To,

03rd June 2026

The Manager - Listing Department
National Stock Exchange of India Limited
'Exchange Plaza', C-1, Block G,
Bandra-Kurla Complex
Bandra (East), Mumbai 400051

Scrip Symbol: TCL

Subject: Submission of Transcript of the Earnings Conference call held on Friday, May 29, 2026 at 03:30 PM.

Dear Sir /Madam,

In continuation of our earlier letter dated May 29, 2026 informing about the audio link of the Earnings Conference Call and Pursuant to Regulation 30 of Securities Exchange Board of India (Listing Obligations and Disclosures Requirements) Regulations, 2015, the Company is hereby submitting transcripts of Earnings Conference call of the analyst/investor conference call which was held on on Friday, May 29, 2026 at 03:30 PM. to discussed the Audited Standalone & Consolidated Financial Results of the Company for the Half Year & Year ended 31st March 2026

Kindly acknowledge and take the same on records.

Thanking you,
Yours faithfully

For Thaai Casting Limited

SRIRAMULU ANANDAN
Digitally signed by SRIRAMULU ANANDAN
Date: 2026.06.03 09:48:16 +05'30'

Sriramulu Anandan
Managing Director
DIN- 02354202

Thaai Casting Limited

H2 FY26 & FY26 Earnings Conference Call

29th May 2026

MANAGEMENT: **MR. SRIRAMULU ANANDAN – MANAGING DIRECTOR – THAAI CASTING LIMITED**

MRS. ANANDAN SHEVAANI – WHOLE TIME DIRECTOR & CHIEF FINANCIAL OFFICER – THAAI CASTING LIMITED

MR. RAMAKRISHNAN SR – WHOLE TIME DIRECTOR – THAAI CASTING LIMITED

MR. JAGBANDU PADHI – COMPLIANCE OFFICER AND COMPANY SECRETARY – THAAI CASTING LIMITED

MR. PRASAD – FINANCE TEAM – THAAI CASTING LIMITED

HOST: **MS. VAISHNAVI VAITY – AKMIL STRATEGIC ADVISORS**

MR. MILIND APTE – AKMIL STRATEGIC ADVISORS

Vaishnavi Vaity: Good afternoon, everyone, and thank you. I'm Vaishani Vaity on behalf of AKMIL Strategic Advisors. I welcome you all to the H2 FY26 and FY26 earnings conference call of Thaai Casting Limited. Today we are joined by Mr. Sriramulu Anandan, Managing Director, Mrs. Anandan Shevaani, Whole Time Director and CFO, and Mr. Ramakrishnan SR, Whole Time Director. We also have Mr. Prasad, Finance. With this, now I would like to hand over this call to Shevaani, ma'am, to introduce further. Over to you, ma'am.

Shevaani, ma'am, you're on mute.

Anandan Shevaani: Is it audible now?

Good evening, everybody, and thank you for joining us today. On behalf of Thai Casting Limited, I warmly welcome all investors, analysts, stakeholders joining us for our H2 FY26 and 27 earnings conference call. Joining me today, we have Mr. Sriramulu Anandan, our Chairman and Managing Director, and Mr. Ramkrishnan, Whole Time director of the company. FY26 has been a defining year for Thaai Casting Limited as we continued to strengthen our position as a trusted precision engineering and advanced manufacturing partner for leading OEMs and Tier-1 customers. Despite a dynamic operating environment, the Company delivered steady operational performance, expanded its manufacturing capabilities, secured significant new business wins, and enhanced its long-term growth visibility.

During H2 FY26, the Company reported consolidated Total Income of ₹83.88 crore, reflecting a growth of 21.97% YoY. EBITDA stood at ₹20.15 crore, registering a growth of 25.34% YoY with EBITDA margins of 24.03%, while Net Profit stood at ₹6.58 crore, up by 15.68% YoY.

For the full year FY26, Thaai Casting reported consolidated Total Income of ₹146.36 crore, reflecting a growth of 18.89% YoY. EBITDA stood at ₹36.48 crore, up by 19.29% YoY with EBITDA margins of 24.93%, while Net Profit increased to ₹12.75 crore, reflecting a growth of 15.32% YoY.

One of the major highlights of FY26 was the strong momentum in order inflows and customer additions. During the year, the Company secured multiple domestic orders across automotive and non-automotive segments, including approximately ₹126.53 crore to be executed over the next 60 months. In addition, we received fresh domestic orders worth approximately ₹76.6 crore, along with further orders of around ₹3.76 crore and ₹12.43 crore during the year.

