



Date: February 07, 2026

To,
The Manager
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex
Bandra (East),
Mumbai - 400 051
NSE Symbol: DIFFNKG

To,
The Manager
Corporate Relationship Department
BSE Limited
Floor 25, Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001
BSE Scrip Code - 544264

Dear Sir/Madam,

Subject: Investor/Result Presentation

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are enclosing herewith the Investor/ Result Presentation on the Un-Audited Financial Results of the Company for the quarter and nine months ended December 31, 2025.

The said presentation will also be disseminated on the Company's website at

<https://www.diffusionengineers.com/investors-relation>

Thanking You.
Yours faithfully,

For Diffusion Engineers Limited

Chanchal Jaiswal
Company Secretary and Compliance Officer
Membership no. A67136

Enclosed as above.



DIFFUSION ENGINEERS LIMITED

Regd. Office : T-5 & 6, M.I.D.C., Hingna Industrial Area, **Nagpur** - 440 016, Maharashtra, INDIA

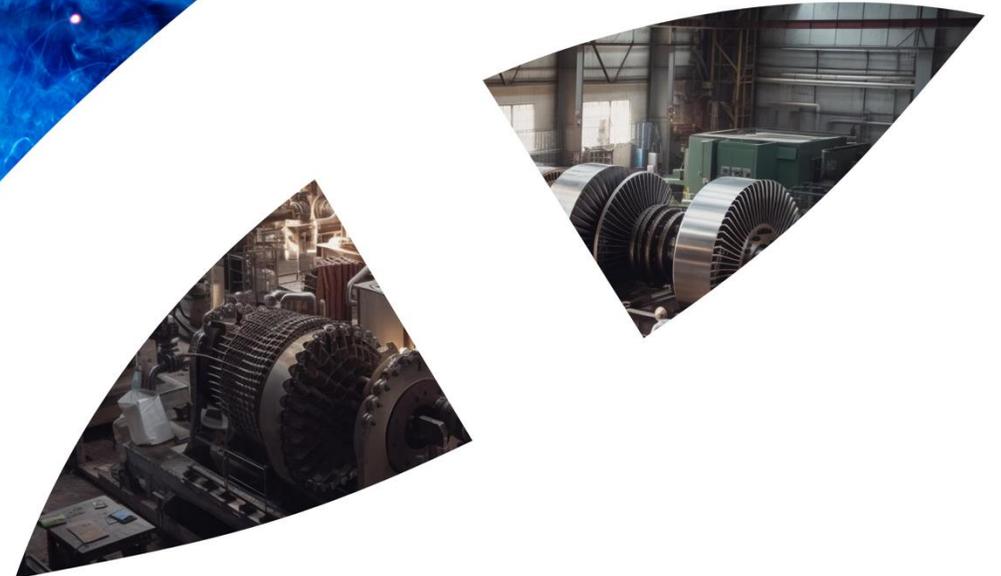
[t] 091-7104-232890, 234727, 236772, CIN : L99999MH2000PLC124154

[e] info@diffusionengineers.com, [w] www.diffusionengineers.com **GSTIN : 27AAACD8008L1ZK**

Branches At : Ahmedabad • Chennai • Chittorgarh • Faridabad • Jamshedpur • Kolkata • Pune • Raipur • Secunderabad

DIFFUSION ENGINEERS LIMITED

February 2026



Safe Harbor

This presentation contains “forward looking statements” including, but without limitation, statements relating to the implementation of strategic initiatives, and other statements relating to Diffusion Engineers Limited (DEL) and its group companies’ future business developments and economic performance. While these forward-looking statements indicate our assessment and future expectations concerning the development of our business, a number of risks, uncertainties and other unknown factors could cause actual developments and results to differ materially from our expectations.

These factors include, but are not limited to, general market, macro-economic, government and regulatory trends, movements in currency exchange and interest rates, competitive pressures, technological developments, changes in the financial conditions of third parties dealing with us, legislative developments, and other key factors that could affect our business and financial performance. Diffusion Engineers Limited undertakes no obligation to periodically revise any forward-looking statements to reflect future/likely events or circumstances.



Company Overview



Business Overview



Industry Overview



Financial Highlights



COMPANY OVERVIEW



"Providing innovative engineering solutions for enhanced industrial performance and efficiency"

Vision, Mission & Core Values

Vision

Dedicated to driving the World's Engineering progress with our solutions that transform industries. By building trust and absolute reliability, we aim to be the go-to partner for industries facing highstakes and complex challenges where success is paramount

Mission

We empower the industrial sector to overcome wear, reduce downtime, and future-proof their operations.

By mastering the science of super conditioning, metallurgy, and heavy engineering, we deliver top-tier welding consumables, proprietary alloys, wear parts, services and fully integrated solutions — all under one roof. Driven by speed, precision, and customer centricity, we don't just solve problems — we engineer possibilities

Core Values

Reliability

Our promise is our performance.

We show up, follow through, and stand firm — for clients, teams, and vendors alike.

Precision

Excellence is engineered, not improvised.

Every detail matters — in design, execution, and delivery.

Speed with Clarity

Fast, but never frantic.

We act promptly — and with purpose, clarity, and structure.

Integrity & Sustainability

We do what's right, not what's easy.

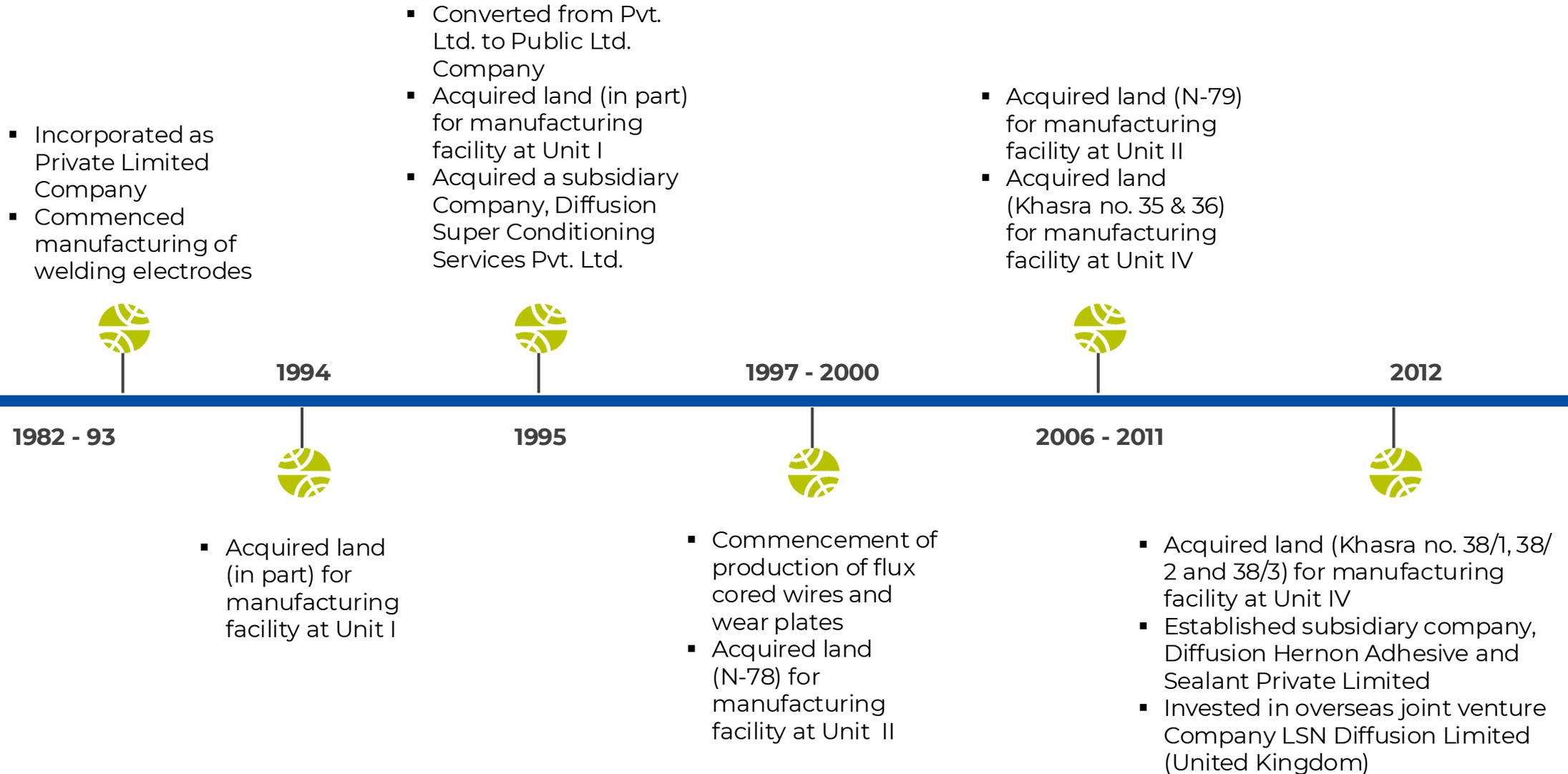
Non-negotiable standards, ethics, sustainability and safety.

Growth Mindset

The future is built by learners.

We stretch our thinking, question limits, and lead with curiosity.

