



# KP Green Engineering Limited

(Formerly known as K P Buildcon Pvt. Ltd.)

**A COMPANY TO SOLVE THE DIFFICULTIES**



KPGE/INV/PPT/H1FY26/96

Date: November 7, 2025

**BSE Limited**

Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai - 400001

**Scrip Code: 544150**

**Sub.: Investor Presentation / Key highlights for the half year ended September 30, 2025**

Dear Sir,

Apropos the captioned subject, please find attached herewith the Investor Presentation along with the key performance highlights for the half year ended September 30, 2025.

This is for your information and records.

Thanking You,

Yours faithfully,

**For KP Green Engineering Limited**  
**(Formerly Known as K P Buildcon Private Limited)**

**Muinulhaque Iqbalhusen Kadva**  
**Whole Time Director**  
**DIN: 07661317**

Encl.: a/a



**Registered Office :**

'KP House', Near KP Circle, Opp. Ishwar Farm Junction BRTS, Canal Road, Bhatar, Surat – 395017, Gujarat, India.  
**Telephone No :** 0261-2244757 | **Fax No. :** 0261-2234757 | **E-mail :** info@kpgroup.co

**Factory Office :**

146-147, Ekalbara Road, Dabhasa, Ta - Padra, Dist. - Vadodara - 391440, Gujarat, India.  
**Telephone No :** 0266-2244112 | **E-mail :** sales.brd@kpgroup.co

**CIN :** L40100GJ2001PLC039763 | **Website :** www.kpgreenengineering.com | **BSE** **SME** Listed Company

# KP Green Engineering Ltd.

*(formerly known as  
K P Buildcon Pvt. Ltd.)*



## EARNINGS PRESENTATION

**H1 FY26**

One Stop Solution for  
**Sustainable Renewable  
Energy Infrastructure**

# Inside the Presentation

## Highlights

03-12

Company Snapshot	03
Business Highlights	04
Market Expansion	05
Matar Progress Update	06
KP Group Key Collaborations	07
Financial Highlights	08
Balance Sheet Summary (Consolidated)	10
Cash Flow Sheet Summary (Consolidated)	12

## Growth Strategy

13-14

Growth Rationale	13
Adding Valuable Experience, Strategy & Skills	14

## Management

15-16

Board of Directors	15
Key Personnel	16

## Company Overview

17-23

Company Overview	17
One Stop Solution For Sustainable Renewable Energy Infrastructure & Heavy Engineering	18
Industries that we serve	19
Current Product Verticals	20
Proposed Product Verticals	21
We Are Committed To "Zero Accidents"	22
Market Statistics	23

## About KP Group

24-29

KP Group Key Entities	24
About KP Group	25
Humanitarian Services – Driven by Passion, Not Obligation	26
Vision	27
Contact Us	28
Disclaimer	29



# Company Snapshot

**3,10,500**  
MT/PA

EXISTING  
MANUFACTURING  
CAPACITY

**OUR**  
FACILITIES

DABHASA, AND  
MATAR FACILITIES ARE  
OPERATIONAL

EXPANSION AT  
MATAR IS UNDER  
PROGRESS

**~45**  
ACRES

NEW MATAR  
FACILITY

**ASIA'S**  
BIGGEST

HOT DIP  
GALVANIZING PLANT  
(CAPACITY 90,000+  
MT/PA) IS UNDER  
CONSTRUCTION

**4,00,500**  
MT/PA

TOTAL CAPACITY,  
OPERATIONAL BY  
FY2026

**24+**  
YEARS

EXPERIENCE IN  
DESIGNING AND  
ENGINEERING  
SOLUTIONS TO  
CLIENTS ALL OVER  
INDIA AND ACROSS  
THE GLOBE

**22**  
PRODUCTS

CATERING  
TO DIFFERENT  
SECTORS

**465**  
CRORE

ORDERBOOK IN  
HAND TILL H1 FY 26

**MoU**

KP GROUP HAS  
SIGNED GREEN  
HYDROGEN MOU  
AT KOREA AND  
VIBRANT GUJARAT  
MOU DONE AT  
MEHSANA.