Operationally, the Company maintained healthy utilization levels of approximately 75–80% across casting and machining divisions while continuing to invest in automation, smart manufacturing systems, and advanced machining capabilities. During the year, we further strengthened our presence in high-growth and technology-driven verticals including gear shaping, heavy machining, induction hardening, gas nitriding, and precision ferrous machining.

We also continued expanding our infrastructure and technology capabilities with investments in advanced CNC and VMC machining systems, robotic automation initiatives, and backward integration strategies aimed at improving productivity, quality consistency, and operational efficiency.

Another significant highlight during the year was the substantial improvement in operational cash flow generation. Net cash flow from operating cash flow significantly to ₹35.44 crore in FY26 from ₹1.19 crore in FY25, registering a growth of 2.87% YoY and reflecting improved operational scale, stronger cash conversion, and better execution efficiency.

In line with our long-term expansion strategy, the Company also undertook aggressive capacity enhancement initiatives during the year. Total Fixed Assets including Capital WIP increased by approximately 73% YoY to ₹178.53 crore in FY26 from 103 in FY25, reflecting our continued investments toward future growth and manufacturing scalability.

The Company toast total asset base expanded by approximately 42% YoY from ₹282 crore to ₹203 crores, demonstrating our commitment toward building a future-ready engineering platform. Reserves & Surplus also increased by approximately 38% YoY, further strengthening the Company's balance sheet and long-term financial position.

Our participation at EUROGUSS 2026 in Germany marked another important milestone in our global expansion journey. The company provided the exhibition provided our company with an opportunity to extend its capabilities on an international platform and strengthen relationships with global customers, suppliers, and strategic partners. We also believe these initiatives will support our export ambitions and international business development in the coming years.

Another important focus area during the year was strengthening our emerging sectors such as EV components, renewable energy, windmill gearbox applications, aerospace, defence, and heavy engineering. With one of India's largest gas nitriding furnaces and advanced gear shaping capabilities, we believe Thaai Casting is well-positioned to capitalize on evolving industry opportunities.

During FY26, the Company also strengthened its financial position through a capital raise of approximately ₹3.49 crore via preferential allotment. The capital infusion is aimed at supporting future expansion, technology upgrades, automation initiatives, and long-term strategic growth plans.

At Thaai Casting, we firmly believe that sustainable growth is built on engineering excellence, customer support, operational discipline, innovation, and long-term partnerships. With a strong

order book, and continued investments in technology and infra, we remain confident about the long-term potential growth.

Going forward, our focus remains on scaling operational efficiencies, expanding our product portfolio across high-value engineering segments, increasing export opportunities, and strengthening relationships with OEMs and Tier-1. We are committed to building a scalable and future-ready manufacturing ecosystem capable of delivering high-pressure manufacturing solutions.

I would sincerely thank our customers, employees, shareholders, partners, and all stakeholders for their continued trust and support. We remain committed to creating long-term value while strengthening Thaai Casting's position as a globally competitive precision engineering company. Thank you.

Vaishnavi Vaity: Thank you, Sheevani Ma'am. We will start with the presentation.

Jagbandu Padhi: Vaishnavi Ma'am

Vaishnavi Vaity: Yes.

Jagbandu Padhi: So, can we now go to question answer round or we need to present that?

Vaishnavi Vaity: Anything works with it.

Jagbandu Padhi: Can I request Rahul Sir to present the presentation investor presentation that you?

Vaishnavi Vaity: Yes, yes, he can.

Jagbandu Padhi: MD sir is also joined with Rahul, sir, Ramakrishnan, sir, so they both are joining,

Vaishnavi Vaity: Okay.

Jagbandu Padhi: Ramakrishnan, sir, here.

Sriramulu Anandan: I could not connect, I joined with Ramakrishnan. I could not connect from my laptop. I joined with Ramakrishnan.

Jagbandu Padhi: Okay, okay, sir. Okay, okay.

Vaishnavi Vaity: Okay, sir. So are we presenting this or can we move to the question and answers?

Jagbandu Padhi: Ramakrishnan Sir, can we present that investor presentation? Vaishnavi mam just will take the slide, just read out the details in there.

Ramakrishnan SR: Okay, done, done.

Vaishnavi Vaity: Okay.

Jagbandu Padhi: Vaishnavi ma'am please proceed. We've already discussed the financial, so I think we'll skip to this and I will go to the operational.

Vaishnavi Vaity: Okay.

