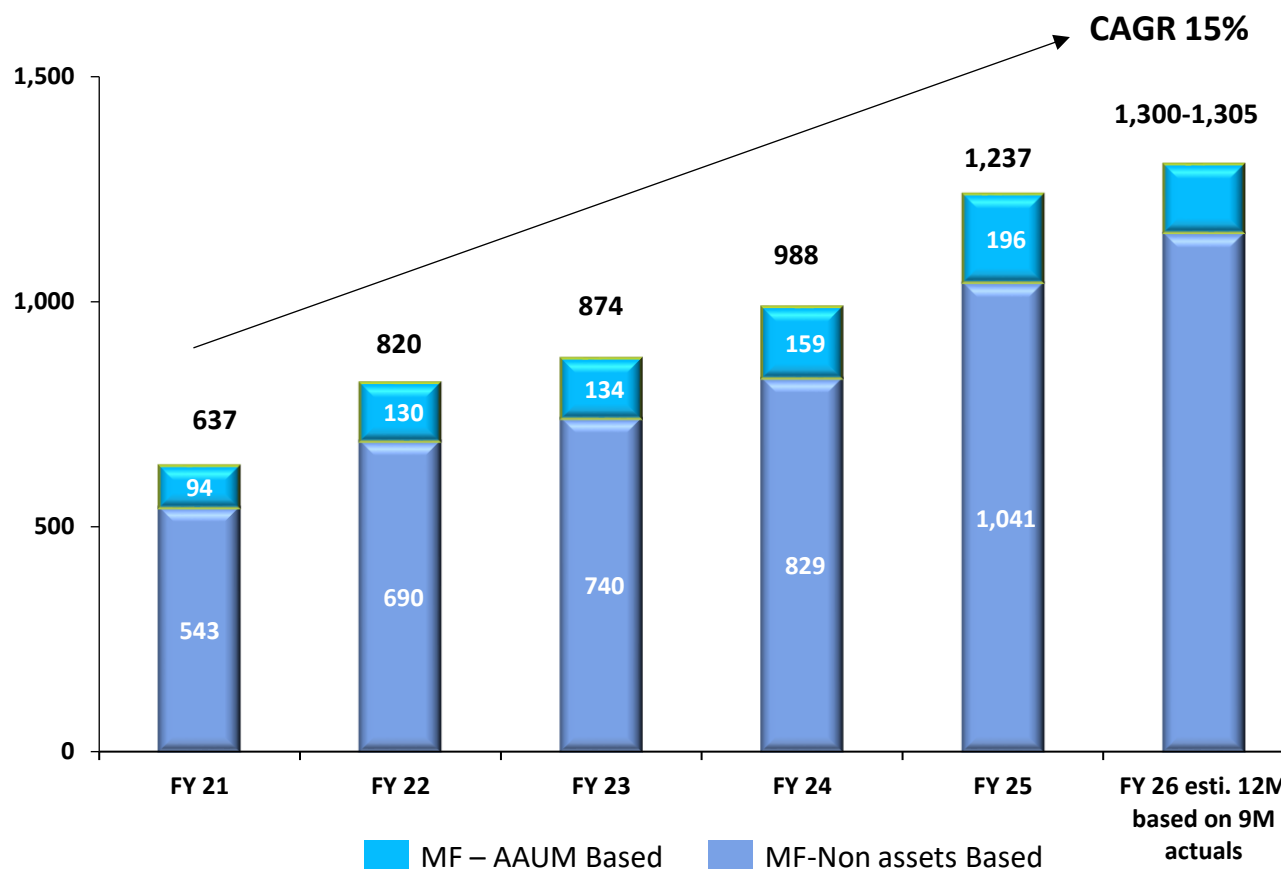
CAMS has demonstrated impressive Mutual Fund Revenue growth over the last 5 years



Mutual Fund AAUM (INR Tn)



Mutual Fund Revenue (INR Cr)