Matar Corporate  
Office and Factory -  
[Click here](#)



# Business Highlights

## OUR FACILITIES



Operational -  
In Progress -  
Total -

**3,10,500 MTPA**  
**90, 000 MTPA**  
**4,00,500 MTPA**

## CREDIT RATING (ICRA A- STABLE)



**First rating from ICRA : A- stable**

Accredited to low leverage,  
robust interest coverage and  
strong order book

## NEW ORDERS



1st Heavy Engineering Order of Chennai  
Metro Bridge  
1<sup>st</sup> Order of Isolator from PSPC  
1<sup>st</sup> Order for Lighting poles and High Mast

## EMPANELLED VENDOR WITH PSUs



Recently empaneled Punjab State Power Corporation, Rajasthan Rajya Vidyut Prasaran Nigam Limited, Chhattisgarh State Power Transmission Co. Ltd, along with GETCO, MAHATRANSCO, EIL, BSNL and others

## ISO CERTIFICATIONS



**ISO 45001-2018**  
**ISO 14001:2015**  
**ISO 9001:2015**  
**ISO 3834-2:2021**

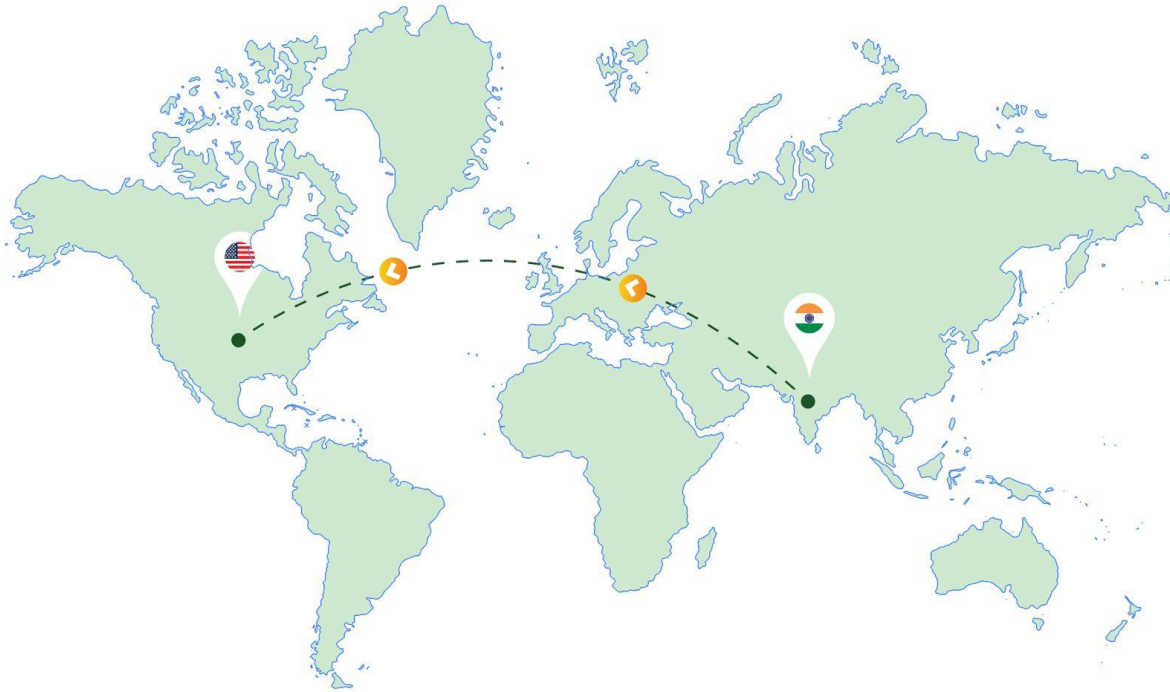
## GREAT PLACE TO WORK CERTIFIED



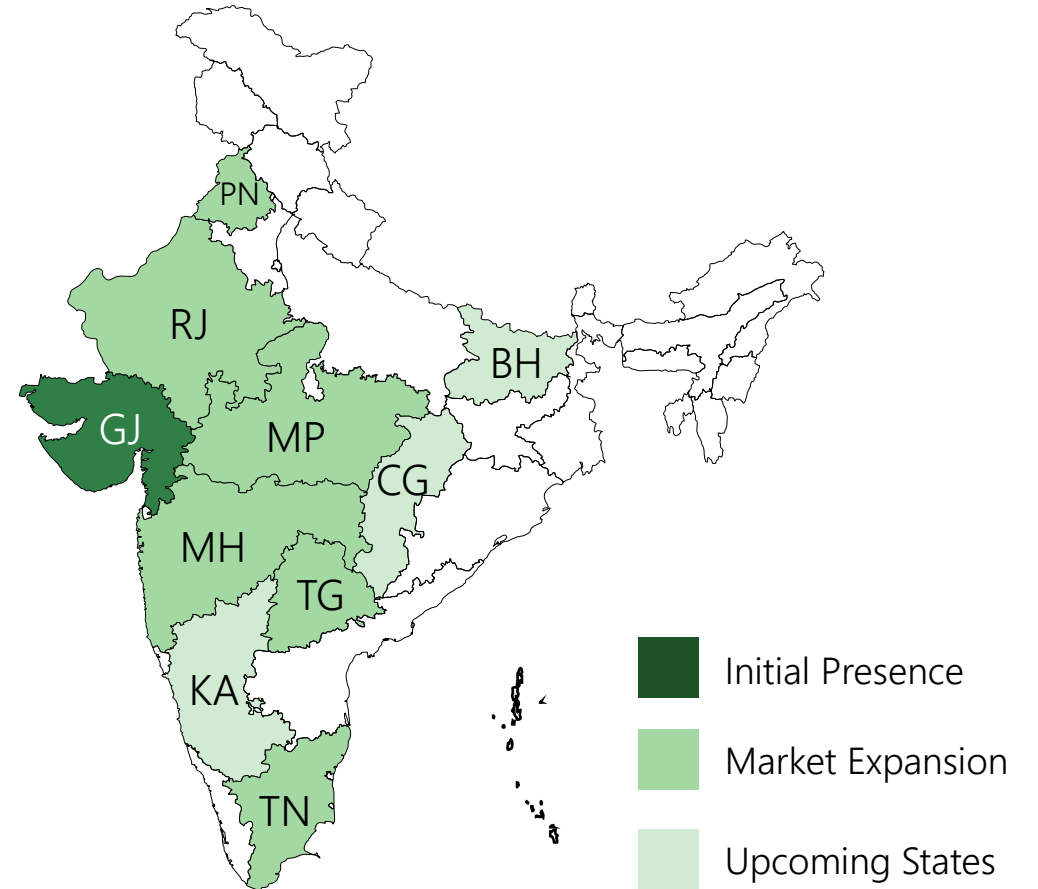
