

Ref: SSL/NSE/039/2025-2026

Date: 17/09/2025

To,
The General Manager,
Listing Department,
National Stock Exchange of India Limited,
Exchange Plaza, Bandra Kurla Complex,
Mumbai – 400051.

COMPANY CODE: SADHAV

SUBJECT: SUBMISSION OF INVESTOR PRESENTATION

Dear Sir/ Ma'am,

With reference to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed the Investor Presentation on the overview of the financial position and business operations of the Company for the investors and public at large.

The Investor Presentation is available on the website of the Company i.e. www.sadhavshipping.com

You are requested to kindly take the above information on record.

Yours faithfully,

For Sadhav Shipping Limited

MADHURI

SHRIGOPAL RATHI

Digitally signed by MADHURI
SHRIGOPAL RATHI
Date: 2025.09.17 12:48:06
+05'30'



Ms. Madhuri Shrigopal Rathi

Company Secretary and Compliance Officer

Membership No: A71331

Corporate Office

618, Laxmi Plaza, New Link Road,
Andheri (W), Mumbai 400053
+91 22 4000 33 55
+91 22 4000 33 66

shipping@sadhav.com
www.sadhavshipping.com
CIN : L35100MH1996PLC101909

Registered Office

521, Loha Bhavan, P.D' Mello Rd,
Masjid (E), Mumbai 400009
+91 22 2348 25 24
+91 22 2348 25 26



SADHAV

Dream It. Do It.

**SADHAV
SHIPPING LTD.**
DREAM IT. DO IT.

INVESTOR PRESENTATION

About Us

Established in 1996 with a single non-propelled barge, the company has evolved into a leading maritime services provider in India.

Guided by a professional board and seasoned management team with deep expertise in the Indian maritime industry, it now operates a fleet of over 20 assets, holding a strong and strategic position in the sector.





Vision

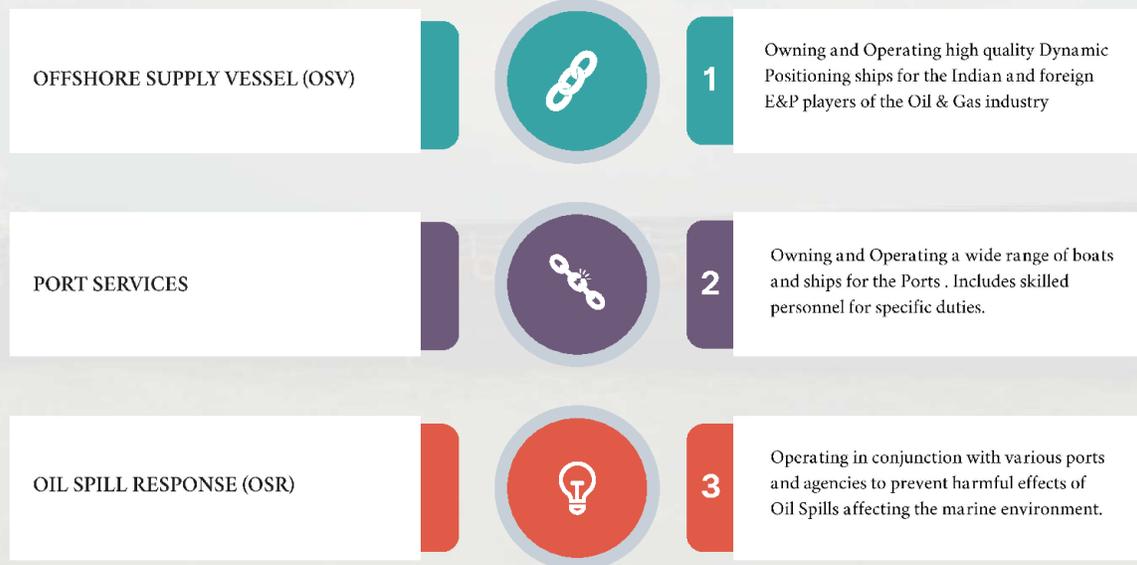
We shall achieve our Vision with foundations built to last serving the benefit of the Company and greater Society with grounded valued and corporate ethics.



Mission

Our quest is to provide unparalleled services to exceed our customers expectations. To put our Nation and our Company on the World Map of Maritime Services.

Verticals & Services



Board Of Directors



Capt. Kamalkant Choudhury
CHAIRMAN &
MANAGING DIRECTOR



Sadhana Choudhury
WHOLE TIME
DIRECTOR



Vedant K. Choudhury
DIRECTOR &
CHIEF EXECUTIVE OFFICER



Subhas Choudhary
NON EXECUTIVE DIRECTOR



Ashok Bal
INDEPENDENT DIRECTOR



Bibekananda Satapathy
INDEPENDENT DIRECTOR



Kairali Gopi Nath
INDEPENDENT DIRECTOR

Pioneering Spirit

Sadhav has been involved in multiple path breaking projects to advance the capabilities of the Nation and the service offering of the Company.