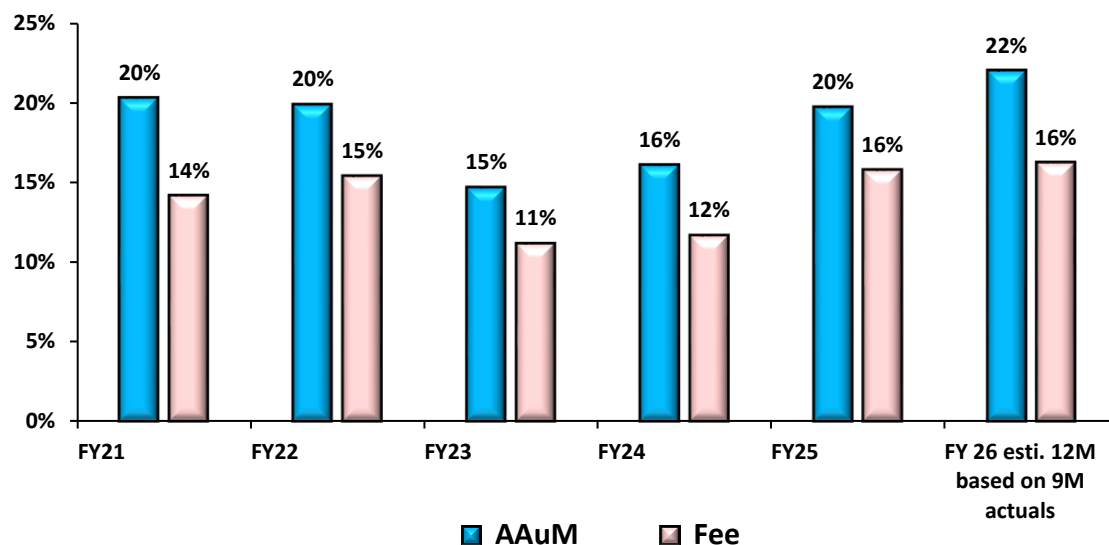
5 year revenue CAGR has been an impressive 15% across market cycles, TER & price changes.





Correlation between AAuM and Fee growth is consistent, Impact of scale-based pricing and price reductions close to long term averages

AAuM & Fee Growth - 5 yr CAGR



❖ Fee growth vs AAuM growth for the past 5 years has been between 74 - 80%.

Particulars	FY22	FY23	FY24	FY25	FY 26 est. 12M based on 9M actuals
CAGR 5 Years bps reduction	3.7%	3.1%	3.8%	3.3%	4.7%

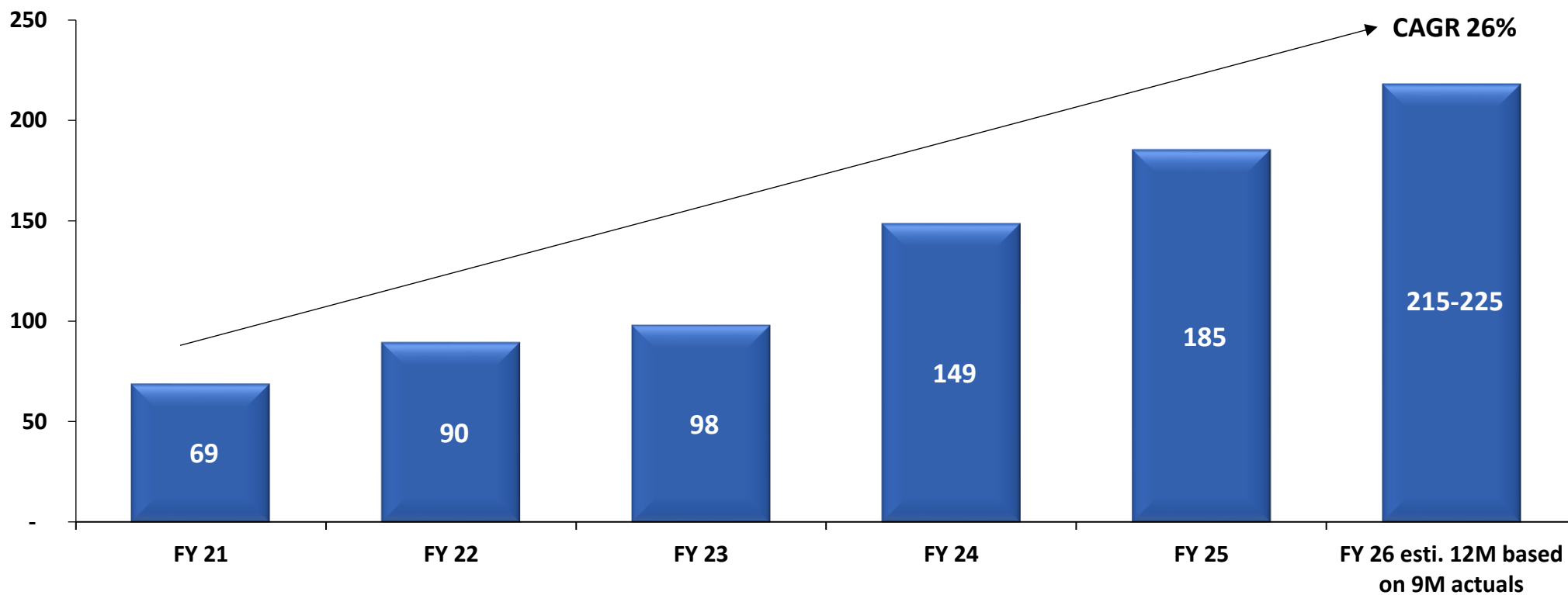
❖ FY 26 yield compression (5 yr CAGR) is on the higher side due to a One-time price reset, however the general yield compression is between 3 - 3.8 % per year.