Jagbandu Padhi: Yeah.

Ramakrishnan SR: Hello, good afternoon all. So, Thaai Casting Limited is established in 2011 and we have grown into specialised different 5 verticals. We are into Die Casting, High Pressure Die Casting, Induction Hardening, Gas Nitriding and precision of precision machining of Ferrous and Non-Ferrous. And recently we have moved towards gear shipping and heavy machinery. So we also got various certifications from ISO, IATF and 14,001 and various other certificates. And we have 4 plants in and around Vallam Sipcot in the state area which compiled around 8 plus acres of land, and we have a good partnership with a lot of OEMs like Tata, Maruti, Kia, Hyundai, and we are also a recognised partner for a precession manufacturing.

Yes, ma'am.
So, we are into 15 years of operation into this business, and we are we have a one subsidiary group which is a wholly owned subsidiary of Thai Cassing Limited, that is Thaai Induction & Nitriding. So, we are doing gas nitrating in that firm, and they have 140 plus Teams size and 40 plus customers.

Yes, madam.
So this is a milestone that 2011 we have started our Thaai casting as a partnership firm and in 2014 we entered into Hyundai by getting ISO and IATF certifications and we have also expanded our machining operations.

In 2019, we entered into Maruti Suzuki to produce parts to them by green certified vendor. And we also got a best award from Tokai Rubber Auto Parts. And then 2021, we moved from rental area to the SIPCOT area, which is currently, 9000 square meter, and we also strengthened our increase our capacity from then onwards in terms of machining and casting. In 2022, we got two best awards from RSV transmissions, and we have we got a lot of new customers and recognised with Global OEMs. In 2023, we converted to public limited, and we also got a GE GE Vernova

that GE Windmill sector approval for Induction Hardening, and we also got a best award from quality for the quality Hanon system.

In 2024, we completed a listing and we also passed a SMETA 4 pillar audit, which is a European based audit. And we also got a BAS approval for high pressure diecasting. And we also certified

with ISO 40 45,001 and 14,0001. And we also commissioned one of the India's largest gas nitrating furnaces. And in 2025, we entered into a heavy machining and gear segment, which where the machines are from completely European makes and high precision machineries. And our current order book stands at over 600 crore, and we also got a best award from RSB transmission. Next one. we can skip madam.

Jagbandu Padhi: Vaishnavi ma'am, only the important part, not that is, just please keep that.

Ramakrishnan SR: You can see these are certifications, ISO, IATF, and SMETA and SQ MARK from Hyundai.

Next one.

Jagbandu Padhi: Vaishnavi ma'am, please go to the next page.

Ramakrishnan SR: And these are the awards and recognition we got from our customers. In high pressure die casting, we have about 20 plus machines ranging from 125 tonnage to 1300 tonnage, where we can produce from 9 grams to 9 plus kgs of components.

Yes, madam next.
And in machining of non-ferrous, after casting, we are doing the VMC and CNC machining for aluminium parts, so a lot of critical operation involved in this.

So in machining of ferrous, we have recently moved towards gear shipping and heavy machining, where we have invested in European ultra-precise machines. So we got the machining setups of mill-turn machines and vertical turning centres. HMCs and Cylindrical Grinding for our Ferrous machine.
Next.

Ramakrishnan SR: Hello?

Vaishnavi Vaity: Jagbandhu, sir, please turn off your mic. Yes, sir, you can continue.

Ramakrishnan SR: And then induction hardening, we have 4 set up of machine ranging from.

Vaishnavi Vaity: So, can we move to the next slide? Sir, you are on mute.

Ramakrishnan SR: You can move to the next slide, madam.

Vaishnavi Vaity: Okay.

Ramakrishnan SR: Yeah. So this is a recent expansion towards gear shaping and heavy machining. So we have been awarded 5 years project for one of the main windmill gearbox shafts and planetary carrier.

So this project is undergoing and the plant has been almost ready, 90% all the works has been ready and machine is on installation stage.

So, this is a nitrating furnaces, so it is one of the India's largest furnace, and we can do a gear of up to 2.5 metres in diameter, and we have 3 furnaces right now installed, and running in a full phase production and in further we have got order for another three furnace which is in pipeline and furnaces are getting ready.

Next one.
Oh.
So, we have a six plus, we have four plans in our own Pillaipakkam SIPCOT, and which compiles around 6 plus acres, and we have rigorous certification systems and parts on the direct compliance basis. And we have advanced both four axis and five axis CNC setups.