Journey So Far



Journey So Far

-
- Established subsidiary Company in Singapore Diffusion Engineers Singapore Pte Ltd.
 - Invested in associate subsidiary in Singapore Mecdiff Sdn Bhd (Malaysia)
 - Established a step- down Subsidiary Company of Singapore Subsidiary in Philippines, Diffusion Wear Solutions Philippines Inc
 - Acquired land for manufacturing facility at Unit III
 - Set up and commenced operations at Unit IV
 - Undertook expansion of manufacturing facility at Unit IV
 - Acquired leasehold land (Plot Nos. 33-B/1/1/ & 33-B/1/1/ Part, MIDC, Hingna, Sonegaon District, Nagpur, Maharashtra) for the Proposed Facility
 - Listed on NSE and BSE through successful IPO
 - Incorporation of wholly-owned subsidiary named "Diffusion Engineers Middle East,
 - Received domestic order worth Rs. 48 Cr for Supply of High-Pressure Grinding Rolls (HPGRs) for Cement industry

Strong & Experienced Management Team



Mr. Prashant Garg
Chairman and Managing Director



Dr. Nitin Garg
Non-Executive Director



Mrs. Chitra Garg
Non-Executive Director



Mr. Anil Trigunayat
Independent Director



Mr. Sherry Oommen
Independent Director



Mrs. Deepali Bendre
Independent Director



Mr. Abhishek Mehta
Chief Financial Officer

Key Strengths

SYNERGISTIC BUSINESS MODELS FOCUSED ON FORWARD INTEGRATION

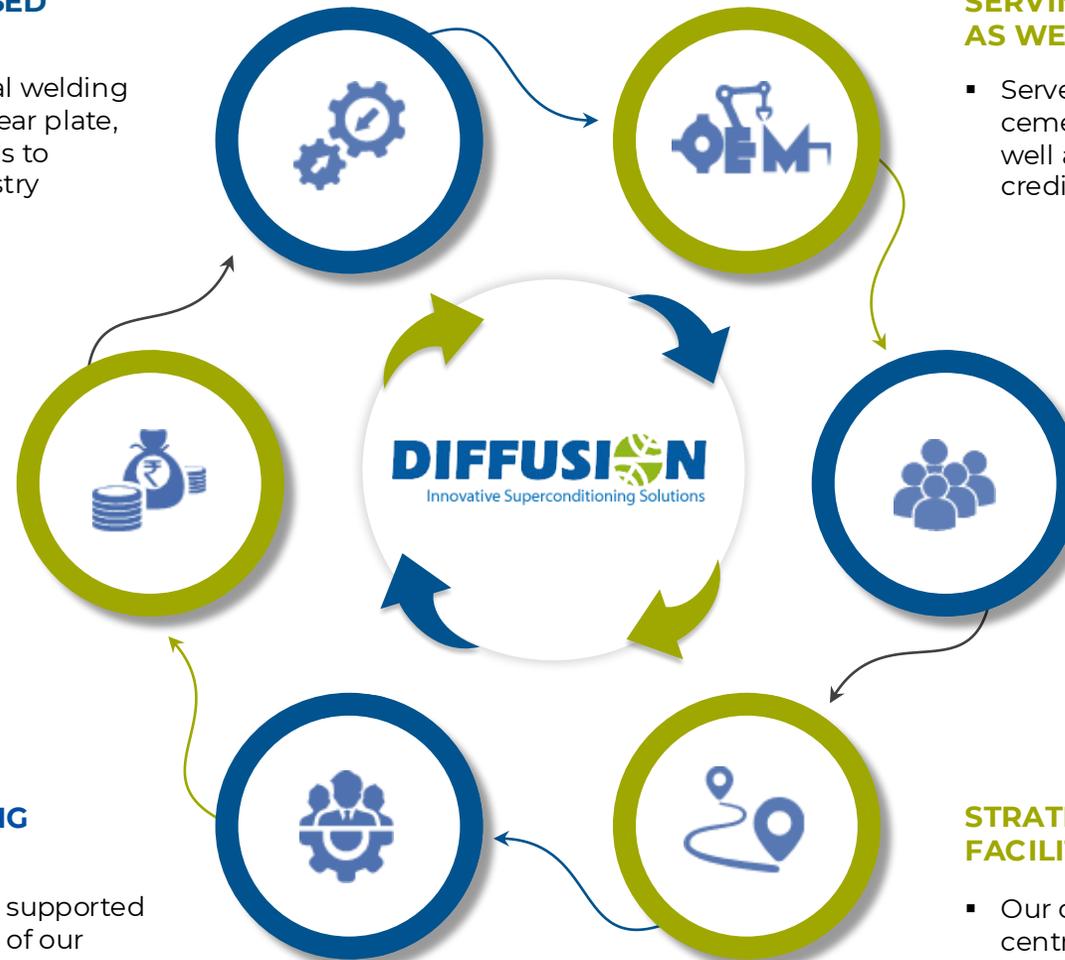
- Transitioning from a manufacturer of special welding electrodes to producing flux-cored wires, wear plate, wear parts and now heavy engineering leads to broadened scope and expertise in the industry

CONSISTENT FINANCIAL PERFORMANCE

- Achieved CAGR of 17% for operating income 18% for EBITDA and 25% for Profit After Tax over 5 years.

EXPERIENCED PROMOTERS AND STRONG MANAGEMENT TEAM

- Over 20 years of experience in this business supported by team of professionals having knowledge of our various business functions



SERVING INDUSTRY MAJOR PLAYERS DIRECTLY AS WELL AS THROUGH OEMS

- Serves a diverse clientele, including both OEMs in the cement, steel, power, mining, engineering sectors as well as direct customers. This significantly adds to our credibility

LONG - STANDING RELATIONSHIPS WITH CUSTOMERS ACROSS INDUSTRIES

- Over four decades of business operations with a strong and diverse customer base with more than 80% repeat customers

STRATEGICALLY LOCATED MANUFACTURING FACILITIES

- Our operations in Nagpur, Maharashtra, benefit from a central location that ensures streamlined logistics, reduced transit times and efficient service to industries nationwide including urban and remote areas



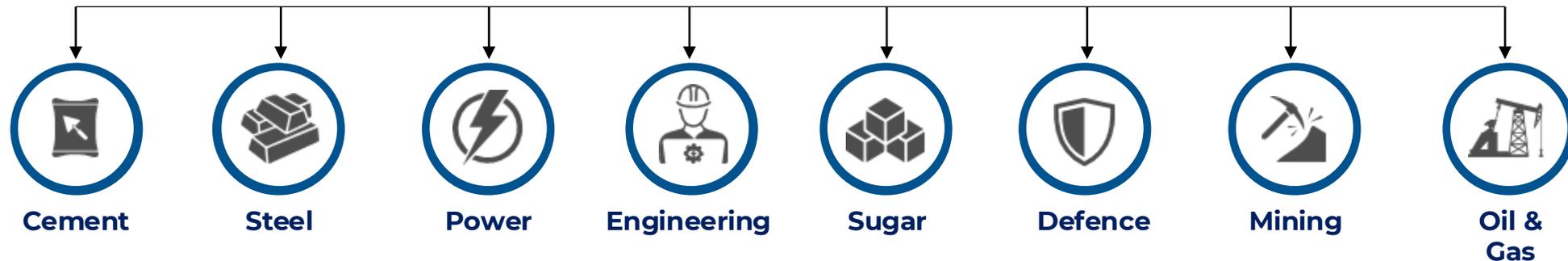
BUSINESS OVERVIEW

Business at a Glance

Diffusion Engineers Limited

Manufacturing welding consumables, wear plates and wear parts and heavy engineering machinery for core industries

Used in Industries



Key Raw Materials include Ferro alloys, Powdered metals like Chromium, Nickel, Molybdenum, Manganese etc, Steel plates, Metal Wires and other alloys

Diversified Product Portfolio...

Special Purpose Electrodes

A welding electrode is a wire or rod built of metal or alloy and has a flux or without flux and carries an electric current to obtain sufficient heat for welding

The rod is used to sustain welding arc and to provide filler metal required for joint to be welded



Coating & Cold Repairing Compounds

We manufacture cold repair compounds based on polymer chemistry and ceramic composites that withstand extreme wear and tear

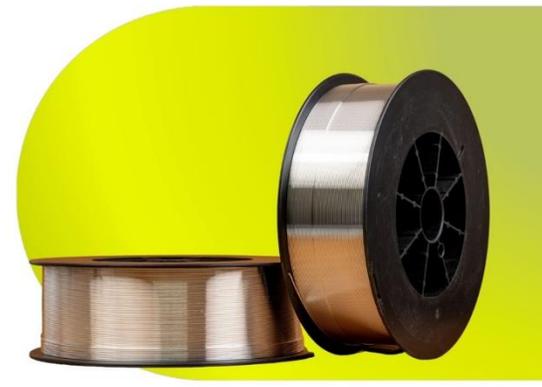
These products are used for maintenance coatings, anti-corrosive coating, electrical insulation coating, structural coatings and floor coatings



Flux Cored Wires

Flux-cored wire is a tubular welding consumable filled with a flux mixture of minerals, metal powders and chemical agents. It shields molten weld pool, stabilizes arc and removes impurities during welding

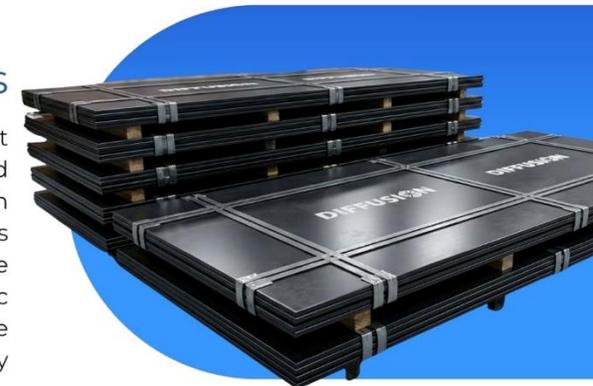
Efficiency and Speed: It enables higher welding speeds with its continuous feed and flux properties, ensuring efficient and rapid welding processes



Wear Plates

Wear plates or abrasion resistant plates protect equipment surfaces from abrasion, impact corrosion and high-temperature wear ensuring durability in harsh industrial environments

Leveraging back-ward integration with flux-cored wire production, we manufacture wear plates using open arc welding process offering superior hardness, wear resistance and cost efficiency



Wear Parts

We manufacture ready to fit wear parts for quality, cost effective and higher performance

Integrated Manufacturing Capability: Our self-sufficient facility enables us to produce wear parts using wear plates, forgings, castings and hard-facing consumables ensuring complete solution for user





Service Welding

Diffusion Engineers is a pioneer in offline, in-situ, and emergency breakdown reconditioning. Our expertise restores the life of worn-out components, reducing replacement costs and downtime.

