

5th February 2026

BSE Limited, Phiroze Jeejeebhoy Towers, Dalal Street Mumbai 400 001	National Stock Exchange of India Limited Exchange Plaza, 5th floor, Plot No. C/1, G Block, Bandra Kurla Complex, Bandra (East), Mumbai 400 051
Scrip Code: 543232	Trading Symbol: CAMS

Dear Sirs / Madam,

Sub: Investor Presentation - Analyst Day

This has reference to our letter dated 20th January 2026 informing of the Analysts Day on 5th February 2026. Further to the above, we are attaching the presentations made at the meeting.

This presentation will also be available on the website of the Company.

You are requested to kindly take the above information on your record.

Thanking you,

Yours faithfully,
For Computer Age Management Services Limited

G Manikandan
Company Secretary and Compliance Officer

Computer Age Management Services Limited

Member of the Registrars Association of India (RAIN)

CIN : L65910TN1988PLC015757

Rayala Towers, 158, Anna Salai, Chennai - 600 002. India.

Phone : +91 44 6109 2992 / 2843 2792, E-mail : secretarial@camsonline.com, Website : www.camsonline.com

Regd. Office : New No. 10, (Old No. 178), M.G.R. Salai, Nungambakkam, Chennai - 600 034. India.



Framework of Trust

Analysts Day - 2026



Year Gone By – MF business

Strengthening market leadership with superior performance, resilient scaling and a rapid return to peak profitability

SUSTAINED MOMENTUM IN NEW AMC MANDATES – WINNING ON MERITS, VALUE BEATS PRICE



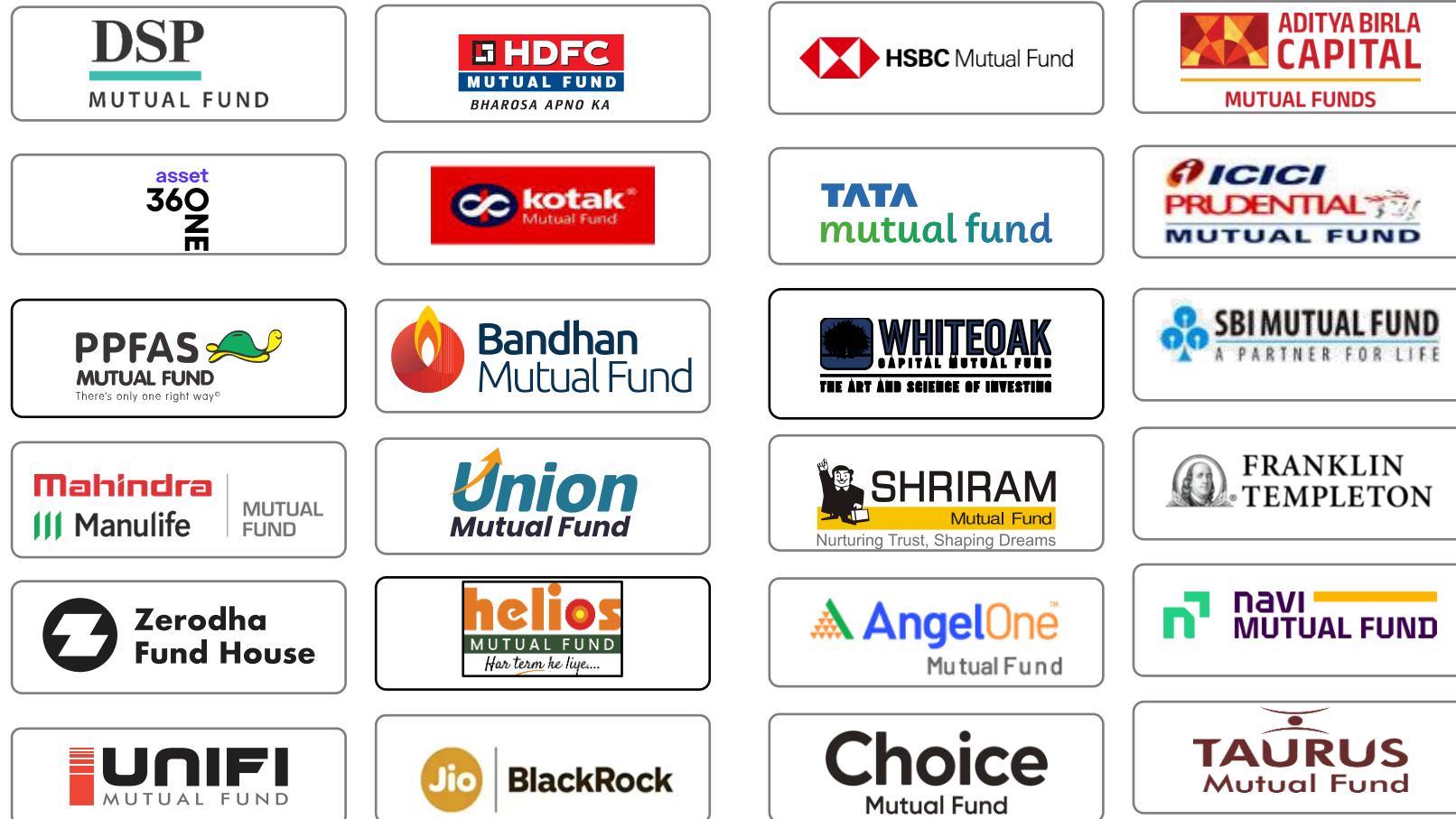
6 AMCs taken LIVE in CY25



Won – Yet to Go live



CAMS Platform Now Powers 24 Large and Fast-growing AMCs



CAMS services

₹55 Trillion AuM*

of the

₹82.0 Trillion
Indian MF industry

~68%
market share

4 out of Top 5 AMCs
&

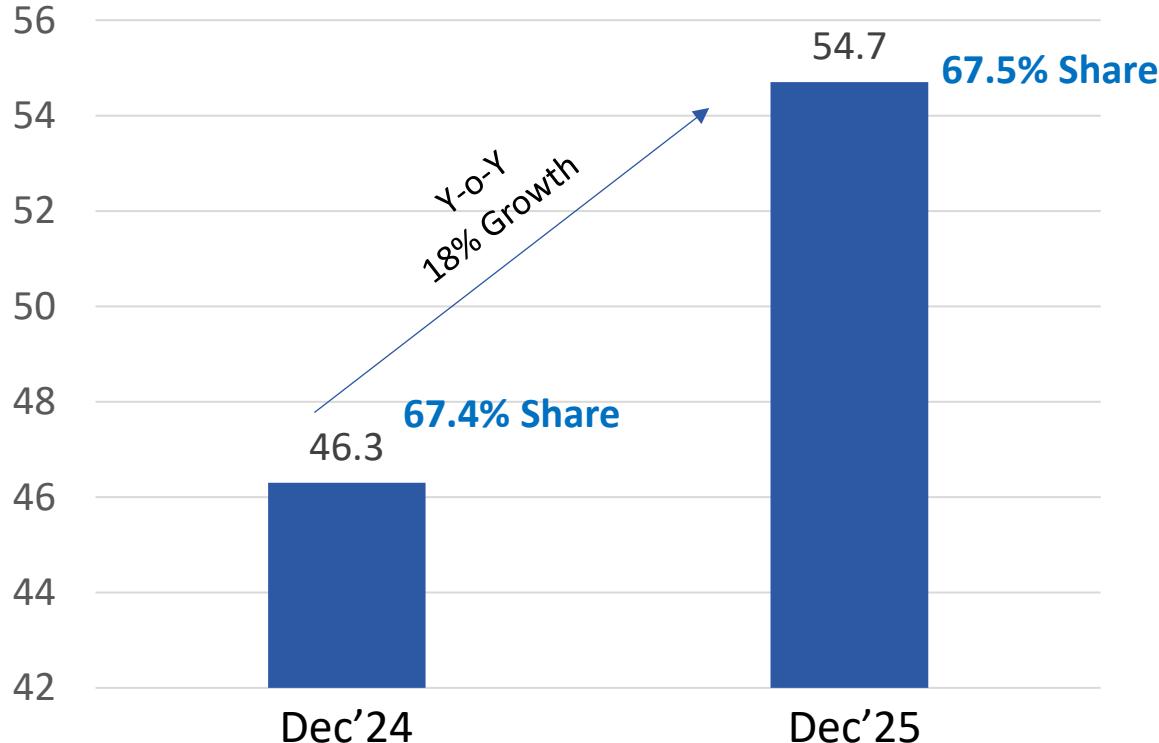
6 of the Top 10 AMCs

Note: AuM for Dec'25

Sustained Market Leadership, Superior Equity AUM Growth

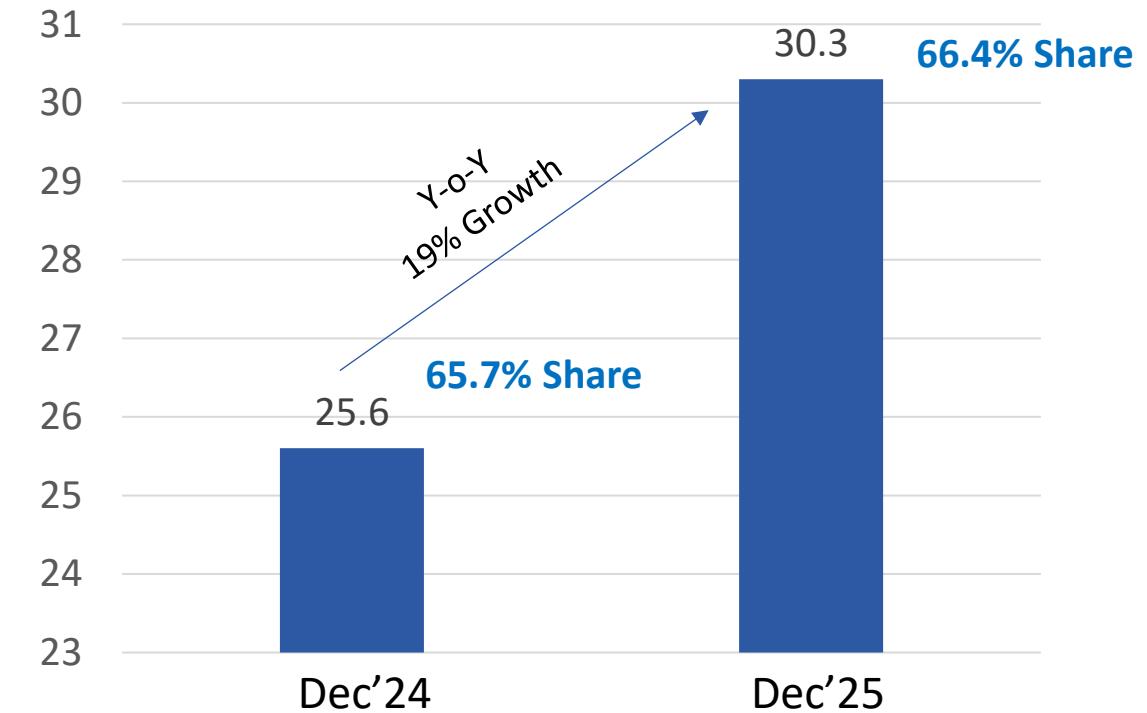


CAMS AUM (in Trillion)



In Dec'2025 CAMS's share in overall AuM has increased to **67.5%**

Equity AUM (in Trillion)



In Dec'2025 CAMS's share in Equity AuM has increased to **66.4%** from **65.7%** the previous year

Scaling at Speed: Operational Excellence with Zero Disruption

Transaction Volume
777 Mn.