KP Group is a Certified Great Place to Work — a testament to our strong work culture and inclusive environment.

# Market Expansion

## International



## Domestic





# Matar Progress Update - 3,84,000 MT/PA



**2,94,000 MT/PA**

Capacity



**90,000 MT/PA**

Kettle installed and will be operational shortly.

**Asia's Largest  
Galvanizing Plant!**

# KP Group's Key Collaborations



MOU signed with Govt. of Gujarat for ₹8000 Crores during Vibrant Gujarat Regional Conference To develop Hydrogen & EV fuel stations across the state



KP Group forms strategic international partnership with South Korea (Jeonbuk Province) to advance global Green Hydrogen ecosystem.



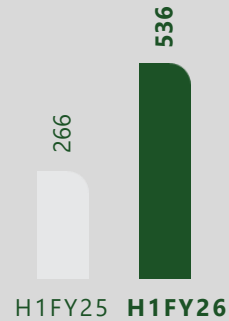
KP Group signs strategic MoUs with Delta Electronics India Private Limited to power India's green energy transition



# Financial Highlights

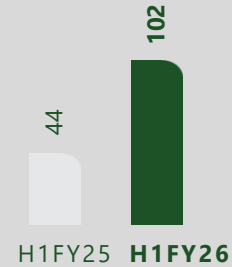
TOTAL INCOME  
(₹ IN CR)

**+101% YoY**



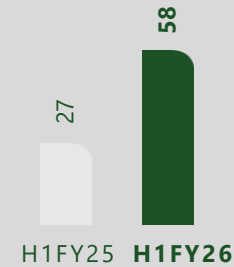
EBITDA  
(₹ IN CR)

**+133% YoY**



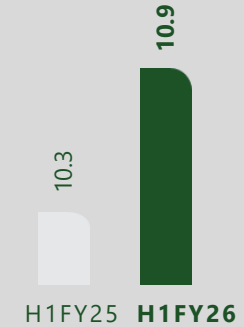
PAT  
(₹ IN CR)