Yes madam, next.
So, there is a glimpse of Heavy machining that we have recently purchased from European may. So, all of these machines are very highly advanced machine that is of recent technologies and all of the controllers are very recent and can able to micro micro adjustment of the every parts. So one is a WFL mission, which is we call this Milton mission. It is a multi-access mission. So we can produce part up to 4.5 metres in length and 670 mm in diameters. And the next mission is TARAC (17:54), which is vertical turning machine. So we can do turning as well as milling operation in this machine. So that has a table capacity of 17 tons. We can do parts up to 17 tons and diameter of 2,800 mm. And another machine is Gleason gear shaping. So this is used for all the spline, spline, bobbing, sorry, spline, helical, and all those kind of gear systems we can make in the machine. This is also very ID advanced and very precise machine. So for testing all these components, what we are producing in this machine, we have invested in a CMM machine, which is called a coordinate measuring machine. So all the parts will be inspected in those machines, which is the CMM bridge type machine. Also, it's one of the latest and very few one have in South, these kind of machine. So, we can measure parts from 3 metre to 4.5 meters, and Z is about 2.5 metre in height; we can able to measure in this.

Yes, ma'am.

So these are the lab facilities we have we are using in our gas nitrating system. We have microvickers, microscopic for the white layer measurements and portable hardness testers and much more. So these are our glimpse of our production systems.

You can just run through madam, run through it.

Vaishnavi Vaity: Okay, sir.
Thank you, participants. The floor is now open for Q&A session. You can have your questions in the chat box or raise your hands to ask the questions. Thank you. So, we have first question from Mr. Madhur Rathi. Mister Madhur, you can unmute your line and ask the question.

Madhur Rathi: Sir, thank you for the opportunity. Sir, first I wanted to understand what is the volume that we did in FY25 and FY26. If you could just give me the numbers.

Prasad: Yeah, in FY 25, we did there on 123.10 Cr, sir, and in FY 26, we did there on the 146.36 Cr, sir.

Madhur Rathi: Sir, I wanted to understand the volume, volume numbers. So, as I'm looking at your annual report, sir, so is it, did we, sir, 1200 metric 10 volume for FY25 and what was it for FY26? Hello!

Prasad: Yes, sir, in the sense you were asking in the sense, tonnage sir.

Madhur Rathi: Yes, sir, production volume, yes, exactly.

Prasad: In terms of volume, it is difficult to explain, sir. In terms of value only, we can say absolutely, sir.

Madhur Rathi: Got it. Sir, so my question was, sir, if I look at our FY23, FY25 numbers, we did 123 crore revenue, and based on our annual report, we did closer to a 1200 metric turn volume. So, is our per turn realisation closer to 10,00,000 rupees? Is that a fair understanding, or is it? What would be our per turn realisations that we do in these aluminium plus machined products, cashet plus machined products?

Prasad: Sir, if you don't mind, can I may I know that where you are getting that column returns (23:53), sir?

Madhur Rathi: Sir, I'm getting it from your FY25 annual report. So I think on in that, I think we've mentioned that out of the 2500 ton capacity, 1200 was utilised for I think FY25. So there, that's where I'm coming. Sir, no problem. I'll take this offline. So firstly, sir, I wanted to understand regarding what this gas nitriding and induction hardening. So suppose we make X amount of realisation on a

normal machine plus casted product. What is the incremental realisation we make after the castings goes through these process?

Prasad: Yeah, so it's a Jabbar(24:42) kind of thing, sir, as of now, and we are getting it is contributing to the group around 25% pack, sir. So, Ramakrishnan sir, can you explain our investor in operational aspect?

Vaishnavi Vaity: Ramakrishnan sir, we can't hear you.

Ramakrishnan SR: Now, can you hear me?

Vaishnavi Vaity: Yes, Sir.

Ramakrishnan SR: So, about gas nitrating, we have about 3 furnaces right now, and another three furnaces is in pipeline. Our customer has given order last year, but due to their construction side, we are not able to implement the three furnaces, but so maybe within three, four months, we'll get an approval and we can able to implement those some other another three furnaces.

Madhur Rathi: Sir, so, so currently, two things I wanted to understand, sir, what is the so currently are the castings that are used for these induction furnaces, are they produced in house

Ramakrishnan SR: No, no, casting is not

Madhur Rathi: by Thai castings or these?