Typical Components Reconditioned:

- VRM Tyres · CCS Rolls Cladding · Roller Press Rolls
- Crusher Hammers · Sinter Spikes · Grinding Rolls · Loco Wheels
- Bucket edges · Crusher Rotors · Fan Refurbishments



Heavy Engineering

We specialize in manufacturing and fabrication of heavy engineering equipment for cement, steel, power, sugar, and other core industries. Our dedicated Unit IV in Khapri (Uma), Nagpur – 441501, Maharashtra, ensures high-quality production and precision engineering



Kiln- consultancy and fabrication

Our Kiln Consultancy and Fabrication Services are designed to keep rotary kilns running in perfect alignment—smoothly, safely, and efficiently—without interrupting production. We combine advanced optoelectronic alignment systems, in-situ machining, and deep field-engineering expertise to prevent failures before they escalate, reduce energy losses, and extend the life of critical components.

Our Integrated Industrial Advantage

We have built a fully forward - integrated manufacturing ecosystem



01

Proprietary Foundation: Metallurgical & Alloy Expertise

Our core strength lies in metallurgy.

We design and develop proprietary alloy compositions engineered for wear, abrasion, impact, corrosion, and high-temperature applications.

This expertise is the foundation on which all downstream products and services are built.

02

In-House Manufacturing

Using our own alloys, we manufacture:

- Special-purpose welding electrodes
- Flux-cored wires
- High-performance wear plates
- Surface coating and anti-wear welding consumables

03

Closed-Loop Integration

Our own products are then deployed for:

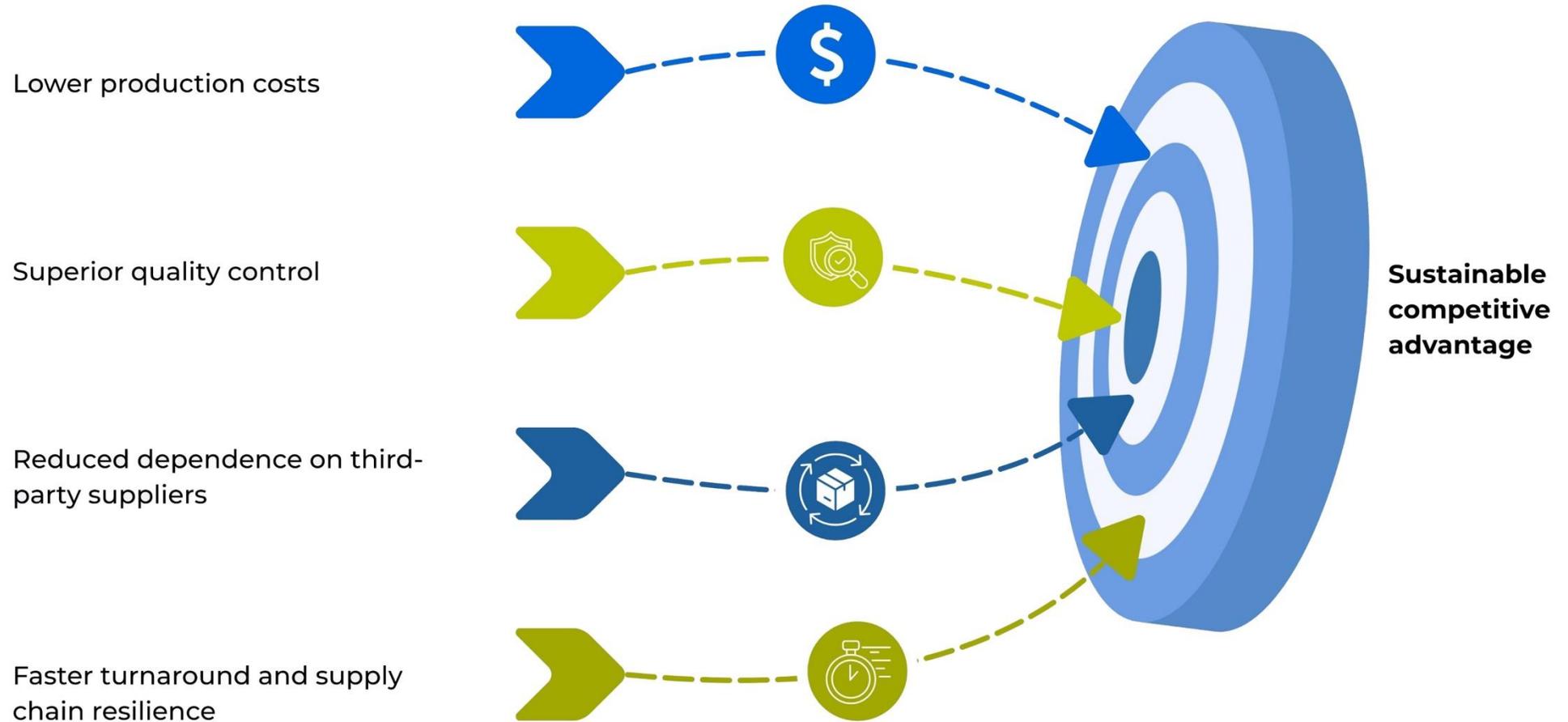
- Equipment reconditioning and life-extension services
- Heavy engineering and fabrication projects
- Ready-to-use wear parts

04

Complementary Trading Portfolio

Trading of allied industrial products like welding equipment, powders, industrial sprays and sealants that complement our core offerings, deepen customer relationships, and enhance wallet share — without diluting our manufacturing focus.

A Closed - Loop Engineering Model



Heavy Engineering Equipment

We specialize in manufacturing and fabrication of heavy engineering equipment for cement, steel, power, sugar, and other core industries. Our dedicated Unit IV in Khapri (Uma), Nagpur – 441501, Maharashtra, ensures high-quality production and precision engineering



**Rotor Hub for Air Preheater
(35 MT)**



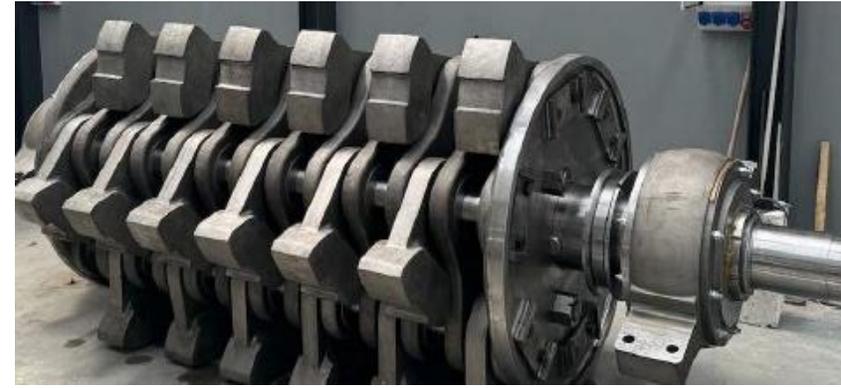
**Material Hopper for Blast Furnace
(55 MT)**



**Impeller Fan
(22MT)**



**Hammer Crusher Assembly
(122 MT)**



**Hammer Crusher Rotor
(54 MT)**

State of the Art – Manufacturing Facilities



Unit I

Unit II

Unit III

Unit IV

Proposed Facility

Operational since **1994**

Operational since **2000**

Operational since **2015**

Operational since **2016**

Commenced from Nov. 25

Special Purpose
welding electrodes

**Flux cored wire,
wear plates and wear
part**

**Anti-wear
Consumables**

**Flux cored wires, wear
plates and heavy
engineering
machinery**

**Special purpose
electrodes and wire strips**

T-5, T-6, Nagpur Industrial
Area, MIDC,
Hingna, Nagpur

N-78, N-79, Nagpur
Industrial Area, MIDC,
Hingna, Nagpur

T-12, Nagpur Industrial
Area, MIDC, Hingna,
Nagpur

Khasra No. 35, 36, 38/1,
38/2, 38/3,
Khapri (Uma), Nagpur

Plot No. 33-B/1/1 & 33-
B/1/1 Part, MIDC Hingna
Nagpur

Area – 2,000 sq. mtrs

Area – 13,068 sq. mtrs

Area – 1,000 sq. mtrs

Area - 89,197* sq. mtrs

Area - 10,850 sq. mtrs

On lease

On lease

On lease

Owned

On lease

*The total area stands reduced to the extent of approx. 3191 sq. mtrs pursuant to acquisition of land by National Highway Authority of India for public purpose in 2018.

Robust R&D set up



01

DSIR approved R&D facility at Unit I

02

Equipped with laboratory infrastructure for various developmental activities - process refinement, finished products testing and other raw materials analysis

03

We hold accreditation by the National Accreditation Board for Testing and Calibration Laboratories – ISO/ IEC 17025:2017 for General Requirements for the Competence of Testing & Calibration Laboratories