▲ Y-o-Y: 19%

SIP Book
63.8 Mn.
(as on December 31, 2025)

▲ Y-o-Y: 8%

Systematic Transactions Processed
639.5 Mn.

▲ Y-o-Y: 22%

Live Investor Folios
107.8 Mn.
(as on December 31, 2025)

▲ Y-o-Y: 18.5%

Unique Investors Serviced
44.6 Mn.
(as on December 31, 2025)

▲ Y-o-Y: 14.3%



Scaling at Speed: Operational Excellence with Zero Disruption



Currently at an aggregate level, the complaints to transactions % is at 0.002% and the absolute number of complaints has declined by more than 20%, compared to last year

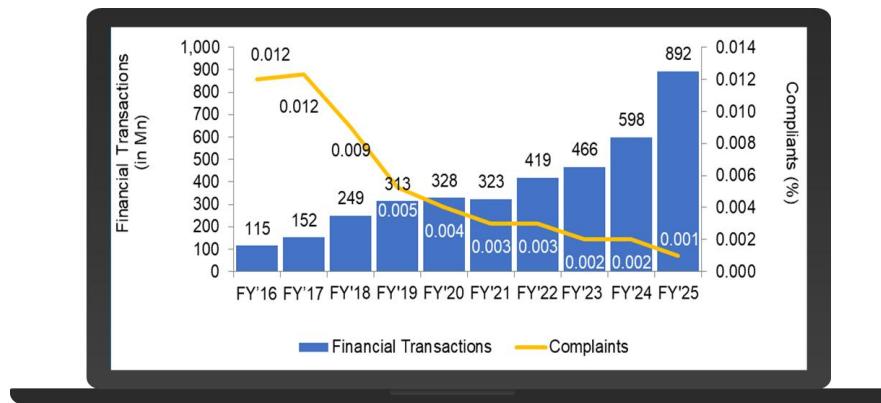


CAMS has a share of ~68% of industry's assets, whereas CAMS serviced Funds' share of complaints (absolute number published by SEBI) is about 53%



96.2% rating at satisfied/very satisfied

This is a true testament to our continuous improvement focus, our service culture and excellence year



SIF: New Asset Category Unlocking Fresh Growth Pathways



12 CAMS Serviced AMCs in scope for SIFs

Rs.5 Lakh Cr.
AUM Opportunity in 3-5 years



4 Successful SIF launches till date
Other funds in Q4 FY26 & Q1 FY27



Rs.3500+ Cr.
Sales from successful SIF launches



Minimum Rs.10 Lakh investment and balance threshold limit

Equivalent of new AMC— Website, Branding, Infra/Applications

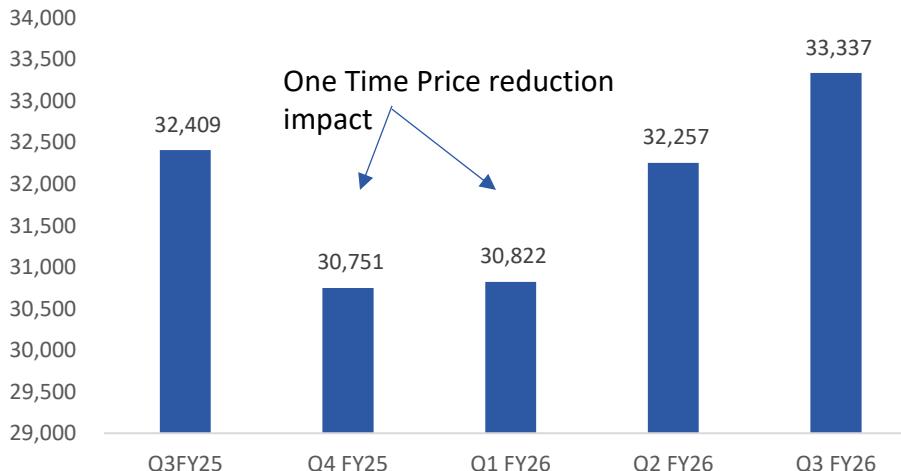
Investment strategies including Derivatives like AIF/PMS

NISM XIII/AMFI registration (5000+ till date)

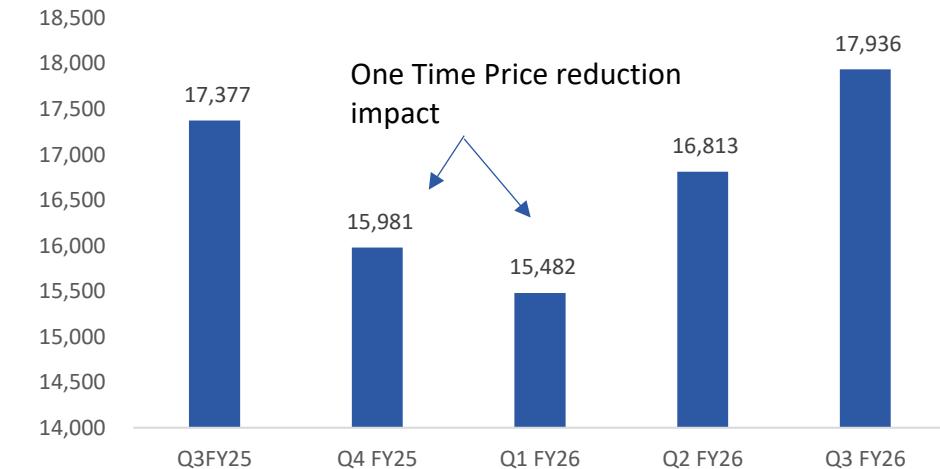
Teams trained in Back Office, Front Office, EDMU & Call Centre to handle SIF

Scaling to Peak Revenue & EBITDA Within a Year, Even Amid Price Realignment

MF - Operating Revenue (₹ Lakh)



Enterprise – OPEBITDA (₹ Lakh)



Q3 FY'26 delivered a new revenue milestone, achieving the highest quarterly revenue in our history on the back of strong business momentum

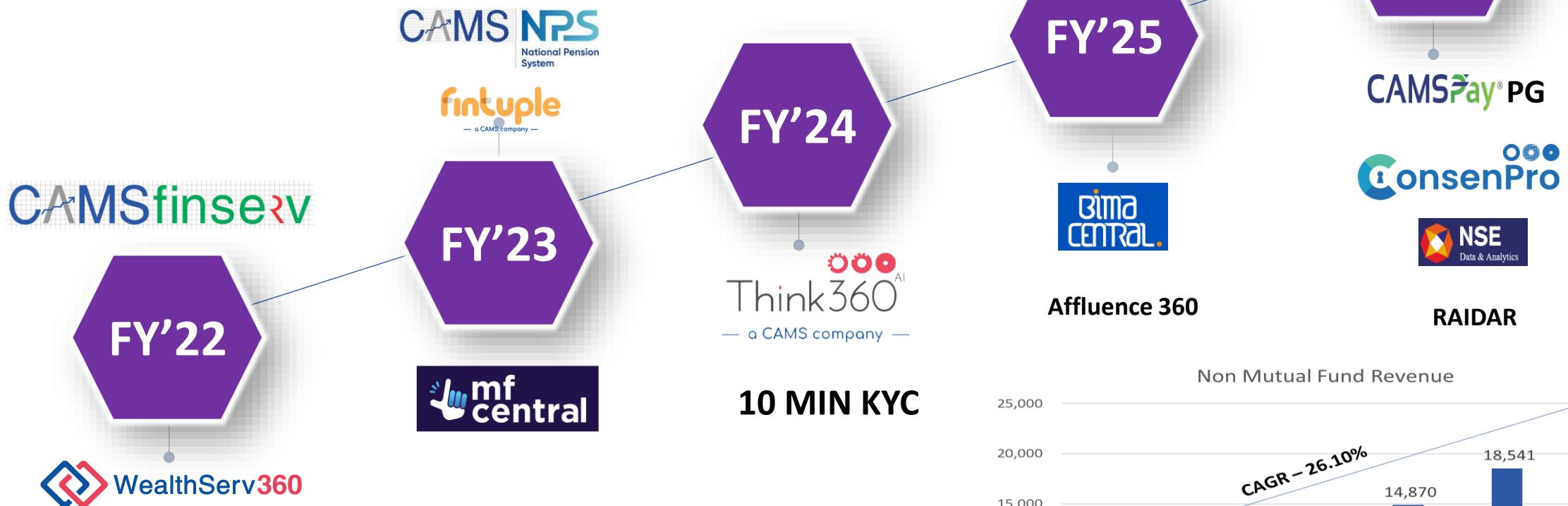
Enterprise EBITDA margins remained resilient at **46%**, translating into record absolute EBITDA despite market volatility and labor code headwinds

Our Non-MF business

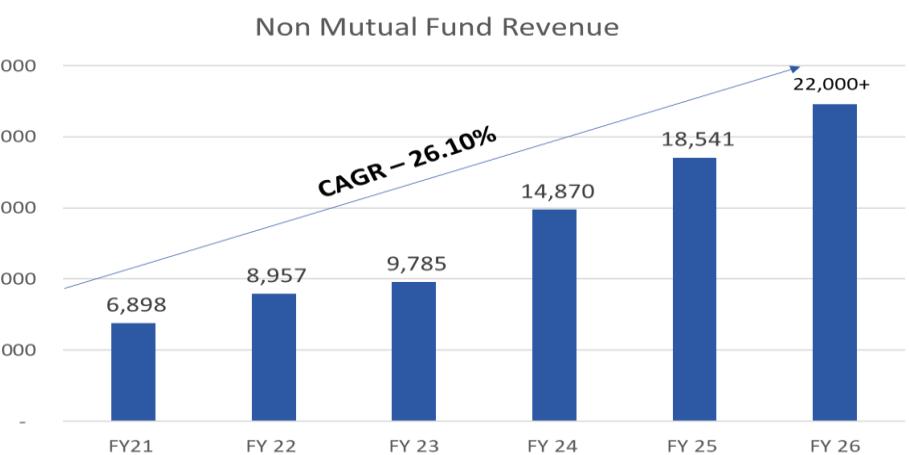
Driving sustained Non-MF momentum with innovative products, platform leadership and a focused roadmap to 20%+ CAGR Revenue Growth