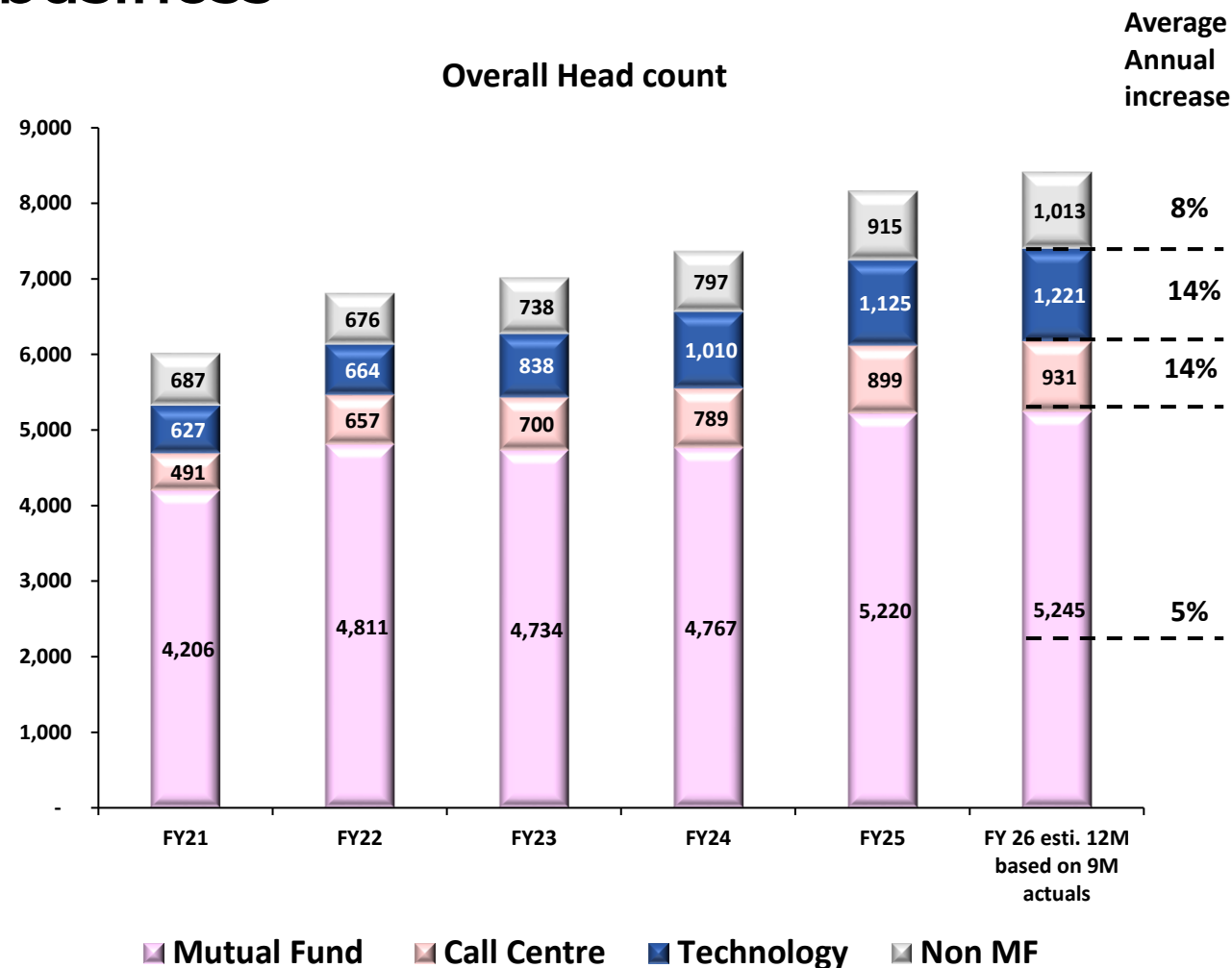
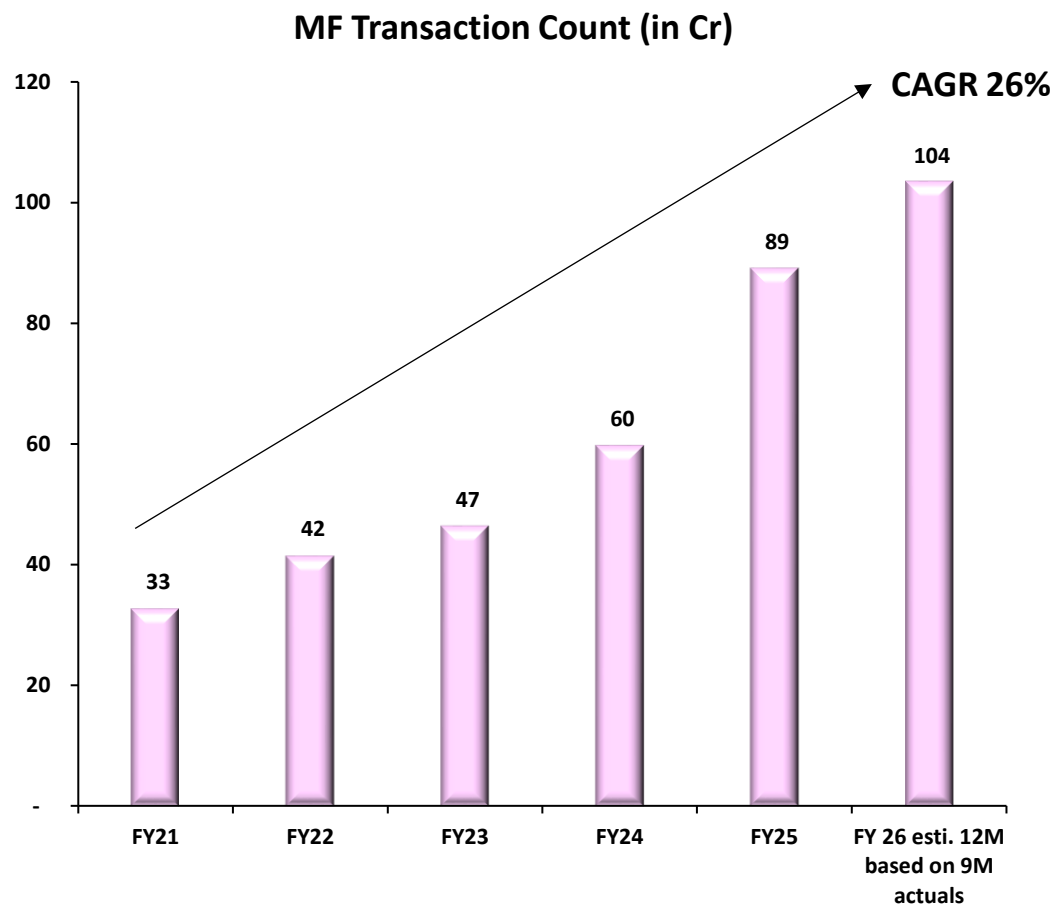
CAMS has shown robust momentum in Non-Mutual Fund Revenue growth