Ramakrishnan SR: no, no, casting is a separate vertical. In gas nitrating, we only use steel. It comes from customer. The product comes from the customer. We only do service basis. We only do induction, sorry, gas nitrating, and after that, dispatch the parts to customer. So, casting paths doesn't come here to nitrating.

Madhur Rathi: OK, so this is done on stainless steel and steel. OK, stainless steel. OK, so, so what is...

Ramakrishnan SR: No, no, no, it's a steel, it's a carbon steel, not a stainless,

Madhur Rathi: Carbon steel, okay, got it

Ramakrishnan SR: yeah, yeah, yeah.

Madhur Rathi: got it. So, so now coming out, sir, what is the charges that we charge our customers for this process that we do for them on a per metric 10 basis and with these six furnaces,

Ramakrishnan SR: Per kg basis.

Madhur Rathi: what, yeah, per kg, sir, so what is the charge that we charge to these guys?

Ramakrishnan SR: That thing we cannot able to disclose it sir.

Madhur Rathi: OK, no problem, sir. What kind of margins do we make in this? What kind of margins do we make in this segment?

Ramakrishnan SR: Uh, thirty-five plus.

Prasad: Yes, sir, sir, independently it is contributing 25% PAT, sir.

Madhur Rathi: Sir, so if I were to ask you from an operating margin perspective, what would be the operating margin for this service that we provide to our customers?

Ramakrishnan SR: We maintain around more than 30%, 30.

Madhur Rathi: OK, 30% plus, 30% is the operating margin. Now, sir, so, so this looks very attractive business. So, why is no one else doing this in India and Thaai Casting is the like the largest player in this? Is it because this is a new technology or is it difficult to?
Like, process these equipment's, or is it difficult to difficult technical know-how, or what is the issue why there are so less players in this market?

Ramakrishnan SR: It is both. It is a very complicated system and as well as it is also a risk-based method because we use ammonia and nitrogen gases. There's a lot of certification required for this. And for designing the furnace itself, it's a very complicated one because we almost took two to three months funds to do a lot of R&Ds and these furnace manufacturing, we also involved our customer who is one of the key personnel in Germany. So he's also contributed toward furnace manufacturing. So combinedly we worked together and build this furnace. So usually these bigger furnaces, we could not able to achieve the uniformity of temperature. That is the main key factor here. So if you want to heat the part to 515 degrees Celsius, you will be having parts of 13 tons inside the furnace. So all the 13 should be equally uniformly heated to 515 degrees Celsius. If one thing heated up below that or if there is a varying in temperature, there will be a different in your results and it could not it could happen to a rejection of the components. So the furnace manufacturing is one very keen point and the 2nd is the system what we have implemented is it is completely SCADA system and we also introduce a digital system. So there is no human interventions required for the system. So whatever the gas flow required for that particular So if you load into the furnace, only after three and a half days, we take it out the parts. So it's run for completely 3 1/2 days, and there is no manual intervation and completely controlled by digital flow metres and digital system. So it is monitored 24 by 7 anywhere, anytime. So by all these methods, we could be able to control the process and we could be able to achieve the results.

Madhur Rathi: Got it. Now, sir, the 13 metric ton capacity is for the three furnace and we'll be adding another three furnaces. So how much will be our capacity post the addition of the?

Ramakrishnan SR: No, 13 metric ton is per batch in a furnace. If you are loading per batch into the furnace, which is going to run for 3 1/2 days, I can load 13 tons. In this 13, 10 ton is my part, what I am going to load, and the 3 ton is for fixturing. So to hold the part, there will be a fixture. So that is 3 ton then complete total of 13 tons.

Madhur Rathi: OK, sir, so.

Vaishnavi Vaity: Sorry to interrupt, Madhur sir, can you please get back in queue?

Madhur Rathi: Just final question, final question, and I'll get back in the queue. So, with these six furnaces, what kind of revenue can we achieve from this segment?

Ramakrishnan SR: We are not sure about the volume for another three, but with this three furnace last year, prasad (31:07) sir, can you able to let them the figures?

Prasad: Yeah, it's nearly we did 10 crores with this three furnace sir.

Ramakrishnan SR: Yeah.

Madhur Rathi: Got it, sir. I'll get back to you and if I have some more questions.

Ramakrishnan SR: Yeah, sure. Thank you.

Vaishnavi Vaity: Thank you. Next question is from Mr. Pratik Jain. Mr. Pratik, you can go ahead and ask the question.

Pratik Jain: Hey, hi, sir. Thanks for the opportunity. So first question is, how much of our revenue comes from gas nitriding and heat induction as of today?