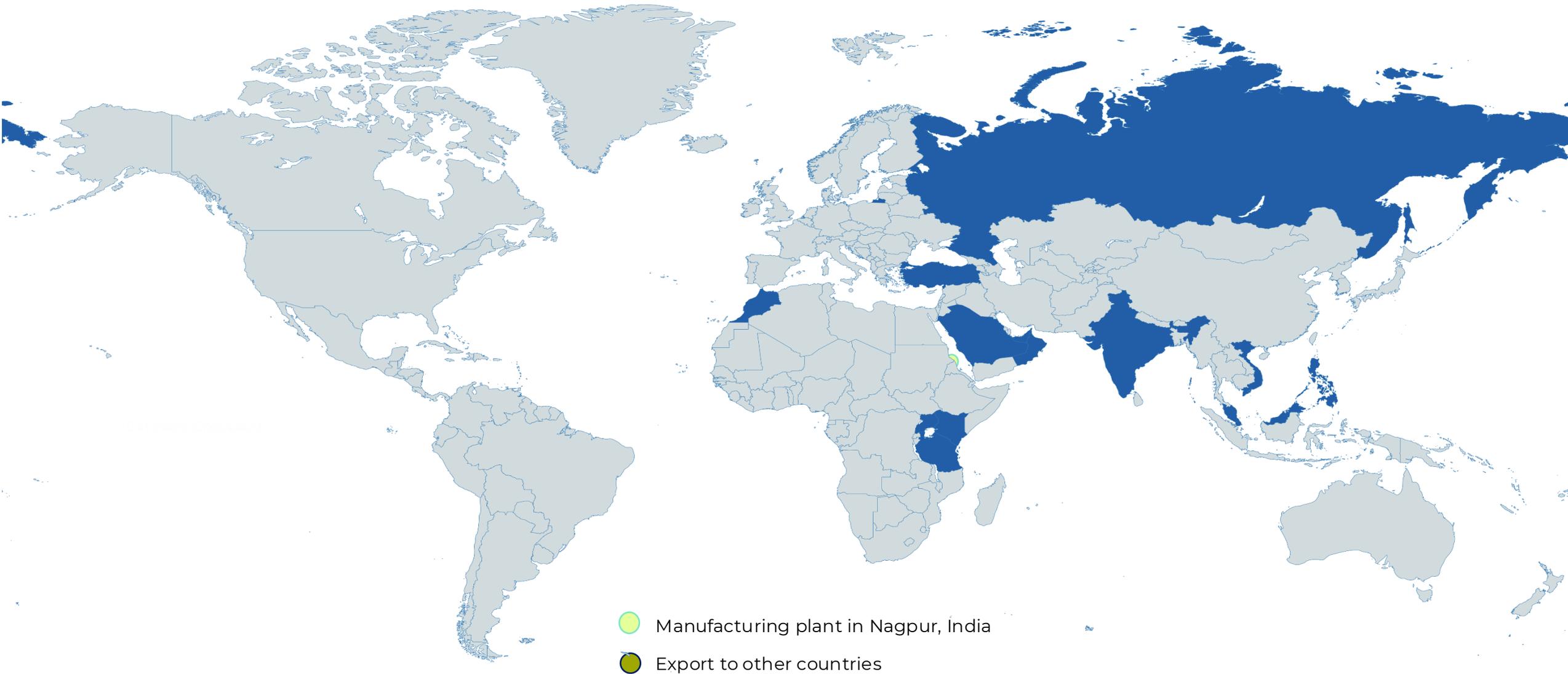
04

Environment Management System (EMS) certification by TÜV SÜD South Asia Private Limited, Quality Management System (QMS)-ISO 9001:2015, Occupational Health and Safety Management systems – ISO 45001:2018 and Environment Management System – ISO14001:2015

A Suite of Marquee Clientele



Strong Global Presence since 1982



We have Tie-ups with over **95 distributors** in domestic market and **9 distributors** in the overseas market



INDUSTRY OVERVIEW

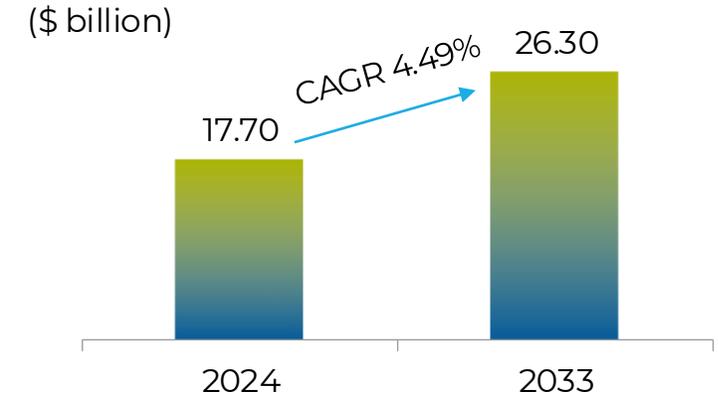
Welding Consumables Market

- The global welding consumables market size reached USD 17.7 bn in 2024. Looking forward, IMARC Group expects the market to reach USD 26.3 Billion by 2033, exhibiting a growth rate (CAGR) of 4.49% during 2025-2033

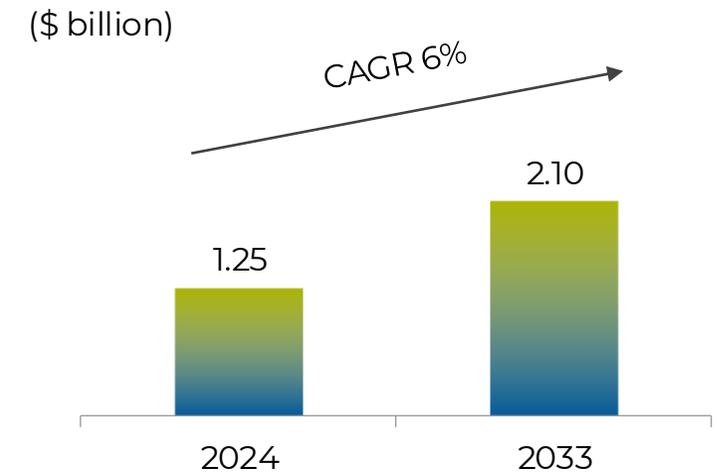
 - ✓ Asia-Pacific region has the highest share, with around 41% contribution
 - ✓ North America has the second biggest market after Asia, due to presence of large automotive and component manufacturers
- The India welding consumables market size reached USD 1.25 bn in 2024. Looking forward, IMARC Group expects the market to reach USD 2.1 bn by 2033, exhibiting a growth rate (CAGR) of 6% during 2025-2033
- Industrial Expansion and Manufacturing Growth:**

 - ✓ Growth of industries like heavy engineering, energy, oil & gas, Railways, shipbuilding, power, transportation, and automotive drives demand
 - ✓ As India aspires to become a global manufacturing hub, manufacturing sector's expansion will further bolster this demand
- Government Initiatives and Infrastructure Investments:** The Indian government's significant infrastructure spending is a key factor, with allocations like INR 10.9 trillion in 2024 in sectors such as roads, urban infrastructure, and railways, along with reforms under 'Make in India' and 'Atmanirbhar Bharat,' are expected to significantly boost welding consumables sector

Global Welding Consumables Industry

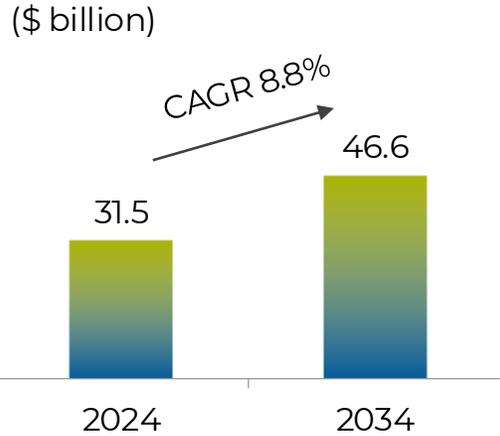


Welding Consumables Industry In India

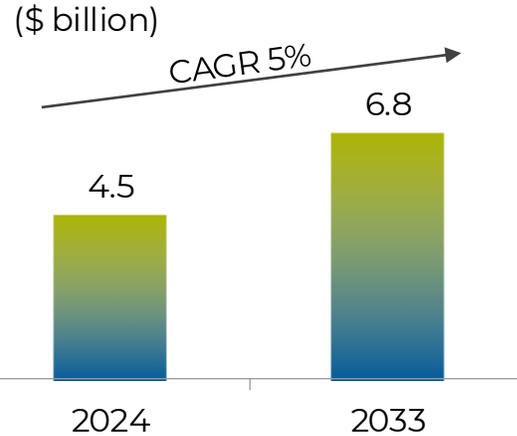


Wear Plates & Heavy Engineering Market

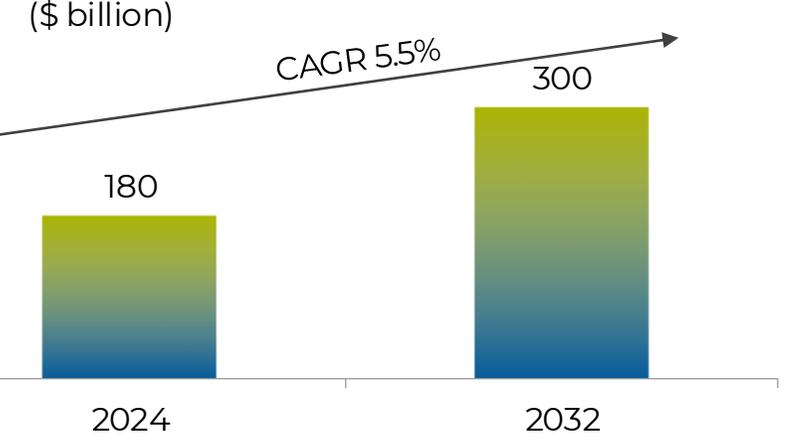
Global Wear Plate Market



Indian Wear Plate Market



Heavy Engineering Industry in India



- The global wear plate market is anticipated to expand from \$31.5 bn in 2024 to \$46.6 bn by 2034, reflecting a CAGR of 8.8% over the decade
 - **Asia** contributes highest consumption – Largest Coal Mining
 - **Europe** – Transportation Sector and mining activity for minerals
- Indian wear plates market generated a revenue of USD 4.5 bn in 2024 and is expected to reach USD 6.8 bn by 2033 and is expected to grow at a CAGR of 5% from 2026 to 2033
- Wear plates are an essential part of various industries, such as power plants, steel mills, quarrying and cement, as these plates protect key components of these industry

- Heavy electrical engineering, earthmoving, construction and mining machinery, and process plant equipment are the largest segments
- Industry is expected to continue to expand on the back of rising manufacturing and construction activities
- Technological advancements, FDI, and strong government initiatives drive manufacturing sector and boost heavy engineering capital goods industry
- Growth is further supported by ease of doing business, the PLI scheme, infrastructure investments, and favorable policies



FINANCIAL OVERVIEW

Chairman's Message

Prashant Garg

Chairman & Managing Director
Diffusion Engineers Limited

During the Third quarter ended 31st December 2025, on a consolidated basis, we recorded revenue of ₹1,008.24 million, EBITDA (excluding other income) of ₹135.05 million, and PAT of ₹120.11 million representing an increase of 69.14% over Q3 FY 25. For the nine months of FY26, on a consolidated basis, we achieved Revenue of ₹2,650.54 million representing a growth of ~13.88% over 9M FY25 and PAT of ₹344.40 million representing a growth of 49.55% increase on a year-on-year basis.

