

Stallion India Fluorochemicals Ltd.

CIN - L51410MH2002PLC137076 2, A-Wing, Knox Plaza, Off Link Road, Mindspace, Malad (W), Mumbai - 400 064.

Tel.: 022-4351 0000 Email: sf@stallion.in

Date: 13th October, 2025

To, National Stock Exchange of India Limited ("NSE"), The Listing Department Exchange Plaza, 5th Floor, Plot No. C/1, G Block, Bandra-Kurla Complex Bandra (East), Mumbai – 400 051. To,
BSE Limited ("BSE"),
Corporate Relationship Department,
2nd Floor, New Trading Ring,
P.J. Towers, Dalal Street,
Mumbai – 400 001.

NSE Symbol: **STALLION** BSE Scrip Code: **544342**

ISIN: INEORYC01010 ISIN: INEORYC01010

Sub: Press Release

Dear Sir/Ma'am,

Please find enclosed the press release titled "Stallion India Fluorochemicals Limited Stallion India Fluorochemicals Posts Record Quarterly & Half-Yearly Results; Maintains Confidence in FY26 Revenue Guidance"

We request you to kindly take the above on record and acknowledge receipt.

Yours Faithfully,
For Stallion India Fluorochemicals Limited
(Formerly known as Stallion India Fluorochemicals Private Limited)

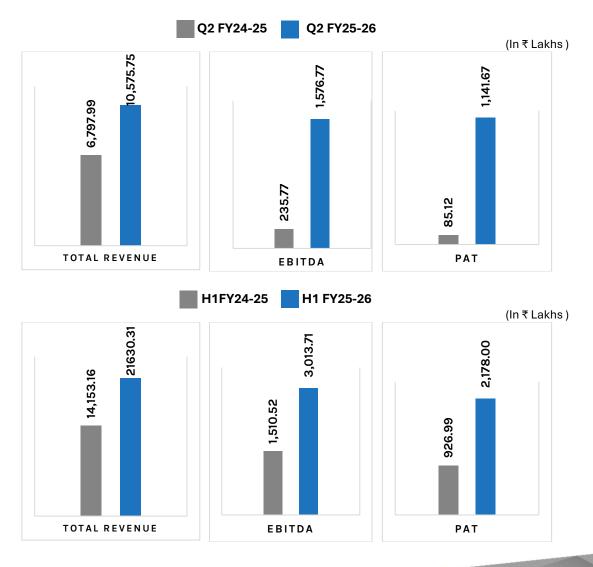
Govind Rao Company Secretary & Compliance Officer



Stallion India Fluorochemicals Limited Stallion India Fluorochemicals Posts Record Quarterly & HalfYearly Results; Maintains Confidence in FY26 Revenue Guidance

Mumbai, 13th October 2025 – Stallion India Fluorochemicals Limited (SIFL), a leading forward integrated player in refrigeration and industrial gas operates as a critical link in the industrial gas supply chain, focusing on processing, blending, and distributing specialized gases across multiple sectors, has unveiled its unaudited financial results for the Q2 & H1FY25-26.

Key Financial Highlights:



Particulars (₹ Lakhs)	Q2 FY24-25	Q2 FY25-26	YoY Change
Total Revenue	6,797.99	10,575.75	5 5.57 %
EBITDA	235.77	1,576.77	1 568.77%
PAT	85.12	1,141.67	1,224.61%
EPS (₹)	0.14	1.42	914.29 %

Particulars (₹ Lakhs)	H1 FY24-25	H1 FY25-26	YoY Change
Total Revenue	14,153.16	21,630.31	1 52.83 %
EBITDA	1,510.52	3,013.71	99.51%
PAT	926.69	2,178.00	135.03%
EPS (₹)	1.51	2.73	1 80.79 %

Management Commentary

Mr. Shazad Rustomji - Managing Director & CEO of Stallion India Fluorochemicals Limited, commented on the company's exceptional results:

" The Company delivered a strong performance during Q2 and H1 FY25-26, marked by significant growth in revenue and profitability. Total revenue for H1 FY25-26 increased by **52.8% YoY** to **₹21,630.31 lakhs**, while PAT rose sharply by **135.0%** to **₹2,178.00 lakhs**. The improvement was driven by higher volumes, better product mix, and operational efficiencies across key facilities, reflecting the Company's strong execution and resilient business model.

During FY 2025-26, the Company has navigated a challenging business environment characterized by cyclical slowdown, political and tariff-related headwinds, and global macroeconomic uncertainties. Notwithstanding these factors, the management had provided a revenue guidance of ₹43,000.00 Lakhs for FY 2025-26.

In the first half of the FY 25-26, the Company has achieved more **than 50% of the projected revenue for FY25-26**, even during what are typically the softer quarters. With the forthcoming quarters expected to be seasonally stronger, the management remains confident of achieving the stated revenue guidance for FY 25-26.

About Stallion India Fluorochemicals Limited

Incorporated in 2002, Stallion India Fluorochemicals Limited stands as a specialized leader in the refrigerants and industrial gases sector. With over three decades of experience, the company has established itself as a key player in processing, blending, and distributing gases across diverse industries including air conditioning, refrigeration, fire-fighting, semiconductor manufacturing, pharmaceuticals, automotive, and glass production.

The company operates four strategic manufacturing facilities located in Khalapur, Ghiloth, Manesar, and Panvel, specializing in the debulking, blending, and processing of gases. SIFL's unique positioning lies in its focus on gas blending, differentiating it from competitors who primarily manufacture base molecules.

The company serves a wide range of industries by providing tailored gas solutions, including Hydrocarbons (HC), Hydrofluorocarbons (HFCs), and Hydrofluoroolefins

(HFOs). SIFL has consistently demonstrated a commitment to safety, innovation, and environmental responsibility.

Disclaimer

This document contains forward-looking statements, which are not historical facts and are subject to risks and uncertainties such as government actions, local developments, and technological risks. The Company is not responsible for any actions taken based on these statements and does not commit to publicly updating them to reflect future events or circumstances.

For Further Information Please Contact



ConfideLeap Partners

info@confideleap.com +(91) 85911 45959 www.confideleap.com