Ramakrishnan SR: Revenue that for last year we did almost 10 crores.

Ramakrishnan SR: So, induction hardening.
Okay.
Sir, we have a diversified figure for induction. Prasad Sir.

Prasad: So.
So, for gas nitrating, we did around 10 crores, sir. For this by bifurcation, we'll give you shortly, sir. So, die casting alone as a consolidated figure is readily available.

Pratik Jain: Sure, sir, sure. And so, I mean, you did mention about, you know, what is your right to win in this segment, but I just want to push you for the, I mean, ask you for the more. Is that, you know, what is the rationale for customers to outsource these services to you? I mean, you know, why can't they do it in-house? Is it the cost or is it something else for them?

Ramakrishnan SR: No, it's cost is one thing. When we're looking for customers, cost is not a matter. One thing is setting up the systems because they need to monitor 24 by 7 and it's a risk involved process since they are into assemblies and all of those things happening in their production line. So they are focusing to pivot these kind of critical parts to the vendors so that they could able to concentrate more on the assembly lines. So since their business also getting increase and they are investing more into assemblies and lot of test benches and all of these kind. So they are not focusing on these because these kind of parts, what we are doing like this, there will be a, if you see as a

gearbox, there will be a lot of 1000 plus number of parts. So all of these parts, they cannot able to keenly focus to manufacturing in-house. So it will be a lot of supply chain issues and a lot of issues creating for them. That's why they are focusing toward vendor-based systems.

Pratik Jain: OK, OK, and and who are our customers in this segment for just gas nitrating and heat induction?

Ramakrishnan SR: Customer I could not able to discover, but they are Chennai based only. They are doing one of the, they are major in gearbox for windmill sectors. For them, the end customer is Vestas and GE (34:23) is the main customer for them, where it contributes around more than 70%, I guess. And other customers are Nordex, SINOX, Adani. So they cater to all of the major windmill sectors.

Pratik Jain: Okay. Got it, got it. And now, so specifically coming to automotive segment, you know, as of today, what is our peak revenue potential we can do? Basis the current gross block.

Pratik Jain: Hello, am I audible?

Vaishnavi Vaity: Yes, Ramakrishnan Sir.

Ramakrishnan SR: Sir, regarding casting, Durga sir (35:15) and Shevaani Madam will answer, so...

Vaishnavi Vaity: Shevaani, ma'am, can you please?

Prasad: We can do up to, sir, right now we can do in between 13 to 15 Cr. per month, sir.

Pratik Jain: Got it, got it. And so on the non-winds, I mean, non-auto side, you know, where are we in the, I mean, where are we in the state? What is the status of us, of our in the wind journey segment? I mean, is the brand on stream and is the commercialization on track?

Ramakrishnan SR: Yeah, for the heavy machining, the plan 3, we have already the machine has come. The 2 machine is already installed and the CMM machine, what I said earlier for the inspection machine, that is also installation completed only yesterday. And one machine which is Sterag (36:09) arrived three days back only. So that installation will take place around 3 plus months because it's a huge machine. One machine carries of 26 packages of and of eight containers.

Pratik Jain: Got it, got it. And when do you expect this wind segment to ramp up? I mean, whatever capex we have done, when do you expect to commercialise it?

Prasad: Sir, expecting this year onwards, sir. I think in 26-27 it may come, sir.

Vaishnavi Vaity: Before we move forward to the next question, I request all the participants to limit their questions to two each. Thank you. Next question is from Mr. Siva from Ithought PMS. Mr. Siva, you can unmute your line and ask the question.

Siva: Am I audible now?

Vaishnavi Vaity: Yes.

Siva: Hi, good afternoon. And firstly, what is our current order book now?

Prasad: Hi sir, it is around 800 crores.

Siva: Right, and this order book, it includes both gas nitrating and the gear machining, gear shaping that we're doing?

Prasad: No, no, it is excluding gas nitrating, sir. It is including remaining vertical, sir.

Siva: Got it, sir, got it. And so for this gear shaping facility that we are setting up, so this is just going to be for machining. So what about casting, sir? So is there any possibility that we can get to do that as well for our clients?

Prasad: No, no, that machining is exclusively for that specific items, sir. So only for machining purpose only, we have set up that facility.

Siva: Right, so the casting, the client will provide us the casting and we'll do the machining.

Prasad: Yeah, yeah products, as of now, customer is supporting, and we will do just the machine.