During the period, we witnessed strong order inflows, with the order book remaining robust and providing healthy revenue visibility for the coming quarters. Backed by sustained order momentum across domestic and international markets, Diffusion Engineers total order book stood at INR 1,934.08 million, spanning the cement, power, and mineral processing sectors. This strong and diversified order position underscores continued customer confidence in our engineering capabilities and the strength of our broad product portfolio.

Operationally, demand remains strong across cement, steel, power, mining, and engineering segments, supported by increased industrial activity and higher maintenance and capex spending. While execution of certain long-lead heavy engineering orders is phased due to extended sourcing timelines, we expect a meaningful pickup in deliveries during the second half of the financial year. Our high share of repeat customers continues to underscore the critical nature of our offerings and strong customer relationships.

We are progressing well on our ongoing capacity expansion programs, including the new heavy engineering facility and enhanced welding consumables and wear plate capacities, which are expected to come on stream in a phased manner by the end of FY26. These investments, funded through internal accruals and IPO proceeds, are aimed at supporting future growth, improving execution capability, and enabling a shift towards higher-value engineering solutions. With operating leverage, improving product mix, and scale benefits, we remain focused on driving margin expansion over the medium term.

In line with our strategic objective of expanding into high-growth, technology-driven segments, the Company has also approved a proposed investment in Tejorup Sunmay Systems Pvt. Ltd., thereby further strengthening our long-term growth platform and diversification strategy.

Looking ahead, supported by a strong order book, favorable demand conditions, and expanded manufacturing capabilities, we are confident of sustaining double-digit revenue growth and improving profitability. Our strategic focus on execution excellence, capacity augmentation, and customer-centric innovation positions us well to capitalize on emerging opportunities and create long-term value for all stakeholders.

I extend my sincere gratitude to every member of the Diffusion family, our valued clients, creditors, bankers, financial institutions, and all other stakeholders. Your trust and support continue to inspire us to strive harder and achieve greater milestones.

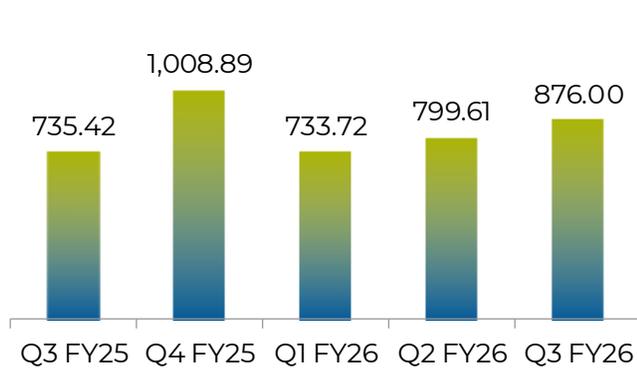
Thank you for your continued faith in Diffusion Engineers



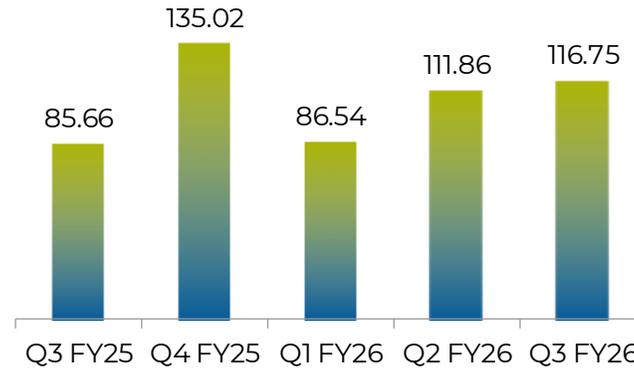
Standalone Financial Highlights - Quarterly

Standalone Quarterly Performance (Rs. In Mn)

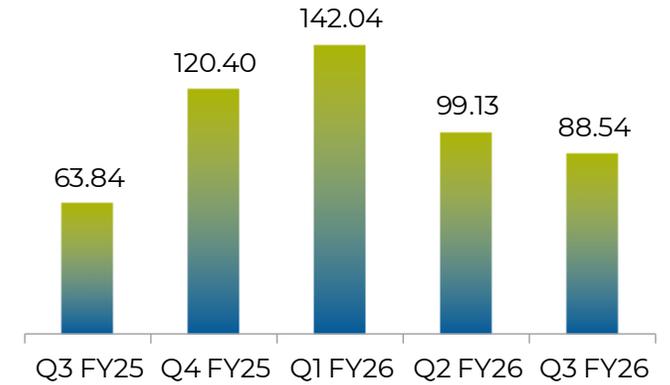
Revenue from Operations



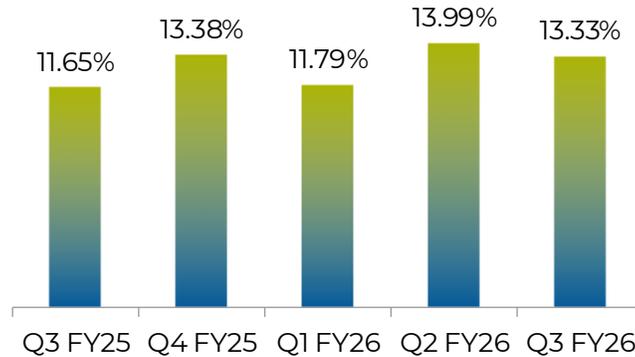
*EBITDA



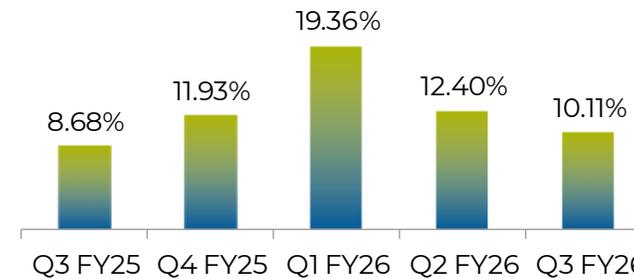
PAT



*EBITDA Margins %



PAT Margins %



*Excluding other income

Quarterly Financial Highlights - Standalone

Rs. in Mn

Particulars	Q3 FY26	Q3 FY25	Y-o-Y%	Q2 FY26
Total Income from Operations	876.00	735.42	19.12%	799.61
*Raw Materials	577.98	485.67		517.16
Employee Cost	117.12	104.88		113.78
Other Expenses	64.15	59.20		56.80
Total Expenditure	759.25	649.75		687.75
EBITDA (Excl. Other Income)	116.75	85.67	36.27%	111.86
EBITDA Margin (%)	13.33%	11.65%		13.99%
Other Income	34.85	(0.36)		29.14
Depreciation	15.28	10.54		14.28
Interest	6.22	4.55		4.69
Exceptional Item (Gain) / Loss	7.00	0.00		0.00
Profit Before Tax	123.09	70.23	75.27%	122.03
Tax	34.55	6.37		22.90
Profit After Tax	88.54	63.86	38.65%	99.13
Profit After Tax Margin%	10.11%	8.68%		12.40%
EPS (In Rs.)	2.37	1.71	38.65%	2.65

Total income from operations for Q3 FY26 stood at ₹876 million as compared to ₹735.42 million in Q3 FY25, registering a year-on-year growth of 19.12%. The growth was driven by healthy demand across core industrial segments, improved execution of engineering orders and higher order inflows.

EBITDA (excluding other income) stood at ₹116.75 million in Q3 FY26 as against ₹85.67 million in the corresponding quarter of the previous year, reflecting a growth of 36.27%. The improvement in EBITDA was supported by favorable product mix and continued focus on cost optimization and operational efficiencies.

One-time exceptional expense of ₹7.00 million was recognized towards estimated impact of New Labour Codes on employee benefits.

Profit After Tax (PAT) for Q3 FY26 stood at ₹88.54 million, reflecting a YoY growth of 38.65%. The growth in profitability was supported by improved operating performance, higher other income, and cost optimization

Nine Months Financial Highlights - Standalone

Rs. in Mn

Particulars	9M FY26	9M FY25	Y-o-Y%
Total Income from Operations	2,409.33	2,151.18	12.00%
*Raw Materials	1,584.98	1,446.35	
Employee Cost	340.92	292.73	
Other Expenses	168.27	138.3	
Total Expenditure	2,094.17	1,877.37	11.55%
EBITDA (Excl. Other Income)	315.16	273.81	15.10%
EBITDA Margin (%)	13.08%	12.73%	
Other Income	165.43	41.17	
Depreciation	43.89	33.38	
Interest	13.78	17.27	
Exceptional Item (Gain) / Loss	7.00	0.00	
Profit Before Tax	415.92	264.33	57.35%
Tax	86.21	47.21	
Profit After Tax	329.71	217.12	51.86%
Profit After Tax Margin%	13.68%	10.09%	
EPS (In Rs.)	8.81	5.80	51.86%

Total income from operations for 9M FY26 stood at ₹2409.33 million as compared to ₹2151.18 million in 9M FY25, registering a year-on-year growth of 12%. The growth was driven by healthy demand across core industrial segments, improved execution of engineering orders and higher order inflows.

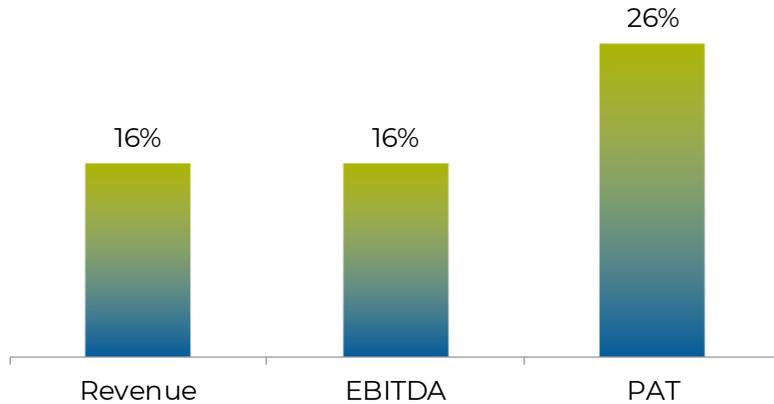
EBITDA (excluding other income) stood at ₹315.16 million in 9M FY26 as against ₹273.81 million in 9M FY25, reflecting a growth of 15.10%. The improvement in EBITDA was supported by favorable product mix, operating leverage benefits, and continued focus on cost optimization and operational efficiencies.