Revenue (INR Cr)





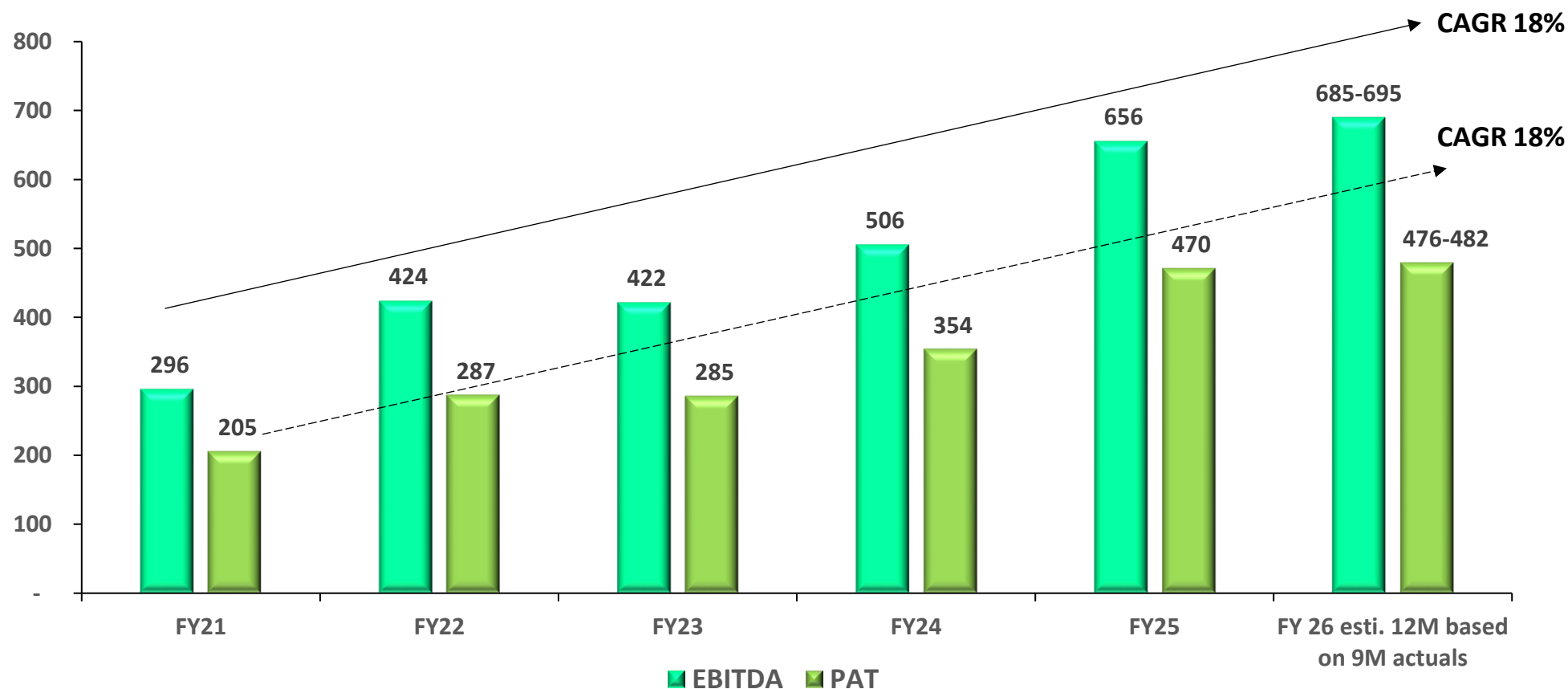
CAMS has continuously demonstrated cost optimisation through productivity, improvements and automation in Mutual fund business





CAMS has continuously demonstrated high bottom-line growth over the last 5 years

EBITDA & PAT (INR Cr)



In spite of yield and cost pressures, EBITDA margins have grown from 42% in FY 21 to 45% in FY 26 (Q3 FY 26 margin 46%)