Siva: Okay, understood. And sir, in our presentation, we mentioned about planning to getting

AS9100D certification, which will get our entry into aerospace and defense. So is there any timeline we are looking over here, like how? How soon can we do that?

Prasad: Ramakrishnan sir?

Vaishnavi Vaity: Ramkrishnan Sir, are we?

Prasad: Ramakrishnan sir?

Vaishnavi Vaity: I guess he's speaking, but we are not able to hear him. Ramkrishnan, sir, can you please check your mic?

Prasad sir, we can't hear him.

Prasad: I think, I think there is some technical issues at that plant. He is in different plant. Sir, we'll get back to you, sir.

Siva: Sure, I'll just move onto my next question sir then. Sir, so we had also mentioned about getting an approval for a defence order, I believe. So what is the update on that? Like, could you talk about what kind of product we are doing and which customer or how much the purchase order is valued at?

Prasad: I think it is somewhat sensitive information, sir. We'll update in the right time and the right, with the right information.

Siva: Right, but will we be seeing our traction this year, sir? Will there be because I think it's been a while since we mentioned about this and we haven't seen an order inflow yet.

Prasad: So regarding this particular thing, we'll update first to the stock exchange and then we'll come back to you, sir.

Siva: Got it, got it, got it. And one last question, sir. So in our financial statements, we mentioned about Simtech CNC subsidiary, which was divested this year. So this, how much sales did the Simtech do this year?

Prasad: Yes, yes, yes, sir. Around 16 crores, sir.

Siva: So, so our consolidated revenue includes the 16 crore.

Prasad: Yeah, around 13 to 14, it includes that.

Siva: Right, right. Yeah, that's it from my side, sir. I'll join back the queue. Thank you.

Prasad: Okay.

Vaishnavi Vaity: Thank you. Next question is from Mr. Manoj Shetty. Mr. Manoj, you can go ahead and ask the question.

Manoj sir, please unmute your line and ask the question.

Okay, we'll take next question from Mr. Prabhat Kumar. Prabhat, sir, can you unmute yourself?

Prabhat Kumar: Yeah. Am I audible?

Vaishnavi Vaity: Yes, yes, yes.

Prabhat Kumar: Sir, my first question is that we have divested Simtech CNC Company. CNC company, sir, that business is booming in India. So what was the reason for this divestment?

Prasad: Yeah, it is like they are into our backward integration business. So they are a little bit unhappy with our presence in their management. So because some, most of our competitors is also their customers and they're a little bit worried. So that's why we came out with the request of that Simtech management.

Prabhat Kumar: Okay, and second question is that in our investor presentation, one thing is mentioned that means whatever value addition that we are doing in aerospace turbine blades, right? So as far as my knowledge is concerned, there are very few companies in the entire world who can manufacture aerospace turbine blades. So what specifically are we doing for turbine blades? Means what value addition work are we doing in this?

Prabhat Kumar: OK.

Jagbandu Padhi: Also, this is the sensitive information. All the details first will give to the stock exchange regarding what is the product and everything once it is completed. So then we'll have a different con call from the same Sir. We'll have this better discussion.

Prabhat Kumar: Okay, okay. Only thing you can clarify me that are we going to manufacture turbine blades or are we going to add some value addition working in that?

Jagbandu Padhi: In Aerospace, some specified like products we need to.

Prabhat Kumar: OK, thank you.

Vaishnavi Vaity: Manoj Sir, can you just try unmuting now?

Okay, we'll take next question from MM Capital. Please introduce yourself and ask the question.

Mithun: Hello, sir. This is Mithun from MMM Capital. I have a question with regards to the defense. In the last con call, we have mentioned that we are expecting some trial orders for 23 products. I wanted to know the current status of this particular project.

Vaishnavi Vaity: Ramkrishnan, sir, we can't hear you. Your voice is very low.

Prasad sir, can you please check?

Prasad: Yeah, Mithun, sir, sorry for the inconvenience. Actually, the team is on different plant. I think the signal signals are weak, I think so, so we'll get back to you, sir, on this, on this aspects.

Mithun: Sir, I have another question about the Brazil project. We were supposed to deliver some components to a car company in Brazil and it got postponed. So is it done for this, in this half year or can we know the current status of that particular project also? Because that was a major project, I suppose.

Prasad: Sir, can you come again, sir? Can you come again, sir?

Mithun: We, we had a we had a project for export in Brazil. Basically we are supposed to deliver some components for a car and it got postponed. So I wanted to know whether it got postponed and was completed in this half year or it was not completed at all.