One-time exceptional expense of ₹7.00 million was recognized towards estimated impact of New Labour Codes on employee benefits.

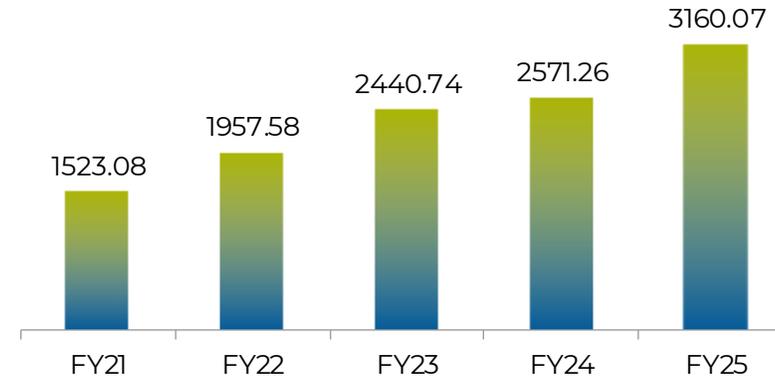
Profit After Tax (PAT) for 9M FY26 stood at ₹329.71 million, reflecting a YoY growth of 51.86%. The growth in profitability was supported by improved operating performance, higher other income, and cost optimization

5 years Standalone Annual Financial Highlights

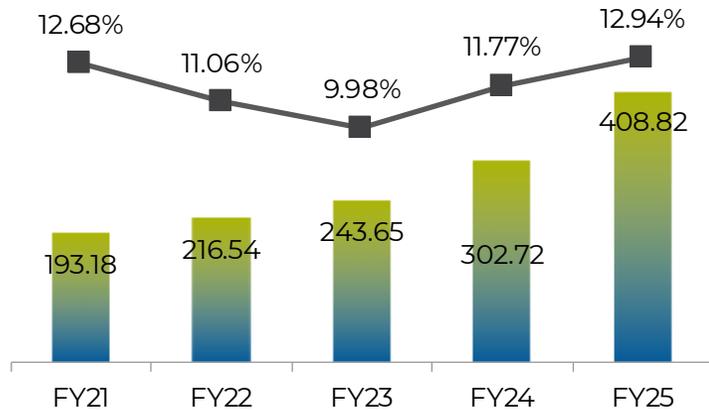
5 Years CAGR (%)



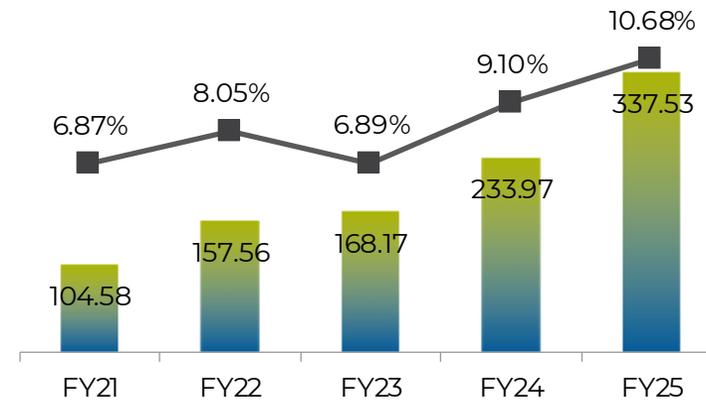
Revenue (Rs. Mn)



*EBITDA (Rs. Mn) EBITDA Margin (%)



PAT (Rs. Mn) PAT Margin (%)

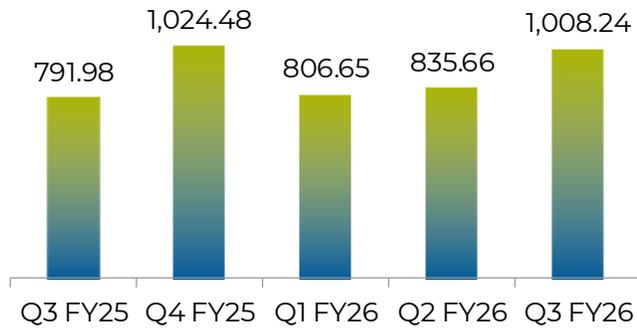


*EBITDA (Excluding Other Income)

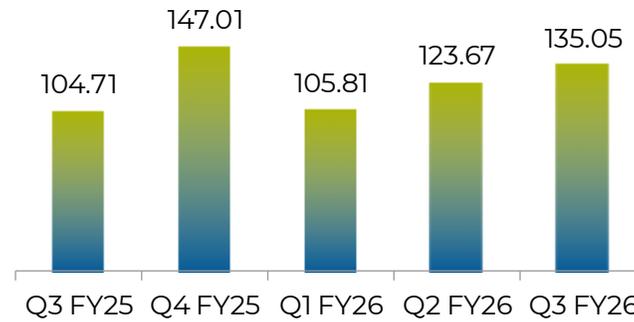
Consolidated Financial Highlights - Quarterly

Consolidated Quarterly Performance (Rs. In Mn)

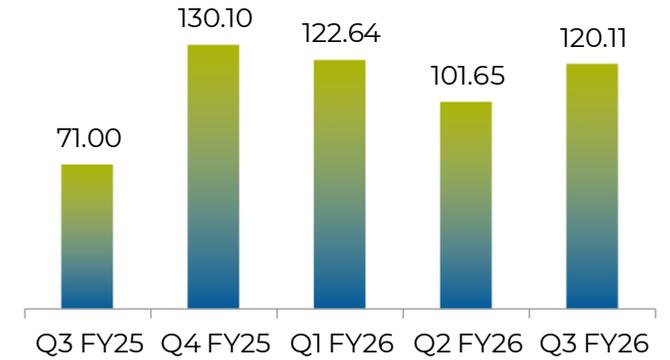
Revenue from Operations



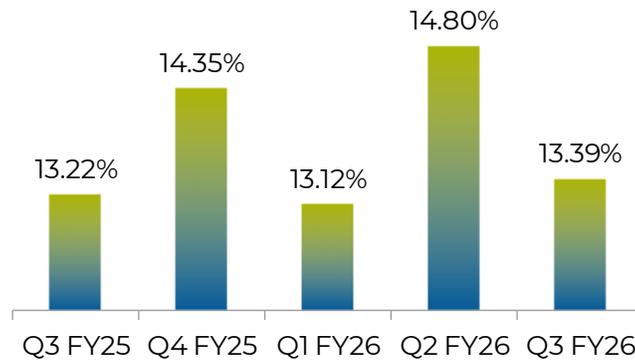
*EBITDA



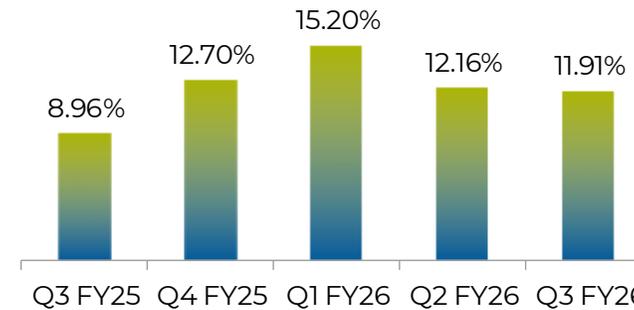
PAT



*EBITDA Margins %



PAT Margins %



*Excluding other income

Quarterly Financial Highlights - Consolidated

Rs. in Mn

Particulars	Q3 FY26	Q3 FY25	Y-o-Y%	Q2 FY26
Total Income from Operations	1,008.24	791.98	27.31%	835.66
*Raw Materials	673.62	507.72		526.80
Employee Cost	123.36	113.65		120.66
Other Expenses	76.21	65.90		64.52
Total Expenditure	873.19	687.26	27.05%	711.98
EBITDA (Excl. Other Income)	135.05	104.72	28.96%	123.67
EBITDA Margin (%)	13.39%	13.22%		14.80%
Other Income	35.53	0.25		30.37
Depreciation	17.38	14.28		16.30
Interest	6.44	4.66		5.30
Exceptional Item (Gain) / Loss	7.00	0.00		0.00
Share of P/L of associates	17.67	(4.64)		(5.92)
Profit Before Tax	157.43	81.39	93.44%	126.52
Tax	37.33	10.38		24.87
Profit After Tax	120.11	71.01	69.14%	101.65
Profit After Tax Margin%	11.91%	8.97%		12.16%
EPS (In Rs.)	3.22	1.92	67.45%	2.69

Total income from operations for Q3 FY26 stood at ₹1,008.24 million as compared to ₹791.98 million in Q3 FY25, registering a year-on-year growth of 27.31%. The growth was driven by healthy demand across core industrial segments, improved execution of engineering orders and higher order inflows.

EBITDA (excluding other income) stood at ₹135.05 million in Q3 FY26 as against ₹104.72 million in the corresponding quarter of the previous year, reflecting a growth of 28.96%. The improvement in EBITDA was supported by favorable product mix, operating leverage benefits, and continued focus on cost optimization and operational efficiencies.

