

Date: 20th May, 2025

To,
National Stock Exchange of India Limited
("NSE"), The Listing Department
Exchange Plaza, 5th Floor,
Plot No. C/1, G Block, Bandra-Kurla
Complex Bandra (East), Mumbai - 400 051.

To,
BSE Limited ("BSE"),
Corporate Relationship Department,
2nd Floor, New Trading Ring,
P.J. Towers, Dalal Street,
Mumbai - 400 001.

NSE Symbol: **STALLION**
ISIN: **INE0RYC01010**

BSE Scrip Code: **544342**
ISIN: **INE0RYC01010**

Sub: Earning Release on Audited Financial Results for the Quarter and Financial Year ended 31st March, 2025.

Dear Sir/Madam,

In compliance with Regulation 30 read with Para-A of Part-A of Schedule III of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, we are enclosing herewith the **Earning Release** of Stallion India Fluorochemicals Limited (Formerly known as Stallion India Fluorochemicals Private Limited) ("the Company") for the Quarter and Financial Year ended 31st March, 2025.

This aforesaid presentation is also being uploaded on the Company's website at www.stallionfluorochemicals.com in compliance with the provisions of Regulations 46(2) of the SEBI (LODR) Regulations, 2015.

You are requested to kindly note the same and acknowledge receipt.

Yours Faithfully,

For Stallion India Fluorochemicals Limited
(Formerly known as Stallion India Fluorochemicals Private Limited)

Govind Rao
Company Secretary & Compliance Officer

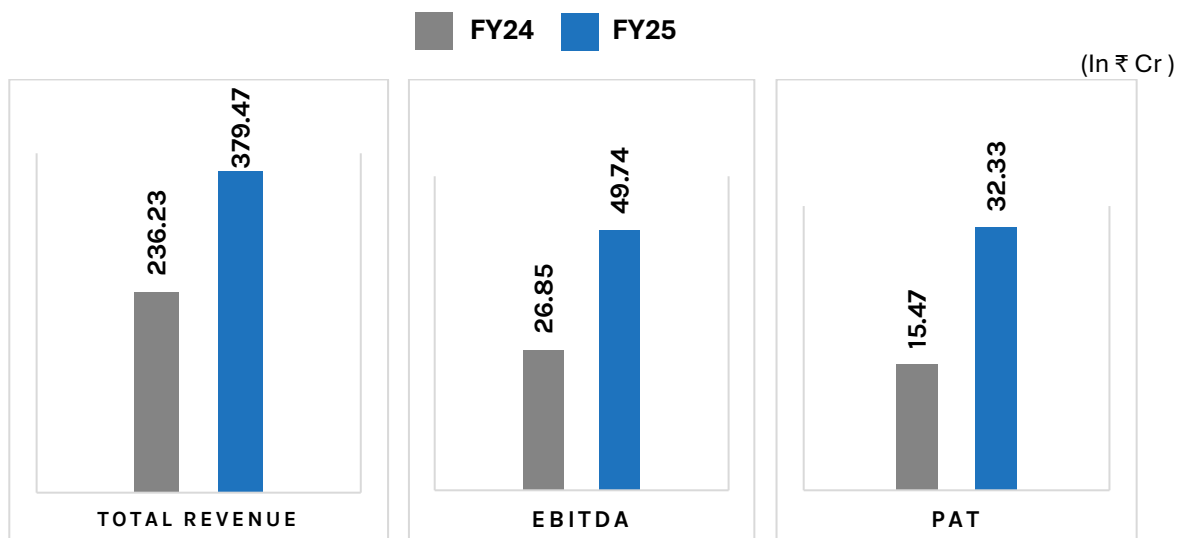
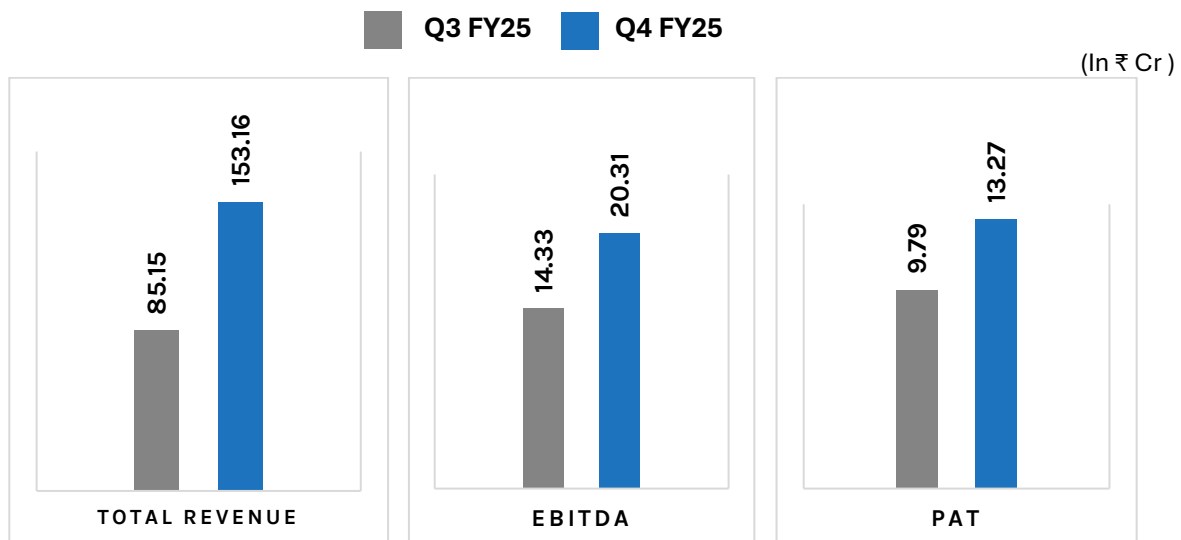




