



Date: February 07, 2026

To,
The Manager
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex
Bandra (East),
Mumbai - 400 051
NSE Symbol: DIFFNKG

To,
The Manager
Corporate Relationship Department
BSE Limited
Floor 25, Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001
BSE Scrip Code - 544264

Dear Sir/Madam,

Subject: Press/Media Release for the Un-Audited Financial Results for the quarter and nine months ended December 31, 2025

Pursuant to regulation 30 read with Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are enclosing herewith Press/Media Release on the Un-Audited Financial Results for the quarter and nine months ended December 31, 2025.

The same is also being disseminated on the Company's website at

<https://www.diffusionengineers.com/investors-relation>

Thanking You.
Yours faithfully,

For Diffusion Engineers Limited

Chanchal Jaiswal
Company Secretary and Compliance Officer
Membership no. A67136

Enclosed as above.



DIFFUSION ENGINEERS LIMITED

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Branches At : Ahmedabad • Chennai • Chittorgarh • Faridabad • Jamshedpur • Kolkata • Pune • Raipur • Secunderabad

Media Release

Company registered YoY growth of 69.14% in PAT & 27.31% in revenue on consolidated basis for Q3 FY26

Company has significant order book which stands at Rs. 1,934.08 Mn on 31st December 2025

Nagpur, 06 February, 2026: Diffusion Engineers Limited (BSE: 544264, NSE: DIFFNKG), amongst leading manufacturers of welding consumables, wear plates, wear parts, and heavy engineering machinery for core industries in India with nearly 40 years of “excellence in innovative engineering solutions” in the industry, announced its unaudited financial results for the third quarter and nine months ended 31st December, 2025. These financials are as per the IND AS accounting guidelines.

Key Financial Highlights (Rs. In Mn):

Particulars	Standalone				Consolidated			
	Q3 FY26	Q3 FY25	Q2 FY26	YoY%	Q3 FY26	Q3 FY25	Q2 FY26	YoY%
Revenue from operations	876.00	735.42	799.61	19.12%	1,008.24	791.98	835.66	27.31%
EBIDTA*	116.75	85.67	111.86	36.27%	135.05	104.72	123.67	28.96%
PAT	88.54	63.86	99.13	38.65%	120.11	71.01	101.65	69.14%
EPS Diluted (In Rs.)	2.37	1.71	2.65	38.65%	3.22	1.92	2.69	67.45%

*Excluding Other Income and share of profit/ Loss of Associates and Joint ventures

Particulars	Standalone			Consolidated		
	9M FY26	9M FY25	YoY%	9M FY26	9M FY25	YoY%
Revenue from operations	2,409.33	2,151.18	12.00%	2,650.54	2,327.47	13.88%
EBIDTA*	315.16	273.81	15.10%	364.54	323.75	12.60%
PAT	329.71	217.12	51.86%	344.40	230.29	49.55%
Diluted EPS (In Rs.)	8.81	5.80	51.86%	9.17	6.11	50.25%

*EBITDA (excluding other income)

Order Book Status (Rs. In Mn):

Type	December-25	March-25
Heavy Engineering	1,521.65	645.95
Wear Plates and Wear Parts	296.51	265.07
Welding Consumables	115.92	121.08
Grand Total	1,934.08	1,032.09

Consolidated Performance Highlights – Quarter ended 31st December, 2025

- **Revenue from operations** was **Rs. 1,008.24 Mn** in Q3 FY26, as against **Rs. 791.98 Mn** in Q3 FY25, YoY increase of **27.31%**
- **EBITDA** (excluding Other Income) was at **Rs. 135.05 Mn** in Q3 FY26 as against **Rs. 104.72 Mn** in Q3 FY25 increase of **28.96%**
- **EBITDA Margin** (Excl. Other Income) for the quarter at **13.39%**
- **Profit after Tax** stood at **Rs. 120.11 Mn** in Q3 FY26 compared to **Rs. 71.01 Mn** in Q3 FY25, YoY increase of **69.14%**.

Consolidated Performance Highlights – Nine Months ended 31st December, 2025

- **Revenue from operations** was **Rs. 2,650.54 Mn** in 9M FY26, as against **Rs. 2,327.47 Mn** in 9M FY25, YoY increase of **13.88%**.
- **EBITDA** (excluding Other Income) was at **Rs. 364.54 Mn** in 9M FY26 as against **Rs. 323.75 Mn** in 9M FY25 increase of **12.60%**
- **EBITDA Margin** (Excl. Other Income) for the nine months at **13.75%**
- **Profit after Tax** stood at **Rs. 344.40 Mn** in 9M FY26 compared to **Rs. 230.29 Mn** in 9M FY25, YoY increase of **49.55%**.