Profit After Tax (PAT) for Q3 FY26 stood at ₹120.11 million, reflecting a YoY growth of 69.14%. The growth in profitability was supported by improved operating performance, higher other income, and cost optimization

Nine Months Financial Highlights - Consolidated

Rs. in Mn

Particulars	9M FY26	9M FY25	Y-o-Y%
Total Income from Operations	2,650.54	2,327.47	13.88%
*Raw Materials	1,727.67	1,534.25	12.61%
Employee Cost	358.96	308.75	
Other Expenses	199.38	160.72	
Total Expenditure	2,286.01	2,003.72	14.09%
EBITDA (Excl. Other Income)	364.54	323.75	12.60%
EBITDA Margin (%)	13.75%	13.91%	
Other Income	120.79	42.91	
Depreciation	49.91	39.62	
Interest	14.93	18.76	
Exceptional Item (Gain) / Loss	7.00	0.00	
Share of P/L of associates	25.51	(19.39)	
Profit Before Tax	438.99	288.89	51.96%
Tax	94.59	58.60	
Profit After Tax	344.40	230.29	49.55%
Profit After Tax Margin%	12.99%	9.89%	
EPS (In Rs.)	9.17	6.11	50.25%

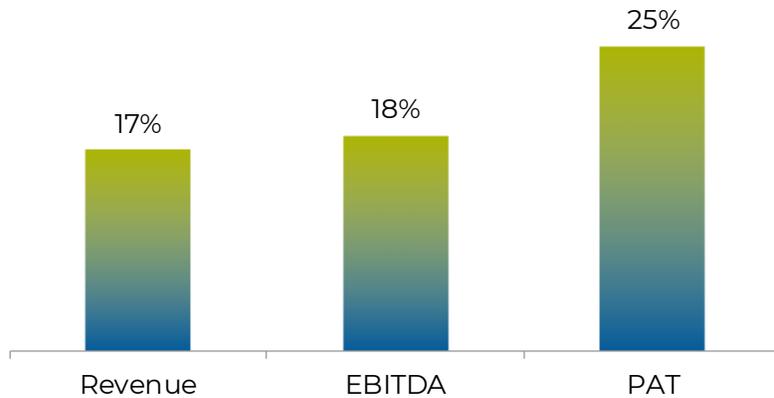
Total income from operations for 9M FY26 stood at ₹2,650.54 million as compared to ₹2,327.47 million for 9M FY25, registering a YoY growth of 13.88%. The growth was driven by healthy demand across core industrial segments, improved execution of engineering orders and higher order inflows.

EBITDA (excluding other income) stood at ₹364.54 million in 9M FY26 as against ₹323.75 million for 9M FY25, reflecting a growth of 12.60%. The improvement in EBITDA was supported by favorable product mix, operating leverage benefits, and continued focus on cost optimization and operational efficiencies.

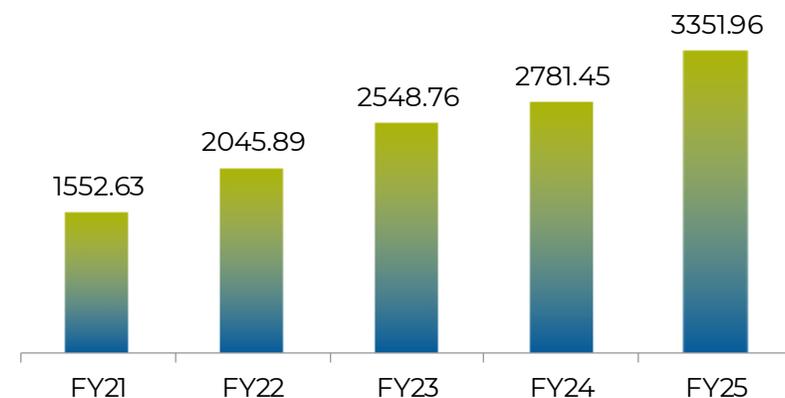
Profit After Tax (PAT) for 9M FY26 stood at ₹344.40 million, reflecting a YoY growth of 49.55%. The growth in profitability was supported by improved operating performance, higher other income, and cost optimization

5 years Consolidated Annual Financial Highlights

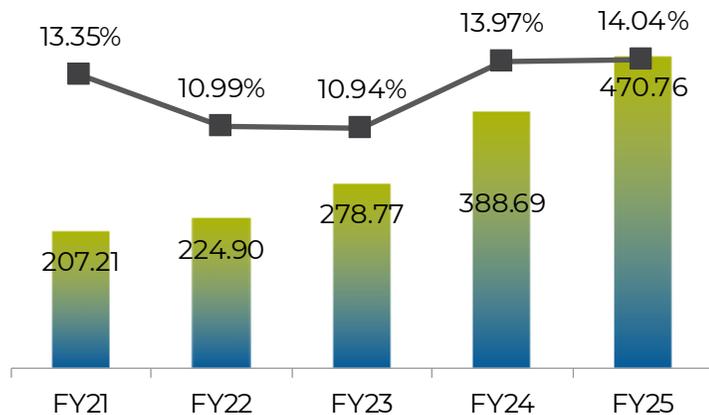
5 Years CAGR (%)



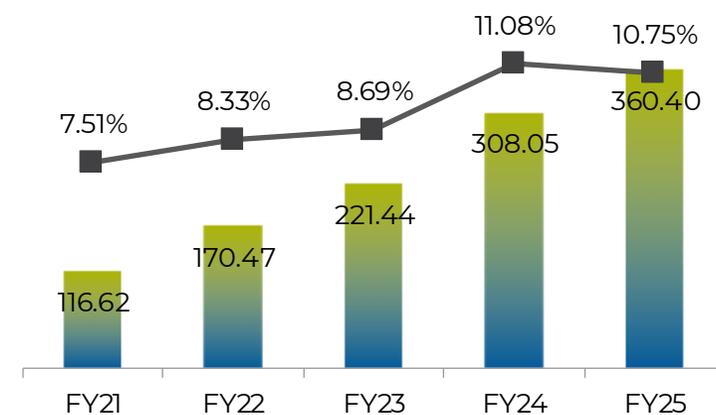
Revenue (Rs. Mn)



*EBITDA (Rs. Mn) EBITDA Margin (%)



PAT (Rs. Mn) PAT Margin (%)



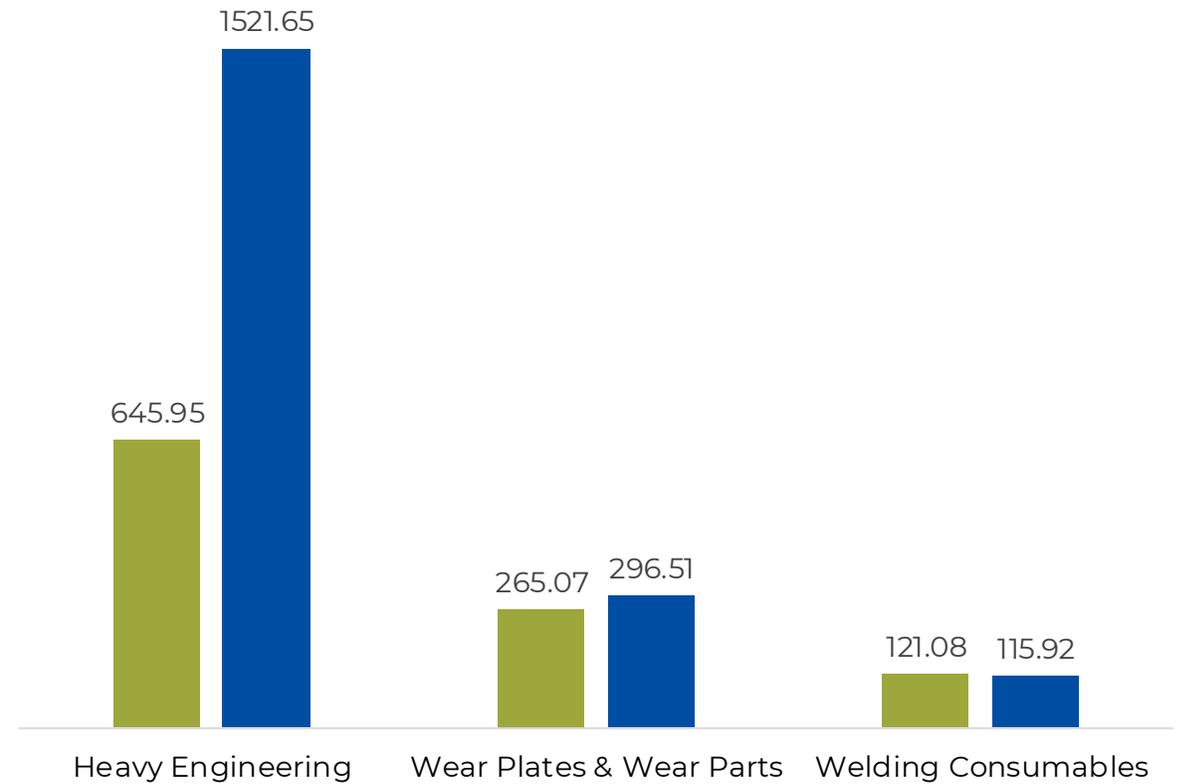
*EBITDA (Excluding Other Income)