**+112% YoY**



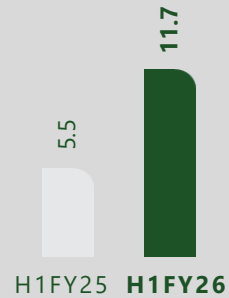
PAT MARGIN  
(%)

**+60 bps**

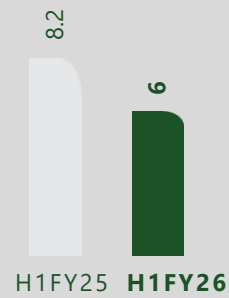


EPS  
(₹/Share)

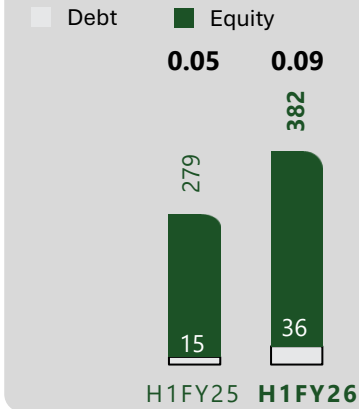
**+112% YoY**



INTEREST COVERAGE RATIO  
(IN TIMES)



DEBT TO EQUITY  
(IN TIMES)



# Financial Highlights (In \$ USD)

## Revenue

**\$60 MM**

H1FY2026

**\$30 MM**

H1FY2025

**+101% YoY**

## EBITDA

**\$11 MM**

H1FY2026

**\$5 MM**

H1FY2025

**+133% YoY**

## PAT

**\$6.6 MM**

H1FY2026

**\$3.1 MM**

H1FY2025

**+112% YoY**

## Cash Profit

**\$7.6 MM**

H1FY2026

**\$3.4 MM**

H1FY2025

**+121% YoY**

## Net Worth

**\$43 MM**

H1FY2026

**\$31 MM**

H1FY2025

**+37% YoY**

## Market Cap

**\$331 MM**

H1FY2026  
as on 06<sup>th</sup> Nov-25

**\$415 MM**

H1FY2025

*FY denotes Indian financial year, April 1st – March 31st*

*All figures are converted from INR to USD at a rate of 1 USD = INR 88.792, as taken on 30th September 2025*

# Income Statement Summary (Consolidated)

Particulars	H1FY26 (Unaudited)	H1FY25 (Unaudited)	YoY% change
REVENUE FROM OPERATIONS	532	262	103%
<b>TOTAL INCOME</b>	<b>536</b>	<b>266</b>	<b>101%</b>
TOTAL OPERATING EXPENSE	434	223	95%
<b>EBITDA</b>	<b>102</b>	<b>44</b>	<b>133%</b>
INTEREST COST	16	5	210%
DEPRECIATION AND AMORTISATION	8	2	227%
PROFIT BEFORE TAXES	78	36	116%
<b>PROFIT AFTER TAXES</b>	<b>58</b>	<b>27</b>	<b>112%</b>
EPS (₹)	11.7	5.5	112%

## 101% ↑

H1FY26 Total  
Income ₹536 Crore  
as compared to ₹266  
Crore in H1FY25

## 112% ↑

H1FY26 PAT at ₹58  
Crore as compared  
to ₹27 Crore in  
H1FY25

## 112% ↑

H1FY26 EPS at ₹11.7  
as compared to ₹5.5  
in H1FY25



# Balance Sheet Summary (Consolidated)

(₹ IN CR)

Particulars	H1FY26 (Unaudited)	H1FY25 (Unaudited)
SHAREHOLDERS FUND	382	279
NON-CURRENT LIABILITIES : A + B	51	26
(A) Long Term Loans	36	15
(B) Other Liabilities	15	11
CURRENT LIABILITIES	721	199
<b>TOTAL</b>	<b>1154</b>	<b>505</b>
FIXED ASSETS	332	71
OTHER NON-CURRENT ASSETS	80	29
CURRENT ASSETS	742	404
<b>TOTAL</b>	<b>1154</b>	<b>505</b>

