



TOLINS TYRES LIMITED

(formerly known as Tolins Tyres Private Limited)

Safer- Stronger - Lives Longer

Date: May 28, 2026

BSE Limited

Phiroze Jeejeebhoy Towers
Dalal Street, Fort
Mumbai – 400001

National Stock Exchange of India Ltd

Exchange Plaza, C-1, Block G
Bandra Kurla Complex, Bandra (E)
Mumbai – 400051

Scrip Code – 544254

Symbol – TOLINS

Dear Sir/Madam,

Sub: Press/Media Release for the Audited Financial Results for the quarter and year ended March 31, 2026.

Pursuant to regulation 30 read with Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Press/Media Release dated May 28, 2026 on the Audited Financial Results for the quarter and year ended March 31, 2026.

You are requested to take the same on your records.

For **Tolins Tyres Limited**

Umesh M

Company Secretary and Compliance officer
Membership No. A72122.



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Q4 FY26 Earnings Release

FY26 Revenue crosses ₹327 crore; Company maintains steady growth momentum amid evolving global environment

Kerala, May 28th, 2026: Tolins Tyres Limited (“Tolins” or “Company”), a leading player in the Tyre & Treads industry, today announced its audited financial results for the quarter and year ended March 31st, 2026.

Key Consolidated Financial Summary: -

Particulars (In Rs. Cr)	Q4 FY26	Q4 FY25	Y-o-Y (%)	FY26	FY25	Y-o-Y (%)
Revenue from Operations	77.99	69.53	12.17%	327.12	292.45	11.86%
EBITDA (Excl. Other Income)	11.22	13.57	(-17.27%)	47.80	57.91	(-17.46%)
EBITDA Margin (%)	14.39%	19.51%	(-512 bps)	14.61%	19.80%	(-519 bps)
Profit after Tax (PAT)	8.94	9.28	(-3.67%)	35.69	38.67	(-7.72%)
PAT Margin (%)	11.46%	13.35%	(-189 bps)	10.91%	13.22%	(-231 bps)
EPS (Rs.)	2.26	2.56		9.03	10.87	

Financial & Operational Highlights for the quarter ended March 2026:

- Revenue from Operations stood at ₹77.99 crore in Q4 FY26 as compared to ₹69.53 crore in Q4 FY25, reflecting healthy growth across key business segments.
- India contributed ~81% of consolidated operational revenue, while UAE operations contributed ~19% during Q4 FY26.
- EBITDA stood at ₹11.22 crore in Q4 FY26 as compared to ₹13.57 crore in Q4 FY25. Margins during the quarter were impacted by volatility in raw material prices, elevated inventory levels, and elongated receivable cycles amid evolving geopolitical and global trade conditions.
- PAT stood at ₹8.94 crore in Q4 FY26. The Company continued to maintain a healthy balance sheet with consolidated debt-equity ratio remaining low at 0.03x as on March 31, 2026.

Performance Highlights for the year ended March 2026:

- Revenue from Operations for FY26 stood at ₹327.12 crore as compared to ₹292.45 crore in FY25, registering a growth of 11.86% YoY.

Registered Office: 1/47, MC Road, Kalady, Kerala, India – 683 574

Phone: +91 484 246 22 22 | Toll Free: 1800 123 21 22

Email: info@tolins.com | Website: www.tolinstyres.com

ISO 9001:2015 & IATF 16949:2016 Certified Company | CIN: L25119KL2003PLC016289



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- UAE operations continued to witness improved traction and contribution during the year, supporting the Company's international business growth.
- PAT for FY26 stood at ₹35.69 crore, reflecting resilient operational performance despite fluctuations in input costs and macroeconomic uncertainties.
- The Company continued to focus on strengthening distribution reach, operational efficiencies, product positioning, and long-term capacity building initiatives.

Commenting on the overall performance of the Company, Dr. KV Tolin, Promoter, Chairman and Managing Director, Tolins Tyres, said, *FY26 marked another year of steady progress, with continued focus on strengthening market presence, improving operational efficiencies, and building long-term growth drivers across domestic and international markets. On a consolidated basis, revenue from operations increased to ₹327.12 crore in FY26 as compared to ₹292.45 crore in FY25, while PAT stood at ₹35.69 crore. Consolidated revenue for Q4 FY26 stood at ₹77.99 crore with PAT of ₹8.94 crore.*

During the year, the Company continued to strengthen its domestic and international presence, capitalizing on emerging opportunities across key markets amid supply disruptions and evolving global trade dynamics. The Company witnessed healthy traction in its UAE operations and was able to expand its market reach in select segments where competitive intensity moderates. This strategic focus on customer acquisition, distribution expansion, and market penetration supported revenue growth during the year and is expected to strengthen long-term margin potential and business scalability.

The quarter witnessed some impact from volatility in raw material prices, higher inventory holding, and elongated receivable cycles amid evolving geopolitical conditions. However, the Company continues to maintain a strong balance sheet with a low consolidated debt-equity ratio of 0.03x as on March 31, 2026, providing financial flexibility to support future expansion and growth initiatives.

Going forward, the Company will continue to focus on operational efficiency, strengthening customer relationships, expanding export opportunities, and driving sustainable long-term value creation.

About Tolins Tyres Limited:

Tolins Tyres, founded in 1982 is a leading producer in the tyre industry, specializing in a diverse range of Retreading and tyre products. The portfolio includes two and three-wheeler tyres, Light Commercial Vehicle (LCV) tyres and Agriculture tyres. Furthermore, Tolins Tyres takes pride in innovative "Pre-cured Tread Rubber" and other retreading products, showcasing its commitment to cutting-edge technology. These products have not only garnered acclaim in India but have also made a significant impact across 40 countries, including the Middle East, East Africa, Kenya, Jordan, and Egypt. Tolins stands out as the first Indian retread brand to not only enter but thrive in the highly competitive American market for pre-cured retreading products. Led by Chairman and MD Dr. Kalamparambil Varkey Tolin, who brings over three decades of industry experience, the company operates two manufacturing facilities in Kalady, Kerala, strategically located near Kochi and close to natural rubber sources. Additionally, its wholly owned subsidiary, Tolins Tyres LLC, operates in Al Hamra Industrial Zone, Ras Al Khaimah, UAE. Backward integration enhances quality control and cost management, while a network of 8 depots and 3,737 dealers across India ensures efficient sales channels.

For further information please contact:

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Cautionary statement concerning forward-looking statements

Certain statements in this document may be forward-looking statements. Such forward-looking statements are subject to certain risks and uncertainties like regulatory changes, local political or economic developments, and many other factors that could cause our actual results to differ materially from those contemplated by the relevant forward-looking statements. Further, past performance is not necessarily indicative of future results. Given these risks, uncertainties and other risk factors, viewers are cautioned not to place undue reliance on these forward-looking statements. The Company will not be in any way responsible for any action taken based on such statements and undertakes no obligation to publicly update these forward-looking statements to reflect subsequent events or cir

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