First to start Coal Lighterage Operations in Mumbai



First to start export of Petroleum products to Bangladesh on the Brahmaputra



First to establish and operate Tier 1 Port-based Oil Spill Response Facility in India



First to start passenger Operations between Mumbai and Western Offshore Oil Fields.

500+ Employees

Pan India Operations

20 Vessels Owned & Operated

Present Fleet

Sr No	Vessel Name	Category Of Vessel	Vertical	Ownership
01	Adwita	OSV	Offshore Logistics	Owned
02	Canara Pride			
03	Saroja Blessing	OSV	Offshore Logistics	Chartered
04	Sadhav Anusha	Fast Crew Boat	Offshore Logistics	Owned
05	Aditri	OSV	Offshore Logistics	Owned
06	Saarda	Pilot Boat	Port Services	Chartered
07	Saraswati			

Present Fleet

Sr No	Vessel Name	Category Of Vessel	Vertical	Ownership
08	Swachchak	Oil Spill Response	Oil Spill Response	Owned
09	Satyam	Work Boat		
10	Vimla	High Speed Boat	Port Services	Owned
11	Saarla			
12	Bali			
13	Sarathi	Pilot Boat		
14	Sucham	Oil Spill Response Vessel	Oil Spill Response	Owned

Present Fleet

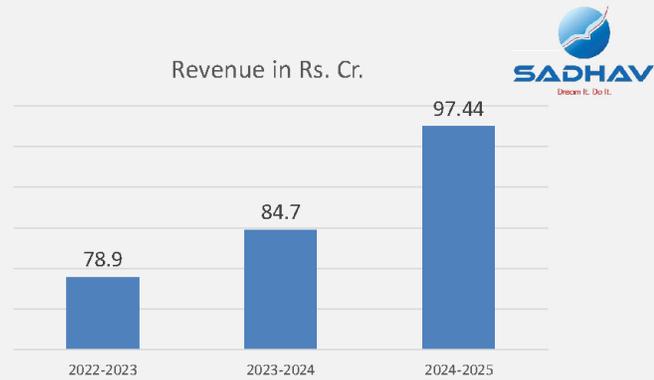
Sr No	Vessel Name	Category Of Vessel	Vertical	Ownership
15	Susham	Oil Spill Response	Oil Spill Response	Owned
16	Sukham	Cargo Barge	Coastal Logistics	
17	Shantam			
18	Shukti	Work Boat	Oil Spill Response	
19	Stuti			
20	Sarvekshak	Survey Boat	Port Services	

Revenue & Expenses In Rs. Cr.

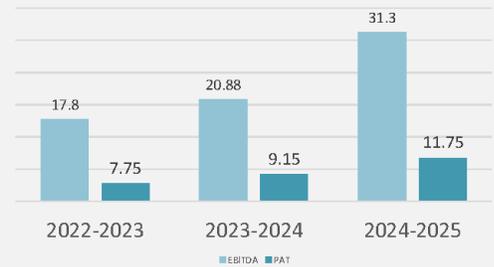
Company Performance

- Rs. 97.44 cr Revenues FY 2024-25
- Rs. 17.41 cr PAT FY 2024-25

Revenue in Rs. Cr.

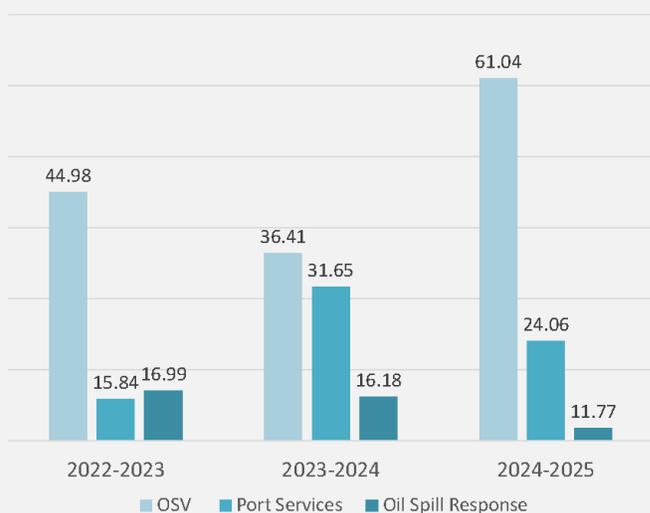


EBIDTA & PAT (Rs. Cr)



Segment Wise Performance

- Strong Growth in OSV Sector reflecting conducive market conditions
- Negative growth in Ports and OSR owing to contract closures