NON-MF REVENUE GREW 26% CAGR OVER 5 YEARS ON THE BACK OF INNOVATIVE PRODUCT LAUNCHES & SUSTAINED SALES EFFORTS

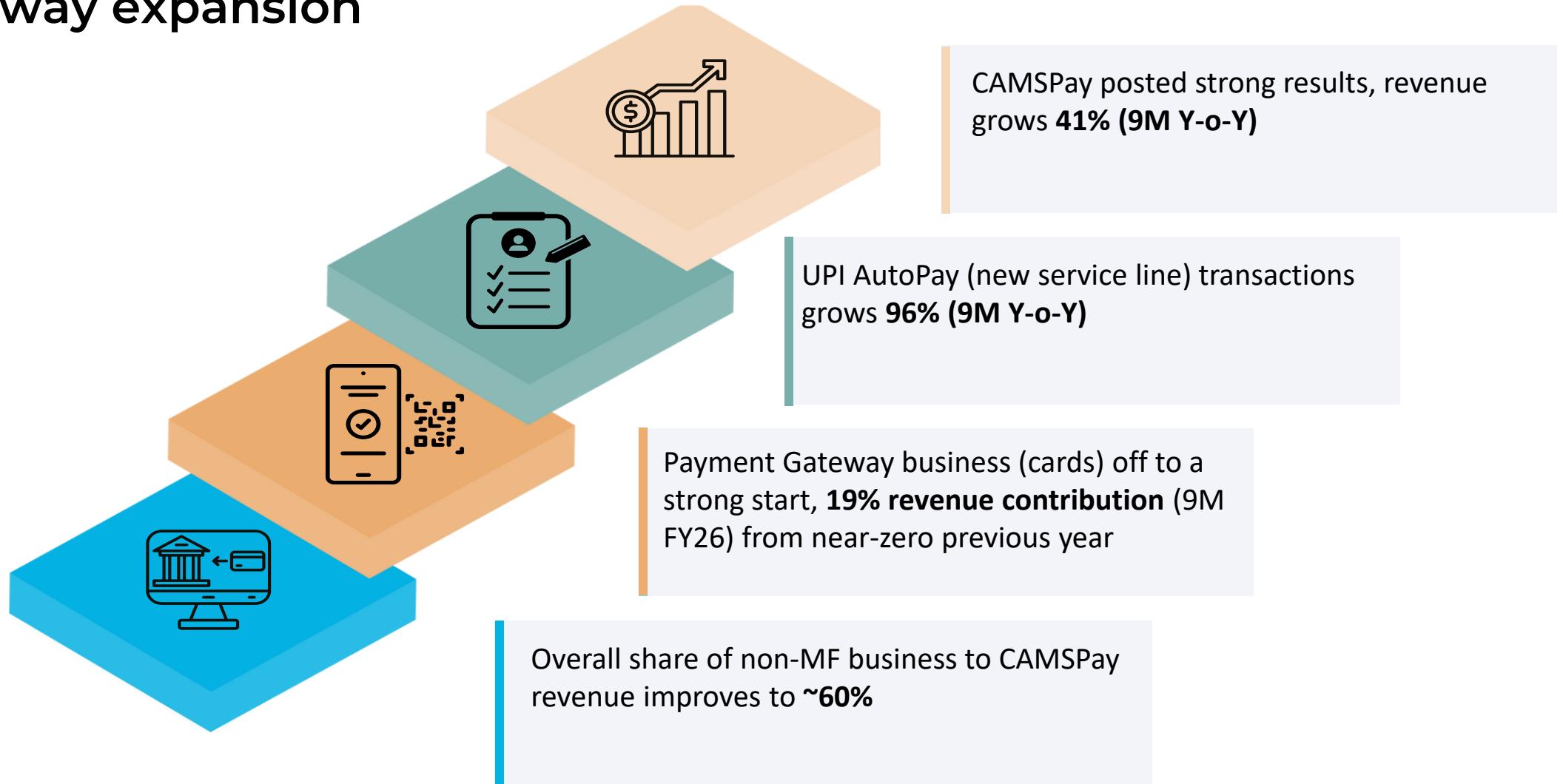
Steady Progress: Non-MF Revenue Share Climbs to 14.5% from 9.8% in Five Years



10 MIN KYC



CAMSPay emerges as a standout growth driver + payment gateway expansion



CAMS Alternatives Evolves into a Leadership Platform, Deepening Its GIFT City Footprint Through Industry-First Launches



Revenue up ~14% (9M Y-o-Y), clocks highest ever quarterly revenue in Q3 FY26

250+ mandates on CAMS WealthServ (digital stack), platform digitally onboarded **20,000+ investors** since launch

GIFT

Scaled up GIFT City with launch of 2nd office - 38 funds serviced, AUA crosses USD 1.2 Bn

Supports Industry first retail fund launches in GIFT city

Sustains leadership position with over 50% outsourced market share

Dec'24

- AuM ₹ 2.3 Tn+
- 190+ AMC
- 430+ Funds
- 19 Funds in GIFT
- WealthServ – 160

Dec'25

- AuM ₹ 3.0 Tn+
- 250+ AMC
- 520+ Funds
- 38 Funds in GIFT
- WealthServ – 250

CAMS KRA market share + diversification beyond MF



#2 in India with 2.15 Cr+ unique users,
Continues to improve market share by increased penetration across capital market ecosystem



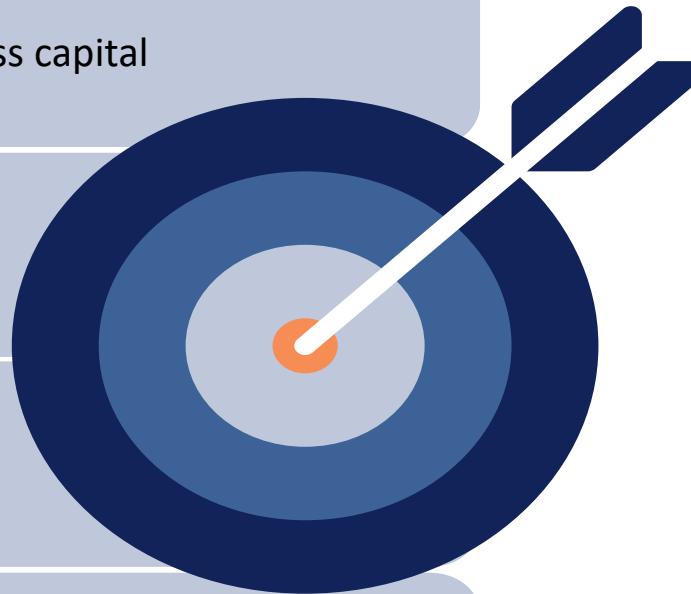
Acquired and integrated **NSE Dotex KRA** Business to cement leadership position



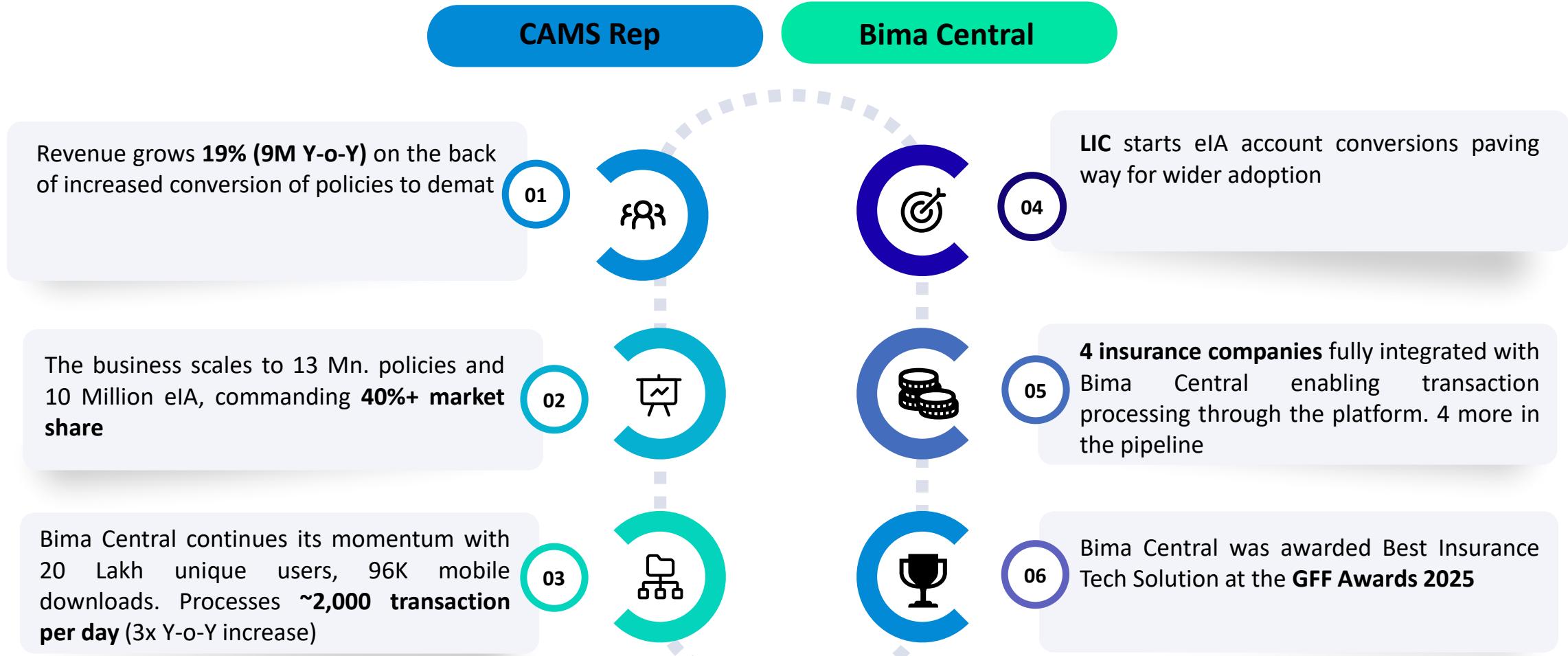
The momentum in new client sign-ups continued, **with 75+ new intermediaries** including 2 of the top 5 leading brokerages partnering with CAMS KRA in FY'26



Forefront of **technology innovation** with launch of new features like AI Powered **10 Minute KYC** and **Nexus dashboards**



CAMSRep Achieves Scale Through Strategic Signups, while Bima Central Sees Sustained Adoption and Volume Growth