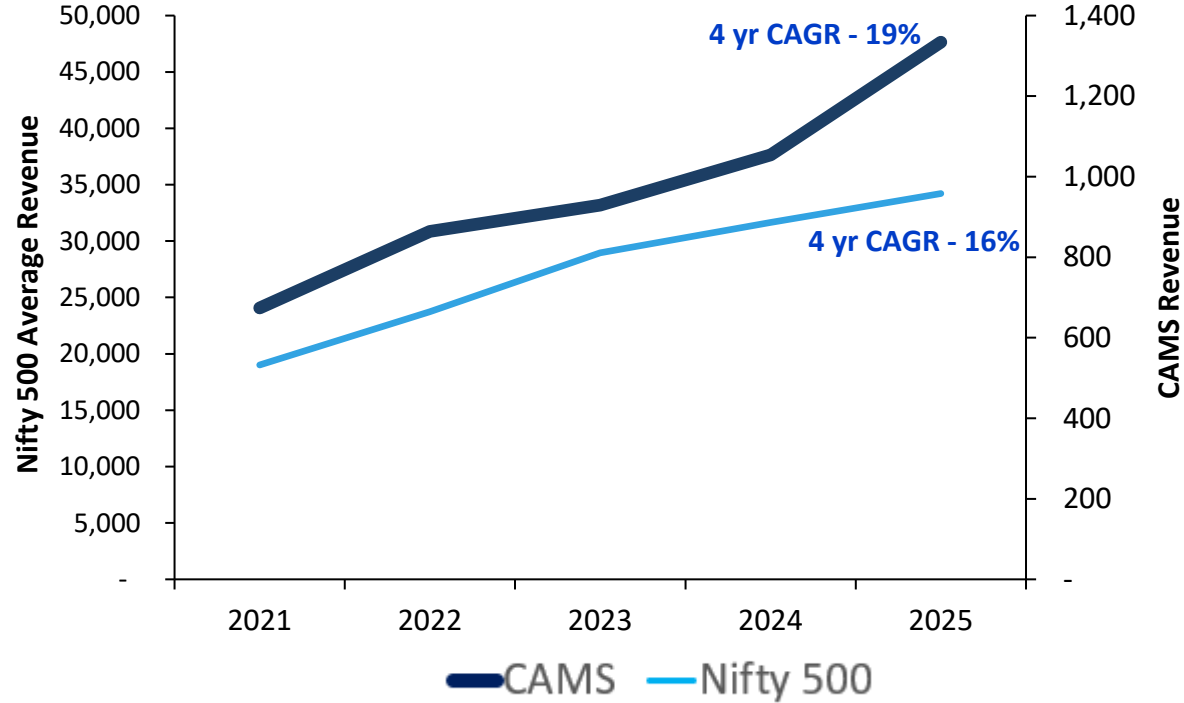


Market Benchmark

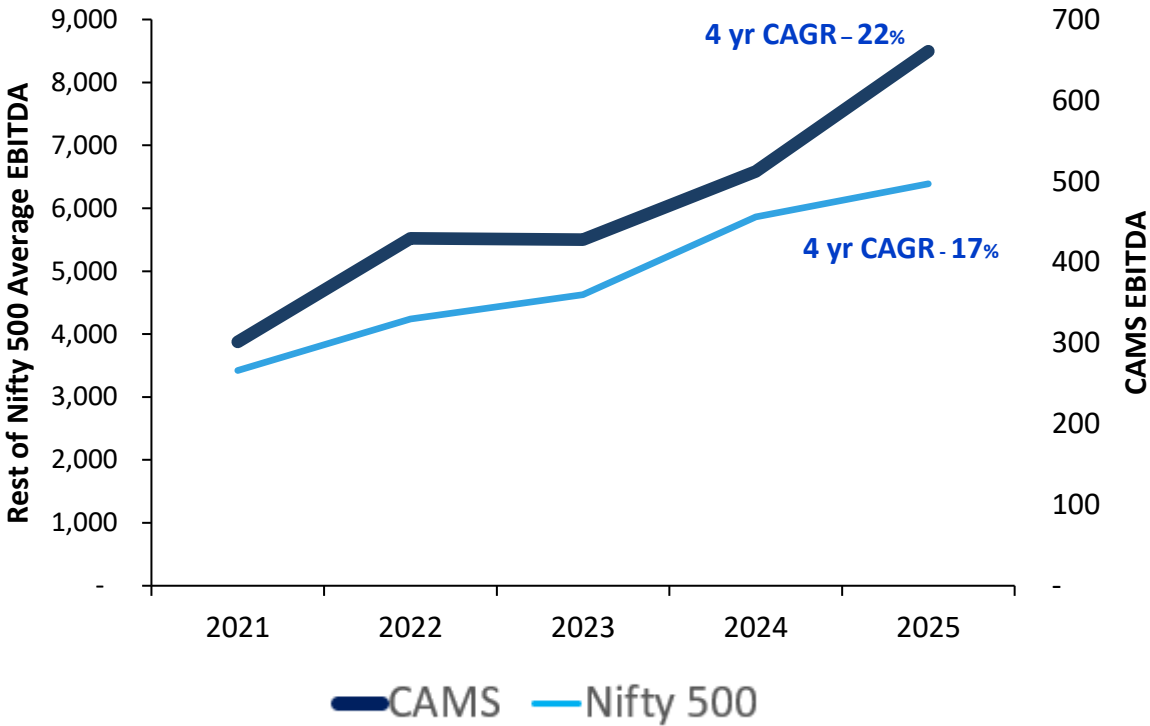
CAMS VS NIFTY 500 COMPANIES (till FY 25)