Standalone Performance Highlights – Quarter ended 31st December 2025

- **Revenue from operations** was **Rs. 876.00 Mn** in Q3 FY26, as against **Rs. 735.42 Mn** in Q3 FY25, YoY increase of **19.12%**.
- **EBITDA** (excluding Other Income) was at **Rs. 116.75 Mn** in Q3 FY26 as against **Rs. 85.67 Mn** in Q3 FY25, increase of **36.27%**.
- **EBITDA Margin (Excl. Other Income)** for the quarter stood at **13.33%**.
- **Profit after Tax** stood at **Rs. 88.54 Mn** in Q3 FY26 compared to **Rs. 63.86 Mn** in Q3 FY25, YoY increase of **38.65%**

Standalone Performance Highlights – Nine months ended 31st December 2025

- **Revenue from operations** was **Rs. 2,409.33 Mn** in 9M FY26, as against **Rs. 2,151.18 Mn** in 9M FY25, YoY increase of **12.00%**.
- **EBITDA** (excluding Other Income) was at **Rs. 315.16 Mn** in 9M FY26 as against **Rs. 273.81 Mn** in 9M FY25, increase of **15.10%**.
- **EBITDA Margin** (Excl. Other Income) for the Nine months ended stood at **13.08%**.
- **Profit after Tax** stood at **Rs. 329.71 Mn** in 9M FY26 compared to **Rs. 217.12 Mn** in 9M FY25, YoY increase of **51.86%**.

Management Comment:

Commenting on the Company's performance, **Mr. Prashant Garg, Chairman & Managing Director, Diffusion Engineers Ltd** said:

"During the Third quarter ended 31st December 2025, on a consolidated basis, we recorded revenue of ₹1,008.24 million, EBITDA (excluding other income) of ₹135.05 million, and PAT of ₹120.11 million representing an increase of 69.14% over Q3 FY 25. For the nine months of FY26, on a consolidated basis, we achieved Revenue of ₹2,650.54 million representing a growth of ~13.88% over 9M FY25 and PAT of ₹344.40 million representing a growth of 49.55% increase on a year-on-year basis.

During the period, we witnessed strong order inflows, with the order book remaining robust and providing healthy revenue visibility for the coming quarters. Backed by sustained order momentum across domestic and international markets, Diffusion Engineers total order book stood at INR 1,934.08 million, spanning the cement, power, and mineral processing sectors. This strong and diversified order position underscores continued customer confidence in our engineering capabilities and the strength of our broad product portfolio.

Operationally, demand remains strong across cement, steel, power, mining, and engineering segments, supported by increased industrial activity and higher maintenance and capex spending. While execution of certain long-lead heavy engineering orders is phased due to extended sourcing timelines, we expect a meaningful pickup in deliveries during the second half of the financial year. Our high share of repeat customers continues to underscore the critical nature of our offerings and strong customer relationships.

We are progressing well on our ongoing capacity expansion programs, including the new heavy engineering facility and enhanced welding consumables and wear plate capacities, which are expected to come on stream in a phased manner by the end of FY26. These investments, funded through internal accruals and IPO proceeds, are aimed at supporting future growth, improving execution capability, and enabling a shift towards higher-value engineering solutions. With operating leverage, improving product mix, and scale benefits, we remain focused on driving margin expansion over the medium term.

In line with our strategic objective of expanding into high-growth, technology-driven segments, the Company has also approved a proposed investment in Tejorup Sunmay Systems Pvt. Ltd., thereby further strengthening our long-term growth platform and diversification strategy.

Looking ahead, supported by a strong order book, favorable demand conditions, and expanded manufacturing capabilities, we are confident of sustaining double-digit revenue growth and improving profitability. Our strategic focus on execution excellence, capacity augmentation, and customer-centric innovation positions us well to capitalize on emerging opportunities and create long-term value for all stakeholders.

I extend my sincere gratitude to every member of the Diffusion family, our valued clients, creditors, bankers, financial institutions, and all other stakeholders. Your trust and support continue to inspire us to strive harder and achieve greater milestones.

Thank you for your continued faith in Diffusion Engineers.”

About Diffusion Engineers Limited

Our Company incorporated in 1982, pioneer in advanced manufacturing of welding consumables, wear plates, wear parts and heavy engineering machinery to diverse industries, including cement, steel, power, and mining. Our Company is dedicated to providing specialized repairs and reconditioning services for heavy machinery and equipment. Additionally, we are also involved in trading of anti-wear powders and welding and cutting machinery. We provide super conditioning process at our manufacturing facilities, a surface treatment solution for machine components that enhances wear resistance, eliminates stress and improves their repairability ultimately extending their lifespan and reducing production costs. We have developed a synergistic system of forward integration whereby we manufacture special purpose electrodes and flux cored wires which are utilized for manufacturing wear resistance plates (commonly known as wear plates). These wear plates then become an integral part of majority of large industrial equipment which are made in our heavy engineering division and are significant contributor in manufacturing of industrial equipment. With strategically located manufacturing units in Nagpur, Maharashtra, we benefit from central connectivity, which facilitates efficient logistics, reduced transit times, and cost optimization.

For further information, please contact:

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Caution Concerning Forward- Looking Statements:

Certain statements in this document may be forward-looking statements. Such forward-looking statements are subject to certain risks and uncertainties like regulatory changes, local political or economic developments, and many other factors that could cause our actual results to differ materially from those contemplated by the relevant forward-looking statements. Further, past performance is not necessarily indicative of future results. Given these risks, uncertainties and other risk factors, viewers are cautioned not to place undue reliance on these forward-looking statements. The Company will not be in any way responsible for any action taken based on such statements and undertakes no obligation to publicly update these forward-looking statements to reflect subsequent events or circumstances.