TARGET 20%+ CAGR OVER THE NEXT 3 YEARS TO FORTIFY OUR POSITION IN THE NON-MF BUSINESSES IN KEY FOCUS SEGMENTS

FY'27 and beyond

Target Rs.400 Cr revenue by FY'29 from non-MF Businesses





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CAMS Lens



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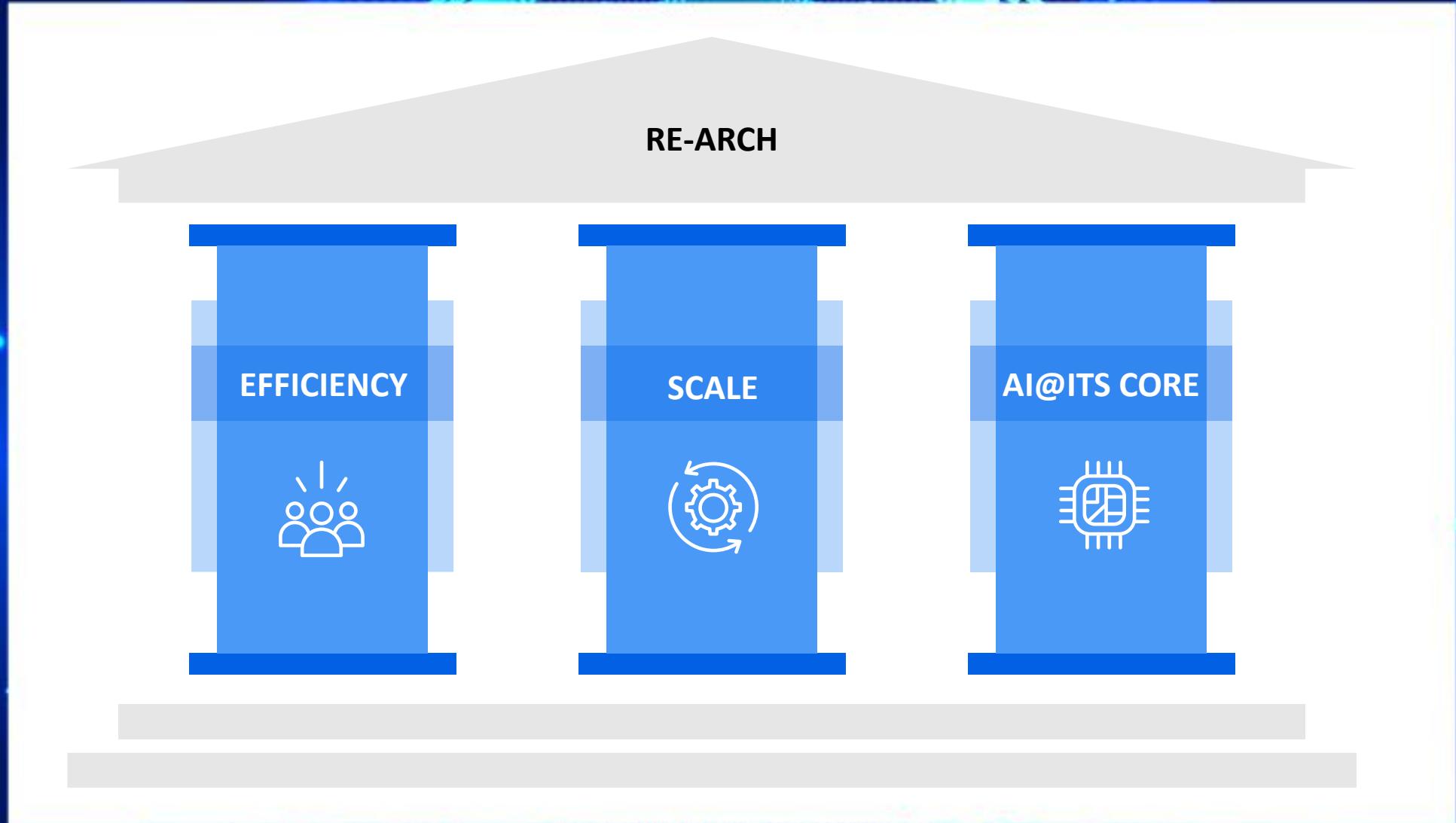
Soumendu Ganguly ▶
Chief Operating Officer





Re-Architecture program

3 PILLARS OF RE-ARCHITECHTURE



EFFICIENCY

Self remediating workflows

Error reduction

Near real-time tracking & visibility

EFFICIENCY





SCALE



AI @ ITS CORE

Domain-trained SLM

Self-learning flows

Advanced algorithms for fraud & anomaly detection



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ConsenPro

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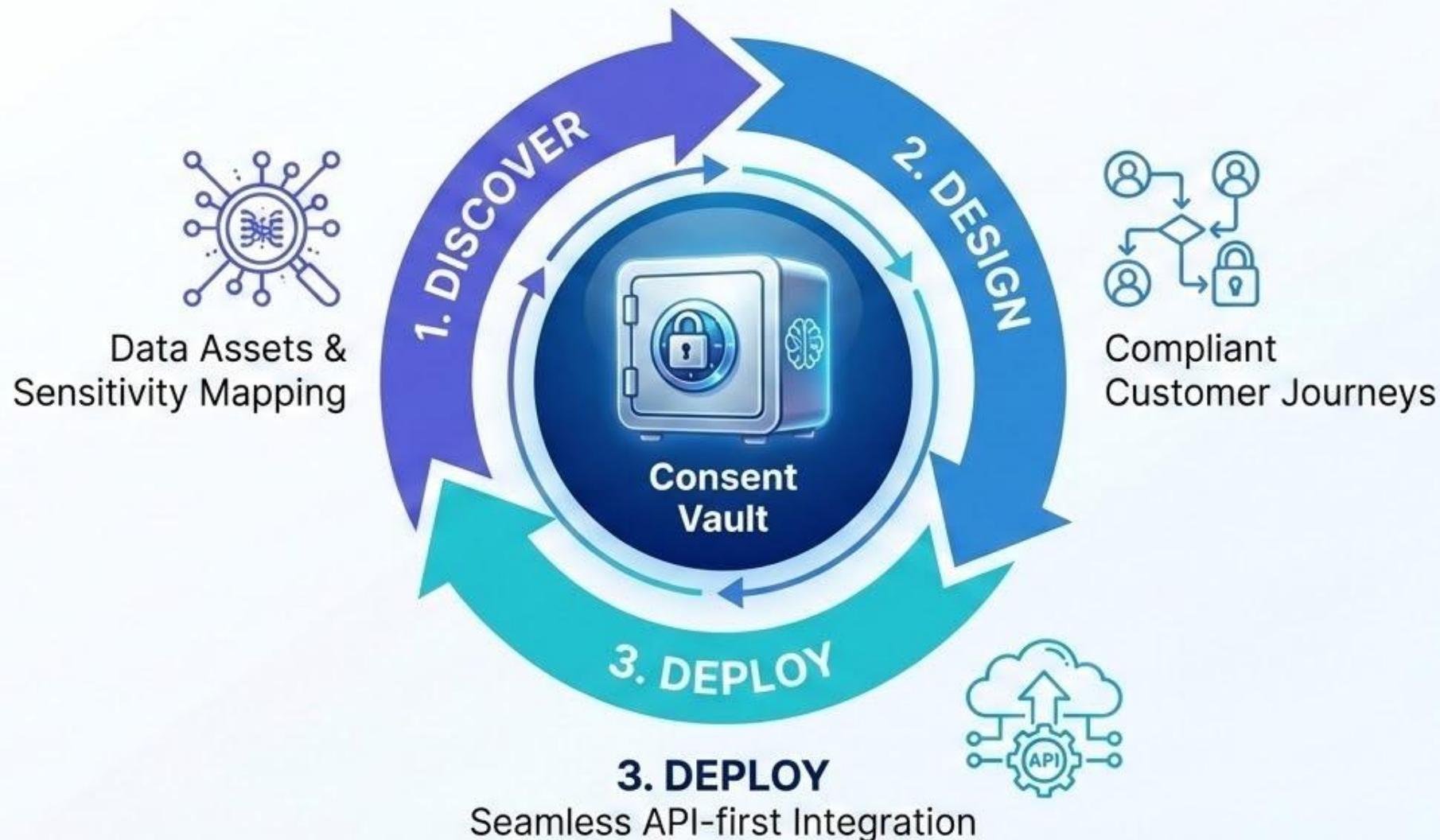
Amit Das ►

Chief Executive Officer and Co-Founder,
Think360 AI



Consent Pro: The 3D Trust Lifecycle

DPDP Act Compliance: The Key Value





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CAMS Analyst Day

Bima Central Administrator

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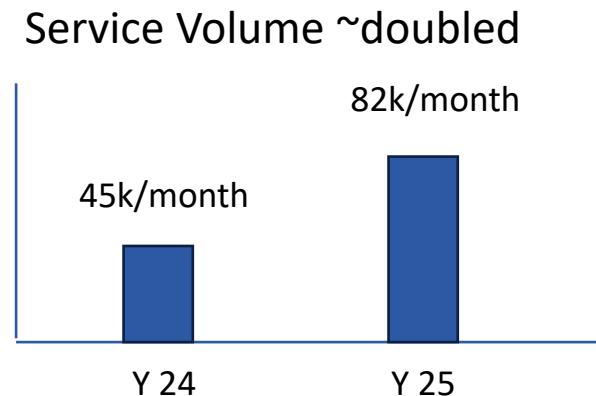
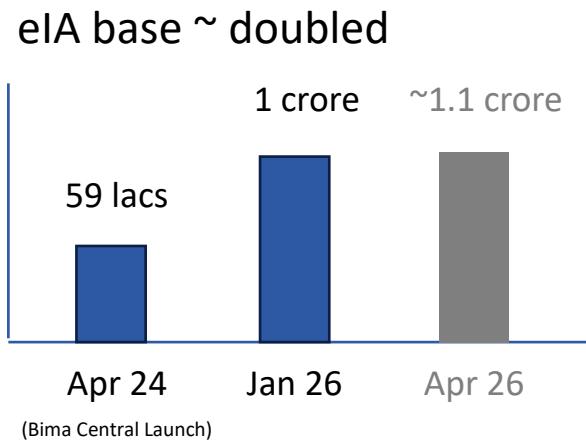
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Vivek Bengani ▶
Chief Executive Officer – CAMSRep



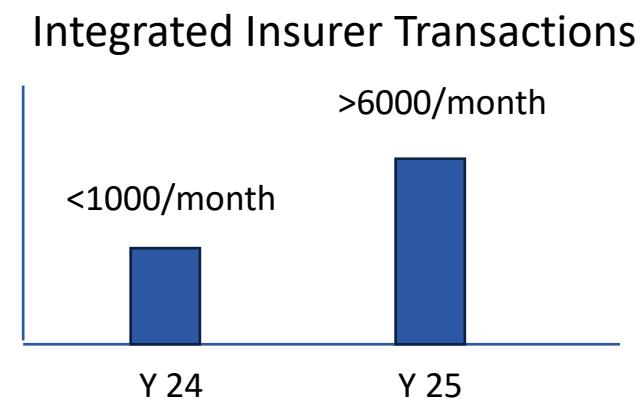
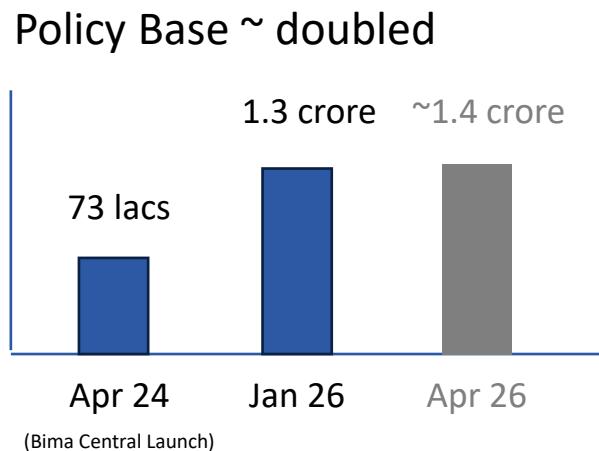
Bima Central Snapshot

Bima Central has established the benefit realisation value proposition, offering a bouquet of verified policy maintenance services, reflected by strong growth in subscriber base.



€ \$ ₹
£ ¥

Multi-Currency policy Management
(including GIFT city policies)



360°

360-degree customer profile curation
aggregating disclosures & declarations across insurance policies





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CAMS Analyst Day

Assisted Digital Mutual Funds Investment - UNIFIED



A unified, all-encompassing biometric-enabled assisted digital device that powers compliant, paperless end-to-end investor journey - **anytime, anywhere**

India's MF stack is digitally robust, but ~58% of investors still lean toward assisted investing

Biometric KYC enables onboarding for investors who don't have their mobile number linked to Aadhaar

QR based Payment fulfilment via UPI & mandates



Built for :

- Branches & field teams
- EUIN holders & RMs
- Large distributor networks
- Investors who value trust & guidance

One device. One assisted flow. From first interaction to completed transaction.



A large, abstract graphic on the left side of the slide features a circular, gear-like pattern composed of numerous thin, vertical purple and blue lines. It is set against a dark blue background that transitions into a lighter blue towards the bottom right.