Anandan Shevaani: Yes, sir, right now the people approval of the project has been started, so...

Mithun: Okay.

Anandan Shevaani: Yeah.

Mithun: So, we are we intended to complete in this year, FY27, is it?

Anandan Shevaani: The commitment volumes from the customer haven't received yet, so we have given the initial trial samples. So post that they'll give the tentative schedules.

Mithun: Okay. Okay fair enough, thank you.

Vaishnavi Vaity: Thank you.

Milind Apte: Investors, due to some technical snag, we are unable to answer your questions. But I promise

you that in due course of time, we will come back again and all your questions will be answered. We'll have a, I have your numbers and your names. I will personally invite you all for that meeting. Is it okay with you? Please write in the chat box and in due, within shortest time we'll arrange an investors meeting again. Because there's a technical snag at the plant where Mr Ramkrishnan Sir is sitting.

Jagbandhu Padhi: And so, for the better sake of the investor, we just ask the query that they want or the question they want to ask, please write an e-mail to cs@thaaicasting.com, so we'll respond then.

Milind Apte: No, sir wait, wait, wait, wait, wait. Please write it to info@akmiladvisors.com and we'll come back to you.

Thank you very much. Thank you very much and sorry for the inconvenience caused. Please write to AKMIL info@akmiladvisors.com and we'll come back to you and we'll inform you also about the date and time of the meeting. Is that okay? CS sir?

Jagbandu Padhi: Yes, sir. Yes sir.

Milind Apte: OK, so we are we are closing this session for the moment. Thank you very much for attending. Yeah.

Sriramulu Anandan: Hello? Hello?

Milind Apte: Yeah. Yeah

Sriramulu Anandan: JB, I could able to hear why my voice was not able?

Sriramulu Anandan: Now, MD sir is speaking. Is it audible, sir?

Milind Apte: Yeah, it is audible. Who's speaking now? Can you put on the camera, please?

Jagbandu Padhi: MD sir is, Anand sir is speaking, but his voice is not coming.

Milind Apte: That is why I told you.

Sriramulu Anandan: I can able to listen, hear all of the voices, but I could.

Milind Apte: Okay, okay, okay. I have said sorry to investors and we'll have Anand sir, I request you to have one investors meeting again who have joined our earnings call. Is it okay with you, sir, Anand Sir?

Sriramulu Anandan: Yeah, I'm OK, but from the last half an hour I could hear all the voice, but when I speak, I don't know none of them not responded, I don't know.

Milind Apte: OK, that is what I told them that it is a technical snag somewhere, so...

Sriramulu Anandan: I am in Porto Plante (49:52).

Milind Apte: I know, I know, I know, sir.

Ramakrishnan SR: So, if any one of one or two investor can we do now, we can do.

Milind Apte: Yeah, please raise your hand. Mr. Anand sir is there now.

Ramakrishnan SR: Yeah, we have just walked to the gate, you can talk.

Hello? Hello! Hello!

Vaishnavi Vaity: Yes, sir.

Milind Apte: Yes, sir.

Sriramulu Anandan: Yeah, yeah, we just walked with the laptop to the gate. I don't know where exactly.

Milind Apte: Sir, it's okay now. Most of them have left the meeting. We'll have an investors meeting afterwards.

Jagbandu Padhi: Anand sir, hello?

Sriramulu Anandan: Hello?

Milind Apte: So, can we conclude this session? Anand Sir?

Vaishnavi Vaity: Sir, we can't hear you. Jagbandhu, sir, can we conclude this session, as most of the participants have left?

Jagbandu Padhi: Thank you so much for the joining the con call today. So, due to some technical glitch, M.D. Sir and Ramakrishnan sir, not properly presented our views, so mostly as confirmed by Milind, sir. So, we'll have a like next investor meeting in next week or within 15 days, so we'll take all your queries and we'll I'll request Milind Sir to like note that investor who joined today will specifically ask them to join the meeting and we'll definitely take their questions.

Milind Apte: Yeah, yeah. Please, please, yeah, yeah. I assure you that each one of them who had joined for this meeting will be present in those in that meeting. I assure you that. OK, sir, we'll conclude this.

Jagbandu Padhi: OK, I tell them if they have any query they can write the e-mail to the AKMIL, so we'll get back to them.

Milind Apte: Yeah, yeah, yeah, yeah, I have told them. Okay, I'm concluding the session now. Thank you very much.

Jagbandu Padhi: Yeah. Thank you so much for the joining. Thank you.