## 369% ↑

H1FY26 - Fixed Assets at ₹332 Crore as compared to ₹71 Crore in H1FY25

# Cashflow Sheet Summary (Consolidated)

Particulars	H1FY26 (Unaudited)	H1FY25 (Unaudited)
Cash Flow from Operating Activities	57	(122)
Cash Flow from Investing Activities (Major investment in fixed assets)	(149)	(65)
Cash Flow from Financing Activities	88	86
Net Increase / (Decrease) in Cash and Cash Equivalents	(4)	(100)
Cash and Cash Equivalents at the beginning of the year (includes IPO proceeds)	14	162
Cash and Cash Equivalents at the end of the year (post utilization in CAPEX)	10	62



H1FY26 – Cash Flow from Operating Activities at ₹57 Crore has considerably improved from ₹(122) Crore in H1FY25

# Growth Rationale

**01**

## Strong Leadership

Founded by Dr. Faruk G Patel, the company benefits from experienced leadership and a professional team with a solid track record in renewable energy and leverages KP Group's expertise in operations

**02**

## Robust Execution Capabilities

With multiple manufacturing facilities in Vadodara, Gujarat , and the plans for expansion, KP Green Engineering showcases strong execution capabilities and growth potential with the adoption of state-of-the-art machinery together with the latest technology

**03**

## Consistent Financial Growth

The company has shown consistent strong financial performance, with significant income growth and profit over the recent years.

**04**

## Diversified Business Strategy

The company has been diversifying its product and service portfolio including new high-demand products across high growth sectors such as renewable energy and Infrastructure segments



# Adding Valuable Experience, Strategy & Skills



At KP Group, we are empowering our unskilled and less educated workforce to become technology-enabled. Together, we're building a smarter, stronger, and future-ready team.



Training on Safety preparedness for Green Hydrogen Plant organized jointly by KP Group and MNRE and Skill India Mission at Matar.

# Board of Directors



**Dr. Faruk G. Patel**

CHAIRMAN AND  
NON-EXECUTIVE DIRECTOR



**Mr. Muinulhaque Kadva**

WHOLE-TIME DIRECTOR



**Mr. Hassan Faruk Patel**

WHOLE-TIME DIRECTOR



**Mr. Amit Khandelwal**

NON-EXECUTIVE DIRECTOR



**CA Ekta Sanghavi**

INDEPENDENT DIRECTOR



**Dr. Tejpalsingh Bisht**

INDEPENDENT DIRECTOR  
(EX-IPS)



**Dr. Indu Gupta Rao**

INDEPENDENT DIRECTOR



**Mr. Satya Gopal**

INDEPENDENT DIRECTOR  
(EX-IAS)

# Key Personnel



**Dr. Alok Das**  
GROUP CEO



**Mr. Pravin Singh**  
CFO



**Mr. Salim Yahoo**  
GROUP CFO



**CA Ashfak Khan**  
CHIEF ACCOUNT OFFICER



**Mr. Sarfaraz Patel**  
PROJECT HEAD



**Mr. Ashish Jaiswal**  
VP BUSINESS  
DEVELOPMENT



**Kalpesh Shah**  
VP - PROJECTS



**CS Saurabh Sharma**  
COMPANY SECRETARY AND  
COMPLIANCE OFFICER



**Mr. Sirish Thakkar**  
VP BUSINESS  
DEVELOPMENT



# Company Overview

KP Green Engineering Limited (formerly known as K P Buildcon Pvt. Ltd.) stands as initial entity within the KP Group. Established in 2001 by Dr. Faruk G. Patel, over the years the company has spot opportunities in renewable energy as single-window solutions across sectors.

As a pioneer in integrated engineering and steel structure manufacturing, KP Green Engineering Limited offers a diverse array of solutions under one roof. The manufacturing facilities are highly automated with latest technology feature across all products. The company is installing Asia's largest hot dip galvanizing plant, high speed CNC machinery, laser and plasma machines for precision cutting, robotic welding applications and other state of the art technology

The company have achieved a substantial market presence across multiple sectors viz. renewable, power & transmission, telecommunications, railways, chemicals, roads, highways and infrastructure. The company's capabilities are in design, engineering & manufacturing supply along with & installation. The company's in-house core product engineering team is exploring new products such as offshore tubular towers, BESS solutions & Green Hydrogen storage.