Revenue Growth



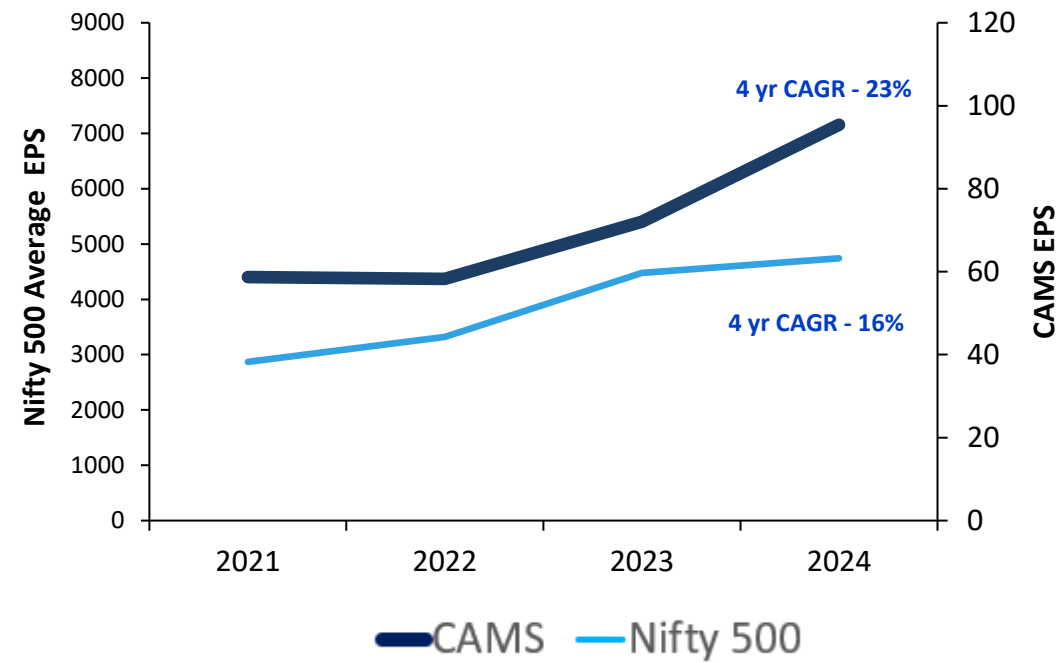
EBITDA Growth



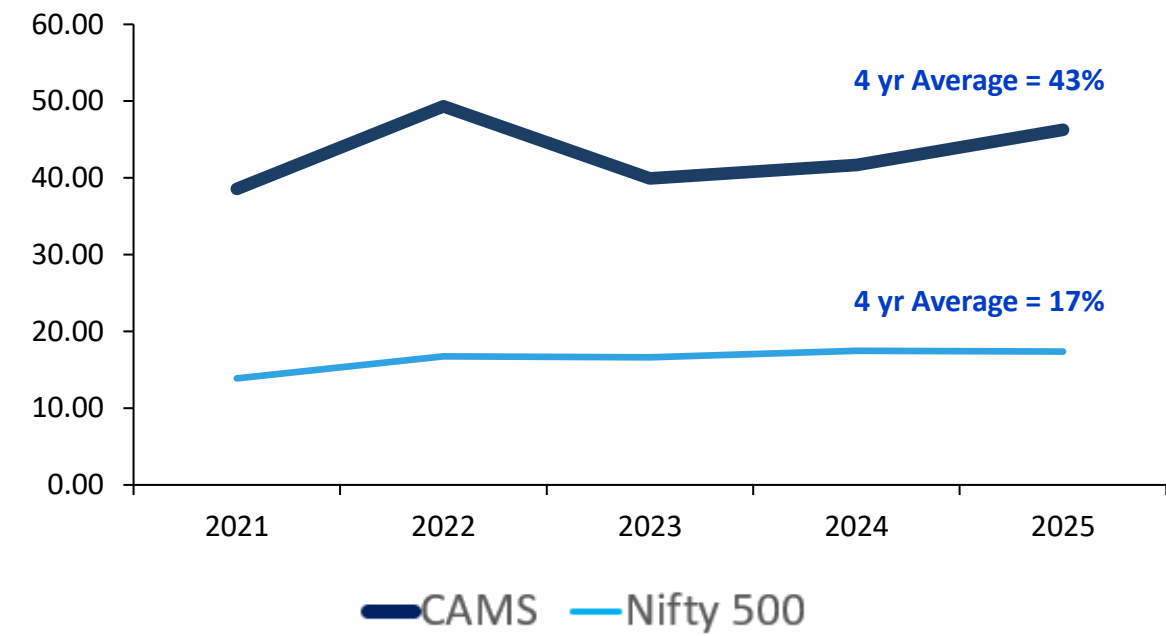
CAMS VS NIFTY 500 COMPANIES (till FY 25)