Order Book

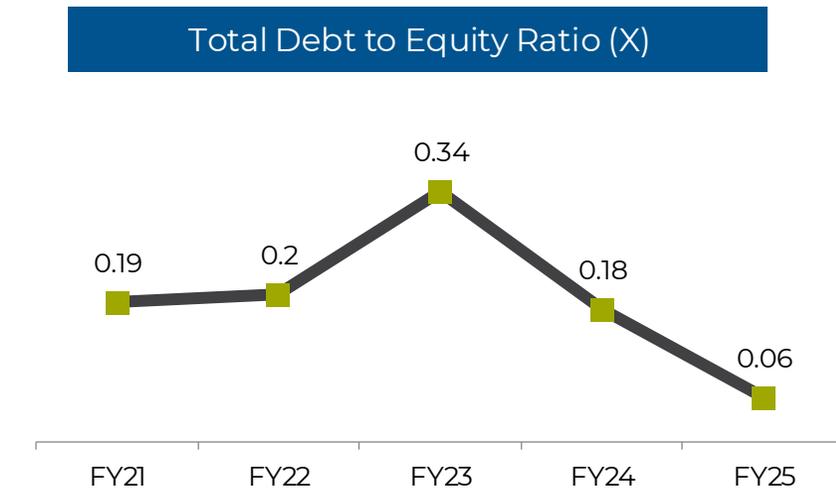
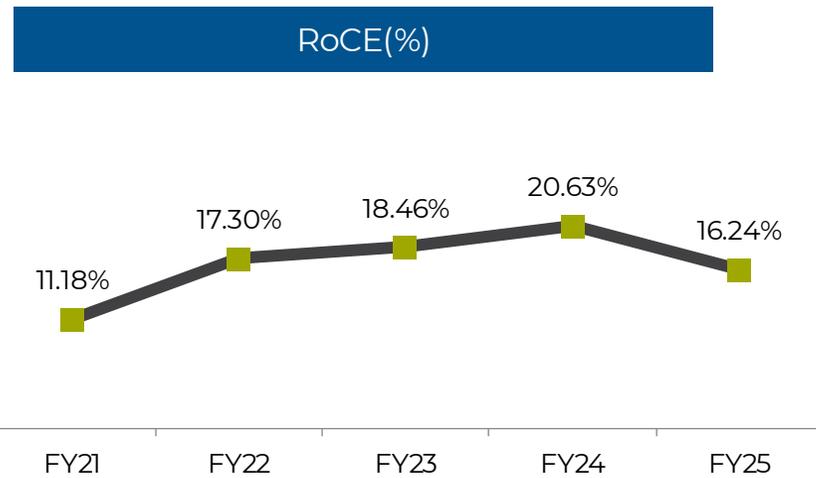
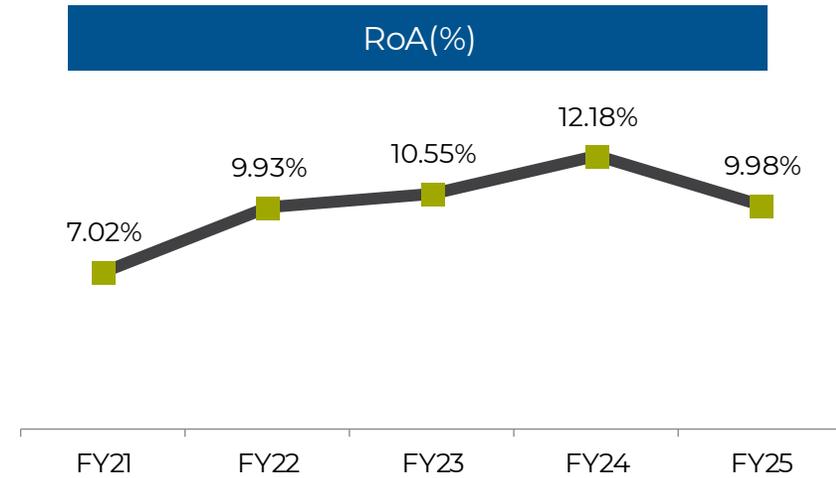
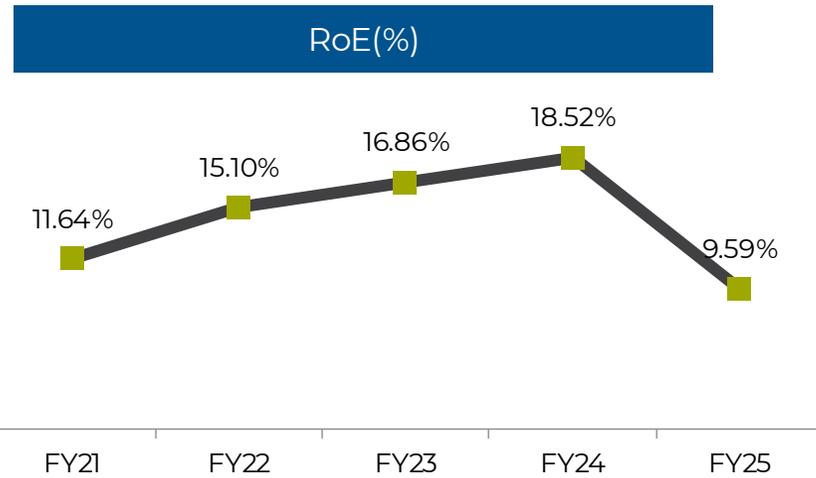
Rs. in Mn

Type	Mar-25	Dec-25
Heavy Engineering	645.95	1,521.65
Wear Plates and Wear Parts	265.07	296.51
Welding Consumables	121.08	115.92
Grand Total	1,032.09	1,934.08

■ Mar FY25 ■ Dec FY25



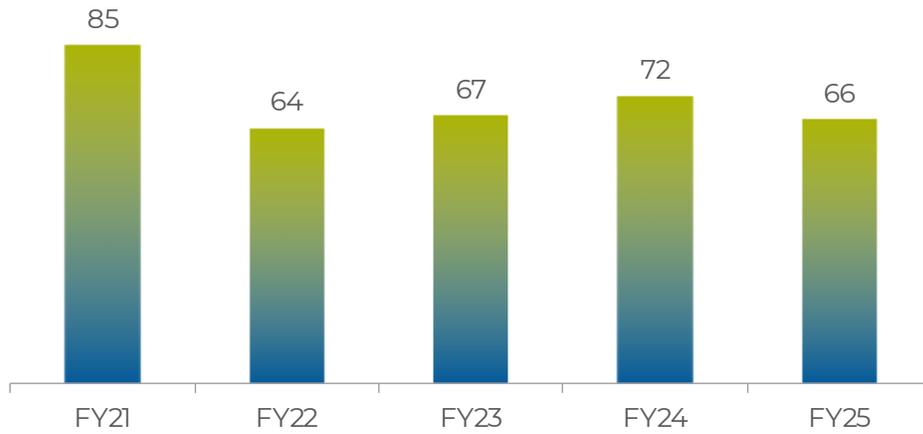
Key Ratios



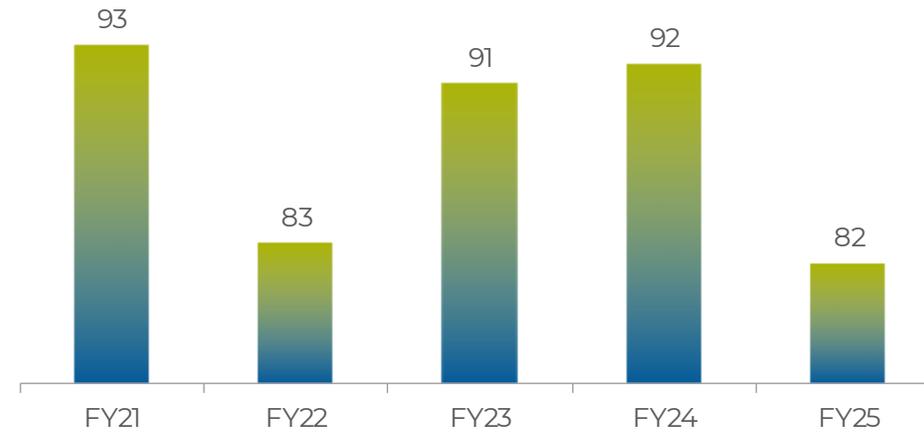
The decline in ROE and ROCE is primarily attributed to the increase in equity base following the IPO

Working Capital Analysis (Days)

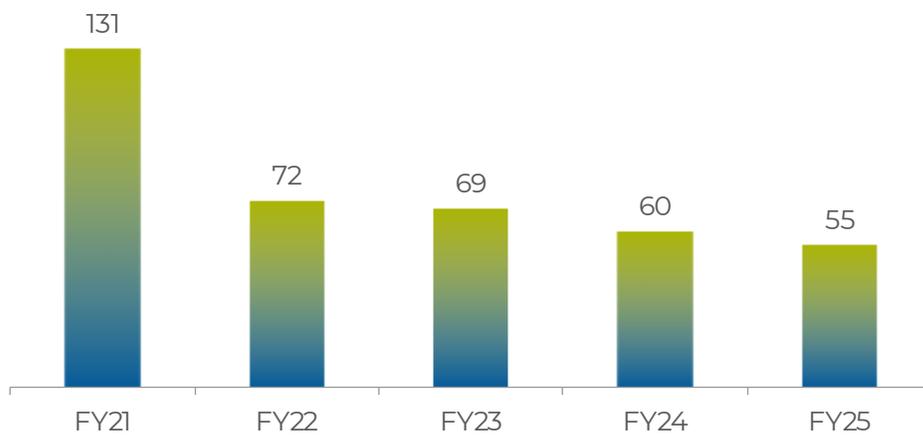
Inventory



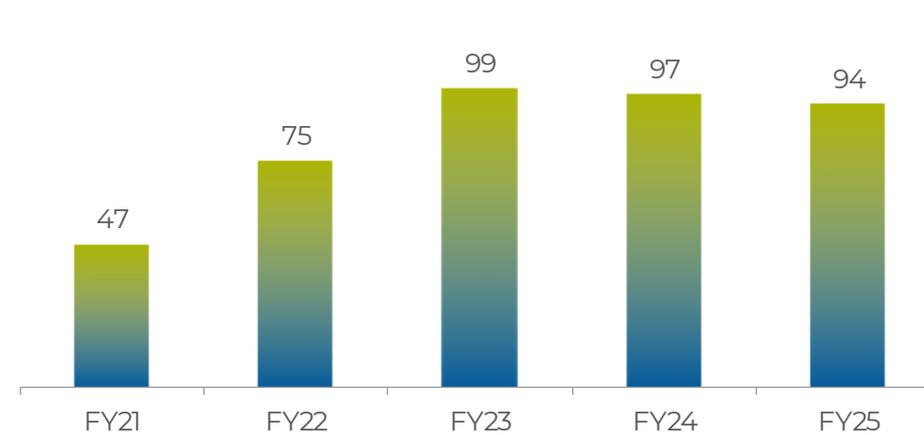
Receivables



Payables



Net Working Capital



Thank You

Company

Diffusion Engineers Limited.

CS Chanchal Jaiswal

info@diffusionengineers.com

www.diffusionengineers.com

Investor Relations Advisors

Adfactors PR Pvt. Ltd.

Mr. Amit Sharma /

Mr. Rupesh Rege

amit.sharma@adfactorspr.com

rupesh.rege@adfactorspr.com

www.adfactorspr.com