Stallion India Fluorochemicals Limited Strategic Expansion and Growth Vision for FY26 and Beyond

Mumbai, 19th May 2025 – Stallion India Fluorochemicals Limited (SIFL), a leading forward integrated player in refrigeration and industrial gas operates as a critical link in the industrial gas supply chain, focusing on processing, blending, and distributing specialized gases across multiple sectors, has unveiled its audited financial results for the Q4 & FY25.

Key Financial Highlights:



Particulars (₹ Cr)	Q3 FY25	Q4 FY25	QoQ Change
Total Revenue	85.15	153.16	↑ 79.87 %
EBITDA	14.33	20.31	↑ 41.75%
PBT	12.30	18.26	↑ 48.49%
PAT	9.79	13.27	↑ 35.56 %
EPS (₹)	1.59	1.76	↑ 10.69 %

Management Commentary

Mr. Shazad Sheriar Rustomji - Managing Director & CEO of Stallion India Fluorochemicals Limited, commented on the company's exceptional results:

" We are pleased to report a robust financial performance for Q4 FY25, reflecting the successful execution of our strategic initiatives and continued operational excellence. Total Revenue for Q4 FY25 stood at **₹153.16 crores**, marking a significant **79.87% QoQ growth** over **₹85.15 crores** in Q3 FY25. EBITDA increased by **41.75% QoQ** to **₹20.31 crores**, while **Profit After Tax (PAT)** rose by **35.44% QoQ** to **₹13.27 crores**, underscoring enhanced cost efficiencies and scale benefits.

For the full year FY25, we delivered total revenue of **₹379.47 crores**, with EBITDA of **₹49.74 crore** and PAT of **₹32.33 crores** demonstrating robust growth across our business verticals. During FY25, we had to make a provision of **₹10.71 crores** for a one-time payment to Sanmei to settle an old outstanding claim and associated legal matter. Excluding this provision, our PAT for FY25 would have stood at **₹43.04 crores**, reflecting the underlying strength of our operations.

As we enter the next phase, we are focused on scaling operations, entering high-value markets and enhancing profitability through innovation and integration. Key **upcoming projects**, our semiconductor and **specialty gas facility at Khalapur** and the **HFO blending unit at Mambattu**, will drive **expansion into high-growth**, value-added segments and strengthen our position in emerging industrial applications.

With robust demand across electronics, pharmaceuticals and automotive sectors, coupled with our unique distribution capabilities and over 30 years of technical expertise, Stallion is well-positioned to deliver sustainable and long-term value for all stakeholders, with an expected **CAGR of 30–35%** over the next three years”.

About Stallion India Fluorochemicals Limited

Incorporated in 1992, Stallion India Fluorochemicals Limited stands as a specialized leader in the refrigerants and industrial gases sector. With over three decades of experience, the company has established itself as a key player in processing, blending, and distributing gases across diverse industries including air conditioning, refrigeration, fire-fighting, semiconductor manufacturing, pharmaceuticals, automotive, and glass production.

The company operates four strategic manufacturing facilities located in Khalapur, Ghiloth, Manesar, and Panvel, specializing in the debulking, blending, and processing of gases. SIFL's unique positioning lies in its focus on gas blending, differentiating it from competitors who primarily manufacture base molecules.


The company serves a wide range of industries by providing tailored gas solutions, including Hydrocarbons (HC), Hydrofluorocarbons (HFCs), and Hydrofluoroolefins

(HFOs). SIFL has consistently demonstrated a commitment to safety, innovation, and environmental responsibility.

Disclaimer

This document contains forward-looking statements, which are not historical facts and are subject to risks and uncertainties such as government actions, local developments, and technological risks. The Company is not responsible for any actions taken based on these statements and does not commit to publicly updating them to reflect future events or circumstances.

For Further Information Please Contact

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