Aligned with India's growth in renewable energy and infrastructure, the company's objective is to actively contribute to the nation's development by leveraging our advanced capabilities and industry expertise to drive sustainable progress.



# One Stop Solution for Sustainable Renewable Energy Infrastructure and Heavy Engineering





# Industries that we serve



Renewables



Power and Transmission



Telecommunication



Railways



Urban and Rural Infrastructure



Construction Infrastructure



# Current Product Verticals



Module Mounting  
Structure (FF) – Fixed Tilt  
and Solar Tracker Design



Windmill Lattice Tower



Cable Tray & Earthing  
Material



Pooling Sub-Station  
Development



Pre-Engineered Building



Transmission line tower



Metal beam crash barrier  
– Highway & Railway



High Mast & Lighting  
Pole



Rail Overhead Bridge

# Proposed Product Verticals

## Expected this year



Fastner – Magni coating



Torque Tube Mill



Foot Over Bridge (FOB)



Railway & Highway bridge



Transmission Monopole

## Future Expansion



Offshore Wind Tubular Tower



Onshore Wind Tubular Tower



Hot Rolling Mill



Narrow Strip Rolling Mill



Green Hydrogen



Battery Energy Storage System



# We are committed to 'Zero Accidents'

Journey towards excellence in Safety & Health of employees



## OH&S (Occupational Health and Safety) Management System

Standard Operating Procedures defined for high-risk jobs



## PPE (Personal Protective Equipment)

Mandatory adoption of PPE for all employees as well as visitors



## Emergency Planning

Evacuation plans and regular drills



## Process Safety

Developed Center of Excellence on standardized procedures



# Market Statistics

## SHAREHOLDING SUMMARY FOR KP GREEN ENGINEERING LIMITED



● **66.61%**  
Promoter

● **33.39%**  
Public

Shareholding Data as on  
September 30, 2025

**₹ 587.55**

CURRENT MARKET PRICE

(As on Nov 06, 2025)

**₹ 768.85**

52 WEEK HIGH

**₹ 2,937 Cr**

MARKET CAPITALIZATION

(As on Nov 06, 2025)

**5 Cr**

SHARES OUTSTANDING

**544150**

BSE SCRIP CODE



Scan QR Code for more  
information on BSE webpage of  
KP Green Engineering Ltd.



# KP Group Key Entities

## KP ENERGY LIMITED

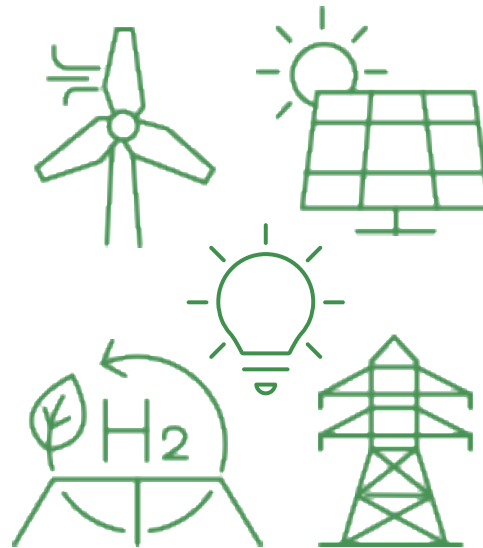
NSE, BSE Listed Company

KP Energy Limited is India's top wind project developer, specializing in Balance of Plant (BoP) turnkey solutions, and owning/operating wind and hybrid assets across India with a robust project execution track record

## KPI GREEN HYDROGEN AND AMMONIA PRIVATE LIMITED

(Hydrogen & Ammonia Vertical of KP Group)

This company develops and plan to operate green hydrogen and ammonia plants, using renewable energy (solar, wind) for zero-emission fuel, supporting India's clean energy transition and industrial decarbonization.



## KPI Green Energy Limited

NSE, BSE Listed Company

A leading Indian renewable energy firm, KPI Green develops, owns, and operates large-scale solar and hybrid power plants, supplying clean electricity to commercial and government clients via its IPP and captive project models.

## KP Green Engineering Limited

(Formerly known as K P Buildcon Pvt. Ltd.)