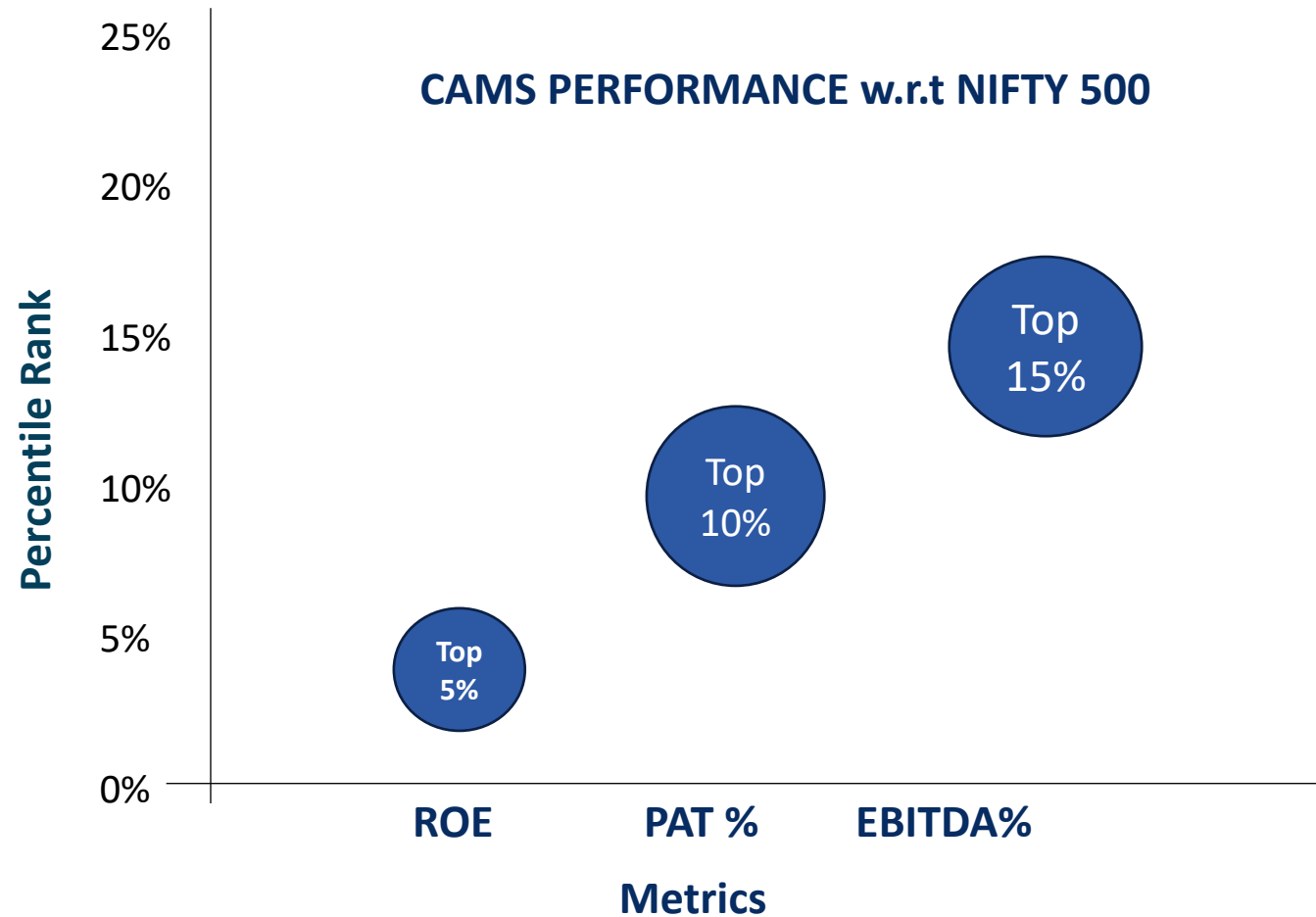
EPS Growth



Return On Equity



RANKED IN THE TOP 15% ACROSS CRITICAL EARNINGS METRIC IN 2025





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Q&A



Thank you