A single assisted device powering a compliant, paperless investor journey - from first touch to final completion

ID2Pay Quick Glance





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Ram Charan Sesharaman ▶

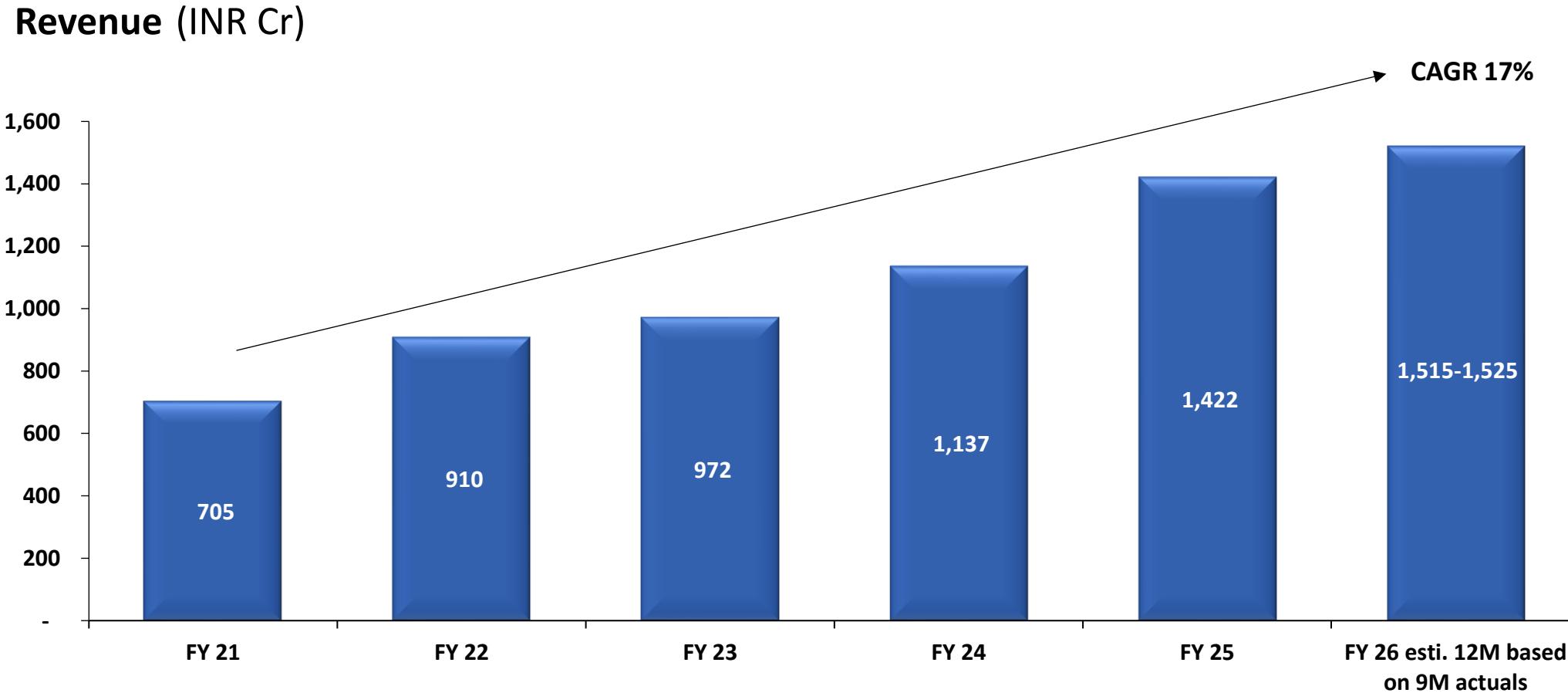
Chief Financial Officer



CAMS Financial Performance



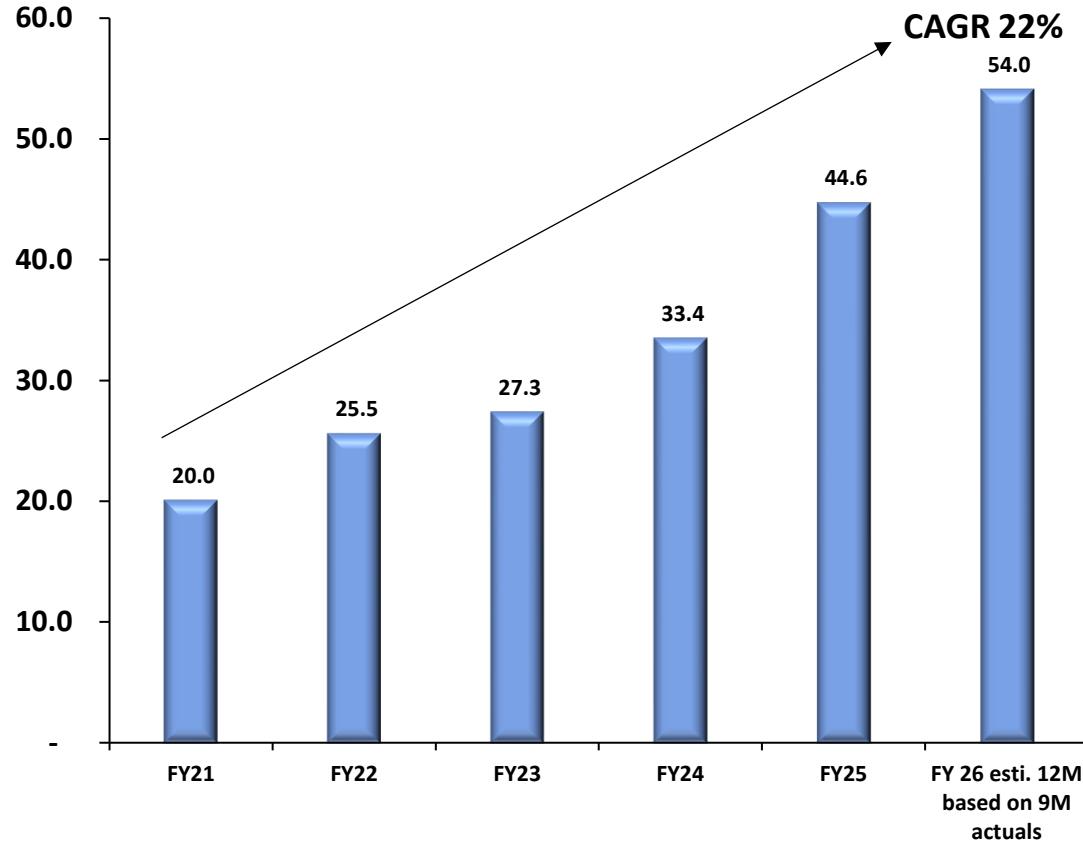
CAMS has demonstrated impressive Revenue growth over the last 5 years



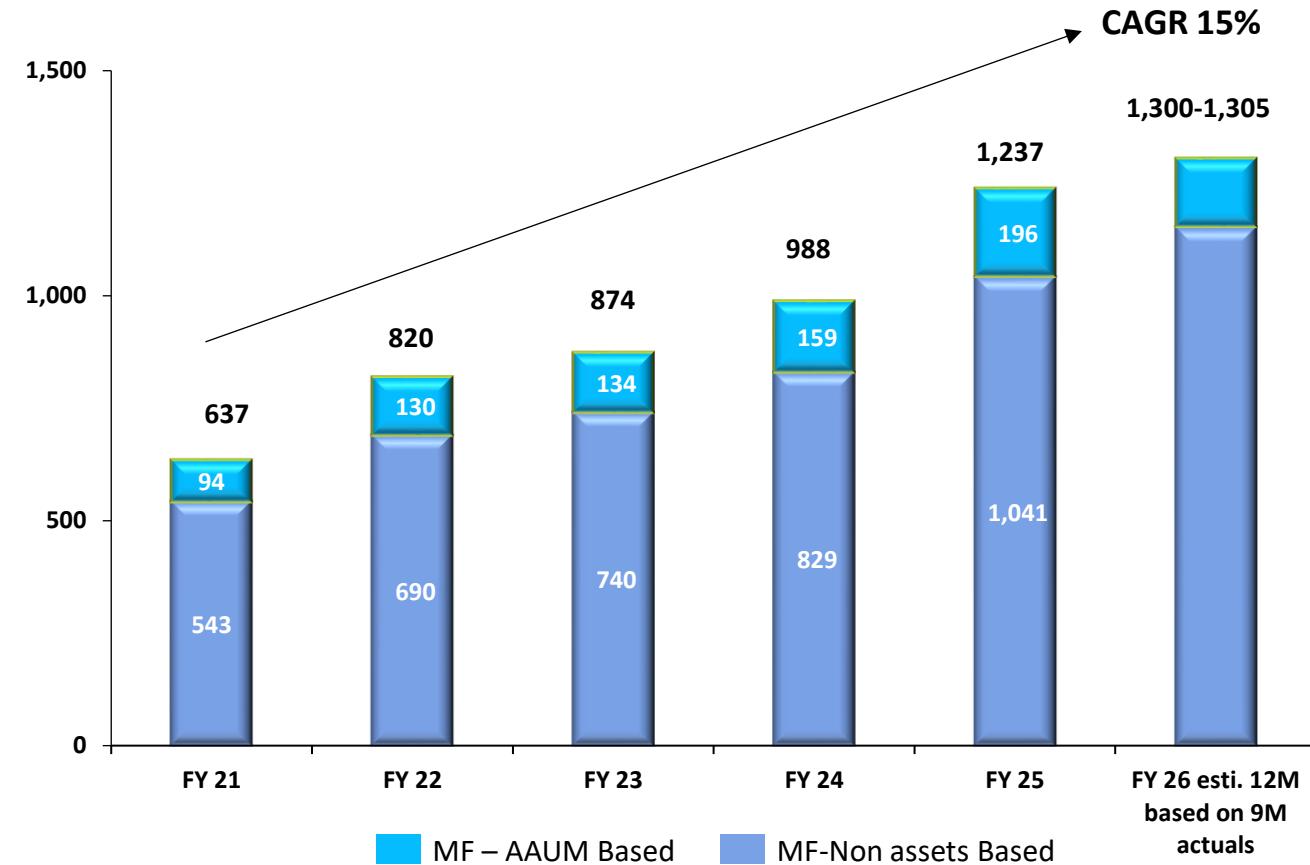


CAMS has demonstrated impressive Mutual Fund Revenue growth over the last 5 years

Mutual Fund AAuM (INR Tn)



Mutual Fund Revenue (INR Cr)

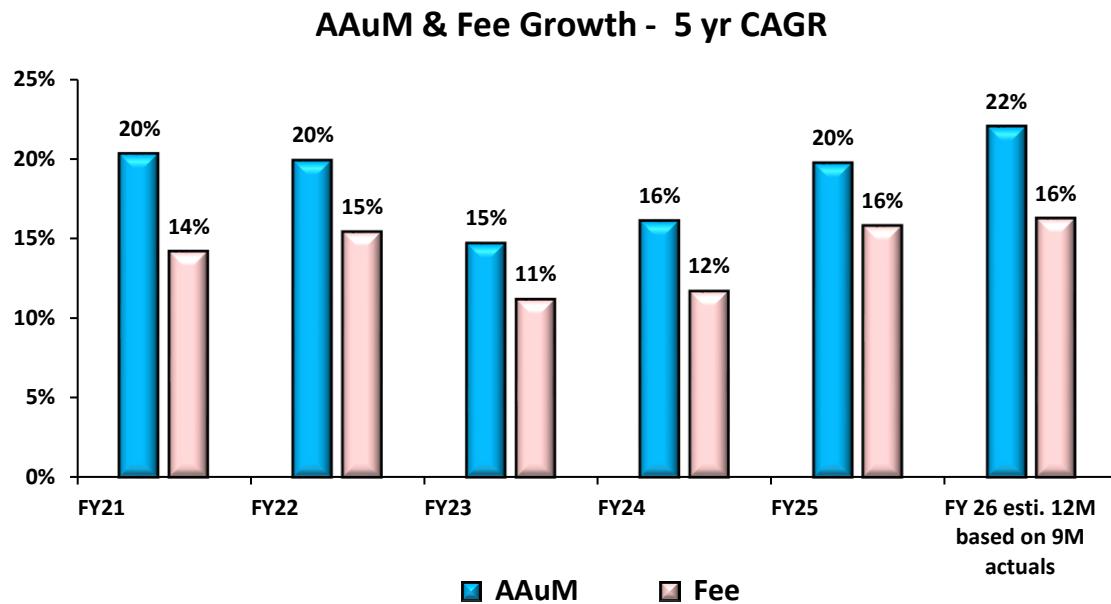


5 year revenue CAGR has been an impressive 15% across market cycles, TER & price changes.