**A COMPANY TO SOLVE THE DIFFICULTIES**

BSE SME Listed Company

KP Group's flagship fabrication arm, manufacturing galvanized steel structures, PEB's and 20+ products for renewable energy, heavy infrastructure and power transmission. The company's upcoming plant at Matar will house Asia's largest kettle for galvanizing.

# About KP Group

KP Green Engineering is the leading Sustainable Renewable Energy Infrastructure and Heavy Engineering Company



## One of the Leading Conglomerates in Renewable Energy Market

The Group is one of the fast-growing companies in India by Turnover and Profits.

The Group aims and is contributing to nation's renewable energy sector.



## History of Wealth Creation of KP Group

**KP Energy:** Listed on BSE SME in 2016, migrating to the Main Board by 2018, Listed on NSE in 2024.

**KPI Green Energy:** Listed on BSE SME in 2019, advancing to BSE Main Board and NSE in 2021.

**KP Green Engineering:** Flagship KP Green Engineering, founded 2001, listed on BSE SME in 2024.



## Renewable Energy Portfolio Size

1.99+ GW Cumulative Green Energy installed.

Ambitious Target of 10+ GW by Year 2030.

Total CO<sub>2</sub> emissions saved till date amounts over 56 Lakh MT.



## First Generation Entrepreneur

Dr. Faruk G. Patel, CMD is the driving force behind the success of KP Group since 1994.

# Humanitarian Services Driven by Passion, Not Obligation



KP Human Development Foundation Donates 5 Automatic Beds to Divine Hiba Hospital

HEALTH



KP Human Development Foundation Renovate the Ikhar school

EDUCATION



KP Human Development Foundation donates 25 barricades to the Rander Police, Surat.

OTHERS



KP Group honored to add a new landmark in Bharuch - KP Circle inaugurated near Bharuch Collector & Dist. Magistrate office



KP Group honored to add a new landmark in Bharuch - sifa Circle inaugurated in Bharuch.

DEVELOPMENT



KP Group supports Divyang Sadhna Sahay Initiative. Donates Crutches, Tricycles & Folding Walkers.



KP Group extends its support for the renovation of the Khatodara Police Station.

HELPING HANDS



## Vision

Powering INDIA  
by the power of  
Nature



## Mission

Accelerate the adoption of renewable technology across India to conserve Our environment and provide an environment friendly and sustainable source of energy through economical and sustainable solar renewable energy generating models for our customers and thereby transit them from fossil fuel energy to renewable energy



## Values

Ethical

1

Equal Opportunity to all

2

Respect for the individual

3

Transparent

4

Respect for Diversity

5

Environmentalism

6



# Contact Us

## KP Green Engineering Limited

## Investor Relations

### Investor Enquiries

[ir.kpgreeneng@kpgreenengineering.com](mailto:ir.kpgreeneng@kpgreenengineering.com)





# Disclaimer

No representation or warranty, express or implied, is made as to, and no reliance should be placed on, the fairness, accuracy, completeness or correctness of the information or opinions contained in this presentation. Such information and opinions are in all events not current after the date of this presentation. Certain statements made in this presentation may not be based on historical information or facts and may be “forward looking statements” based on the currently held beliefs and assumptions of the management of KP Green Engineering Limited (Formerly known as K P Buildcon Private Limited), which are expressed in good faith and in their opinion reasonable, including those relating to the Company’s general business plans and strategy, its future financial condition and growth prospects and future developments in its industry and its competitive and regulatory environment. Forward-looking statements involve known and unknown risks, uncertainties and other factors, which may cause the actual results, financial condition, performance or achievements of the Company or industry results to differ materially from the results, financial condition, performance or achievements expressed or implied by such forward-looking statements, including future changes or developments in the Company’s business, its competitive environment and political, economic, legal and social conditions. Further, past performance is not necessarily indicative of future results. Given these risks, uncertainties and other factors, viewers of this presentation are cautioned not to place undue reliance on these forward- looking statements. The Company disclaims any obligation to update these forward-looking statements to reflect future events or developments. This presentation is for general information purposes only, without regard to any specific objectives, financial situations or informational needs of any particular person. This presentation does not constitute an offer or invitation to purchase or subscribe for any securities in any jurisdiction. No part of it should form the basis of or be relied upon in connection with any investment decision or any contract or commitment to purchase or subscribe for any securities. This presentation may not be copied or disseminated, in whole or in part, and in any manner.