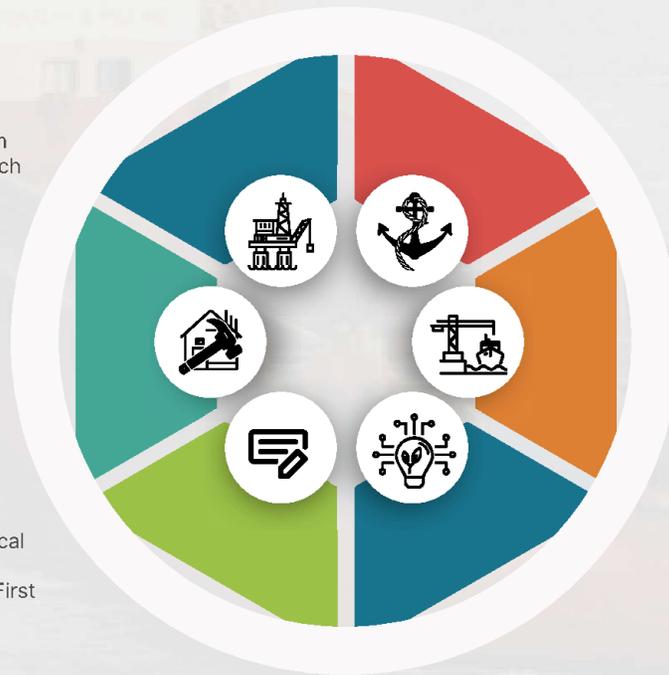
Segment Wise Revenues (Rs. Cr.)

Key Market Drivers

01 Oil & Gas Prices
A major driver for Exploration & Production companies which use our services.

02 Newbuilds
A scarcity of new building programs due to high asset prices and unavailability of Yards have a positive impact on business.

03 Government Policies
Government protection to local ship owners have through cabotage laws and Right of First Refusal



Age Barrier
Maximum age caps of charterers are shrinking the size of the present fleet.

Port Infra Push
Govt. & Private push to increase Port Infra is having a positive effect on requirement of allied services

Green Tech
New Green Technology is becoming a major driver in fleet renewal options.

04

05

06

Future At Sadhav



Increasing demand of fuel- efficient ships and leaps in technology require us to place orders for new ships with increased operational reliability.

New Ships



With a recent foothold in West Africa, Sadhav is poised for growth in the Oil & Gas Sector there.

International



Using strategic partnership with strong players in electric mobility solutions, the Company is poised to dominate the electric boat market with probable customers

Electric Boats



A very niche sector and strategic partnership with International Brands give Sadhav the technological edge to participate in higher value contracts.

Oil Spill Response



Transformative Collaborations



**United Sadhav
Integrated Maritime Pvt. Ltd.**



Representative Image

United Petro Group (UPG) and Sadhav Shipping Ltd. have embarked on a transformative joint venture to establish

1. State-of-the-art offshore supply base
2. Shipbuilding facility.
3. Ship Owning & Leasing

This strategic collaboration, formalized through an MoU with the Government of Odisha, aims to position the region as a hub for sustainable maritime infrastructure. The project encompasses large-scale ship construction, repair capabilities for 20–25 vessels annually, and integrated offshore logistics support—including warehousing and material storage

Transformative Collaborations



DESMI and Sadhav: A Partnership Anchored in Trust and Innovation

DESMI
Make life flow



Sadhav Shipping and DESMI RO-CLEAN have formalized a five-year partnership to advance oil spill response capabilities in India. Building on years of trusted equipment deployment, Sadhav now serves as **DESMI's** exclusive OEM representative—offering certified training, maintenance, and repair services. This collaboration blends **DESMI's** global expertise with **Sadhav's** operational depth, reinforcing **India's** marine environmental readiness through scalable, sustainable solutions.

Market Opportunities

- OFFSHORE SUPPLY

1. Crew Transfer Vessels (CTV), the worldwide market is picking up for these type of vessels, especially as they are reducing dependency on helicopter services.
2. Anchor Handling Tugs: New energy efficient ships are being awarded with higher charter values.
3. Long Ocean Towages: A new market area to be captured as it can utilise older tonnage for international tow's.



Market Opportunities

- **PORT SECTOR:**

1. **Increasing Port Traffic:** With an increase in Port Traffic, the related infrastructure requirements have also increased and demand for new quality assets have increased.
2. **Electric Boats** Sadhav has tied up with one of the country's top e-mobility company for developing an electric boat.
3. **Outsourcing:** Trend of some of non-core activities of the Port are being outsourced.



Market Opportunities

- **OIL SPILL RESPONSE:**
 1. Sadhav has tied up with world leading technology and equipment manufacturer DESMI RoClean A/s, Denmark.
 2. It is actively marketing the products and services in Ports and Coast Guard.
 3. Developing regional Oil Spill Response Centres to tackle spills in Minor and Major Ports.



Contact Us

Vedant K. Choudhury

Director & Chief Executive Officer

✉ vedantc@sadhav.com

Nilkanth P. Sahu

Chief Finance Officer

✉ n.sahu@sadhav.com





SADHAV

Dream It. Do It.