Correlation between AAuM and Fee growth is consistent, Impact of scale-based pricing and price reductions close to long term averages



- ❖ Fee growth vs AAuM growth for the past 5 years has been between 74 - 80%.

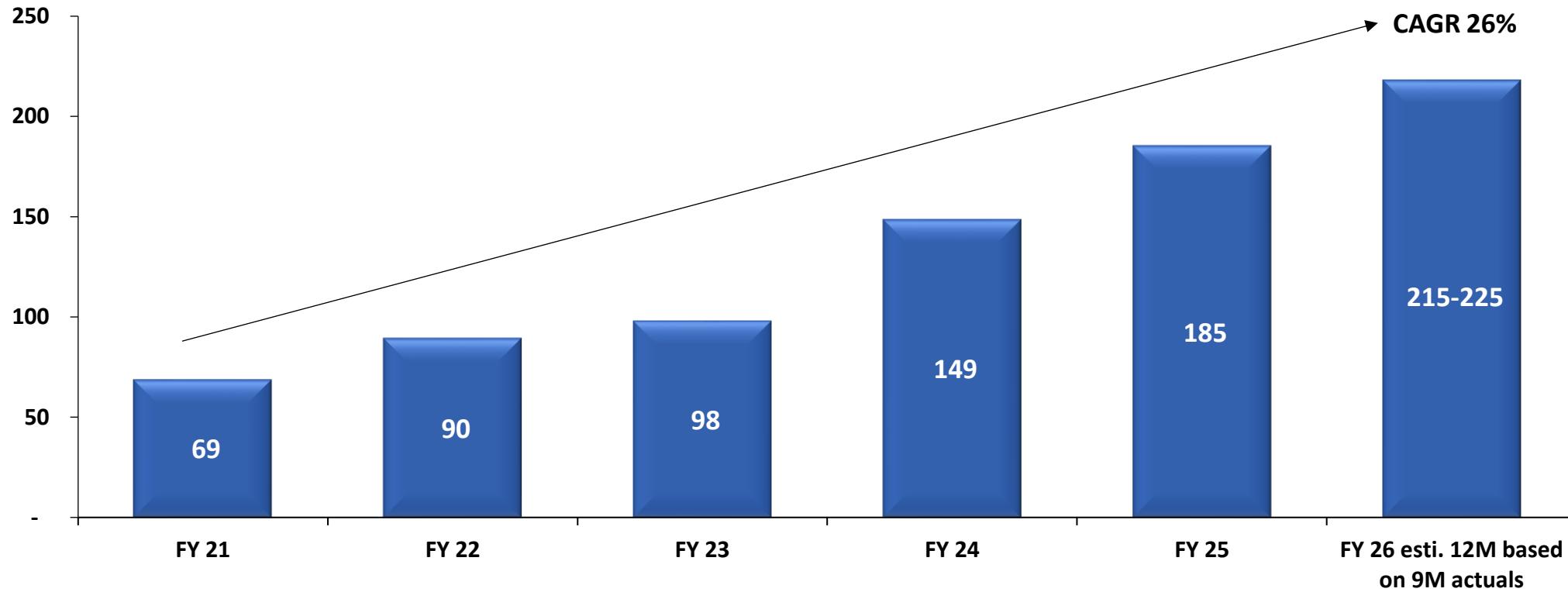
Particulars	FY22	FY23	FY24	FY25	FY 26 esti. 12M based on 9M actuals
CAGR 5 Years bps reduction	3.7%	3.1%	3.8%	3.3%	4.7%

- ❖ FY 26 yield compression (5 yr CAGR) is on the higher side due to a One-time price reset, however the general yield compression is between 3 - 3.8 % per year.



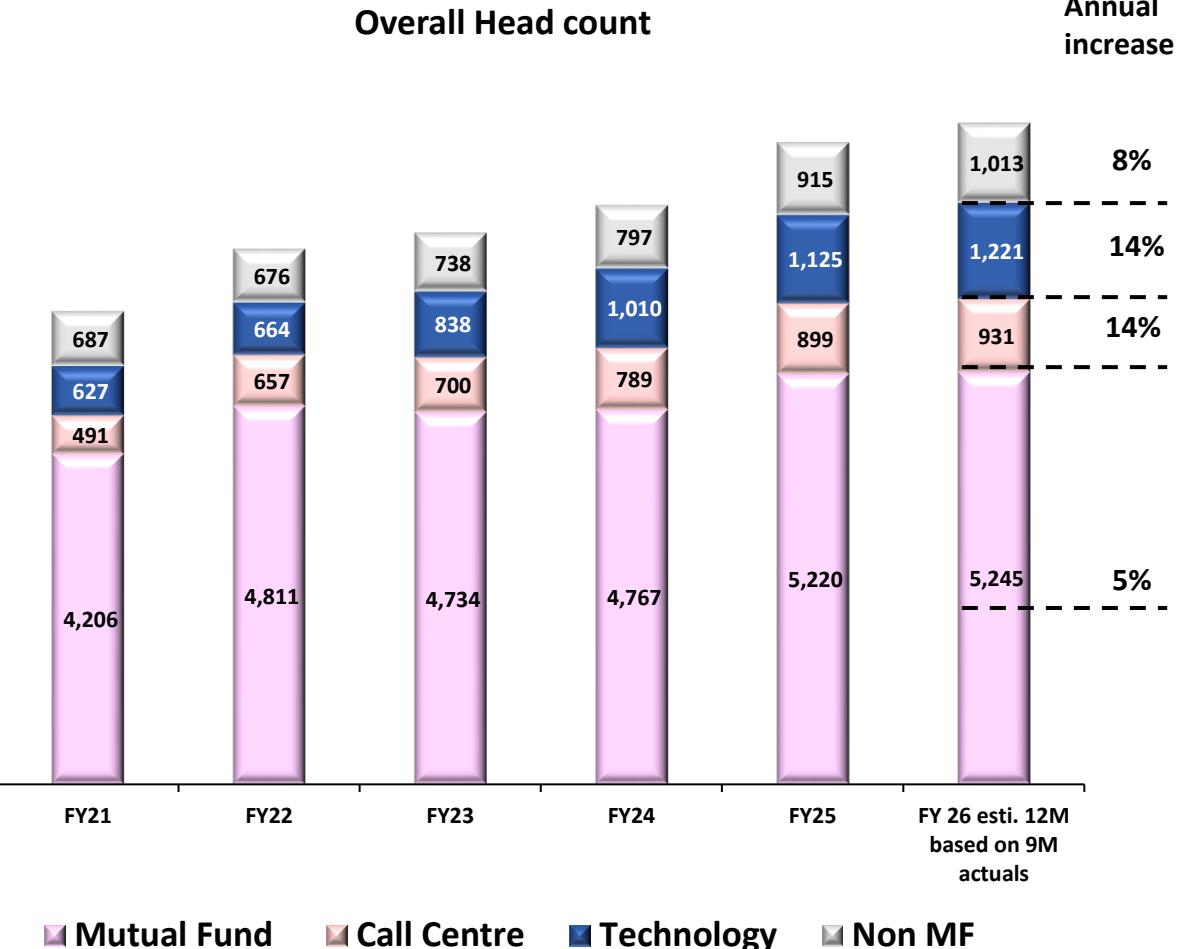
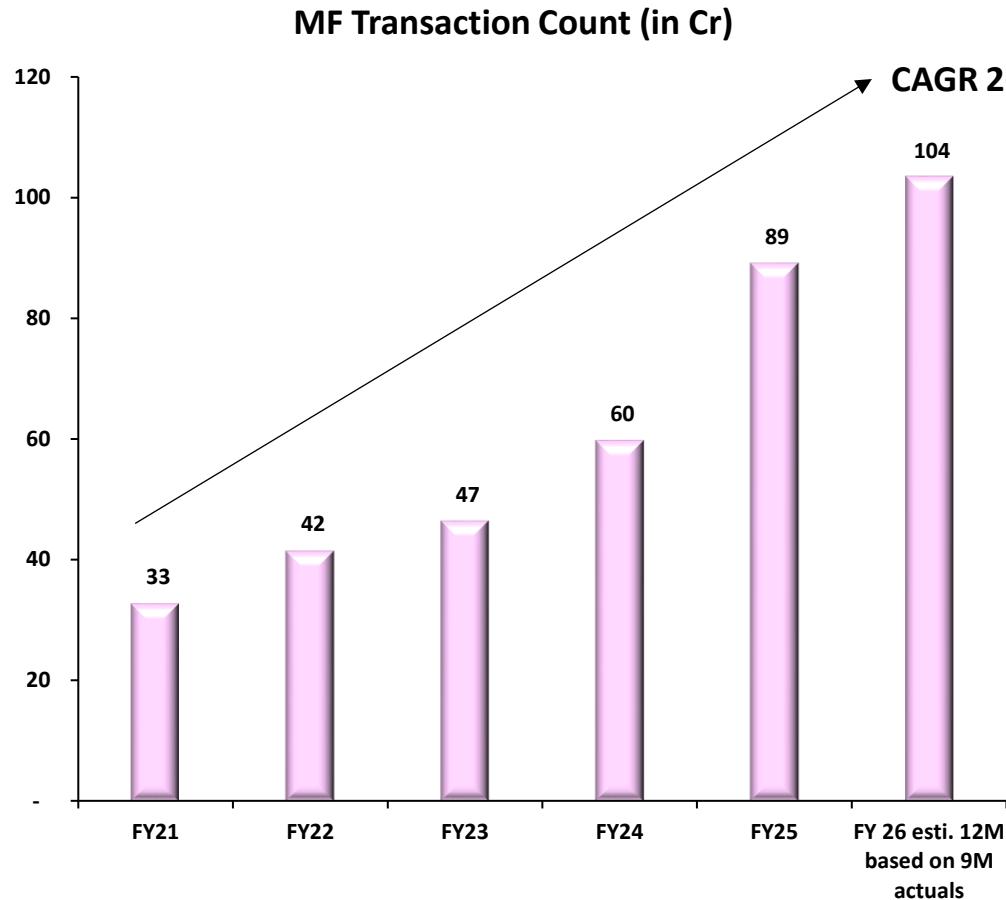
CAMS has shown robust momentum in Non-Mutual Fund Revenue growth

