



Dated: 20.05.2025

**To,
The Manager,
Department of Corporate Services
BSE Limited
Floor 25, P.J. Towers,
Dalal Street, Mumbai – 400 001
BSE Scrip code – [544158]
Equity ISIN INE0R6Z01013**

**The General Manager,
Department of Corporate Services
The National Stock Exchange of India Limited
Plot No. C/1, G Block, Bandra Kurla complex,
Bandra, Mumbai – 400 051
NSE Scrip code – [SRM]**

Sub: Press Release – Financial Results

Ref.: Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/Madam,

Please find enclosed herewith a copy of the Press Release on the Audited Financial Results of the company for the quarter and year ended on March 31, 2025.

This is for your information and record.

Thanking you,

**For
SRM Contractors Limited**

**Arun Mathur
Company Secretary & Compliance Officer
M.No.:36848**

Encl: As stated above

SRM CONTRACTORS LIMITED

(Formerly known as 'SRM CONTRACTORS PRIVATE LIMITED')

CIN: U45400JK2008PLC002933

Regd. Office: Sector-3, Near BJP Head Office, Trikuta Nagar, Jammu-180012

Telefax:0191 2472729. Email:srmcontractors@gmail.com;

GSTIN: 01AAMCS4397M1ZT



FINANCIAL PERFORMANCE FOR QUARTER & YEAR ENDED 31 MARCH 2025

SRM Delivers Robust growth in Profitability

PAT grows YoY by 300% in Q4 and 104% in Year

Revenue grows YoY by 117% in Q4 and 55% in Year

Tenders under Evaluation and in pipeline - 3616 Crores

Tenders in pipeline (HAM Projects)- 1636 crores

Healthy Order Book as on date of over Rs 1460.57 crore

Jammu, May 20, 2025: SRM Contractors Limited, today announced its results for the fourth quarter (Q4 FY25) and year (FY25) ended March 31, 2025.

Consolidated Financial Performance:

<u>Q4 FY25 v/s Q4 FY24</u>	<u>FY25 v/s FY24</u>
Revenue: Rs. 234 crore against Rs. 108 crore	Revenue: Rs. 542 crore against Rs. 350 crore
EBITDA: Rs. 41 crore against Rs. 13 crore	EBITDA: Rs. 95 crore against Rs. 49 crore
EBITDA Margin: 17.35% against 11.68%	EBITDA Margin: 17.59% against 14.06%
PBT: Rs. 33 crore against Rs. 7 crore	PBT: Rs. 74 crore against Rs. 35 crore
PBT Margin: 14.1% against 6.6%	PBT Margin: 13.7% against 9.9%
PAT: Rs. 24 crore against Rs. 6 crore	PAT: Rs. 55 crore against Rs. 27 crore
PAT Margin: 10.28% against 5.72%	PAT Margin: 10.15% against 7.7%

Standalone Financial Performance:

<u>Q4 FY25 v/s Q4 FY24</u>	<u>FY25 v/s FY24</u>
Revenue: Rs. 231 crore against Rs. 109 crore	Revenue: Rs. 533 crore against Rs. 345 crore
EBITDA: Rs. 38 crore against Rs. 14 crore	EBITDA: Rs. 88 crore against Rs. 44 crore
EBITDA Margin: 16.3% against 12.4%	EBITDA Margin: 16.5% against 12.9%
PBT: Rs 30 crore against Rs 8 crore	PBT : Rs 67 crore against Rs 30 crore
PBT Margin: 13.1% against 7.4%	PBT Margin: 12.6% against 8.6%
PAT: Rs. 23 crore against Rs. 7 crore	PAT: Rs. 50 crore against Rs. 22 crore
PAT Margin: 9.8% against 6.3%	PAT Margin: 9.4% against 6.4%

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**Order Book:**

YTD Order Book of Rs. 1460.57 crore

Tenders under Evaluation and in pipeline

As of the latest assessment, SRM Contractors Limited has tenders under evaluation and in the pipeline totalling approximately ₹5,252 crore. This includes tenders valued at ₹1,636 crore under the Hybrid Annuity Model (HAM) projects.

The company continues to actively pursue and evaluate new opportunities to expand its project portfolio and enhance shareholder value.

BOD of SRM Contractors Ltd. commented, *“We have delivered a good performance for the quarter, reflected in the significant growth in profitability and a robust order book. Despite various challenges, we achieved growth in our Revenues. Our EBITDA margins improved to 17.35% in Q4 FY25 compared to 11.68% in Q4 FY24. The outlook in all our major businesses remains optimistic. With a solid and diversified order book of over Rs. 1460.57 Cr, improved execution visibility, benign cost environment and a substantial tender pipeline, we are well positioned to deliver sustained growth in the coming quarters. Looking ahead, we remain committed to deliver value to our stakeholders through innovative solutions, sustainable practices, and a continued focus on quality and safety. We are confident that our strong foundation and strategic direction will enable us to achieve new heights and create lasting value for all our stakeholders.*

We extend our heartfelt gratitude to our shareholders for their continued trust and support. Together, we will continue to build a future of growth, excellence, and shared success.”

About SRM Contractors Limited

SRM Contractors Ltd (“SRM” or the “Company”) was established in 2008 and is headquartered in Jammu. It specializes in infrastructure development projects in challenging terrains of Jammu & Kashmir, Ladakh, Uttarakhand, Himachal Pradesh, Arunachal Pradesh apart from other infrastructure projects in Gujarat and Odisha. It mainly focuses on contracts on EPC mode and HAM mode. The Company is known for its expertise in building roads & bridges, tunnels and slope stabilization projects. It essentially partners with government and private entities to enhance regional connectivity and assists them in capitalizing on rising infrastructure opportunities. The company is striving to expand its scope of services to includes the aerial ropeways, hydroelectric projects and major civil infrastructure works in mining sector.