Revenue (INR Cr)





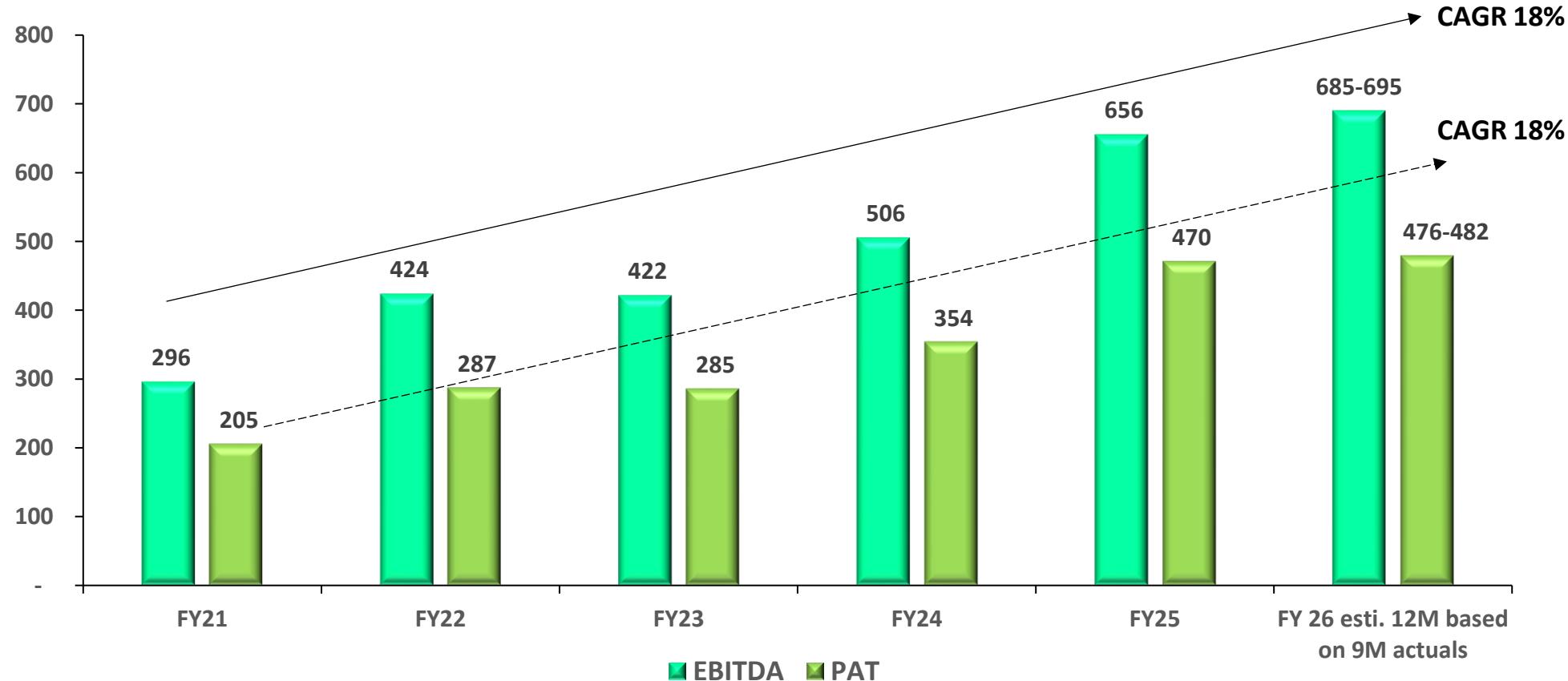
CAMS has continuously demonstrated cost optimisation through productivity, improvements and automation in Mutual fund business





CAMS has continuously demonstrated high bottom-line growth over the last 5 years

EBITDA & PAT (INR Cr)



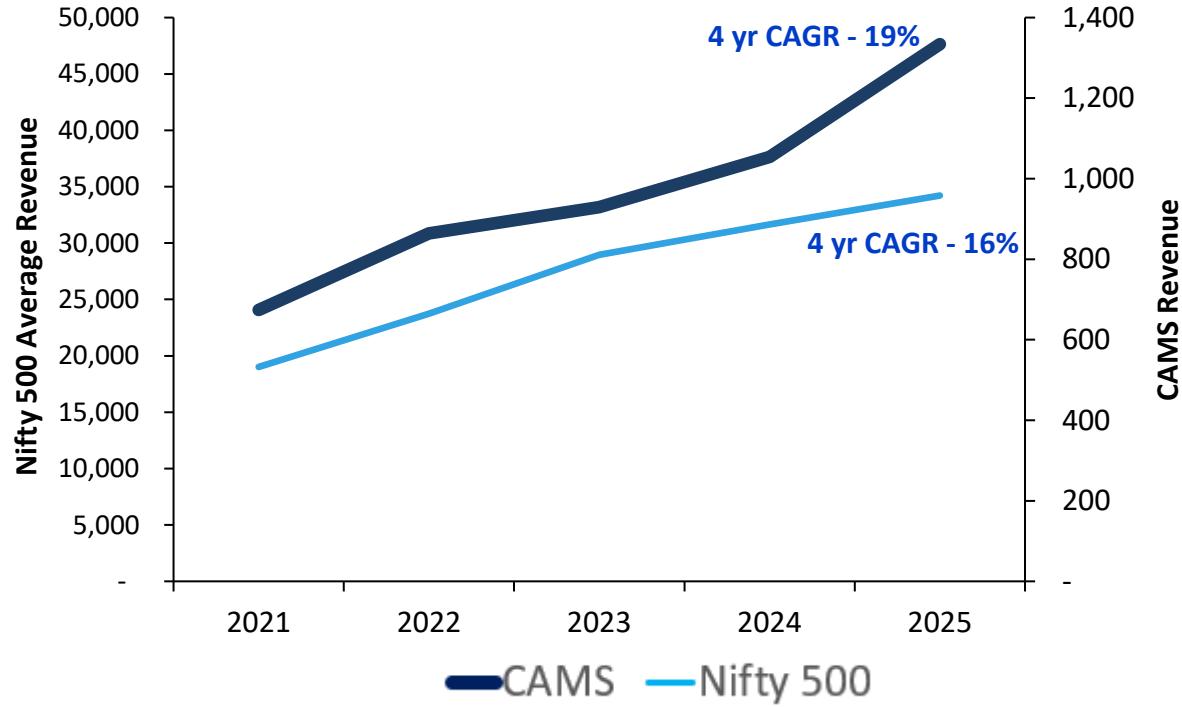
Inspite of yield and cost pressures, EBITDA margins have grown from 42% in FY 21 to 45% in FY 26 (Q3 FY 26 margin 46%)



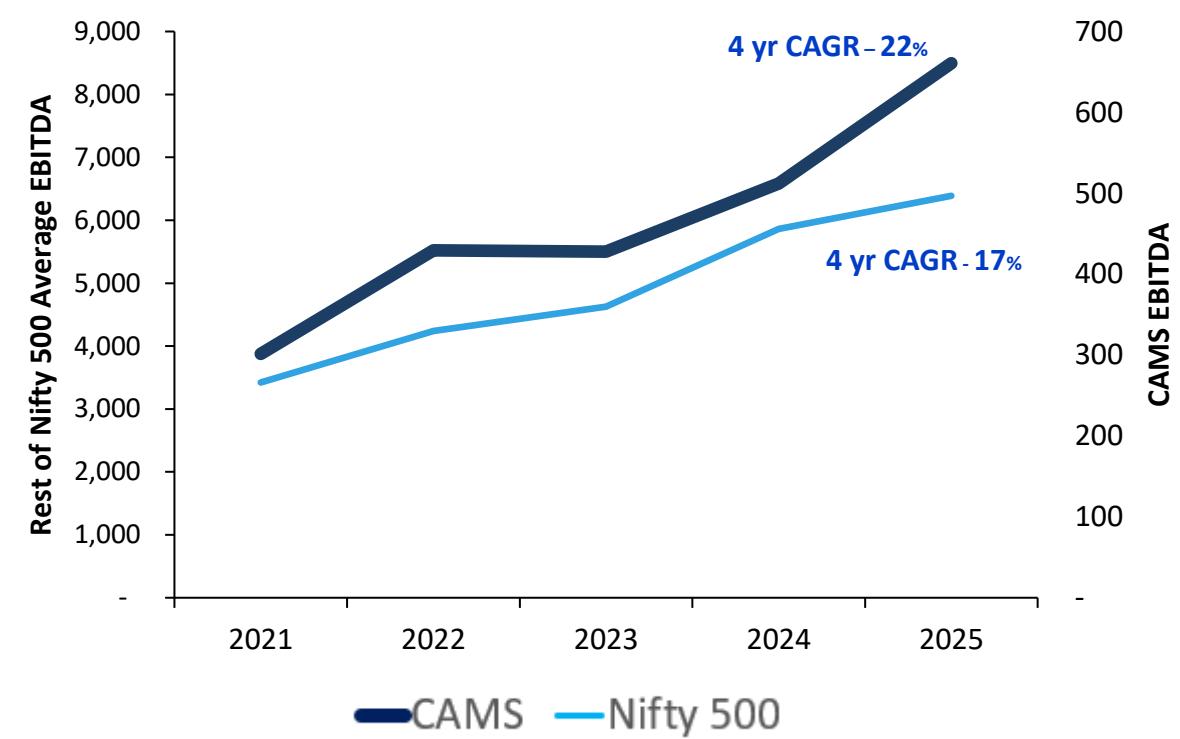
Market Benchmark

CAMS VS NIFTY 500 COMPANIES (till FY 25)

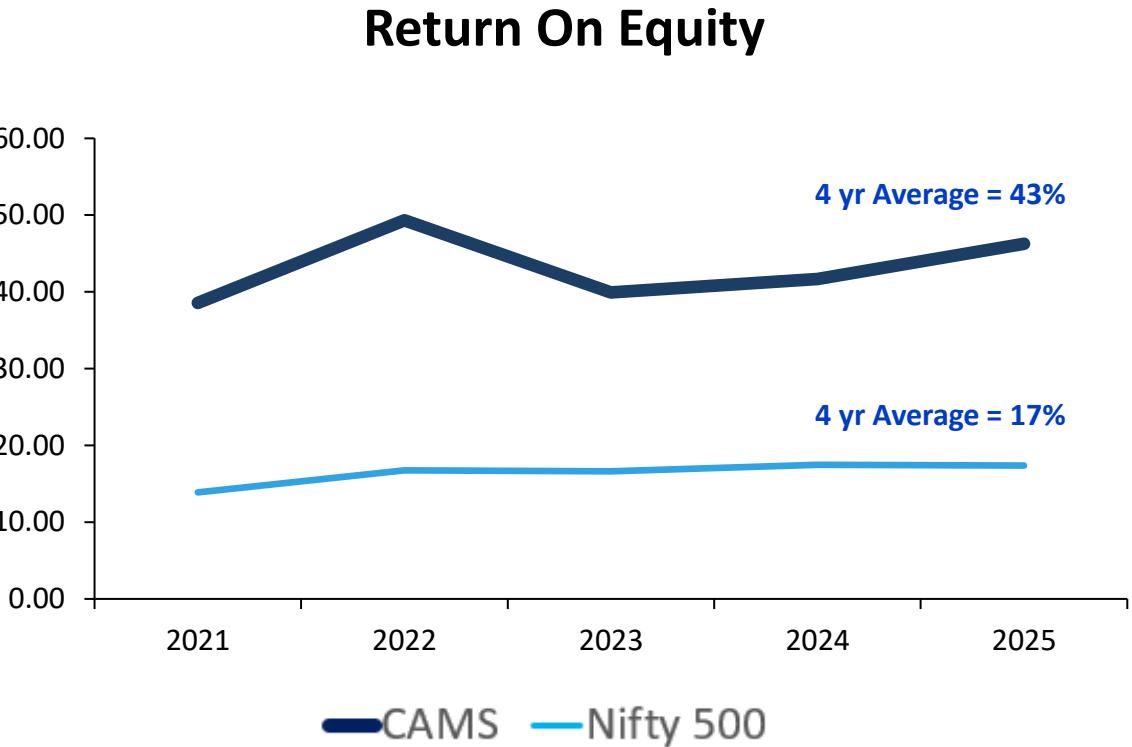
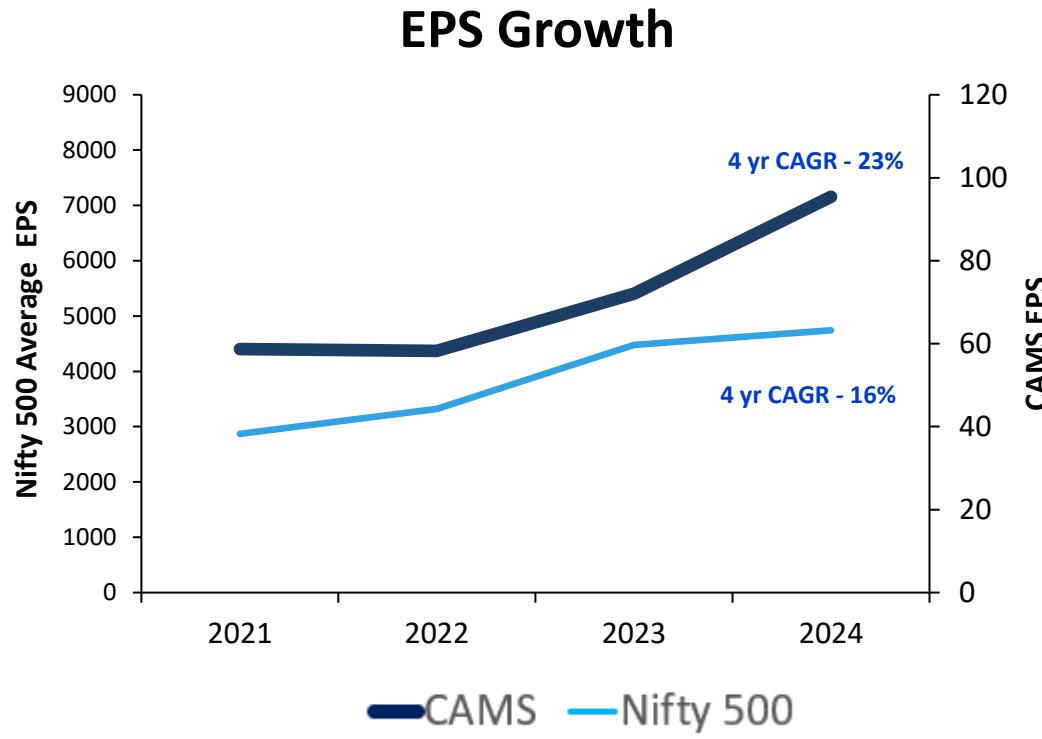
Revenue Growth



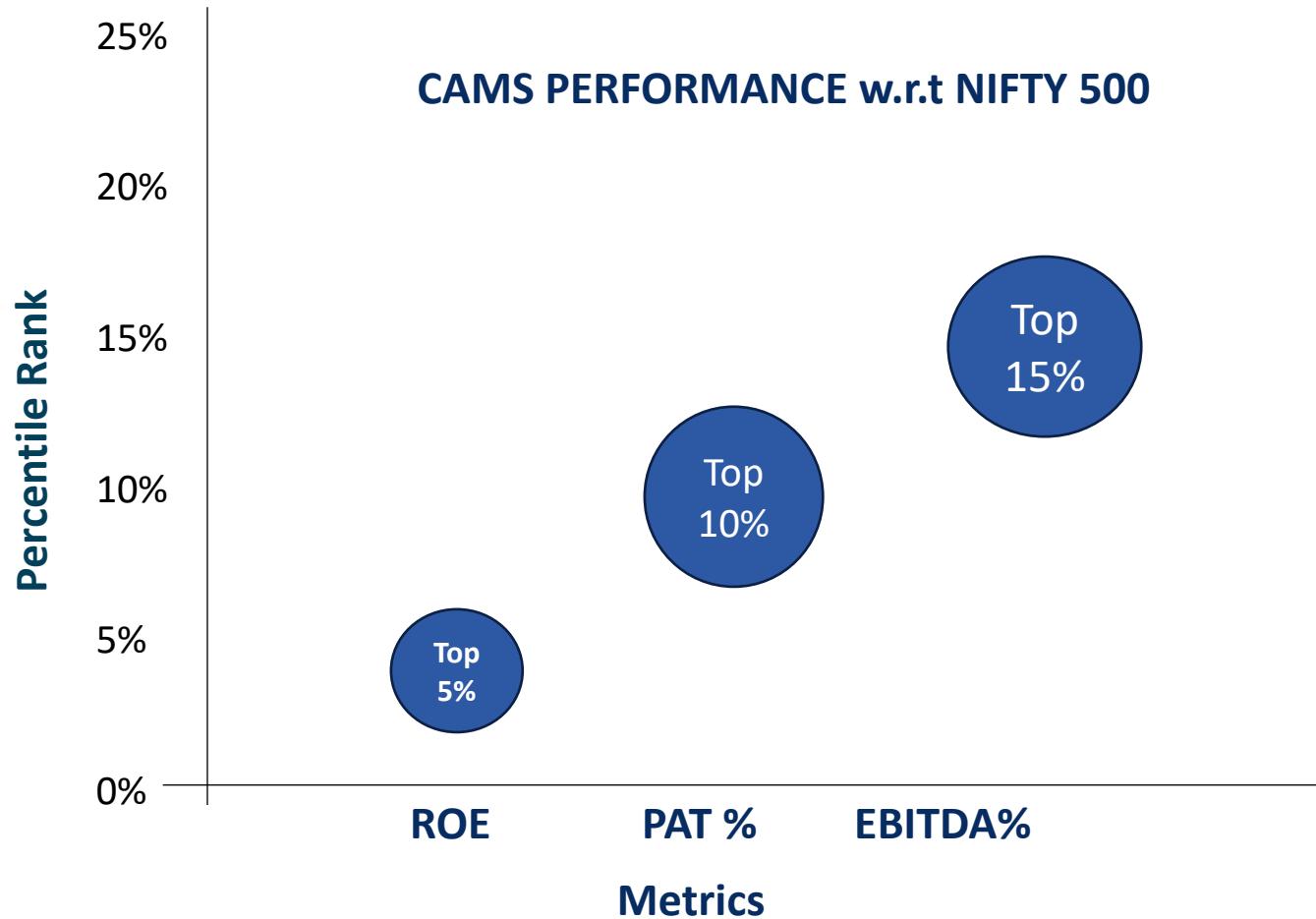
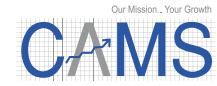
EBITDA Growth



CAMS VS NIFTY 500 COMPANIES (till FY 25)



RANKED IN THE TOP 15% ACROSS CRITICAL EARNINGS METRIC IN 2025



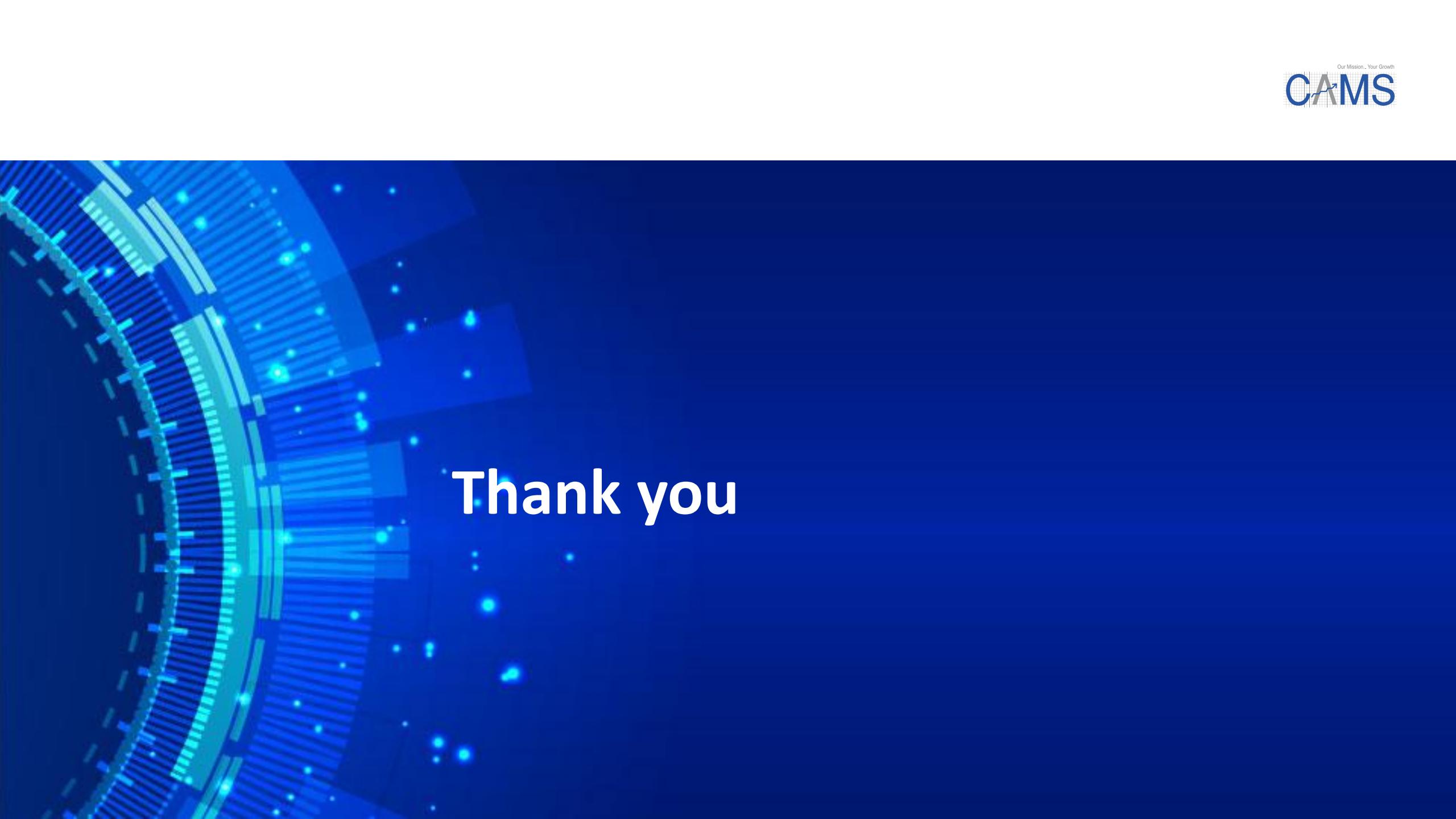


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Q&A



Thank you